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Client/Matter No. 23514/1

March 4, 2024

OTC Markets Group, Inc.
304 Hudson Street, 3rd Floor
New York, NY 10013

Re: Adequate Current Information for Silver Scott Mines, Inc.

Ladies and Gentlemen:

In our capacity as general counsel to Silver Scott Mines, Inc., a Nevada corporation (the "Company"), we have been asked to furnish to you this letter as to whether there is adequate current information available on the OTC Disclosure and News Service regarding the Company. OTC Markets Group is entitled to rely on this letter in determining whether the Company has made adequate current information publicly available within the meaning of Rule 144(c)(2) promulgated under the Securities Act of 1933, as amended (the "Securities Act").

I hereby confirm that I am a U.S. resident and am licensed to practice law in the States of New Jersey and New York. I am permitted to practice before the Securities and Exchange Commission and have not been prohibited from practice thereunder. In addition, I am not currently and have never been suspended or barred from practicing law in any state or jurisdiction, nor have I ever been charged in a civil or criminal case (other than an a civil case arising from an automobile accident in which the other driver was found at fault and a case in which the plaintiff agreed to dismiss me from the action). Also, I am not currently nor have I in the past five years been the subject of an investigation, hearing, or proceeding by the SEC, the U.S. Commodity Futures Trading Commission ("CFTC"), the Financial Industry Regulatory Authority ("FINRA"), or any other federal, state, or foreign regulatory agency. Neither I nor this firm owns any securities of the Company and neither I nor this firm has received or has an agreement to receive in the future any securities of the Company in payment for services.

We have examined such corporate records and other documents and such questions of law as we have considered necessary or appropriate for purposes of rendering this letter, including,

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without limitation, Annual Report of the Company for the fiscal year ended December 31, 2023 that was posted through the OTC Disclosure and News Service on February 20, 2024 (the "Information").

We have examined originals or copies authenticated or certified to our satisfaction of other records of the Company, communications or certificates of officers of the Company and public officials and such other documents and questions of law as we have deemed relevant and necessary as the basis for the opinions hereinafter set forth and we believe all of such sources are reliable. In making our examination, we have assumed the genuineness of all signatures, the authenticity of all documents tendered to us as originals, and the conformity to original documents of all documents submitted to us as certified or photostat copies.

It is our opinion that the Information (i) constitutes "adequate current information" concerning the Common Stock of the Company and the Company, (ii) includes all information that a broker-dealer would be required to obtain from the Company to publish a quotation for the Company's Common Stock under Rule 15c211 promulgated under the Securities Exchange Act of 1934, as amended (the "Exchange Act"); (iii) complies as to form with OTC Markets Group's Pink Disclosure Guidelines for providing adequate current information which are published at www.otcmarkets.com and (iv) has been posted through the OTC Disclosure and News Service.

The Company's unaudited financial statements contained in the Disclosure Statement were prepared by Caren Currier, an independent accounting consultant. Ms. Currier has over twenty-five (25) years of experience in in preparing financial statements.

The Company's transfer agent is Pacific Stock Transfer Co. (a Securitize company). Pacific Stock Transfer Co. is registered with the Securities and Exchange Commission. The method used to confirm the number of outstanding shares of the Company's stock as set forth in the Information was through inspection of a shareholder list provided by the Company's transfer agent.

We have (i) personally met with management and a majority of the directors of the Company (namely Wesley Holland, Chief Executive Officer, Principal Financial Officer and Director; Stuart Fine, President; and John McKinney, Director), (ii) reviewed the Information published by the Company through the OTC Disclosure and News Service, and (iii) discussed the Information with the Company's management and a majority of the directors of the Company.

To the best of our knowledge, after inquiry of management and the directors of the Company, neither the Company, any 5% holder of the Company's securities, nor our law firm was previously under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

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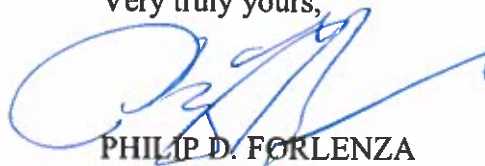
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The Company was previously a “shell company” as defined in Rule 405 of the Securities Act and Rule 12b-2 of the Securities Exchange Act of 1934, as amended. As reported in the Supplemental Information posted by the Company through the OTC Disclosure and News Service on October 30, 2022, the Company ceased to be a shell company in July 2022. In reaching the conclusion that the Company is not a “shell company”, we note that although the Company has since ceased operating activities, Rule 405 promulgated under the Securities Act of 1933, as amended, defines a “shell company” as a company “that has :**(1)** No or nominal operations; and **(2)** Either: **(i)** No or nominal assets; **(ii)** Assets consisting solely of cash and cash equivalents; or **(iii)** Assets consisting of any amount of cash and cash equivalents and nominal other assets.” The Company’s balance sheet as of December 31, 2023 reflects \$446,000 of non-cash assets and thus the Company does not fall within the definition of “shell company.”

No person other than OTC Markets Group is entitled to rely on this letter, but OTC Markets Group has full and complete permission and rights to publish this letter in the OTC Disclosure and News Service for viewing by the public and regulators.

Very truly yours,



PHILIP D. FORLENZA

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