

OTCQB Certification

I, Sead Hamzagic, Chief Financial Officer of GoldHaven Resources Corp. ("the Company"), certify that:

- The Company is registered or required to file periodic reporting with the SEC or is exempt from SEC registration as indicated below:

REGISTERED or REPORTING WITH THE SEC:

- ☐ Company is registered under Section 12(g) of the Exchange Act
- ☐ Company is reporting under Section 15(d) of the Exchange Act.
- ☐ Company is a bank that reports to a Bank Regulator under Section 12(i) of the Exchange Act
- ☐ Company is reporting under Regulation A (Tier 2)
- ☐ Other (describe)

EXEMPT FROM SEC REGISTRATION/NO SEC REPORTING OBLIGATIONS:

- ☒ Company is exempt from registration under Exchange Act Rule 12g3-2(b)
- ☐ Company is a bank that is non-SEC reporting but is current in its reporting to a Banking Regulator
- ☐ Company is reporting under the Alternative Reporting Company Disclosure Guidelines and is otherwise exempt from registration and not required to file periodic reporting with the SEC

- The Company is current in its reporting obligations as of the most recent fiscal year end and any subsequent quarters, and such information has been posted either on the SEC's EDGAR system or the OTC Disclosure & News Service, as applicable.
- The company is duly organized, validly existing and in good standing under the laws of the state or jurisdiction in which the Company is organized or does business.
- The share information below is for the primary OTCQB traded security as of the latest practicable date:

US Trading Symbol:		<u>GHVNF</u>	<u>As of (date):</u>
Shares Authorized	(A)	<u>Unlimited</u>	<u>November 22, 2024</u>
Total Shares Outstanding	(B)	<u>14,950,113</u>	<u>November 22, 204</u>
Number of Restricted Shares ¹	(C)	<u>9,220,167</u>	<u>November 22, 2024</u>
Unrestricted Shares Held by Officers, Directors, 10% Control Persons & Affiliates	(D)	<u>1,604,192</u>	<u>November 22, 2024</u>
Public Float: <i>Subtract Lines C and D from Line B</i>	(E)	<u>4,125,754</u>	<u>November 22, 2024</u>
% Public Float: <i>Line E Divided by Line B (as a %)</i> ²	(F)	<u>27.6%</u>	<u>November 22, 2024</u>
Number of Beneficial Shareholders of at least 100 shares ³	(G)	<u>289</u>	<u>November 22, 2024</u>

¹ Restricted Shares means securities that are subject to resale restrictions for any reason. Your transfer agent should be able to provide the total number of restricted securities.

² Public Float means the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "10 percent Control Person"), or any Affiliates thereof, or any Family Members of officers, directors, and control persons. Family Member shall mean a Person's spouse, parents, children, and siblings, whether by blood, marriage or adoption, or anyone residing in such Person's home. OTCQB traded securities are required to have a freely traded public float of at least 10% of the shares outstanding unless an exemption applies.

³ Beneficial Shareholder means any person who, directly or indirectly has or shares voting power of such security or investment power, which includes the power to dispose, or to direct the disposition of, such security. OTCQB traded securities are required to have at least 50 beneficial shareholders unless an exemption applies.

5. Convertible Debt:

The following is a complete list of all promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities that were issued or outstanding at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this OTCQB Certification. **(If the note is no longer outstanding as of the current date, but was outstanding during the previously described period, the note must still be disclosed in the table below.):**

☐ Check this box to confirm there were no promissory notes, convertible notes, or other convertible debt arrangements issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion ⁴	Name of Noteholder (entities must have individual with voting / investment control disclosed). ⁵	Reason for Issuance (e.g., Loan, Services, etc.)
May 26, 2023	\$15,000	0	May 26, 2024	Convertible into shares at \$0.06 (\$1.44 post consolidated)	Nil	N/A	Sead Hamzagic, Inc.	Loan
May 26, 2023	\$15,000	0	May 26, 2024	Convertible into shares at \$0.06 (\$1.44 post consolidated)	Nil	N/A	Bonn Smith	Loan
May 26, 2023	\$15,000	0	May 26, 2024	Convertible into shares at \$0.06 (\$1.44 post consolidated)	Nil	N/A	David Smith	Loan
May 26, 2023	\$15,000	0	May 26, 2024	Convertible into shares at \$0.06 (\$1.44 post consolidated)	Nil	N/A	Margaret Ann Ellis	Loan

Total Outstanding Balance:

Total Shares:

Use the space below to provide any additional details, including footnotes to the table above:

The principal amount of the loans was repaid to the Noteholders on or before October 28, 2024 including interest of \$1,003.

⁴ The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

⁵ International Reporting Companies may elect not to disclose the names of noteholders who are non-affiliates of the company. "Affiliate" is a Person that directly, or indirectly through one or more intermediaries, controls or is controlled by, or is under common control with, an officer, a director, or a shareholder beneficially owning 10 percent or more of the Company's outstanding shares.

6. Disclosure and Administrative Service Providers:

Annual Report Preparation:

List any law firm(s) and attorney(s) (including internal counsel) that acted as the Company's primary legal counsel in preparing its most recent annual report. (If no attorney assisted in putting together the disclosure, identify the person(s) who prepared the disclosure and their relationship to the company.)

Smythe LLP 1700 – 475 Howe Street, Vancouver, BC V6C 2B3
Sead Hamzagic, Chief Financial Officer
Bonn Smith, Chief Executive Officer

Ongoing Disclosure and Administrative Services:

List any other attorney or service provider, if different than the primary legal counsel listed above, that assisted the company during the prior fiscal year on any matter related to preparation of company disclosure documents, corporate actions and activities related to submission of a Form 211 or OTC Markets' Application. **Please include the following items in this list: firm name, firm address, primary contact name and description of services provided.** If none, please state "None."

Fang & Associates Barristers & Solicitors, 1400 – 1125 Howe Street, Vancouver, BC V6Z 2K8

7. Investor Relations Providers:

The following is a complete list of third-party providers engaged by the Company, its officers, directors or controlling shareholders, at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this OTCQB Certification, to provide investor relations services, public relations services, marketing, brand awareness, stock promotion, or any other related services to the Company. **Please include the following items in this list: firm name, firm address, primary contact name and description of services provided.** If none, please state "None."

Broadridge PO Box 57461 Postal, Station A, Toronto, ON M6W 5M5 Monthly printing and mail outs
Cision & CNW Group, 88 Queens Quay West, Suite 3000, Toronto, ON M6J 0B8
CNW Group services agreement CNSX Markets Inc. (Canada Securities Exchange/CSE), 100 King Street West, Suite 7210, Toronto, ON M5X 1E1 CSEFinance@theCSE.com - CSE Listing fees
Dig Media Inc 1200-736 Granville Street, Vancouver, BC V6Z 1G3 Investing news.com
DMI Digital Media Innovations Canada, Inc., 155 University Ave., Suite 1100, Toronto, ON M5H 3B7
Endeavor Trust Corporation Suite 702, 777 Hornby St, Vancouver, BC V6Z 1S4 Transfer Agent
Liviakis Financial Communications, 655 Redwood Hwy, Ste 395, Mill Valley, CA 94941 - 415.389.4670 - consulting
Mediant Communications PO Box 75185, Chicago, IL 60675-5185 Promotion and advertising
Michael Garagan, 1068 Battle Street, Unit 2, Kamloops, BC V2C 2N3 - consulting
MJP Justus Inc., 115-5100 Anderson Way, Suite 306, Vernon BC V1T 0C4
Michael Pound mjpj@telus.net - consulting services National Securities 702-777 Hornby Street, Vancouver, BC, V6Z 1S4
Escrow release and issuance of DRS
Newsfile Corp 380-1100 Melville St, Vancouver, BC V6E 4A6 Newswire Service
OTC Markets Groups, PO Box 29959, New York, NY 10087-9959 info@otcmarkets.com - OTCQB Fees
Proactive Investors (Adnet Communications) 1055 West Georgia Street, Vancouver, BC V6E 3P3 Monthly Website Hosting
RWE Growth Partners Inc., 1066 W Hastings Street, Suite 2000, Vancouver, BC V6E 3X2 - evaluators
The Printing House 1403 Bathurst Street, Toronto, ON, M5R 3H8 Promotion and Advertising, file processing
Venture Liquidity Providers Inc 1 Mcguire Crescent, Uxbridge ON, L9P 1G7 Market Making - WD Latimer Co. Ltd.

8. Officers, Directors and 5% Control Persons:

The following is a complete list of Officers, Directors and 5% Control Persons (control persons are beneficial owners of five percent (5%) or more of any class of the issuer's equity securities). Preferred shares, options, warrants that can be converted into common shares within the next 60 days should be included in the shareholdings listed below.

For beneficial shareholders that are corporate entities: Provide the name and address of the person(s) owning or controlling such corporate entities. If the corporate entity owning 5% or more does not have a person(s) owning or controlling it, provide a note explaining why. If the corporate entity is a publicly traded company, provide the company's trading symbol and market.

For nominee accounts owning 5% or more: Provide the name of the 5% beneficial shareholder for this account. If there are no beneficial shareholders of 5% or more behind a nominee account, the nominee account does not need to be included in the table below.

For issuers exempt from registration under Exchange Act Rule 12g3-2(b): Complete the table below with the information described above for Officers, Directors and 10% Control Persons.

Name (First, Last)	Position/company affiliation (ex: CEO, 5% control person)	City and State (And Country if outside US)	Number of Shares Owned (List common, preferred, warrants and options separately)	Class of shares owned	Percentage of Class of Shares Owned (undiluted)
Bonn Smith	Chief Executive Officer	North Vancouver, BC Canada	805,192 100,000 233,341	Common Shares Options Warrants	5.39%
Gordon Ellis	Director	North Vancouver, BC Canada	116,667 100,000	Common Shares Options	0.78%
Sead Hamzagic	Chief Financial Officer	Surrey, BC Canada	383,333 133,333 100,000	Common shares Warrants Options	2.56%
Christopher Cooper	Director	Vancouver, BC Canada	100,000	Options	Nil
Stephen Gerald Diakow	Director & 5%	Delta, BC Canada	2,990,000 100,000	Common shares Warrants	19.99%
Michael Stier	Director	Delta, BC Canada	100,000	Options	Nil

Use the space below to provide any additional details, including conversion terms of any class of the issuer’s equity securities:

9. Certification:

Date: December 4, 2024

Name of Certifying CEO or CFO: Sead Hamzagic

Title: Chief Financial Officer

Signature: “/s/ Sead Hamzagic”
 (Digital Signatures should appear as “/s/ [OFFICER NAME]”)