



**Branded Legacy, Inc.**

**Incorporated in the State of Utah**

**751 North Dr Suite 9**

**Melbourne, FL**

**32934**

**321-345-3565**

**[www.brandedlegacy.com](http://www.brandedlegacy.com)**

**info@brandedlegacy.com**

**SIC CODE: 2833**

# Quarterly Report

**For the period ending June 30, 2024 (the "Reporting Period")**

**Outstanding Shares**

The number of shares outstanding of our Common Stock was:

855,155,516 as of 6/30/2024

611,913,066 as of 3/31/2024

512,913,066 as of 12/31/2023

**Shell Status**

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes:  No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes:  No:

**Change in Control**

Indicate by check mark whether a Change in Control<sup>5</sup> of the company has occurred over this reporting period: Yes:  No:



**1) Names and address(es) of the issuer and its predecessors (if any)**

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

Branded Legacy, Inc, a Utah corporation ("BLEG" or the "Company"). Previously Elev8 Brands, Inc. The name change took place on May 22, 2020.

Elev8 Brands, Inc., a Utah corporation ("VATE" or the "Company"). Previously PLAD, Inc. The name change took place on October 5, 2016.

PLAD, Inc., a Utah corporation ("PLAD" or the "Company"). Previously Vencor International, Inc. The name change took place on November 5, 2015.

Vencor International, Inc., a Utah Corporation ("VCOR" or the "Company") Previously Regal Apparel Group, Inc. The name change took place on May 1, 2003.

Regal Apparel Group, Inc. a Utah Corporation (need ticker). Previously Vencor International, Inc. The name change took place on October 22, 1999.

Vencor International, Inc. a Utah corporation (VCOR). Previously Blue Ridge, Inc. The name change took place on March 14, 1986

Blue Ridge, Inc. A Utah corporation (need ticker). Established September 30, 1981

Current State and Date of Incorporation or Registration: Utah

Standing in this jurisdiction: (e.g. active, default, inactive): Active

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

N/A

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

N/A

The address(es) of the issuer's principal executive office:



Company Headquarters  
Address: 751 North Drive Suite 9  
Melbourne, FL 32934

The address(es) of the issuer's principal place of business:

Check if principal executive office and principal place of business are the same address:

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No:  Yes:

If Yes, provide additional details below:

N/A

## 2) Security Information

### Transfer Agent

Name: Securities Transfer Corporation  
Phone: (469) 633-0101  
Email: shelbert@stctransfer.com  
Address: 2901 N. Dallas Parkway, Suite 380  
Plano, Texas 75093

### Publicly Quoted or Traded Securities:

*The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.*

Trading symbol: BLEG  
Exact title and class of securities outstanding: Common  
CUSIP: 10528L105  
Par or stated value: .00001  
Total shares authorized: 900,000,000 as of date: 6/30/2024  
Total shares outstanding: 855,155,516 as of date: 6/30/2024  
Total number of shareholders of record: 528 as of date: 6/30/2024

Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.

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**Other classes of authorized or outstanding equity securities that do not have a trading symbol:**

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*The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.*

Exact title and class of the security: Preferred Series A  
Par or stated value: .00001  
Total shares authorized: 2,500,000 as of date: 6/30/2024  
Total shares outstanding (if applicable): 2,200,000 as of date: 6/30/2024  
Total number of shareholders of record  
(if applicable): 1 as of date: 6/30/2024

Exact title and class of the security: Preferred Series B  
Par or stated value: .00001  
Total shares authorized: 7,500,000 as of date: 6/30/2024  
Total shares outstanding (if applicable): 834,000 as of date: 6/30/2024  
Total number of shareholders of record  
(if applicable): 1 as of date: 6/30/2024

Exact title and class of the security: Preferred Series  
Par or stated value: .00001  
Total shares authorized: 1,000,000 as of date: 6/30/2024  
Total shares outstanding (if applicable): 880,000 as of date: 6/30/2024  
Total number of shareholders of record  
(if applicable): 1 as of date: 6/30/2024

Exact title and class of the security: Preferred Series D  
Par or stated value: .00001  
Total shares authorized: 6,200,000 as of date: 6/30/2024  
Total shares outstanding (if applicable): 2,728,584 as of date: 6/30/2024  
Total number of shareholders of record  
(if applicable): 7 as of date: 6/30/2024

Exact title and class of the security: Preferred Series E  
Par or stated value: .00001  
Total shares authorized: 3,800,000 as of date: 6/30/2024  
Total shares outstanding (if applicable): 3,800,000 as of date: 6/30/2024  
Total number of shareholders of record  
(if applicable): 1 as of date: 6/30/2024

### **Security Description:**

*The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:*

**1. For common equity, describe any dividend, voting and preemption rights.**

Common Shares are not eligible to receive a dividend. Common shareholders have the right to one vote per common share.

**2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well**



**as redemption or sinking fund provisions.**

- a. Preferred A converts on a one to one basis. Preferred B converts on a one to one basis. Series A Preferred Stock shall have the right to have one vote per each share of Series A Preferred Stock that is held. Series B Preferred Stock shall have the right to have one vote per each share of Series B Preferred Stock that is held. Neither Preferred Series A Stock or Preferred Series B Stock are eligible to receive dividends. The holders of Series A Preferred Stock, and Series B Preferred Stock have the same liquidation rights as the holders of the Company's Common Stock.
- b. Preferred D Stock has the same liquidation rights as the holders of the Company's Common Stock. Series D Preferred Stock shall have full voting rights and powers equal to the voting rights and powers of the holders of Common Stock, and shall be entitled to notice of any stockholders' meeting in accordance with the bylaws of the Company (as in effect at the time in question) and applicable law, and shall be entitled to vote, together with the holders of Common Stock, with respect to any question upon which holders of Common Stock have the right to vote, except as may be otherwise provided by applicable law. Except as otherwise expressly provided herein or as required by law, the holders of Series D Preferred Stock and the holders of Common Stock and other series of the Company's preferred stock shall vote together as a single class. At the Conversion Time, each share of Series D Preferred Stock subject to conversion shall be convertible into 110 shares of Common Stock
- c. Preferred E Stock Upon any liquidation, dissolution or winding up of the Company, whether voluntary or involuntary, before any distribution or payment shall be made to the holders of any stock ranking junior to the Series E Preferred Stock, the holders of the Series E Preferred Stock shall be entitled to be paid out of the assets of the Company an amount equal to \$1.00 per share or, in the event of an aggregate subscription by a single subscriber for Series E Preferred Stock in excess of \$100,000, \$0.997 per share (as adjusted for any stock dividends, combinations, splits, recapitalizations and the like with respect to such shares) (the "Preference Value"), plus all declared but unpaid dividends, for each share of Series E Preferred Stock held by them. After the payment of the full applicable Preference Value of each share of the Series E Preferred Stock as set forth herein, the remaining assets of the Company legally available for distribution, if any, shall be distributed ratably to the holders of the Company's Common Stock. At the Conversion Time, each share of Series E Preferred Stock subject to conversion shall be convertible into 30 shares of Common Stock. Each share of Series E Preferred Stock shall have 250,000 votes for any election or other vote placed before the shareholders of the Company.

**3. Describe any other material rights of common or preferred stockholders.**

- a. There are no other material rights of common or preferred shareholders.

**4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.**

- a. There are no provisions in the issuer's charter or by-laws that would delay, defer or prevent a change in control of the issuer.

**3) Issuance History**

*The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.***

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Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

## A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No:  Yes:  (If yes, you must complete the table below)

Shares Outstanding <u>Opening Balance:</u> Date <u>12/31/2021</u> Common: 438,982,816 Preferred: 9,375,325			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or canceled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to.  ***You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
8/9/2022	New Issuance	20,000,000	Common	.001	No	Thomas Johnson	Acquisition Agreement	Restricted	None
8/11/2022	New Issuance	333,333	Preferred D	.0001	No	Matt Nichols	Exchange Agreement	Restricted	None
8/11/2022	New Issuance	366,667	Preferred D	.0001	No	Matt Nichols	Exchange Agreement	Restricted	None
8/11/2022	cancellation	-42,000,000	Common	.001	No	Matt Nichols	Exchange Agreement	Restricted	None

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8/15/2022	New Issuance	33,334	Preferred D	.0001	No	Rimrock Gold Corp - Jordan Starkman	Acquisition Agreement	Restricted	None
8/18/2022	New Issuance	500,000	Common	.001	No	Rubee Flex Packaging, LLC Reuben Glanz	Payment for Invoice	Restricted	None
8/31/2022	New Issuance	1,900,000	Preferred D	.0001	No	Brandon Spikes	Exchange Agreement	Restricted	None
8/31/2022	cancellation	-120,000,000	Common	.001	No	Brandon Spikes	Exchange Agreement	Restricted	None
8/31/2022	New Issuance	1,000,000	Preferred D	.0001	No	Brandon White	Exchange Agreement	Restricted	None
8/31/2022	cancellation	-60,000,000	Common	.001	No	Brandon White	Exchange Agreement	Restricted	None
9/15/2022	New Issuance	20,000,000	Common	.001	No	Magic 1 Promotions, LLC Raul Cruz	Acquisition Agreement	Restricted	None
10/17/2022	Conversion	-292,000	Preferred D	.0001	No	Ryan Medico	Conversion of D into Common	Unrestricted	None
10/17/2022	New Issuance	17,520,000	Common	.001	No	Ryan Medico	Conversion of Series D	Unrestricted	None
12/12/2022	New Issuance	20,000,000	Common	.001	No	Reel Skinz, LLC Corp - Christopher Balseiro	Acquisition Agreement	Restricted	None
3/17/2023	Cancellation	-20,000,000	Common	.001	No	Reel Skinz, LLC Corp - Christopher Balseiro	Acquisition Agreement	Restricted	None

# BRANDED LEGACY

3/23/2023	New Issuance	834,000	Preferred D	.0001	No	Jamie Collins	Consulting	Restricted	None
5/25/2023	cancellation	-17,520,000	Common	.001	No	Ryan Medico	Employment Agreement	Restricted	None
6/7/2023	Transfer	16,800,000	Common	.001	No	MN 2019, LLC Matthew Nicoletti	Conversion Notice	Unrestricted	None
6/16/2023	New Issuance	32,137,758	Common	.001	No	Andrew Seelund	Employment Agreement	Restricted	None
6/16/2023	New Issuance	32,137,758	Common	.001	No	Steven Augustine	Employment Agreement	Restricted	None
6/16/2023	New Issuance	149,976,203	Common	.001	No	Phillip White	Employment Agreement	Restricted	None
6/16/2023	New Issuance	1,928,265,466	Common	.001	No	David Oswald	Employment Agreement	Restricted	None
6/23/2023	Conversion	-218,500	Preferred D	.0001	No	Ryan Medico	Conversion of D into Common	Restricted	None
6/23/2023	New Issuance	13,110,000	Common	.001	No	Ryan Medico	Conversion Notice		None
6/29/2023	New Issuance	300,000,000	Common	.001	No	David Oswald	Amendment to Employment Agreement	Restricted	None
7/7/2023	Conversion	-1,153,275	Preferred D	.0001	No	Ryan Medico	Conversion of D into Common	Restricted	None
7/7/2023	New Issuance	126,860,250	Common	.001	No	Ryan Medico	Conversion of Series D	Restricted	None

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9/26/2023	New Issuance	115,460,000	Common	.001	No	RB CROWN CONSULTING LLC	Conversion from D	Restricted	None
10/18/2023	Canceled	600,000,000	Common	.001	No	David Oswald	Retired Shares	Restricted	None
10/18/2023	Canceled	1,000,000,000	Common	.001	No	David Oswald	Retired Shares	Restricted	None
12/8/2023	Canceled	328,265,466	Common	.001	No	David Oswald	Retired Shares	Restricted	None
12/8/2023	Canceled	71,734,534	Common	.001	No	David Oswald	Retired Shares	Restricted	None
12/22/2023	Canceled	32,137,758	Common	.001	No	Steven Augustine	Retired Shares	Restricted	None
12/22/2023	Canceled	32,137,758	Common	.001	No	Andrew Seelund	Retired Shares	Restricted	None
12/22/2023	Canceled	149,976,203	Common	.001	No	Phillip White	Retired Shares	Restricted	None
12/22/2023	Canceled	228,265,466	Common	.001	No	David Oswald	Retired Shares	Restricted	None
1/25/2024	New Issuance	49,500,000	Common	.001	No	Brandon Spikes	Agreement	Restricted	None
1/29/2024	New Issuance	49,500,000	Common	.001	No	Brandon Spikes	Agreement	Restricted	None
3/14/2024	New Issuance	1,074,995	Preferred D	.0001	No	RB Crown Consulting LLC	Consulting Agreement	Restricted	None
4/4/2024	Conversion	-585,295	Preferred D	.0001	No	RB Crown Consulting LLC	Consulting Agreement	Restricted	None
4/4/2024	New Issuance	64,382,450	Common	.001	No	Brandon Spikes	Agreement	Restricted	None

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5/2/2024	Conversion	-125,000	Preferred D	.0001	No	Jamie Collins	Consulting Agreement	Restricted	None
5/2/2024	Conversion	-175,000	Preferred D	.0001	No	Jamie Collins	Consulting Agreement	Restricted	None
5/2/2024	New Issuance	19,250,000	Common	.001	No	Brandon Spikes	Agreement	Restricted	None
5/2/2024	New Issuance	13,750,000	Common	.001	No	Brandon Spikes	Agreement	Restricted	None
5/8/2024	Conversion	-590,910	Preferred D	.0001	No	Brandon Spikes	Agreement	Restricted	None
5/8/2024	New Issuance	65,000,100	Common	.001	No	Brandon Spikes	Agreement	Restricted	None
5/30/2024	Conversion	-174,550	Preferred D	.0001	No	RB Crown Consulting LLC	Agreement	Restricted	None
6/6/2024	New Issuance	19,200,500	Common	.001	No	Brandon Spikes	Agreement	Restricted	None
6/18/2024	Conversion	-151,450	Preferred D	.0001	No	RB Crown Consulting LLC	Consulting Agreement	Restricted	None
6/18/2024	Conversion	-409,090	Preferred D	.0001	No	Brandon Spikes	Agreement	Restricted	None
6/18/2024	New Issuance	16,659,500	Common	.001	No	Brandon Spikes	Agreement	Restricted	None
6/18/2024	New Issuance	44,999,900	Common	.001	No	Brandon Spikes	Agreement	Restricted	None

# BRANDED LEGACY

Shares Outstanding on Date of This Report:  <p style="text-align: center;"><u>Ending Balance:</u></p> Date <u>6/30/2024</u> Common: <u>855,155,516</u> Preferred: <u>10,442,584</u>	
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**Example:** A company with a fiscal year end of December 31st 2023, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2022 through December 31, 2023 pursuant to the tabular format above.

**\*\*\*Control persons for any entities in the table above must be disclosed in the table or in a footnote here.**

Use the space below to provide any additional details, including footnotes to the table above:

## B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities:

No:  Yes:  (If yes, you must complete the table below)

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder.  *You must disclose the control person(s) for any entities listed.	Reason for Issuance (e.g. Loan, Services, etc.)

**\*\*\*Control persons for any entities in the table above must be disclosed in the table or in a footnote here.**

Use the space below to provide any additional details, including footnotes to the table above:



#### 4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. Ensure that these descriptions are updated on the Company's Profile on [www.OTCMarkets.com](http://www.OTCMarkets.com).

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

**Branded Legacy, Inc.** is a diversified holdings company with a primary focus on biotechnology and wellness product development. Over the past year, the company has made significant strides in expanding its operations, acquiring new businesses, and enhancing its product offerings.

**Business Operations:** Branded Legacy, Inc. specializes in the extraction, refinement, and synthesis of alkaloids, providing white/private label services, formulation, and co-packing solutions. The company's main business activities revolve around the commercial development of alkaloid-infused products such as vapes, tinctures, topicals, and gummies. Additionally, Branded Legacy engages in brand development, marketing, and promoting sustainability practices.

The company has expanded its portfolio through strategic acquisitions, including All In Extracts LLC, Sycamore BioPharma Inc., and MariJ Pharmaceuticals Inc. These acquisitions have significantly bolstered Branded Legacy's capabilities in botanical extractions and drug delivery systems, enhancing their product offerings and market reach.

**Product Development and Services:** Branded Legacy, Inc. operates through its subsidiaries, Royal Biotek and The Alcannabist, which focus on advancing biotechnical research and development. Royal Biotek, in particular, conducts in-house pre-clinical trials to ensure product efficacy and safety, thereby building consumer trust. The company's state-of-the-art facilities in Melbourne, FL, support the production and distribution of high-quality wellness products.

**Sycamore BioPharma**, recently acquired by Branded Legacy, is renowned for developing plant-based pharmaceuticals and wellness solutions, including gummies, tinctures, compression sleeves, and pain-relieving topical creams. The acquisition of Sycamore BioPharma has brought over \$500,000 in inventory of products and raw materials as well as key personnel for advancing clinical trials. Sycamore supports Branded Legacy's mission to deliver high-quality, innovative products.

**MariJ Pharmaceuticals**, another significant acquisition, specializes in the development and distribution of cannabinoid-based products. This acquisition has added substantial value to Branded Legacy's portfolio, with MariJ Pharmaceuticals valued at close to \$2,000,000. The integration of MariJ Pharmaceuticals has enabled Branded Legacy to expand its product lines and leverage MariJ's expertise in cannabinoid extraction and formulation, further strengthening the company's position in the biotech and wellness markets.

Branded Legacy has also secured exclusive extraction partnerships and developed proprietary delivery systems for various health supplements, further solidifying its position in the wellness industry. The company's innovative approach is evident in its diverse product lines, which include not only traditional botanical extracts but also novel formulations aimed at improving bioavailability and therapeutic effectiveness.

**Growth and Market Strategy:** Branded Legacy is committed to sustainable growth through continuous innovation and strategic partnerships. The company's recent moves include acquiring new facilities, enhancing production capabilities, and expanding its market reach. By integrating advanced biotechnology with robust branding and marketing strategies, Branded Legacy aims to set new benchmarks in the wellness and biotech sectors.

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The company's forward-thinking approach and strategic acquisitions have positioned it as a leader in the industry, with a focus on delivering high-quality, sustainable products that meet the evolving needs of consumers.

For further details and updates on Branded Legacy's operations, please visit their [profile on OTC Markets](#) or their [official website](#).

B. List any subsidiaries, parent company, or affiliated companies

**Total Refinement Solutions, LLC (DBA Royal Biotek)**  
**The Alcannabist, LLC**  
**Rocket Web Development and Design (RWDD)**  
**MaryJ Pharmaceuticals, Inc.**  
**Sycamore Biopharma, Inc. (SBP)**  
**All In Extracts LLC. (All In)**

All Companies are included in this disclosure statement.

C. Describe the issuers' principal products or services.

**Total Refinement Solutions, LLC (Royal Biotek):** Total Refinement Solutions, LLC, also known as Royal Biotek, is at the forefront of alkaloid extraction, refinement, and synthesis. The company has developed no less than four potential standard operating procedures (SOPs) for handling any given target alkaloid, ensuring flexibility and precision in their processes. These SOPs cover a broad spectrum of extraction techniques, including solvent extraction, supercritical fluid extraction, and advanced distillation methods. Royal Biotek offers comprehensive white label services, enabling businesses to create custom-branded products. Their product range includes vapes infused with various alkaloids, designed for both recreational and therapeutic uses; tinctures, which are concentrated liquid extracts suitable for sublingual administration and offer rapid onset of effects; topicals, including creams, balms, and lotions infused with alkaloids for localized relief of pain and inflammation; and gummies, which are edible products infused with precise dosages of alkaloids, catering to both recreational and medicinal markets. In addition to white label services, TRS offers contract extraction and refinement services, including bulk processing of botanical materials, purification of extracts, and formulation of end products tailored to client specifications.

**The Alcannabist, LLC:** The Alcannabist, LLC, serves as the sales and distribution arm of Branded Legacy, managing both B2B and B2C sales channels. The company focuses on bringing in-house developed products to market, ensuring wide accessibility and customer satisfaction. Current product offerings include vapes, available in various formulations under the VapeRx brand, targeting different user needs such as relaxation, energy, and focus, and tinctures, sold under the ElixRx brand, which come in various strengths and formulations for different therapeutic applications. The Alcannabist is poised to expand its product line to include all items manufactured by Total Refinement Solutions. Upcoming product lines in production or development stages include GummyRx, a range of alkaloid-infused gummies tailored for specific effects such as sleep, anxiety relief, and energy, and MoodMix Elixir, products designed to enhance mood and wellbeing, available in liquid form.

# BRANDED LEGACY

**Rocket Web Development and Design LLC:** Rocket Web Development and Design LLC specializes in creating robust digital solutions for businesses. Their comprehensive suite of services includes web design, crafting visually appealing and user-friendly websites tailored to client needs; UX/UI design, focusing on creating intuitive and engaging user experiences and interfaces; e-commerce solutions, building and optimizing online stores to drive sales and enhance customer experience; pay per click (PPC) campaigns, developing targeted advertising strategies to increase traffic and conversions; social media marketing, managing social media presence to build brand awareness and engagement; support/maintenance, providing ongoing website maintenance and technical support; and search engine optimization (SEO), implementing strategies to improve search engine rankings and visibility.

**MariJ Pharmaceuticals, INC:** MariJ Pharmaceuticals, INC, is renowned for its on-site production of high-quality botanical extracts using supercritical CO2 extraction technology. This method ensures the purity and potency of the extracts while maintaining the natural balance of compounds. Key offerings include "soil to oil" services, enabling small farmers to produce high-quality tinctures and vapes, bringing farm-to-table products within reach, and botanical extracts, producing extracts from various botanicals, including hemp and other medicinal plants, for use in tinctures, vapes, and other formulations.

**Sycamore BioPharma Inc:** Sycamore BioPharma INC offers a diverse range of products under several brands, designed to support health and wellness. Their offerings include the Right Coast, Drift, Aligned and Game Day Relief brands, which provide products aimed at sports recovery, sleep, anxiety relief, and recreational use. Their product lineup includes gummies and tinctures infused with specific alkaloids to target various health concerns, as well as non-consumable products such as topical creams, lubricants, and compression sleeves designed for therapeutic and recreational purposes. Sycamore and Royal Biotek work together to develop pharmaceuticals and support them through the process of clinical trials and FDA approval, through a partnership with the Medical University of South Carolina.

**All In Extracts LLC:** All In Extracts LLC specializes in producing high-quality alkaloid-infused products. Their key offerings include Star Hill brand gummies, which are edible products infused with precise dosages of alkaloids, catering to both recreational and medicinal markets; white label dosing syrups, which are customizable syrups for kava bars, allowing for easy incorporation of alkaloid extracts into beverages; and wholesale nano products and kratom extract, which are bulk products for businesses looking to incorporate high-quality extracts into their own product lines.

Overall, Branded Legacy, Inc. and its subsidiaries provide a comprehensive range of products and services designed to meet the diverse needs of their clients and consumers, driven by a commitment to quality, innovation, and sustainability.

## 5) Issuer's Facilities

*The goal of this section is to provide investors with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.*

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.

# BRANDED LEGACY

The Company's corporate office is located at 751 North Drive, Melbourne, FL 32934. It leases 14,000 square feet of space for \$14,000 a month. Its current lease ends August of 2030. This facility includes 750 sf of permitted food safe production area, as well as over 800 sf of lab space which is permitted to work with cannabis and other alkaloids.

Royal Biotek also utilizes an additional lab facility at 2231 SE 166th Ter, Morriston, FL. This facility is property of Sacred Leaf LLC, and is utilized through a mutually beneficial trade agreement wherein Royal Biotek provides contract extraction and refinement services to Sacred Leaf in exchange for use of the permitted facility.

All In Extracts Llc. has office and lab space at 27003 Hickory Hill Rd, Brooksville, FL. This facility includes 4000 sf of warehouse and office space, with an additional 800 sf of research and development lab space. This facility is owned by All In's CEO Matt Grisham. All In's operations are further supported by Kitchen Spot commissary kitchen at 4450 Pet Lane, Lutz, FL 33559.

RWDD has principal offices at 1603 12th Ave Rd suite C Nampa, Idaho 83686. The company uses roughly 300 sf of a building owned by Rocket Web CEO Doug Holladay.

With Branded Legacy's support, clinical trials are performed by Dr. Mark Hamann at the Medical University of South Carolina's Department of Drug Discovery and Biomedical Sciences located at 280 Calhoun Street, Pharmacy Building.

Material assets include a significant amount of laboratory, cooking, and packing equipment.

Extraction equipment: Rosin press, Closed loop hydrocarbon extraction unit, Screw press ethanol extraction system, CO2 extraction units (3), Centrifugal extractor.

Synthesis/Refinement equipment: Jacketed reaction vessels (5L, 20L, and 50L), Distillation rigs (2L short path, 5L short path, 6" wiped film, Falling film evaporator (2)), Heating/mixing elements (2L and 5L round bottom mantle, hotplates (2), induction heaters (3)), Liquid/liquid purification systems (1L, 2L, 5L). Filtration systems (4", 6", 8" buchner, Drain droid), Vacuum ovens (3), Incubators (2), Transite oven, Furnace, PCR cabinet, Centrifuge (3) Ball Mill (1).

Analytical equipment: HPLC DAD stacks (2), Gas chromatography unit, Reverse phase flash chromatography unit, Thin layer chromatography system, Micro NIR system.

Packing equipment: Blister packer, Tube fillers (4), Side sealers (4), Lot printers (3), Tunnel sealer, Label rollers (4), Heat tunnel.

Vehicles: International, Freightliner, F-250

Miscellaneous equipment: Computer systems, Vacuum pumps (11), Overhead mixers (3), Sonicators (2), nanoparticle processor, Carbon air filters (4), inline fans (6), Stainless steel tables (14), Stainless steel racks (5), Cryofreezer, Refrigerator/freezer, Oven, Glassware.

# BRANDED LEGACY

All of these materials are owned outright by the company and are valued at roughly \$4,600,000

## 6) All Officers, Directors, and Control Persons of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities.

If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

*The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.*

Names of All Officers, Directors, and Control Persons	Affiliation with Company (e.g. Officer Title /Director/Owner of 5% or more)	Residential Address (City / State Only)	Number of shares owned	Share type/classes	Ownership Percentage of Class Outstanding	Names of control person(s) if a corporate entity
David Oswald	CEO	Melbourne, FL	3,800,000	Preferred E	100%	
Phillip White	CCO	Leesburg, FL				
Joseph Holladay	COO	Denver, CO				
Doug Holladay	CMO	Nampa, ID				
Amanda Kucker	Independent Director	Orlando, FL				

# BRANDED LEGACY

Andrew Seelund	Independent Director	Umatilla, FL				

## 7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

None

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

None

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

None

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

None

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.



None

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

### 8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Confirm that the information in this table matches your public company profile on [www.OTCMarkets.com](http://www.OTCMarkets.com). If any updates are needed to your public company profile, update your company profile.

Securities Counsel (must include Counsel preparing Attorney Letters).

Name: Jonathan Werlang.  
Company: RM Management Group LLC  
Address: 751 North Drive, Ste 12  
Address: Melbourne, Florida 32934  
Phone: +877-814-4188  
Email: jonathan@rmviera.com

*All other means of Investor Communication:*

Twitter: <https://twitter.com/BrandedLegacy>  
LinkedIn <https://linkedin.com/company/royal-enterprises-inc>  
Facebook: <https://facebook.com/brandedlegacyinc>  
Website: <https://brandedlegacy.com/contact/investor-relations>

### 9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by (name of individual)

Name: David Oswald  
Title: CEO  
Relationship to Issuer: CEO

B. The following financial statements were prepared in accordance with:

# BRANDED LEGACY

- IFRS  
 U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: David Oswald  
Title: CEO  
Relationship to Issuer: CEO

Dave Oswald is a seasoned executive with a wealth of experience in leadership and strategic management, making him a highly qualified CEO and Board Member. His career is marked by a series of successful leadership roles, where he has demonstrated a keen ability to drive business growth, manage complex operations, and lead teams effectively. These include upper management positions at privately held companies such as Agrarian Land and Pond LLC, and Absolute Erosion Control LLC, as well as consulting positions with numerous other entities. Oswald's expertise spans across various sectors, including finance, operations, strategic planning, and STEM, equipping him with a diverse skill set ideal for guiding companies through various stages of growth and development. His qualifications are further enhanced by a strong educational background, covering business administration as well as several STEM fields, which provide a solid foundation for his decision-making and leadership skills. Degrees include an AS in Business Administration with concentrations in Economics and Operations Management, and an interdisciplinary BS with concentrations in Environmental Science and Micro and Molecular Biology. Oswald's role as a CEO and Board Member is characterized by his forward-thinking approach, commitment to corporate governance, and ability to navigate the challenges of an ever-evolving business landscape. His leadership style is often described as dynamic and inclusive, fostering a culture of innovation and excellence within the organizations he leads.

Provide the following qualifying financial statements:

- Audit letter, if audited;
- Balance Sheet;
- Statement of Income;
- Statement of Cash Flows;
- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- Financial Notes

**Financial Statement Requirements:**

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be "machine readable". Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

# BRANDED LEGACY

Branded Legacy, Inc.  
Consolidated Balance Sheet  
Quarter Ending  
30-Jun-24

	June 30, 2024	June 30, 2023
<b>ASSETS</b>		
Current Assets		
Cash	13,392	-
Undeposited Funds	1,225	-
Accounts Receivable AR	229,775	-
Total Current Assets	244,392	0
Fixed Assets		
Accumulated Depreciation	(58,002)	0
Equipment	3,364,558	317,916
Total Fixed Assets	3,306,556	317,916
Other Current Assets		
Inventory Asset	34,052	0
Credit Card Receivables	2,435	-
Partner Loan	2,674	-
Total Other Current Assets	39,161	0
<b>TOTAL ASSETS</b>	<b>3,590,108</b>	<b>317,916</b>
<b>LIABILITIES &amp; EQUITY</b>		
Liabilities		
Current Liabilities		
Accounts Payable	(2,831)	330,207
Lease Liability	-	2,400
Credit	3,911	-
Total Current Liabilities	1,079	332,607
Long Term Liabilities		
KGB	1,500,000	1,500,000
PPP Loan RW	39,488	81,800
Equipment Loan	15,891	-
Promissory Note	-	0
Loan	39,488	-
Total Long Term Liabilities	1,594,867	1,581,800
<b>Total Liabilities</b>	<b>1,595,947</b>	<b>1,914,407</b>

# BRANDED

## L E G A C Y

Stockholder Equity (Deficit)		
Common Stock		
Par value \$.00001 855,155,516 shares issued and outstanding at December 31, 2023	590,032	2,501,934
Capital Preferred Stock		
Par value \$.00001 10,442,584 shares issued and outstanding at December 31, 2023	2,834	3,144
Net Gain or Loss of Discontinued Operations		(5,800,653)
Opening Balance Equity	567,548	
Funding from LOC	360,500	
Additional Paid in Capital	(162,235)	1,717,534
Retained Earnings	1,043,754	
Net Income (Loss)	<u>(408,270)</u>	<u>(18,450)</u>
Total Stockholder Deficit	<u>1,994,162</u>	<u>(1,596,491)</u>
TOTAL LIABILITIES & Stockholder Deficit	<u><u>3,590,108</u></u>	<u><u>317,916</u></u>

# BRANDED LEGACY

Branded Legacy, Inc.  
Consolidated Statement of Operations  
Quarter Ending  
30-Jun-24

	<u>June 30,</u> 2024	<u>June 30,</u> 2023
Revenue	\$ 319,748	\$ 13,365
Cost of Goods Sold	<u>\$ 3,689</u>	<u>\$ 4,410</u>
Gross Profit	\$ 316,059	\$ 8,955
Expense		
General and Administrative	\$ 498,743	\$ 13,155
Stock Compensation	<u>\$ -</u>	<u>\$ 14,250</u>
Total Expense	\$ 498,743	\$ 27,405
Net Income (Loss)	<u>\$ (182,684)</u>	<u>\$ (18,450)</u>
Net Loss Per Common Share		
Basic and diluted	<u>\$ -</u>	<u>\$ -</u>
Weighted Average Common Shares Outstanding		
Basic and diluted	<u>\$ 746,035,230</u>	<u>\$ 884,906,940</u>

# BRANDED LEGACY

Branded Legacy, Inc.  
Consolidated Statement of Cash Flows  
Quarter Ending  
30-Jun-24

	June 30, 2024	June 30, 2023
<b>OPERATING ACTIVITIES</b>		
Net Income	\$ (182,684)	\$ (18,450)
Adjustments to reconcile Net Income		
Common Stock Issued for Compensation		
Depreciation and Amortization	0	
Purchase (Sales) of Inventory		
Changes in operating assets and liabilities		
Decrease (Increase) in accounts receivable	(218,102)	23,278
Decrease (Increase) in inventory	0	
Decrease (Increase) in undeposited funds		
Decrease (Increase) in credit liabilities	(250)	
Decrease (Increase) in lease liabilities		
Increase (decrease) in accounts payable	0	
Net cash provided by Operating Activities	\$ (401,036)	\$ 4,828
<b>INVESTING ACTIVITIES</b>		
Purchase of Equipment	(83,961)	
Right of Use Assets		
Net cash provided by Investing Activities	(\$83,961)	\$0
<b>FINANCING ACTIVITIES</b>		
Borrowing (Repayment) of Note Payable		(4,828)
Additional paid in capital	82,304	
Common Stock	243,243	
Preferred Stock	(221)	
Opening Balance Equity	163,900	
Net cash provided by Financing Activities	489,226	(4,828)
Net cash increase for period	4,229	0
Cash at beginning of period	10,388	0
Cash at end of period	\$ 14,617	\$ -

**Branded Legacy, Inc.**  
**Consolidated Statements of Stockholder's (Deficit)**

31-Mar-24

	Common Stock		Preferred Stock		Additional Paid in Capital	Accumulated Deficit	Total Stockholder's Deficit
	Shares	Amount	Shares	Amount			
<b>Balance June 30, 2023</b>	<b>2,713,110,001</b>	<b>2,447,986</b>	<b>13,332,159</b>	<b>3,123</b>	<b>1,716,862</b>	<b>(3,357,423)</b>	<b>810,548</b>
Preferred Issued per consulting agreement							
Converted shares	242,320,250	242,320	(1,153,275)	(115)			242,205
Common conversion							
Funds from Investor					21,500		21,500
Net Income (Loss)						608	608
<b>Balance September 30, 2023</b>	<b>2,955,430,251</b>	<b>2,690,306</b>	<b>12,178,884</b>	<b>3,008</b>	<b>1,738,362</b>	<b>(3,356,815)</b>	<b>1,074,861</b>
Opening Balance Equity						107,038	107,038
Common shares canceled	(2,442,517,185)	(2,442,517)			(1,442,515)		(3,885,032)
Funds from Investor					106,500		106,500
Net Income (Loss)						3,825,527	3,825,527
<b>Balance December 31, 2023</b>	<b>512,913,066</b>	<b>247,789</b>	<b>12,178,884</b>	<b>3,008</b>	<b>402,347</b>	<b>575,750</b>	<b>1,228,894</b>
Opening Balance Equity						403,711	403,711
Preferred Issued per consulting agreement			1,074,995	107			107
Preferred shares canceled			(600,000)	(60)			(60)
Common shares issued	99,000,000	99,000					99,000
Net Income (Loss)						(203,141)	(203,141)
<b>Balance March 31, 2024</b>	<b>611,913,066</b>	<b>346,789</b>	<b>12,653,879</b>	<b>3,055</b>	<b>402,347</b>	<b>776,320</b>	<b>1,528,511</b>

Opening Balance Equity						567,548	567,548
Preferred shares canceled			(2,211,295)	(221)			(221)
Common shares issued	243,242,450	243,242					243,242
Net Income (Loss)						(182,684)	(182,684)
Additional Paid In Capital					(162,235)		(162,235)
<b>Balance June 30, 2024</b>	<b>855,155,516</b>	<b>590,032</b>	<b>10,442,584</b>	<b>2,834</b>	<b>240,112</b>	<b>1,161,184</b>	<b>1,994,162</b>

## **NOTES TO FINANCIAL STATEMENTS**

### **NOTE 1 – Organization & Description of Business**

A. Branded Legacy is a publicly traded US Corporation, working towards horizontal and vertical integration within the agricultural and pharmaceutical biotechnology sectors. Its brands provide alkaloid extraction, refinement, and synthesis services; as well as formulation, white label co-packing, and marketing. Branded Legacy holds as intellectual property a long list of patentable trade secrets, proprietary products in development, SOPs for extraction, refinement, synthesis, in addition to formulations for various market ready products. The company is in development of no less than four families of therapeutics, gaining FDA approval for over the counter and prescription use.

B. At Total Refinement Solutions LLC (DBA Royal Biotek), the central mission is to pioneer the advancement of biotechnology through cutting-edge alkaloid extraction, refinement, and synthesis; forging a path towards healthier lives and a more sustainable future. It is dedicated to harnessing the power of medicinal ethnobotany transforming traditional ecological knowledge into high-quality solutions that enhance well-being, promote innovation, and contribute to the well-being of humanity.

The vision is to be a global leader in alkaloid extraction and refinement, recognized for unwavering commitment to scientific excellence and sustainability. The focus is to unlock the full potential of medicinal ethnobotany, revolutionizing the pharmaceutical and agricultural industries, while nurturing a culture of innovation and environmental responsibility . Royal Biotek envisions a world where nature's gifts are harnessed to address the most pressing challenges of our time, creating a brighter and healthier future for all. "Natural solutions to national problems"

C. The Alcannabist, LLC, is a pioneering company specializing in branding and distributing proprietary formulations. Its offerings encompass a wide range of wellness products containing CBD, Mitragynine, Kavaltones, and functional mushrooms. Its mission is to provide effective, natural solutions for various health concerns while also serving as an open market hub for marketing and distributing related products.

D. Rocket Web Development and Design LLC is a leading web development company that has been developing and supporting various businesses in multiple industries for the past 7 years. Its consistent growth over this period has been a testament to our commitment to quality, innovation, and client satisfaction.

A subsidiary of Branded Legacy, it is revolutionizing our digital capabilities with its bespoke web development and comprehensive digital marketing solutions. This strategic integration not only enhances our subsidiaries' online presence but also extends these advanced services to our clients, promising a significant boost in digital engagement and market reach.

F. The primary service currently and ultimately provided by MariJ Pharmaceuticals, Inc., is a full-service mobile provider in the Medicinal Marijuana & HEMP industry. This would include everything from portable extraction, packaging, HIPPA compliant RFID tracking from seed to sale, delivery services, white labeling, retail products and research & development. Just prior to Covid-19 MariJ serviced growers in CO, IL, NC and TN which generated processing revenue of approximately \$2,000,000 in which the end product for growers exceeded more than 20 times at retail and chose to close down due to COVID-19 March 2020. With the acquisition in Dec 2023, MaryJ Pharmaceuticals, Inc. will again resume operations helping farms across the US, with their extraction and processing needs.

G. In 1981 Blue Ridge, Inc., a publicly traded company, was incorporated in the State of Utah. Blue Ridge, Inc. bred champion horses. In 1984, Vencor Corporation was incorporated as a private company to produce and market DiDeeSnug Diaper, an environmentally responsible cloth diaper that was both washable and reusable. In 2016 the entity changed its name to Elev8 Brands, Inc. As of May 22, 2020 the Company changed its name to Branded Legacy, Inc.

H. The Company's fiscal year end is December 31.

## **NOTE 2 – Summary of Significant Accounting Policies**

### **Method of Accounting**

The Company's financial statements have been prepared in conformity with accounting principles generally accepted in the United States of America ("U.S. GAAP").

### **Cash and Cash Equivalents**

Cash and cash equivalents include time deposits, certificates of deposit, and all highly liquid debt instruments with original maturities of three months or less.

### **Accounts Receivable**

The Company considers accounts receivable to be fully collectible. Accordingly, no allowance for doubtful accounts is required. If amounts become uncollectible, they will be charged to operations when that determination is made.

### **Earnings (Loss) per Share**

Earnings (loss) per share of common stock are computed in accordance with FASB ASC 260 "Earnings per Share". Basic earnings (loss) per share are computed by dividing income or loss available to common shareholders by the weighted-average number of common shares outstanding for each period. Diluted earnings per share are calculated by adjusting the weighted average number of shares outstanding assuming conversion of all potentially dilutive stock options, warrants and convertible securities, if dilutive. Common stock equivalents that are anti-dilutive are excluded from both diluted weighted average number of common shares outstanding and diluted earnings (loss) per share.

### **Fair Value of Financial Instruments**

The estimated fair values for financial instruments are determined at discrete points in time based on relevant market information. These estimates involve uncertainties and cannot be determined with precision. The carrying amounts of accounts payable, accrued liabilities, and notes payable approximate fair value given their short-term nature or effective interest rates.

### **Inventories**

Inventories consist of VapeRx migraine formula vapes and tinctures, MoodMix mitragynine elixir oral solution and gel caps, VapeRx anxiety formula vapes and tinctures, Right Coast D9 and D8 gummies, Game Day Relief gummies and lotion, Align gummies, tinctures, and gelcaps, Drift gummies, tinctures, and gelcaps, Embrace sleeve systems, Enhance lubricant, Star Hill THC and kratom gummies, Nature Station Mitragynine dosing syrup, Kava dosing syrup and raw materials necessary to formulate all other product offerings. Raw materials here include alkaloids, stabilizers, flavorings, and hardware such as bottles, and packaging, etc. The shelf life of all inventories is a minimum of one year. We expect this inventory to last a minimum of one quarter, up to a year.

### **Depreciation**

Assets are depreciated over 5 years using straight-line depreciation. Assets consist of computer equipment. Depreciation started in 2018 when purchases were made.

## **NOTE 3 – Summary of Significant Accounting Policies - continued**

### **Use of Estimates**

The preparation of financial statements in conformity with generally accepted accounting principles in the United

States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

### **Revenue Recognition**

The Company sales consist of natural hemp, CBD, mitragynine, cannabinoids, functional mushroom and kavalactone infused products. The raw hemp, kratom, kava, and mushrooms used in formulations are procured from outside vendors, and are extracted in house. When the price for these extracts are favorable, at times these extracts are purchased from trusted providers. The Company sells products to consumers, wholesalers and distributors.

The Company recognizes revenue in accordance with the Financial Accounting Standards Board ("FASB") Accounting Standards Codification ("ASC") 606, Revenue from Contracts with Customers, which requires that five basic steps be followed to recognize revenue: (1) a legally enforceable contract that meets criterial standards as to composition and substance is identified; (2) performance obligations relating to provision of goods or services to the customer are identified; (3) the transaction price, with consideration given to any variable, noncash, or other relevant consideration, is determined; (4) the transaction price is allocated to the performance obligations; and (5) revenue is recognized when control of goods or services is transferred to the customer with consideration given, whether that control happens over time or not. Determination of criteria (3) and (4) are based on our management's judgments regarding the fixed nature of the selling prices of the products and services delivered and the collectability of those amounts.

Private Label Customers are wholesale distributors of the Company's product, under their own wholesale private label brand. The products are made to Company specifications and shipped directly to the wholesaler. The pricing is predicated upon a volume discount negotiated at the time of the placement of the orders. Product is produced and labeled in the Longwood manufacturing facility and shipped directly to the Private Label customer who re-distributes to their retail and other customers. The products are fully paid when shipped.

Revenue from product sales is recognized when an order has been obtained, the price is fixed and determinable, the product is shipped, the title has transferred, and collectibility is reasonably assured.

### **NOTE 4 – Leasing**

The Company's corporate office is located at 751 North Drive Suite 9, Melbourne, FL 32934. It leases 14,000 square feet of space for \$14,000 a month. Its current lease ends August of 2030.

### **NOTE 5 – Related Party Transactions**

As of 12 October 2023, Branded Legacy Inc. has successfully acquired The Alcannabist LLC. This acquisition represents a crucial step forward in the mission to expand and diversify our presence within the biotechnology sector. One noteworthy aspect of this acquisition is the involvement of Joseph Holladay and Doug Holladay, co-founders and owners of Alcannabist, in the management of Branded Legacy. Joseph Holladay and Doug Holladay are Chief Marketing Officer and Chief Operations Officer (respectively) at Branded Legacy Inc. Their inclusion on the management team enriches the organization's strategic vision and strengthens its position in the market. Joseph Holladay and Doug Holladay's insights and guidance are invaluable as Branded Legacy, Inc. navigates the dynamic landscape of the biotechnology sector and drives its business forward. We want to assure our stakeholders that the integration of The Alcannabist into Branded Legacy has been executed with meticulous planning and consideration. We are committed to ensuring a seamless transition that enhances our overall capabilities, synergies, and, most importantly, shareholder value. Branded Legacy remains fully dedicated to upholding the highest standards of corporate governance, compliance, and transparency. We will continue to operate with integrity and adherence to regulatory requirements, ensuring that all decisions are made in the best interests of our shareholders and stakeholders. For the Acquisition of The Alcannabist, Joseph Holladay was compensated roughly \$105,000 in

restricted shares and Doug Holladay was compensated roughly \$45,000 in restricted shares. The issuance of these shares has been delayed pending formation of an appropriate preferred class.

#### **NOTE 6 – Discontinued Operations**

- A. Elev8 Hemp LLC is a wholly owned subsidiary of Branded Legacy, Inc. which focuses on the development and marketing of hemp-based food, beverage, and health care products including hemp coffee, hemp water, and hemp-based skin care products.
- B. Spikes CBDx, LLC is a wholly owned subsidiary of Branded Legacy, Inc. which focuses on the development and marketing of the highest quality CBD Products. Currently, Spikes CBDx products consist of CBD Tinctures, CBD Massage Oil, CBD Salve, CBD CryoGel, Delta 8 Tinctures and Delta 8 Gummies.
- C. Versatile Industries, LLC is a wholly owned subsidiary of Branded Legacy, Inc. which focuses on the private label of hemp and CBD products.
- D. Magic 1 Promotions, LLC is a wholly owned subsidiary of Versatile Industries, LLC. It is a water purification and solar company. In April of 2023 the Company sold Magic 1 Promotions, LLC DBA H2O and Solar Energy Solutions to Consumer Automotive Finance, Inc. for Twenty Million (20,000,000) restricted common stock of (OTC.PK: CAFI).

#### **NOTE 7 – Acquisitions**

On August 14th Branded Legacy, Inc. acquired Rocket Web Development and Design, LLC in exchange for 83,333,334 restricted common shares of the company at par value .00001. The issuance of these shares is delayed until the establishment of a new preferred class, and they will be issued within that class.

On October 6th Branded Legacy, Inc. acquired The Alcannabist, LLC in exchange for 100,000,000 restricted common shares of the company at par value .00001. The issuance of these shares is delayed until the establishment of a new preferred class, and they will be issued within that class.

On December 4, 2023, Branded Legacy, Inc. completed the acquisition of MariJ Pharmaceuticals, LLC in exchange for \$330,000 to be paid in the form of 2,000,000 shares of Preferred Series D to Seller and \$30,000 to be paid in cash in 60 days upon delivery of Operational Equipment.

On January 4, 2024, Branded Legacy, Inc. completed the acquisition of All In Extracts, LLC in exchange for \$250,000 to be paid in the form of 1,250,000 shares of Preferred Series D to the seller. This issuance is delayed 6 months from signing.

On March 7, 2024, Branded Legacy, Inc. completed the acquisition of Sycamore BioPharma, Inc in exchange for \$500,000 to be paid in the form of 2,800,000 shares of Preferred Series D to the seller, as well as the assumption of a \$7,000 per month liability to be paid for 36 months.

#### **NOTE 8 - Shipping and Handling**

We bill our customers for shipping and handling charges, which are included in net sales for the applicable period, and the corresponding shipping and handling expense is reported in cost of sales.

#### **NOTE 9 – Investors:**

On March 6, 2019, Kona Gold Solutions, Inc. converted 146,803,365 shares of Branded Legacy, Inc. common stock, par value \$.00001, into 2,746,723 shares of Branded Legacy Inc. Series D preferred stock. On November 27, 2019, Kona Gold Solutions, Inc entered into an agreement with Branded Legacy, Inc., whereas Elev8 Brands, Inc. would receive all 2,746,723 shares of Branded Legacy, Inc. Series D preferred stock for a non-convertible promissory note to Kona Gold Solutions, Inc. for \$1,500,000 with payment due November 27, 2029. As of December 31, 2019, and

2018, this investment is disclosed on the accompanying balance sheets.

#### **NOTE 10 – Private Placement Memorandum**

The Company has utilized investment opportunities through a PPM which results in issuing investment shares of Series Preferred D share. In order to establish a par rate an average of the ten-day prior closing price is utilized. At this point a 35% discount is applied.

#### **NOTE 11 – Income Taxes**

The company has experienced a net loss and has a net operating loss carry-forward of \$(298,461) in 2020. All related deferred tax assets have been fully reserved for future profitability and taxable income is required to realize such an asset.

#### **NOTE 12 - Subsequent Events**

August 15, 2023, Branded Legacy, Inc. completed the acquisition of Rocket Web Development and Design LLC (RWDD). RWDD is a respected full-service web development and online marketing firm with a successful track record spanning over seven years. The company is poised to leverage RWDD's expertise to enhance its online presence and support the growth of its web-based services.

October 6, 2023, Branded Legacy, Inc. completed the acquisition of The Alcannabist LLC. The Alcannabist will serve as the brand for in house products.

December 4, 2023, Branded Legacy, Inc. completed the acquisition of MariJ Pharmaceuticals, the primary role of which will be to supplement the extraction capabilities of Royal Biotek.

February 10, 2024, Branded Legacy, Inc. completed the acquisition of Sycamore Biopharma. Sycamore Biopharma is known for its cutting-edge research and development in the field of cannabinoid-based therapies. The acquisition is set to bolster Branded Legacy's R&D capabilities and accelerate the development of innovative health and wellness products.

April 22, 2024, Branded Legacy, Inc. completed the acquisition of All In Extracts. All In Extracts specializes in high-quality botanical extractions and formulations. This strategic acquisition aims to enhance Branded Legacy's product offerings and ensure the highest quality standards for its extracts and formulations.

#### **NOTE 13 - Share Structure**

In an effort to clean up the share structure, management retired a total of 2.44 billion common shares held by management, and reduced our authorized share count by 1.5 billion shares. The equity these shares represent shall be protected through an upcoming issuance of preferred series shares to our executives.

#### **NOTE 14 - Officers, Directors, and Control Persons**

##### **David Christopher Oswald**

David Oswald started college with an Associates of Sciences in Business Administration with concentrations in operations management and human resources from Valencia College. Following that, Mr. Oswald began his multidisciplinary STEM education with a Bachelor of Sciences in Environmental Science and Micro and Molecular Biology at the University of Central Florida. Oswald continued down this path with a graduate education in Biology, Political Science, and Sociology (also at UCF). Oswald has participated in lab work on nearly every scale from DNA modification to population genetics and has worked in research and development in fields including biology, chemistry, and engineering. Oswald's previous endeavors have included minimal input-controlled environment crop

production, sustainable energy production, and ecosystem engineering for climate change mitigation. This led to partnerships with several non-profits, universities, and departments of government. Oswald's background in Environmental Science has brought the concept of sustainability to the core of every project, increasing efficiency, and lowering operating costs in ways that benefit our environment and society as well as the bottom line. A longtime activist and proponent of the legal cannabis industry, Oswald has been pushing technological developments in the field and setting standards in legacy markets for connoisseur-grade cannabis products since the early 2000s.

### **Amanda Kucker**

Amanda Kucker brings a wealth of diverse scientific expertise to the Board. Her academic journey began at the University of Central Florida, where she earned a Bachelor of Science degree, with honors, in biology, with a secondary focus on environmental studies. Early in her professional career, Amanda studied the freshwater ecosystems of central Florida, pioneering innovative approaches to utilizing waste products. Her groundbreaking research yielded proprietary techniques for extracting algae oil for biofuel, converting biomass to energy via gasification, and collaborating with governmental agencies to advance understanding of aquatic microorganisms crucial for biofuel production.

Driven by her fascination with microbiology, water chemistry, and brewing, Amanda pursued certification in brewing sciences from the Siebel Institute of Technology. She then distinguished herself as one of Central Florida's pioneering female brewers, garnering recognition with gold medals for her meticulous diligence and dedication to consistently delivering top-quality products.

Transitioning from brewing, Amanda found a new passion in nutrition science. Motivated by firsthand experiences of the transformative power of food as medicine, she obtained a second Bachelor of Science degree in Nutrition and Dietetics from Keiser University, graduating summa cum laude. Her profound understanding of nutrition, metabolism, and bioactive compounds makes her an asset to our board, poised to contribute strategic insights and drive innovation in the burgeoning field of biotechnology.

### **Andrew Joseph Seelund**

Andrew Seelund has a diverse professional background encompassing small startups, medium-sized businesses, corporate franchises, and even Fortune 100 companies, Andrew has left an indelible mark on the industry. He has lent his expertise to esteemed organizations such as accesso, ChannelMix, Darden Restaurants, AMC Theatres, Claire's, AutoZone, and Sprint. Collaborating with these teams, Andrew played a pivotal role in developing front-end software solutions, supporting marketing programs such as A/B Testing and Enterprise Class Analytics, and validating data insights that propelled revenues for these companies into the realm of tens of millions.

Through his visionary leadership, Andrew continues to narrow the gap between Marketing and "the IT Department", forging a new era of collaboration where data-driven insights and innovative marketing strategies converge seamlessly. His unwavering commitment to excellence and his uncanny ability to harmonize the realms of technology and marketing make him a true luminary in the digital landscape.

### **Phillip Michael White**

Mr. Phillip White's academic journey began at a young age when he developed a fascination for the natural world and a strong interest in understanding the fundamental principles that govern it. This curiosity led him to pursue a degree in chemistry with a math minor, where he excelled in his studies and demonstrated exceptional aptitude for research. He's a highly accomplished scientist with a passion for chemistry and a distinguished career as a lead lab director. His expertise and contributions to the field have made him a prominent figure in the scientific community, and his research has had a profound impact on various industries. Mr. White then began his journey into the workforce for various companies leading the way in environmental impact studies and sustainability before transitioning to the role of lead lab director. Mr. White has almost a decade of hands-on experience managing greenhouses and extraction facilities following a strict set of operating procedures and safety protocols, maintaining the highest quality extracts and products available. Mr. White was essential in maintaining market trends and bringing several popular concentrate varieties to market while maintaining the lowest possible overhead. As a lead lab director, Mr. White oversees a team of talented scientists and technicians, ensuring the smooth operation of the laboratory and driving research projects forward.

## Doug Holladay

With a career spanning over 17 years in the field of web development, Doug Holladay is a seasoned professional known for his expertise in managing corporate ecommerce and web development teams and his entrepreneurial success as the owner of Rocket Web Development, a thriving firm specializing in web development, design, and marketing solutions. Doug Holladay earned his Bachelor of Arts in Communication from Brigham Young University-Idaho, laying the foundation for his career in online marketing. Over the years, he has consistently demonstrated a deep understanding of communication strategies and an innate ability to translate ideas into visually appealing and functional web solutions.

In his early career, Doug Holladay honed his skills by working in web development and online marketing roles, where he gained hands-on experience in coding, design principles, and user experience optimization. He has a knack for creating seamless online experiences and has orchestrated the development and maintenance of myriad online properties and ecommerce websites.

Education has always been a priority for Doug, including the need to pass knowledge along to the next generation of web developers/online marketers. As an adjunct professor at Brigham Young University-Idaho, he has shared his knowledge of web development, design, and marketing with aspiring students, fostering their growth in the rapidly evolving digital landscape. Additionally, Doug Holladay has taken his teaching prowess beyond the traditional classroom, spearheading online marketing bootcamps at esteemed institutions including the University of Nevada, Las Vegas (UNLV) and the University of Wisconsin. Through these immersive programs, he has played a pivotal role in equipping emerging professionals with the practical skills and strategic insights necessary to excel in the dynamic world of online marketing.

For the past six years, Doug Holladay has been at the helm of Rocket Web Development, a full-service web development and online marketing firm. As the owner, he has combined his extensive technical knowledge with his entrepreneurial spirit, guiding his team to produce innovative solutions that exceed client expectations.

Doug Holladay is committed to staying at the forefront of industry trends and consistently advancing his skills. His leadership style fosters an environment of collaboration and creativity, allowing Rocket Web Development to consistently deliver outstanding results to a diverse clientele.

## Joseph Holladay

Joseph Holladay Holds a BA in Communications (research methods emphasis) from Boise State University. During his undergraduate studies he participated in a series of research projects that critiqued the emerging field of online education. These projects were published and had an effect on changing online teaching methods at the university. He was chosen by the students to serve the university in the capacity of senate pro tempore and associated student body president, where he presided over a multi million dollar budget, and dedicated that capital to make many improvements that students still enjoy today. This also gave him an opportunity to serve on a bevy of university committees, many of which he chaired.

After college Joseph chose to be an advocate for plant based medicinals, leading to a career in which he has helped develop many techniques for the growing, harvesting, curing, extraction and distillation of alkaloid containing materials, leading to the formulation of a multitude of plant and fungi based products.

Of particular interest is his work with terpene formulations where his pioneering efforts have lead to over 23 unique formulations with targeted medicines ranging from anti mutagen (cancer therapy), to pain relief, anti anxiety, neuro-protectants, stimulants and sedative/sleep aids among numerous others. After a life of searching for treatments to help those around him find safe effective medicinals, Joseph is very excited to find and be able to serve in a company that shares this same vision.

## Executive Compensation

	<i>Year</i>	<i>Salary (1) Bonus (2)</i>	<i>Stock Awards</i>	<i>All Other Comp.</i>	<i>Total</i>

David Oswald /CEO Chairman	2023	\$91,000	0	N/A	
Andrew Seelund / Director	2023		0	N/A	
Amanda Kucker / Director	2024		0	N/A	
Phillip White / Director	2023	80,000	0	N/A	
Douglas Holladay	2023	80,000	0	N/A	
Joseph Holladay	2023	80,000	0	N/A	

**B.** None of these persons have, in the last five years, been subject to any legal or disciplinary action by any legal authority, including the SEC.

## 10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

*Principal Executive Officer:*

I, David Oswald certify that:

1. I have reviewed this Disclosure Statement for Branded Legacy, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

5/15/2024

/s/David Oswald

*Principal Financial Officer:*

I, David Oswald certify that:

1. I have reviewed this Disclosure Statement for Branded Legacy, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

5/15/2024

/s/ David Oswald