

12G3-2B CERTIFICATION

SUBMITTED BY

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ISSUER NAME

Surge Battery Metals Inc.

DATE SUBMITTED

01/09/2025

SYMBOL

NILIF

QUESTION

1. The Company currently maintains a listing for its securities on a non-U.S. stock exchange.

ANSWER

Yes

QUESTION

2. The Company meets the definition of a "Foreign Private Issuer."
A Foreign Private Issuer is defined as a company that is incorporated or organized under the laws of a jurisdiction outside of the United States and either of the following two conditions apply:

- 50% or less of its outstanding voting securities are held directly or indirectly by U.S. residents; or
- More than 50% of its outstanding voting securities are held directly or indirectly by U.S. residents and none of the following are true:
 - the majority of its executive officers or directors are U.S. citizens or residents;
 - more than 50% of the company's assets are located in the United States; or
 - the company's business is administered principally in the United States

ANSWER

Yes

QUESTION

3. The Company has published, in English, the information required to be made publicly available pursuant to Exchange Act Rule 12g3-2(b) in the following locations:

- The Company website or a website generally available to the public in its primary trading market; and
- The OTC Disclosure & News Service or an Integrated Newswire (for press releases)

ANSWER

Yes

SIGNATURE

Sunni Thompson