

### Management Certification

The undersigned, on behalf of **On4 Communications, Inc.** ("the Company"), certifies that the information provided herein is accurate and complete to the best of the Company's knowledge.

1. The Company publishes disclosure pursuant to the following obligation:

**SEC REPORTING OBLIGATION: Not applicable**

- ☐ The Company has a reporting obligation under Section 13 of the Exchange Act
- ☐ The Company has a reporting obligation under Section 15(d) of the Exchange Act
- ☐ The Company has a reporting obligation under Regulation A (Tier 2)
- ☐ The Company has a reporting obligation under Regulation Crowdfunding (CF)
- ☐ Other (describe) \_\_\_\_\_

**EXEMPT FROM SEC REGISTRATION/NO SEC REPORTING OBLIGATION:**

- ☐ The Company has a reporting obligation to a U.S. Bank Regulator
- ☒ The Company is reporting under the Alternative Reporting Standard and is otherwise exempt from registration and not required to file periodic reports with the SEC

2. The Company is current in its reporting obligation as indicated above.

3. Indicate below whether the Company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

4. Indicate below whether the Company is subject to Bankruptcy or reorganization proceedings.

Yes: ☐ No: ☒

5. The Company has a Verified Company Profile on OTCMarkets.com.

6. The Company is duly organized and in good standing under the laws of the state or jurisdiction in which the Company is organized or does business.

7. The Company understands and acknowledges its obligations to report company-related actions pursuant to Exchange Act Rule 10b-17 and FINRA Rule 6490.

8. The Company understands and acknowledges its obligations to publicly disclose material information in a timely manner in accordance with applicable U.S. federal securities laws, including but not limited to Section 10(b) of the Exchange Act and Rule 10b-5 thereunder.

9. The Company's most recent Annual Report was prepared by:

**Alan Bailey, Chief Financial Officer**

Below is a list all law firm(s) and attorney(s) (including internal counsel) that acted as the Company's primary legal counsel in preparing its most recent annual report or, if no attorney assisted in preparing the disclosure, the person(s) who prepared the disclosure and their relationship to the Company.

The person who prepared the disclosure is Alan Bailey, Chief Financial Officer.

**10. The Company's Officers, Directors and 5% Control Persons are listed below:**

The table below provides information regarding all officers and directors of the Company, or any person that performs a similar function, regardless of the number of shares they own. To the best of the Company's knowledge, it includes all individuals or entities beneficially owning 5% or more of any class of the issuer's equity securities.

As of (latest practicable date): **March 31, 2025**

Individual Name (First, Last) or Entity Name (Include names of control person(s) if a corporate entity)	Position/Company Affiliation (ex: CEO, 5% Control person)	City and State (Include Country if outside U.S.)	Number of Shares Owned (List common, preferred, warrants and options separately)	Class of Shares Owned	Percentage of Class of Shares Owned (undiluted)
Steve Berman	CEO & Director	Roslyn, New York	24,000,000	Preferred	100%
Alan Bailey	CFO	Palos Verdes, CA	None	None	None

Any additional material details, including conversion terms of any class of the issuer's equity securities, are below:

None

**11. The Company has Convertible Debt as detailed below:**

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$)  At 3/31/25  (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion <sup>1</sup>	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)
3/10/2019	\$19,000	\$24,760	3/10/2020	Convertible at 50% of the average market price 15 days prior to conversion	None	495,200,000	Franci Berman	Loan
3/23/2019	\$20,000	\$26,027	3/23/2020	Convertible at 50% of the average market price 15 days prior to conversion	None	520,540,000	Jonathan Berman	Loan

3/29/2019	\$38,000	\$49,421	Demand	Convertible at 50% of the average market price 15 days prior to conversion	None	988,420,000	Brandon Berman	Loan
4/16/2019	\$15,000	\$30,379	4/16/2020	Convertible at 50% of the average market price 10 days prior to conversion	None	607,580,000	Carpathia LLC See Note (A)	Loan
8/6/2019	\$10,000	\$19,715	8/6/2020	Convertible at 50% of the average market price 10 days prior to conversion	None	394,300,000	Carpathia LLC See Note (A)	Loan
10/1/2019	\$45,000	\$57,397	Demand	Convertible at 50% of the average market price 15 days prior to conversion	None	1,147,940,000	Donald Berman	Loan
8/1/2020	\$16,985	\$21,310	Demand	Convertible at 50% of the average market price 15 days prior to conversion	None	426,200,000	Donald Berman	Loan
1/8/2021	\$25,000	\$19,715	1/8/2022	Convertible at 50% of the average market price 10 days prior to conversion	400,000,000 See Note (D)	394,300,000	JP Carey Enterprises, Inc See Note (A)	Loan
1/22/2021	\$16,000	\$27,031	1/22/2022	Convertible at 50% of the average market price 10 days prior to conversion	None	540,620,000	JP Carey Enterprises, Inc See Note (A)	None
2/11/2021	\$25,000	\$37,403	2/11/2022	Convertible at 50% of the lowest average market price 30 days prior to conversion	None	748,060,000	Stout LLC See Note (B)	Loan
2/11/2021	\$15,000	\$21,204	2/11/2022	Convertible at 50% of the lowest average market price 30 days prior to conversion	None	424,080,000	Stout LLC See Note (B)	Loan
4/25/2023	\$25,000	\$27,421	Demand	Convertible at 50% of the average market price 15 days prior to conversion	None	548,420,000	Brandon Berman	Loan

5/26/2023	\$21,000	\$22,945	Demand	Convertible at 50% of the average market price 15 days prior to conversion	None	458,900,000	Brandon Berman	Loan
Total Outstanding Balance:		<u>\$384,650</u>	Total Shares:		<u>400,000,000</u>	<u>7,695,560,000</u>		

Any additional material details, including footnotes to the table are below.

Notes:

(A) & (B) Carpathia LLC and JP Carey Enterprises, Inc are both controlled by Joseph C Canouse

(C) Stout LLC is controlled by Matheau J Stout, Esq.

(D) Conversion of \$18,000 of principal occurred on 2/2/2024 with the issuance of 400,000,000 common shares.

The number of Potential Common Shares to be issued in the event of a conversion to common shares is based on the applicable discount percentages applied to the trading price of the Company's stock of \$0.0001 multiplied against the outstanding debt balances as of March 31, 2025.

**Signature**

**Name of Principal Executive Officer or Principal Financial Officer:** Steve Berman

Title: Chief Executive Officer

Date: March 31, 2025

Signature: Steve Berman

(Digital Signatures should appear as “/s/ [OFFICER NAME]”)