

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

Strake Inc.

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info@strake-inc.com

SIC Code: 4499

Quarterly Report

For the period ending January 31, 2024 (the "Reporting Period")

Outstanding Shares

The number of shares outstanding of our Common Stock was

3,844,839 as of January 31, 2024

7,687,315,351 as of October 31, 2023 (3,844,839 if reverse split was effective on that date – section 1 below)

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: No:

Change in Control

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: No:

¹ "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Current name: Strake Inc. (September 18, 2023)

Previous names: Vitana-X, Inc. (December 30, 2020) and GH-Capital Inc

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

Florida: Active

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

NONE

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

1 for 2,000 reverse stock split effective September 18, 2023

The address(es) of the issuer's principal executive office:

621 NW 53rd Street, Suite 125, Boca Raton, FL 33487, U.S

The address(es) of the issuer's principal place of business:

Check if principal executive office and principal place of business are the same address.

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: Yes:

If Yes, provide additional details below:

N/A

2) Security Information

Transfer Agent

Name: West Coast Stock Transfer, Inc.

Phone: 619.664.4780

Email: cs@wcsti.com

Address: 721 N. Vulcan Ave. Suite 106 Encinitas, CA 92024

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol:	<u>SRKE</u> (before <u>October 25, 2023</u> <u>VITX</u>)
Exact title and class of securities outstanding:	<u>Common Stock</u>
CUSIP:	<u>92850X204</u> (before <u>October 25, 2023</u> <u>92850X105</u>)
Par or stated value:	<u>\$0.20</u> as of date: <u>01/31/2024</u>
Total shares authorized:	<u>40,000,000</u> as of date: <u>01/31/2024</u>
Total shares outstanding:	<u>3,844,839</u> as of date: <u>01/31/2024</u>
Total number of shareholders of record:	<u>303</u> as of date: <u>01/31/2024</u>

All additional class(es) of publicly quoted or traded securities (if any):

N/
A

Other classes of authorized or outstanding equity securities:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g. preferred shares). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of the security:	<u>Series A Preferred</u>
CUSIP (if applicable):	<u>N/A</u>
Par or stated value:	<u>\$0.0001</u>
Total shares authorized:	<u>1,000,000</u> as of date: <u>01/31/2024</u>
Total shares outstanding (if applicable):	<u>1,000,000</u> as of date: <u>01/31/2024</u>
Total number of shareholders of record(if applicable):	<u>2</u> as of date: <u>01/31/2024</u>

Exact title and class of the security:	<u>Series B Preferred</u>
CUSIP (if applicable):	<u>N/A</u>
Par or stated value:	<u>\$0.0001</u>
Total shares authorized:	<u>1,344,756</u> as of date: <u>01/31/2024</u>
Total shares outstanding (if applicable):	<u>N/A</u> as of date: <u>01/31/2024</u>
Total number of shareholders of record(if applicable):	<u>N/A</u> as of date: <u>01/31/2024</u>

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

Common Stock

- Each outstanding share, regardless of class, shall be entitled to one vote on each matter submitted to a vote at a meeting of shareholders, except to the extent that the Articles of Incorporation provides for more or less than one vote per share or limits or denies voting rights to the holders of the shares of any class or series; and
- There are no restrictions to pay dividends or specific dividend rights for holders of Commons Stock.

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

Series A Preferred

- The Series A Preferred Stock shall have voting rights equal to exactly 65% of all voting rights available at the time of any vote, including Series A Preferred Stock;
- The Series A Preferred Stock shall rank senior to the Company's Common Stock and to all other classes and series of equity securities of the Company which by their terms do not rank senior to the Series A Preferred Stock and shall be subordinate to and rank junior to all indebtedness of the Company now or hereafter outstanding;
- Series A Preferred Stock holders shall be entitled to receive out of the assets of the Company whether such assets are capital or surplus, for each share of Series A Preferred Stock, an amount equal to the holder's pro rata share of the assets and funds of the Company to be distributed, less any amount distributed to the holders of the Series A Preferred Stock, assuming their conversion of Series A Preferred Stock to Common Stock and if the assets of the Company shall be insufficient to pay in full such amounts, then the entire assets to be distributed to the holders shall be distributed among the holders ratably in accordance with the respective amounts that would be payable on such shares if all amounts payable thereon were paid in full; and
- No dividends shall be declared or paid on the Series A Preferred Stock.

Series B Preferred

- Series B Preferred Stock have no voting rights;
- the Series B Preferred Stock shall rank senior to the Company's Common Stock and to all other classes and series of equity securities of the Company which by their terms do not rank senior to the Series B Preferred Stock and shall be subordinate to and rank junior to all indebtedness of the Company now or hereafter outstanding;
- Series B Preferred Stock holders shall be entitled to receive out of the assets of the Company whether such assets are capital or surplus, for each share of Series B Preferred Stock, an amount equal to the holder's pro rata share of the assets and funds of the Company to be distributed, less any amount distributed to the holders of the Series B Preferred Stock, assuming their conversion of Series B Preferred Stock to Common Stock and if the assets of the Company shall be insufficient to pay in full such amounts, then the entire assets to be distributed to the holders shall be distributed among the holders ratably in accordance with the respective amounts that would be payable on such shares if all amounts payable thereon were paid in full; and
- No dividends shall be declared or paid on the Series B Preferred Stock.

3. Describe any other material rights of common or preferred stockholders.

Special meetings of the shareholders may be called by the holders of at least 60% of all the shares entitled to vote at the proposed special meeting. The record date for determining shareholders entitled to call a special meeting is the date the first shareholder signs the notice of that meeting. Only business within the purpose or purposes described in the notice or executed waiver of notice may be conducted at a special meeting of the shareholders.

Any action required by the Florida Business Corporation Act to be taken at any annual or special meeting of shareholders, or any action which may be taken at any annual or special meeting of shareholders, may be taken without a meeting, without prior notice, and without a vote, if a consent or consents in writing, setting forth the action so taken, shall have been signed by not less than the minimum number of holders of all the shares necessary and entitled to vote to authorize the action that is the subject of the consent.

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

NONE

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: Yes: (If yes, you must complete the table below)

Shares Outstanding as of Second Most Recent Fiscal Year End:					*Right-click the rows below and select "Insert" to add rows as needed.				
<p style="text-align: center;">Opening Balance</p> <p>Date <u>07/31/2021</u> Common: <u>1,366,002,045</u> Preferred A: <u>0</u> Preferred B: <u>1,344,756</u></p>									
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to. *You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
<u>08/30/21</u>	<u>New Issuance</u>	<u>500,000</u>	<u>Series A Preferred</u>	<u>N/A</u>	<u>No</u>	<u>BERNHARD SAMMER</u>	<u>VITX-GH Cap Series A Preferred Stock Exchange (6)</u>	<u>Restricted</u>	
<u>08/30/21</u>	<u>New Issuance</u>	<u>500,000</u>	<u>Series A Preferred</u>	<u>N/A</u>	<u>No</u>	<u>DIRK RICHTER</u>	<u>VITX-GH Cap Series A Preferred Stock Exchange (6)</u>	<u>Restricted</u>	
<u>09/13/21</u>	<u>New Issuance</u>	<u>988,293</u>	<u>Common</u>	<u>\$0.0103</u>	<u>Yes</u>	<u>ALENA KRUEGER</u>	<u>Conv. Debt</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>09/13/21</u>	<u>New Issuance</u>	<u>7,572,069</u>	<u>Common</u>	<u>\$0.0103</u>	<u>Yes</u>	<u>ALFRED RIEDL</u>	<u>Conv. Debt</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>09/13/21</u>	<u>New Issuance</u>	<u>3,786,552</u>	<u>Common</u>	<u>\$0.0103</u>	<u>Yes</u>	<u>ANDREA RIEDL</u>	<u>Conv. Debt</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>09/13/21</u>	<u>New Issuance</u>	<u>2,010,088</u>	<u>Common</u>	<u>\$0.0103</u>	<u>Yes</u>	<u>ANNE HERGESELLE</u>	<u>Conv. Debt</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>09/13/21</u>	<u>New Issuance</u>	<u>1,996,396</u>	<u>Common</u>	<u>\$0.0103</u>	<u>Yes</u>	<u>ANNEMARIE NIKLAS-KNAUER</u>	<u>Conv. Debt</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>09/13/21</u>	<u>New Issuance</u>	<u>3,993,375</u>	<u>Common</u>	<u>\$0.0103</u>	<u>Yes</u>	<u>ANNEMARIE NIKLAS-KNAUER</u>	<u>Conv. Debt</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>09/13/21</u>	<u>New Issuance</u>	<u>991,978</u>	<u>Common</u>	<u>\$0.0103</u>	<u>Yes</u>	<u>ANSELM FISCHER</u>	<u>Conv. Debt</u>	<u>Restricted</u>	<u>Rule 144</u>

09/13/21	New Issuance	2,039,234	Common	\$0.0103	Yes	BARBARA PFISTER	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	67,002,930	Common	\$0.0103	Yes	BARBARA WENK WEBER	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	1,675,073	Common	\$0.0103	Yes	BERNHARD U. ANITA RAPPL	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	1,192,652	Common	\$0.0103	Yes	BRIGITTE DANIEL	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	1,724,138	Common	\$0.0103	Yes	CATHERINE SCHETTERLEIN	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	6,700,293	Common	\$0.0103	Yes	CHRIS MONNINGHOF	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	3,448,276	Common	\$0.0103	Yes	CHRISTIAN ZBINDEN	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	1,383,610	Common	\$0.0103	Yes	CLAUDIA BALOGH	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	994,994	Common	\$0.0103	Yes	CLAUDIA KOCH	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	26,801,172	Common	\$0.0103	Yes	CURMAN NICO	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	16,750,732	Common	\$0.0103	Yes	DAN ISALIN	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	16,750,732	Common	\$0.0103	Yes	DANIEL EHLER	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	5,983,362	Common	\$0.0103	Yes	DANIEL VON LISON	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	3,953,173	Common	\$0.0103	Yes	DANIELE ZANELLATO	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	3,800,690	Common	\$0.0103	Yes	DAVID KOCH	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	8,040,352	Common	\$0.0103	Yes	DIRK BERKEFELD	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	5,025,220	Common	\$0.0103	Yes	DR RALF JAUCK	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	20,774,137	Common	\$0.0103	Yes	DRAZEM CURMANN	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	3,953,173	Common	\$0.0103	Yes	EDITH DR. HELLER	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	3,972,100	Common	\$0.0103	Yes	EDITH DR. HELLER	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	2,010,088	Common	\$0.0103	Yes	ELISABETH DORNHACKL	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	2,010,088	Common	\$0.0103	Yes	FRANK DORRY	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	3,216,141	Common	\$0.0103	Yes	FRANZ JOSEF GSCHNITZER	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	4,792,069	Common	\$0.0103	Yes	GERALD KONSTORFER	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	3,350,146	Common	\$0.0103	Yes	GERD PETRATSCHEK	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	10,050,439	Common	\$0.0103	Yes	GOTTFRIED KIEFER	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	4,020,176	Common	\$0.0103	Yes	HANS JOACHIM BELTZER	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	54,342,726	Common	\$0.0103	Yes	HERZIG HOLDING AG (7)	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	3,953,173	Common	\$0.0103	Yes	ING. HARALD HIMSL	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	3,972,100	Common	\$0.0103	Yes	ING. HARALD HIMSL	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	4,063,728	Common	\$0.0103	Yes	ING. HARALD HIMSL	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	2,026,839	Common	\$0.0103	Yes	INKA DEMLING	Conv. Debt	Restricted	Rule 144

09/13/21	<u>New Issuance</u>	<u>53.602.344</u>	<u>Common</u>	<u>\$0.0103</u>	<u>Yes</u>	<u>IRENE SCHWEGLER</u>	<u>Conv. Debt</u>	<u>Restricted</u>	<u>Rule 144</u>
09/13/21	<u>New Issuance</u>	<u>1.926.552</u>	<u>Common</u>	<u>\$0.0103</u>	<u>Yes</u>	<u>JAN HEMETSBERGER</u>	<u>Conv. Debt</u>	<u>Restricted</u>	<u>Rule 144</u>
09/13/21	<u>New Issuance</u>	<u>8.040.352</u>	<u>Common</u>	<u>\$0.0103</u>	<u>Yes</u>	<u>JAN NICLAS BERKEFELD</u>	<u>Conv. Debt</u>	<u>Restricted</u>	<u>Rule 144</u>
09/13/21	<u>New Issuance</u>	<u>6.700.293</u>	<u>Common</u>	<u>\$0.0103</u>	<u>Yes</u>	<u>JAN PAPANBROCK</u>	<u>Conv. Debt</u>	<u>Restricted</u>	<u>Rule 144</u>
09/13/21	<u>New Issuance</u>	<u>5.025.220</u>	<u>Common</u>	<u>\$0.0103</u>	<u>Yes</u>	<u>JUERGEN POELLINGER</u>	<u>Conv. Debt</u>	<u>Restricted</u>	<u>Rule 144</u>
09/13/21	<u>New Issuance</u>	<u>7.944.200</u>	<u>Common</u>	<u>\$0.0103</u>	<u>Yes</u>	<u>JOHANNES OTHMAR ING. TOPPELREITER</u>	<u>Conv. Debt</u>	<u>Restricted</u>	<u>Rule 144</u>
09/13/21	<u>New Issuance</u>	<u>8.336.505</u>	<u>Common</u>	<u>\$0.0103</u>	<u>Yes</u>	<u>JOHANNES OTHMAR ING. TOPPELREITER</u>	<u>Conv. Debt</u>	<u>Restricted</u>	<u>Rule 144</u>
09/13/21	<u>New Issuance</u>	<u>1.996.396</u>	<u>Common</u>	<u>\$0.0103</u>	<u>Yes</u>	<u>JOSEF GSCHNITZER</u>	<u>Conv. Debt</u>	<u>Restricted</u>	<u>Rule 144</u>
09/13/21	<u>New Issuance</u>	<u>1.976.586</u>	<u>Common</u>	<u>\$0.0103</u>	<u>Yes</u>	<u>KARIN BENNER</u>	<u>Conv. Debt</u>	<u>Restricted</u>	<u>Rule 144</u>
09/13/21	<u>New Issuance</u>	<u>6.030.264</u>	<u>Common</u>	<u>\$0.0103</u>	<u>Yes</u>	<u>KARIN JAHN-ROTHEMUND</u>	<u>Conv. Debt</u>	<u>Restricted</u>	<u>Rule 144</u>
09/13/21	<u>New Issuance</u>	<u>2.778.947</u>	<u>Common</u>	<u>\$0.0103</u>	<u>Yes</u>	<u>KARL HEINZ PLATZER</u>	<u>Conv. Debt</u>	<u>Restricted</u>	<u>Rule 144</u>
09/13/21	<u>New Issuance</u>	<u>1.976.586</u>	<u>Common</u>	<u>\$0.0103</u>	<u>Yes</u>	<u>KARL HEINZ PLATZER</u>	<u>Conv. Debt</u>	<u>Restricted</u>	<u>Rule 144</u>
09/13/21	<u>New Issuance</u>	<u>3.967.918</u>	<u>Common</u>	<u>\$0.0103</u>	<u>Yes</u>	<u>KATHRIN THALER</u>	<u>Conv. Debt</u>	<u>Restricted</u>	<u>Rule 144</u>
09/13/21	<u>New Issuance</u>	<u>8.983.782</u>	<u>Common</u>	<u>\$0.0103</u>	<u>Yes</u>	<u>MALTE COMMANDEUR</u>	<u>Conv. Debt</u>	<u>Restricted</u>	<u>Rule 144</u>
09/13/21	<u>New Issuance</u>	<u>1.973.236</u>	<u>Common</u>	<u>\$0.0103</u>	<u>Yes</u>	<u>MANUELA KNOTT</u>	<u>Conv. Debt</u>	<u>Restricted</u>	<u>Rule 144</u>
09/13/21	<u>New Issuance</u>	<u>4.020.176</u>	<u>Common</u>	<u>\$0.0103</u>	<u>Yes</u>	<u>MANUELA KNOTT</u>	<u>Conv. Debt</u>	<u>Restricted</u>	<u>Rule 144</u>
09/13/21	<u>New Issuance</u>	<u>1.996.396</u>	<u>Common</u>	<u>\$0.0103</u>	<u>Yes</u>	<u>MARIO FANTO</u>	<u>Conv. Debt</u>	<u>Restricted</u>	<u>Rule 144</u>
09/13/21	<u>New Issuance</u>	<u>2.371.904</u>	<u>Common</u>	<u>\$0.0103</u>	<u>Yes</u>	<u>MARIO WAESCH</u>	<u>Conv. Debt</u>	<u>Restricted</u>	<u>Rule 144</u>
09/13/21	<u>New Issuance</u>	<u>3.831.034</u>	<u>Common</u>	<u>\$0.0103</u>	<u>Yes</u>	<u>MARTIN KOCHL</u>	<u>Conv. Debt</u>	<u>Restricted</u>	<u>Rule 144</u>
09/13/21	<u>New Issuance</u>	<u>3.732.069</u>	<u>Common</u>	<u>\$0.0103</u>	<u>Yes</u>	<u>MARTIN KRISTLER</u>	<u>Conv. Debt</u>	<u>Restricted</u>	<u>Rule 144</u>
09/13/21	<u>New Issuance</u>	<u>2.293.103</u>	<u>Common</u>	<u>\$0.0103</u>	<u>Yes</u>	<u>MARTINA TOBISCH</u>	<u>Conv. Debt</u>	<u>Restricted</u>	<u>Rule 144</u>
09/13/21	<u>New Issuance</u>	<u>2.174.245</u>	<u>Common</u>	<u>\$0.0103</u>	<u>Yes</u>	<u>MAXIMILIAN WIRTH</u>	<u>Conv. Debt</u>	<u>Restricted</u>	<u>Rule 144</u>
09/13/21	<u>New Issuance</u>	<u>11.725.513</u>	<u>Common</u>	<u>\$0.0103</u>	<u>Yes</u>	<u>MGU CONSULTING (8)</u>	<u>Conv. Debt</u>	<u>Restricted</u>	<u>Rule 144</u>
09/13/21	<u>New Issuance</u>	<u>2.010.088</u>	<u>Common</u>	<u>\$0.0103</u>	<u>Yes</u>	<u>MICHAEL SCHWAEGERL</u>	<u>Conv. Debt</u>	<u>Restricted</u>	<u>Rule 144</u>
09/13/21	<u>New Issuance</u>	<u>3.953.173</u>	<u>Common</u>	<u>\$0.0103</u>	<u>Yes</u>	<u>MICHAELA HIMSL-LANDGRAF</u>	<u>Conv. Debt</u>	<u>Restricted</u>	<u>Rule 144</u>
09/13/21	<u>New Issuance</u>	<u>991.643</u>	<u>Common</u>	<u>\$0.0103</u>	<u>Yes</u>	<u>MICHAELA LEIPNITZ</u>	<u>Conv. Debt</u>	<u>Restricted</u>	<u>Rule 144</u>
09/13/21	<u>New Issuance</u>	<u>19.765.864</u>	<u>Common</u>	<u>\$0.0103</u>	<u>Yes</u>	<u>NICO CURMAN</u>	<u>Conv. Debt</u>	<u>Restricted</u>	<u>Rule 144</u>
09/13/21	<u>New Issuance</u>	<u>1.922.759</u>	<u>Common</u>	<u>\$0.0103</u>	<u>Yes</u>	<u>NICO EICHLER</u>	<u>Conv. Debt</u>	<u>Restricted</u>	<u>Rule 144</u>
09/13/21	<u>New Issuance</u>	<u>994.994</u>	<u>Common</u>	<u>\$0.0103</u>	<u>Yes</u>	<u>NICOLE FRAUBOESE</u>	<u>Conv. Debt</u>	<u>Restricted</u>	<u>Rule 144</u>
09/13/21	<u>New Issuance</u>	<u>62.413.229</u>	<u>Common</u>	<u>\$0.0103</u>	<u>Yes</u>	<u>NICOLE STEINEGGER</u>	<u>Conv. Debt</u>	<u>Restricted</u>	<u>Rule 144</u>
09/13/21	<u>New Issuance</u>	<u>1.185.952</u>	<u>Common</u>	<u>\$0.0103</u>	<u>Yes</u>	<u>NIKLAS GRAETZ</u>	<u>Conv. Debt</u>	<u>Restricted</u>	<u>Rule 144</u>
09/13/21	<u>New Issuance</u>	<u>1.993.337</u>	<u>Common</u>	<u>\$0.0103</u>	<u>Yes</u>	<u>NIKLAS WEILAND</u>	<u>Conv. Debt</u>	<u>Restricted</u>	<u>Rule 144</u>

09/13/21	New Issuance	5,025,220	Common	\$0.0103	Yes	OLAF OSWINA EITNER	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	1,976,586	Common	\$0.0103	Yes	PAUL LANGBROECK	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	3,350,146	Common	\$0.0103	Yes	PETER KRIENBUHL	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	10,050,439	Common	\$0.0103	Yes	PHILIPP ERIK BREITENFELD	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	15,075,659	Common	\$0.0103	Yes	RAFAEL DARIO SOCTONI	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	1,976,586	Common	\$0.0103	Yes	RAINER SCHULTE	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	1,945,948	Common	\$0.0103	Yes	RALF MICHAEL	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	1,675,073	Common	\$0.0103	Yes	REGULA BURI	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	3,448,276	Common	\$0.0103	Yes	REINHARD WINKLER	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	1,110,690	Common	\$0.0103	Yes	RENE SUESS	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	1,996,396	Common	\$0.0103	Yes	RICHARD ROZTOCIL-HOFER	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	7,537,830	Common	\$0.0103	Yes	RUDOLF BRANDT	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	1,996,396	Common	\$0.0103	Yes	SABINE PETRA MUENCHOW	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	1,976,586	Common	\$0.0103	Yes	SASCHA SEEGER	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	2,010,088	Common	\$0.0103	Yes	SIEGFRIED UNTERBERGER	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	1,185,952	Common	\$0.0103	Yes	SILVIA FISCHER	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	1,907,241	Common	\$0.0103	Yes	STEFAN NEMETH	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	3,448,276	Common	\$0.0103	Yes	STEFAN ROTH	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	988,293	Common	\$0.0103	Yes	STEFANIE RADDATZ	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	1,976,586	Common	\$0.0103	Yes	STEPHAN FLORIAN WAITZHOFER	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	26,131,143	Common	\$0.0103	Yes	STEPHAN ROELLI	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	1,996,396	Common	\$0.0103	Yes	SUSANNE HOINKES	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	4,746,069	Common	\$0.0103	Yes	SUSANNE HOINKES	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	21,440,937	Common	\$0.0103	Yes	SUSANNE REINHARDT	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	2,958,179	Common	\$0.0103	Yes	TANJA HUETTINGER	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	6,700,293	Common	\$0.0103	Yes	THOMAS DR. TORK	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	3,448,276	Common	\$0.0103	Yes	VICTORIA PFEIFFER	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	1,870,483	Common	\$0.0103	Yes	WOLFGANG BRADER	Conv. Debt	Restricted	Rule 144
09/13/21	New Issuance	5,025,220	Common	\$0.0103	Yes	YVES DENNLER	Conv. Debt	Restricted	Rule 144
09/28/21	Cancellation	(403.2)	Series B Preferred	NA	NA	ACHIM KOHLER	NA	Restricted	Rule 144
09/28/21	New Issuance	689,655	Common	\$0.0101	Yes	ACHIM KOHLER	Preferred B Stock Conversion (9)	Restricted	Rule 144

09/28/21	<u>Cancellation</u>	<u>(24,190.1)</u>	<u>Series B Preferred</u>	<u>NA</u>	<u>NA</u>	<u>ALEXANDER MARINGER</u>	<u>NA</u>	<u>Restricted</u>	<u>Rule 144</u>
09/28/21	<u>New Issuance</u>	<u>15,000,000</u>	<u>Common</u>	<u>\$0.0101</u>	<u>Yes</u>	<u>ALEXANDER MARINGER</u>	<u>Preferred B Stock Conversion (9)</u>	<u>Restricted</u>	<u>Rule 144</u>
09/28/21	<u>Cancellation</u>	<u>(1,588.7)</u>	<u>Series B Preferred</u>	<u>NA</u>	<u>NA</u>	<u>ALEXANDER RUDIGER</u>	<u>NA</u>	<u>Restricted</u>	<u>Rule 144</u>
09/28/21	<u>New Issuance</u>	<u>2,598,441</u>	<u>Common</u>	<u>\$0.0101</u>	<u>Yes</u>	<u>ALEXANDER RUDIGER</u>	<u>Preferred B Stock Conversion (9)</u>	<u>Restricted</u>	<u>Rule 144</u>
09/28/21	<u>Cancellation</u>	<u>(454.0)</u>	<u>Series B Preferred</u>	<u>NA</u>	<u>NA</u>	<u>ALOIS HOFBAUER</u>	<u>NA</u>	<u>Restricted</u>	<u>Rule 144</u>
09/28/21	<u>New Issuance</u>	<u>776,138</u>	<u>Common</u>	<u>\$0.0101</u>	<u>Yes</u>	<u>ALOIS HOFBAUER</u>	<u>Preferred B Stock Conversion (9)</u>	<u>Restricted</u>	<u>Rule 144</u>
09/28/21	<u>Cancellation</u>	<u>(2,419.0)</u>	<u>Series B Preferred</u>	<u>NA</u>	<u>NA</u>	<u>ANDREAS SAMMER</u>	<u>NA</u>	<u>Restricted</u>	<u>Rule 144</u>
09/28/21	<u>New Issuance</u>	<u>5,172,414</u>	<u>Common</u>	<u>\$0.0101</u>	<u>Yes</u>	<u>ANDREAS SAMMER</u>	<u>Preferred B Stock Conversion (9)</u>	<u>Restricted</u>	<u>Rule 144</u>
09/28/21	<u>Cancellation</u>	<u>(12,095.0)</u>	<u>Series B Preferred</u>	<u>NA</u>	<u>NA</u>	<u>ANNA LAURA GRAFINGER</u>	<u>NA</u>	<u>Restricted</u>	<u>Rule 144</u>
09/28/21	<u>New Issuance</u>	<u>20,689,655</u>	<u>Common</u>	<u>\$0.0101</u>	<u>Yes</u>	<u>ANNA LAURA GRAFINGER</u>	<u>Preferred B Stock Conversion (9)</u>	<u>Restricted</u>	<u>Rule 144</u>
09/28/21	<u>Cancellation</u>	<u>(5,039.6)</u>	<u>Series B Preferred</u>	<u>NA</u>	<u>NA</u>	<u>BENJAMIN HEYNY</u>	<u>NA</u>	<u>Restricted</u>	<u>Rule 144</u>
09/28/21	<u>New Issuance</u>	<u>8,620,690</u>	<u>Common</u>	<u>\$0.0101</u>	<u>Yes</u>	<u>BENJAMIN HEYNY</u>	<u>Preferred B Stock Conversion (9)</u>	<u>Restricted</u>	<u>Rule 144</u>
09/28/21	<u>Cancellation</u>	<u>(403,167.8)</u>	<u>Series B Preferred</u>	<u>NA</u>	<u>NA</u>	<u>BERNHARD SAMMER</u>	<u>NA</u>	<u>Restricted</u>	<u>Rule 144</u>
09/28/21	<u>New Issuance</u>	<u>200,000,000</u>	<u>Common</u>	<u>\$0.0101</u>	<u>Yes</u>	<u>BERNHARD SAMMER</u>	<u>Preferred B Stock Conversion (9)</u>	<u>Restricted</u>	<u>Rule 144</u>
09/28/21	<u>Cancellation</u>	<u>(1,134.4)</u>	<u>Series B Preferred</u>	<u>NA</u>	<u>NA</u>	<u>BERNHARD ZIMMERL</u>	<u>NA</u>	<u>Restricted</u>	<u>Rule 144</u>
09/28/21	<u>New Issuance</u>	<u>2,062,362</u>	<u>Common</u>	<u>\$0.0101</u>	<u>Yes</u>	<u>BERNHARD ZIMMERL</u>	<u>Preferred B Stock Conversion (9)</u>	<u>Restricted</u>	<u>Rule 144</u>
09/28/21	<u>Cancellation</u>	<u>(48,380.1)</u>	<u>Series B Preferred</u>	<u>NA</u>	<u>NA</u>	<u>CENTRAL PARK INVESTMENTS LLP (3)</u>	<u>NA</u>	<u>Restricted</u>	<u>Rule 144</u>
09/28/21	<u>New Issuance</u>	<u>30,000,000</u>	<u>Common</u>	<u>\$0.0101</u>	<u>Yes</u>	<u>CENTRAL PARK INVESTMENTS LLP (3)</u>	<u>Preferred B Stock Conversion (9)</u>	<u>Restricted</u>	<u>Rule 144</u>
09/28/21	<u>Cancellation</u>	<u>(4,031.7)</u>	<u>Series B Preferred</u>	<u>NA</u>	<u>NA</u>	<u>CHRISTIAN MONNINGHOFF</u>	<u>NA</u>	<u>Restricted</u>	<u>Rule 144</u>
09/28/21	<u>New Issuance</u>	<u>6,896,552</u>	<u>Common</u>	<u>\$0.0101</u>	<u>Yes</u>	<u>CHRISTIAN MONNINGHOFF</u>	<u>Preferred B Stock Conversion (9)</u>	<u>Restricted</u>	<u>Rule 144</u>
09/28/21	<u>Cancellation</u>	<u>(2,491.6)</u>	<u>Series B Preferred</u>	<u>NA</u>	<u>NA</u>	<u>CHRISTOPH GOTH</u>	<u>NA</u>	<u>Restricted</u>	<u>Rule 144</u>
09/28/21	<u>New Issuance</u>	<u>4,186,448</u>	<u>Common</u>	<u>\$0.0101</u>	<u>Yes</u>	<u>CHRISTOPH GOTH</u>	<u>Preferred B Stock Conversion (9)</u>	<u>Restricted</u>	<u>Rule 144</u>
09/28/21	<u>Cancellation</u>	<u>(225.8)</u>	<u>Series B Preferred</u>	<u>NA</u>	<u>NA</u>	<u>CLAUDIA MONAY</u>	<u>NA</u>	<u>Restricted</u>	<u>Rule 144</u>
09/28/21	<u>New Issuance</u>	<u>386,207</u>	<u>Common</u>	<u>\$0.0101</u>	<u>Yes</u>	<u>CLAUDIA MONAY</u>	<u>Preferred B Stock</u>	<u>Restricted</u>	<u>Rule 144</u>

							Conversion (9)		
09/28/21	Cancellation	(224.6)	Series B Preferred	NA	NA	DANIEL BICHLER	NA	Restricted	Rule 144
09/28/21	New Issuance	380.690	Common	\$0.0101	Yes	DANIEL BICHLER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(5,656.3)	Series B Preferred	NA	NA	DAVID PODLIPNIG	NA	Restricted	Rule 144
09/28/21	New Issuance	9,635,976	Common	\$0.0101	Yes	DAVID PODLIPNIG	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(681.2)	Series B Preferred	NA	NA	DIANA BRANDT	NA	Restricted	Rule 144
09/28/21	New Issuance	1,143,517	Common	\$0.0101	Yes	DIANA BRANDT	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(403,167.8)	Series B Preferred	NA	NA	DIRK RICHTER	NA	Restricted	Rule 144
09/28/21	New Issuance	200,000,000	Common	\$0.0101	Yes	DIRK RICHTER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(222.5)	Series B Preferred	NA	NA	ECKARDT KLAES	NA	Restricted	Rule 144
09/28/21	New Issuance	380,690	Common	\$0.0101	Yes	ECKARDT KLAES	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(567.8)	Series B Preferred	NA	NA	ELISABETH GROTZL	NA	Restricted	Rule 144
09/28/21	New Issuance	752,548	Common	\$0.0101	Yes	ELISABETH GROTZL	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(14,514.0)	Series B Preferred	NA	NA	ELMARAICHBICHLER	NA	Restricted	Rule 144
09/28/21	New Issuance	24,827,586	Common	\$0.0101	Yes	ELMARAICHBICHLER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(215.1)	Series B Preferred	NA	NA	ELMAR HANNS ILMBERGER	NA	Restricted	Rule 144
09/28/21	New Issuance	367,917	Common	\$0.0101	Yes	ELMAR HANNS ILMBERGER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(1,612.7)	Series B Preferred	NA	NA	ERICH ZULLIG	NA	Restricted	Rule 144
09/28/21	New Issuance	2,758,621	Common	\$0.0101	Yes	ERICH ZULLIG	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(8,067.4)	Series B Preferred	NA	NA	GEORG SIEGFRIED BLAIMAUER	NA	Restricted	Rule 144
09/28/21	New Issuance	13,543,793	Common	\$0.0101	Yes	GEORG SIEGFRIED BLAIMAUER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(211.7)	Series B Preferred	NA	NA	GERALD BOCK	NA	Restricted	Rule 144
09/28/21	New Issuance	367,917	Common	\$0.0101	Yes	GERALD BOCK	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(1,582.5)	Series B Preferred	NA	NA	GORAN DJURICIN	NA	Restricted	Rule 144

09/28/21	New Issuance	2,618,724	Common	\$0.0101	Yes	GORAN DJURICIN	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(10,482.4)	Series B Preferred	NA	NA	HANNA VALEISHA	NA	Restricted	Rule 144
09/28/21	New Issuance	22,413,793	Common	\$0.0101	Yes	HANNA VALEISHA	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(1,139.9)	Series B Preferred	NA	NA	HELGA WAGNER	NA	Restricted	Rule 144
09/28/21	New Issuance	1,891,207	Common	\$0.0101	Yes	HELGA WAGNER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(10,480.8)	Series B Preferred	NA	NA	JACOBUS WILLEM JOHANNES VAN DER EIJK	NA	Restricted	Rule 144
09/28/21	New Issuance	17,614,814	Common	\$0.0101	Yes	JACOBUS WILLEM JOHANNES VAN DER EIJK	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(450.9)	Series B Preferred	NA	NA	JAN NIKLAS HADLER	NA	Restricted	Rule 144
09/28/21	New Issuance	732,938	Common	\$0.0101	Yes	JAN NIKLAS HADLER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(4,031.7)	Series B Preferred	NA	NA	JAN PAPENBROCK	NA	Restricted	Rule 144
09/28/21	New Issuance	6,884,483	Common	\$0.0101	Yes	JAN PAPENBROCK	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(5,660.3)	Series B Preferred	NA	NA	JOHANN PODLIPNIG	NA	Restricted	Rule 144
09/28/21	New Issuance	9,647,472	Common	\$0.0101	Yes	JOHANN PODLIPNIG	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(566.0)	Series B Preferred	NA	NA	JOSEF EL ASSAL	NA	Restricted	Rule 144
09/28/21	New Issuance	934,772	Common	\$0.0101	Yes	JOSEF EL ASSAL	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(2,419.0)	Series B Preferred	NA	NA	JOSEF SAMMER	NA	Restricted	Rule 144
09/28/21	New Issuance	5,172,414	Common	\$0.0101	Yes	JOSEF SAMMER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(415.9)	Series B Preferred	NA	NA	JURG ZULLIG	NA	Restricted	Rule 144
09/28/21	New Issuance	689,655	Common	\$0.0101	Yes	JURG ZULLIG	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(1,359.3)	Series B Preferred	NA	NA	JURGEN HOFBAUER	NA	Restricted	Rule 144
09/28/21	New Issuance	2,247,310	Common	\$0.0101	Yes	JURGEN HOFBAUER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(604.8)	Series B Preferred	NA	NA	JURGEN POLLINGER	NA	Restricted	Rule 144
09/28/21	New Issuance	1,034,483	Common	\$0.0101	Yes	JURGEN POLLINGER	Preferred B Stock Conversion (9)	Restricted	Rule 144

09/28/21	Cancellation	(1,804.8)	Series B Preferred	NA	NA	KARL HEINZ JAMNIG	NA	Restricted	Rule 144
09/28/21	New Issuance	3,086,069	Common	\$0.0101	Yes	KARL HEINZ JAMNIG	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(1,130.2)	Series B Preferred	NA	NA	KARL WEIXELBAUMER	NA	Restricted	Rule 144
09/28/21	New Issuance	1,933,241	Common	\$0.0101	Yes	KARL WEIXELBAUMER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(1,146.0)	Series B Preferred	NA	NA	KURT ORTNER	NA	Restricted	Rule 144
09/28/21	New Issuance	1,886,034	Common	\$0.0101	Yes	KURT ORTNER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(161,267.1)	Series B Preferred	NA	NA	LEONARDO MANAGEMENT AND CONSULTING LTD (5)	NA	Restricted	Rule 144
09/28/21	New Issuance	80,000,000	Common	\$0.0101	Yes	LEONARDO MANAGEMENT AND CONSULTING LTD (5)	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(227.0)	Series B Preferred	NA	NA	LUKAS GROTZL	NA	Restricted	Rule 144
09/28/21	New Issuance	378,045	Common	\$0.0101	Yes	LUKAS GROTZL	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(1,083.6)	Series B Preferred	NA	NA	MANFRED FEIERTAG	NA	Restricted	Rule 144
09/28/21	New Issuance	2,304,414	Common	\$0.0101	Yes	MANFRED FEIERTAG	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(6,450.7)	Series B Preferred	NA	NA	MARC OLIVER RICHTER	NA	Restricted	Rule 144
09/28/21	New Issuance	13,793,103	Common	\$0.0101	Yes	MARC OLIVER RICHTER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(1,129.3)	Series B Preferred	NA	NA	MARCO DJURICIN	NA	Restricted	Rule 144
09/28/21	New Issuance	1,859,814	Common	\$0.0101	Yes	MARCO DJURICIN	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(455.6)	Series B Preferred	NA	NA	MARCUS WEISSENBOCK	NA	Restricted	Rule 144
09/28/21	New Issuance	745,917	Common	\$0.0101	Yes	MARCUS WEISSENBOCK	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(444.5)	Series B Preferred	NA	NA	MARTIN KOCHL	NA	Restricted	Rule 144
09/28/21	New Issuance	758,621	Common	\$0.0101	Yes	MARTIN KOCHL	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(22,779.0)	Series B Preferred	NA	NA	MATTHIAS GOETH	NA	Restricted	Rule 144
09/28/21	New Issuance	14,125,000	Common	\$0.0101	Yes	MATTHIAS GOETH	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(459.2)	Series B Preferred	NA	NA	MAXIMILIAN HORHAGER	NA	Restricted	Rule 144
09/28/21	New Issuance	762,207	Common	\$0.0101	Yes	MAXIMILIAN HORHAGER	Preferred B Stock	Restricted	Rule 144

							Conversion (9)		
09/28/21	Cancellation	(683.8)	Series B Preferred	NA	NA	MICHAEL DECKER	NA	Restricted	Rule 144
09/28/21	New Issuance	1,117,293	Common	\$0.0101	Yes	MICHAEL DECKER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(1,809.2)	Series B Preferred	NA	NA	MICHAEL HOFER	NA	Restricted	Rule 144
09/28/21	New Issuance	2,939,034	Common	\$0.0101	Yes	MICHAEL HOFER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(16,126.7)	Series B Preferred	NA	NA	MICHAEL PUTZ	NA	Restricted	Rule 144
09/28/21	New Issuance	8,000,000	Common	\$0.0101	Yes	MICHAEL PUTZ	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(453.0)	Series B Preferred	NA	NA	MIKE PFEIFFER	NA	Restricted	Rule 144
09/28/21	New Issuance	732,938	Common	\$0.0101	Yes	MIKE PFEIFFER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(8,063.4)	Series B Preferred	NA	NA	NENAD DIMIC	NA	Restricted	Rule 144
09/28/21	New Issuance	13,793,103	Common	\$0.0101	Yes	NENAD DIMIC	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(224.2)	Series B Preferred	NA	NA	PASCAL KITZMULLER	NA	Restricted	Rule 144
09/28/21	New Issuance	372,828	Common	\$0.0101	Yes	PASCAL KITZMULLER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(215.1)	Series B Preferred	NA	NA	PATRICK SCHELTER	NA	Restricted	Rule 144
09/28/21	New Issuance	459,897	Common	\$0.0101	Yes	PATRICK SCHELTER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(1,112.9)	Series B Preferred	NA	NA	PATRICK STROBL- RABITSCH	NA	Restricted	Rule 144
09/28/21	New Issuance	1,838,307	Common	\$0.0101	Yes	PATRICK STROBL- RABITSCH	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(452.1)	Series B Preferred	NA	NA	PAUL ABRAHAM	NA	Restricted	Rule 144
09/28/21	New Issuance	742,345	Common	\$0.0101	Yes	PAUL ABRAHAM	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(806.3)	Series B Preferred	NA	NA	PETER BAUER	NA	Restricted	Rule 144
09/28/21	New Issuance	400,000	Common	\$0.0101	Yes	PETER BAUER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(1,517.1)	Series B Preferred	NA	NA	REGINA ANGEL	NA	Restricted	Rule 144
09/28/21	New Issuance	2,542,752	Common	\$0.0029	Yes	REGINA ANGEL	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(204.4)	Series B Preferred	NA	NA	RENE SIMMEN	NA	Restricted	Rule 144

09/28/21	New Issuance	336,207	Common	\$0.0029	Yes	RENE SIMMEN	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(504.0)	Series B Preferred	NA	NA	RENE SUSS	NA	Restricted	Rule 144
09/28/21	New Issuance	862,069	Common	\$0.0029	Yes	RENE SUSS	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(310.2)	Series B Preferred	NA	NA	ROBERT HINTERLEITNER	NA	Restricted	Rule 144
09/28/21	New Issuance	530,676	Common	\$0.0029	Yes	ROBERT HINTERLEITNER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(2,419.0)	Series B Preferred	NA	NA	ROBERT RIEDER	NA	Restricted	Rule 144
09/28/21	New Issuance	5,172,414	Common	\$0.0029	Yes	ROBERT RIEDER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(80,633.6)	Series B Preferred	NA	NA	ROBERT SCHIMANKO	NA	Restricted	Rule 144
09/28/21	New Issuance	40,000,000	Common	\$0.0100	Yes	ROBERT SCHIMANKO	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(2,839.1)	Series B Preferred	NA	NA	SABRINA PODLIPNIG	NA	Restricted	Rule 144
09/28/21	New Issuance	4,661,359	Common	\$0.0029	Yes	SABRINA PODLIPNIG	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(566.3)	Series B Preferred	NA	NA	STEFAN MANG	NA	Restricted	Rule 144
09/28/21	New Issuance	967,948	Common	\$0.0029	Yes	STEFAN MANG	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(2,701.4)	Series B Preferred	NA	NA	STEFFI MCCOWN	NA	Restricted	Rule 144
09/28/21	New Issuance	4,621,021	Common	\$0.0029	Yes	STEFFI MCCOWN	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(1,935.2)	Series B Preferred	NA	NA	STELLA SOLDNER	NA	Restricted	Rule 144
09/28/21	New Issuance	960,000	Common	\$0.0100	Yes	STELLA SOLDNER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(2,839.1)	Series B Preferred	NA	NA	STEPHAN LUKAS PODLIPNIG	NA	Restricted	Rule 144
09/28/21	New Issuance	4,862,069	Common	\$0.0029	Yes	STEPHAN LUKAS PODLIPNIG	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(2,419.0)	Series B Preferred	NA	NA	THERESA MAIER - DOBERSBERGER	NA	Restricted	Rule 144
09/28/21	New Issuance	1,500,000	Common	\$0.0100	Yes	THERESA MAIER - DOBERSBERGER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(454.3)	Series B Preferred	NA	NA	THOMAS HOFBAUER	NA	Restricted	Rule 144
09/28/21	New Issuance	776,138	Common	\$0.0029	Yes	THOMAS HOFBAUER	Preferred B Stock Conversion (9)	Restricted	Rule 144

09/28/21	Cancellation	(340.1)	Series B Preferred	NA	NA	THOMAS MORAK	NA	Restricted	Rule 144
09/28/21	New Issuance	564.052	Common	\$0.0029	Yes	THOMAS MORAK	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(2,419.0)	Series B Preferred	NA	NA	THOMAS RICHTER	NA	Restricted	Rule 144
09/28/21	New Issuance	5,172.414	Common	\$0.0029	Yes	THOMAS RICHTER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(1,362.2)	Series B Preferred	NA	NA	THOMAS STANGL	NA	Restricted	Rule 144
09/28/21	New Issuance	2,247.724	Common	\$0.0029	Yes	THOMAS STANGL	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(4,524.8)	Series B Preferred	NA	NA	THOMAS TORK	NA	Restricted	Rule 144
09/28/21	New Issuance	7,734.483	Common	\$0.0029	Yes	THOMAS TORK	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(683.9)	Series B Preferred	NA	NA	THOMAS WALDHER	NA	Restricted	Rule 144
09/28/21	New Issuance	1,133.586	Common	\$0.0029	Yes	THOMAS WALDHER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(2,259.1)	Series B Preferred	NA	NA	WOLFGANG BARTSCH	NA	Restricted	Rule 144
09/28/21	New Issuance	3,744.945	Common	\$0.0029	Yes	WOLFGANG BARTSCH	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(226.4)	Series B Preferred	NA	NA	WOLFGANG LITSCHAUER	NA	Restricted	Rule 144
09/28/21	New Issuance	376.731	Common	\$0.0029	Yes	WOLFGANG LITSCHAUER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(8,052.3)	Series B Preferred	NA	NA	WOLFGANG MARTINSCHITZ	NA	Restricted	Rule 144
09/28/21	New Issuance	13,774,138	Common	\$0.0029	Yes	WOLFGANG MARTINSCHITZ	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(1,139.5)	Series B Preferred	NA	NA	WOLFGANG MAYERHOFER	NA	Restricted	Rule 144
09/28/21	New Issuance	1,866.379	Common	\$0.0029	Yes	WOLFGANG MAYERHOFER	Preferred B Stock Conversion (9)	Restricted	Rule 144
09/28/21	Cancellation	(16,126.7)	Series B Preferred	NA	NA	ZELIKO SEKULIC	NA	Restricted	Rule 144
09/28/21	New Issuance	8,000,000	Common	\$0.0100	Yes	ZELIKO SEKULIC	Preferred B Stock Conversion (9)	Restricted	Rule 144
12/15/21	New Issuance	12,000,000	Common	0.003	Yes	GH BILL INC. (10)	Service Agreement	Restricted	Rule 144
12/15/21	New Issuance	6,000,000	Common	0.003	Yes	FRANKLIN OGELE	Service Agreement	Restricted	Rule 144
12/15/21	New Issuance	10,000,000	Common	0.003	Yes	TYSADCO PARTNERS (11)	Service Agreement	Restricted	Rule 144
12/15/21	New Issuance	10,000,000	Common	0.003	Yes	CHRISTOPH LOCHER	Service Agreement	Restricted	Rule 144
01/14/22	New Issuance	67,306,118	Common	0.003	Yes	BETON GOLD GMBH (12)	Conv. Debt	Restricted	Rule 144

01/14/22	New Issuance	1,895,952	Common	0.003	Yes	CSABA MOHOS	Conv. Debt	Restricted	Rule 144
01/14/22	New Issuance	17,755,776	Common	0.003	Yes	BRUNO BUCHER	Conv. Debt	Restricted	Rule 144
01/14/22	New Issuance	3,350,146	Common	0.003	Yes	STEPHAN MUNK	Conv. Debt	Restricted	Rule 144
01/14/22	New Issuance	2,010,088	Common	0.003	Yes	SABINE MOELLER	Conv. Debt	Restricted	Rule 144
01/14/22	New Issuance	10,552,961	Common	0.003	Yes	PATRICK BUSER	Conv. Debt	Restricted	Rule 144
01/14/22	New Issuance	2,664,000	Common	0.003	Yes	BRUNO BUCHER	Cash	Restricted	Rule 144
01/14/22	New Issuance	13,333,333	Common	0.003	Yes	RENO LOEFFLER	Cash	Restricted	Rule 144
01/14/22	New Issuance	6,666,666	Common	0.003	Yes	MARCEL STIRNIMANN	Cash	Restricted	Rule 144
01/14/22	New Issuance	6,875,000	Common	0.003	Yes	DAN ISELIN	Cash	Restricted	Rule 144
01/14/22	New Issuance	13,750,000	Common	0.003	Yes	JEAN PIERRE HERZIG	Cash	Restricted	Rule 144
01/14/22	New Issuance	13,750,000	Common	0.003	Yes	RENATA MAKSIMAITE	Cash	Restricted	Rule 144
01/14/22	New Issuance	7,290,000	Common	0.003	Yes	CHRISTOPH LOCHER	Service Agreement	Restricted	Rule 144
01/14/22	New Issuance	2,000,000	Common	0.003	Yes	MICHAEL HOFSTETTER	Cash	Restricted	Rule 144
02/28/22	New Issuance	2,241,020	Common	0.002	Yes	RANGINA MUKHLES	Service Agreement	Restricted	Rule 144
02/28/22	New Issuance	8,000,000	Common	0.002	Yes	CARL SPECK	Cash	Restricted	Rule 144
02/28/22	New Issuance	11,731,000	Common	0.002	Yes	THOMAS RICHTER	Cash	Restricted	Rule 144
02/28/22	New Issuance	8,000,000	Common	0.002	Yes	MARTIN EISENRING	Cash	Restricted	Rule 144
02/28/22	New Issuance	21,600,000	Common	0.002	Yes	RENO LOEFFLER	Cash	Restricted	Rule 144
02/28/22	New Issuance	5,866,666	Common	0.002	Yes	SUSANNE REINHARDT	Cash	Restricted	Rule 144
02/28/22	New Issuance	2,666,666	Common	0.002	Yes	IRENE SCHWEGLER	Cash	Restricted	Rule 144
02/28/22	New Issuance	4,000,000	Common	0.002	Yes	NICOLE STEINEGGER	Cash	Restricted	Rule 144
02/28/22	New Issuance	1,333,333	Common	0.002	Yes	ROBERT PETRATSCHECK	Cash	Restricted	Rule 144
02/28/22	New Issuance	1,333,333	Common	0.002	Yes	RUDOLF BRANDT	Cash	Restricted	Rule 144
02/28/22	New Issuance	2,666,666	Common	0.002	Yes	BARBARA WENK WEBER	Cash	Restricted	Rule 144
02/28/22	New Issuance	666,666	Common	0.002	Yes	MARTINA SCHOEBL	Cash	Restricted	Rule 144
07/06/22	Cancellation	(200,000,000)	Common	0.0006	NA	Dirk Richter ⁽¹³⁾	NA	Restricted	Rule 144
02/16/23	New Issuance	16,666,666	Common	0.0005	Yes	REINHOLD STOSSEL	Cash	Restricted	Rule 144
02/16/23	New Issuance	250,000,000	Common	0.0005	Yes	WALTER BIBERACHER	Cash	Restricted	Rule 144
02/16/23	New Issuance	250,000,000	Common	0.0005	Yes	MARIA ELISABETH RUMPELT	Cash	Restricted	Rule 144
02/16/23	New Issuance	15,000,000	Common	0.0005	Yes	PETER NIEHAUS	Cash	Restricted	Rule 144
02/16/23	New Issuance	42,857,142	Common	0.0005	Yes	KARL-HEINZ SANGL	Cash	Restricted	Rule 144
02/16/23	New Issuance	16,666,666	Common	0.0005	Yes	ALBERT ANDREAS MADER	Cash	Restricted	Rule 144

<u>02/16/23</u>	<u>New Issuance</u>	<u>16,666,666</u>	<u>Common</u>	<u>0.0005</u>	<u>Yes</u>	<u>MARTIN STARK</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>02/16/23</u>	<u>New Issuance</u>	<u>18,750,000</u>	<u>Common</u>	<u>0.0005</u>	<u>Yes</u>	<u>BERNHARD THIELTGES</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>02/16/23</u>	<u>New Issuance</u>	<u>25,000,000</u>	<u>Common</u>	<u>0.0005</u>	<u>Yes</u>	<u>FRANZ RETTINGER</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>02/16/23</u>	<u>New Issuance</u>	<u>100,000,000</u>	<u>Common</u>	<u>0.0005</u>	<u>Yes</u>	<u>MARTIN HEILIGENMANN</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>02/16/23</u>	<u>New Issuance</u>	<u>16,666,666</u>	<u>Common</u>	<u>0.0005</u>	<u>Yes</u>	<u>REINHOLD KUEHNE</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>02/16/23</u>	<u>New Issuance</u>	<u>55,000,000</u>	<u>Common</u>	<u>0.0005</u>	<u>Yes</u>	<u>DR. GILBERT KUEHL</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>02/16/23</u>	<u>New Issuance</u>	<u>2,000,000</u>	<u>Common</u>	<u>0.0005</u>	<u>Yes</u>	<u>KURT HORN</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>02/16/23</u>	<u>New Issuance</u>	<u>500,000,000</u>	<u>Common</u>	<u>0.0005</u>	<u>Yes</u>	<u>MICHAEL GRUBER</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>02/16/23</u>	<u>New Issuance</u>	<u>12,500,000</u>	<u>Common</u>	<u>0.0005</u>	<u>Yes</u>	<u>STEFAN OHLE</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>02/16/23</u>	<u>New Issuance</u>	<u>6,000,000</u>	<u>Common</u>	<u>0.0005</u>	<u>Yes</u>	<u>KLAUS WOLFF</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>02/16/23</u>	<u>New Issuance</u>	<u>12,500,000</u>	<u>Common</u>	<u>0.0005</u>	<u>Yes</u>	<u>DR. STEFAN BACHMANN</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>02/16/23</u>	<u>New Issuance</u>	<u>540,000,000</u>	<u>Common</u>	<u>0.0005</u>	<u>Yes</u>	<u>HERBERT HANLE</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>02/16/23</u>	<u>New Issuance</u>	<u>73,333,333</u>	<u>Common</u>	<u>0.0005</u>	<u>Yes</u>	<u>DR. MED. DIETER ALBERT THIEDE</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>03/23/23</u>	<u>New Issuance</u>	<u>9,166,667</u>	<u>Common</u>	<u>0.0004</u>	<u>Yes</u>	<u>JOSEF HAIMERL</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>03/23/23</u>	<u>New Issuance</u>	<u>100,000,000</u>	<u>Common</u>	<u>0.0004</u>	<u>Yes</u>	<u>HERBERT HAENLE</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>03/23/23</u>	<u>New Issuance</u>	<u>2,500,000</u>	<u>Common</u>	<u>0.0004</u>	<u>Yes</u>	<u>KARL-HEINZ SANGL</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>03/23/23</u>	<u>New Issuance</u>	<u>4,000,000</u>	<u>Common</u>	<u>0.0004</u>	<u>Yes</u>	<u>MANFRED KLOSE</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>03/23/23</u>	<u>New Issuance</u>	<u>40,000,000</u>	<u>Common</u>	<u>0.0004</u>	<u>Yes</u>	<u>BERND KORTING</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>03/23/23</u>	<u>New Issuance</u>	<u>6,250,000</u>	<u>Common</u>	<u>0.0004</u>	<u>Yes</u>	<u>BERNHARD ROTTMANN</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>03/23/23</u>	<u>New Issuance</u>	<u>4,600,000</u>	<u>Common</u>	<u>0.0004</u>	<u>Yes</u>	<u>STEFFENDROSIHN</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>03/23/23</u>	<u>New Issuance</u>	<u>4,500,000</u>	<u>Common</u>	<u>0.0004</u>	<u>Yes</u>	<u>ERHARDT ADOLF ZUBER</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>03/23/23</u>	<u>New Issuance</u>	<u>7,500,000</u>	<u>Common</u>	<u>0.0004</u>	<u>Yes</u>	<u>REINHOLD RAAB</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>03/23/23</u>	<u>New Issuance</u>	<u>20,625,000</u>	<u>Common</u>	<u>0.0004</u>	<u>Yes</u>	<u>MARTIN STARK</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>03/23/23</u>	<u>New Issuance</u>	<u>13,750,000</u>	<u>Common</u>	<u>0.0004</u>	<u>Yes</u>	<u>EDWIN MAX REICHEL</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>03/23/23</u>	<u>New Issuance</u>	<u>27,500,000</u>	<u>Common</u>	<u>0.0004</u>	<u>Yes</u>	<u>PETER NIEHAUS</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>03/23/23</u>	<u>New Issuance</u>	<u>27,500,000</u>	<u>Common</u>	<u>0.0004</u>	<u>Yes</u>	<u>REINHOLD STOSSEL</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>03/23/23</u>	<u>New Issuance</u>	<u>18,750,000</u>	<u>Common</u>	<u>0.0004</u>	<u>Yes</u>	<u>HANS-JUERGEN HEYER</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>03/23/23</u>	<u>New Issuance</u>	<u>1,250,000</u>	<u>Common</u>	<u>0.0004</u>	<u>Yes</u>	<u>KARL-HEINZ SANGL</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>03/23/23</u>	<u>New Issuance</u>	<u>12,500,000</u>	<u>Common</u>	<u>0.0004</u>	<u>Yes</u>	<u>HANS-JURGEN KAASE</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>03/23/23</u>	<u>New Issuance</u>	<u>3,750,000</u>	<u>Common</u>	<u>0.0004</u>	<u>Yes</u>	<u>KLAUS WOLFF</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>03/23/23</u>	<u>New Issuance</u>	<u>20,000,000</u>	<u>Common</u>	<u>0.0004</u>	<u>Yes</u>	<u>WALTER BIBERACHER</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>03/23/23</u>	<u>New Issuance</u>	<u>40,000,000</u>	<u>Common</u>	<u>0.0004</u>	<u>Yes</u>	<u>MARIA ELISABETH RUMPELT</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>

03/23/23	New Issuance	8,333,333	Common	0.0004	Yes	ALBERT ANDREAS MADER	Cash	Restricted	Rule 144
05/31/23	New Issuance	100,000,000	Common	0.0004	Yes	MARTIN HEILIGENMANN	Cash	Restricted	Rule 144
05/31/23	New Issuance	25,000,000	Common	0.0004	Yes	MARIA ELISABETH RUMPELT	Cash	Restricted	Rule 144
05/31/23	New Issuance	115,000,000	Common	0.0004	Yes	EDWIN MAX REICHEL	Cash	Restricted	Rule 144
05/31/23	New Issuance	75,000,000	Common	0.0004	Yes	REINHOLD KUEHNE	Cash	Restricted	Rule 144
05/31/23	New Issuance	150,000,000	Common	0.0004	Yes	MARTIN STARK	Cash	Restricted	Rule 144
05/31/23	New Issuance	250,000,000	Common	0.0004	Yes	KONRAD SCHMID	Cash	Restricted	Rule 144
05/31/23	New Issuance	100,000,000	Common	0.0004	Yes	MICHAEL NIEDERPRUEM	Cash	Restricted	Rule 144
05/31/23	New Issuance	234,648,150	Common	0.0004	Yes	ANDREAS OBERGROEBNER	Cash	Restricted	Rule 144
05/31/23	New Issuance	60,000,000	Common	0.0004	Yes	JOSEF HAIMERL	Cash	Restricted	Rule 144
05/31/23	New Issuance	250,000,000	Common	0.0004	Yes	KLAUS PETER SCHIPPERS	Cash	Restricted	Rule 144
05/31/23	New Issuance	100,000,000	Common	0.0004	Yes	DIETER BARTH	Cash	Restricted	Rule 144
05/31/23	New Issuance	25,000,000	Common	0.0004	Yes	OTTO KAR BRILL	Cash	Restricted	Rule 144
05/31/23	New Issuance	25,000,000	Common	0.0004	Yes	FRANZ RETTINGER	Cash	Restricted	Rule 144
05/31/23	New Issuance	30,000,000	Common	0.0004	Yes	ALBERT ANDREAS MADER	Service Agreement	Restricted	Rule 144
05/31/23	New Issuance	30,000,000	Common	0.0004	Yes	BERNHARD THIELTGES	Cash	Restricted	Rule 144
05/31/23	New Issuance	200,000,000	Common	0.0004	Yes	HANS-GUENTER KIELKOPF	Cash	Restricted	Rule 144
05/31/23	New Issuance	50,000,000	Common	0.0004	Yes	WALTER BIBERACHER	Cash	Restricted	Rule 144
05/31/23	New Issuance	100,000,000	Common	0.0004	Yes	WOLFGANG GRUN	Cash	Restricted	Rule 144
05/31/23	New Issuance	40,000,000	Common	0.0004	Yes	MANFRED LEUPOLT	Cash	Restricted	Rule 144
05/31/23	New Issuance	3,000,000	Common	0.0004	Yes	NORBERT KUMMER	Service Agreement	Restricted	Rule 144
05/31/23	New Issuance	110,000,000	Common	0.0004	Yes	WILLI EMIL MATTES	Service Agreement	Restricted	Rule 144
05/31/23	New Issuance	20,000,000	Common	0.0004	Yes	PETER HAIDA	Service Agreement	Restricted	Rule 144
05/31/23	New Issuance	35,000,000	Common	0.0004	Yes	MANFRED LOTHAR SCHLEGEL	Service Agreement	Restricted	Rule 144
05/31/23	New Issuance	30,000,000	Common	0.0004	Yes	CHRISTOPH GASSMANN	Service Agreement	Restricted	Rule 144
05/31/23	New Issuance	46,000,000	Common	0.0004	Yes	FRANK MARKISCH	Service Agreement	Restricted	Rule 144
05/31/23	New Issuance	10,000,000	Common	0.0004	Yes	ELISABETH PLUMPE	Service Agreement	Restricted	Rule 144
05/31/23	New Issuance	50,000,000	Common	0.0004	Yes	DR. BERNHARD PALLUTT	Service Agreement	Restricted	Rule 144
05/31/23	New Issuance	12,000,000	Common	0.0004	Yes	PETER LAUENROTH	Cash	Restricted	Rule 144
05/31/23	New Issuance	20,000,000	Common	0.0004	Yes	PETER JANSEN	Service Agreement	Restricted	Rule 144
05/31/23	New Issuance	4,000,000	Common	0.0004	Yes	BERND TABBERT	Service Agreement	Restricted	Rule 144
09/18/23	Reverse Split	(7,683,370,512)	Common	NA	NA	NA	NA	Reverse split	NA

Shares Outstanding on Date of This Report:		
	Ending Balance	
Date <u>01/31/2024</u>	Common:	<u>3,844,839⁽¹³⁾</u>
	Preferred A:	<u>1,000,000</u>
	Preferred B:	<u>0</u>

Example: A company with a fiscal year end of December 31st, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2021 through December 31, 2022 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

- (3) Michael Ferentinos
- (4) Gregg Solomon
- (5) Dirk Richter and Bernhard Sammer
- (6) Series A Preferred Stock transfer of ownership In connection with the GH Capital Share Exchange Agreement dated August 21, 2019, the former shareholders of GH Capital sold its 1,000,000 Series A Preferred Shares to the previous shareholders of Vitana Distributions, Inc.
- (7) Jean Pierre Herzig
- (8) Christian Clement
- (9) Effective September 28, 2021 the Company converted all of its 1,344,756 Series B Preferred Stock shares to 887,555,197 Common Stock
- (10) Wolfgang Rucker
- (11) Robert Delvecchio
- (12) Oliver Moeller
- (13) As of January 31, 2024 the Company is holding a total amount of 100'000 own shares of Common Stock as treasury stock shares which are therefore not considered "outstanding".

B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities :

No: Yes: (If yes, you must complete the table below)

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder. <small>*You must disclose the control person(s) for any entities listed.</small>	Reason for Issuance (e.g. Loan, Services, etc.)
<u>12/15/19</u>	<u>5,576</u>	<u>5,576</u>	<u>No interest</u>	<u>06/18/21</u>	<u>5.80</u>	<u>Nico Eichler</u>	<u>Funding</u>
<u>12/18/19</u>	<u>5,558</u>	<u>5,558</u>	<u>No interest</u>	<u>11/30/21</u>	<u>0.10 (1)</u>	<u>Valentin Scharweda</u>	<u>Funding</u>
<u>12/27/19</u>	<u>5,573</u>	<u>5,573</u>	<u>No interest</u>	<u>11/30/21</u>	<u>0.10 (1)</u>	<u>Andrea Kargerger</u>	<u>Funding</u>
<u>06/19/20</u>	<u>10,000</u>	<u>10,000</u>	<u>No interest</u>	<u>11/30/21</u>	<u>0.10 (1)</u>	<u>Beat Caprez</u>	<u>Funding</u>
<u>01/24/21</u>	<u>40,000</u>	<u>40,000</u>	<u>No interest</u>	<u>11/30/21</u>	<u>0.10 (1)</u>	<u>Simona Zanetti</u>	<u>Funding</u>
<u>02/02/21</u>	<u>30,437</u>	<u>30,437</u>	<u>No interest</u>	<u>11/30/21</u>	<u>0.10 (1)</u>	<u>Waltraud Pfister</u>	<u>Funding</u>
<u>04/14/21</u>	<u>5,000</u>	<u>5,000</u>	<u>No interest</u>	<u>11/30/21</u>	<u>0.15 (1)</u>	<u>Jan Hemetsberger</u>	<u>Funding</u>
<u>02/17/23</u>	<u>7,010</u>	<u>7,010</u>	<u>No interest</u>	<u>7/31/23</u>	<u>0.40</u>	<u>Reinhold Stoessel</u>	<u>Funding</u>
<u>02/15/23</u>	<u>10,000</u>	<u>10,000</u>	<u>No interest</u>	<u>7/31/23</u>	<u>0.40</u>	<u>Daniel Walter</u>	<u>Funding</u>
<u>05/05/2023</u>	<u>1,546</u>	<u>1,546</u>	<u>No interest</u>	<u>12/31/23</u>	<u>0.20</u>	<u>Bernhard Rottmann</u>	<u>Funding</u>
<u>06/08/2023</u>	<u>16,106</u>	<u>16,106</u>	<u>No interest</u>	<u>12/31/23</u>	<u>0.20</u>	<u>Martin Heiligenmann</u>	<u>Funding</u>
<u>05/15/2023</u>	<u>16,314</u>	<u>16,314</u>	<u>No interest</u>	<u>12/31/23</u>	<u>0.20</u>	<u>Martin Heiligenmann</u>	<u>Funding</u>
<u>06/01/2023</u>	<u>10,697</u>	<u>10,697</u>	<u>No interest</u>	<u>12/31/23</u>	<u>0.20</u>	<u>Reinhold Raab</u>	<u>Funding</u>
<u>06/01/2023</u>	<u>4,921</u>	<u>4,921</u>	<u>No interest</u>	<u>12/31/23</u>	<u>0.20</u>	<u>Axel Berger</u>	<u>Funding</u>
<u>06/12/2023</u>	<u>16,148</u>	<u>16,148</u>	<u>No interest</u>	<u>12/31/23</u>	<u>0.20</u>	<u>Karl Abrams</u>	<u>Funding</u>

<u>06/29/2023</u>	<u>5,031</u>	<u>5,031</u>	<u>No interest</u>	<u>12/31/23</u>	<u>0.20</u>	<u>Daniel Walter</u>	<u>Funding</u>
<u>06/30/2023</u>	<u>10,866</u>	<u>10,866</u>	<u>No interest</u>	<u>12/31/23</u>	<u>0.40</u>	<u>Richard Paul</u>	<u>Funding</u>
<u>06/30/2023</u>	<u>10,866</u>	<u>10,866</u>	<u>No interest</u>	<u>12/31/23</u>	<u>0.20</u>	<u>Klaus Schmid</u>	<u>Funding</u>
<u>07/03/2023</u>	<u>10,899</u>	<u>10,899</u>	<u>No interest</u>	<u>12/31/23</u>	<u>0.20</u>	<u>Clemens Huber</u>	<u>Funding</u>
<u>07/05/2023</u>	<u>7,071</u>	<u>7,071</u>	<u>No interest</u>	<u>12/31/23</u>	<u>0.20</u>	<u>Ilse Engel</u>	<u>Funding</u>
<u>07/12/2023</u>	<u>45,190</u>	<u>45,190</u>	<u>No interest</u>	<u>12/31/23</u>	<u>0.40</u>	<u>Michael Faust</u>	<u>Funding</u>
<u>07/13/2023</u>	<u>5,591</u>	<u>5,591</u>	<u>No interest</u>	<u>12/31/23</u>	<u>0.20</u>	<u>Hans-Georg Woltmann</u>	<u>Funding</u>
<u>07/17/2023</u>	<u>56,150</u>	<u>56,150</u>	<u>No interest</u>	<u>12/31/23</u>	<u>0.20</u>	<u>Werner Altringer</u>	<u>Funding</u>
<u>08/02/2023</u>	<u>22,500</u>	<u>22,500</u>	<u>No interest</u>	<u>12/31/23</u>	<u>0.20</u>	<u>Martin Stark</u>	<u>Funding</u>
<u>08/11/2023</u>	<u>2,000</u>	<u>2,000</u>	<u>No interest</u>	<u>12/31/23</u>	<u>0.20</u>	<u>Matthias Huch</u>	<u>Funding</u>
<u>08/17/2023</u>	<u>7,500</u>	<u>7,500</u>	<u>No interest</u>	<u>12/31/23</u>	<u>0.20</u>	<u>Steffen Drosihn</u>	<u>Funding</u>
<u>08/23/2023</u>	<u>5,000</u>	<u>5,000</u>	<u>No interest</u>	<u>12/31/23</u>	<u>0.20</u>	<u>Klaus Peter Schippers</u>	<u>Funding</u>
<u>08/25/2023</u>	<u>23,120</u>	<u>23,120</u>	<u>No interest</u>	<u>12/31/23</u>	<u>0.20</u>	<u>Michael Faust</u>	<u>Funding</u>
<u>08/30/2023</u>	<u>10,000</u>	<u>10,000</u>	<u>No interest</u>	<u>12/31/23</u>	<u>0.20</u>	<u>Clemens Huber</u>	<u>Funding</u>
<u>09/29/2023</u>	<u>5,000</u>	<u>5,000</u>	<u>No interest</u>	<u>12/31/23</u>	<u>0.20</u>	<u>Josef Haimerl</u>	<u>Funding</u>
<u>10/06/2023</u>	<u>5,000</u>	<u>5,000</u>	<u>No interest</u>	<u>12/31/23</u>	<u>0.20</u>	<u>Hans-Georg Woltmann</u>	<u>Funding</u>
<u>10/24/2023</u>	<u>9,000</u>	<u>9,000</u>	<u>No interest</u>	<u>12/31/23</u>	<u>0.20</u>	<u>Reinhold Raab</u>	<u>Funding</u>
<u>01/31/2024</u>	<u>4,300</u>	<u>4,300</u>	<u>No interest</u>	<u>01/31/202</u>	<u>0.20</u>	<u>Frank Markisch</u>	<u>Funding</u>

Use the space below to provide any additional details, including footnotes to the table above:

- (1) The conversion price shall remain the same in case of a reverse stock-split.

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations.

(Please ensure that these descriptions are updated on the Company's Profile on www.otcmarkets.com).

- A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Strake Inc. (OTC: SRKE) is building and operating an online marketplace, River24.us, for boats bringing owners and users together, enabling a better use of resources through a uniform standardization. At River-24 you will find the right yacht, the right boat to spend a dream time on the water. Experience the boating lifestyle without owning one. A planned, worldwide community of owners (private and commercial) will make this possible. River-24 is an online marketplace of private and commercial yachts and boats with a standardized offer to make the demand for both sides - owners and tenants - as easy and safe as possible.

- B. List any subsidiaries, parent company, or affiliated companies.

NONE

- C. Describe the issuers' principal products or services.

Providing platform for Yachting and boat rental services

5) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

NONE

6) Officers, Directors, and Control Persons

Using the table below, please provide information, as of the period end date of this report, regarding any officers, or directors of the company, individuals or entities controlling more than 5% of any class of the issuers securities, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Names of All Officers, Directors and Control Persons	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Names of control person(s) if a corporate entity
<u>Sven Kendziorra</u>	<u>Director and CEO</u>	<u>Moers, Germany</u>	<u>100,000,000</u>	<u>Common</u>	<u>1.3%</u>	<u>N/A</u>
<u>Sven Kendziorra</u>	<u>Director and CEO</u>	<u>Moers, Germany</u>	<u>500,000</u>	<u>Series A Preferred</u>	<u>50.00%</u>	<u>N/A</u>
<u>Olaf Strathe</u>	<u>Principle Shareholder</u>	<u>Kempen, Germany</u>	<u>500,000</u>	<u>Series A Preferred</u>	<u>50.00%</u>	<u>N/A</u>

7) Legal/Disciplinary History

A. Identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

N/A

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

N/A

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

N/A

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

N/A

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

NONE

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Securities Counsel (must include Counsel preparing Attorney Letters).

Name: Matthew McMurdo
Firm: McMurdo Law Group, LLC
Address 1: 1185 Avenue of the Americas, 3rd Floor
Address 2: New York, NY 10036
Phone: 917-318-2865
Email: matt@nannaronelaw.com

Accountant or Auditor

Name: N/A
Firm:
Address 1:
Address 2:
Phone:
Email:

Investor Relations

Name: N/A
Firm:
Address 1:
Address 2:
Phone:
Email:

All other means of Investor Communication:

Twitter: N/A
Discord: N/A
LinkedIn: N/A
Facebook: N/A
[Other] N/A

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: N/A
Firm:
Address 1:
Address 2:
Phone:
Email:

9) **Financial Statements**

A. The following financial statements were prepared in accordance with:

- IFRS
 U.S. GAAP

B. The following financial statements were prepared by (name of individual)²:

Name: Sven Kendziorra
Title: CEO
Relationship to Issuer: CEO and Director

Provide the following financial statements for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- a. Audit letter, if audited;
- b. Balance Sheet;
- c. Statement of Income;
- d. Statement of Cash Flows;
- e. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- f. Financial Notes

Important Notes:

- Financial statements must be "machine readable". Do not publish images/scans of financial statements.
- All financial statements for a fiscal period must be published together with the disclosure statement in one Annual or Quarterly Report.

² The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Sven Kendziorra, certify that:

1. I have reviewed this Disclosure Statement for **Strake Inc.**;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

April 15, 2024

/s/ Sven Kendziorra

Director

Principal Financial Officer:

I, Sven Kendziorra, certify that:

1. I have reviewed this Disclosure Statement for **Strake Inc.**;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

April 15, 2024

/s/ Sven Kendziorra

CEO

STRAKE INC. AND SUBSIDIARY
CONSOLIDATED INTERIM FINANCIAL STATEMENTS
Six months ended January 31, 2024 and 2023
(Unaudited)

**STRAKE INC. AND SUBSIDIARY CONSOLIDATED
INTERIM FINANCIAL STATEMENTS**
Six months ended January 31, 2024 and 2023
(Unaudited)

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STRAKE INC. AND SUBSIDIARY CONSOLIDATED INTERIM FINANCIAL STATEMENTS
Six months ended January 31, 2024 and 2023
(Unaudited)

CONSOLIDATED INTERIM BALANCE SHEETS

<i>in USD</i>	Notes	31-Jan-24	31-Jul-23
ASSETS			
CURRENT ASSETS			
Cash and cash equivalents		4,932	27,441
Other current receivables due from related parties		2	2
TOTAL CURRENT ASSETS		4,934	27,443
TOTAL ASSETS		4,934	27,443
LIABILITIES AND STOCKHOLDERS' DEFICIT			
CURRENT LIABILITIES			
Deferred revenue		25,076	25,076
Other current liabilities		181,790	171,344
TOTAL CURRENT LIABILITIES		206,866	196,420
NON-CURRENT LIABILITIES			
Financial liabilities - Convertible notes payable	5	128,514	96,568
TOTAL NON-CURRENT LIABILITIES		128,514	96,568
TOTAL LIABILITIES		335,380	292,988
STOCKHOLDERS' DEFICIENCY			

STRAKE INC. AND SUBSIDIARY CONSOLIDATED INTERIM FINANCIAL STATEMENTS
Six months ended January 31, 2024 and 2023
(Unaudited)

Series A Preferred Stock; \$0.0001 par value; 1,000,000 designated; 1,000,000 shares issued (2022: 1,000,000)		100	100	
Series B Preferred Stock; \$0.0001 par value; 1,344,756 shares designated; NIL shares issued (2022: NIL)		-	-	
Common Stock; \$0.0001 par value; 40,000,000 shares authorized; 3,844,839 shares issued (2022: 3,045,585,062)	6.1	768,732	768,732	
Additional paid-in capital		5,029,848	5,029,848	
Reserve for unissued shares		397,621	397,621	
Accumulated deficit		-	-	
		6,545,225	6,461,846	
TOTAL STOCKHOLDERS' DEFICIT		348,924	265,545	
TOTAL LIABILITIES AND STOCKHOLDERS'S DEFICIT		13,544	27,443	

STRAKE INC. AND SUBSIDIARY CONSOLIDATED INTERIM FINANCIAL STATEMENTS
Six months ended January 31, 2024 and 2023
(Unaudited)

<i>in USD</i>		Series A Preferred		Series B Preferred		Common Stock		Additional Paid in Capital	Reserve for Unissued shares	Accumulated Deficit	Total Shareholders Deficit		
	Notes	Number	Amount	Number	Amount	Number	Amount						
Balance at July 31, 2023	6.1	1,000,000	100			76,876,315,351	768,732	5,065,648	397,621	-	6,497,646	-	265,545
Net loss for the fiscal year to date													
Cash received for the issuance of Common Stock													
Common Stock granted for services													
Cash received for Convertible Debenture								4,860					
Balance at January 31, 2024	6.1	1,000,000	100	-	-	3,844,839	768,732	5,070,508	397,621	-	6,497,646	-	265,545

See accompanying notes to the consolidated financial statements (unaudited).

STRAKE INC. AND SUBSIDIARY CONSOLIDATED INTERIM FINANCIAL STATEMENTS
Six months ended January 31, 2024 and 2023
(Unaudited)

Operating Cash Flow
Six months ending January
31

<i>in USD</i>	Notes	2024	2023
Cash flow from Operating Activities			
Net Loss		-83,379	-411,604
<i>Adjustments to reconcile net loss to net cash used in operating activities:</i>			
Stock-based compensation and professional fees			
Depreciation of fixed assets			
Amortization of intangible assets			
Other			
<i>Changes in operating assets and liabilities</i>			
Receivables due from credit card processor			
Inventory			
Other current receivables		-5,930	-5,930
Other current assets			
Accounts payable			
Other current liabilities		5,382	5,382
NET CASH FLOWS FROM OPERATING ACTIVITIES		-83,927	-412,152
CASH FLOWS FROM INVESTING ACTIVITIES			
Loan provided to related party		-81,010	-81,010
NET CASH FLOWS FROM INVESTING ACTIVITIES		-81,010	-81,010
CASH FLOWS FROM FINANCING ACTIVITIES			
Proceeds from financial liabilities due to directors			
Proceeds from issuance of Convertible Loan		4,882	

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Proceeds from issuance of Common Stock		478,082
Repayment of financial liabilities		
Principal elements of lease payments		
NET CASH FLOWS FROM FINANCING ACTIVITIES	4,882	478,082
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	-160,055	-15,080
Cash and cash equivalents at the beginning of the interim period	11,217	71,706
Effects of exchange rate changes on cash and cash equivalents		
CASH AND CASH EQUIVALENTS AT THE END OF THE INTERIM PERIOD	-148,838	56,626

INCOME STATEMENT

<i>in USD</i>	Notes	2024	2023
Revenues		32,432	4,841
Cost of goods sold		0	0
Gross profit		32,432	4,841
<i>Operating expenses</i>			
General and administrative		115811.6	376634
Depreciation and amortization		0	0
Professional Fees		0	862995
total Operating Expenses		115811.6	1239629
Loss from Operations		-83,379	-1,234,788

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Interest Income			
Other Financial Expenses			
Total Other Income (Expenses)		0	0
Net Loss		<u>-83,379</u>	<u>-1,234,788</u>
Let Loss per Common Share			
Basic & Diluted		0	0
Weighted average number of shares outstanding	6.1	3844839	4,379,884,628

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1. ORGANIZATION AND NATURE OF OPERATIONS

Strake Inc. (“Company”, formerly VITANA-X INC. and GH Capital Inc.) a Florida corporation, was formed on May 5, 2014. The Company is building and operating an online marketplace, <https://river24.us/>, for boats bringing owners and users together, enabling a better use of resources through an uniform standardization. At River-24 you will find the right yacht, the right boat to spend a dream time on the water. Experience the boating lifestyle without owning one. A planned, worldwide community of owners (private and commercial) will make this possible. River-24 is an online marketplace of private and commercial yachts and boats with a standardized offer to make the demand for both sides - owners and tenants - as easy and safe as possible.

As of March 11, 2022 the Company entered into an agreement in order to focus on the business running a comprehensive online boat-sharing platform business. As a result, VITANA-X EUROPE AG has been disposed of and the board of directors has been replaced. The Series A Preferred Stock have also been transferred to the new board of directors (refer to annual financial statements as of July 31, 2023).

Effective September 18, 2023, the Company executed a 1-for-2,000 reverse stock split. This reverse split consolidated every 2,000 shares of issued and outstanding common stock into one share. Concurrently, the Company underwent a legal name change to Strake Inc., aligning with strategic corporate rebranding objectives. As a result, the Company's trading symbol was changed from “VITX” to “SRKE” effective October 25, 2023.

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of presentation

In the opinion of the Company’s management, the condensed interim financial statements reflect all adjustments, which are normal and recurring in nature, necessary for fair financial statement presentation. The preparation of these condensed interim financial statements and accompanying notes in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the amounts reported. Actual results could differ materially from those estimates. These condensed interim financial statements and accompanying notes should be read in conjunction with the Company’s annual financial statements and accompanying notes for the fiscal year ended July 31, 2023.

Use of estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the period presented. Actual results could differ from those estimates. Significant estimates during the three months ended October 31, 2023 and 2022 include the estimates for assumptions used in assessing impairment and capitalization criteria of intangible assets, impairment of financial assets and the valuation allowance for deferred tax assets.

Risks and uncertainties for development stage company

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The Company is considered to be in an early stage since it has only recently commenced planned principal operations and has not yet sold a large amount of its products and services. The Company’s activities since inception include devoting substantially all its efforts to business planning and development. Additionally, the Company has allocated a substantial portion of its time and investment to the development of its online platform to generate revenues and to raising capital. The Company’s activities during this early stage are subject to significant risks and uncertainties. Also refer to section 3 below.

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3. GOING CONCERN

These interim financial statements have been prepared on a going concern basis, which contemplates the realization of assets and the settlement of liabilities and commitments in the normal course of business. As reflected in the accompanying unaudited interim financial statements, for the three months ended October 31, 2023, the Company had a net loss of \$(148,855) (Fiscal year ended July 31, 2023: \$1,224,744) and accumulated deficit of \$6,646,501 (July 31, 2023: \$6,497,646) and a stockholders' deficit of \$318,345 (July 31, 2023: \$265,545). The Company had a net working capital deficit of \$189,831 at October 31, 2023 (July 31, 2023: \$168,977). It is management's opinion that these conditions raise substantial doubt about the Company's ability to continue as a going concern for a period of twelve months from the issue date of this report. The Company is in the process of building its website and customer base and expects to generate increased revenues. The Company is seeking to raise capital through additional debt and/or equity financings to fund its operations in the future.

Management cannot provide assurance that the Company will ultimately achieve profitable operations or become cash flow positive or raise additional debt and/or equity capital. Although the Company has historically raised capital from sales of common stock and debt financing, there is no assurance that it will be able to continue to do so. Especially the current market environment becomes increasingly difficult to raise additional funds and therefore the risks of the company not being able to continue as a going concern are significant. If the Company is unable to raise additional capital or secure additional debt in the near future, management expects that the Company will need to curtail its operations. These financial statements do not include any adjustments related to the recoverability and classification of assets or the amounts and classification of liabilities that might be necessary should the Company be unable to continue as a going concern.

4. INTANGIBLE ASSETS

As of October 31, 2023 the Company recognizes intangible assets related to the development of a website for boat rentals, encompassing licenses and external web modules. These assets are initially recorded at cost, which includes the acquisition cost of licenses and external web modules directly associated with the website development. Notably, as of the reporting date, an impairment assessment was conducted, revealing that the carrying amount of these intangible assets is fully impaired.

5. FINANCIAL LIABILITIES

During the three months ended October 31, 2023 the Company received loans with a total amount of \$ 31,857. The nominal value of the loans amounts to EUR 30,000 and bears interest of 6% per annum.

6. STOCKHOLDERS' EQUITY (DEFICIT)

The Company has the following Common and Preferred Stock outstanding. Common Stock have a par value of \$0.20 (July 31, 2023: \$ 0.0001) All classes of Preferred Stock have a par value of \$ 0.0001.

6.1. Common Stock

As at January 31, 2024, the Company has a total number of 40,000,000 shares of Common Stock authorized (July 31, 2023: 8,000,000,000) of which 3,844,839 have been issued (July 31, 2023: 7,687,315,351 equivalent to 3,844,839 if share reverse split had occurred on that date).

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Reverse stock split

Effective September 18, 2023, the Company executed a 1-for-2,000 reverse stock split. This reverse split consolidated every 2,000 shares of issued and outstanding common stock into one share.

Common Stock to be issued for cash

During the six months ended January 31, 2024, the Company agreed to issue an aggregate of 1,619,607,139 shares of Common Stock (restricted under Rule 144) to various investors through a private placement for cash, with the Company receiving total proceeds of \$96,055 (2022: \$184,382) or \$0.22 per share (reverse stock split effective September 18, 2023, already considered).

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6.2. Preferred Stock authorized

The Company has 10,000,000 shares of preferred stock authorized. Preferred stock may be issued in one or more series. The Company's board of directors is authorized to issue the shares of preferred stock in such series and to fix from time to time before issuance thereof the number of shares to be included in any such series and the designation, powers, preferences and relative, participating, optional or other rights, and the qualifications, limitations or restrictions thereof, of such series.

6.3. Series A Preferred Stock

On March 8, 2019, the Company filed a Certificate of Designation of Preferences, Rights and Limitations of Series A Preferred Stock which designated 1,000,000 shares of preferred stock as Series A Preferred Stock.

The Series A Preferred Stock Certificate of Designation includes:

- a par value of \$0.0001 per share and 1,000,000 designated shares of Series A Preferred and is not convertible;
- the Series A Preferred Stock shall have voting rights equal to exactly 65% of all voting rights available at the time of any vote, including Series A Preferred Stock;
- the Series A Preferred Stock shall rank senior to the Company's Common Stock and to all other classes and series of equity securities of the Company which by their terms do not rank senior to the Series A Preferred Stock and shall be subordinate to and rank junior to all indebtedness of the Company now or hereafter outstanding;
- Series A Preferred Stock holders shall be entitled to receive out of the assets of the Company whether such assets are capital or surplus, for each share of Series A Preferred Stock, an amount equal to the holder's pro rata share of the assets and funds of the Company to be distributed, less any amount distributed to the holders of the Series A Preferred Stock, assuming their conversion of Series A Preferred Stock to Common Stock and if the assets of the Company shall be insufficient to pay in full such amounts, then the entire assets to be distributed to the holders shall be distributed among the holders ratably in accordance with the respective amounts that would be payable on such shares if all amounts payable thereon were paid in full; and
- No dividends shall be declared or paid on the Series A Preferred Stock.

6.4. Series B Preferred Stock

On August 16, 2019, the Company filed a Certificate of Designation of Preferences, Rights and Limitations of Series B Preferred Stock which designated 1,000,000 shares of preferred stock as Series B Preferred Stock (see Note 1). On July 20, 2020, the Company's Board of Directors approved the increase of the Company's authorized shares for Series B Preferred Stock to 1,344,756 shares from 1,000,000 shares of authorized shares of Series B Preferred Stock. Shares of Series B Preferred stock granted during the period from February 11, 2019 and July 20, 2020 were considered issuable, and not issued until the authorized shares were increased on July 20, 2020.

The Series B Preferred Stock Certificate of Designation, as amended, includes:

- a par value of \$0.0001 per share and 1,000,000 designated shares of Series B with no voting rights;
- the Series B Preferred Stock shall rank senior to the Company's Common Stock and to all other classes and series of equity securities of the Company which by their terms do not rank senior to the Series B Preferred Stock and shall be subordinate to and rank junior to all indebtedness of the Company now or hereafter outstanding;
- Series B Preferred Stock holders shall be entitled to receive out of the assets of the Company whether such assets are capital or surplus, for each share of Series B Preferred Stock, an amount equal to the holder's pro rata share of the assets and funds of the Company to be distributed, less any amount distributed to the holders of the Series B Preferred Stock, assuming their conversion of Series B Preferred Stock to Common Stock and if the assets of the Company shall be insufficient to pay in full such amounts, then the entire assets to be distributed to the holders shall be distributed among the holders ratably in accordance with the respective amounts that would be payable on such shares if all amounts payable thereon were paid in full; and
- No dividends shall be declared or paid on the Series B Preferred Stock.

7. LOSS PER SHARE

Basic net loss per share is computed by dividing net loss by the weighted-average number of common shares outstanding during the period. Diluted net loss per share is based on the weighted-average common shares outstanding (i.e., excluding Treasury Stock) during the period plus dilutive potential common shares calculated using the treasury stock method. Such potentially dilutive shares are excluded when the effect would be to reduce a net loss per share. For purposes of basic and diluted per share computations, loss from continuing operations and net loss

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are reduced by the down round adjustments for convertible preferred stock. Potentially dilutive equity securities were not included in the computation of dilutive loss per common share because the effect would have been anti-dilutive.

Due to the reverse stock split effective September 18, 2023 (refer to Note 5.1 above) the previous year was amended as if the reverse stock split occurred at the beginning of the earliest period presented in order to ensure comparability.

8. SUBSEQUENT EVENTS

The company has evaluated subsequent events for recognition and disclosure through April 15, 2024, which is the date the financial statements were available to be issued. No matters were identified affecting the accompanying financial statements and related disclosure.