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DISTRICT COURT

CLARK COUNTY, NEVADA

WHITE ROCKS (BVI) HOLDINGS INC., et al. Plaintiffs, vs. DAVID REICHMAN, KATHY M. GRIFFIN, FRANK BENINTENDO, DONALD GILBERT, DOES I THOUGH X, INCLUSIVE, and ROE CORPORATIONS I THROUGH X, inclusive, Defendants, GLOBAL TECH INDUSTRIES GROUP, INC., Nominal Defendant.	CASE NO.: A-24-896359-B DEPT NO.: XVI **SUPPLEMENT TO THE RECEIVER'S THIRD AMENDED REPORT CONCERNING APPROVAL OF AGREEMENT & PLAN OF MERGER BY AND AMONG GLOBAL TECH INDUSTRIES GROUP, INC., GTII MERGER SUB LLC AND AIVERSITY, LLC.** **Date: January 29, 2025** **Time: 9:05 a.m.**

Paul Strickland, as equity receiver (the "Receiver" or "Mr. Strickland"), by and through his counsel of record, the law firm of Garman Turner Gordon LLP ("GTG"), hereby respectfully submits *Supplement to the Receiver's Third Amended Report Request Concerning Approval of Agreement and Plan of Merger and Reorganization by and among Global Tech Industries Group, Inc. GTII Merger Sub LLC and Aiversity, LLC* ("Supplement").

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I.

SUPPLEMENTAL INFORMATION

On September 18, 2024, the Receiver was appointed as an equity receiver to take control of the assets, bank accounts, and all managerial aspects of nominal defendant over Global Tech Industries Group Inc. ("GTII")[1] pursuant to this Court's *Order Appointing Receiver* (the "Receivership Order"). Since that time, the Receiver has filed the Receiver's First Interim Report, the Receiver's Second Interim Report, and the Receiver's Third Interim Report.

In the Third Interim Report, the Receiver advised the Court and the constituent parties in interest:

> Pursuant to Section 8, paragraph 31 of the [Receivership] Order, the Receiver has determined that in order to operate the business lawfully and profitably, a merger with a viable business is necessary. As such, the Receiver and Aiversity, Inc. have entered into an Agreement and Plan of Merger and Reorganization (the "Agreement"). We seek the approval of this Court to complete this Agreement, and a condition precedent of the closing of the Agreement is the Court's approval.
>
> More information about Aiversity, Inc. can be found at www.aiversity.io. In summary, Aiversity, Inc. designs and develops highly advanced financial tools using the latest AI technology to help users get quick, accurate insights into global financial markets. Aiversity is currently not generating any revenue, has 30,000 users, and is anticipated to begin generating revenue in the second quarter of 2025.

The Agreement referenced in the Receiver's Third Interim Report was discussed at the last hearing ion the above-captioned case, and as a result of instructions from the Court, the Receiver met and conferred with counsel for the parties about the Agreement as directed at the last hearing to further advised them, among other matters, regarding the Agreement, and his knowledge about the transaction and Aiversity, Inc. ("Aiversity") and more specifically (i) why the Receiver is pursuing the Agreement, the schedules and exhibits, the identity of the owners of the proposed B Preferred shares, that the Receiver is not, and is not aware of any other party in this case, insider or affiliate who is receiving undisclosed compensation or other renumeration for entering into the transaction.

The Receiver was selected for his role based on his experience in the micro-cap

[1] *See* Receivership Order 9:11-15, 9:16-19.

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company markets and because he has experience rehabilitating and adding value to troubled micro-cap companies, thereby benefiting their shareholder base. In this case, one of the Receiver's primary objectives has been to get GTII's financial statements corrected/completed and approved by an auditor's opinions. These actions are required by the Receiver in order to comply with and applicable rules and regulations and satisfy securities regulators to maintain GTII's status as a public company and elevate it from "Double Black Diamond" status to "Pink" or better. In this regard, the Receiver believes GTII must also have legitimate business operations in order to return GTII as compliant, traded public company.

For purposes of providing some context for the Agreement, the Receiver has been aware of and followed a company known as Traderverse for some time. Traderverse was established in 2021 by John Forester. In 2022, Traderverse was rebranded as Traderware, and Traderverse was developed by and became a product of Traderware. In 2023, it was decided that Aiversity, with three core products, should sit as a stand-alone company, and it was decided to spin the products out of Traderware. In 2024, Traderware began the development of Aiversity's products, Workforce AI and Traders GPT. So Traderware is the development company for Aiversity, and Aiversity will have a Licensing Agreement with Traderware. Information regarding Traderverse/Traderware and the persons involved with Traderverse/Traderware can be found at Traderverse.io.

John Forster is Chief of Operations for Traderverse and he, with his team, have, among other business development matters, engineered a discrete platform to integrate and present complex market data for use by traders from reliable sources and provide education to those traders to better understand the information. Traderverse is interested in placing this platform ready for market platform in a publicly traded entity with a deep shareholder base like GTII. Therefore, Aiversity was formed to hold a license to the platform to raise capital and take the platform to market.

The Agreement was negotiated between the Receiver's SEC Counsel and Traderverse /Aiversity's SEC Counsel. Counsel is in the process of completing the additional due diligence necessary to finalize the Statements and Exhibits to the Agreement.

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The Receiver hereby submits further information relative to the Agreement:

Attached as **Exhibit 1** is an investor PowerPoint (slide deck) prepared by Aiversity and providing information about Aiversity.

Attached as **Exhibit 2** is a January 2025 Market Strategy Memo prepared by Aiversity.

Attached as **Exhibit 3** is a Startup Valuation summary prepared by Eqvista, Inc.

Attached as **Exhibit 4** is an LOI from Hudson Capital LLC provided to the Receiver by Aiversity.

Attached as **Exhibit 5** is a spreadsheet containing web addresses related to Aiversity or its management team.

Attached as **Exhibit 6** is a spreadsheet setting forth known market participants or competitors of Aiversity.

A video of regarding Aiversity's platform may be viewed at: https://vimeo.com/1049860327/1a498e23b2?share=copy

II.

NOTICING ISSUES

The Receiver notes that solicitation of the shareholder base which would involve communications with over 1500 individuals would be too costly for the receivership estate. At the continued status hearing, the Receiver's counsel will discuss whether some form of notice is required under the circumstances for the Court to approve the Agreement, and if so, the timing and contents of that notice.

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III.

CONCLUSION

Based upon the foregoing, the Receiver respectfully requests that this Court approve the Agreement.

Dated this 28th day of January, 2025.

GARMAN TURNER GORDON LLP

/s/ William M. Noall

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CERTIFICATE OF SERVICE

I hereby certify that the foregoing **SUPPLEMENT TO THE RECEIVER'S THIRD AMENED REPORT CONCERNING APPROVAL OF AGREEMENT & PLAN OF MERGER BY AND AMONG GLOBAL TECH INDUSTRIES GROUP, INC., GTII MERGER SUB LLC AND AIVERSITY, LLC.** was submitted electronically for e-service with the Eighth Judicial District Court on January 28, 2025. Electronic service of the foregoing document shall be made in accordance with the E-Service List as follows:

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And by placing said copy in an envelope, postage fully prepaid, in the U.S. Mail, said envelope addressed to the following:

Donald Gilbert
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Pro Se Defendant

/s/ Shelby Harmer
An employee of
GARMAN TURNER GORDON LLP

EXHIBIT 1

EXHIBIT 1

TradersGPT

Transforming Financial Education and Insights with AI

A Product of aiversity

— Our Mission

TradersGPT

At Aiversity, we envision a world where financial decision-making is empowered by AI-driven insights and accessible education. Through Trader's GPT, we aim to bridge the gap between theoretical knowledge and real-world application, helping individuals and institutions thrive in an ever-evolving financial landscape while ensuring the highest standards of security and reliability.

- The TradersGPT Team

The Product

TradersGPT

TradersGPT represents a pivotal advancement in the application of artificial intelligence within the financial sector. We employ a proprietary technology framework that merges exclusive data access with sophisticated analytical algorithms. TradersGPT furnishes a scalable, secure, and efficient mechanism for delivering AI-enhanced financial insights and educational content.

Addressable Market

TradersGPT

742 Million
Total Traders Worldwide

$109 Trillion
Global Stock Market Value

TAM - Total Addressable Market
According to market projections, the Generative AI in Finance Market size is expected to grow from USD 1,362.6 million in 2024 to an astounding USD 19,186.3 million by 2033, at a CAGR of 34.2%.

SAM - Serviceable Addressable Market
This sector is rapidly expanding and is expected to reach $305 billion by 2025, driven by rising demand for AI and machine learning in financial decision-making.

SOM - Serviceable Obtainable Market
TradersGPT targets the AI-driven trading solutions market within fintech, aiming for a 1% share of the SAM in the first three years, equivalent to around $3.05 billion.

$19.1T
Value of AI in Financial Markets by 2033

$8.3T
Value of Generative AI in the Edtech Market by 2033

— The Problem

TradersGPT

Challenges in Financial Market Analysis

Complexity of Financial Markets

The complexity of financial markets poses significant challenges for traders, who are required to sift through dense and intricate data to make well-informed decisions.

Vast Amounts of Unstructured Data

Traders face the daunting task of dealing with vast amounts of unstructured data from diverse sources, complicating identifying actionable insights and discernible trends.

Inadequate Traditional Analysis Tools

Conventional analysis tools frequently struggle to provide accurate market predictions, exposing traders to the risk of missed opportunities and potential financial losses.

Challenges in Forecasting Market Trends

Traders depend on precise forecasting to seize market opportunities and reduce risks, underscoring the need for sophisticated analytical tools.

— The Problem

TradersGPT

Current Challenges in Financial Education

Lack of Interactive Learning

Students are unable to ask questions about the material, limiting comprehension.

High Cost of Education

Expensive courses and materials create barriers to financial knowledge.

Low Financial Literacy

Widespread lack of basic financial knowledge impacts personal and economic well-being.

Only 33% of adults worldwide are financially literate. This means that around 3.5 billion adults globally lack an understanding of basic financial concepts.

41% of Americans have no retirement savings at all. Only 32% of Americans are actively planning and saving for retirement.

— Competition Analysis

TradersGPT

Analysis of Competitors in Financial AI

BloombergGPT

- Supports financial NLP tasks like sentiment analysis, news classification, and question answering.
- Trained on a large, domain-specific dataset curated from financial documents over four decades.

FIN-GPT

- Supports various NLP tasks in the financial domain like sentiment analysis and named entity recognition.
- Utilizes a mixed approach combining finance data with general-purpose datasets.

Gemini

- A conversational AI model reported to match or surpass major alternatives like GPT-4..
- Engineered for complex tasks requiring advanced reasoning.
- Supports image input, unlocking new use cases like text recognition in images.

CLAUDE

- Includes Opus, Sonnet, and upcoming Haiku models which are capable of a wide range of tasks, excelling in academic benchmarks.
- Strives for fairness and neutrality, guided by widely accepted values.
- Tailored for enterprises, balancing intelligence, speed, and cost-effectiveness.

— Our Solution

TradersGPT

Key Features

Real-Time Market & Sentiment Analysis

TradersGPT uniquely integrates social media and news sentiment analysis, offering a holistic view of market sentiment.

Financial Widgets

Interactive responses containing dynamic charts, graphs, tables, and more. Monitor real-time market data in visually compelling formats for quick, informed decision-making.

Customizable Alerts

Users can set personalized alerts for market movement predictions, sentiment changes, or news impacting their portfolios.

Ethical AI Framework

Built with an ethical AI framework to ensure compliance and safety in financial advising and trading recommendations.

— The Solution

TradersGPT

Adaptive Learning

Input any market topic, and let our AI craft a tailored learning experience. Engage with custom courses, quizzes, and interactive Q&As to deepen your trading knowledge.

Custom Courses

AI-generated lessons tailored to your interests and skill level.

Interactive Q&A

Engage in dynamic Q&A sessions to reinforce your learning.

Skill Assessment

Track your progress with adaptive quizzes and performance metrics.

— The Solution

TradersGPT

A Product is only as good as its Data

TradersGPT

TradersGPT is a financial analysis and decision-making tool leveraging LLMs and comprehensive datasets.

TradersGPT licenses all data from Traderware Analytics. The LLM analyzes and interprets information and returns in a chat format.

Analytics charts and datasets are available directly in the app for greater insight.

Traderverse Analytics offers unparalleled access to some of the industry's most extensive and detailed datasets, setting a new standard for comprehensive market analysis.

It provides Traderware Analytics with user requests, the most popular questions, the most active assets or stocks, and more, making it a great gauge of social sentiment.

ANALYTICS

Traderware's proprietary data warehouse analyzes multiple datasets, news, and events using AI.

— The Team

Success Driven Team

John Forster

CEO

- ✓ Entrepreneur for 25 years, with multiple exits.
- ✓ Business operations professional for 30 years.
- ✓ Retired PGA Golf Professional.

Sarim Alavi

Fractional CTO/ Solutions Architect Consultant

- ✓ Technology entrepreneur with 20 years of experience in innovative software solutions.
- ✓ Former engineer/architect at Adobe for 11 years.
- ✓ 10+ years experience day trading and investing.

Rolando Lopez

CFO

- ✓ As a seasoned CFO, Rolando has a proven track record of providing strategic financial leadership, driving profitability, and implementing robust financial systems for clients across various industries.

Patrick Keefer

Marketing Consultant

- ✓ Over 20 years of experience in branding, marketing, and advertising.

Ghaith Khmeydan

Financial Engineering Consultant

- ✓ Accumulated 4 years of experience in the domain of financial modeling and algorithmic trading.

Dave Skultetty

Director of Sales

- ✓ 30-year executive in direct sales and network marketing. Grew Univera to $75M in revenue.

JJ Forster

Director of Customer Success

- ✓ Expertise in driving customer satisfaction, retention, and growth.

Mike Herman

Investor Relations Consultant

- ✓ A decade of product sales, business development, and community-building experience.

Jonathan Leinwand

Legal

- ✓ an experienced corporate and securities attorney with over 25 years of expertise in private placements, SEC reporting, mergers and acquisitions, and corporate governance.

— Pricing Model

TradersGPT

Monthly Subscription Plans

Fundamentals

Access to Fundamentals Dataset, including:

- ✓ Earnings Transcripts
- ✓ Sentiment Analysis of Earnings Transcripts
- ✓ Fundamental Data (balance sheets, income statements, etc.)
- ✓ Earnings Announcements
- ✓ Other fundamental-related data
- ✓ Light Model for fundamental data processing and analysis

$20

Technicals

Includes everything in the Fundamentals Tier + Access to Technical Dataset, including:

- ✓ Options Data
- ✓ Sentiment Flow of Trades
- ✓ News Analysis related to technical patterns
- ✓ Basic Model for technical and fundamental data analysis

$40

Quants

Includes everything in the Fundamentals and Technicals Tiers + Access to Quantitative Models:

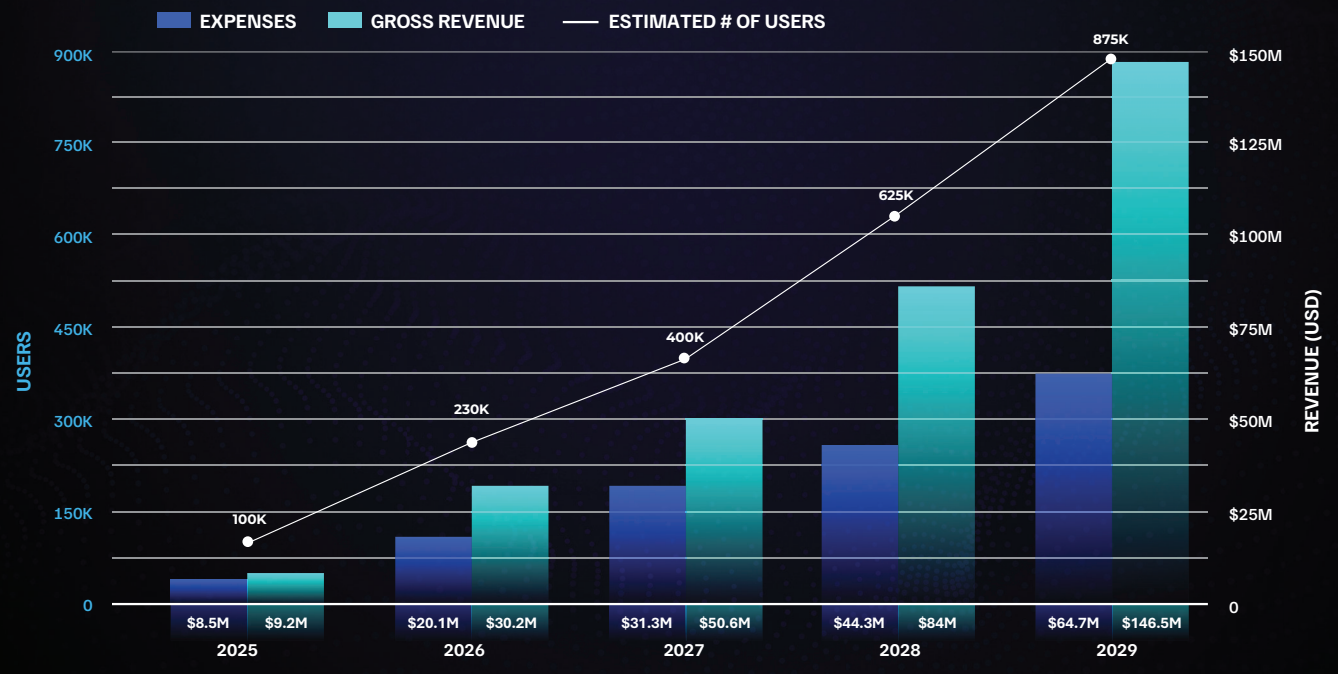
- ✓ Ability to build backtests
- ✓ Generate new models for strategy development
- ✓ Forecasting tools using both fundamental and technical data
- ✓ Uses the most advanced model for data processing, analysis, and predictive analytics.

$60

Financial Projections

TradersGPT

Revenue/Expense/Users



TradersGPT

FIND US AT
tradersgpt.io

CONTACT
jforster@aiversity.io

CONNECT WITH US
LinkedIn
Twitter
Facebook
Instagram

A Product of aiversity

EXHIBIT 2

EXHIBIT 2

aiversity

REVOLUTIONIZING FINANCIAL
INTELLIGENCE WITH AI

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Website: aiversity.io

Table of content

Introduction
Executive Summary

Aiversity is an AI-driven technology company transforming how individuals and organizations learn, process information, and make decisions. By leveraging machine learning, real-time analytics, and user-centric design, our adaptive platforms address the nonstop flow of information in today's rapidly evolving world. Founded on the principle that technology should adapt to the changing needs of learners, Aiversity empowers users to navigate high-stakes, fast-paced environments—whether refining strategic priorities, offering specialized industry training, or analyzing complex data sets.

We differentiate ourselves through continuous learning, ethical AI practices, and rigorous security protocols. Our systems evolve in real-time based on user interactions and emerging data trends, ensuring relevant and up-to-date insights. Aiversity's commitment to data privacy, transparent AI design, and compliance with industry standards fosters trust and long-term engagement.

TradersGPT, our flagship product in the financial sector, highlights our expertise in delivering rapid skill development and actionable intelligence. This capability extends across diverse industries, showcasing our ability to meet the unique challenges of modern learning environments.

Aiversity

Laying the Foundation for Data-Driven Learning

Aiversity originated from the idea that technology can unlock entirely new ways for people to learn. Traditional educational models and corporate training programs often fail to keep pace with rapid market changes, technological advancements, and evolving user needs. Recognizing this gap, we are building intelligent, real-time platforms that adapt to user inputs and proactively guide learners through dynamic, data-rich landscapes.

Our Core Focus Areas

1. **Adaptive Technology**

   Our systems are designed to learn from each user's behavior, expertise level, and goals—ensuring that the content, features, and recommendations evolve alongside individual progress. Whether analyzing financial data, mastering specialized skills in healthcare, or pursuing technical certifications, the platform delivers continuous feedback and engages machine learning algorithms to refine its offerings.

2. **Actionable Insights**

   Data is only as valuable as the decisions it informs. Aiversity's platforms synthesize high volumes of raw inputs- text documents, databases, and industry reports—into concise, relevant intelligence. By surfacing critical insights and presenting them clearly, we empower individuals and teams to make confident, timely decisions, especially when accuracy and speed are vital.

3. **Secure, Ethical AI Deployment**

   We prioritize responsible and transparent AI practices to address concerns over privacy, data integrity, and algorithmic bias. Sensitive information is safeguarded through encryption, role-based access controls, and regulatory compliance. Our models clarify how they arrive at conclusions and mitigate potential biases, ensuring trust from users, enterprises, and stakeholders.

The Broader Vision

At Aiversity, education is the single most powerful catalyst for individual transformation and societal progress. Our vision transcends incremental improvements in learning; we aim to redefine how knowledge is delivered, understood, and applied across industries. By harnessing cutting-edge AI technologies and real-time analytics, we aspire to create a world where professionals continuously refine their skills, organizations adapt to new market realities, and critical fields—from healthcare to engineering—thrive on on-demand, data-driven expertise.

Adaptive, Data-Driven Platforms

Central to our vision is creating platforms that evolve in tandem with those who use them. Rather than static systems that grow obsolete under the weight of changing information, Aiversity's solutions are designed to absorb real-world feedback and integrate the latest data streams. We see a future where learning is no longer a one-time event but an ongoing dialogue between human curiosity and advanced analytics. These tools serve as dynamic companions by aligning content with each individual's pace and goals, fostering continuous growth in an ever-evolving environment.

Real-Time Analytics

In an era of information overload, the ability to transform raw data into actionable insights is essential. Aiversity's commitment to real-time analytics empowers learners and professionals to respond proactively to new developments. For example, a surgeon can instantly access the latest clinical data on patient outcomes, a logistics coordinator can receive updates on supply chain bottlenecks, and a machine operator can anticipate equipment maintenance needs. These capabilities turn complexity into clarity, enabling users to make confident, informed decisions.

Robust Security & Ethical AI

Trust is the foundation of meaningful learning and innovation. At Aiversity, privacy, data security, and ethical AI are non-negotiable principles. Our platforms feature stringent safeguards such as encryption, permissions-based access, and transparent model explainability to ensure data is handled responsibly. By prioritizing ethical practices, we accelerate learning while upholding the highest integrity, accountability, and fairness standards.

Why It Matters

Our vision is to normalize continuous, adaptive education in a rapidly changing world. Surgeons and nurses can stay updated on the latest research, logistics professionals can anticipate industry disruptions, and engineers can prototype innovative solutions based on live feedback. By focusing on universal applicability across corporations, public institutions, and specialized domains, we aim to uplift global communities through the transformative power of knowledge. We aim to ensure that any individual, regardless of location or background, has access to the right insights at the right time to drive personal growth and collective progress.

In short, Aiversity is reshaping the fabric of education for the modern age by forging intelligent systems that adapt, respond, and illuminate. Through relentless innovation in AI-driven learning and a steadfast commitment to ethical, secure solutions, we are transforming how individuals and organizations discover, understand, and shape the world.

Aiversity's Core Technology

Proprietary Methods in Retrieval, Agentic Systems, and Graph Integration

Aiversity's AI solutions are founded on advanced research in natural language processing, retrieval-augmented generation, and graph-based data modeling. Although our work draws on cutting-edge developments by the broader AI community, we have developed proprietary methods that expand on standard approaches. These methods deliver more accurate retrieval, better agent autonomy, and smoother integration of structured data—capabilities that are not currently widespread in the marketplace. Below is an overview of the primary innovations and how they distinguish Aiversity's platforms from more conventional implementations.

Proprietary Retrieval-Augmented Generation (RAG)

In traditional large language model workflows, static training data risks rapid obsolescence. By contrast, RAG enhances a model's ability to look beyond its training snapshot, retrieving external information in real-time to generate responses grounded in the most current data. While most existing RAG implementations rely on generic retrieval pipelines, Aiversity's proprietary approach offers:

1. **Dynamic Document Linking:** Our system does more than merely query external sources; it creates adaptive "linkage structures" to reference relevant documents, ensuring that the model accesses not only the most recent but also the most contextually appropriate information.
2. **Refined Relevance Scoring:** Instead of using standard lexical or embedding-based comparisons, we have introduced a multi-stage relevance filter that weights document recency and semantic alignment. This method substantially reduces hallucinations and tangential content.
3. **Optimized Architecture for High-Volume Queries:** Many real-world scenarios involve large concurrent requests. Our RAG pipeline is specifically optimized to handle spikes in retrieval loads, allowing for vertical and horizontal scaling without sacrificing speed or accuracy.

These improvements enable our AI engines to deliver context-aware responses that adapt to shifting information landscapes, effectively bridging the gap between static LLM training and real-time knowledge retrieval.

Agentic System Enhancements

Aiversity has invested in agentic AI—autonomous entities that can perceive, plan, and act upon their environment. While agent-based frameworks are not new, our proprietary Dynamic Agent Orchestration methodology distinguishes itself as follows:

1. **Auto-Scaling Agent Clusters:** Our system can spin up or retire specialized agents on-demand, matching resource usage to the complexity of current tasks. This approach contrasts with static agent pools that may overload or remain idle.
2. **Advanced Task Decomposition and Verification:** We have implemented a layered mechanism for breaking down multi-step processes into subtasks, each assigned to specialized agents. Subtasks receive cross-verification from peer agents, drastically improving reliability and minimizing errors.
3. **Fine-Grained Explainability:** Many agent systems offer little clarity on intermediate decisions. Our

architecture tracks each step in real-time, creating an explicit reasoning chain accessible to end-users or compliance audits. This fosters transparency and increases trust in agent outputs.

These agentic enhancements yield a platform that operates autonomously, updating and refining decisions based on new data streams. This is perfect for complex environments that require responsiveness and reliability.

Graph-Enhanced RAG and Proprietary Knowledge Graphs

Aiversity's Graph RAG paradigm goes beyond typical retrieval augmentation by integrating knowledge graphs—structured representations of entities, their attributes, and their interrelationships. Although knowledge graphs are widely recognized for their utility in contextual search, our approach adds several proprietary innovations:

1. **Contextual Node Linking for LLMs:** We have developed a specialized "graph-to-text" layer that provides the language model with relational data in an easily interpretable format. This layer ensures that the AI references an explicit network of associations rather than relying on heuristic or memorized relationships.
2. **Real-Time Graph Updates:** Many existing knowledge-graph solutions struggle with continuous updates. Our system uses a combination of event-driven triggers and incremental indexing, allowing the graph to remain current even in fast-evolving domains.
3. **LLM-Centric Graph Embeddings:** Instead of standard graph embeddings, we have tuned our encoding process to align seamlessly with large language model vectors, closing the gap between graph data and text-based predictions.

This integration means our AI can reference a live map of interrelated data points—from documents to user behaviors to broader domain facts—delivering deeper contextual analysis than standard text-only pipelines.

Hybrid Model: Fine-Tuning Coupled with Real-Time Retrieval

While many AI solutions rely purely on fine-tuning or purely on retrieval augmentation, Aiversity has pioneered a hybrid model that leverages the advantages of both:

- **Domain-Specific Fine-Tuning:** Our LLM is pre-trained on carefully curated data relevant to specific industries or use cases, offering a robust "base" of domain knowledge.
- **Proprietary RAG Layer:** Our real-time retrieval pipeline augments these fine-tuned weights with the latest external data, ensuring the model remains an expert in its specialty and adaptable to emerging trends.

By blending these approaches, we reduce the frequency of model overhauls and the risks of stale knowledge while benefiting from the high accuracy of domain-tailored fine-tuning. The result is a system that efficiently scales to new use cases with minimal retraining while maintaining up-to-the-minute and, in some cases, second relevance.

Search Algorithms and Interoperability

In tandem with advanced graph management, Aiversity's search architecture incorporates domain-specific indexing and specialized algorithms for ranking relevant snippets. This architecture ensures that each query leverages both textual and relational cues. Our alignment with standardized data protocols enables frictionless integration with third-party services, data lakes, and enterprise resource planning systems, expanding potential deployment scenarios across various industries.

- **Advanced Entity-Relationship Search:** Users receive results based on keyword matches and how entities connect in the knowledge graph.
- **Standards Compliance:** Support for RDF and other common data formats allows easy structured data ingestion from external repositories, ensuring wide-ranging interoperability in large organizations.

Aiversity's technological infrastructure reflects a concerted effort to evolve beyond off-the-shelf AI components, resulting in unique, proprietary solutions across retrieval-augmented generation, agentic orchestration, and graph-based context modeling. Our RAG methodology dynamically links to external sources with refined scoring mechanisms, while agentic frameworks scale autonomously and deliver high explainability. Additionally, specialized knowledge graphs integrate with large language models in real-time, supporting intricate domain relationships and ensuring that every response is grounded in comprehensive, up-to-date information.

Through these proprietary innovations, Aiversity provides a platform that matches and surpasses the capabilities of most publicly available AI systems. By combining adaptive retrieval, dynamic agent-based processing, and seamlessly integrated knowledge graphs, our approach achieves an uncommon blend of precision, scalability, and flexibility—setting a new standard for AI-driven insights across a diverse range of applications.

TradersGPT

TradersGPT

Aiversity's Flagship and First Platform

TradersGPT is a sophisticated AI-driven system that addresses one of the most pressing challenges in modern finance: transforming massive, constantly shifting datasets into timely, actionable intelligence. Developed with a multi-agent framework, it continuously ingests and processes real-time market inputs—analyst ratings, financial metrics, regulatory filings, and news sources—so that users can make informed decisions without being overwhelmed by data overload. Unlike conventional models that rely on periodic fine-tuning and often lag behind current events, TradersGPT remains current by connecting directly to multiple live data feeds. This approach ensures that its insights reflect the latest market conditions, empowering traders and analysts to respond proactively rather than reacting to outdated information.

A core principle behind TradersGPT is personalization: the platform learns from each user's experience level, risk profile, and interaction history, tailoring its analyses to individual needs. From short-term traders looking to refine entry and exit strategies to institutional clients managing extensive portfolios, TradersGPT's architecture adapts in both scope and complexity. This flexibility is further enhanced by an intuitive multi-modal interface, enabling users to switch seamlessly between conversation-based queries, interactive dashboards, and advanced data visualizations. Instead of providing trade recommendations, TradersGPT focuses on delivering accurate, context-rich analysis that clarifies market behavior, fosters deeper understanding, and supports more confident decision-making.

Cutting-edge AI technologies are underpinning the platform's capabilities, including Large Language Models (LLMs), Retrieval-Augmented Generation (RAG), and agentic systems. These innovations grant TradersGPT a capacity for nuanced reasoning and a level of responsiveness rarely found in

traditional financial platforms. For instance, it can aggregate earnings reports, social media sentiment, and economic indicators to generate predictive insights—significantly reducing the risk of missing critical developments. At the same time, its agentic design enables tasks such as risk assessment, portfolio optimization, and trend analysis to operate concurrently, offering comprehensive market coverage within a single environment.

What problem are we solving?

Financial markets operate at a relentless pace, where conditions can change drastically within minutes. Traders and investors must sift through an overwhelming array of data—from earnings reports and market indicators to real-time news and social media sentiment—just to stay afloat. Traditional financial models were not designed to handle this level of rapid transformation; they often require extensive manual fine-tuning and struggle to incorporate new variables in real-time. As a result, critical insights can lag behind actual market events, leaving users with information that is already outdated or incomplete. This gap is particularly detrimental for those aiming to seize short-term market opportunities or protect themselves from sudden shifts in asset prices.

Another central challenge stems from the lack of personalized guidance. While numerous platforms offer general analytics and static dashboards, they rarely adapt to individual user profiles. Beginners often face a steep learning curve, finding it challenging to interpret technical metrics and complex financial concepts without targeted support. Experienced traders, meanwhile, may require more advanced modeling and deep-dive analytics that go beyond basic market summaries. Existing tools typically treat all users the same, providing uniform data sets that fail to accommodate different levels of expertise or specific trading goals. This “one size fits all” model can be inefficient, leaving both novices and seasoned professionals dissatisfied.

Moreover, many solutions that attempt to address these gaps burden users with fragmented systems or piecemeal functionalities. Traders might have to switch among different applications to retrieve live price data, track analyst upgrades, and consult educational resources. Such fragmentation increases the likelihood of errors, as insights from one tool may not seamlessly feed into another. It also complicates decision-making processes, creating delays and information silos where no single interface provides a complete view. These deficiencies represent significant barriers to consistent success in an environment where even a few seconds of lag can influence an investment outcome.

Finally, traditional financial platforms can inadvertently bias users by emphasizing specific metrics or recommending trades without fully explaining the rationale or underlying risks. Many market participants seek independent insights to confirm or challenge their own hypotheses rather than prescriptive advice. They need a solution that can deliver up-to-date, data-rich context and unbiased guidance while still allowing them to shape their own strategies. Unfortunately, most existing models offer broad, generic data without interpretation or venture into directive advice, leaving little room for nuanced learning or user autonomy.

Primarily, these challenges persist because legacy systems and conventional approaches to model development have not kept pace with the real-time nature of modern markets. Updating or overhauling such infrastructure is often time-consuming, resource-intensive, and technically complex, leading many providers to maintain status quo solutions with incremental tweaks. This environment creates an opening for innovative platforms that can seamlessly integrate live data, personalize user experiences, and provide transparent, non-prescriptive analysis—capabilities that many traditional tools are simply ill-equipped to deliver.

Target Audience and Use Cases

TradersGPT caters to a diverse spectrum of financial market participants, each with unique needs and levels of expertise. On the retail side, both novice and experienced traders benefit from the platform's user-friendly interface and real-time analytics. Individuals new to investing gain confidence through tailored guidance, educational resources, and intuitive data visualizations that help them grasp market dynamics more quickly. Experienced traders, meanwhile, leverage the system's advanced modeling capabilities, portfolio management tools, and risk assessment features to optimize their strategies and remain competitive in fast-moving markets.

Beyond retail investors, TradersGPT also addresses the sophisticated requirements of institutional players such as hedge funds, asset managers, and financial analysts. The platform supports complex risk analysis and portfolio optimization tasks by processing large volumes of market data in real-time. In addition, financial advisors and wealth managers benefit from TradersGPT's capacity to offer personalized insights that align with individual client goals, enabling more informed and transparent decision-making. Even educational institutions and fintech startups find value in TradersGPT's robust infrastructure and versatile functionalities, using it to enhance student learning experiences or as a foundation for building new financial products.

Value Proposition

The core appeal of TradersGPT lies in its ability to provide advanced financial analytics and personalized insights while keeping pace with volatile market conditions. Its multi-agent system processes varied datasets simultaneously, performing tasks such as real-time market trend tracking, portfolio rebalancing, and sentiment analysis—all within a single integrated interface. This level of complexity and specialization goes beyond the capabilities of conventional platforms, enabling users to respond swiftly and effectively to new developments.

By incorporating unique, proprietary datasets—such as specialized sentiment indicators and real-time activity trackers—TradersGPT delivers granular perspectives on market behavior that many competitors cannot match. This exclusive data can reveal patterns or shifts in sentiment well before they become apparent in standard analytics. Moreover, the platform emphasizes customization, allowing users to tailor the interface and analytics to their current level of knowledge. In doing so, it meets a broad demand for advanced yet accessible financial tools that serve everyone from first-time investors to high-level professionals.

Vision and Long-Term Goals

TradersGPT aspires to establish itself as a comprehensive platform democratizing institutional-grade financial analysis. The overarching vision is to elevate market transparency and decision-making for a global audience of investors, whether they manage personal portfolios or billion-dollar funds. A key component of this vision is extending access to previously “institution-only” features—such as in-depth predictive models and real-time scenario testing—to a broader user base, thereby narrowing the expertise gap between professional and retail investors.

A significant element of the long-term roadmap involves continued innovation in artificial intelligence and data integration. By harnessing new data sources and refining AI capabilities, TradersGPT intends to offer features that anticipate market shifts and emerging investment opportunities. From exploring novel asset classes to integrating with additional financial platforms, the aim is to build a comprehensive ecosystem that supports every step of the investing process—from in-depth research and interactive education to actual trade execution. Ultimately, the platform seeks to provide a personalized experience that evolves alongside each user, matching the pace of an ever-changing financial landscape.

Key Differentiators and Top-Selling Features

TradersGPT's real-time data integration is a crucial advantage in markets where even minute delays can impact profitability. The platform's high-speed processing ensures that users receive the most recent data and market analyses, improving the accuracy of their decisions. Coupled with this rapid data flow is a sophisticated multi-agent framework, which conducts multiple financial tasks—such as market trend analysis and risk modeling—simultaneously within the same environment. This unified approach minimizes the inefficiencies of juggling multiple standalone tools.

Another prominent differentiator lies in TradersGPT's proprietary datasets, which delve deeper into market sentiment and retail trading activity than standard sources. Combined with continuous learning algorithms, these specialized insights enable the platform to detect subtle trends that might go unnoticed. Furthermore, TradersGPT delivers a blend of beginner-friendly guidance and expert-level analytics, ensuring that every user—from novice to professional—can quickly access the precise level of detail and complexity required. Underpinning these capabilities is an architecture that readily integrates with third-party platforms and brokerages. It creates a cohesive ecosystem where users can manage their entire investment process, from research to execution, within one streamlined interface.

TradersGPT
Go-to-Market Strategy

Pre-Launch Phase
Building Credibility and Community

A successful launch hinges on more than technical excellence; it requires a solid reputation, active user engagement, and visible credibility within the target market. To achieve these objectives for TradersGPT, we have designed a comprehensive pre-launch phase composed of two core initiatives: beta testing, user validation, community engagement, and educational content. These combined efforts will ensure we enter the market with a validated product, a supportive user base, and a clear demonstration of TradersGPT's unique advantages.

Beta Testing and User Validation

A key element in this phase is an extensive beta testing program that selectively targets a cross-section of financial professionals, including hedge fund analysts, retail traders, quant researchers, and institutional portfolio managers. TradersGPT's capabilities will continue to be tested under various real-world conditions. This approach exposes the platform to different trading styles and requirements and yields immediate and meaningful feedback to refine our technology before full-scale deployment.

One of the primary aims of this beta program is to fine-tune product features based on genuine market scenarios. Early adopters will have privileged access to TradersGPT's predictive models, sentiment analysis capabilities, and multi-agent architecture, providing us with detailed insights into how these features perform in volatile conditions. Their ongoing feedback will help identify minor bugs or interface inefficiencies and reveal opportunities to enhance user experience. It also informs us on

which advanced analytics users find most compelling, enabling us to prioritize improvements that directly impact performance and satisfaction.

Equally important is leveraging influencer endorsement to establish trust and authority. Inviting respected traders and industry thought leaders create a network of beta participants whose professional credibility lends weight to TradersGPT's early success stories. Their public discussions, tweets, and endorsements can significantly amplify awareness in niche trading communities, converting what might otherwise be a quiet technical trial into a source of visible proof that our platform delivers on its promises.

From a technical stress-testing perspective, the beta phase is indispensable. Allowing participants to operate TradersGPT in live trading conditions exposes the platform to rapid market shifts, high-volume data feeds, and unpredictable risk factors. Monitoring how the system responds under such stress helps confirm its scalability and reliability, especially when concurrency spikes during periods of market turmoil or significant macroeconomic announcements. Identifying points of potential strain—such as delays in data retrieval or server load bottlenecks—ensures that these issues are addressed promptly and thoroughly before TradersGPT's official launch.

Timelines and Tactics play a central role in organizing this multifaceted beta program. We intend to issue a carefully curated set of invitations to 200–300 candidates, prioritizing diversity in both market focus and geographical location. This invitation-only approach limits noise in the feedback loop and maintains exclusivity, enhancing the perceived value of participation. Each beta user will be assigned a dedicated success manager tasked with providing real-time support, gathering user feedback, and guiding participants through advanced features to maximize engagement. By consolidating feedback into structured reports—focusing on performance metrics, user satisfaction, and feature adoption rates—we can systematically incorporate improvements ahead of a broader launch.

Community Engagement and Educational Content

Beyond the beta participants, the second prong of our pre-launch strategy involves proactively building a community around TradersGPT. This effort encompasses two core pillars: an AI Trading Insights blog series, live webinars, and workshops designed to showcase and demystify TradersGPT's core technologies.

The AI Trading Insights blog series will be a transparent channel illustrating TradersGPT's real-time analytical prowess. Each post will spotlight a current market event—a significant earnings release or a sudden geopolitical development—and demonstrate how TradersGPT processes relevant data to generate actionable insights. To foster trust, we will provide step-by-step explanations detailing how our multi-agent system merges sentiment data, real-time price movements, and fundamental analysis to arrive at its conclusions. These narratives will be crafted for a broad audience, ensuring that even new or intermediate traders can follow the logic behind each recommendation or risk assessment.

Meanwhile, live webinars and workshops will allow the community to interact directly with our team of data scientists and product specialists. These online events boost our visibility and create a platform for prospective users to ask detailed questions and see the system respond in real-time. For example, during corporate earnings season, we could invite participants to submit questions about specific companies. TradersGPT would demonstrate its ability to parse earnings transcripts, analyst upgrades, and macroeconomic data to offer an immediate, data-driven perspective. By broadcasting these demonstrations live, we give attendees a firsthand look at the speed and breadth of TradersGPT's analytics, reinforcing the platform's credibility.

Key Metrics in this community-building phase revolve around content engagement and event participation. We will closely monitor blog metrics such as page views, average session duration, and social media shares to gauge how effectively our content resonates with the trading community. Webinar registrations and attendance rates will be equally telling, indicating interest levels in real-time demonstrations of TradersGPT. We also plan to capture post-event feedback and conduct follow-up surveys to assess clarity, usefulness, and overall impressions—helping us fine-tune subsequent sessions and online content.

These combined strategies—beta testing for product refinement and credibility-building content for community engagement—lay a robust foundation for TradersGPT's official launch. By thoroughly validating our AI models with experienced professionals and openly sharing the platform's capabilities through educational initiatives, we set the stage for a market introduction defined by trust, validation, and genuine user enthusiasm.

Phase 2
Strategic Partnerships and Ecosystem Expansion

A central pillar of our growth strategy involves forging alliances that enhance TradersGPT's functionality, expand its user base, and strengthen its reputation in the broader financial technology ecosystem. By collaborating with established financial institutions, educational bodies, and complementary technology providers, we aim to deliver a platform that seamlessly integrates existing workflows while opening new avenues for product innovation and market penetration.

Financial Institutions and Education Sectors

1. **White-Label Partnerships**

   We plan to offer customizable versions of TradersGPT to large financial institutions such as banks, asset managers, and hedge funds. Through white-label arrangements, these organizations can directly incorporate our advanced analytics, real-time data feeds, and multi-agent architecture into their proprietary platforms. This approach spares them the time, expense, and risk of building comparable AI solutions from scratch. It also benefits TradersGPT by generating stable, enterprise-level revenue streams and ensuring widespread adoption among professional trading desks.

2. **Academic Collaborations**

   The educational market presents a significant opportunity to cultivate early loyalty and bolster TradersGPT's credibility. By providing specialized licenses to universities and finance-focused training programs, we enable students and researchers to simulate real-world market conditions, test new trading strategies, and analyze large-scale financial data sets. These collaborations encourage hands-on learning and position TradersGPT as a leading tool for practical instruction in emerging financial technologies. As students graduate and move into professional roles, their familiarity with our platform increases the likelihood of continued usage within the industry.

Phase 3
B2B Sales and Monetization Strategy

While TradersGPT is designed to appeal to a broad user base—including retail traders—its feature set and scalability are ideally suited to meet the demands of enterprise environments. A structured approach to B2B sales ensures we capture opportunities within large organizations, government agencies, and nonprofit sectors that require advanced analytics but must also navigate longer more complex procurement cycles.

Enterprise Sales Cycle

1. **Product Demonstrations**

   We will conduct live, interactive demos for key decision-makers such as Chief Technology Officers, portfolio managers, and heads of risk management. These sessions will emphasize TradersGPT's stability, its capacity for real-time data integration, and the cost-effectiveness of adopting our platform over developing in-house AI solutions. By showcasing how TradersGPT handles high-volume market feeds, runs predictive models, and generates comprehensive analytics, we aim to address the specific pain points faced by large-scale trading or investment operations.

2. **Pilot Programs**

   After initial demonstrations, we intend to offer short-term pilot programs that let enterprises evaluate TradersGPT on proprietary data under actual market conditions. This experiential trial provides an evidence-based method for companies to assess improvements in their decision-making processes, potential cost reductions, and the platform's ease of integration. A successful pilot often accelerates executive buy-in and expedites the final procurement process.

3. **Tiered Pricing Model**

   For enterprise clients, our monetization approach will combine subscription-based and usage-based elements. This flexible model allows organizations to scale their usage according to evolving analytical requirements. Clients with significant data consumption or large user populations may opt for higher tiers, unlocking advanced modules, specialized support, and additional analytics capacity. We believe this structure fosters a mutually beneficial relationship, as enterprises pay proportionately to the value they derive from TradersGPT's capabilities.

Academic, Government, and Non-Profit Sector

Although most of our commercial focus is on private enterprise, the academic, governmental, and nonprofit segments also represent strategic growth channels that can yield immediate and long-term returns.

1. **Reduced Licensing for Educational Institutions**

   We plan to partner with business schools, quantitative finance programs, and other academic bodies by offering reduced licensing costs. This approach exposes a new generation of finance professionals to TradersGPT, embedding our platform into the learning experiences of future market leaders. Over time, as graduates transition into professional roles, their familiarity with TradersGPT can lead to broader adoption across multiple institutions and industries.

2. **Data Grants for Research**

   We also value collaborating with think tanks, nonprofit agencies, and government research bodies. In some instances, we may provide limited or subsidized access to TradersGPT's data feeds and analytical tools to support large-scale economic policy simulations, public finance research, or other public-interest endeavors. Such partnerships serve a dual purpose: they generate valuable performance data on how TradersGPT handles complex, often unstructured macroeconomic scenarios and position our platform as a leader in socially beneficial finance technology.

Phase 4
Global Market Expansion and Market Penetration Strategy

Achieving global reach is a fundamental objective of our long-term vision for TradersGPT. To ensure success on multiple continents, we have developed a phased geographic expansion plan integrating rapid market entry with careful localization, regulatory compliance, and robust community engagement. This approach aligns TradersGPT's capabilities with diverse user expectations and helps us navigate the complexities of international financial markets.

Phased Geographic Rollout

1. **Phase 1: North America**
    - **Focus:** We will build upon existing United States and Canadian partnerships, leveraging reliable data coverage and market familiarity. As key markets for retail and institutional investors, these countries provide a strong foundation for TradersGPT's initial commercial success.
    - **Regulatory Compliance:** It will be critical to ensure that TradersGPT complies with FINRA, SEC, and OSC guidelines. In addition to standard data privacy and reporting standards, we will confirm that our AI-driven analytics adhere to financial advisory regulations, laying the groundwork for trust among professional traders and institutions.
2. **Phase 2: Europe and the UK**
    - **Localization:** Europe's linguistic and cultural diversity requires an adapted interface and natural language processing modules that accommodate multiple languages. Tailoring our product to address region-specific market conventions will enhance TradersGPT's resonance with a broad audience base.
    - **GDPR Compliance:** Upholding stringent data privacy standards in accordance with EU and UK regulations is essential for user trust. We will review our data handling practices frequently and maintain transparent protocols to demonstrate full compliance with GDPR and related directives.
3. **Phase 3: Asia-Pacific**
    - **Market-Specific Models:** The APAC region presents a mosaic of regulatory landscapes and trading behaviors. Our roadmap includes developing specialized AI models trained on local stock market cycles, currency considerations, and unique economic indicators.

- **Localized Partnerships:** By collaborating with established financial institutions and data providers in countries such as Singapore, Hong Kong, and Japan, we can swiftly adapt our platform to local customs and user expectations. These alliances will facilitate smoother onboarding, language translation, and the integration of culturally relevant trading features.

Market Penetration Strategy

We intend to build meaningful engagement and cultivate brand loyalty as we enter each new region. Simply offering a translated interface is insufficient; our strategy emphasizes cultural alignment, personalized customer support, and face-to-face industry outreach.

1. **Localized Content and Support**
   - **Translation and Adaptation:** Our first step in localizing the user interface is translating the platform and documentation into the local language. Additionally, we will align time zones, currency formats, and awareness of local holidays to ensure traders encounter a platform that feels native to their financial ecosystems.
   - **Dedicated Customer Support Channels:** We will establish in-region teams versed in local regulatory constraints, trading customs, and overall market dynamics. Localization enables faster issue resolution and in-depth support, fostering trust among retail users and institutional clients.
2. **In-Country Events**
   - **Finance Conferences and Hackathons:** By sponsoring or co-hosting major industry events, we gain direct visibility among policymakers, academics, and professionals. Live demonstrations of TradersGPT's analytics foster credibility and generate qualified leads from fintech startups, brokerage firms, and corporate investors.
   - **Investor Summits:** Participation in high-profile regional summits positions TradersGPT as a thought leader. Sharing success stories, portfolio optimization case studies, or collaborative research can highlight the platform's robust multi-agent architecture—reinforcing its value to new users who demand rapid, real-time insights.

Our global market expansion plan aims to strike an optimal balance between speed of entry and localized precision. We enhance the platform's credibility and practicality in each target market by tailoring TradersGPT's functionality to meet regional regulations, cultural nuances, and user demands. Meanwhile, our comprehensive penetration strategy—encompassing in-country events, rigorous compliance measures, and specialized customer support—ensures that TradersGPT arrives in new regions and becomes the go-to solution for traders seeking advanced, AI-powered insights worldwide.

TradersGPT
Five-Year Financial Projections

User Growth and Subscription Model

With a very conservative lens, TradersGPT aims to acquire approximately 100,000 new users in the first year, accelerating to 250,000 by Year 5. After considering a monthly churn rate of 3.6%, the platform's total user base is expected to surpass 400,000 within five years. These users are distributed among three subscription tiers—Fundamental ($20/month), Technical ($40/month), and Quant ($60/month). Each tier corresponds to a different level of market analysis sophistication, and usage patterns indicate that a growing proportion of users will transition from basic to higher-level tiers as they gain confidence in TradersGPT's advanced features and real-time sentiment analysis. This trend underpins a steadily increasing average revenue per user (ARPU), propelling subscription income from approximately $9.3 million in Year 1 to over $146 million by Year 5.

Revenue Streams

TradersGPT's primary revenue source will be its three-tier SaaS model (fundamental, technical, and quantitative). However, a robust B2B component complements the consumer-facing model. An Enterprise Tier, priced at $10,000 per month, commences with five enterprise clients in Year 1 and expands to 750 by Year 5. In parallel, a Developer API at $10 per user per month targets fintech startups and other integrators, initially projecting a climb from 1,000 developer users to 40,000 by Year 5. Together, these enterprise and developer channels supplement standard subscriptions with recurring, large-scale contract revenues, diversifying TradersGPT's financial base and reducing reliance on individual user sign-ups.

Cost of Sales and Gross Profit

Accommodating rapid user growth raises the cost of sales, which is projected to rise from about $5.3 million in Year 1 to roughly $32.8 million by Year 5. Key drivers include infrastructure expenses (cloud

hosting, security, and compliance) and ongoing labor to support feature development, design, and user engagement. Despite these substantial outlays, gross profit margins show a consistent upward trajectory. In Year 1, the platform's gross profit stands at approximately $4 million (a 43% margin), while by Year 5, it exceeds $113 million (a 78% margin). This considerable margin expansion arises from economies of scale, efficient allocation of engineering resources, and favorable subscription economics.

Operating Expenses and Headcount Growth

Projected operating expenses mirror the organization's scaling ambitions. In the first year, TradersGPT expects to have about 20 total employees; by Year 5, this figure is forecasted to surpass 300, reflecting the need for expanded engineering capacity, sales teams, and operational support. Contract labor costs also grow significantly, from $520,000 to $17.6 million, offering the flexibility to match staffing to fluctuating market demands. Additional expenses encompass general and administrative costs such as rent, insurance, and legal fees, aligning with the complexities of operating in multiple markets. Marketing expenditures, bolstered by digital campaigns, partnerships, and event sponsorships, help maintain steady inflows of new users and enterprise leads. Although this collective investment in R&D, marketing, and organizational capability is sizable, it correlates closely with expected revenue growth, facilitating strong operating margins as the user base expands.

Profitability and Cash Flow

Over the five years, operating income is projected to increase from $0.7 million in Year 1 to $81.9 million in Year 5. Net income follows a similar progression, reaching approximately $80.8 million by the end of Year 5 for a net margin of 55%. The SaaS model's high gross margins and subscription prepayments provide consistent cash flow, enabling TradersGPT to self-fund many aspects of its expansion. By Year 5, the cash balance is expected to exceed $145 million, granting the company the flexibility to pursue new product lines, invest in further R&D, or consider strategic acquisitions.

These projections demonstrate the strength and scalability of TradersGPT's business model. A steady increase in subscription revenues—fueled by individual and enterprise adoption—underwrites rapid growth and steadily rising profit margins. Substantial investments in cloud infrastructure, advanced AI hosting, and skilled personnel are carefully aligned with market demands and revenue inflows, striking a balance between aggressive expansion and prudent cost management. By Year 5, TradersGPT expects to command a leading position in AI-driven trading analytics, supported by significant cash reserves, a broad user base, and a proven capacity for sustained innovation.

EXHIBIT 3

EXHIBIT 3

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Valuation Report of

Aiversity

Valuation Date: 25 Jan 2025

SUMMARY OF FINDINGS

Aiversity

-

2024

Company Summary

Pre-money Valuation: **$34,813,805**

Employees: **12**

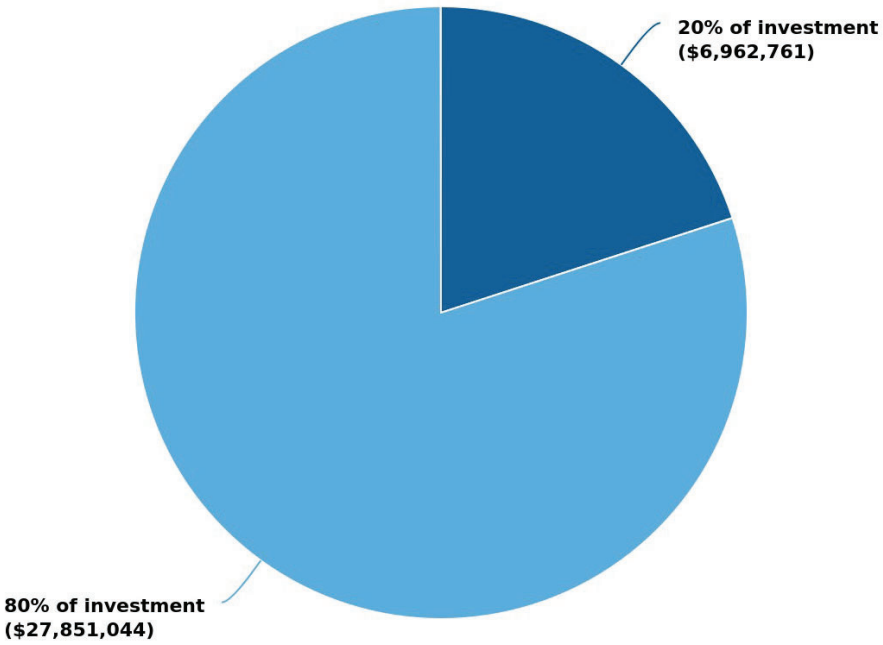
Funding: **Seed Investment**

Company Products: **Product development stage**

Expected Market Share: **1%**

Years to Exit: **3**

Exit Value: **$300,000,000**

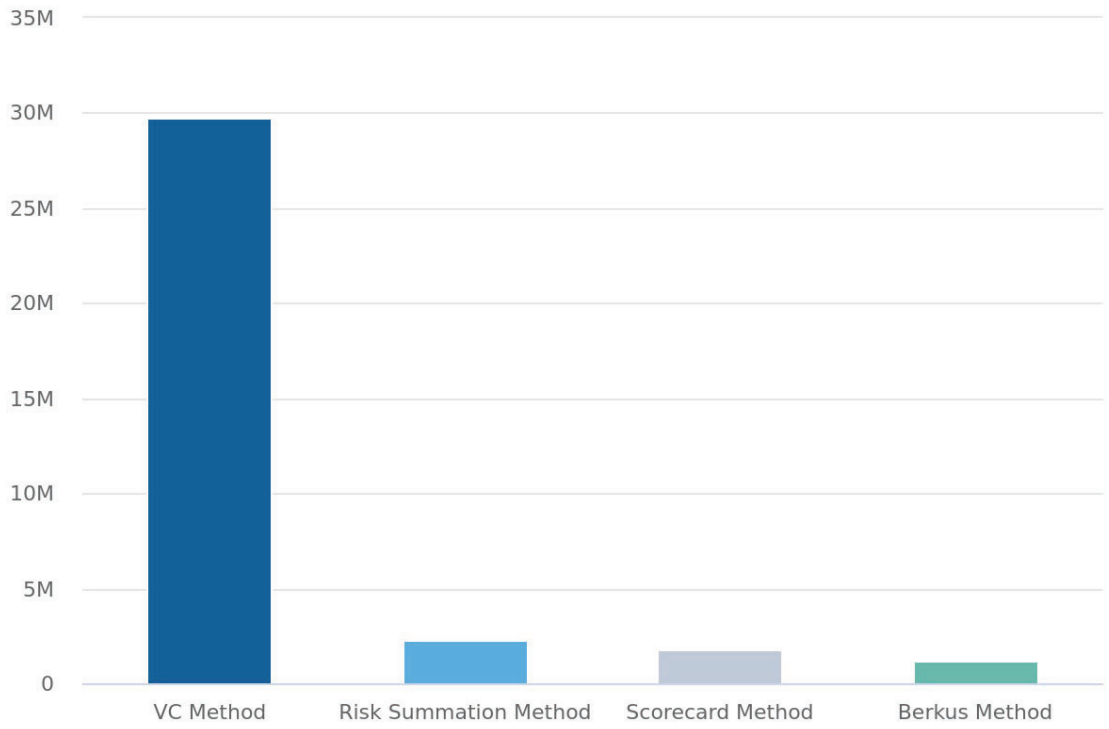


COMPANY VALUATION

Pre-money Valuation: **$34,813,805**

The pre-money valuation of the company is defined as the value of the company prior to any funding. The company valuation is displayed as a weighted average of the different methods. The weighting for these is based of the company stage, product development, and exit strategy and timing.

The methods used in determining the pre-money valuation of the company are: Scorecard Method, Risk Summation Method, Berkus Method and the VC Method. The results of these are:



Total Valuation: **$34,813,805**

Scorecard Method: **$1,736,000 (17.50%)**

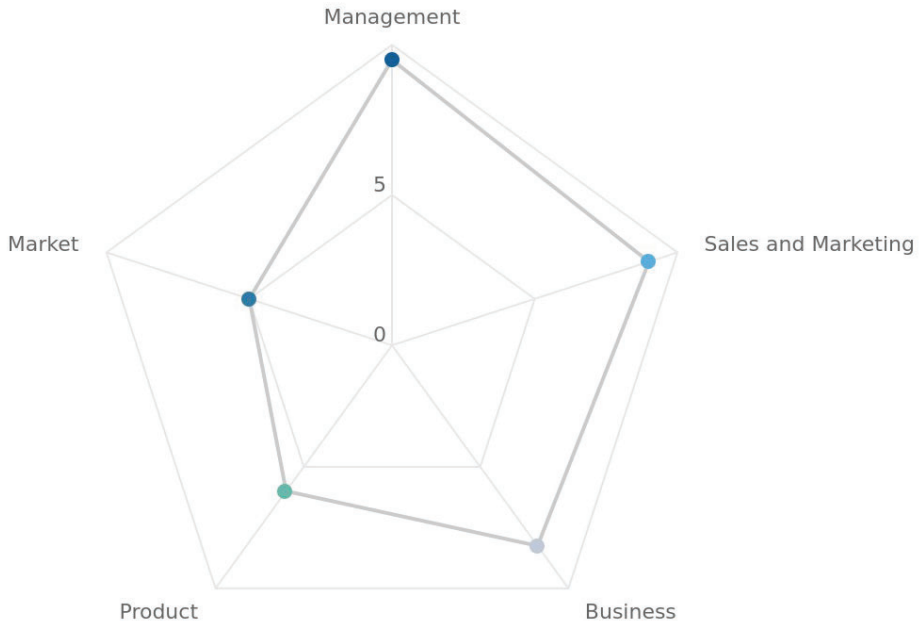
Risk Summation Method: **$2,231,250 (17.50%)**

Berkus Method: **$1,150,000 (50.00%)**

VC Method: **$29,696,555 (15.00%)**

COMPANY OVERVIEW

In determining the metrics of the company, analysis is conducted in five major areas of any startup:



Management: Management team of the company ranks **9.5 out of 10**.
This consists of Experience of founders, Previous working experience together, Permanent staff count & previous managerial experience.

Business: Business of the company ranks **8.3 out of 10**.
This consists of Scalability, Stage of Development, Company Funding, Burnout Rate, Exit Potential, Exit Value, Years to Exit, Accounting & Financial Controls and Legal Risk.

Product: The product of the company ranks **6.0 out of 10**.
This consists of Uniqueness of Idea, Company Product Stage, Disruption risk of network, Disruption risk of IT and Ease of Duplication.

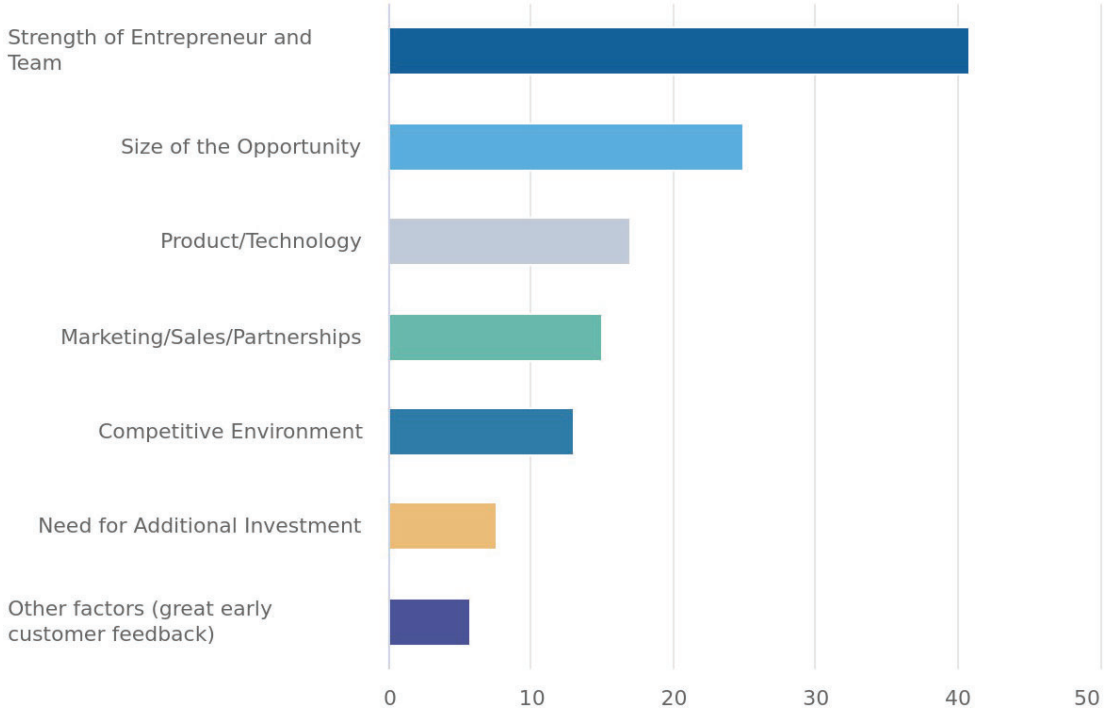
Market: The market of the company ranks **5.0 out of 10**.
This consists of Total TAM, SAM, SOM, Expected Market Share, Market Competition, Product Competitiveness, International Expansion plans and Political Risk.

Sales & Marketing: The sales & marketing of the company ranks **9.0 out of 10**.
This consists of Strength of Brand, Customer diversity, Strength of Partnerships, Strength of Suppliers, Marketing Plan Development and Marketing Resources.

SCORECARD METHOD

Scorecard Method Valuation: **$1,736,000**

Otherwise known as the Bill Payne valuation method, this is a common valuation model for startups used by Angel investors for pre-revenue startups. The idea is to find the average valuation of all pre-revenue startups in the target company's market and compare it to the pre-revenue valuation score of the target company. The scorecard method analyses seven different factors for the company and multiples this by a score factor to the industry average valuation for the overall valuation of the company



Industry Pre-Money Average: **$8,000,000**

Factor: **8,000,000.00**

Parameters of each factor:

Strength of the Management Team: **41 (30%)**

Size of the Opportunity: **25 (25%)**

Strength of the Product and Intellectual Property: **17 (15%)**

Competitive Environment: **13 (10%)**

Marketing/Sales/Partners: **15 (10%)**

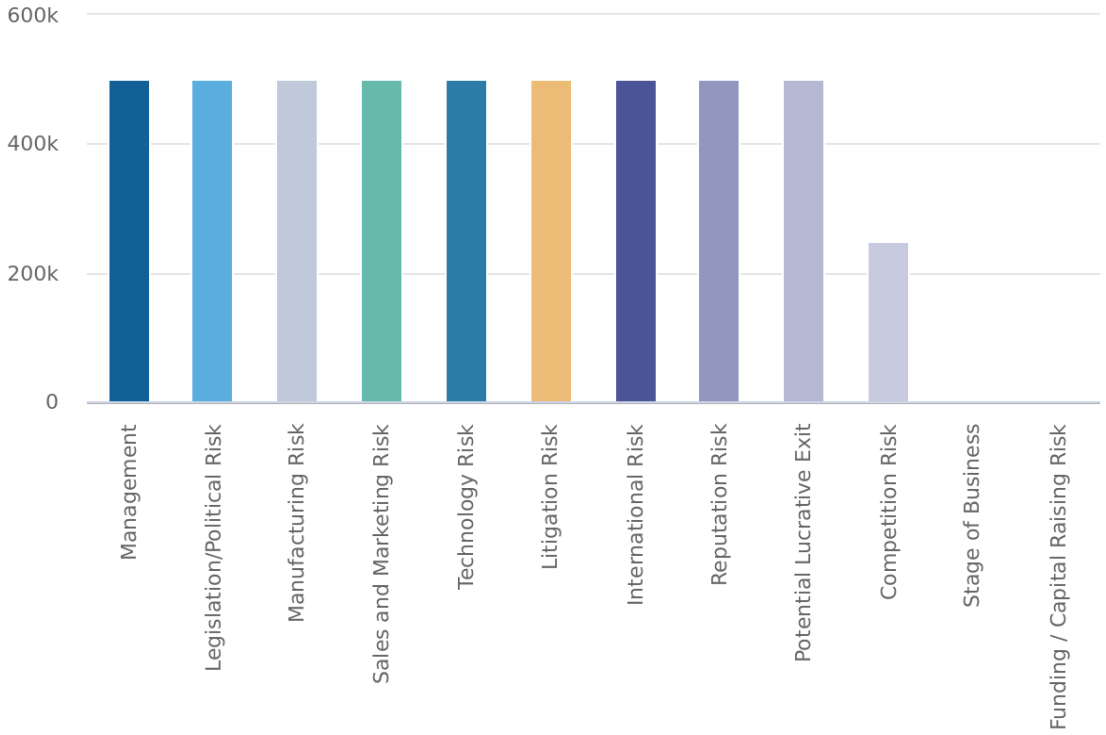
Need for additional rounds of funding: **8 (5%)**

Other: **6 (5%)**

RISK SUMMATION METHOD

Risk Summation Valuation: **$2,231,250**

This valuation model for startups aims at risk assessment of the target pre-revenue, early-stage startup. The Risk Summation method analyses twelve different risk factors for the company with a score for each, and adds this to the average valuation within the industry and company stage. It is similar to the scorecard method and uses the following 12 elements to evaluate its risk status:



Industrial Pre-Money Average: **$8,000,000**

Total amount per Criteria:

Management: **500,000**

Stage of business: **0**

Funding/capital risk: **500,000**

Manufacturing risk: **500,000**

Technology risk: **500,000**

Sales and Marketing risk: **0**

Competition risk: **250,000**

Legislation/political risk: **500,000**

Litigation risk: **500,000**

International risk: **500,000**

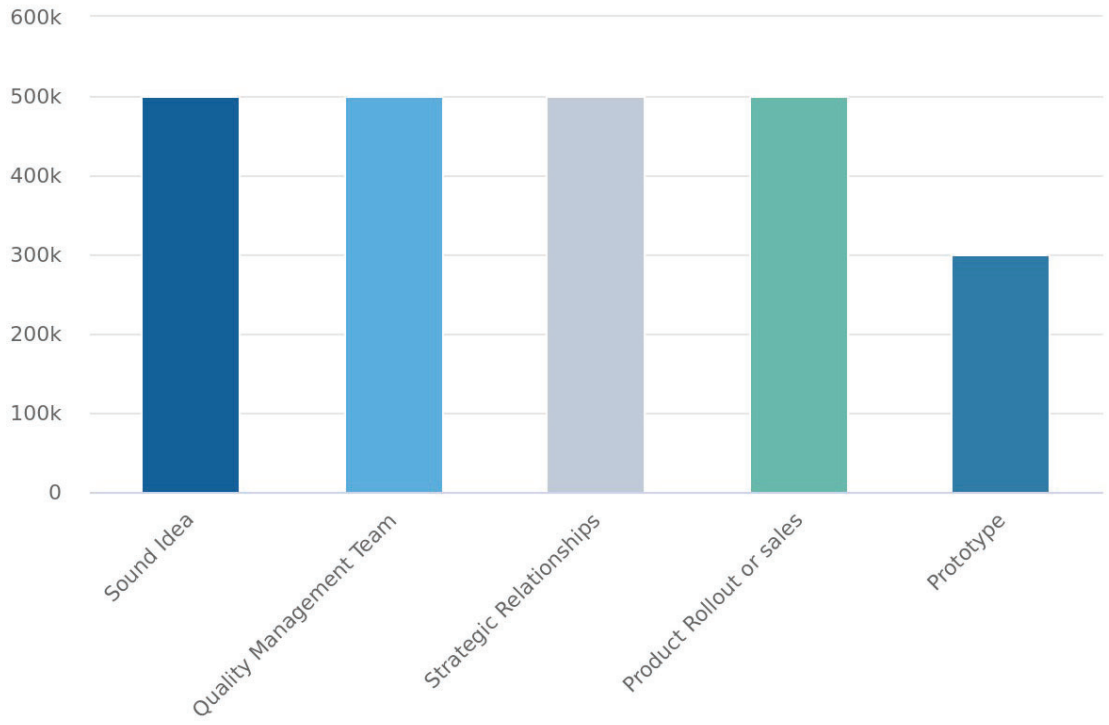
Reputation risk: **500,000**

Potential lucrative exit: **500,000**

BERKUS METHOD

Berkus Method Valuation: **$1,150,000**

Berkus Method of Valuation is an early-stage valuation method that was explicitly created to find a starting point without relying upon the founder's financial forecasts. The Berkus Method studies five crucial areas of a startup and indicates a value ranging from zero to $500,000 for each area. These areas are:



Total amount per Criteria:

Sound Idea: **500,000**

Prototype: **300,000**

Quality Management Team: **500,000**

Strategic Relationships: **500,000**

Product Rollout or Sales: **500,000**

VENTURE CAPITAL (VC) METHOD

VC Method Valuation: **$29,696,555**

This is one of the methods to arrive at the pre-money valuation of a pre-revenue startup. In this startup valuation method, first the terminal value is estimated. Terminal value is the expected value of the startup during the harvest year, the year when the investor plans to exit. From this point, the pre-money valuation is calculated using the following formula:

VC METHOD FORMULA

$$\text{VC Valuation} = \frac{\text{Terminal Value}}{(1 + \text{Discount Rate})\ ^\wedge\ \text{Years}}$$

Exit Value: **$300,000,000**

Years to Exit: **3**

Discount Rate: **14.9%**

WEIGHTS OF METHODOLOGY

Company Stage: Product Development

The default weighting for the company valuation by the stage of development.
The calculations for each is as below:

Method Weighting

Stage of Company	Scorecard Method	Risk Summation Method	Berkus Method	VC Method
Idea Stage	12.50%	12.50%	70.00%	5.00%
Development Stage, Non-Funded	15.00%	15.00%	60.00%	10.00%
Development Stage, Funded	17.50%	17.50%	60.00%	5.00%
Product Development Stage, Non-Funded, No Exit Plans	17.50%	17.50%	55.00%	10.00%
Product Development Stage, Non-Funded, Exit Plans	15.00%	15.00%	55.00%	15.00%
Product Development Stage, Funded, No Exit Plans	20.00%	20.00%	50.00%	10.00%
Product Development Stage, Funded, Exit Plans	17.50%	17.50%	50.00%	15.00%
Startup Stage, No Exit Plans	22.50%	22.50%	40.00%	15.00%
Startup Stage, Exit Plans	20.00%	20.00%	40.00%	20.00%
Expansion Stage, No Exit Plans	25.00%	25.00%	30.00%	20.00%
Expansion Stage, Exit Plans	20.00%	20.00%	30.00%	30.00%
Current Weighting	17.50%	17.50%	50.00%	15.00%

Disclaimer & Notes

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Public information and industry and statistical information have been obtained from sources believed to be reliable. However, Eqvista, Inc. makes no representation as to the accuracy or completeness of such information and have performed no procedures to corroborate the information. Eqvista Inc has not audited or attempted to confirm this information for accuracy or completeness.

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EXHIBIT 4

EXHIBIT 4

AIVERSITY LLC dba TradersGPT
1654 CALLE TULIPAN STE 100
SAN JUAN, PR 00927-6242 US
jforster@aiversity.io

Date: January 6, 2025

Garth Watrous, CEO
Hudson Capital LLC
295 Palmas Inn Way, STE 104 PMB 404
Humacao, Puerto Rico 00791
United States

Dear Mr. Watrous,

Subject: Non-Binding Letter of Intent for Investment in Aiversity, LLC dba TradersGPT

This **Non-Binding Letter of Intent** ("LOI") outlines the intention of **Hudson Capital LLC** ("Investor") to invest $1,000,000 in **Aiversity, LLC dba TradersGPT** ("Company"), a limited liability company doing business under the name TradersGPT. This letter serves to set forth the preliminary understanding between the parties. It is non-binding, with the intention to proceed with further discussions to finalize the terms of the proposed investment.

1. Purpose of Investment

Hudson Capital LLC intends to invest a total of **$1,000,000** in Aiversity, LLC dba TradersGPT, which is focused on providing AI-driven financial insights through its platform, Trader's GPT. The investment aims to support the expansion and development of TradersGPT's offerings and its market presence.

2. Key Terms of Investment

The proposed terms of the investment are as follows:

- **Investment Amount**: $1,000,000
- **Use of Funds**: The investment will be used for the development, marketing, and operational expansion of the Trader's GPT platform, as mutually agreed upon by both parties.
- **Equity Stake**: A detailed discussion regarding the equity stake and the valuation of TradersGPT will take place, to be agreed upon by both parties based on due diligence results.
- **Investment Structure**: The investment may be structured as equity, convertible debt, or another form, subject to further negotiation and agreement.

3. Non-Binding Nature

This LOI is intended to express the intention of both parties to enter into further discussions concerning the potential investment. It is understood that this LOI does not constitute a binding agreement, nor does it create any legal obligation on the part of either party. No party is required to proceed with the investment unless and until definitive agreements are executed, including the investment agreement and other related documents.

4. Confidentiality

Both parties agree to maintain the confidentiality of this LOI and any proprietary information shared during the negotiation process in accordance with any mutually agreed-upon confidentiality agreements.

5. Due Diligence

Hudson Capital LLC intends to conduct customary due diligence on Aiversity, LLC dba TradersGPT, including but not limited to financial reviews, legal assessments, and operational evaluations. The investment is contingent upon the completion and satisfactory results of such due diligence.

6. Next Steps

Following the signing of this LOI, both parties will work to finalize the terms of the investment, including negotiating the specific terms of the equity stake, investment structure, and any conditions precedent to the investment. A formal investment agreement will be drafted and signed once all terms are agreed upon.

7. Expiration

This LOI will remain in effect for a period of **120 days** from the date hereof, unless extended by mutual written agreement, after which it will automatically expire unless both parties have agreed to proceed with formalizing the investment.

We look forward to further discussions and a successful partnership between Hudson Capital LLC and Aiversity, LLC dba TradersGPT. Please contact me should you have any questions or wish to discuss any aspect of this proposal.

John Forster, CEO
Aiversity LLC

Garth Watrous
Garth Watrous, CEO
Hudson Capital LLC

This LOI serves as a non-binding preliminary agreement and outlines the intended investment from **Hudson Capital LLC** into **Aiversity, LLC dba TradersGPT**. Both parties are free to discontinue negotiations or amend the terms as needed before signing a definitive agreement.

Signature: Garth Watrous
Garth Watrous (Jan 28, 2025 11:10 AST)

Email: garth@americanhatmakers.com

EXHIBIT 5

EXHIBIT 5

URL	Product	Relationship
https://vimeo.com/1049860327/1a498e23b2?share=copy	Discovery Video	AIV Owned
www.aiversity.io	Website	AIV Owned
tradersgpt.io (TGPT)	Website	AIV Owned
traderware.com	Website	Development Company
Traderverse.io	Website	Integrated Product
analytics.Traderverse.io	Website	TGPT Data Warehouse (Licensing Agreement)
https://tradernews.co/	Website	Integrated Product
https://drive.google.com/drive/u/3/folders/1hyKzKXXV0IksVmF-KFSR7QfJvjbCOHMl	Google Drive Link	

EXHIBIT 6

EXHIBIT 6

Company	Website	Description	Company's UVP	Funding Total	Total # of Investors	Latest Funding Amount	Latest Funding Date	Sources
OpenAI	https://openai.com/	OpenAI creates artificial intelligence technologies to assist with tasks and provide support for human activities.	Leader in handling creative work and technical problems.	$21,900,000,000	50	$4,000,000,000	10/3/24	https://www.crunchbase.com/organization/openai
AlphaSense	https://www.alpha-sense.com/	AlphaSense is a platform harnessing AI to deliver insights, helping professionals make informed, impactful decisions.	Spent over a decade refining proprietary AI and NLP technology, so users can easily surface and track insights from millions of documents across earnings, broker research, expert calls, and company documents.	$1,400,000,000	32	$650,000,000	06/11/2024	https://www.crunchbase.com/organization/alphasense
Perplexity	https://www.perplexity.ai/	Perplexity is an AI-powered search and answer platform designed to provide real-time responses to user queries.	Leader in research-heavy tasks requiring citations.	$665,000,000	41	$500,000,000	12/18/24	https://www.crunchbase.com/organization/perplexity-ai
Rogo.ai	https://rogo.ai/	Rogo is a secure enterprise AI platform that helps finance professionals in customizing workflows and strategies.	Automation capabilities and the ability to create reports catered towards a specific firm.	$29,000,000	10	$18,500,000	10/01/2024	https://www.crunchbase.com/organization/rogo
Composer	https://www.composer.trade/	Composer allows users to build, test, and manage automated investment strategies without writing a line of code.	Simply explain your goals, strategy, and risk concerns in natural language and the AI creteates a strtaegy specific for you.	$11,400,000	14	NA	9/18/24	https://www.crunchbase.com/organization/composer-d910
Finchat	https://finchat.io/	FinChat.io is the all-in-one investment research platform combining institutional-grade financial data, analytics, and conversational AI.	Institutional-quality data that's been verified by human equity analysts.	$1,500,000	1	$1,500,000	12/06/2023	https://betakit.com/finchat-secures-1-5-million-usd-from-social-leverage-to-expand-ai-powered-stock-research-platform/
Hudson Labs	https://www.hudson-labs.com/	Hudson Labs is an artificial intelligence-driven investment research software platform. Their core models are highly specialized, trained specifically to read/understand complex financial disclosure.	Ability to disect earnings calls & the ability to perform risk assessments.	$1,000,000	7	$1,000,000	09/01/2021	https://www.crunchbase.com/organization/bedrock-ai-a3cc
Fintool	https://fintool.com/	Fintool is a financial copilot for public equity investors. Fintool is engineered to discover financial insights beyond the reach of timely human analysis. Fintool helps summarizing long annual reports, compute numbers and find new insights by comparing years of filings.	Fintool scans millions of SEC filings, earnings calls, and conference transcripts to provide precise answers.	$500,000	1	$500,000	04/05/2023	https://www.crunchbase.com/organization/blocktool
BloombergGPT	NA	Bloomberg released a research paper detailing the development of BloombergGPT, a new large-scale generative artificial intelligence model. This large language model has been specifically trained on a wide range of financial data to support a diverse set of natural language	Outperforms similarly-sized open models on financial NLP tasks by significant margins.	NA	NA	NA	NA	https://www.bloomberg.com/company/press/bloomberggpt-50-billion-parameter-llm-tuned-finance/
Kavout	https://www.kavout.com/	Kavout is a cutting edge Artificial Intelligence-driven investment platform built for investors of all levels who want to invest efficiently and intelligently.	AI 'stock picker' feature.	NA	1	NA	02/05/2017	https://www.crunchbase.com/organization/kavout/company_financials
MarketSenseAI	https://www.marketsense-ai.com/	Elevate your investing with MarketSenseAI, a unique platform leveraging GPT-4's advanced capabilities to deliver unparalleled market insights in stock analysis. Our innovative approach harnesses breakthroughs in AI technology to offer more comprehensive and precise analyses than traditional machine learning models, establishing a new benchmark in predictive financial	Analyzes a wide array of data sources, including market price dynamics, financial news, company fundamentals, and macroeconomic reports.	NA	NA	NA	NA	NA