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**BYRON E. THOMAS, ESQ.  
NEVADA BAR NO. 8906**

May 21, 2024

OTC Markets Group, Inc.  
Issuers Services  
300 Vesey Street, 12th Floor  
New York, NY 10282

To Whom It May Concern:

You, OTC Markets Group, Inc., are entitled to rely on this letter in determining whether Zuki, Inc., (“ZUKI” or “Company”) has made adequate current information publicly available within the meaning of Rule 144c (2) under the Securities Act of 1933 (“The ACT”).

I am a resident of the United States, and my firm has been retained as ZUKI’s counsel to assist with Corporate compliance. Our services include but are not limited to: giving general legal advice related to OTC Guidelines, assist with reviewing and the preparation of disclosure information, compliance and reviewing current information supplied by the issuer, assisting with corporate structure, if needed, meeting with officers and other agents of the company. I do not own any shares of common or preferred stock of the issuer. I do not have an agreement to receive shares in the future as payment for services.

In furtherance of my duties as counsel for the issuer, I have examined such corporate records, and other documents, and such questions of law, as I have considered necessary or appropriate for the purpose of rendering this letter. I have reviewed and relied on information from the Secretary of the State of Nevada and information obtained from the Company’s officers, directors, and agents. Counsel has relied upon information obtained from public officials, officers of the issuer, and other sources as to matters of fact. Counsel believes all such sources were reliable.

I have also reviewed the following documents and related information posted at [www.OTCMarkets.com](http://www.OTCMarkets.com) and publicly available through the OTC disclosures and News Service in connection with the preparation of this letter, which I believe to be reliable:

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<u>Date</u>	<u>Document</u>	<u>Period Ending</u>
05/20/2024	Annual Report - Annual Report 2023	12/31/2023

The undersigned is a member in good standing of the Nevada Bar, and I am permitted to practice before the Securities and Exchange Commission (“the SEC”), and I have never been prohibited from practice thereunder. Counsel prepared this letter pursuant to the requirements of OTC Markets Disclosure and New Service and the laws of the State of Nevada, and the United States of America. Counsel has not been suspended or barred from the practice of law in any state or jurisdiction, and I have not been charged in a civil or criminal case within the past five years.

Counsel has not in the past five years, been the subject of an investigation, hearing, or proceeding by the SEC, the U.S. Commodity Futures Trading Commission (CFTC), the Financial Industry Regulatory Authority (FINRA), or any other federal, state, or foreign regulatory agency.

The Company is not a reporting issuer under the Security Exchange Act of 1934 and, therefore, does not file periodic reports with the SEC, at this time. The Company expects to regain its reporting status with the SEC in the future.

The information provided to OTC Markets Group, Inc., via posting through the OTC Disclosure and News Service, in my opinion constitutes adequate current public information concerning the Securities and the Company, and it is available within the meaning of Rule 144(c)(2) under the Securities Act. It includes all of the information that a broker-dealer would be required to obtain from the Company to publish a quotation for the securities under Rule 15c2-11 under the Securities and Exchange Act of 1934 (“Exchange Act”), and complies as to form with the OTC Markets Group’s Pink Basic Disclosure Guidelines, which are located on the internet at [www.OTCMarkets.com](http://www.OTCMarkets.com), and has been posted through the OTC Disclosure & News Service.

The person responsible for the preparation of the Company’s financial statements is Vincent Hesser. Mr. Hesser is a graduate of Southern Utah University (Class of 1990) and earned his Master of Accountancy degree, summa cum laude and with high distinction. He was also Chairman and Chief Executive Officer to a publicly traded, diversified real estate and mortgage company with offices in Las Vegas and Tokyo. Mr. Hesser was also a founding member of the "World Series of Fighting", a mixed martial arts promotion aired on NBC Sports and internationally represented by IMG with televised distribution in over 100 countries. The financial statements are not audited.

The Company’s transfer agent is Securities Transfer Co., Inc. which is registered with the SEC. The contact information for the transfer agent is as follows:

Securities Transfer Co., 2901 N. Dallas Parkway, Suite 380, Plano, TX 75093: phone 469-633-0101.

The method used to confirm the number of outstanding shares set forth in the information was to contact the transfer agent and receive confirmation as to the number of outstanding shares.

Counsel personally met with Shawn Wright, Vincent Hesser, and Jim Phipps, and discussed the documents reviewed by counsel with the Company, (ii) reviewed the Information,

as amended, published by the Issuer through the OTC Disclosure & News Service and (iii) discussed the Information with management and a majority of the directors of the Issuer.

Based on my review of the history of this company, the company is not now currently a “shell company” as defined in Rules 405 of the Securities Act of 1933 and 12b-2 of the Exchange Act of 1934.

To the best of my knowledge, after inquiry of management and the directors of the Company, neither counsel nor any officer, director or 5% of greater holder of the outstanding securities of the Company is currently under investigation by any federal or state regulatory authority for any violation of federal or states securities law.

The business address for the company is:

3275 South Jones Boulevard, Suite 104 Las Vegas, Nevada 89146

No person other than OTC Markets Group, Inc., is entitled to rely on this letter. However, the undersigned hereby grants the OTC Markets Group, Inc. full and complete permission and rights to publish this letter in the OTC Disclosure and News Service for viewing by the public and regulators.

Sincerely yours,

*Byron Thomas*

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Byron E. Thomas, Esq.