

HOWARD MULLIGAN, ESQ

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April 12, 2024

OTC Markets Group, Inc.  
304 Hudson Street, 3<sup>rd</sup> Floor  
New York, NY 10013

RE: Attorney Letter, Adequate Current Information and Disclosure  
Filing by 4Cable TV International, Inc. (CATV)  
Amended Annual Report for the Period Ended December 31, 2023 and related  
disclosures

Ladies and Gentlemen:

As part of our representation of 4Cable TV International, Inc., a corporation organized and existing under the laws of the state of Florida (“CATV” or the “Issuer”), we have been asked to review the current information supplied by the Issuer to OTC Markets Group, Inc. (“OTC Markets Group”) described in the next paragraph.

The Issuer has requested that we render a sufficiency of adequate information opinion in connection with the filing by the Issuer of its Amended Annual Report for the Period ending December 31, 2023, published on April 12, 2024 (the “Report”) pursuant to the OTC Markets Group, Inc. Pink Basic Disclosure Guidelines, Rule 15c2-11(a)(5) of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), and Rule 144(c)(2) of the Securities Act of 1933, as amended (the “Securities Act”). OTC Markets Group is entitled to rely on this letter (“Letter”) in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933.

We are authorized to practice law in the State of New York and the Federal Courts of the United States. We are also permitted to practice before the U.S. Securities and Exchange Commission (SEC). We are not currently, nor have we in the past five years, been the subject of an investigation, hearing, or proceeding by the SEC, the U.S. Commodity Futures Trading Commission (CFTC), the Financial Industry Regulatory Authority (FINRA), or any other federal, state, or foreign regulatory agency. We are not currently, nor have we been in the past five years, suspended or barred from practicing in any state or jurisdiction, and we have not been charged in a civil or criminal case.

We do not currently beneficially own, nor have we in the past beneficially owned, any shares of the Issuer, nor do we have, and in the past have not had, any agreement to receive in the future any shares of the Issuer's securities.

We have reviewed the following documents and related information posted at [www.otcm Markets.com](http://www.otcm Markets.com) and publicly available through the OTC disclosures and News Service in connection with the preparation of this Letter, which is believed to be reliable:

Amended Annual Report of Information Pursuant to Rule 15c2-1 1 for the period ending December 31, 2023, which includes:

- a. The Issuer's History
- b. Addressees of Principal Executives
- c. Security Information
- d. Issuance History
- e. Description of the Issuer's Business, Product and Services
- f. Description of the Issuer's Facilities
- g. Company Insiders (Officers, Directors and Control Persons)
- h. Third Party Providers
- i. Issuer's Certification
- j. Financial Statements

We have relied entirely on information obtained from public officials, the chief executive officer and sole member of the board of directors of the Issuer and other sources in the rendering of this Letter and assume that all such sources are reliable. We have examined such corporate records and documents and have asked such questions of law as were considered necessary or appropriate for the purpose of writing this Letter. We have reviewed and relied on information from the Secretary of State of Florida and the Secretary of State of Nevada. We have personally met with and discussed the above documentation with, and have received representations from, Mr. Michael Feldenkrais, the chief executive officer and sole member of Issuer's board of directors. However, we have not conducted an independent investigation of the facts underlying such representations. In the event that the facts and information in all such documents and representations are determined not to be true, this Letter shall be null and void in its entirety.

There has been no information concerning the Issuer and the Securities that are publicly available through the OTC Disclosure and News Service since February 13, 2024 - Progress Report when the last news was provided by the company, other than information which has been published to [www.otcm Markets.com](http://www.otcm Markets.com) and the Report which is the subject of this Letter. In issuing this Letter, we are of the opinion that the information referred to herein:

(i) Constitutes "adequate current public information" concerning the Securities and the Issuer and "is available" within the meaning of Rule 144(c)(2) under the Securities Act;

(ii) Includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the securities under Rule 15c2-1 1 under the Securities Exchange Act of 1934; and

(iii) Complies as to form with the OTC Markets Group's Guidelines for Providing Adequate Current Information, which are located on the internet at [www.otcmarkets.com](http://www.otcmarkets.com).

We understand that the Report will be submitted by the Issuer for posting through the OTC Disclosure and News Service.

The financial information reflected in the disclosure statement was not audited. The financial information was compiled by Roberto Gonzalez, C.P.A., the acting chief financial officer of CATV, and put into proper order by management.

The Issuer's transfer agent is:

Transfer Online, Inc.  
512 SE Salmon Street  
Portland, OR 97214  
503-227-2950

We have confirmed that the transfer agent is registered with the SEC via the official SEC website and its EDGAR system at <http://www.sec.gov/edgar/searchedgar/webusers.htm>. We reviewed the information that has been published by the Issuer through the OTC Disclosure and News Service, and with Mr. Feldenkrais to discuss such information. After inquiry of Mr. Feldenkrais, and consultation with the aforementioned transfer agent, we represent that, to the best of our knowledge based on such inquiry, neither the Issuer nor any 5% holder are currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws.

We have reviewed previous filings and determined the neither the Issuer nor the Issuer's predecessors were a "shell company" as defined in Rules 405 of the Securities Act of 1933 and 12b-2 of the Exchange Act of 1934.

Caveat Emptor:

CATV had been subject to the Caveat Emptor designation from July 14, 2021 until November 17, 2023 when same was removed. Accordingly, no Caveat Emptor information is being provided herein.

We have confirmed with management of CATV that management is not aware of any promotional activity concerning CATV's stock within the previous two years. Further, we have confirmed with management of CATV that management is not aware of any investigation of CATV or of any beneficial owner, officer, director or legal counsel of CATV by any federal or state regulatory authority, including the SEC.

OTC Markets Group is entitled and authorized to rely upon this Letter in determining whether CATV has made adequate information publicly available within the meaning of Rule 144(c)(2) under the Securities Act. No person other than OTC Markets Group, is entitled to rely

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on this Letter, but full permission is granted to OTC Markets, Group, to publish this Letter through the OTC Disclosure and News Service for viewing by the public and regulators.

This Letter is rendered only as of the date hereof and not as of any subsequent date and this Letter does not include any representation regarding compliance with any state security law or any federal securities law except as specifically provided herein.

Very truly yours,

HOWARD\_MULLIGAN, ESQ.

A handwritten signature in blue ink, appearing to read 'H. Mulligan', is positioned below the typed name.

HOWARD MULLIGAN, ESQ.