



SUPPLEMENTAL INFORMATION

Regalworks Media, Inc. is reporting that a material reporting event has occurred.

Effective May 15, 2024 the Company issued 36,104,590 shares of the Company's Preferred stock to the Company's Chairman and CEO, Randy Packett, in settlement of short-term cash advances totaling \$36,104.59 previously made by him to fund various operating expenses of the Company which had accumulated to such amount of debt. This corporate action removes that debt from the Company's balance sheet and was approved by a majority of the Company's Board of Directors in a meeting on May 11, 2024.

Since each Preferred share carries 10 votes at any meeting of the Company's shareholders, this issuance of 36,104,590 Preferred shares carries the right to a total of 361,045,900 votes, compared to a maximum of 300,999,800 votes attributable to all of the present common shareholders. The Company is also therefore reporting a "change in (voting) control" accordingly.