NEOJ 1 GARMAN TURNER GORDON LLP WILLIAM M. NOALL 2 Nevada Bar No. 3549 3 Email: wnoall@gtg.legal DYLAN T. CICILIANO Nevada Bar No. 12348 4 Email: dciciliano@gtg.legal 7251 Amigo Drive, Suite 210 5 Las Vegas, Nevada 89119 Tel: (725) 777-3000 6 Fax: (725) 777-3112 Attorneys for Receiver Paul Strickland 7 DISTRICT COURT 8 **CLARK COUNTY, NEVADA** 9 WHITE ROCKS (BVI) HOLDINGS INC., 10 CASE NO.: A-24-896359-B DEPT NO.: XVI et al. 11 Plaintiffs, 12 VS. 13 DAVID REICHMAN, KATHY M. NOTICE OF ENTRY OF ORDER GRIFFIN, FRANK BENINTENDO, 14 SETTING BRIEFING AND HEARING ON DONALD GILBERT, DOES I THOUGH X, MERGER TRANSACTION 15 INCLUSIVE, and ROE CORPORATIONS I (ORDER SHORTENING TIME) THROUGH X, inclusive, 16 Defendants, 17 18 GLOBAL TECH INDUSTRIES GROUP, INC., 19 Nominal Defendant. 20 21 22 23 24 25 26

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1 of 4

Case Number: A-24-896359-B

1	PLEASE TAKE NOTICE that an Order Setting Briefing and Hearing on Merger		
2	Transaction (Order Shortening Time), a copy of which is attached hereto, was entered in the		
3	above-captioned case on the 31st day of January 2025.		
4	Dated this 31 st day of January 2025.		
5	GARMAN TURNER GORDON LLP		
6	/a/ William M Noall		
7	<u>/s/ William M. Noall</u> WILLIAM M. NOALL Nevada Bar No. 3549		
8	DYLAN T. CICILIANO Nevada Bar No. 12348		
9	7251 Amigo Drive, Suite 210		
10	Las Vegas, Nevada 89119 Tel: (725) 777-3000 Fax: (725) 777-3112		
11	Attorneys for Receiver Paul Strickland		
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I hereby certified that the foregoing ORDER SETTING BRIEFING AND HEARING 2 ON MERGER TRANSACTION (ORDER SHORTENING TIME) was submitted 3 electronically for filing and/or service with the Eighth Judicial District Court on January 31, 4 5 2025. Electronic service of the foregoing document shall be made in accordance with the E-Service List:1 6 7 CHAD F. CLEMENT BRETT O. WHIPPLE Nevada Bar No. 12192 Nevada Bar No. 6168 8 ALEXANDER K. CALAWAY JUSTICE LAW CENTER Nevada Bar No. 15188 1100 S. Tenth Street 9 Las Vegas, Nevada 89104 MARQUIS AURBACH 10001 Park Run Drive Email: civil@justice-law-center.com 10 Las Vegas, Nevada 89145 11 Tel: (702) 382-0711 Attorneys for Frank Benintendo Fax: (702) 382-5816 12 Email: clement@maclaw.com acalaway@maclaw.com 13 Attorneys for Plaintiffs 14 15 BRIAN A. HERMAN (Pro Hac Vice DAVID A. CARROLL Forthcoming) Nevada Bar No. 7643 16 MORGAN, LEWIS, & BOCKIUS LLP ANTHONY J. DIRAIMONDO 101 Park Avenue Nevada Bar No. 10875 17 New York, New York 10178-0060 ROBERT E. OPDYKE Telephone: (212) 309-6000 Nevada Bar No. 12841 18 Facsimile: (212) 309-6001 RICE REUTHER SULLIVAN & CARROLL. 19 Email:brian.herman@morganlewis.com 3800 Howard Hughes Parkway, Suite 1200 20 Attorneys for Defendant David Reichman Las Vegas, Nevada 89169 Telephone: (702) 732-9099 21 Facsimile: (702) 732-7110 Email: dcarroll@rrsc-law.com 22 adiraimondo@rrsc-law.com 23 ropdyke@rrsc-law.com 24 Attorneys for Defendant David Reichman 25

CERTIFICATE OF SERVICE

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¹ Pursuant to Administrative Order 14-2, dated May 9, 2014, service by electronic means is mandatory in the Eighth Judicial District Court. Further, pursuant to EDCR 8.05(a), each party who submits an E-Filed document through the E-Filing System consents to electronic service in accordance with NRCP 5(b)(2)(D); and, pursuant to EDCR 8.05(d), users who register with the electronic filing system are deemed to consent to receive service electronically.

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2	DANIEL R. MCNUTT Nevada Bar No. 7815
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4	MARK D. HESIAK Nevada Bar No. 12397
5	MCNUTT LAW FIRM, P.C.11441 Allerton Park Drive, Suite 100
6	Las Vegas, Nevada 89135 Tel: 702-384-1170
7	Email: drm@mcnuttlawfirm.com mcw@mcnuttlawfirm.com
8	mdh@mcnuttlawfirm.com
9	Attorneys for Defendant Kathy Griffin
10	And by placing said copy in an envelope, postage fully prepaid, in the U.S. Mail, said
11	envelope addressed to the following:
12	Donald Gilbert
13	280 Hillman Avenue Staten Island, NY 10314
14	Pro Se Defendant _/s/ Shelby Harmer
15	An employee of GARMAN TURNER GORDON LLP
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ORDR 1 GARMAN TURNER GORDON LLP 2 WILLIAM M. NOALL Nevada Bar No. 3549 3 Email: wnoall@gtg.legal DYLAN T. CICILIANO Nevada Bar No. 12348 4 Email: dciciliano@gtg.legal 5 7251 Amigo Drive, Suite 210 Las Vegas, Nevada 89119 Tel: (725) 777-3000 6 Fax: (725) 777-3112 7 Attorneys for Receiver Paul Strickland DISTRICT COURT 8 **CLARK COUNTY, NEVADA** 9 10 WHITE ROCKS (BVI) HOLDINGS INC., CASE NO.: A-24-896359-B DEPT NO.: XVI et al. 11 Plaintiffs. 12 VS. 13 DAVID REICHMAN, KATHY M. GRIFFIN, FRANK BENINTENDO, ORDER SETTING BRIEFING AND 14 **HEARING ON MERGER TRANSACTION** DONALD GILBERT, DOES I THOUGH X, 15 (ORDER SHORTENING TIME) INCLUSIVE, and ROE CORPORATIONS I THROUGH X. inclusive. 16 Defendants, 17 18 GLOBAL TECH INDUSTRIES GROUP, INC., 19 Nominal Defendant. 20 21 On January 14, 2025, at 9:00 a.m. the Court held a Status Hearing in the above-captioned 22 case which dealt in material part with the Receiver's Third Interim Report, including the 23 Agreement and Plan of Merger and Reorganization (the "Merger Agreement") by and between 24

case which dealt in material part with the Receiver's Third Interim Report, including the Agreement and Plan of Merger and Reorganization (the "Merger Agreement") by and between Global Tech Industries Group, Inc. ("GTII") and Aiversity, LLC ("Aiversity"). At a continued January 29, 2025, Status Hearing regarding the Merger Agreement, the Court set a schedule for consideration of the Merger Agreement and enters this Order in connection therewith.

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Garman Turner Gordon 7251 Amigo Street Suite 210 Las Vegas, Nevada 89119 (725) 777-3000 IT IS HEREBY ORDERED that the deadline for Receiver to file and serve a Motion to Approve Merger Agreement (the "Motion") is January 31, 2025.

IT IS FURTHER ORDERED that any written opposition ("Objection") to the Motion must be filed with the Court and served on counsel no later than February 14, 2025.

IT IS FURTHER ORDERED that record shareholders may orally present any objections at the time of the Hearing, in person or by Zoom, without the need for retaining counsel to appear on their behalf or serve an Objection.

IT IS FURTHER ORDERED that Receiver shall file any reply or response to any Objection no later than February 17, 2025.

IT IS FURTHER ORDERED that a hearing to consider approval of the Motion shall be held on **February 19, 2025, at 9:30 a.m.** at the Regional Justice Center, Courtroom 16C located at 200 Lewis Avenue, Las Vegas, NV 89101. Interested parties may appear by Zoom by using the following Meeting ID: 826 1725 8054 and Passcode: 843469 or by using the following link: https://clarkcountycourts-

 $\underline{s.zoom.us/j/82617258054?pwd} = NFp0QlhQMVBWQm1ML211ZDlUOGpFdz09.$

IT IS FURTHER ORDERED that the Receiver shall at a minimum provide the substance of this Order in a notice (i) in the form of an 8k filed with the Securities and Exchange Commission on its electronic filing system (EDGAR), (ii) via X on the Receiver's X account for GTII, and (iii) by any additional means the Receiver determines on or before January 31, 2025. The Court finds, that in view of the costs to serve the sizable shareholder base under the circumstances such notice is calculated, reasonable and sufficient under the circumstances of this receivership case to afford due process to any affected interested parties. The notice shall also provide the following weblink which provides information about Aiversity's Chief Operating Officer and majority Shareholder: https://pr.linkedin.com/in/johnwforster. Providing a copy of this Order in the methods stated above in this paragraph shall be deemed sufficient notice.

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IT IS FURTHER ORDERED that the Receiver and a representative of Aiversity shall 1 2 attend the February 19, 2025, hearing of the Motion via Zoom or in person to answer any 3 questions regarding the Merger Agreement that the Court may have. IT IS SO ORDERED. 4 Dated this 31st day of January, 2025 5 6 AK for: 7 029 4C3 06C3 5845 8 **Monica Trujillo District Court Judge** Respectfully submitted: 9 GARMAN TURNER GORDON LLP 10 <u>/s/ William Noall</u> 11 WILLIAM M. NOALL Nevada Bar No. 3549 12 DYLAN T. CICILIANO Nevada Bar No. 12348 13 7251 Amigo Street, Suite 210 Las Vegas, Nevada 89119 14 Counsel for Receiver Paul Strickland 15 16 17 18 19 20 21 22 23 24 25 26 27

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1 **CSERV** 2 DISTRICT COURT 3 CLARK COUNTY, NEVADA 4 5 White Rocks (BVI) Holdings CASE NO: A-24-896359-B 6 Inc., Plaintiff(s) DEPT. NO. Department 16 7 VS. 8 David Reichman, Defendant(s) 9 10 **AUTOMATED CERTIFICATE OF SERVICE** 11 This automated certificate of service was generated by the Eighth Judicial District 12 Court. The foregoing Order was served via the court's electronic eFile system to all 13 recipients registered for e-Service on the above entitled case as listed below: 14 Service Date: 1/31/2025 15 Anthony DiRaimondo adiraimondo@rrsc-law.com 16 David Carroll dcarroll@rrsc-law.com 17 Dylan Ciciliano dciciliano@gtg.legal 18 Chad Clement cclement@maclaw.com 19 20 Cally Hatfield chatfield@maclaw.com 21 Robert Opdyke ropdyke@rrsc-law.com 22 Lisa Heller lah@mcnuttlawfirm.com 23 Dan McNutt drm@mcnuttlawfirm.com 24 Matt Wolf mcw@mcnuttlawfirm.com 25 Jeanne Metzger jeannem@justice-law-center.com 26 Alexander Calaway acalaway@maclaw.com 27

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