

## Management Certification

The undersigned, on behalf of KYN Capital Group, Inc. ("the Company"), certifies that the information provided herein is accurate and complete to the best of the Company's knowledge.

1. The Company publishes disclosure pursuant to the following obligation:

### SEC REPORTING OBLIGATION:

- ☐ The Company has a reporting obligation under Section 13 of the Exchange Act  
☐ The Company has a reporting obligation under Section 15(d) of the Exchange Act  
☐ The Company has a reporting obligation under Regulation A (Tier 2)  
☐ The Company has a reporting obligation under Regulation Crowdfunding (CF)  
☐ Other (describe) \_\_\_\_\_

### EXEMPT FROM SEC REGISTRATION/NO SEC REPORTING OBLIGATION:

- ☐ The Company has a reporting obligation to a U.S. Bank Regulator  
☒ The Company is reporting under the Alternative Reporting Standard and is otherwise exempt from registration and not required to file periodic reports with the SEC

2. The Company is current in its reporting obligation as indicated above.

3. Indicate below whether the Company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

4. Indicate below whether the Company is subject to Bankruptcy or reorganization proceedings.

Yes: ☐ No: ☒

5. The Company has a Verified Company Profile on OTCMarkets.com.

6. The Company is duly organized and in good standing under the laws of the state or jurisdiction in which the Company is organized or does business.

7. The Company understands and acknowledges its obligations to report company-related actions pursuant to Exchange Act Rule 10b-17 and FINRA Rule 6490.

8. The Company understands and acknowledges its obligations to publicly disclose material information in a timely manner in accordance with applicable U.S. federal securities laws, including but not limited to Section 10(b) of the Exchange Act and Rule 10b-5 thereunder.

9. The Company's most recent Annual Report was prepared by: Richard Wilson

Below is a list all law firm(s) and attorney(s) (including internal counsel) that acted as the Company's primary legal counsel in preparing its most recent annual report or, if no attorney assisted in preparing the disclosure, the person(s) who prepared the disclosure and their relationship to the Company.

The Verona Firm, PLLC.

Brett Allan Verona, Esq.

PO Box 18191

Tampa, FL 33679

813-258-0852

OTC Markets Group Inc.

Management Certification (Version 1.0 November 2024)

10. The Company's Officers, Directors and 5% Control Persons are listed below:

The table below provides information regarding all officers and directors of the Company, or any person that performs a similar function, regardless of the number of shares they own. To the best of the Company's knowledge, it includes all individuals or entities beneficially owning 5% or more of any class of the issuer's equity securities..

As of (latest practicable date): 12-31-24

<b>Individual Name</b> (First, Last) or <b>Entity Name</b> (Include names of control person(s) if a corporate entity)	<b>Position/Company</b> <b>Affiliation</b> (ex: CEO, 5% Control person)	<b>City and State</b> (Include Country if outside U.S.)	<b>Number of</b> <b>Shares</b> <b>Owned</b> (List common, preferred, warrants and options separately)	<b>Class of</b> <b>Shares</b> <b>Owned</b>	<b>Percentage</b> <b>of Class of</b> <b>Shares</b> <b>Owned</b> (undiluted)
Richard Wilson	CEO/President/ Director	Ione, CA	100000000	Preferred Series E	100%
Donell Yarter	Director	Salt Lake City, UT	0	Preferred Series	0
Libra CAJ LLC Sean Daly	Owner of more than 5%	Phoenix, AZ	10,000,000	Common Series B	100%
Phil Sands	Owner of more than 5%	Bellingham, MA	50,000	Preferred C	100%

Any additional material details, including conversion terms of any class of the issuer's equity securities, are below:

N/A

11. The Company has Convertible Debt as detailed below:

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

☐ Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion <sup>1</sup>	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)
2/27/2015	150,000	150,000	Unknown	Unknown	None	See Section 7B Disclosures	324 West 47th St. Corp/ FBO Barima Anyane-Yeboah	See Section 7B Disclosures
1/2/2016	72,116	72,116	Unknown	Unknown	None	See Section 7B Disclosures	Clem Yeboah	See Section 7B Disclosures
1/2/2016	25,258	25,258	Unknown	Unknown	None	See Section 7B Disclosures	324 West 47th St Corp / Barima Anyane-Yeboah	See Section 7B Disclosures
1/2/2017	43,408	43,408	Unknown	Unknown	None	See Section 7B Disclosures	Clem Yeboah	See Section 7B Disclosures
1/2/2017	29,980	29,980	Unknown	Unknown	None	See Section 7B Disclosures	324 West 47th St Corp / Barima Anyane-Yeboah	See Section 7B Disclosures
1/10/2017	140,000	252,000	01/10/18	55% of the lowest trading price 180 days prior to conversion date	None	300,000,000	Anything Media Inc. / FBO Chris Jensen	Loan
1/2/2018	19,000	19,000	Unknown	Unknown	None	See Section 7B Disclosures	Clem Yeboah	See Section 7B Disclosures
1/2/2018	25,650	25,650	Unknown	Unknown	None	See Section 7B Disclosures	324 West 47th St Corp / Barima Anyane-Yeboah	See Section 7B Disclosures
1/2/2019	5,648	5,648	Unknown	Unknown	None	See Section 7B Disclosures	Clem Yeboah	See Section 7B Disclosures
1/2/2019	29,980	29,980	Unknown	Unknown	None	See Section 7B Disclosures	324 West 47th St Corp / Barima Anyane-Yeboah	See Section 7B Disclosures

<sup>1</sup> The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any “blockers” or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

03/26/21	150,000	204,000	03/26/22	55% of the lowest trading price 180 days prior to conversion date	None	300,000,000	Anything Media , Inc. / FBO Chris Jensen	Loan
04/28/21	100,000	136,000	04/28/22	55% of the lowest trading price 180 days prior to conversion date	None	300,000,000	Anything Media , Inc. / FBO Chris Jensen	Loan
12/31/21	25,000	32,500	12/31/22	50% lowest trading price 30 days prior to conversion date	None	130,000,000	Randall Marc Fuchs	Services
08/30/22	50,000	61,250	08/30/22	55% of the lowest trading price 180 days prior to conversion date	None	300,000,000	Anything Media , Inc. / FBO Chris Jensen	Loan
07/01/23	50,000	57,500	07/01/24	50% of the lowest trading price 30 days prior to conversion date	None	200,000,000	Randall Marc Fuchs	Services
06/30/24	50,000	52,500	06/30/25	50% of the lowest trading price 30 days prior to conversion date	None	200,000,000	Randall Marc Fuchs	Services
12/31/24		80,575	12/31/25	55% of the lowest trading price 180 days prior to conversion date	None	300,000,000	Anything Media , Inc. / FBO Chris Jensen	Loan
Total Outstanding Balance:		\$1,277,365	Total Shares:		0	2,030,000,000		

Any additional material details, including footnotes to the table are below :

N/A

**Signature:**

Name of Principal Executive Officer or Principal Financial Officer: Richard Wilson

Title: President

Date: 4-10-25

Signature: "/s/ [Richard Wilson]"

(Digital Signatures should appear as "/s/ [OFFICER NAME]")