

FLAMERET, INC.
CONDENSED FINANCIAL STATEMENTS - UNAUDITED
for the Year Ended
31 August 2023

**Company formed in Nevada on 13 August 2009 (Registered ID
NV20091134270) and moved its domicile to Wyoming on 29
November 2010 (Registered ID:2010-000593209)**

FLAMERET, INC.**Balance Sheets****(Unaudited)**

| | August 31, 2023 | August 31, 2022 |
|--|----------------------------|----------------------------|
| <u>ASSETS</u> | | |
| INVESTMENTS | | |
| Investment in subsidiary company | \$ 500 | \$ 500 |
| CURRENT ASSETS | | |
| Cash | \$ - | \$ 19 |
| Prepaid expenses | 2,145 | 2,145 |
| Total Current Assets | 2,145 | 2,164 |
| TOTAL ASSETS | 2,645 | 2,664 |
| <u>LIABILITIES AND STOCKHOLDERS' (DEFICIT)</u> | | |
| CURRENT LIABILITIES | | |
| Accounts payable and accrued expenses | 1,222,567 | 1,173,141 |
| Accrued interest payable | 236,681 | 218,845 |
| Accrued salaries | 1,776,651 | 1,716,651 |
| Intra-Group balances | 3,331 | 3,331 |
| Common stock adjustment to actual market value - Bid | 474,307 | 923,651 |
| Notes payable - related parties | 129,585 | 129,585 |
| Notes payable - non-related parties | 148,500 | 148,500 |
| Total Current Liabilities | 3,991,622 | 4,313,704 |
| TOTAL LIABILITIES | 3,991,622 | 4,313,704 |
| STOCKHOLDERS' EQUITY (DEFICIT) | | |
| Series A Preferred stock, \$0.0001 par value, 1,000,000 shares authorized, 10 shares issued and outstanding. | 1 | 1 |
| Series B Preferred stock, \$0.0001 par value, 10,000,000 shares authorized, 2,135,000 issued and outstanding respectively. | 214 | 214 |
| Series C Preferred stock, \$0.0001 par value, 10,000,000 shares authorized, no shares issued and outstanding. | - | - |
| Series D Preferred stock, \$0.0001 par value, 30,000,000 shares authorized, no shares issued and outstanding. | - | - |
| Series E Preferred stock, \$0.0001 par value, 30,000,000 shares authorized, 1,945,614 and 1,822,914 shares issued and outstanding, respectively. | 195 | 195 |
| Series F Preferred stock, \$0.0001 par value, 10,000,000 shares authorized, 500,000 shares issued and outstanding. | 50 | 50 |
| Common stock, \$0.0001 par value, 500,000,000 shares authorized, 249,635,620 shares issued and outstanding. | 24,964 | 24,964 |
| Additional paid-in capital | 5,924,684 | 5,475,340 |
| Stock subscriptions receivable | (7,633) | (7,633) |
| Accumulated deficit during the development stage | (9,931,452) | (9,804,171) |
| Total Stockholders' Equity (Deficit) | (3,988,977) | (4,311,040) |
| TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY (DEFICIT) | \$ 2,645 | \$ 2,664 |

The accompanying notes are an integral part of these financial statements.

FLAMERET, INC.

Condensed Statement of Operations
(Unaudited)

| | For the Three Months Ended August 31, | | For the Year Ended August 31, | | From Inception on August 13, 2009 Through August 31, 2023 |
|---|--|--------------------|----------------------------------|-------------------|--|
| | 2023 | 2022 | 2023 | 2022 | |
| REVENUE | - | - | - | - | - |
| OPERATING EXPENSES | | | | | |
| General and administrative expenses | 21,512 | 46,379 | 108,345 | 122,271 | 2,295,523 |
| Impairment of intangible assets | - | - | - | - | 500,000 |
| Professional fees | 600 | 14,995 | 1,100 | (316,238) | 6,127,974 |
| Total Operating Expenses | 22,112 | 61,374 | 109,445 | (193,967) | 8,923,497 |
| PROFIT/(LOSS) FROM OPERATIONS | (22,112) | (61,374) | (109,445) | 193,967 | (8,923,497) |
| OTHER INCOME (EXPENSES) | | | | | |
| Gain on settlement of debt | - | - | - | - | (698,481) |
| Interest expense | (4,459) | (4,459) | (17,836) | (17,836) | (309,474) |
| Total Other Income (Expenses) | (4,459) | (4,459) | (17,836) | (17,836) | (1,007,955) |
| PROFIT/(LOSS) BEFORE INCOME TAXES | (26,571) | (65,833) | (127,281) | 176,131 | (9,931,452) |
| Provision for income taxes | - | - | - | - | - |
| NET PROFIT/(LOSS) | (26,571) | (65,833) | (127,281) | 176,131 | (9,931,452) |
| OTHER COMPREHENSIVE INCOME (LOSS) | | | | | |
| Foreign currency translation adjustments | - | - | - | - | - |
| TOTAL COMPREHENSIVE PROFIT/(LOSS) | <u>\$ (26,571)</u> | <u>\$ (65,833)</u> | <u>\$ (127,281)</u> | <u>\$ 176,131</u> | <u>\$ (9,931,452)</u> |
| NET LOSS PER COMMON SHARE | | | | | |
| - BASIC AND DILUTED | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | |
| WEIGHTED AVERAGE NUMBER OF COMMON SHARES OUTSTANDING | 249,635,620 | 249,635,620 | 249,635,620 | 249,635,620 | |

The accompanying notes are an integral part of these condensed financial statements.

FLAMERET, INC.

Condensed Statement of Cash Flows
(Unaudited)

| | For the Year Ended | | From Inception |
|---|---------------------------|--------------|------------------------|
| | August 31, | | on August 13, |
| | 2023 | 2022 | 2009 Through |
| | | | August 31, 2023 |
| CASH FLOWS FROM OPERATING | | | |
| ACTIVITIES: | | | |
| Net Profit/(Loss) | \$ (127,281) | \$ (71,583) | \$ (9,931,452) |
| Adjustments to reconcile net Profit/(loss) to net used by operating activities: | | | |
| Expenses paid on behalf of the Company by a related party | - | - | 497,592 |
| Impairment of intangible assets | - | - | 500,000 |
| Gain (Loss) on settlement of debt | - | - | 698,481 |
| Related party notes payable issued/(redeemed) | - | - | 366,660 |
| Un-related party notes payable issued/(redeemed) | - | - | (34,150) |
| Amortization of expenses prepaid with common stock | - | - | 44,307 |
| Notes payable issued for services | - | - | 142,600 |
| Preferred stock issued for services | - | - | 826,738 |
| Common stock issued for services | - | - | 3,541,611 |
| Changes in operating assets and liabilities | | | |
| Accounts receivable and prepaid expenses | - | - | 798 |
| Accounts payable and accrued expenses | 127,262 | 71,605 | 3,239,075 |
| Intra-Group balances | - | - | 2,752 |
| Net Cash Provided by Operating Activities | (19) | 22 | (104,988) |
| CASH FLOWS FROM FINANCING | | | |
| ACTIVITIES: | | | |
| Purchase of investment in subsidiary | - | - | (500) |
| Changes in related party payables | - | - | (43,662) |
| Proceeds from notes payable | - | - | 34,150 |
| Proceeds from subscriptions receivable | - | - | 8,500 |
| Changes in common stock | - | - | (1,786) |
| Contributed capital | - | - | 2,500 |
| Changes in preferred stock | - | - | 105,786 |
| Net Cash Used in Financing Activities | - | - | 104,988 |
| NET INCREASE (DECREASE) IN CASH | (19) | 22 | - |
| CASH AT BEGINNING OF PERIOD | 19 | 16 | - |
| CASH AT END OF PERIOD | \$ - | \$ 38 | \$ - |
| SUPPLEMENTAL DISCLOSURES OF | | | |
| CASH FLOW INFORMATION: | | | |
| CASH PAID FOR: | | | |
| Interest | \$ - | \$ - | \$ 17,901 |
| NON CASH FINANCING ACTIVITIES: | | | |
| Related party note payable issued for purchase of intangible asset | - | - | 500,000 |
| Preferred stock issued in conversion of debt | - | - | 1,133,145 |
| Common stock issued in conversion of debt | - | - | 70,080 |
| Common stock issued upon conversion of preferred stock | - | - | 19,059 |
| Common stock issued for prepaid services | - | - | 47,250 |
| Common stock issued for stock subscriptions receivable | - | - | 7,633 |

The accompanying notes are an integral part of these condensed financial statements.

FLAMERET, INC.**Statement of Stockholders Equity
(Unaudited)****STATEMENT OF STOCKHOLDERS EQUITY (NOTE 4)**

The following table summarizes changes in Company equity accounts during 2021, 2022 and 2023:

| | <i>Common Stock</i> | <i>Preference Stock A - F</i> | <i>Additional Paid-in Capital & Revaluation</i> | <i>Retained Earnings</i> |
|--|--------------------------------|--|--|-------------------------------------|
| Balance at September 1, 2022 | 24,964 | 460 | 5,475,340 | (9,804,171) |
| Common Stock revaluation at Closing Bid prices | | | 399,417 | |
| Net Deficit | | | | (127,281) |
| Balance at August 31, 2023 | 24,964 | 460 | 5,874,757 | (9,931,452) |
| Balance at September 1, 2021 | 24,964 | 460 | 4,551,688 | (9,652,012) |
| Common Stock revaluation at Closing Bid prices | | | 923,652 | |
| Net (Deficit)/Surplus | | | | (152,159) |
| Balance at August 31, 2022 | 24,964 | 460 | 5,475,340 | (9,804,171) |

FLAMERET, INC.
Notes to Financial Statements
(Unaudited)

NOTE 1 - NATURE OF BUSINESS AND SIGNIFICANT ACCOUNTING POLICIES

Nature of Business

The Company was formed to market a range of fire retardants and treatments that could be used for a wide range of materials and be in liquid, powder or spray formats. Our products aim to significantly change the application of retardants by creating non-toxic products which do not noticeably alter the feel or texture of the end product. Our products will also meet the legislation standards that have been passed or are planned, thus making end products easier to handle and cost effective, as well as being non-toxic, environmentally friendly and safe for the end user.

Basis of Accounting

The accompanying financial statements and related notes include the activity of the Company and have been prepared in accordance with accounting principles generally accepted in the United States of America ("US GAAP").

Development Stage Company Classification

The Company has previously been considered to be in the development stage as defined by Financial Accounting Standards Board ("FASB") Accounting Standards Codification ("ASC") 915. This standard requires companies to report their operations, shareholders equity and cash flows from inception through the reporting date. The Company will continue to be reported as a development stage entity until, among other factors, revenues are generated from management's intended operations. Management has provided financial data since inception (August 13, 2009). Whilst Flameret, Inc is still in the development stage, its subsidiary, Wonky House Foods, Inc - See Note 13, is a fully trading company. This classification for the group is therefore deemed to no longer apply.

Accounting Method

The Company's financial statements are prepared using the accrual method of accounting. The Company has elected an August 31 year-end.

Use of Estimates

The preparation of financial statements in conformity with US GAAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amount of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Cash and Cash Equivalents

We maintain cash balances in non-interest-bearing accounts, which do not currently exceed federally insured limits. For the purpose of the statements of cash flows, all highly liquid investments with an original maturity of three months or less are considered to be cash equivalents.

Impairment of Long-Lived Assets

The Company follows the provisions of ASC 360 for its long-lived assets. The Company's long-lived assets, which include test equipment and purchased intellectual property rights, are reviewed for impairment whenever events or changes in circumstances indicate that the carrying amount of an asset may not be recoverable. During the years ended August 31, 2023, 2022 and 2021 the Company recognized impairment expense of \$Nil, \$Nil and \$Nil respectively.

Income Taxes

The Company accounts for income taxes in accordance with accounting guidance codified as FASB ASC 740 "Income Taxes", which requires that the Company recognize deferred tax liabilities and assets based on the differences between the financial statement carrying amounts and the tax bases of assets and liabilities, using enacted tax rates in effect in the years the differences are expected to reverse. Deferred income tax benefit (expense) results from the change in net deferred tax assets or deferred tax liabilities. A valuation allowance is recorded when it is more likely than not that some or all deferred tax assets will not be realized.

The Company did not identify any material uncertain tax positions on returns that have been or will be filed. The Company did not recognize any interest or penalties for unrecognized tax benefits during the years ending August 31, 2023, 2022 and 2021, nor were any interest or penalties accrued as of August 31, 2023, 2022 and 2021.

Recent Accounting Pronouncements

The Company has evaluated recent accounting pronouncements and their adoption has not had, or is not expected to have, a material impact on the Company's financial position, or statements.

FLAMERET, INC.**Notes to Financial Statements (continued)****(Unaudited)****NOTE 1 - NATURE OF BUSINESS AND SIGNIFICANT ACCOUNTING POLICIES (continued)****Basic and Diluted Loss per Share**

The basic net loss per common share is computed by dividing the net loss by the weighted average number of common shares outstanding during the period. Diluted earnings per common share is computed by dividing the (loss) attributable to common shareholders by the weighted-average number of shares of common stock outstanding during the period increased to include the number of additional shares of common stock that would have been outstanding if the potentially dilutive shares had been issued. For the years ended August 31, 2023, 2022 and 2021, the Company had the following common stock equivalents outstanding that were not included in the computation of diluted net loss per common stock share as their effect would have been anti-dilutive, thereby decreasing the net loss per common share:

| | 2023 | 2022 |
|--------------------------------------|----------------------|----------------------|
| Series B Convertible Preferred Stock | 22,875,000 | 22,875,000 |
| Series E Convertible Preferred Stock | 1,945,614,000 | 1,945,614,000 |
| Series F Convertible Preferred Stock | 21,429 | 21,429 |
| | <u>1,968,510,429</u> | <u>1,968,510,429</u> |

NOTE 2 - GOING CONCERN

The Company's financial statements are prepared using US GAAP applicable to a going concern which contemplates the realization of assets and liquidation of liabilities in the normal course of business. The Company has not yet established an ongoing source of revenues sufficient to cover its operating costs and allow it to continue as a going concern. The ability of the Company to continue as a going concern is dependent on the Company obtaining adequate capital to fund operating losses until it becomes profitable. If the Company is unable to obtain adequate capital, it could be forced to cease operations.

Management's plan to support the Company in its operations and to maintain its business strategy is to raise funds through public and private offerings or from loans, and to rely on officers and directors to perform essential functions with minimal compensation. If the Company requires additional cash and is unable to raise it, it will either have to suspend operations until the cash is raised, or cease business entirely.

The ability of the Company to continue as a going concern is dependent upon its ability to successfully accomplish the plans described in the preceding paragraph and eventually secure other sources of financing and attain profitable operations. The accompanying financial statements do not include any adjustments that might be necessary if the Company is unable to continue as a going concern.

NOTE 3 - CONTINGENCIES AND LITIGATION

At the report date, the company had no material unrecorded contingencies.

NOTE 4- CHANGES IN EQUITY

The following table summarizes changes in Company equity accounts during 2023, 2022 and 2021:

| | <i>Common Stock</i> | <i>Preference Stock A - F</i> | <i>Additional Paid-in Capital & Revaluation</i> | <i>Retained Earnings</i> |
|--|--------------------------------|--|--|-------------------------------------|
| Balance at September 1, 2022 | 24,964 | 460 | 5,475,340 | (9,804,171) |
| Common Stock revaluation at Closing Bid prices | | | 399,417 | |
| Net Deficit | | | | (127,281) |
| Balance at August 31, 2023 | <u>24,964</u> | <u>460</u> | <u>5,874,757</u> | <u>(9,931,452)</u> |
| Balance at September 1, 2021 | 24,964 | 460 | 4,551,688 | (9,652,012) |
| Common Stock revaluation at Closing Bid prices | | | 923,652 | |
| Net (Deficit)/Surplus | | | | (152,159) |
| Balance at August 31, 2022 | <u>24,964</u> | <u>460</u> | <u>5,475,340</u> | <u>(9,804,171)</u> |

Common Stock has been revalued to reflect the Closing Bid prices per OTC Markets on the period end dates. The revaluation element is included in Current Liabilities. The compensating value has been included with the Additional Paid In Capital. The Company believes that this adjustment reflects the increase in the par value of the issued shares and also the growth in the market value of the Company.

FLAMERET, INC.**Notes to Financial Statements (continued)****(Unaudited)****NOTE 5 - RELATED-PARTY TRANSACTIONS**

During the year ended August 31, 2023, the Company received \$7675 (2022: \$19516) in additional cash loans from various related parties, and had \$797 (2022: \$15495) in expenses paid on its behalf by related parties.

The Company has accrued interest payable of \$111941 (2022: \$103015) on the related party notes as of August 31, 2023.

Related party notes payable as of August 31, 2023 and 2022, consist of the following:

| | August 31, | |
|---|-------------------|-------------------|
| | 2023 | 2022 |
| Note payable to a Company director, bearing interest at 8% unsecured, due on demand | \$ 480 | \$ 480 |
| Note payable to a related party, bearing interest at 12% unsecured, due on demand | \$ 74,064 | \$ 74,064 |
| Note payable to a related party, bearing no interest, due on demand | \$ 55,041 | \$ 55,041 |
| | \$ 129,585 | \$ 129,585 |

The Company has accrued salaries to officers and employees of \$1,776,651 (2022: \$1716651).

NOTE 6 - NOTES PAYABLE

During the year ended August 31, 2023, the Company borrowed \$Nil (2022: \$Nil) from any unrelated third-parties.

Notes payable as of August 31, 2023 and 2022, consist of the following:

| | August 31, | |
|---|-------------------|-------------------|
| | 2023 | 2022 |
| Note payable to an unrelated third party finance company, bearing interest at 6% unsecured, due on demand | \$ 49,500 | \$ 49,500 |
| Note payable to an unrelated third party finance company, bearing interest at 6% unsecured, due on demand | \$ 49,500 | \$ 49,500 |
| Note payable to an unrelated third party finance company, bearing interest at 6% unsecured, due on demand | \$ 49,500 | \$ 49,500 |
| | \$ 148,500 | \$ 148,500 |

The Company has accrued interest payable of \$124740 (2022: \$115830) on the non-related party notes as of August 31, 2023.

NOTE 7 - INCOME TAXES

The Company follows ASC 740, under which deferred income taxes reflect the net effect of (a) temporary differences between carrying amounts of assets and liabilities for financial purposes and the amounts used for income tax reporting purposes, and (b) net operating loss carry-forwards. No net provision for refundable Federal income tax has been made in the accompanying statement of loss because no recoverable taxes were paid previously. Similarly, no deferred tax assets attributable to the net operating loss carry-forward has been recognized, as it is not deemed likely to be realized.

NOTE 8 - DIRECTORS AND EXECUTIVE OFFICERS

The following table sets forth the names and positions of our executive officers who have served during the last financial year. Directors will be elected at our annual meeting of stockholders or serve for one year or until their successors are elected and qualify. Officers are elected by the Board and their terms of office are, except to the extent governed by employment contract, at the discretion of the Board.

| Name | Age | Position | Appointed | Resigned |
|--------------------|------------|-----------------------------------|--------------------|-----------------|
| Susan Glover | 66 | President, Director and Secretary | January 25, 2011 | |
| Christopher Glover | 77 | Chairman and Director | September 01, 2021 | |
| John Meredith | 71 | CFO and Director | February 28, 2011 | |
| Nick Foulkes | 45 | Non-Executive Director | March 01, 2022 | |

FLAMERET, INC.**Notes to Financial Statements (continued)****(Unaudited)****NOTE 8 - DIRECTORS AND EXECUTIVE OFFICERS (continued)****Limitation of Liability of Directors**

Pursuant to the Wyoming General Corporation Law, our Articles of Incorporation exclude personal liability for our Directors for monetary damages based upon any violation of their fiduciary duties as Directors, except as to liability, acts or omissions not in good faith or which involve intentional misconduct or a knowing violation of law, or any transaction from which a Director receives an improper personal benefit. This exclusion of liability does not limit any right which a Director may have to be indemnified and does not affect any Director's liability under federal or applicable state securities laws. We have agreed to indemnify our directors against expenses, judgments and amounts paid in settlement in connection with any claim against a Director if he acted in good faith and in a manner he

NOTE 9 - EXECUTIVE COMPENSATION

The following table sets forth certain information relating to all compensation of our named executive officers for services rendered in all capacities to the Company during the years ending August 31, 2023 and 2022.

| Name and Principal Position | Year | Salary | Stock Awards | Other | Total |
|------------------------------------|-------------|---------------|---------------------|--------------|--------------|
| Susan Glover, President | 2023 | \$ - | \$ - | \$ - | \$ - |
| | 2022 | \$ - | \$ - | \$ - | \$ - |
| Christopher Glover, Chairman | 2023 | \$ - | \$ - | \$ - | \$ - |
| | 2022 | \$ - | \$ - | \$ - | \$ - |
| John Meredith, CFO | 2023 | \$ - | \$ - | \$ - | \$ - |
| | 2022 | \$ - | \$ - | \$ - | \$ - |

NOTE 10 - SECURITY OWNERSHIP AND BENEFIAL OWNERSHIP BY MANAGEMENT

The following table presents information, to the best of our knowledge, about the beneficial ownership of our common stock on August 31, 2023, held by those persons known to beneficially own more than 5% of our capital stock and by our directors and executive officers.

| Name of Beneficial Owner | Common Stock | | Preferred Stock | |
|---|---------------------|-------------------|------------------------|-------------------|
| | No of Shares | Percentage | No of Shares | Percentage |
| <i>Directors and Officers</i> | | | | |
| Susan Glover, President | 20,100,100 | 8.1% | 293,301 | 6.4% |
| Christopher Glover, Chairman | 3,802,375 | 1.5% | 1,093,323 | 23.9% |
| John Meredith, CFO | 3,802,375 | 1.5% | 100,000 | 2.2% |
| Directors and Officers as a Group (3 persons) | 27,704,850 | 11.1% | 1,486,624 | 32.5% |
| <i>Other Beneficial Owners</i> | | | | |
| Emma Vodrazkova | 3,809,875 | 1.5% | - | 0.0% |
| Nick Foulkes | - | 0.0% | - | 0.0% |
| Other Beneficial Owners | 3,809,875 | 1.5% | - | 0.0% |

NOTE 11 - ACCOUNTANT FEES AND SERVICES

The following table shows the fees paid/accrued for the audit and other accounting services for the years ending August 31, 2023 and 2022.

| | August 31, 2023 | August 31, 2022 |
|------------------|----------------------------|----------------------------|
| Audit fees | - | - |
| Accountancy fees | - | - |
| Total fees | \$ - | \$ - |

NOTE 12 - SUBSEQUENT EVENTS

In accordance with ASC 855 the Company's management reviewed all material events through the date of this report. The Company has continued the finance prospecting process and from September 2012 to November 2023 has been actively involved in seeking substantial funding resources to promote the company and enable testing and production to start on a commercial scale. Details will be released in the near future when negotiations have reached a satisfactory conclusion for all parties currently involved.

FLAMERET, INC.

Notes to Financial Statements (continued)

(Unaudited)

NOTE 13 - SUBSIDIARY COMPANY

On 9 July, 2014, the Company created a wholly owned subsidiary, Royal Hemp Corporation, registered in the state of Colorado (ID No: 20141417797) with a principal office address at 36 South, 18th Ave, Suite D, Brighton CO 80601. Royal Hemp Corporation was formed to hold and market the hemp assets of the Company. As of 8 January 2020 the company name was changed to Wonky House Foods, Inc. The results for Wonky House Foods are not included in these financial statements. As of 5 November, 2019, Mrs Emma Vodrazkova has been appointed CEO of Wonky House Foods to replace Mr Barry Harding. Mr John Meredith continues as CFO.

SIGNATURES

In accordance with Section 13 or 15(d) of the Securities Exchange Act, the registrant caused this report to be signed on its behalf by the undersigned, thereunto duly authorized

FLAMERET, INC.

By:

/s/ Christopher Glover

Christopher Glover

Chairman and Director

(Principal Executive Officer)

Date: November 24th, 2023

By:

/s/ John Meredith

John Meredith

Chief Financial Officer and Director

(Principal Accounting Officer)

Date: November 24th, 2023

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

Flameret, Inc

1130 Misti Court
Venice, Florida 34293

833-474-2223

www.flameretgroup.com

info@flameretgroup.com

2390

Annual Report

For the period ending August 31st, 2023 (the "Reporting Period")

Outstanding Shares

The number of shares outstanding of our Common Stock was:

249,635,620 as of August 31st, 2023

249,635,620 as of August 31st, 2022

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐

No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐

No: ☒

Change in Control

Indicate by check mark whether a Change in Control[5] of the company has occurred over this reporting period:

Yes: ☐

No: ☒

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Flameret, Inc

[5] "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

Wyoming – 11/29/2010 Active

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

The address(es) of the issuer's principal executive office:

1130 Misti Court, Venice, Florida 34293

-

The address(es) of the issuer's principal place of business:

☒ Check if principal executive office and principal place of business are the same address:

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ☒

Yes: ☐ If Yes, provide additional details below:

2) Security Information

Transfer Agent

Name: Securities Transfer Corporation

Phone: 469-633-0101

Email: info@stctransfer.com

Address: 15500 Roosevelt Blvd, Suite 104, Clearwater, Florida 33760

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

| | |
|--|---|
| Trading symbol: | <u>FLRE</u> |
| Exact title and class of securities outstanding: | Common shares |
| CUSIP: | 33849W204 |
| Par or stated value: | Common shares par is \$0.0001 |
| Total shares authorized: | Common shares 500,000,000; <u>as of date: August 31st, 2023</u> |
| Total shares outstanding: | Common shares 249,635,620; |
| Total number of shareholders of record: | <u>61 as of date: August 31st, 2023</u> |

All additional class(es) of publicly quoted or traded securities (if any):

Trading symbol: _____

Exact title and class of securities outstanding: _____

CUSIP: _____

Par or stated value: _____

Total shares authorized: _____ as of date: _____

Total shares outstanding: _____ as of date: _____

Total number of shareholders of record: _____ as of date: _____

Trading symbol: _____

Exact title and class of securities outstanding: _____

CUSIP: _____

Par or stated value: _____

Total shares authorized: _____ as of date: _____

Total shares outstanding: _____ as of date: _____

Total number of shareholders of record: _____ as of date: _____

Other classes of authorized or outstanding equity securities:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g. preferred shares). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of the security: Preferred shares

CUSIP (if applicable): _____

Par or stated value: Preferred shares (A-F) par is \$0.0001

Total shares authorized: Preferred shares_Series A 1,000,000,
Preferred shares_Series B 10,000,000,
Preferred shares_Series C 10,000,000,
Preferred shares_Series D 30,000,000,
Preferred shares_Series E 30,000,000, and
Preferred shares_Series F 10,000,000, as of date: August 31st, 2023

Total shares outstanding (if applicable): Preferred shares 4,580,624 in total split as
Series A: 10;
Series B: 2,135,000;
Series E: 1,945,614; and
Series F: 500,000 as of date: August 31st, 2023

Total number of shareholders of record (if applicable): Preferred shares split as
Series A: 1;
Series B: 19;
Series E: 3; and
Series F: 2 as of date: August 31st, 2023

Exact title and class of the security: _____

CUSIP (if applicable): _____

Par or stated value: _____

Total shares authorized: _____ as of date: _____

Total shares outstanding (if applicable): _____ as of date: _____

Total number of shareholders of record (if applicable): _____ as of date: _____

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

Dividend Rights: Holders of Common Stock are entitled to receive dividends when, as and if declared by the Board of Directors, in its sole discretion.

Voting Rights: Each share of Common Stock has 1 (one) vote for any election or other vote placed before the shareholders of the Corporation.

Conversion Rights: This class of share has no conversion rights.

Liquidation Rights: None specified.

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

Series A Preferred Stock

Dividend Rights: Holders of Series A Preferred Stock are entitled to receive dividends when, as and if declared by the Board of Directors, in its sole discretion.

Voting Rights: Each individual share issued and outstanding has voting rights equal to 4 (four) times the sum of all Common Stock shares issued and outstanding at the time of voting plus the total number of shares of Series B, Series C, Series E and Series F Preferred Stocks which are issued and outstanding at the time of voting.

Conversion Rights: This class of share has no conversion rights.

Liquidation Rights: None specified.

Series B Preferred Stock

Dividend Rights: Holders of Series B Preferred Stock are entitled to receive dividends when, as and if declared by the Board of Directors, in its sole discretion.

Voting Rights: Each share has 10 (ten) votes for any election or other vote placed before the shareholders of the Corporation.

Conversion Rights: This class of share cannot be converted to Common Stock within 6 (six) months of purchase by the stockholder. After written notice to the Corporation, each share can be converted into Common Stock at a rate equal to the issue price of the Series B Preferred Stock divided by the current trading price on the date of conversion of the Common Stock and multiplying the resulting total by 1.2 times.

Liquidation Rights: Upon any liquidation, dissolution or winding up of the Corporation, whether voluntary or involuntary, before any distribution or payment shall be made to the holders of any stock ranking junior to the Series B Preferred Stock, the holders of the Stock shall be entitled to be paid out of the assets of the Corporation an amount equal to \$1.00 per share plus all unpaid dividends. Series B Preferred Stock ranks junior to Series A Preferred Stock.

Series C Preferred Stock

Dividend Rights: Holders of Series C Preferred Stock are entitled to receive dividends when, as and if declared by the Board of Directors, in its sole discretion.

Voting Rights: Each share of Series C Preferred Stock has 1 (one) vote for any election or other vote placed before the shareholders of the Corporation.

Conversion Rights: This class of share cannot be converted to Common Stock within 6 (six) months of purchase by the stockholder. After written notice to the Corporation, each share can be converted into Common Stock at a multiplier of 40 (forty) times the number of shares of the Preferred Stock.

Liquidation Rights: Upon any liquidation, dissolution or winding up of the Corporation, whether voluntary or involuntary, before any distribution or payment shall be made to the holders of any stock ranking junior to the Series C Preferred Stock, the holders of the Stock shall be entitled to be paid out of the assets of the Corporation an amount equal to \$1.00 per share plus all unpaid dividends. Series C Preferred Stock ranks junior to Series B Preferred Stock.

Series D Preferred Stock

Dividend Rights: Holders of Series D Preferred Stock are entitled to receive dividends calculated at 6% (six per cent) payable annually.

Voting Rights: Each share has 10 (ten) votes for any election or other vote placed before the shareholders of the Corporation.

Conversion Rights: This class of share cannot be converted to Common Stock within 6 (six) months of purchase by the stockholder. After written notice to the Corporation, each share can be converted into Common Stock at a rate equal to the issue price of the Series D Preferred Stock divided by the current trading price on the date of conversion of the Common Stock.

Liquidation Rights: Upon any liquidation, dissolution or winding up of the Corporation, whether voluntary or involuntary, before any distribution or payment shall be made to the holders of any stock ranking junior to the Series D Preferred Stock, the holders of the Stock shall be entitled to be paid out of the assets of the Corporation an amount equal to \$2.50 per share plus all unpaid dividends. Series D Preferred Stock ranks junior to Series C Preferred Stock.

Series E Preferred Stock

Dividend Rights: Holders of Series E Preferred Stock are entitled to receive dividends when, as and if declared by the Board of Directors, in its sole discretion.

Voting Rights: Each share has 1000 (one thousand) votes for any election or other vote placed before the shareholders of the Corporation.

Conversion Rights: This class of share cannot be converted without an attorney opinion letter to remove the restrictive legend if issued restricted. After written notice to the Corporation, each share can be converted into Common Stock at a rate equal to the issue price of the Series E Preferred Stock divided by the current trading price on the date of conversion of the Common Stock.

Liquidation Rights: Upon any liquidation, dissolution or winding up of the Corporation, whether voluntary or involuntary, before any distribution or payment shall be made to the holders of any stock ranking junior to the Series E Preferred Stock, the holders of the Stock shall be entitled to be paid out of the assets of the Corporation an amount equal to \$1.00 per share plus all unpaid dividends. Series E Preferred Stock ranks junior to Series D Preferred Stock.

Series F Preferred Stock

Dividend Rights: Holders of Series F Preferred Stock are entitled to receive dividends when, as and if declared by the Board of Directors, in its sole discretion.

Voting Rights: Each share has 1 (one) vote for any election or other vote placed before the shareholders of the Corporation.

Conversion Rights: This class of share cannot be converted to Common Stock within 6 (six) months of purchase by the stockholder. After written notice to the Corporation, each share can be converted into Common Stock at a rate equal to the issue price of the Series F Preferred Stock divided by the current trading price on the date of conversion of the Common Stock.

Liquidation Rights: Upon any liquidation, dissolution or winding up of the Corporation, whether voluntary or involuntary, before any distribution or payment shall be made to the holders of any stock ranking junior to the Series F Preferred Stock, the holders of the Stock shall be entitled to be paid out of the assets of the Corporation an amount equal to \$0.01 per share plus all unpaid dividends. Series F Preferred Stock ranks junior to Series E Preferred Stock.

3. Describe any other material rights of common or preferred stockholders.

None

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

None

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.**

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: ☒ Yes: ☐ (If yes, you must complete the table below)

| Shares Outstanding as of Second Most Recent Fiscal Year End: <u>Opening Balance</u> Date <u>08.31.21</u> Common: <u>249,635,620</u> Preferred: <u>4,580,624</u> | | | *Right-click the rows below and select "Insert" to add rows as needed. | | | | | | |
|--|--|--|--|---|--|--|---|---|---------------------------------|
| Date of Transaction | Transaction type (e.g., new issuance, cancellation, shares returned to treasury) | Number of Shares Issued (or cancelled) | Class of Securities | Value of shares issued (\$/per share) at Issuance | Were the shares issued at a discount to market price at the time of issuance? (Yes/No) | Individual/ Entity Shares were issued to *You must disclose the control person(s) for any entities listed. | Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided | Restricted or Unrestricted as of this filing. | Exemption or Registration Type. |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| Shares Outstanding on Date of This Report: <u>Ending Balance:</u> Date <u>08.31.23</u> Common: <u>249,635,620</u> Preferred: <u>4,580,624</u> | | | | | | | | | |

Example: A company with a fiscal year end of December 31st, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2021 through December 31, 2022 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

—

B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities:

No: ☐ Yes: ☒ (If yes, you must complete the table below)

| Date of Note Issuance | Outstanding Balance (\$) | Principal Amount at Issuance (\$) | Interest Accrued (\$) | Maturity Date | Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares) | Name of Noteholder. *You must disclose the control person(s) for any entities listed. | Reason for Issuance (e.g. Loan, Services, etc.) |
|-----------------------|--------------------------|-----------------------------------|-----------------------|------------------|--|---|---|
| <u>2010</u> | <u>246510</u> | <u>148500</u> | | <u>On Demand</u> | <u>10:1 Conversion</u> | <u>Utd American/Patrick Morrison</u> | <u>Loan</u> |
| <u>2010</u> | <u>71032</u> | <u>34150</u> | | <u>On Demand</u> | <u>10:1 Conversion</u> | <u>Blameret International/ Christopher Richard Glover</u> | <u>Loan</u> |
| <u>2011</u> | <u>143716</u> | <u>95435</u> | | <u>On Demand</u> | <u>10:1 Conversion</u> | <u>Christopher Richard Glover</u> | <u>Converted Expenses</u> |
| | | | | | | | |

Use the space below to provide any additional details, including footnotes to the table above:

—

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations.

(Please ensure that these descriptions are updated on the Company's Profile on www.otcmarkets.com).

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

The Company was formed to market a range of fire retardants and treatments that could be used for a wide range of materials and be in liquid, powder or spray formats.

B. List any subsidiaries, parent company, or affiliated companies.

Wonky House Foods, Inc

C. Describe the issuers' principal products or services.

Flameret, Inc: The products aim to significantly change the application of retardents by creating non-toxic products which do not noticeably alter the feel or texture of the end product. The products will also meet the legislation standards that have been passed or are planned, thus making end products easier to handle and cost effective, as well as being non-toxic, environmentally friendly and safe for the end user

Wonky House Foods, Inc: Aims to manufacture, market and sell hemp-based nutritional and dietary products and other hemp-based products, including clothing, to consumers seeking a healthy and natural lifestyle. The current range of products include CBD enriched Hemp Oil, Body Lotion and Shampoo.

5) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The company currently has a short term monthly rolling rental agreement for its office premises at 1130 Misti Court, Venice, Florida 34293. The premises are a vacant residential address and have been let to the company at a \$Nil rental per month until more permanent premises can be found.

6) Officers, Directors, and Control Persons

Using the table below, please provide information, as of the period end date of this report, regarding any officers, or directors of the company, individuals or entities controlling more than 5% of any class of the issuers securities, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

| Names of All Officers, Directors and Control Persons | Affiliation with Company (eg. Officer Title / Director / Owner of more than 5%) | Residential Address (City / State Only) | Number of shares owned | Share type/class | Ownership Percentage of Class Outstanding | Names of control person(s) if a corporate entity |
|--|---|---|------------------------|------------------|---|--|
| Susan Jane Glover | Director/Owner of more than 5% | UK | 20,100,000 | Common Stock | 8.1 | |
| John William Meredith | Director | UK | 3,802,375 | Common Stock | 1.5 | |
| Christopher Richard Glover | Director | UK | 3,802,375 | Common Stock | 1.5 | |
| Nick Foulkes | Non-Exec Director | UK | 0 | | 0 | |
| Emma Vodrazkova | Operational Director | Venice/Florida | 3,802,375 | Common Stock | 1.5 | |

7) Legal/Disciplinary History

A. Identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Securities Counsel (must include Counsel preparing Attorney Letters).

Name: Donald R Keer PE
Address 1: 3663 Greenwood Circle
Address 2: Chalfont, PA 18914
Phone: 215-962-9378
Email: keeresq@gmail.com

Accountant or Auditor

Name: Caren Currier
Firm: ---
Address 1: 2313 Hollyhill Ln
Address 2: Denton, TX76205
Phone: 626-429-2780
Email: curriercaren@gmail.com

Investor Relations

Name: None
Firm: ---
Address 1: ---
Address 2: ---
Phone: ---
Email: ---

All other means of Investor Communication:

Twitter: ---
Discord: ---
LinkedIn: ---
Facebook: ---
[Other] ---

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: None

Firm:

Nature of Services:

Address 1:

Address 2:

Phone:

Email:

9) Financial Statements

A. The following financial statements were prepared in accordance with:

☐ IFRS

☒ U.S. GAAP

B. The following financial statements were prepared by (name of individual)[6]:

Name: John William Meredith

Title: Director

Relationship to Issuer: Director

Describe the qualifications of the person or persons who prepared the financial statements: Fellow of Institute of Financial Accountants (Retired) - UK

Provide the following financial statements for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- a. Audit letter, if audited;
- b. Balance Sheet;
- c. Statement of Income;
- d. Statement of Cash Flows;
- e. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- f. Financial Notes

Important Notes:

- Financial statements must be "machine readable". Do not publish images/scans of financial statements.
- All financial statements for a fiscal period must be published together with the disclosure statement in one Annual or Quarterly Report.

[6] The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Christopher Richard Glover certify that:

1. I have reviewed this Disclosure Statement for Flameret, Inc;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

November 24th, 2023 [Date]

/s/ Christopher Richard Glover [CEO's Signature]

(Digital Signatures should appear as “/s/ [OFFICER NAME]”)

Principal Financial Officer:

I, John William Meredith certify that:

1. I have reviewed this Disclosure Statement for Flameret, Inc;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

November 24th, 2023 [Date]

/s/ John William Meredith [CFO's Signature]

(Digital Signatures should appear as “/s/ [OFFICER NAME]”)

Donald R. Keer, P.E., Esq



November 27, 2023

OTC Markets Group, Inc.
300 Vesey Street, 12th Floor
New York, NY 10282

RE: Legal Opinion, Adequate Current Information and Disclosure
Filing by Flameret, Inc. (FLRE)
Annual Report – Financial Statements and OTC Disclosure Statement for the Period Ended
August 31, 2023 with related disclosures

Dear Sirs:

I have been retained as Counsel by Flameret, Inc., a corporation organized and existing under the laws of the State of Wyoming (FLRE, the "Issuer") solely for the purpose of reviewing the current information supplied by the Issuer to OTC Markets Group, Inc. ("OTC Markets Group"). The Issuer has requested that I render a sufficiency of adequate information opinion (the "Opinion") in connection with the filing by the Issuer of its Annual Report – Financial Statements (published November 27, 2023) and OTC Disclosure Statement (published November 27, 2023) for the Period Ended August 31, 2023 with related disclosures (the "Report(s)") pursuant to the OTC Markets Group, Inc. Pink Basic Disclosure Guidelines, Rule 15c2-11(a)(5) of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), and Rule 144(c)(2) of the Securities Act of 1933, as amended (the "Securities Act"). OTC Markets Group is entitled to rely on this letter in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933.

Counsel is a U.S. resident and is authorized to practice law in the Commonwealth of Pennsylvania and the Federal Courts of the United States. Counsel is also permitted to practice before the U.S. Securities and Exchange Commission (SEC). Counsel is not currently, nor has in the past five years, been the subject of an investigation, hearing, or proceeding by the SEC, the U.S. Commodity Futures Trading Commission (CFTC), the Financial Industry Regulatory Authority (FINRA), or any other federal, state, or foreign regulatory agency. Counsel is not currently, nor has been in the past five years, suspended or barred from practicing in any state or jurisdiction, and has not been charged in a civil or criminal case.

Counsel does not currently beneficially own, owned in the past or has any agreement to receive in the future any shares of the Issuer's securities.

Counsel has reviewed the following documents and related information posted at www.otcmarkets.com and publicly available through the OTC disclosures and News Service in connection with the preparation of this letter, which is believed to be reliable.

The Annual Report – Financial Statements and OTC Disclosure Statement for the Period Ended

3663 Greenwood Circle Chalfont Pennsylvania 18914
215-962-9378

Donald R. Keer, P.E., Esq

August 31, 2023 with related disclosures for the period include:

- a. The Issuer's History
- b. Addressees of Principal Executives
- c. Security Information
- d. Issuance History
- e. Description of the Issuer's Business, Product and Services
- f. Description of the Issuer's Facilities
- g. Officers, Directors and Control Persons
- h. Third Party Providers
- i. Financial Statements
- j. Issuer's Certification

Counsel has relied on information obtained from public officials, officers of the Issuer and other sources in the rendering of this opinion letter and believes that all such sources are reliable. Counsel has examined such corporate records and documents and have asked such questions of law as was considered necessary or appropriate for the purpose of writing this letter. Counsel has reviewed and relied on information from the Secretary of State of Wyoming and information obtained from the Company's officers, directors and agents. Counsel has personally met with and discussed the above documentation with Mr. John W. Meredith (Director), Ms. Susan Glover (CEO, Director) and Mr. Christopher Glover (Director) as management of the Issuer, and who represent the majority of the Board of Directors. In the event that the facts and information in all such documents are determined not to be true, this opinion shall be null and void.

There has been no information concerning the Issuer and the Securities that are publicly available through the OTC Disclosure and News Service since December 14, 2022, other than information which has been published to www.otcmarkets.com and the Reports which are the subject of this letter. In issuing this letter, Counsel represents that the information referred to herein:

- (i) Constitutes "adequate current public information" concerning the Securities and the Issuer and "is available" within the meaning of Rule 144(c)(2) under the Securities Act;
- (ii) Includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the securities under Rule 15c2-11 under the Securities Exchange Act of 1934;
- (iii) Complies as to form with the OTC Markets Group's Guidelines for Providing Adequate Current Information, which are located on the internet at www.otcmarkets.com, and;
- (iv) Will be submitted for posting through the OTC Disclosure and News Service.

The financial information reflected in the disclosure statement was not audited. The financial information was compiled by Mr. John W. Meredith as CFO of the Issuer.

The Issuer's transfer agent is:

Securities Transfer Corporation
(469) 633-0101
2901 N. Dallas Parkway
Suite 380
Plano, TX 75093

Counsel confirmed that the transfer agent is registered with the SEC via the official SEC website and

3663 Greenwood Circle Chalfont Pennsylvania 18914
215-962-9378

Donald R. Keer, P.E., Esq

its EDGAR system at <http://www.sec.gov/edgar/searchedgar/webusers.htm>. Counsel has met with management and a majority of the Directors of the Issuer, reviewed the information that has been published by the Issuer through the OTC Disclosure and News Service, and discussed the information with management and a majority of the directors of the Issuer. Specifically, Counsel has met with Mr. John W. Meredith, Ms. Susan Glover and Mr. Christopher Glover as management, officers and directors of the Issuer. After inquiry of management and the directors of the Issuer, Counsel represents that to the best knowledge of Counsel, the Issuer of the Securities, any 5% holder, and Counsel himself are not currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws.

Counsel has reviewed previous filings and determined that neither the issuer nor the issuer's predecessors were a "shell company" as defined in Rules 405 of the Securities Act of 1933 and 12b-2 of the Exchange Act of 1934.

No person other than OTC Markets Group is entitled to rely on this letter, but OTC Markets Group has full and complete permission and rights to publish this letter through the OTC Disclosure and News Service for viewing by the public and regulators.

This opinion does not include any assumption or expression regarding compliance with any state security law.

Yours Truly,



Donald R. Keer, Esq.

**3663 Greenwood Circle Chalfont Pennsylvania 18914
215-962-9378**