

Management Certification

The undersigned, on behalf of **Regalworks Media, Inc.** (“the Company”), certifies that the information provided herein is accurate and complete to the best of the Company’s knowledge.

1. The Company publishes disclosure pursuant to the following obligation:

SEC REPORTING OBLIGATION: Not applicable

- ☐ The Company has a reporting obligation under Section 13 of the Exchange Act
- ☐ The Company has a reporting obligation under Section 15(d) of the Exchange Act
- ☐ The Company has a reporting obligation under Regulation A (Tier 2)
- ☐ The Company has a reporting obligation under Regulation Crowdfunding (CF)
- ☐ Other (describe) _____

EXEMPT FROM SEC REGISTRATION/NO SEC REPORTING OBLIGATION:

- ☐ The Company has a reporting obligation to a U.S. Bank Regulator
- ☒ The Company is reporting under the Alternative Reporting Standard and is otherwise exempt from registration and not required to file periodic reports with the SEC

2. The Company is current in its reporting obligation as indicated above.

3. Indicate below whether the Company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

4. Indicate below whether the Company is subject to Bankruptcy or reorganization proceedings.

Yes: ☐ No: ☒

5. The Company has a Verified Company Profile on OTCMarkets.com. **Yes**

6. The Company is duly organized and in good standing under the laws of the state or jurisdiction in which the Company is organized or does business. **Yes**

7. The Company understands and acknowledges its obligations to report company-related actions pursuant to Exchange Act Rule 10b-17 and FINRA Rule 6490.

8. The Company understands and acknowledges its obligations to publicly disclose material information in a timely manner in accordance with applicable U.S. federal securities laws, including but not limited to Section 10(b) of the Exchange Act and Rule 10b-5 thereunder.

9. The Company’s most recent Annual Report was prepared by:

Alan Bailey, Chief Financial Officer

Below is a list all law firm(s) and attorney(s) (including internal counsel) that acted as the Company's primary legal counsel in preparing its most recent annual report or, if no attorney assisted in preparing the disclosure, the person(s) who prepared the disclosure and their relationship to the Company. **None**

The person who prepared the disclosure is Alan Bailey, who is the Chief Financial Officer of the Company

10. The Company's Officers, Directors and 5% Control Persons are listed below:

The table below provides information regarding all officers and directors of the Company, or any person that performs a similar function, regardless of the number of shares they own. To the best of the Company's knowledge, it includes all individuals or entities beneficially owning 5% or more of any class of the issuer's equity securities..

As of (latest practicable date): **March 12, 2025**

Individual Name (First, Last) or Entity Name (Include names of control person(s) if a corporate entity)	Position/Company Affiliation (ex: CEO, 5% Control person)	City and State (Include Country if outside U.S.)	Number of Shares Owned (List common, preferred, warrants and options separately)	Class of Shares Owned	Percentage of Class of Shares Owned (undiluted)
Randy Packett	Director & CEO	Forest Hill, Maryland	36,104,590	Preferred	100%
Randy Packett	Director & CEO	Forest Hill, Maryland	60,000,000	Common	19.93%
James C. Knapp	Director & Secretary	Scottsdale, Arizona	15,273,538	Common	5.07%
Dane West	Director	Dallas, Texas	9,753,768	Common	3.24%
John Holt Smith	Director & General Counsel	Dalles, Texas	28,629,016	Common	9.51%
Dan Galluzzo	Director & Vice President	Baldwin, Maryland	71,000,000	Common	23.6%
Lisa Krick	Vice President	Baldwin, Maryland	72,000,000	Common	23.9%
Alan Bailey	CFO	Palos Verdes, California	None	None	

Holder of more than 5% of total issued and outstanding:					
Tomi Holden	5% Control Person	Reno, Nevada	16,140,000	Common	5.36%

Any additional material details, including conversion terms of any class of the issuer's equity securities, are below:

None.

11. The Company has Convertible Debt as detailed below:

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

☒ Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period. **None**

Signature:

Name of Principal Executive Officer or Principal Financial Officer: Randy Packett

Title: CEO

Date: March 12, 2025

Signature: Randy Packett

(Digital Signatures should appear as "/s/ [OFFICER NAME]")