

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

SCEPTER HOLDINGS, INC.

5940 S. RAINBOW BLVD., PMB#297, LAS VEGAS, NV 89118

775-375-1500

Scepterbrands.com

info@scepterbrands.com

SIC Code 4911

Quarterly Report

For the period ending September 30, 2023 (the "Reporting Period")

Outstanding Shares

The number of shares outstanding of our Common Stock was:

5,666,240,416 as of September 30, 2023

5,246,310,416 as of June 30, 2023

5,099,753,420 as of March 31, 2023

4,347,731,849 as of March 31, 2022

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: No:

Change in Control

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

¹ "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

Yes: No:

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Scepter Holdings, Inc., formerly known as Brazos International Explorations, Inc.

The Company was incorporated in the State of Nevada on January 11, 2007 under the name Brazos International Explorations, Inc., and filed an amendment to the articles of incorporation with the Secretary of State of Nevada in 2015 changing its name to Scepter Holdings, Inc. The Company is active with the State of Nevada.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

Nevada, Active

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

There are no current, past or pending trading suspensions by a securities regulator.

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

On December 31st, 2018, the board of directors approved an exclusive license agreement with Gevitta LLC and acquisition of existing inventory in exchange for \$300,000 of preferred stock which Gevitta elected to convert to common stock.

On December 31st, 2018, the board of directors approved the purchase of the assets of Vivaceuticals, Inc., in exchange for \$800,000 of preferred stock which Vivaceuticals elected to convert to common stock.

On December 31st, 2018, the board of directors approved the purchase of the assets of EcoScientific Labs, Inc., in exchange for \$1,300,000 of preferred stock which was issued on March 1, 2019.

On January 3rd, 2019, a majority of shareholders adopted a resolution of the Board of Directors to amend the articles of incorporation to increase the number of authorized shares of Common stock from 150,000,000 shares to 5,000,000,000 and to increase the number of authorized shares of Preferred stock from 5,000,000 shares to 20,000,000.

On July 28th, 2021, a majority of shareholders adopted a resolution of the Board of Directors to amend the articles of incorporation to increase the number of authorized shares of Common stock from 5,000,000,000 share to 20,000,000,000 shares.

The address(es) of the issuer's principal executive office:

5940 S. Rainbow Blvd., PMB# 297, Las Vegas, NV 89118

The address(es) of the issuer's principal place of business:

Check if principal executive office and principal place of business are the same address:

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: Yes: If Yes, provide additional details below:

2) Security Information

Transfer Agent

Name: Pacific Stock Transfer
Phone: 800-785-7782
Email: info@pacificstocktransfer.com
Address: 6725 Via Austi Pkwy Suite 300, Las Vegas NV 89119

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol:	<u>BRZL</u>
Exact title and class of securities outstanding:	<u>Common</u>
CUSIP:	<u>80622F 106</u>
Par or stated value:	<u>\$0.001 par value per share</u>
Total shares authorized:	<u>20,000,000,000</u> as of date: <u>September 30, 2023</u>
Total shares outstanding:	<u>5,666,240,416</u> as of date: <u>September 30, 2023</u>
Number of shares in the Public Float ² :	<u>349,561,460</u> as of date: <u>September 30, 2023</u>
Total number of shareholders of record:	<u>66</u> as of date: <u>September 30, 2023</u>

All additional class(es) of publicly quoted or traded securities (if any):

Trading symbol:	<u>N/A</u>
Exact title and class of securities outstanding:	<u>N/A</u>
CUSIP:	<u>N/A</u>
Par or stated value:	<u>N/A</u>
Total shares authorized:	<u>N/A</u> as of date: <u>N/A</u>
Total shares outstanding:	<u>0</u> as of date: <u>N/A</u>
Total number of shareholders of record:	<u>0</u> as of date: <u>N/A</u>

² "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. **For common equity, describe any dividend, voting and preemption rights.**

No dividends, if dividends were issued holders would have a pro-rata right, 1 share 1 vote, no preemption rights.

2. **For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.**

No outstanding Preferred shares.

3. **Describe any other material rights of common or preferred stockholders.**

See 1 and 2 above

4. **Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.**

None

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.**

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: Yes: (If yes, you must complete the table below)

Shares Outstanding as of Second Most Recent Fiscal Year End: Date <u>03/31/2021</u> <u>Opening Balance</u> Common: <u>4,205,708,462</u> Preferred: 0			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to. *You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
8/30/21	Cancellation	-300,000,000	Common	\$0.00100	Yes	Gevitta LLC (Charles Fisher)	Asset Acquisition	Restricted	Exempt
8/24/21	New Issuance	292,756,167	Common	\$0.00100	Yes	Market Group International (Robert Van Boerum)	Debt Conversion	Restricted	Exempt
8/24/21	New Issuance	26,376,882	Common	\$0.00100	Yes	Vivakor Inc. (Tyler Nelson)	Debt Conversion	Restricted	Exempt
8/24/21	New Issuance	4,153,333	Common	\$0.00100	Yes	OCIFG, Inc (Kevin Wiltz)	Debt Conversion	Restricted	Exempt
8/24/21	New Issuance	30,000,000	Common	\$0.00100	Yes	Johannesen Consulting, Inc. (Thomas Johannesen)	Advisory Services	Restricted	Exempt
11/23/21	New Issuance	11,206,580	Common	\$0.00450	Yes	Bruce A Smith	Debt Conversion	Restricted	Exempt
12/20/21	New Issuance	3,429,285	Common	\$0.00300	Yes	George L Sentena	Debt Conversion	Restricted	Exempt
12/30/21	New Issuance	10,094,713	Common	\$0.00260	Yes	Ronald L Johnson	Debt Conversion	Restricted	Exempt
1/28/22	New Issuance	18,830,580	Common	\$0.00272	Yes	Chancey L Dement	Debt Conversion	Restricted	Exempt
3/16/22	New Issuance	6,359,589	Common	\$0.00240	Yes	Carole Alley Family Trust	Debt Conversion	Restricted	Exempt
3/16/22	New Issuance	8,836,798	Common	\$0.00232	Yes	Arnaldo Aleman	Debt Conversion	Restricted	Exempt
3/31/22	New Issuance	3,021,949	Common	\$0.00352	Yes	John F Erickson	Debt Conversion	Restricted	Exempt
3/31/22	New Issuance	7,291,335	Common	\$0.00344	Yes	Eldon Kaiser	Debt Conversion	Restricted	Exempt
3/31/22	New Issuance	3,058,299	Common	\$0.00344	Yes	Craig R Adams & Carol Ann Adams	Debt Conversion	Restricted	Exempt
3/31/22	New Issuance	16,607,877	Common	\$0.00320	Yes	Kenneth Lowell Rose	Debt Conversion	Restricted	Exempt
4/12/22	New Issuance	2,155,172	Common	\$0.00232	Yes	Gene Marlow	Debt Conversion	Restricted	Exempt
4/12/22	New Issuance	5,722,291	Common	\$0.00352	Yes	John A Cloward & Jacqueline R Cloward	Debt Conversion	Restricted	Exempt

4/12/22	New Issuance	15,325,342	Common	\$0.00336	Yes	Davis Wulf & Nancy L. Wulf Living Trust	Debt Conversion	Restricted	Exempt
4/14/22	New Issuance	2,923,702	Common	\$0.00344	Yes	Wayne Ballard	Debt Conversion	Restricted	Exempt
5/5/22	New Issuance	4,525,272	Common	\$0.00232	Yes	Raymond R. Gould	Debt Conversion	Restricted	Exempt
5/26/22	New Issuance	10,935,286	Common	\$0.00232	Yes	Michael Kang	Debt Conversion	Restricted	Exempt
6/3/22	New Issuance	20,833,333	Common	\$0.00230	No	EcoScientific Labs (Adam Nicosia)	Professional Services	Restricted	Exempt
6/3/22	New Issuance	20,833,333	Common	\$0.00230	No	Market Group International (Robert Van Boerum)	Professional Services	Restricted	Exempt
6/8/22	New Issuance	4,473,848	Common	\$0.00176	Yes	Robert D. Nott	Debt Conversion	Restricted	Exempt
6/21/22	New Issuance	15,747,945	Common	\$0.00200	Yes	George L. Sentena	Debt Conversion	Restricted	Exempt
6/21/22	New Issuance	26,246,575	Common	\$0.00200	Yes	Bruce A. Smith	Debt Conversion	Restricted	Exempt
6/28/22	New Issuance	3,702,582	Common	\$0.00208	Yes	Donald L. Christensen & Hazel J. Christensen Revocable Living Trust	Debt Conversion	Restricted	Exempt
6/28/22	New Issuance	14,264,443	Common	\$0.00184	Yes	Ronald L. Johnson	Debt Conversion	Restricted	Exempt
8/1/22	New Issuance	5,318,863	Common	\$0.00336	Yes	George L. Sentena	Debt Conversion	Restricted	Exempt
8/9/22	New Issuance	8,199,914	Common	\$0.00344	Yes	Raymond R. Gould	Debt Conversion	Restricted	Exempt
8/9/22	New Issuance	21,866,438	Common	\$0.00232	Yes	Bruce A. Smith	Debt Conversion	Restricted	Exempt
8/24/22	New Issuance	16,399,829	Common	\$0.00232	Yes	Davis & Nancy L. Wulf Living Trust	Debt Conversion	Restricted	Exempt
8/24/22	New Issuance	4,799,950	Common	\$0.00176	Yes	Arthur J. Earl	Debt Conversion	Restricted	Exempt
9/27/22	New Issuance	17,276,496	Common	\$0.00200	Yes	Bruce A. Smith	Debt Conversion	Restricted	Exempt
9/27/22	New Issuance	11,723,337	Common	\$0.00184	Yes	George L. Sentena	Debt Conversion	Restricted	Exempt
9/27/22	New Issuance	6,559,400	Common	\$0.00208	Yes	Jeanine A. Bitskay	Debt Conversion	Restricted	Exempt
9/30/22	New Issuance	62,500,000	Common	\$0.00230	No	EcoScientific Labs (Adam Nicosia)	Professional Services	Restricted	Exempt
9/30/22	New Issuance	62,500,000	Common	\$0.00230	No	Market Group International (Robert Van Boerum)	Professional Services	Restricted	Exempt
9/30/22	New Issuance	2,500,000	Common	\$0.00230	No	Vasil Popov	Professional Services	Restricted	Exempt

9/30/22	New Issuance	5,000,000	Common	\$0.00230	No	Drucorp (John Powell)	Professional Services	Restricted	Exempt
9/30/22	New Issuance	5,000,000	Common	\$0.00230	No	Johannesen Consulting, Inc. (Thomas Johannesen)	Professional Services	Restricted	Exempt
11/7/22	New Issuance	4,375,571	Common	\$0.00240	No	Thomas A Felardo, Trustee of the Odralef Trust	Debt Conversion	Restricted	Exempt
11/15/22	New Issuance	2,735,445	Common	\$0.00192	Yes	Craig R Adams & Carol Ann Adams	Debt Conversion	Restricted	Exempt
11/15/22	New Issuance	2,735,445	Common	\$0.00192	Yes	John F Erickson	Debt Conversion	Restricted	Exempt
11/15/22	New Issuance	6,252,446	Common	\$0.00168	Yes	Paul Kison	Debt Conversion	Restricted	Exempt
12/12/22	New Issuance	23,866,750	Common	\$0.00176	Yes	George L Sentena	Debt Conversion	Restricted	Exempt
12/12/22	New Issuance	16,412,671	Common	\$0.00160	Yes	Chancey L Dement	Debt Conversion	Restricted	Exempt
12/12/22	New Issuance	3,282,534	Common	\$0.00160	Yes	Ronald & Anna Miller	Debt Conversion	Restricted	Exempt
12/31/22	New Issuance	62,500,000	Common	\$0.00200	No	EcoScientific Labs (Adam Nicosia)	Professional Services	Restricted	Exempt
12/31/22	New Issuance	62,500,000	Common	\$0.00200	No	Market Group International (Robert Van Boerum)	Professional Services	Restricted	Exempt
12/31/22	New Issuance	2,500,000	Common	\$0.00200	No	Vasil Popov	Professional Services	Restricted	Exempt
12/31/22	New Issuance	5,000,000	Common	\$0.00200	No	Johannesen Consulting, Inc. (Thomas Johannesen)	Professional Services	Restricted	Exempt
1/19/23	New Issuance	3,282,534	Common	\$0.00160	Yes	Santuccio Ricciardi	Debt Conversion	Restricted	Exempt
1/19/23	New Issuance	3,282,534	Common	\$0.00160	Yes	Wallace Chapiewski	Debt Conversion	Restricted	Exempt
2/2/23	New Issuance	6,252,446	Common	\$0.00168	Yes	Arnaldo Aleman	Debt Conversion	Restricted	Exempt
2/2/23	New Issuance	9,847,603	Common	\$0.00160	Yes	William P. Elkins	Debt Conversion	Restricted	Exempt
3/2/23	New Issuance	3,136,823	Common	\$0.00168	Yes	Donald L Christensen & Hazel J Christensen Revocable Living Trust	Debt Conversion	Restricted	Exempt
3/2/23	New Issuance	3,126,223	Common	\$0.00168	Yes	Carole Alley Family Trust	Debt Conversion	Restricted	Exempt
3/21/23	New Issuance	7,288,813	Common	\$0.00144	Yes	Larry Tankson	Debt Conversion	Restricted	Exempt
3/21/23	New Issuance	13,810,382	Common	\$0.00152	Yes	Bruce A Smith	Debt Conversion	Restricted	Exempt

3/31/23	New Issuance	62,500,000	Common	\$0.00200	No	EcoScientific Labs (Adam Nicosia)	Professional Services	Restricted	Exempt
3/31/23	New Issuance	62,500,000	Common	\$0.00200	No	Market Group International (Robert Van Boerum)	Professional Services	Restricted	Exempt
3/31/23	New Issuance	2,500,000	Common	\$0.00200	No	Vasil Popov	Professional Services	Restricted	Exempt
3/31/23	New Issuance	5,000,000	Common	\$0.00200	No	Johannesen Consulting, Inc. (Thomas Johannesen)	Professional Services	Restricted	Exempt
4/5/23	New Issuance	14,056,996	Common	\$0.00112	Yes	Paul Kison	Debt Conversion	Restricted	Exempt
6/30/23	New Issuance	62,500,000	Common	\$0.00200	No	EcoScientific Labs (Adam Nicosia)	Professional Services	Restricted	Exempt
6/30/23	New Issuance	62,500,000	Common	\$0.00200	No	Market Group International (Robert Van Boerum)	Professional Services	Restricted	Exempt
6/30/23	New Issuance	2,500,000	Common	\$0.00200	No	Vasil Popov	Professional Services	Restricted	Exempt
6/30/23	New Issuance	5,000,000	Common	\$0.00200	No	Johannesen Consulting, Inc. (Thomas Johannesen)	Professional Services	Restricted	Exempt
8/29/23	New Issuance	287,430,000	Common	\$0.00100	No	Johannesen Consulting, Inc. (Thomas Johannesen)	Debt Conversion	Restricted	Exempt
9/30/23	New Issuance	62,500,000	Common	\$0.00200	No	EcoScientific Labs (Adam Nicosia)	Professional Services	Restricted	Exempt
9/30/23	New Issuance	62,500,000	Common	\$0.00200	No	Market Group International (Robert Van Boerum)	Professional Services	Restricted	Exempt
9/30/23	New Issuance	2,500,000	Common	\$0.00200	No	Vasil Popov	Professional Services	Restricted	Exempt
9/30/23	New Issuance	5,000,000	Common	\$0.00200	No	Johannesen Consulting, Inc. (Thomas Johannesen)	Professional Services	Restricted	Exempt

Shares Outstanding on Date of This Report: <u>Ending Balance</u> Date <u>09/30/2023</u> Common: <u>5,666,240,416</u> Preferred: 0	
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B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities:

No: Yes: (If yes, you must complete the table below)

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder. <small>*You must disclose the control person(s) for any entities listed.</small>	Reason for Issuance (e.g. Loan, Services, etc.)

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. (Please ensure that these descriptions are updated on the Company's Profile on www.otcm Markets.com).

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Scepter Holdings, Inc. (the "Company") was incorporated under the laws of the State of Nevada on January 11, 2007. The company manages the sales and brand development of high-performance consumer packaged goods. The company seeks to acquire performing brands to add to the company's portfolio of products and brands sold online and through strategic retail relationships. The company has expertise manufacturing, distributing, marketing, and selling online consumer packaged goods and seeks to leverage its expertise to grow additional acquired brands.

B. List any subsidiaries, parent company, or affiliated companies.

The Company has no parent entity and does not own any wholly-owned or majority-owned subsidiaries.

C. Describe the issuers' principal products or services.

The Company manages the sales and brand development of high-performance consumer packaged goods. On or around the date of this filing the company was actively selling Dermacia branded cosmetics through its related websites and other online marketplaces. The Company is actively developing line extensions under the established brands, and actively working to add new brands to its product portfolio. The Company is also actively developing Adapti, an artificial intelligence based influencer software application designed to match products and influencers. The Company also provides software development services to external clients.

5) Issuer's Facilities

The Company leases office space in Las Vegas as the primary address for the Company and mail receipt. The Company utilizes shared storage in Utah and Irvine for inventory, as well as warehouse services provided by Amazon for product inventory storage and fulfillment.

6) Officers, Directors, and Control Persons

Using the table below, please provide information, as of the period end date of this report, regarding any officers, or directors of the company, individuals or entities controlling more than 5% of any class of the issuers securities, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Names of All Officers, Directors and Control Persons	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Names of control person(s) if a corporate entity
Market Group International (Robert Van Boerum)	Director	Sheridan / WY	856,484,500	Common	15.12%	Robert Van Boerum is a control person of Market Group International
EcoScientific Labs, Inc. (Adam Nicosia)	Director	Riverton / UT	1,633,333,333	Common	28.83%	Adam Nicosia is the President of EcoScientific Labs, Inc.
Vivakor (Tyler Nelson)	Owner of more than 5%	Irvine / CA	826,376,882	Common	14.58%	Tyler Nelson is the CFO of Vivakor
OCIFG, Inc. (Kevin Wiltz)	Owner of more than 5%	Irvine / CA	304,153,333	Common	5.37%	Kevin Wiltz is the President of OCIFG
Regal Group, LLC (Rocky Reininger)	Owner of more than 5%	Thousand Oaks / CA	351,175,000	Common	6.20%	Rocky Reininger is the control person for Regal Group, LLC
Johannesen Consulting, Inc. (Thomas Johannesen)	Owner of more than 5%	West Chester / PA	352,430,000	Common	6.22%	Thomas Johannesen is the President of Johannesen Consulting, Inc.

7) Legal/Disciplinary History

A. Identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

8) **Third Party Service Providers**

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Securities Counsel (must include Counsel preparing Attorney Letters).

Name: Byron Thomas
Address 1: 3275 S. Jones Blvd., #104
Address 2: Las Vegas, NV 89146
Phone: 702-747-3103
Email: byronthomaslaw@gmail.com

Investor Relations None

All other means of Investor Communication:

Website www.scepterbrands.com

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: Marilu Brassington, Accountant

9) Financial Statements

A. The following financial statements were prepared in accordance with:

- IFRS
 U.S. GAAP

B. The following financial statements were prepared by (name of individual)³:

Name: Robert Van Boerum
Title: Chairman
Relationship to Issuer: Chairman of the Board

Describe the qualifications of the person or persons who prepared the financial statements: MBA

Provide the following financial statements for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- a. Audit letter, if audited;
- b. Balance Sheet;
- c. Statement of Income;
- d. Statement of Cash Flows;
- e. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- f. Financial Notes

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Robert Van Boerum certify that:

³ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

1. I have reviewed this Disclosure Statement for Scepter Holdings, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

11/22/2023

/s/ Robert Van Boerum

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Robert Van Boerum certify that:

1. I have reviewed this Disclosure Statement for Scepter Holdings, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

11/22/2023

/a/ Robert Van Boerum

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

QUARTERLY REPORT

BRZL
Scepter Holdings, Inc.

For the Quarter Ending September 30, 2023

**THESE UNAUDITED FINANCIAL STATEMENTS ARE INCORPORATED BY REFERENCE INTO
THE DISCLOSURE STATEMENT PURSUANT TO THE PINK BASIC DISCLOSURE GUIDELINES**

CAUTION REGARDING FORWARD-LOOKING STATEMENTS

This Quarterly Report contains certain forward-looking statements. These forward-looking statements, which may be identified by words including “anticipates,” “believes,” “intends,” “estimates,” “expects,” “forecasts,” “plans,” “ projects”, and similar expressions include, but are not limited to, statements regarding (i) future plans, objectives, strategies, expenditures, results and objectives of future operations and research, (ii) proposed new products, services, developments or industry rankings; (iii) future revenue, economic conditions or performance; (iv) potential collaborative arrangements and (v) the need for and availability of additional financing.

The forward-looking statements included herein are based on current expectations that involve a number of risks and uncertainties. These forward-looking statements are based on assumptions regarding our business and technology, which involve judgments with respect to, among other things, future scientific, economic and competitive conditions, and future business decisions, all of which are difficult or impossible to predict accurately and many of which are beyond our control. Accordingly, undue reliance should not be placed on forward looking statements as they only represent the Company’s views as of the date the statements were made. Although we believe that the assumptions underlying the forward-looking statements are reasonable, the Company cannot guarantee future results, levels of activity, performance or achievements and actual results may differ materially from those set forth in the forward-looking statements. In light of the significant uncertainties inherent in the forward-looking information included herein, the inclusion of such information should not be regarded as representation by us or any other person that our objectives or plans will be achieved. We do not intend to and specifically decline any obligation to update any forward-looking statements or to publicly announce the results of any revisions to any statements to reflect new information or future events or developments.

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SCEPTER HOLDINGS, INC.
BALANCE SHEETS
(Unaudited)

	<u>September 30,</u> <u>2023</u>	<u>March 31,</u> <u>2023</u>
ASSETS		
Current Assets		
Cash	\$ 6,790	\$ 7,172
Accounts Receivable ³	\$ 958	\$ 82,198
Inventory ²	\$ 113,405	\$ 949,281
Prepaid Expenses	\$ -	\$ -
Total Current Assets	\$ 121,153	\$ 1,038,651
Fixed Assets		
Intellectual Property	\$ -	\$ 2,122,712
Total Fixed Assets	\$ -	\$ 2,122,712
Other Assets		
Security Deposits	\$ -	\$ 50,000
Total Other Assets	\$ -	\$ 50,000
TOTAL ASSETS	\$ 121,153	\$ 3,211,363
LIABILITIES		
Current Liabilities		
Total Accounts Payable	\$ 260,297	\$ 374,163
Total Other Current Liabilities	\$ 88,045	\$ 22,756
Total Current Liabilities	\$ 348,342	\$ 396,919
Long-Term Liabilities		
Total Notes Payable ⁵	\$ -	\$ 206,457
Total Long-Term Liabilities	\$ -	\$ 206,457
Total Liabilities	\$ 348,342	\$ 603,376
EQUITY		
Common Stock	\$ 5,643,297	\$ 5,293,473
Paid-In Capital or Surplus	\$ 1,963,942	\$ 1,213,842
Preferred Stock	\$ -	\$ -
Retained Earnings	\$ (6,843,234)	\$ (2,195,271)
Net Income	\$ (991,194)	\$ (1,704,058)
Total Equity	\$ (227,189)	\$ 2,607,987
TOTAL LIABILITIES AND EQUITY	\$ 121,153	\$ 3,211,363

The accompanying notes are an integral part of these financial statements.

SCEPTER HOLDINGS, INC.
STATEMENTS OF OPERATIONS
(Unaudited)

	For the Quarter Ended September 30, 2023	For the Year Ended March 31, 2023
Income		
Billable Expense Income	\$ -	\$ 81,757
Sales	\$ 3,946	\$ 7,948
Service / Fee Income	\$ -	\$ 51
Shipping Income	\$ 106	\$ 67
Total Income	\$ 4,052	\$ 89,823
Cost of Goods Sold	\$ 4,739	\$ 5,666
Gross Margin	\$ (687)	\$ 84,156
Operating Expenses		
Advertising & Marketing	\$ 1,844	\$ 86,360
Bad Debt Expense	-	-
Bank Charges & Fees	\$ 75	\$ 351
General and Administrative	\$ 464,466	\$ 1,574,953
Interest Expense	\$ -	\$ 34,062
Inventory Write-Off	\$ -	\$ -
Legal & Professional Fees	\$ 2,000	\$ 60,998
Meals & Entertainment	\$ -	\$ 117
Office Supplies & Software	\$ 1,734	\$ 18,446
Other Business Expense	\$ 10	\$ 720
Purchases	\$ -	\$ -
Rent & Lease	\$ 1,070	\$ 1,776
Royalty Fee	\$ -	\$ 775
Shipping, Freight & Delivery	\$ -	\$ 3,371
Taxes & Licenses	\$ -	\$ 6,286
Travel	\$ -	\$ -
Total Expenses	\$ 471,198	\$ 1,788,214
Net Operating Income	\$ (471,885)	\$ (1,704,058)
Other income		
Debt Forgiveness	\$ -	\$ -
Total Other Income	\$ -	\$ -
Net Income¹	\$ (471,885)	\$ (1,704,058)

The accompanying notes are an integral part of these financial statements.

SCEPTER HOLDINGS, INC.
STATEMENTS OF CASH FLOWS
(Unaudited)

	For the Quarter Ended September 30, 2023	For the Quarter Ended June 30, 2023	For the Year Ended March 31, 2023
CASH FLOWS FROM OPERATING ACTIVITIES			
Net Gain (Loss)	(471,885)	(620,133)	(1,704,058)
Non-cash Items:			
Inventory Asset	4,736	172,155	5,635
Accounts Receivable (A/R)	(563)	101	(81,975)
Prepaid Expense	-	-	-
Accounts Payable (A/P)	(206,621)	140,813	302,761
Convertible Notes – Short Term	46,000	(15,756)	(436,904)
Deferred Revenue	-	-	-
Net cash provided by operating activities	(593,289)	(322,820)	(1,914,540)
INVESTING ACTIVITIES			
Intellectual Property	0	0	0
Security Deposits	0	0	0
Net cash provided by investing activities	0	0	0
FINANCING ACTIVITIES			
Notes Payable – Long Term		3,054	12,250
Common Stock ⁴	132,787	146,557	744,144
Preferred Stock	-	-	-
Paid-In Capital or Surplus	459,393	173,937	941,156
Net cash provided by financing activities	592,180	323,548	1,697,550
Net cash increase for period	(1,109)	727	(216,991)
Cash at beginning of period	7,899	7172	224,162
Cash at end of period	6,790	7,899	7,172

SCEPTER HOLDINGS, INC.
STATEMENTS OF STOCKHOLDERS' EQUITY
(Unaudited)

	Preferred Stock		Common Stock		Total Consideration	Additional Paid-in Capital	Retained Earnings	Total Stockholders' Equity (Deficit)
	Shares	Amount	Shares	Amount				
July 1, 2023	-	-	5,246,310,416	5,440,030	-	1,387,779	(4,519,462)	2,308,347
EcoScientific Labs			20,833,333	\$ 20,833	\$ 47,917	\$ 27,083		
Market Group International			20,833,333	\$ 20,833	\$ 47,917	\$ 27,083		
Vasil Popov			833,333	\$ 833	\$ 1,917	\$ 1,083		
Johannesen Consulting			1,666,667	\$ 1,667	\$ 3,833	\$ 2,167		
EcoScientific Labs			20,833,333	\$ 20,833	\$ 47,917	\$ 27,083		
Market Group International			20,833,333	\$ 20,833	\$ 47,917	\$ 27,083		
Vasil Popov			833,333	\$ 833	\$ 1,917	\$ 1,083		
Johannesen Consulting			1,666,667	\$ 1,667	\$ 3,833	\$ 2,167		
EcoScientific Labs			20,833,333	\$ 20,833	\$ 47,917	\$ 27,083		
Market Group International			20,833,333	\$ 20,833	\$ 47,917	\$ 27,083		
Vasil Popov			833,333	\$ 833	\$ 1,917	\$ 1,083		
Johannesen Consulting			1,666,667	\$ 1,667	\$ 3,833	\$ 2,167		
Johannesen Consulting			287,430,000	\$ 287,430	\$ 15,744	\$ (271,686)		
Net Income (Loss)							\$ (471,885)	
September 30, 2023	-	\$ -	5,666,240,416	\$ 5,859,960		\$ 1,288,343	\$ (4,991,347)	\$ 2,156,956

The accompanying notes are an integral part of these financial statements.

SCEPTER HOLDINGS, INC.
NOTES TO FINANCIAL STATEMENTS
For the Quarter Ended September 30, 2023

Prepared by Management

Note 1. Going Concern

As reflected in the accompanying financial statements, the Company had a net loss of \$471,885 for the quarter ending September 30, 2023.

While the Company is attempting to improve operations, and increase revenues, the Company's cash position may not be significant enough to support the Company's daily operations over the next year. Management intends to increase revenues and raise additional funds by way of a public or private offering. Management believes that the actions presently being taken to further implement its business plan and increase revenues provide the opportunity for the Company to continue as a going concern. While the Company believes in the viability of its strategy to generate revenues and in its ability to raise additional funds, there can be no assurances to that effect. The ability of the Company to continue as a going concern is dependent upon the Company's ability to further implement its business plan.

The financial statements do not include any adjustments that might be necessary if the Company is unable to continue as a going concern.

Note 2. Inventory and Cost of Goods Sold

Inventory is valued at the lower of cost or net realizable value using the average cost method. Management compares the cost of inventory with the market value and an allowance is made to write down inventory to market value, if lower. As of September 30, 2023 and 2022, the Company did not have work in process inventory. Inventory consisted of the following (in thousands) after write down to fair market value:

Inventory

	September 30, 2023
Inventory	\$ 438,114
Less: Inventory Reserve	(324,709)
	<u>\$ 113,405</u>

Note 3. Accounts Receivable

Accounts Receivable balance was \$958 for the quarter ended September 30, 2023. Accounts receivable are carried at original invoice amount less an estimate for doubtful accounts based on a review of all outstanding amounts. Management determines the allowance for doubtful accounts by identifying specific troubled accounts and applying historical experience. Accounts receivable are written-off when management determines the likelihood of collection is remote. Recoveries of accounts receivable previously written-off are recorded when payment is received.

Note 4. Common Stock

During the Quarter ended September 30, 2023 the Company issued 2,500,000 restricted shares of common stock to Vasil Popov in exchange for his professional services.

During the Quarter ended September 30, 2023 the Company issued 62,500,000 restricted shares of common stock to EcoScientific Labs, in exchange for Adam Nicosia's Management services.

During the Quarter ended September 30, 2023 the Company issued 5,000,000 restricted shares of common stock to Johannesen Consulting, Inc., in exchange for Thomas Johannesen's professional services.

During the Quarter ended September 30, 2023 the Company issued 287,430,000 restricted shares of common stock to Johannesen Consulting, Inc., for the conversion of \$287,430 of debt.

During the Quarter ended September 30, 2023 the Company issued 62,500,000 restricted shares of common stock to Market Group International in exchange for Robert Van Boerum's Management services.

During the Quarter ended June 30, 2023 the Company issued 14,056,996 shares of common stock to Paul Kison for the conversion of \$15,000 of debt.

During the Quarter ended June 30, 2023 the Company issued 2,500,000 restricted shares of common stock to Vasil Popov in exchange for his professional services.

During the Quarter ended June 30, 2023 the Company issued 62,500,000 restricted shares of common stock to EcoScientific Labs, in exchange for Adam Nicosia's Management services.

During the Quarter ended June 30, 2023 the Company issued 5,000,000 restricted shares of common stock to Johannesen Consulting, Inc., in exchange for Thomas Johannesen's professional services.

During the Quarter ended June 30, 2023 the Company issued 62,500,000 restricted shares of common stock to Market Group International in exchange for Robert Van Boerum's Management services.

During the Quarter ended March 31, 2023 the Company issued 13,810,382 shares of common stock to Bruce A. Smith for the conversion of \$20,000 of debt.

During the Quarter ended March 31, 2023 the Company issued 7,288,813 shares of common stock to Larry C. Tankson for the conversion of \$10,000 of debt.

During the Quarter ended March 31, 2023 the Company issued 3,126,223 shares of common stock to Carole Alley Family Trust for the conversion of \$5,000 of debt.

During the Quarter ended March 31, 2023 the Company issued 3,136,823 shares of common stock to Donald L. Christensen & Hazel J. Christensen Revocable Living Trust for the conversion of \$5,000 of debt.

During the Quarter ended March 31, 2023 the Company issued 9,847,603 shares of common stock to William P. Elkins for the conversion of \$15,000 of debt.

During the Quarter ended March 31, 2023 the Company issued 3,282,534 shares of common stock to Wallace Chapiewski for the conversion of \$5,000 of debt.

During the Quarter ended March 31, 2023 the Company issued 3,282,534 shares of common stock to Santuccio Ricciardi for the conversion of \$5,000 of debt.

During the Quarter ended March 31, 2023 the Company issued 6,252,446 shares of common stock to Arnaldo Aleman for the conversion of \$10,000 of debt.

During the Quarter ended March 31, 2023 the Company issued 2,500,000 restricted shares of common stock to Vasil Popov in exchange for his professional services.

During the Quarter ended March 31, 2023 the Company issued 62,500,000 restricted shares of common stock to EcoScientific Labs, in exchange for Adam Nicosia's Management services.

During the Quarter ended March 31, 2023 the Company issued 5,000,000 restricted shares of common stock to Johannesen Consulting, Inc., in exchange for Thomas Johannesen's professional services.

During the Quarter ended March 31, 2023 the Company issued 62,500,000 restricted shares of common stock to Market Group International in exchange for Robert Van Boerum's Management services.

During the Quarter ended December 31, 2022 the Company issued 23,866,750 shares of common stock to George Sentena for the conversion of \$40,000 of debt.

During the Quarter ended December 31, 2022 the Company issued 16,412,671 shares of common stock to Chancey Dement for the conversion of \$25,000 of debt.

During the Quarter ended December 31, 2022 the Company issued 3,282,534 shares of common stock to Ronald & Anna Miller for the conversion of \$5,000 of debt.

During the Quarter ended December 31, 2022 the Company issued 6,252,446 shares of common stock to Paul Kison for the conversion of \$10,000 of debt.

During the Quarter ended December 31, 2022 the Company issued 2,735,445 shares of common stock to John Erickson for the conversion of \$5,000 of debt.

During the Quarter ended December 31, 2022 the Company issued 2,735,445 shares of common stock to Craig and Carol Adams for the conversion of \$5,000 of debt.

During the Quarter ended December 31, 2022 the Company issued 4,375,571 shares of common stock to Thomas A Felardo, Trustee of the Odralef Trust for the conversion of \$10,000 of debt.

During the Quarter ended December 31, 2022 the Company issued 2,500,000 restricted shares of common stock to Vasil Popov in exchange for his professional services.

During the Quarter ended December 31, 2022 the Company issued 62,500,000 restricted shares of common stock to EcoScientific Labs, in exchange for Adam Nicosia's Management services.

During the Quarter ended December 31, 2022 the Company issued 5,000,000 restricted shares of common stock to Johannesen Consulting, Inc., in exchange for Thomas Johannesen's professional services.

During the Quarter ended December 31, 2022 the Company issued 62,500,000 restricted shares of common stock to Market Group International in exchange for Robert Van Boerum's Management services.

During the Quarter ended September 30, 2022 the Company issued 4,799,950 shares of common stock to Arthur J. Earl for the conversion of \$15,000 of debt.

During the Quarter ended September 30, 2022 the Company issued 39,142,934 shares of common stock to Bruce A. Smith for the conversion of \$100,000 of debt.

During the Quarter ended September 30, 2022 the Company issued 16,399,829 shares of common stock to Davis Wulf & Nancy L Wulf Living Trust for the conversion of \$50,000 of debt.

During the Quarter ended September 30, 2022 the Company issued 16,399,829 shares of common stock to Davis Wulf & Nancy L Wulf Living Trust for the conversion of \$50,000 of debt.

During the Quarter ended September 30, 2022 the Company issued 5,000,000 restricted shares of common stock to Drucorp, in exchange for John Powell's professional services.

During the Quarter ended September 30, 2022 the Company issued 62,500,000 restricted shares of common stock to EcoScientific Labs, in exchange for Adam Nicosia's Management services.

During the Quarter ended September 30, 2022 the Company issued 17,042,200 shares of common stock to George L. Sentena for the conversion of \$40,000 of debt.

During the Quarter ended September 30, 2022 the Company issued 6,559,400 shares of common stock to Jeanine A. Bitskay for the conversion of \$15,000 of debt.

During the Quarter ended September 30, 2022 the Company issued 5,000,000 restricted shares of common stock to Johannesen Consulting, Inc., in exchange for Thomas Johannesen's professional services.

During the Quarter ended September 30, 2022 the Company issued 62,500,000 restricted shares of common stock to Market Group International in exchange for Robert Van Boerum's Management services.

During the Quarter ended September 30, 2022 the Company issued 8,199,914 shares of common stock to Raymond R. Gould for the conversion of \$25,000 of debt.

During the Quarter ended September 30, 2022 the Company issued 2,500,000 restricted shares of common stock to Vasil Popov in exchange for his professional services.

During the Quarter ended June 30, 2022 the Company issued 2,155,172 shares of common stock to Gene Marlow for the conversion of \$5,000 of debt.

During the Quarter ended June 30, 2022 the Company issued 5,722,291 shares of common stock to John A Cloward & Jacqueline R Cloward for the conversion of \$20,142.46 of debt.

During the Quarter ended June 30, 2022 the Company issued 15,325,342 shares of common stock to Davis Wulf & Nancy L Wulf Living Trust for the conversion of \$51,493.15 of debt.

During the Quarter ended June 30, 2022 the Company issued 2,923,702 shares of common stock to Wayne Ballard for the conversion of \$10,057.53 of debt.

During the Quarter ended June 30, 2022 the Company issued 4,525,272 shares of common stock to Raymond R. Gould for the conversion of \$10,498.63 of debt.

During the Quarter ended June 30, 2022 the Company issued 10,935,286 shares of common stock to Michael Kang for the conversion of \$25,369.86 of debt.

During the Quarter ended June 30, 2022 the Company issued 20,833,333 restricted shares of common stock to EcoScientific Labs, in exchange for Adam Nicosia's Management services.

During the Quarter ended June 30, 2022 the Company issued 20,833,333 restricted shares of common stock to Market Group International, in exchange for Robert Van Boerum's Management services.

During the Quarter ended June 30, 2022 the Company issued 4,473,848 shares of common stock to Robert D. Nott for the conversion of \$7,879.25 of debt.

During the Quarter ended June 30, 2022 the Company issued 15,747,945 shares of common stock to George L. Sentena for the conversion of \$31,495.89 of debt.

During the Quarter ended June 30, 2022 the Company issued 26,246,575 shares of common stock to Bruce A. Smith for the conversion of \$52,493.15 of debt.

During the Quarter ended June 30, 2022 the Company issued 3,702,582 shares of common stock to Donald L. Christensen & Hazel J. Christensen Revocable Living Trust for the conversion of \$7,701.37 of debt.

During the Quarter ended June 30, 2022 the Company issued 14,264,443 shares of common stock to Ronald L. Johnson for the conversion of \$26,246.58 of debt.

During the Quarter ended March 31, 2022 the Company issued 8,836,798 shares of common stock to Arnaldo Aleman for the conversion of \$20,501.37 of debt.

During the Quarter ended March 31, 2022 the Company issued 6,359,589 shares of common stock to Carole Alley Family Trust for the conversion of \$15,263.01 of debt.

During the Quarter ended March 31, 2022 the Company issued 18,830,580 shares of common stock to Chancey L. Dement for the conversion of \$51,219.18 of debt.

During the Quarter ended March 31, 2022 the Company issued 3,058,299 shares of common stock to Craig R. Adams & Carol Ann Adams for the conversion of \$10,520.55 of debt.

During the Quarter ended March 31, 2022 the Company issued 7,291,355 shares of common stock to Eldon Kaiser for the conversion of \$25,082.19 of debt.

During the Quarter ended March 31, 2022 the Company issued 2,155,172 shares of common stock to Gene Marlow for the conversion of \$5,000 of debt.

During the Quarter ended March 31, 2022 the Company issued 5,722,291 shares of common stock to John & Jacqueline Cloward Revocable Living Trust for the conversion of \$20,142.46 of debt.

During the Quarter ended March 31, 2022 the Company issued 3,021,949 shares of common stock to John F. Erickson for the conversion of \$10,637.26 of debt.

During the Quarter ended March 31, 2022 the Company issued 16,607,877 shares of common stock to Kenneth Lowell Rose for the conversion of \$53,145.21 of debt.

During the Quarter ended December 31, 2021 the Company issued 11,206,580 shares of common stock to Bruce A. Smith for the conversion of \$50,205.48 of debt.

During the Quarter ended December 31, 2021 the Company issued 3,429,285 shares of common stock to George L. Sentena for the conversion of \$10,150.68 of debt.

During the Quarter ended December 31, 2021 the Company issued 10,094,713 shares of common stock to Ronald B. Johnson for the conversion of \$25,842.47 of debt.

During the Quarter ended September 30, 2021 the Company cancelled 300,000,000 shares of common stock issued to Gevitta, LLC.

During the Quarter ended September 30, 2021 the Company issued 292,756,167 shares of common stock to Market Group International, Inc., for the conversion of \$292,756 of debt.

During the Quarter ended September 30, 2021 the Company issued 26,376,882 shares of common stock to Vivakor, Inc., for the conversion of \$81,768 of debt.

During the Quarter ended September 30, 2021 the Company issued 4,153,333 shares of common stock to OCIFG, Inc., for the conversion of \$4,153 of debt.

During the Quarter ended September 30, 2021 the Company issued 30,000,000 shares of common stock to Johannesen Consulting, Inc. in exchange for Thomas Johannesen's service as a member of the Company's Advisory Board.

During the Quarter ended December 31, 2020 the Company issued 10,000,000 shares of common stock to Johannesen Consulting, Inc. in exchange for Thomas Johannesen's service as a member of the Company's Advisory Board.

During the Quarter ended December 31, 2020 the Company issued 20,000,000 shares of common stock to Chad Murdock in exchange for Chad Murdock's service as a member of the Company's Advisory Board.

During the Quarter ended December 31, 2020 the Company issued 10,000,000 shares of common stock to Jordan Erskine in exchange for Jordan Erskine's service as a member of the Company's Advisory Board.

During the Quarter ended December 31, 2020 the Company issued 10,000,000 shares of common stock to Gavin V. Collier in exchange for Gavin V. Collier's service as a member of the Company's Advisory Board.

During the Quarter ended December 31, 2020 EcoScientific Labs converted the 1,300,000 shares of Preferred stock into Common Stock. The Company issued 1,300,000,000 shares of common stock to EcoScientific Labs in exchange for the cancellation of the 1,300,000 shares of Preferred Stock.

During the Quarter ended December 31, 2020 the Company issued 316,175,000 shares of common stock to Regal Group, LLC at the direction of OCIFG, Inc., for the conversion of \$316,175 of debt.

During the Quarter ended December 31, 2020 the Company issued 100,000,000 shares of common stock to Northern Gates in exchange for Adam Nicosia's Management services.

During the Quarter ended December 31, 2020 the Company issued 100,000,000 shares of common stock to Market Group International in exchange for Robert Van Boerum's Management services.

During the Quarter ended December 31, 2020 the Company issued 20,000,000 shares of common stock to Brian Koons in exchange for his consulting services.

During the Quarter ended December 31, 2020 the Company issued 76,881,720 shares of common stock to Intermarket Associates at the direction of Sky Dweller Ventures, Inc. for the conversion of \$76,881.72 of debt.

During the Quarter ended September 30, 2020 the Company issued 100,000,000 shares of common stock to Intermarket Associates at the direction of Sky Dweller Ventures, Inc. for the conversion of \$100,000 of debt.

During the Quarter ended September 30, 2019 the Company issued 100,000,000 shares of common stock to Intermarket Associates at the direction of Sky Dweller Ventures, Inc. for the conversion of \$100,000 of debt.

During the year ending March 31, 2019 the Company issued 1,100,000,000 shares of common stock as payment for asset acquisitions and licensing agreements, at a cost of \$1,100,000. The Company also issued 320,395,000 shares of common stock for the conversion of \$320,395 of debt. The Company issued 500,000,000 shares of common in exchange for 500,000 shares of preferred stock.

During the year ending March 31, 2018, the Company issued 10,000,000 shares of common stock to Sky Dweller Ventures, Inc. for the conversion of \$10,000 of debt.

Note 5. Notes Payable The company has no long term notes as of the quarter ending September 30, 2023. The Company converted any matured notes to common stock.

An adjusting entry was made effecting the conversion to common stock of \$175,000 of long term notes. \$125,000 through the conversion of three notes issued to OC Sparkle, and \$50,000 through the conversion of the note issued to CZA, Inc.

During the Quarter ended June 30, 2023 the Company retired \$15,000 of debt through the conversion of the Paul Kison note issued on September 28, 2022 to common stock.

During the Quarter ended March 31, 2023 the Company retired \$75,000 of debt, \$20,000 through the conversion of the Bruce A Smith note issued on September 8, 2022 to common stock, \$10,000 through the conversion of the Larry C. Tankson note issued on September 6, 2022 to common stock, \$5,000 through the conversion of the Carole Alley Family Trust note issued on August 1, 2022 to common stock, \$5,000 through the conversion of the Donald L. & Hazel J. Christensen Revocable Living Trust note issued on August 1, 2022 to common stock, \$15,000 through the conversion of the William P. Elkins note issued July 26, 2022 to common stock, \$5,000 through the conversion of the Wallace Chapiewski note issued on July 7, 2022 to common stock, \$5,000 through the conversion of the Santuccio Ricciardi note issued on July 5, 2022 to common stock, and \$10,000 through the conversion of the Arnaldo Aleman note issued on July 19, 2022 to common stock.

During the Quarter ended December 31, 2022 the Company retired \$100,000 of debt, \$10,000 through the conversion of the Thomas Felardo note issued on April 29, 2022 to common stock, \$5,000 through the conversion of the Craig and Carol Adams note issued on May 5, 2022 to common stock, \$5,000 through the conversion of the John Erickson note issued on May 5, 2022 to common stock, \$10,000 through the conversion of the Paul Kison note issued on May 13, 2022 to common stock, \$5,000 through the conversion of the Ronald & Anna Miller note issued May 25, 2022 to common stock, \$25,000 through the conversion of the Chancey Dement note issued on May 27, 2022 to common stock, and \$40,000 through the conversion of the George Sentena note issued on June 3, 2022 to common stock.

During the Quarter ended September 30, 2022 the Company retired \$245,000 of debt, \$15,000 through the conversion of the Arthur J. Earl note issued on January 24, 2022 to common stock, \$100,000 through the conversion of the two Bruce A Smith notes issued on February 1, 2022 and March 21, 2022 to common stock, \$50,000 through the conversion of the Davis & Nancy L Wulf Living Trust note issued on February 14, 2022 to common stock, \$45,000 through the conversion of the two George L. Sentena notes issued on January 24, 2022 and March 22, 2022 to common stock, \$15,000 through the conversion of the Jeanine A. Bitskay note issued July 28, 2022 to common stock, \$25,000 through the conversion of the Raymond R. Gould note issued on February 3, 2022 to common stock.

During the Quarter ended September 30, 2022 the company issued \$105,000 in promissory notes. (Santuccio Ricciardi note, Wallace Chapiewski note, Arnaldo Aleman note, William Elkins note, Donald L. & Hazel J. Christensen Revocable Trust note, Carole Alley Family Trust note, Larry Tankson note, Bruce A. Smith note, and Paul Kison note.) The 'new notes' bear interest at 10% per annum, have a 6mos term, and are convertible at a 20% discount to market.

During the Quarter ended June 30, 2022 the Company retired \$215,000 of debt, \$10,000 through the conversion of the Ray Gould note issued on October 28, 2021 to common stock, \$7,500 through the conversion of the Robert Nott note issued on December 2, 2021 to common stock, \$50,000 through the conversion of the Davis & Nancy L Wulf Living Trust note issued on December 13, 2021 to common stock, \$50,000 through the conversion of the Bruce A. Smith note issued on December 15, 2021 to common stock, \$30,000 through the conversion of the George L. Sentena note issued December 15, 2021 to common stock, \$25,000 through the conversion of the Ronald L. Johnson note issued on December 27, 2021 to common stock, \$7,500 through the conversion of the Donald L. & Hazel J. Christensen Revocable Living Trust note issued on March 4, 2022 to common stock, \$10,000 through the conversion of the Wayne Ballard note issued on March 14, 2022 to common stock, and \$25,000 through the conversion of the Michael Kang note issued on March 31, 2022 to common stock.

During the Quarter ended June 30, 2022 the company issued \$100,000 in promissory notes. (Thomas Felardo note, John Erickson note, Craig and Carol Adams note, Paul Kison note, Ronald & Anna Miller note, Chancey Dement note #3, and George L. Sentena note #5.) The 'new notes' bear interest at 10% per annum, have a 6mos term, and are convertible at a 20% discount to market.

During the Quarter ended March 31, 2022 the company retired \$205,000 of debt, \$25,000 through the conversion of the Chancy Dument note issued on July 31, 2021 to common stock, \$10,000 through the conversion of the John Erickson note issued August 19, 2021 to common stock, \$50,000 through the conversion of the Ken Rose note issued September 1, 2021 to common stock, \$10,000 through the conversion of the Arnaldo Aleman note issued September 5, 2021 to common stock, \$10,000 through the conversion of the Craig and Carol Adams note issued September 20, 2021 to common stock, \$10,000 through the conversion of the Carole Alley Family Trust note issued November 24, 2021 to common stock, \$25,000 through the conversion of the Chancey Dement note #2 issued on January 1, 2022 to common stock, \$5000 through the conversion of the Carole Alley Family Trust note #2 issued on February 28, 2022 to common stock, \$20,000 through the conversion of the John & Jacqueline Cloward Revocable Living Trust note issued on March 3, 2022 to common stock, \$10,000 through the conversion of the Arnaldo Aleman note #2 issued on March 4, 2022 to common stock, \$25,000 through the conversion of the Eldon Kaiser note issued on March 9, 2022 to common stock, and \$5,000 through the conversion of the Gene Marlow note issued on March 15, 2022 to common stock. The Company also expensed \$6,511.24 in interest accrued during the term of the notes.

During the Quarter ended March 31, 2022 the company issued \$272,500 in promissory notes. (George L. Sentena note, Bruce A Smith note, Raymond R. Gould note, Davis & Nancy L. Wulf Living Trust note, Arthur J. Earl note, Donald L. & Hazel J. Christensen Revocable Living Trust note, Wayne Ballard note, Bruce A Smith note #2, George L. Sentena note #2, and Michael Kang note, referred to as part of the 'new notes'.) The 'new notes' bear interest at 10% per annum, have a 6mos term, and are convertible at a 20% discount to market.

During the Quarter ended March 31, 2022 the company issued \$90,000 in promissory notes that were converted during the same quarter. (Chancey Dement note #2, Carole Alley Family Trust note #2, John & Jacqueline Cloward Revocable Living Trust note, Arnaldo Aleman note #2, Eldon Kaiser note and Gene Marlow note, referred to as part of the 'new notes'.) The 'new notes' bear interest at 10% per annum, have a 6mos term, and are convertible at a 20% discount to market.

As of March 31, 2022, the Company had accrued \$33,378 in interest, and expensed \$6,511.24 in interest accrued during the term of the notes.

During the Quarter ended December 31, 2021 the company retired \$85,000 of debt, \$50,000 through the conversion of the Bruce A. Smith note issued on October 25, 2021 to common stock, \$10,000 through the conversion of the George L. Sentena note issued October 12, 2021, and \$25,000 through the conversion of the Ronald B. Johnson note issued August 26, 2021, to common stock. The Company also expensed \$1,198.63 in interest accrued during the term of the notes.

During the Quarter ended December 31, 2021 the company issued \$182,500 in promissory notes. (Ray Gould \$10,000 note, Carole Alley Family Trust \$10,000 note, Robert Nott \$7,500 note, George L. Sentena \$30,000 note, Davis & Nancy L Wulf Living Trust \$50,000 note, Bruce A. Smith \$50,000 note, and Ronald L. Johnson \$25,000 note, referred to as part of the 'new notes'.) The 'new notes' bear interest at 10% per annum, have a 6mos term, and are convertible at a 20% discount to market.

All notes originally had a term of one year, bear interest at 7% per annum and are convertible into the Company's preferred stock at par value except for the notes with Vivakor and OC Sparkle which convert at a 50% discount to market.

During the Quarter ended September 30, 2021 the company retired \$334,600 of debt, \$3,500 through the conversion of the OCIFG, Inc., note issued on December 24, 2018 to common stock, \$260,100 through the conversion of the Market Group International, Inc., note issued December 31, 2018, and \$71,000 through the conversion conversion of the Vivakor, Inc., note issued December 31, 2018, to common stock. The Company also expensed \$44,077.83 in interest accrued during the term of the notes.

During the Quarter ended September 30, 2021 the company issued \$140,000 in promissory notes. (Arnaldo Aleman \$10,000 note, Chancy Dument \$25,000 note, Craig & Carol Adams \$10,000 note, George Sentena \$10,000 note, John Erickson \$10,000 note, Ken Rose \$50,000 note, and Ronald Johnson \$25,000 note, referred to as 'new notes'.) The 'new notes' bear interest at 10% per annum, have a 6mos term, and are convertible at a 20% discount to market.

On June 6, 2021, Rocky Mountain Holdings forgave their note to the company dated December 31, 2018, in the original principal amount of \$50,000. Said note along with any accrued interest were forgiven.

On February 12, 2021 the Company signed a note with CZA, Inc., with an initial principal balance of \$50,000. The CZA note has a term of one year, accrues interest at 7% per annum and is convertible into the Company's common stock at a 50% discount to market.

During the Quarter ended December 31, 2020 the company retired \$393,057 of debt, \$316,175 through the conversion of the OCIFG, Inc., note issued on December 31, 2018 to common stock, and \$76,881.72 through the conversion of the Sky Dweller Ventures, Inc. note issued on March 1, 2017 to common stock. The Company also expensed \$21,175 in interest accrued during the term of the notes.

On August 27, 2020 the Company signed a note with OC Sparkle., with an initial principal balance of \$40,000. The OC Sparkle note has a term of one year, accrues interest at 7% per annum and is convertible into the Company's common stock at a 50% discount to market.

On July 13, 2020 the Company signed a note with OC Sparkle., with an initial principal balance of \$35,000. The OC Sparkle note has a term of one year, accrues interest at 7% per annum and is convertible into the Company's common stock at a 50% discount to market.

On June 23, 2020, the Company entered into agreements with the holders of five Convertible Promissory Notes (the "Notes") to extend the maturity date of each of the Notes by one year (the "Extension Agreements"). The Notes were each issued between December 24, 2018 to January 14, 2019, originally matured twelve months after issuance, had an aggregate principal balance of \$203,500, and accrue interest at a rate of 7% per annum. As a result of the Extension Agreements, the Notes mature on December 24, 2020, December 31, 2020 and January 14, 2021.

On May 13, 2020 the Company signed a note with OC Sparkle., with an initial principal balance of \$50,000. The OC Sparkle note has a term of one year, accrues interest at 7% per annum and is convertible into the Company's common stock at a 50% discount to market.

On April 21, 2020 the Company received an EIDL Advance of \$7000, which the company has recorded as a loan in the event the grant is not forgiven.

On January 14, 2019 the Company signed a note with Vivakor Inc., with an initial principal balance of \$10,000. The balance of said note and subsequent draws against the note had been incorrectly attributed to a note between the Company and OCIFG. The entries have been corrected and attributed to correct noteholders, the adjustment did not impact nor change the total reported Notes Payable balance.

On March 1, 2017 the Company entered into a settlement agreement with Sky Dweller Ventures, Inc. At the time of the agreement, Sky Dweller Ventures, Inc. had acquired approximately \$286,827.72 of the Company's outstanding liabilities. Pursuant to Section 3(a)(10) of the Securities Act of 1933 (the "Act"), the Company entered into the agreement with Sky Dweller Ventures, Inc. in order to satisfy the debt with common stock. As of March 31, 2018, the company had retired approximately \$10,000 of the debt through the issuance of stock per the terms of the agreement with Sky Dweller Ventures, Inc.