

**LAW OFFICE OF CARL P. RANNO**

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April 7, 2025

OTC Markets Group,  
304 Hudson Street, 3rd Floor  
New York, NY 10013

RE: Attorney Letter for Cyberlux, Corporation, (CYBL), Regarding Current  
Information for year ended December 31, 2024.

Please be advised that I am a United States citizen and counsel for Cyberlux, Corporation, hereinafter referred to as "Issuer" or "Company." I have been requested to render an opinion as to the Issuer's compliance with the Guidelines for Disclosure of Adequate Current Information. OTC Markets is entitled to rely on the current legal opinion in determining whether the Issuer has made adequate current information available within the meaning of Rule 144(c) (2) under the Securities Act of 1933.

In determining whether the Issuer has met its disclosure obligations with respect to adequate current information, I have reviewed such corporate records including Articles of Incorporation as amended, bylaws, minutes and other documents as I deemed necessary regarding the filing of the Disclosure Documents as well as the filing of the Annual Report. In addition, I have made such investigations and have considered such questions of law as I deemed necessary and appropriate for rendering this Opinion. In all such examinations, I have assumed the genuineness of all signatures, the authenticity of all documents submitted to me as originals, the conformity to original documents of all documents submitted to me as copies and the authenticity of all originals of such documents submitted as copies. Further, in all such examinations, I may have relied on information obtained from public officials, officers of the Issuer and other sources and represent that all such sources are believed to be reliable.

Additionally, for the purpose of rendering this opinion, I have specifically reviewed the following documents.

1. Quarterly Report: Disclosure Statement and Financial Statements posted on May 14, 2024, for the quarter ended March 31, 2024
2. Quarterly Report: Disclosure Statement and Financial Statements, as amended, posted on June 26, 2024 for the quarter ended March 31, 2024.
3. Quarterly Report: Disclosure Statement and Financial Statements, as amended, posted on August 10, 2024 for the quarter ended March 31, 2024.
4. Quarterly Report: Disclosure Statement and Financial Statements posted on August 14, 2024 for the quarter ended June 30, 2024.
5. Quarterly Report: Disclosure Statement and Financial Statements, as amended, posted on August 29, 2024 for the quarter ended March 31, 2024.

6. Quarterly Report: Disclosure Statement and Financial Statements, as amended, posted on August 29, 2024 for the quarter ended June 30, 2024.
7. Quarterly Report: Disclosure Statement and Financial Statements posted on November 14, 2024 for the quarter ended September 30, 2024.
8. Annual Report: Disclosure Statement posted on March 31, 2025 for the year ended December 31, 2024.

This opinion opines on the Annual Report Disclosure Statement and Financial Statements, posted on March 31, 2025, for the year ended December 31, 2024, the Disclosure Statement and Financial Statements, as amended, posted on August 10, 2024, for the quarter ended March 31, 2024 as well as the Disclosure Statement and Financial Statements, as amended, posted on August 29, 2024, for the quarter ended March 31, 2024, the Disclosure Statement and Financial Statements posted on August 14, 2024 for the Quarter ended June 30, 2024 as well as Disclosure Statement and Financial Statements, as amended, posted on August 29, 2024 for the quarter ended June 30, 2024, and the Disclosure Statement and Financial Statements posted on November 14, 2024 for the quarter ended September 30, 2024.

The reports filed constitute adequate current public information concerning the shares of common stock of the Issuer (the "Securities") and the Issuer and is available within the meaning of Rule 144(c)(2) under the Securities Act; includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities, under Rule 15c2-11 of the Exchange Act; complies as to form with the Pink Sheets Guidelines for Providing Adequate Current Information, which are located on the Internet at [www.otcm Markets.com](http://www.otcm Markets.com); and have been posted in the OTC Markets News Service. Please be advised that OTC Markets is entitled to rely on the Opinion in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act.

The Issuer's unaudited financial statements in the Annual Report for year ended December 31, 2024, filed on March 30, 2025; the amended Quarterly Report for March 31, 2024 posted on August 10, 2024; the Quarterly Report for June 30, 2024 posted on August 14, 2024; the Quarterly Report, as amended, for March 31, 2024 posted on August 29, 2024; the Quarterly Report for June 30, 2024, as amended, posted on August 29, 2024 and the Quarterly Report posted on November 14, 2024 for the Quarter ended September 30, 2024 were prepared by John Pennet a CPA with more than 10 years of experience in preparing GAAP financial statements. John is a partner at Eisner Amper, the firm assisting the Company to become audit ready.

The Issuer's transfer agent is :  
Standard Registrar and Transfer Company, Inc.  
440 E 400 S Suite 200  
Salt Lake City, UT 84111

The Transfer Agent is registered with the Securities and Exchange Commission. The Transfer Agent maintains a list of shareholders which I have reviewed and relied on to confirm the number of shares issued and outstanding as well as the identification of the shareholders.

The undersigned, because of conflicting schedules, has telephonically and through the use of emails met with and discussed the Annual Report for year ended December 31, 2024, filed on March 31, 2025; the amended Quarterly Report for the quarter ended March 31, 2024 posted on August 10, 2024; the Quarterly Report for the quarter ended June 30, 2024 posted on August 14, 2024; the Quarterly Report, as amended, for the quarter ended March 31, 2024 posted on August 29, 2024; the Quarterly Report for the quarter ended June 30, 2024, as amended, posted on August 29, 2024; and the Quarterly Report posted on November 14, 2024 for the quarter ended September 30, 2024 with Mark Schmidt the President/CEO. He has reviewed the information provided in the Annual Disclosure Report and Financial Statements and I have been advised by him that he has approved the Opinion and all filings hereunder.

I, Carl P. Ranno, Security Counsel of Cyberlux Corporation, am not currently nor to my knowledge have ever been under investigation by any Federal or State regulatory authority for any violations of Federal or State securities laws. Additionally, I am not currently, nor have I been in the past five years, suspended or barred from practicing in any state or jurisdiction and have not been charged in a civil or criminal case.

To the best of my knowledge, after inquiry of management and Mr. Schmidt and the other members of the Board of Directors of the Issuer, and after reviewing written statements from the Board of Directors and 5% or greater holders, I have concluded that neither the Issuer nor its Board of Directors nor any 5% or greater shareholder is currently under investigation by any Federal or State regulatory authority for any violations of Federal or State securities laws.

I am a resident of the State of Arizona and am admitted to practice law in the State of Michigan, US Supreme Court, US Court of Appeals Sixth Circuit, US Tax Court and US District Courts. I am permitted to practice before the Securities and Exchange Commission and have not been prohibited from practicing hereunder. I do not own any of the Issuer's shares and have no agreement to receive the Issuer's shares in the future.

I do not express any opinion herein concerning any law other than the laws of the United States and the jurisdictions where I am permitted to render opinions.

Founded as an Advanced Lighting company in 2000, Cyberlux Corporation became a supplier to the Department of Defense (DoD) after being asked by the United States Air Force to leverage its unique Cyberlux LED lighting technologies to solve tough problems for elite Special Forces Teams; problems multiple aerospace and defense contractors had tried but failed to solve.

Based upon information received from the Issuer and reviewing its financial statements the Company has revenue generating operations in the sale and marketing of technology-based products for the Defense industry since its inception. Based upon the above information, I have determined that the issuer has never been a "shell company" as defined in Rules 405 of the Securities Act of 1933 and 12b-2 of the Exchange Act of 1934.

The opinions set forth herein are expressed as of the date hereof and remain valid so long as the documents, instruments, records and certificates I have examined and relied upon, as noted above, are unchanged and the assumptions I have made, as noted above, are valid. While this Opinion is intended exclusively for use by OTC Markets, Inc., the same is hereby granted full and complete rights and permission without any future request to publish this Opinion as part of "otcm Markets.com" for viewing by the public and regulatory agencies.

Sincerely,

/s/ Carl P. Ranno  
Carl P. Ranno