

OTC Disclosure Statement

AmeraMex International, Inc. dba Hamre Equipment

A Nevada Corporation

3930 Esplanade

Chico, CA 95973

Phone 530-895-8955

Fax 530-895-8959

lee@ammx.net

www.ammx.net

www.hamreequipment.com

SIC Code 42380

Year-end Report

For the Period Ending: 09.30.2023

(the "Reporting Period")

As of September 30, 2023, the number of shares outstanding of our Common Stock was: 14,829,155.

The number of shares from the previous period ending June 30, 2023, was 14,829,155.

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: No: (Double-click and select "Default Value" to check)

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: No:

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: No:

1) Name of the issuer and its predecessors (if any)

AmeraMex International, Inc.

Incorporated as Hamre Equipment Inc., in California 11/17/1989

Merged into AmeraMex International Inc. in California 02/27/2007

Incorporated as AmeraMex International Inc., in Nevada 05/19/1990

AmeraMex International Inc. is an active Nevada corporation.

Has the issuer or any of its predecessors ever been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: No:

2) Security Information

Trading symbol: AMMX
Exact title and class of securities outstanding: Common
CUSIP: 02356P209
Par or stated value: \$0.01

Total shares authorized: 1,000,000.000 as of date: September 30, 2023
Total shares outstanding: 14,829,155 as of date: September 30, 2023
Number of shares in the Public Float²: 6,509,794 as of date: September 30, 2023
Total number of shareholders of record: 409 as of date: September 30, 2023

Additional class of securities (if any):

Trading symbol: AMMX
Exact title and class of securities outstanding: Preferred
CUSIP: 02356P209
Par or stated value: \$0.01
Total shares authorized: 5,000,000 as of date: September 30, 2023
Total shares outstanding: 0 as of date: September 30, 2023

Transfer Agent

Name: Pacific Stock Transfer Co
Phone: 702.361.3033
Email: deidre@pacificstocktransfer.com

Is the Transfer Agent registered under the Exchange Act?³ Yes: No:

3) Issuance History

² "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors, and control persons.

³ To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods:

Number of Shares outstanding as of <u>December 31, 2021</u>		Opening Balance:							
		Common: 14.6 mil							
		Preferred: 5.0 mil							
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or canceled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individuals with voting/investment control disclosed).	Reason for share issuance (e.g., for cash or debt conversion) OR Nature of Services Provided (if applicable)	Restricted or Unrestricted as of this filing?	Exempt or Registr Type?
	new	200,000	common		no	David Shapiro	marketing	restricted	
Shares Outstanding on 12/31/2022 09/30/2023		Ending Balance:							
		Common: 14,829,155 mil							
		Preferred: 5.0 mil							

B. Debt Securities, Including Promissory and Convertible Notes

Check this box if there are no outstanding promissory, convertible notes, or debt arrangements X
 Use the chart and additional space below to list and describe any issuance of promissory notes, convertible notes, or convertible debentures **in the past two completed fiscal years and any subsequent interim period.**

4) Financial Statements

A. The following financial statements were prepared in accordance with:

U.S. GAAP

IFRS

B. The financial statements for this reporting period were prepared by (name of individual)⁴:

Name: Hope Stone
Title: CFO
Relationship to Issuer: Employed as CFO

The Balance sheet, statement of income, statement of cash flows, and financial notes will be filed separately on or before November 23, 2023, through OTCIQ under Financial Statements for the period ended September 30, 2023.

Description of Issuer's Business, Products, and Services

AmeraMex International, Inc. sells, leases, and rents heavy equipment to companies/organizations within the construction/infrastructure industry, shipping/logistics/ mining, commercial farming, logging, and forestry conservation. AmeraMex International, with customers in the Americas and Africa, has over 30 years of experience in heavy equipment sales and Services. AmeraMex International sells and leases top-of-the-line equipment from manufacturers such as Taylor Machine Works Inc., Magni Telescopic, ASV Holdings, and The First Green Company.

Issuer's Facilities

AmeraMex International leases its facilities from the Lee Hamre Trust of 1998 in the amount of \$9,800 per month on a five-year term renewable. The property is 4.5 acres with freeway frontage and 12,000 feet under roof plus 2,000 feet of office space. There is also a separate building for sandblasting and another for painting.

Officers, Directors, and Control Persons

Name of Officer/Director and Control Person	Affiliation with Company (e.g., Officer/Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
Lee Hamre	CEO and Chairman	Chico, CA	6,163,657	<u>Common</u>	42%	
Hope Stone	CFO	Durham, CA	=	=	=	
George Anast	Board Member	Sacramento, CA	-	-	-	
Michael Maloney	Board Member	Chico, CA	260,000	<u>Common</u>	2%	
Brian Hamre	President and Board Member	Chico, CA	60,000	<u>Common</u>	0%*	
Jeffery Morris	Board Member	Laguna Beach, CA	-	=	-	

*Indicates less than 1 percent

8) Legal/Disciplinary History

A. Please identify whether any of the persons listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses).

NA

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended, or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended, or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities.

NA

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding, or judgment has not been reversed, suspended, or vacated; or

NA

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities.

NA

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

NA

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers:

Securities Counsel

Name: James Wigginton
Firm: Orrick, Herrington & Sutcliffe LLP
Phone: 530.895.8955

Investor Relations Consultant

Name: Marty Tullio
Firm: McCloud Communications LLC
Phone: 949.632.1900
Email: marty@mccloudcommunications.com

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities).

The certifications shall follow the format below:

I, Lee Hamre certify that:

1. I have reviewed this quarter-end June 30, 2023, disclosure statement of AmeraMex International, Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, considering the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: June 30, 2023

CEO




Lee Hamre, CEO, AmeraMex International Inc.

I Brian Hamre certify that:

1. I have reviewed this quarter-end September 30, 2023, disclosure statement of AmeraMex International, Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, considering the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations, and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: September 30, 2023

President:



Brian Hamre, President, AmeraMex International Inc.

AMERAMEX INTERNATIONAL, INC.
UNAUDITED STATEMENTS OF OPERATIONS

	THREE MONTHS ENDED SEPTEMBER 30,		NINE MONTHS ENDED SEPTEMBER 30,	
	2023	2022	2023	2022
REVENUES				
Sales of Equipment and Other Revenues	\$ 756,581	\$ 7,303,783	5,716,647	\$ 13,904,722
Rentals and Leases	454,154	180,957	1,024,077	910,172
Total Sales	1,210,735	7,484,740	6,740,724	14,814,894
COST OF SALES				
Sales of Equipment and Other Revenues	685,268	4,845,129	4,316,879	10,197,658
Rentals and Leases	154,261	108,081	521,029	415,805
Total Cost of Sales	839,529	4,953,210	4,837,908	10,613,463
GROSS PROFIT	371,206	2,531,530	1,902,816	4,201,431
OPERATING EXPENSES				
Selling Expense	87,549	441,216	840,930	994,721
General and Administrative	84,329	386,505	622,358	989,114
Total Operating Expenses	171,878	827,721	1,463,288	1,983,835
Profit (loss) From Operations	199,328	1,703,809	439,528	2,217,596
OTHER INCOME (EXPENSE)				
Interest Expense, net	(218,551)	(275,793)	(503,990)	(549,924)
Loss from Early Extinguishment of Debt	(28,446)	(18,021)	(67,536)	(33,366)
Gain of Sale of Asset	1,393	215,624	63,740	215,624
Other Income (Expense)	1,393	(174,292)	63,740	175,842
Total Other Income (Expense)	(245,604)	(252,482)	(507,786)	(191,824)
INCOME BEFORE PROVISION for INCOME TAXES	(46,276)	1,451,327	(68,258)	2,025,772
PROVISION for INCOME TAXES	(13,653)	522,478	(20,136)	598,264
NET INCOME	\$ (32,623)	\$ 928,849	\$ (48,122)	\$ 1,427,508
Weighted Average Shares Outstanding:				
Basic	14,829,155	14,829,155	14,829,155	14,829,155
Diluted	14,829,155	14,829,155	14,829,155	14,829,155
Earnings (loss) per Share				
Basic	\$ 0.00	\$ 0.05	\$ 0.00	\$ 0.09
Diluted	\$ 0.00	\$ 0.05	\$ 0.00	\$ 0.09

AMERAMEX INTERNATIONAL, INC.
UNAUDITED BALANCE SHEETS

SEPTEMBER 30, 2023

DECEMBER 31, 2022

Adjustments to reconcile Net Loss to		
Net Cash provided (used) by Operations Activities:		
Depreciation and Amortization	719,468	562,569
Provision (Benefit) for Deferred Income Taxes	(98,615)	534,576
Marketing Services Paid in Stock	-	71,000
Loss on Early Extinguishment of Debt	67,536	33,366
Gain/Loss on Disposal	-	(215,625)
Amortization of Right of Use Asset	19,797	19,797
Amortization and Accretion of Interest	63,556	27,876
Change in Assets and Liabilities:		
Accounts Receivable	374,114	(1,884,657)
Inventory	(5,230,155)	(1,690,298)
ROU Asset	(725,674)	(808,928)
Other Current Assets	88,883	71,016
Accounts Payable	364,610	174,386
Customer Deposits	-	53,522
Deferred Revenue	2,780,474	-
Accrued Expenses	(201,088)	13,727
Lease Liability	725,674	808,928
NET CASH PROVIDED (USED) BY OPERATING ACTIVITIES	<u>(1,099,542)</u>	<u>(801,236)</u>
INVESTING ACTIVITIES:		
Payments for Property & Equipment	(179,860)	(408,199)
Payments for Rental Equipment	-	(233,347)
Proceeds (Payments) for Rental Equipment	(1,484,582)	360,000
NET CASH USED BY INVESTING ACTIVITIES	<u>(1,664,442)</u>	<u>(281,546)</u>
FINANCING ACTIVITIES:		
Proceeds from Notes Payable	563,330	2,117,692
Payments on Notes Payable	(733,470)	(1,370,027)
Payment on Note Payable - Related Party	269,159	-
Joint Venture Liability	(227,503)	105,003
Net Borrowing (Repayments) Under Lines of Credit	2,142,189	(406,818)
NET CASH PROVIDED (USED) BY FINANCING ACTIVITIES	<u>2,013,705</u>	<u>445,850</u>
NET INCREASE (DECREASE) IN CASH & CASH EQUIVALENTS	<u>(750,279)</u>	<u>(636,932)</u>
Cash and Cash Equivalents, BEGINNING OF PERIOD	<u>1,032,209</u>	<u>995,611</u>
Cash and Cash Equivalents, END OF PERIOD	<u>281,930</u>	<u>358,679</u>
CASH PAID FOR:		
Interest	543,573	564,478
Income Taxes	800	800
SUPPLEMENTAL DISCLOSURE OF NON-CASH INVESTING AND FINANCING ACTIVITIES:		
Transfer of Inventory to Rental Equipment	1,666,085	-
Equipment Financed under Capital Leases	779,160	-
Transfer of Rental Equipment to Inventory	-	563,750

AMERAMEX INTERNATIONAL, INC.
UNAUDITED STATEMENTS OF STOCKHOLDERS' EQUITY (DEFICIT)
FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2023 AND 2022

	Common Stock		Additional Paid-in Capital	Accumulated Deficit	Total Stockholders' Equity/ (Deficit)
	Balance	Shares Amount			
December 31, 2021	14,629,155	\$ 14,629	\$ 21,600,734	\$ (18,335,686)	\$ 3,279,677
Stock for Services	200,000	200	70,800		\$ 71,000

Net Income	-	-	-	1,427,509	1,427,509
September 30, 2022	<u>14,829,155</u>	<u>\$ 14,829</u>	<u>\$ 21,671,534</u>	<u>\$ (16,908,177)</u>	<u>\$ 4,778,186</u>
December 31, 2022	<u>14,829,155</u>	<u>\$ 14,829</u>	<u>\$ 21,671,534</u>	<u>\$ (17,334,360)</u>	<u>\$ 4,352,003</u>
Net Income	-	-	-	(48,122)	(48,122)
September 30, 2023	<u>14,829,155</u>	<u>\$ 14,829</u>	<u>\$ 21,671,534</u>	<u>\$ (17,382,482)</u>	<u>\$ 4,303,881</u>
	14,829,155	14,829	21,671,534	(17,382,482)	4,303,881
	-	-	-	-	-

news

FOR IMMEDIATE RELEASE

CORRECT AND REPLACE

Ameramex International Reports Third Quarter and Nine-Month Financials for the Period Ended September 30, 2023

Ameramex CEO is Hosting a Shareholder Conference call November 20, 2023, at 9:00 a.m. PDT

CHICO, CA – November 17, 2023 – **Ameramex International, Inc.** (OTC:AMMX), a provider of heavy equipment for logistics companies, infrastructure construction, and forestry conservation, reported financial results for its third quarter ended September 30, 2023.

Ameramex CEO Lee Hamre commented, “2022 was a great year for revenue and net income. Although we initiated cost-savings measures during 2022, they were not enough to offset the tremendous cost explosion and rising inflation that is plaguing us this year. Rising material costs, interest rates and inflation have created uncertainty within our target markets which has created a downturn in sales during the last nine months.

“In the last quarter of 2022 and in June and August of this year we have signed over \$10 million in rental agreements. Unfortunately, this does not equate to \$10 million in *revenue* when the equipment shipped, as it does with a sale. The rental revenue is recorded monthly, which gives the company a steady stream of cash flow.

“I would like to add that the entire Ameramex team is razor focused on sales, cost containment and profitability,” said Hamre.”

Statement of Operations for the Quarter Ended September 30, 2023

The Company reported revenue of approximately \$1.2 million versus revenue of \$7.5 million for the comparable 2022 quarter.

Gross profit for the quarter was \$371,206, compared to gross profit of \$2.5 million for the comparable 2022 quarter.

Gross profit as a percentage of sales was 30 percent for the quarter compared to gross profit, as a percentage of sales was 33 percent for the comparable 2022 quarter.

Profit from operations \$199,328 for the quarter, compared to a loss from operations of \$1.7 million for the comparable 2022 quarter.

Net loss for the quarter was (\$32,623) compared to net income of \$928,849 for the comparable

2022 quarter.

Earnings per share (EPS) were \$0.00 for the quarter compared to EPS of \$0.05 for the comparable 2022 quarter.

Statement of Operations for the Nine-Month period Ended September 30, 2023

The company reported revenue of approximately \$6.7 million versus revenue of \$14.8 million for the comparable 2022 period.

Gross profit for the period was \$1.9 million compared to gross profit of \$4.2 million for the comparable 2022 period.

Gross profit, as a percentage of sales, was 28 percent for the period compared to gross profit, as a percentage of sales, of 28 percent for the comparable period.

Profit from operations \$438,528 for the nine-month period, compared to profit from operations of \$2.2 million for the comparable 2022 nine-month period.

Net loss for the nine-month period was (\$48,122) compared to net income of \$1.4 million for the comparable nine-month period of 2022.

Earnings per share (EPS) were \$0.00 for the period compared to EPS of \$0.09 for the comparable 2022 nine-month period.

Balance Sheet for the Nine-Month Period Ended September 30, 2023

Total Assets were \$18.2 million, a \$4.9 million increase due in part to an increase in rental equipment.

Total Liabilities were \$13.9 million, a \$4.9 million increase due in part to an increase in the Company's credit line, lease liability and deferred income.

The \$10 million leases are not recognized as revenue but as Deferred Revenue, which is a Liability. This results in a higher inventory, an asset, and higher liability, Deferred Revenue.

Please join the Company's management team November 20 at 12:00 p.m. PDT for a shareholder update. The conference call dial-in number for both U.S. and international callers is 1.201.689.8560. Please dial the conference center five minutes before the call begins and ask the operator for the AmeraMex conference call. An audio replay of the call will be available from November 20, 2023, at 3:00 p.m. Eastern Time until December 4, 2023, at 11:59 p.m. Eastern Time. The replay is accessible by dialing 1.412.317.6671 and entering pin number 13734791.

AmeraMex International

AmeraMex International sells, leases, and rents heavy equipment to companies within multiple industries including construction, logistics, mining, and lumber. The company has over 30 years of

experience in heavy equipment sales and service. Follow AmeraMex on Twitter @ammx_intl and visit the AmeraMex website, www.AMMX.net or www.hamreequipment.com for additional information and equipment videos.

Forward-Looking Statement

Statements made in this news release that are not historical or current facts are “forward-looking statements” made pursuant to the safe harbor provisions of Section 27A of the Securities Act of 1933 (the “Act”) and Section 21E of the Securities Exchange Act of 1934. These statements often can be identified using terms such as “may,” “expect,” “believe,” “anticipate,” “estimate,” “approximate” “continue,” or the negative thereof. We intend that such forward-looking statements be subject to the safe harbors for such statements. We wish to caution readers not to place undue reliance on any such forward-looking statements, which speak only as of the date made. Any forward-looking statements represent management’s best judgment as to what may occur in the future. However, forward-looking statements are subject to risks, uncertainties and key factors beyond our control that could cause actual results and events to differ materially from historical results of operations and events and those presently anticipated or projected. We disclaim any obligation subsequently to revise any forward-looking statements to reflect events or circumstances after the date of such statement or to reflect the occurrence of anticipated or unanticipated events.

Investor and Media Relations

McCloud Communications, LLC

Marty Tullio, Managing Member

Office: 949.632.1900 or Marty@McCloudCommunications.com

AMERAMEX INTERNATIONAL, INC.
UNAUDITED STATEMENTS OF OPERATIONS

	THREE MONTHS ENDED SEPTEMBER 30,		NINE MONTHS ENDED SEPTEMBER 30,	
	2023	2022	2023	2022
REVENUES				
Sales of Equipment and Other Revenues	\$ 756,581	\$ 7,303,783	5,716,647	\$ 13,904,722
Rentals and Leases	454,154	180,957	1,024,077	910,172
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COST OF SALES				
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GROSS PROFIT				
	371,206	2,531,530	1,902,816	4,201,431
OPERATING EXPENSES				
Selling Expense	87,549	441,216	840,930	994,721
General and Administrative	84,329	386,505	622,358	989,114
Total Operating Expenses	171,878	827,721	1,463,288	1,983,835
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OTHER INCOME (EXPENSE)				
Interest Expense, net	(218,551)	(275,793)	(503,990)	(549,924)
Loss from Early Extinguishment of Debt	(28,446)	(18,021)	(67,536)	(33,366)
Gain of Sale of Asset		215,624	215,624	215,624
Other Income (Expense)	1,393	(174,292)	63,740	175,842
Total Other Income (Expense)	(245,604)	(252,482)	(507,786)	(191,824)
INCOME BEFORE PROVISION for INCOME TAXES				
	(46,276)	1,451,327	(68,258)	2,025,772
PROVISION for INCOME TAXES				
	(13,653)	522,478	(20,136)	598,264
NET INCOME				
	\$ (32,623)	\$ 928,849	\$ (48,122)	\$ 1,427,508
Weighted Average Shares Outstanding:				
Basic	14,829,155	14,829,155	14,829,155	14,829,155
Diluted	14,829,155	14,829,155	14,829,155	14,829,155
Earnings (loss) per Share				
Basic	\$ 0.00	\$ 0.05	\$ 0.00	\$ 0.09
Diluted	\$ 0.00	\$ 0.05	\$ 0.00	\$ 0.09

AMERAMEX INTERNATIONAL, INC.
UNAUDITED BALANCE SHEETS

	<u>SEPTEMBER 30, 2023</u>	<u>DECEMBER 31, 2022</u>
ASSETS		
Current Assets:		
Cash	\$ 281,930	\$ 1,032,209
Accounts Receivable, Net	744,660	1,118,774
Inventory, Net	11,505,978	6,275,823
Other Current Assets	229,924	318,807
Total Current Assets	<u>12,762,492</u>	<u>8,745,613</u>
Property and Equipment, Net	970,777	1,047,602
Rental Equipment, Net	2,100,269	1,078,470
Joint Venture Asset	177,000	-
Operating Lease ROU Asset	725,674	788,733
Financing Lease ROU Asset	1,199,668	1,330,732
Other Assets	251,615	329,178
Total Other Assets	<u>5,425,003</u>	<u>4,574,715</u>
TOTAL ASSETS	<u>\$ 18,187,495</u>	<u>\$ 13,320,328</u>
 LIABILITIES & STOCKHOLDERS' EQUITY		
Current Liabilities:		
Accounts Payable	\$ 1,564,413	\$ 1,199,803
Accrued Expenses	120,972	322,060
Joint Venture Liability	-	227,503
Lines of Credit	860,280	1,327,715
Notes Payable, Current Portion	2,150,581	1,499,018
Lease Liability	317,202	317,202
Deferred Revenue	556,095	-
Total Current Liabilities	<u>5,569,543</u>	<u>4,893,301</u>
Long-Term Liabilities		
Deferred Tax Liabilities, Net	551,564	650,179
Related Party Note	269,159	-
Lines of Credit	3,567,255	-
Notes Payable, Net of Current Portion	93,574	1,609,853
Lease Liability, Net of Current Portion	1,608,140	1,813,389
Deferred Revenue, Net of Current Portion	2,224,379	-
Total Long-Term Liabilities	<u>8,314,071</u>	<u>4,073,421</u>
TOTAL LIABILITIES	<u>13,883,614</u>	<u>8,966,722</u>
Commitments and Contingencies (Note 11)	-	-
 STOCKHOLDERS' EQUITY:		
Shareholders' Equity		
Preferred Stock, \$0.001 par value, 5,000,000 shares authorized, no shares issued and outstanding	-	-
Common Stock, \$0.001 par value, 1,000,000,000 shares authorized, 14,829,155 shares issued and outstanding at September 30, 2023 and December 31, 2022	14,829	14,829
Additional Paid-In Capital	21,671,534	21,671,534
Accumulated Deficit	(17,382,482)	(17,332,757)
Total Stockholders' Equity	<u>4,303,881</u>	<u>4,353,606</u>
TOTAL LIABILITIES & STOCKHOLDERS' EQUITY	<u>\$ 18,187,495</u>	<u>\$ 13,320,328</u>

AMERAMEX INTERNATIONAL, INC.
UNAUDITED STATEMENTS OF CASH FLOW

NINE MONTHS ENDED SEPTEMBER 30,

	<u>2023</u>	<u>2022</u>
OPERATING ACTIVITIES:		
Net Income	(48,122)	1,427,509
Adjustments to reconcile Net Loss to		
Net Cash provided (used) by Operations Activities:		
Depreciation and Amortization	719,468	562,569
Provision (Benefit) for Deferred Income Taxes	(98,615)	534,576
Marketing Services Paid in Stock	-	71,000
Loss on Early Extinguishment of Debt	67,536	33,366
Gain/Loss on Disposal	-	(215,625)
Amortization of Right of Use Asset	19,797	19,797
Amortization and Accretion of Interest	63,556	27,876
Change in Assets and Liabilities:		
Accounts Receivable	374,114	(1,884,657)
Inventory	(5,230,155)	(1,690,298)
ROU Asset	(725,674)	(808,928)
Other Current Assets	88,883	71,016
Accounts Payable	364,610	174,386
Customer Deposits	-	53,522
Deferred Revenue	2,780,474	-
Accrued Expenses	(201,088)	13,727
Lease Liability	725,674	808,928
NET CASH PROVIDED (USED) BY OPERATING ACTIVITIES	(1,099,542)	(801,236)
INVESTING ACTIVITIES:		
Payments for Property & Equipment	(179,860)	(408,199)
Payments for Rental Equipment	-	(233,347)
Proceeds (Payments) for Rental Equipment	(1,484,582)	360,000
NET CASH USED BY INVESTING ACTIVITIES	(1,664,442)	(281,546)
FINANCING ACTIVITIES:		
Proceeds from Notes Payable	563,330	2,117,692
Payments on Notes Payable	(733,470)	(1,370,027)
Payment on Note Payable - Related Party	269,159	-
Joint Venture Liability	(227,503)	105,003
Net Borrowing (Repayments) Under Lines of Credit	2,142,189	(406,818)
NET CASH PROVIDED (USED) BY FINANCING ACTIVITIES	2,013,705	445,850
NET INCREASE (DECREASE) IN CASH & CASH EQUIVALENTS	(750,279)	(636,932)
Cash and Cash Equivalents, BEGINNING OF PERIOD	1,032,209	995,611
Cash and Cash Equivalents, END OF PERIOD	281,930	358,679
CASH PAID FOR:		
Interest	543,573	564,478
Income Taxes	800	800
SUPPLEMENTAL DISCLOSURE OF NON-CASH INVESTING AND FINANCING ACTIVITIES:		
Transfer of Inventory to Rental Equipment	1,666,085	-
Equipment Financed under Capital Leases	779,160	-
Transfer of Rental Equipment to Inventory	-	563,750

AMERAMEX INTERNATIONAL, INC.
UNAUDITED STATEMENTS OF STOCKHOLDERS' EQUITY (DEFICIT)
FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2023 AND 2022

<u>Balance</u>	<u>Common Stock</u>		<u>Additional Paid-in Capital</u>	<u>Accumulated Deficit</u>	<u>Total Stockholders' Equity/ (Deficit)</u>
	<u>Shares</u>	<u>Amount</u>			
December 31, 2021	14,629,155	\$ 14,629	\$ 21,600,734	\$ (18,335,686)	\$ 3,279,677
Stock for Services	200,000	200	70,800		\$ 71,000
Net Income	-	-	-	1,427,509	1,427,509
September 30, 2022	<u>14,829,155</u>	<u>\$ 14,829</u>	<u>\$ 21,671,534</u>	<u>\$ (16,908,177)</u>	<u>\$ 4,778,186</u>
December 31, 2022	<u>14,829,155</u>	<u>\$ 14,829</u>	<u>\$ 21,671,534</u>	<u>\$ (17,334,360)</u>	<u>\$ 4,352,003</u>
Net Income	-	-	-	(48,122)	(48,122)
September 30, 2023	<u>14,829,155</u>	<u>\$ 14,829</u>	<u>\$ 21,671,534</u>	<u>\$ (17,382,482)</u>	<u>\$ 4,303,881</u>
	14,829,155	14,829	21,671,534	(17,382,482)	4,303,881
	-	-	-	-	-

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