

## Management Certification

The undersigned, on behalf of **CYIOS Corporation** ("the Company"), certifies that the information provided herein is accurate and complete to the best of the Company's knowledge.

1. The Company publishes disclosure pursuant to the following obligation:

**SEC REPORTING OBLIGATION:**

- ☐ The Company has a reporting obligation under Section 13 of the Exchange Act  
☐ The Company has a reporting obligation under Section 15(d) of the Exchange Act  
☐ The Company has a reporting obligation under Regulation A (Tier 2)  
☐ The Company has a reporting obligation under Regulation Crowdfunding (CF)  
☐ Other (describe) \_\_\_\_\_

**EXEMPT FROM SEC REGISTRATION/NO SEC REPORTING OBLIGATION:**

- ☐ The Company has a reporting obligation to a U.S. Bank Regulator  
☒ The Company is reporting under the Alternative Reporting Standard and is otherwise exempt from registration and not required to file periodic reports with the SEC

2. The Company is current in its reporting obligation as indicated above.
3. Indicate below whether the Company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

4. Indicate below whether the Company is subject to Bankruptcy or reorganization proceedings.

Yes: ☐ No: ☒

5. The Company has a Verified Company Profile on OTCMarkets.com.
6. The Company is duly organized and in good standing under the laws of the state or jurisdiction in which the Company is organized or does business.
7. The Company understands and acknowledges its obligations to report company-related actions pursuant to Exchange Act Rule 10b-17 and FINRA Rule 6490.
8. The Company understands and acknowledges its obligations to publicly disclose material information in a timely manner in accordance with applicable U.S. federal securities laws, including but not limited to Section 10(b) of the Exchange Act and Rule 10b-5 thereunder.
9. The Company's most recent Annual Report was prepared by:

Below is a list all law firm(s) and attorney(s) (including internal counsel) that acted as the Company's primary legal counsel in preparing its most recent annual report or, if no attorney assisted in preparing the disclosure, the person(s) who prepared the disclosure and their relationship to the Company.

**David Lewis**  
**Chief Executive Officer**

10. The Company's Officers, Directors and 5% Control Persons are listed below:

The table below provides information regarding all officers and directors of the Company, or any person that performs a similar function, regardless of the number of shares they own. To the best of the Company's knowledge, it includes all individuals or entities beneficially owning 5% or more of any class of the issuer's equity securities..

As of (latest practicable date): 03/31/2025

<b>Individual Name</b> (First, Last) or <b>Entity Name</b> (Include names of control person(s) if a corporate entity)	<b>Position/Company</b> <b>Affiliation</b> (ex: CEO, 5% Control person)	<b>City and State</b> (Include Country if outside U.S.)	<b>Number of</b> <b>Shares</b> <b>Owned</b> (List common, preferred, warrants and options separately)	<b>Class of</b> <b>Shares</b> <b>Owned</b>	<b>Percentage of</b> <b>Class of</b> <b>Shares</b> <b>Owned</b> (undiluted)
David Lewis	CEO/Director	Boca Raton, FL	14,260	Series D Preferred	43.9%
John O'Shea	Director/Chairman of the Board	Melbourne, Australia	10,000	Series B Preferred	100%
			15,000	Series C Preferred	100%
			2,500	Series D Preferred	7.7%

Any additional material details, including conversion terms of any class of the issuer's equity securities, are below:

11. The Company has Convertible Debt as detailed below:

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

☐ Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

<b>Date of Note</b> <b>Issuance</b>	<b>Principal</b> <b>Amount at</b> <b>Issuance (\$)</b>	<b>Outstanding</b> <b>Balance (\$)</b>  (include accrued interest)	<b>Maturity</b> <b>Date</b>	<b>Conversion Terms</b> (e.g., pricing mechanism for determining conversion of	<b># Shares</b> <b>Converted to</b> <b>Date</b>	<b># of Potential</b> <b>Shares to be</b>	<b>Name of Noteholder</b> (entities must have individual with voting / investment control disclosed).	<b>Reason for</b> <b>Issuance (e.g.,</b> <b>Loan, Services,</b> <b>etc.)</b>

				instrument to shares)		Issued Upon Conversion <sup>5</sup>		
01/10/2016	225,000	70,562	01/17/17	\$.001 per share	167,250,000	70,562,000	J-Ricks LLC  Christopher Balmford	Loan
1/2/2020	71,839	94,380	Demand	25% discount to market price at time of conversion	0	15,535,802	OFBP Proprietary Limited  John O'Shea	Loan
1/2/2020	6,264	8,948	Demand	N/A	0	N/A	OFBP Proprietary Limited  John O'Shea	Loan
6/15/20	20,000	26,059	6/15/21	Fifty Percent (50%) of the lowest Trading Price (defined below) during the twenty (20) Trading Day period ending on the latest complete Trading Day prior to the Conversion Date,	0	7,139,452	GPL Ventures LLC Alex Dillion	Loan
10/14/20	\$20,000	27,346	10/14/21	80% of the average of the three lowest intraday trading prices during the ten (10) Trading Day period ending on the latest complete Trading Day prior to the Conversion Date,	0	4,410,645	GPL Ventures LLC Alex Dillion	Loan
12/7/20 1/14/21 4/6/21 6/10/21 12/16/21 12/22/21 12/24/21  3/20/22 5/3/22	\$60,000 \$100,000 \$100,000 \$100,000 \$46,666 \$46,666 \$46,666  \$250,000 \$15,002	\$808,153	12/7/21 1/14/22 4/6/22 6/10/22 12/16/22 12/22/22 12/24/22  3/20/22 5/3/22	Convertible at \$.012 per share        Convertible at \$.025 per share	0	45,262,750	BB Winks LLC Craig Fischer	Loan

<sup>5</sup> The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

45,262,750 02/10/21	255,000	\$280,628	02/10/22	Convertible at \$.25 per share	0	1,122,512	EAGLE EQUITIES, LLC  Yakov Borenstein	Loan
6/1/21	240,000	\$288,677	6/1/22	Convertible at 12.5 cents per share	0	2,309,416	Adar Bays, LLC.  Aryeh Goldstein	Loan
5/4/21	130,000	\$184,935	5/4/22	Convertible at 12.5 cents per share	0	1,479,480	EAGLE EQUITIES, LLC  Yakov Borenstein	Loan
12/20/21	\$175,000	\$57,883	12/20/22	Convertible at \$0.005 per share	0	11,576,600	Lance Quartieri	Loan
4/18/22	\$50,000	\$55,400	4/18/23	N/A	0	N/A	J-Ricks LLC  Christopher Balmford	Loan
6/15/22	\$30,000	\$5,000	On Demand	N/A	0	N/A	DBL Group Bruce Lewis	Loan
7/13/22	\$9,800	\$11,000	On Demand	N/A	0	N/A	DBL Group Bruce Lewis	Loan
7/11/22	\$87,000	\$87,000	9/15/22	N/A	0	N/A	Lance Quartieri	Loan
6/30/24	\$230,997	\$230,997	6/30/2025	85% of any future public offering share price	0	33,970,147	J-Ricks LLC  Sarah Leslie	Loan
7/29/24	\$25,000	\$25,000	7/28/2025	85% of any future public offering share price	0	3,086,419	Ralph Amato	Loan
12/31/24	\$125,103	\$125,103	12/31/25	85% of any future public offering share price	0	18,397,500	J-Ricks LLC  Sarah Leslie	Loan

**Total  
Outstanding  
Balance:**

\$2,387,071

**Total Shares:**

167,250,000

215,852,723

Any additional material details, including footnotes to the table are below :

N/A

**Signature:**

Name of Principal Executive Officer or Principal Financial Officer: **David Lewis**

Title: **Chief Executive Officer**

Date: **03/31/2025**

Signature: **/s/ David Lewis**

(Digital Signatures should appear as "/s/ [OFFICER NAME]")