NOTIFICATION OF LATE FILING

Name of the Issue	r: <u>RIMROCK GOLD CO</u>	<u>RP.</u>	
Check One:	☐ Annual Report	□ Quarterly Report	☐ Interim Report
For Period Ended:	NOVEMBER 30, 2023		
Address of Principal Executive Office: 88 BLUE JAYS WAY #1709, TORONTO, ONTARIO, M5V0L7			

Reason for Delay in Posting Financial Report: State below in reasonable detail why the Annual/Quarterly Report could not be filed within the prescribed time period.

The Company is still in the process of compiling required information to complete the Quarterly Report and its accounting firm requires additional time to complete its review of the financial statements for the quarter ended November 30, 2023 to be incorporated in the Quarterly Report. The Registrant anticipates that it will file the Quarterly Report no later than the fifth calendar day following the prescribed filing date.

Anticipated Filing Date:

[Please note that the filing of this notification grants issuers 5 additional calendar days to post a Quarterly or Interim Report and 15 calendar days to post an Annual Report.]
JANUARY 23, 2024.

Person to contact regarding this notification: Officer/Director Signature:

Date: <u>January 12, 2024</u>
Signature: /s/ <u>Jordan Starkman</u>
Date: <u>January 12, 2024</u>
Signature: /s/ <u>Jordan Starkman</u>

<u>Starkman</u>

Name: Jordan Starkman Name: Jordan Starkman

Title: <u>CEO</u> Title: <u>CEO</u>

Instructions to post Notification of Late Filing in www.OTCIQ.com:

- 1. Fill out this Notification of Late Filing form and convert the file to a PDF
- 2. Log in to www.OTCIQ.com and click "Add Financial Report" on the left hand navigation
- 3. Select Dissemination Date "Immediate"
- 4. Under Report Type, select "Notification of Late Filing"
- 5. Enter Period End Date corresponding to the quarter/fiscal year end date for which this Notice is being filed
- 6. Click "Browse" and select the PDF saved in step 1 above.
- 7. A preview of the document will appear next. Please make sure to review the entire document & scroll down to click the "**Submit**" button. Your Notification of Late Filing will appear within a few minutes on otcmarkets.com

Alternative Reporting companies on the Pink Current tier may utilize the Notification of Late Filing to receive the extension. The Notification must be submitted by the applicable reporting deadline to qualify for the extension.

OTCQB and OTCQX non-SEC reporting companies may also post this document to remain compliant with OTC reporting requirements.

<u>Conditional Filing Relief for Companies Affected by the Coronavirus:</u> Issuer must specifically disclose a summary of why relief is needed in the Notification of Late Filing in order to receive the 45 day extension.