

Management Certification

The undersigned, on behalf of Tego Cyber Inc. ("the Company"), certifies that the information provided herein is accurate and complete to the best of the Company's knowledge.

1. The Company publishes disclosure pursuant to the following obligation:

SEC REPORTING OBLIGATION:

- ☐ The Company has a reporting obligation under Section 13 of the Exchange Act
- ☐ The Company has a reporting obligation under Section 15(d) of the Exchange Act
- ☐ The Company has a reporting obligation under Regulation A (Tier 2)
- ☐ The Company has a reporting obligation under Regulation Crowdfunding (CF)
- ☐ Other (describe)

EXEMPT FROM SEC REGISTRATION/NO SEC REPORTING OBLIGATION:

- ☐ The Company has a reporting obligation to a U.S. Bank Regulator
- ☒ The Company is reporting under the Alternative Reporting Standard and is otherwise exempt from registration and not required to file periodic reports with the SEC

2. The Company is current in its reporting obligation as indicated above.
3. Indicate below whether the Company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

4. Indicate below whether the Company is subject to Bankruptcy or reorganization proceedings.

Yes: ☐ No: ☒

5. The Company has a Verified Company Profile on OTCMarkets.com.
6. The Company is duly organized and in good standing under the laws of the state or jurisdiction in which the Company is organized or does business.
7. The Company understands and acknowledges its obligations to report company-related actions pursuant to Exchange Act Rule 10b-17 and FINRA Rule 6490.
8. The Company understands and acknowledges its obligations to publicly disclose material information in a timely manner in accordance with applicable U.S. federal securities laws, including but not limited to Section 10(b) of the Exchange Act and Rule 10b-5 thereunder.
9. The Company's most recent Annual Report was prepared by:

Below is a list all law firm(s) and attorney(s) (including internal counsel) that acted as the Company's primary legal counsel in preparing its most recent annual report or, if no attorney assisted in preparing the disclosure, the person(s) who prepared the disclosure and their relationship to the Company.

Name: Robert Mikkelsen
 Title: Chief Executive Officer & Chief Financial Officer
 Relationship to Issuer: Officer & Shareholder

10. The Company's Officers, Directors and 5% Control Persons are listed below:

The table below provides information regarding all officers and directors of the Company, or any person that performs a similar function, regardless of the number of shares they own. To the best of the Company's knowledge, it includes all individuals or entities beneficially owning 5% or more of any class of the issuer's equity securities..

As of (latest practicable date): January 31, 2025

Individual Name (First, Last) or Entity Name (Include names of control person(s) if a corporate entity)	Position/Company Affiliation (ex: CEO, 5% Control person)	City and State (Include Country if outside U.S.)	Number of Shares Owned (List common, preferred, warrants and options separately)	Class of Shares Owned	Percentage of Class of Shares Owned (undiluted)
Shannon Wilkinson	Director	Las Vegas, NV	4,850,000	Common	5.37%
Troy Wilkinson	Director	Las Vegas, NV	3,250,000	Common	3.60%
Robert Mikkelsen	CEO & CFO	Casa Grande, AZ	1,210,000	Common	2.43%
Michael De Valera	Director	New York, NY	1,181,740	Common	1.34%
Jon Jensen	Director	Castle Pines, CO	400,000	Common	0.44%
Chris White	Director	New Braunfels, TX	208,000	Common	0.23%
AJB Capital Investments LLC (1)	5% Control	Hollywood, FL	5,460,000	Common	6.04%

Any additional material details, including conversion terms of any class of the issuer's equity securities, are below:

(1) AJB Capital Investments LLC is controlled by Ari Blaine

11. The Company has Convertible Debt as detailed below:

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

☐ Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion	Name of Noteholder (entities must have individual with voting / investment control disclosed)	Reason for Issuance (e.g., Loan, Services, etc.)
07/12/2022	\$300,000	\$335,000	27/24/2025	Lowest trading price during previous 20 trading days	Nil	10,276,074	AJB Capital Investments LLC	Loan

07/15/2022	\$150,000	\$192,500	06/30/2024	Lowest trading price during previous 20 trading days Market	Nil	5,904,908	Bigger Capital Funds, LP	Loan
07/18/2022	\$150,000	\$192,500	06/30/2024	Lowest trading price during previous 20 trading days Market	Nil	5,904,908	District 2 Capital Fund LP	Loan
10/13/2022	\$150,000	\$150,000	07/24/2025	Lowest trading price during previous 20 trading days	Nil	4,601,227	AJB Capital Investments LLC	Loan
10/13/2022	\$75,000	\$75,000	06/30/2024	Lowest trading price during previous 20 trading days Market	Nil	2,300,613	Bigger Capital Funds, LP	Loan
10/13/2022	\$75,000	\$75,000	06/30/2024	Lowest trading price during previous 20 trading days Market	Nil	2,300,613	District 2 Capital Fund LP	Loan
08/02/2024	\$50,000	\$50,000	07/24/2025	Lowest trading price during previous 20 trading days	Nil	1,533,742	AJB Capital Investments LLC	Loan
08/02/2024	\$25,000	\$25,000	02/02/2025	Lowest trading price during previous 20 trading days	Nil	766,871	Bigger Capital Funds, LP	Loan
08/02/2024	\$25,000	\$25,000	02/02/2025	Lowest trading price during previous 20 trading days	Nil	766,871	District 2 Capital Fund LP	Loan
Total Outstanding Balance:		\$1,120,000	Total Shares:		Nil	34,355,827		

Any additional material details, including footnotes to the table are below :

- (1) AJB Capital Investments LLC is controlled by Ari Blaine
- (2) Bigger Capital Funds, LP is controlled by Michael Bigger
- (3) District 2 Capital Fund LP is controlled by Michael Bigger

Signature:

Name of Principal Executive Officer or Principal Financial Officer: Robert Mikkelsen

Title: Chief Executive Officer and Chief Financial Officer

Date: February 25, 2025

Signature: /s/ Robert Mikkelsen