

NOTIFICATION OF LATE FILING

Name of the Issuer: Blue Earth Resources, Inc.

Check One: ☒ Annual Report ☐ Quarterly Report ☐ Interim Report

For the Period: February 29, 2024

Address of Principal Executive Office:

311 S. Weisgarber Road
Knoxville, TN 37919

Reason for the Delay in Posting Financial Report:

Blue Earth Resources, Inc. (the “Company”) has determined it will not be able to file its Annual Report for its fiscal year ended February 29, 2024 (the “Annual Report”) by May 28, 2024, the original due date for such filing, without unreasonable effort and expense. Additional time is needed to compile and review certain information to be included in the Annual Report that resulted from events that took place during the last fiscal quarter and subsequent to the balance sheet date that require disclosure in the Annual Report.

Anticipated Filing Date:

We anticipate filing the Annual Report on or before June 12, 2024.

Person to contact regarding this notification:

Date: May 24, 2024

Signature: /s/ Charles B. Lobetti, III

Name: Charles B. Lobetti, III

Title: Chief Financial Officer

Officer/Director Signature:

Date: May 24, 2024

Signature: /s/ Charles B. Lobetti, III

Name: Charles B. Lobetti, III

Title: Chief Financial Officer