# **PSYC Corporation**

Amendment to Management Certification PSYC 2024 Management Certification for 12/31/2024 originally published through the OTC Disclosure & News Service on 03/31/2025

# **Explanatory Note:**

Amended to include inadvertently omitted information.

<sup>\*\*</sup>This coversheet was automatically generated by OTC Markets Group based on the information provided by the Company. OTC Markets Group has not reviewed the contents of this amendment and disclaims all responsibility for the information contained herein.



## **Management Certification**

The undersigned, on behalf of <u>PSYC Corp.</u> ("the Company"), certifies that the information provided herein is accurate and complete to the best of the Company's knowledge.

1.	The Company publishes disclosure pursuant to the following obligation:
	SEC REPORTING OBLIGATION:  [
	EXEMPT FROM SEC REGISTRATION/NO SEC REPORTING OBLIGATION:
	<ul> <li>☐ The Company has a reporting obligation to a U.S. Bank Regulator</li> <li>☐ The Company is reporting under the Alternative Reporting Standard and is otherwise exempt from registration and not required to file periodic reports with the SEC</li> </ul>
2.	The Company is current in its reporting obligation as indicated above. Yes
3.	Indicate below whether the Company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):
	Yes: [□] No: [⊠]
4.	Indicate below whether the Company is subject to Bankruptcy or reorganization proceedings.
	Yes: [□] No: [⊠]

- 5. The Company has a Verified Company Profile on OTCMarkets.com.
- 6. The Company is duly organized and in good standing under the laws of the state or jurisdiction in which the Company is organized or does business.
- 7. The Company understands and acknowledges its obligations to report company-related actions pursuant to Exchange Act Rule 10b-17 and FINRA Rule 6490.
- 8. The Company understands and acknowledges its obligations to publicly disclose material information in a timely manner in accordance with applicable U.S. federal securities laws, including but not limited to Section 10(b) of the Exchange Act and Rule 10b-5 thereunder.
- 9. The Company's most recent Annual Report was prepared by:

Name: Alex McKean Firm: SGT Enterprises, Inc

Address: 1822 Frankfort Street, San Diego, CA 92110

Phone: (310) 699-9937

Email: amckean@mckeanfinancial.com

Below is a list all law firm(s) and attorney(s) (including internal counsel) that acted as the Company's primary legal counsel in preparing its most recent annual report or, if no attorney assisted in preparing the disclosure, the person(s)

who prepared the disclosure and their relationship to the Company.

Name: Frederick M. Lehrer, Securities Counsel

Firm: Frederick M Lehrer, P. A.

Address: 2108 Emil Jahna Road, Clermont, Florida 34711

Phone: 561 706-7646

Email: flehrer@securitiesattorney1.com

Legal Counsel:

Firm name: The Law Offices of Lance Rogers

Attorneys: Lance Rogers 757 Emory Street, #215 Imperial Beach, CA 91932

(619) 333-6882

Email: <a href="mailto:lance@rogerslaw.com">lance@rogerslaw.com</a>

#### 10. The Company's Officers, Directors and 5% Control Persons are listed below:

The table below provides information regarding all officers and directors of the Company, or any person that performs a similar function, regardless of the number of shares they own. To the best of the Company's knowledge, it includes all individuals or entities beneficially owning 5% or more of any class of the issuer's equity securities..

As of (latest practicable date): 3-31-25

Individual Name (First, Last) Or Entity Name (Include names of control person(s) if a corporate entity)	Position/Company Affiliation (ex: CEO, 5% Control person)	City and State (Include Country if outside U.S.)	Number of Shares Owned (List common, preferred, warrants and options separately)	Class of Shares Owned	Percentage of Class of Shares Owned (undiluted)
Renee Williams	CEO, President	Kiamesha Lake, NY	None	N/A	N/A
David Flores	Ex-CEO	Las Vegas, NV	24,000,000	Preferred B	100%

Any additional material details, including conversion terms of any class of the issuer's equity securities, are below:

#### N/A

#### 11. The Company has Convertible Debt as detailed below:

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

[\_] Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism	# of Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion	Name of Noteholder:	Reason for Issuance (e.g.
-----------------------------	---	-----------------------------	------------------	---	-------------------------------------	---	---------------------	------------------------------------

		(include accrued interest)		for determining conversion of instrument to shares)*				Loan, Services, etc.)
11/15/11	\$50,000.00	\$154,275.00	8/11/12	\$2.00	0	77,137.50	Gary Hansen (Equity Trust Co.)	Loan
1/19/12	\$10,000.00	\$30,549.00	1/19/13	\$10.00	0	3,054.90	Bernard Balistreri	Loan
9/10/12	\$57,500.00	\$158,022.00	6/7/13	\$10.00	0	15,802.20	Ronald Bratek	Loan
1/7/13	\$25,000.00	\$72,735.00	10/4/13	\$5.00	0	14,547	Bernard Balistreri	Loan
2/6/13	\$50,000.00	\$145,049.00	11/3/13	\$2.00	0	72,524.50	Gary Hansen (Equity Trust Co.)	Loan
2/23/13	\$25,000.00	\$72,252.00	11/20/13	\$2.00	0	36,126	John &/or Carole Wiseman	Loan
4/24/13	\$25,000.00	\$71,636.00	1/19/14	\$2.00	0	35,818	John &/or Carole Wiseman	Loan
10/21/13	\$10,000.00	\$27,915.00	7/18/14	\$2.00	0	13,957.50	John &/or Carole Wiseman	Loan
10/21/13	\$40,000.00	\$111,658.00	7/18/14	\$2.00	0	55,829	John &/or Carole Wiseman	Loan
11/22/13	\$40,000.00	\$111,132.00	8/19/14	\$2.00	0	55,566	Ronald Bratek	Loan
1/30/14	\$40,000.00	\$109,997.00	10/27/14	\$2.00	0	54,998.50	Ronald Bratek	Loan
2/10/14	\$5,000.00	\$13,728.00	11/7/14	\$2.00	0	6,864	Giles Family Trust - Paul Giles	Loan
2/10/14	\$17,000.00	\$46,677.00	11/7/14	\$2.00	0	23,338.50	Gordon H Sympson Jr	Loan
2/11/14	\$5,000.00	\$13,726.00	11/8/14	\$2.00	0	6,863	Gordon H Sympson Jr	Loan
2/18/14	\$10,000.00	\$27,422.00	11/15/14	\$2.00	0	13,711	Brett Netzer	Loan
2/25/14	\$40,000.00	\$109,570.00	11/22/14	\$2.00	0	54,785	Ronald Bratek	Loan
2/28/14	\$50,000.00	\$136,902.00	11/25/14	\$2.00	0	68,451	Gary Hansen - IRA	Loan
6/13/14	\$60,000.00	\$161,694.00	3/10/15	\$6.00	0	26,949	John Wiseman	Loan
7/14/14	\$250,000.00	\$674,781.00	4/10/15	\$5.0	0	134,956.2	John Wiseman	Loan
7/23/14	\$5,000.00	\$13,393.00	4/19/15	\$5.00	0	2,678.60	Ronald Bratek	Loan
8/8/14	\$5,000.00	\$13,360.00	5/5/15	\$5.00	0	6,672	Giles Family Trust - Paul Giles	Loan

10/6/14	\$60,835.00	\$105,904.00	7/3/15	\$0.50	0	211,808	Howard Kornblue	Loan
10/7/14	\$10,000.00	\$26,472.00	7/4/15	\$2.00	0	13,236	William Glass	Loan
10/8/14	\$30,000.00	\$79,405.00	7/5/15	\$0.50	0	158,810	Richard Hamburg	Loan
10/8/14	\$15,209.00	\$26,468.00	7/5/15	\$0.50	0	52,936	Charlotte Kohler	Loan
11/6/14	\$30,418.00	\$52,698.00	8/3/15	\$0.50	0	105,396	Howard Kornblue	Loan
11/14/14	\$10,000.00	\$26,316.00	8/11/15	\$2.00	0	13,158	William Glass	Loan
12/8/14	\$25,000.00	\$65,544.00	9/4/15	\$2.00	0	32,772	Jack Casey	Loan
12/30/14	\$20,000.00	\$52,254.00	9/26/15	\$2.00	0	26,127	Bernard Balistreri	Loan
1/16/15	\$5,000.00	\$11,539.00	10/13/15	\$2.00	0	5,769.5	Peter Macmillan	Loan
3/3/15	\$10,000.00	\$25,868.00	11/28/15	\$1.50	0	17,245.33	Anthony Lightman	Loan
3/11/15	\$10,000.00	\$25,835.00	12/6/15	\$1.50	0	17,223.33	Anthony Lightman	Loan
3/26/15	\$25,000.00	\$64,434.00	12/21/15	\$1.50	0	42,956	Nancy Coffee	Loan
4/30/15	\$10,000.00	\$25,630.00	1/25/16	\$2.00	0	12,815	Helen Grim	Loan
4/30/15	\$5,000.00	\$12,815.00	1/25/16	\$2.00	0	6,407.50	Jon Patterson	Loan
5/11/15	\$10,000.00	\$25,585.00	2/5/16	\$2.00	0	12,792.50	Hara Prasad Misra	Loan
6/15/15	\$20,000.00	\$45,106.00	3/11/16	\$2.00	0	22,553	Carl Zenz	Loan
6/15/15	\$5,000.00	\$11,277.00	3/11/16	\$2.00	0	5,638.5	Michael Novio	Loan
7/2/15	\$10,000.00	\$22,494.00	3/28/16	\$2.00	0	11,247	Carl Zenz	Loan
7/6/15	\$10,000.00	\$22,480.00	4/1/16	\$2.00	0	11,240	Eugene Swantz	Loan
7/10/15	\$10,000.00	\$22,467.00	4/5/16	\$2.00	0	11,233.50	Helen Grim	Loan
7/13/15	\$10,000.00	\$22,457.00	4/8/16	\$2.00	0	11,228.50	Helga Dion	Loan
8/10/15	\$10,000.00	\$22,276.00	5/6/16	\$2.00	0	11,138	Hara Misra	Loan
9/1/15	\$20,000.00	\$44,593.00	5/28/16	\$2.00	0	22,296.50	Eugene Swantz	Loan
9/8/15	\$10,000.00	\$22,270.00	6/4/16	\$2.0	0	11,135	Carl Zenz	Loan
			<u> </u>					

11/18/15	\$50,000.00	\$123,998.00	8/14/16	\$2.00	0	61,999	John Wiseman & Betty Wiseman	Loan
11/25/15	\$10,000.00	\$22,014.00	8/21/16	\$2.00	0	11,007	Steve Crist	Loan
3/17/17	\$7,877.00	\$14,069.00	12/11/17	\$2.00	0	7,034.50	Richard Bruggeman	Loan
3/17/17	\$32,897.00	\$74,664.00	1/11/18	\$1.50	0	49,776	Richard Bruggeman	Loan
5/1/17	\$100,000.00	\$225,112.00	1/26/18	\$1.00	0	225,112	Richard Bruggeman	Loan
5/24/17	\$100,000.00	\$224,167.00	2/18/18	\$1.00	0	224,167	Richard Bruggeman	Loan
9/25/17	\$25,000.00	\$54,767.00	9/20/18	\$1.00	0	54,767	Richard Bruggeman	Loan
10/5/17	\$25,000.00	\$54,664.00	4/3/18	\$1.00	0	54,664	Richard Bruggeman	Loan
10/12/17	\$40,000.00	\$78,681.00	4/10/18	\$0.10	0	786,810	Seapoint Capital Partners, Inc Brett Rosen	Loan
10/31/17	\$50,000.00	\$98,033.00	4/29/18	\$0.10	0	980,330	Seapoint Capital Partners, Inc Brett Rosen	Loan
11/17/17	\$25,000.00	\$54,222.00	5/16/18	\$1.00	0	54,222	Norman Semerjian	Loan
11/21/17	\$20,000.00	\$39,076.00	5/20/18	\$0.10	0	390,760	Seapoint Capital Partners, Inc Brett Rosen	Loan
11/29/17	\$70,000.00	\$136,579.00	5/28/18	\$0.10	0	1,365,790	Seapoint Capital Partners, Inc Brett Rosen	Loan
12/15/17	\$25,000.00	\$53,934.00	6/13/18	\$1.00	0	53,934	Carl Zenz	Loan
12/19/17	\$10,000.00	\$21,557.00	6/17/18	\$1.00	0	21,557	Barry Breshgold	Loan
1/17/18	\$250,000.00	\$458,767.00	7/16/18	\$0.10	0	4,587,670	Seapoint Capital Partners, Inc Brett Rosen	Loan
2/6/18	\$40,000.00	\$73,142.00	8/5/18	\$0.10	0	731,420	Seapoint Capital Partners, Inc Brett Rosen	Loan
2/15/18	\$125,000.00	\$228,195.00	8/14/18	\$0.10	0	2,281,950	Seapoint Capital Partners, Inc Brett Rosen	Loan
3/16/18	\$75,000.00	\$136,198.00	9/12/18	\$0.10	0	1,361,980	Seapoint Capital Partners- Brett Rosen	Loan
4/20/18	\$60,000.00	\$108,270.00	10/17/18	\$0.10	0	1,082,700	Seapoint Capital Partners- Brett Rosen	Loan
7/29/18	\$10,000.00	\$20,645.00	7/24/19	\$0.50	0	41,290	Barry Breshgold	Loan

7/30/18	\$20,000.00	\$35,426.00	8/24/19	\$0.10	0	354,260	RB Capital Partners, Inc Brett Rosen	Loan
9/14/18	\$15,000.00	\$26,346.00	11/8/19	\$0.10	0	263,460	RB Capital Partners, Inc Brett Rosen	Loan
12/28/18	\$1,200.00	\$37,376.00	5/21/20	\$0.05 amended to \$0.0002 and then \$0.0001	403,000,000	373,760,000	RB Capital Partners, Inc Brett Rosen	Loan
2/1/20	\$125,000.00	\$235,651.00	1/26/21	\$0.01	0	23,565,100	Brandon Robinson	Loan
11/20/20	\$25,000.00	\$26,543.00	5/19/21	\$0.003	0	8,847,666.67	Planet Payment Processing, LLC – Brandon Robinson	Loan
7/15/22	\$2,700,000.00	\$3,166,027.00	7/10/23	\$0.05	0	63,320,540	RB Capital Partners, Inc. – Brett Rosen	Loan*
2/10/23	\$854,425.00	\$967,490.00	2/5/24	\$0.05	0	19,349,800	RB Capital Partners, Inc. – Brett Rosen	Loan**
2/23/24	\$50,000.00	\$54,274.00	2/23/25	\$0.05	0	1,085,480	RB Capital Partners, Inc. – Brett Rosen	Loan
2/29/24	\$550,940.00	\$587,891.00	2/29/25	\$0.05	0	11,757,820	RB Capital Partners, Inc. – Brett Rosen	Loan***
4/19/24	\$50,000.00	\$53,507.00	4/19/25	\$0.05	0	1,070,140	RB Capital Partners, Inc. – Brett Rosen	Loan
8/19/24	\$25,000.00	\$25,918.00	8/19/25	\$0.05	0	518,360	RB Capital Partners, Inc. – Brett Rosen	Loan
9/6/24	\$25,000.00	\$25,795.00	9/6/25	\$0.05	0	515,900	RB Capital Partners, Inc. – Brett Rosen	Loan
10/28/24	\$17,000.00	\$17,298.00	10/28/25	\$0.05	0	345,960	RB Capital Partners, Inc. – Brett Rosen	Loan
	1	l	1	1	l	l .	1	1

Any additional material details, including footnotes to the table are below:

\*Consolidation of 50 previously issued and outstanding Notes with RB Capital Partners, Inc. from January 29, 2019, through December 11, 2021. Each cancelled Note with RB Capital Partners, Inc. from January 29, 2019, through December 11, 2021, is listed in prior filings and the quarterly filing for the period ended June 30, 2022. The number of shares of common stock issuable upon the conversion of the portion of this consolidated Note is contractually limited to beneficial ownership by the Holder and its affiliates of more than 9.99% of the Issuer's outstanding common stock shares.

<sup>\*\*</sup>Consolidation of 12 previously issued and outstanding Notes with RB Capital Partners, Inc. ("RB") from January 10, 2022 through December 12, 2022. Each cancelled Note with RB from January 10, 2022, through December 12, 2022, is listed in prior filings and, most recently, the annual filing for the period ended December 31, 2022. The number of shares of common stock issuable upon the conversion of the portion of this consolidated Note is contractually limited to beneficial ownership by Holder and its affiliates of more than 9.99% of the Issuer's outstanding common stock shares. Brett Rosen has sole dispositive power over any shares converted from RB.

<sup>\*\*\*</sup>Consolidation of 10 previously issued and outstanding Notes with RB Capital Partners, Inc. from January 17, 2023, through October 25, 2023. Each cancelled Note is with RB from January 17, 2023 through October 25, 2023, and is

listed in prior filings, including, the annual filing for the period ended December 31, 2023. The number of shares of common stock issuable upon the conversion of the portion of this consolidated Note is contractually limited to beneficial ownership by Holder and its affiliates of more than 9.99% of the Issuer's outstanding common stock shares. Brett Rosen has sole dispositive power over all shares converted from the RB Capital Partners note.

### Signature:

Name of Principal Executive Officer or Principal Financial Officer: Renée M. Williams

Title: CEO

Date: 3/31/25

Signature: /s/ Renée M. Williams

(Digital Signatures should appear as "/s/ [OFFICER NAME]")