

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

Arsenal Digital Holdings, Inc.

2925 Richmond Ave Suite 1550
Houston TX 77089

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www.arsenalholdings.io
info@arsenalholdings.io
SIC: 2860

Quarterly Report

For the period ending 08/31/2023 (the "Reporting Period")

Outstanding Shares

The number of shares outstanding of our Common Stock was:

9,200,245 as of 8/31/2023

3,970,245 as of 05/31/2023

3,970,245 as of 11/30/2022

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Change in Control

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

¹ "Change in Control" shall mean any events resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

Yes: ☐ No: ☒

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Formerly High Grade Mining Corp. until 3-06

The name of the issuer is Global Green Solutions, Inc. until 9th June 2022

The name of the issuer is Arsenal Digital Holdings, Inc.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

The issuer was incorporated in the State of Nevada on June 10, 2003 and is in good standing and "Active".

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

On December 5th, 2019 the Company designated 1 (one) share of Special 2019 Series A preferred stock. On December 11th, 2019, Benjamin Berry resigned as an officer and Tony Wong was appointed to the company. On April 30th, 2021, Tony Wong, resigned as President and Chief Executive Officer on Global Green Solutions, Inc. On July 1st, 2021, Tony Wong resigned as Director of Global Green Solutions, Inc. On December 10th, 2021, Miranel Chico resigned as Chief Operating Officer of Global Green Solutions, Inc. On December 10th, 2021 WenWen Jiang resigned as Chairman of Global Green Solutions, Inc. Reverse Split 20:1 approved on 9th June 2022. Company name and symbol change approved on the 9th of June 2022 to Arsenal Digital Holdings and ADHI respectively.

The address(es) of the issuer's principal executive office:

2925 Richmond Ave Suite 1550, Houston TX 77089

The address(es) of the issuer's principal place of business:

☒ *Check if principal executive office and principal place of business are the same address:*

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ☒ Yes: ☐ If Yes, provide additional details below:

2) Security Information

Transfer Agent

Name: Pacific Stock Transfer Co.

Phone: 800-785-7782

Email: info@pacificstocktransfer.com
Address: 6725 Via Austi Pkwy Suite 300, Las Vegas, NV 89119

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol:	<u>ADHI</u>	
Exact title and class of securities outstanding:	<u>Common Stock</u>	
CUSIP:	<u>37947A105</u>	
Par or stated value:	<u>\$0.00001</u>	
Total shares authorized:	<u>500,000,000</u>	<u>as of date: 08/31/2023</u>
Total shares outstanding:	<u>9,200,245</u>	<u>as of date: 08/31/2023</u>
Total number of shareholders of record:	<u>99</u>	<u>as of date: 08/31/2023</u>

All additional class(es) of publicly quoted or traded securities (if any):

Trading symbol:	_____	
Exact title and class of securities outstanding:	_____	
CUSIP:	_____	
Par or stated value:	_____	
Total shares authorized:	_____	<u>as of date: _____</u>
Total shares outstanding:	_____	<u>as of date: _____</u>
Total number of shareholders of record:	_____	<u>as of date: _____</u>

Trading symbol:	_____	
Exact title and class of securities outstanding:	_____	
CUSIP:	_____	
Par or stated value:	_____	
Total shares authorized:	_____	<u>as of date: _____</u>
Total shares outstanding:	_____	<u>as of date: _____</u>
Total number of shareholders of record:	_____	<u>as of date: _____</u>

Other classes of authorized or outstanding equity securities:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g. preferred shares). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of the security:	<u>Special 2019 Series A Preferred Stock</u>
CUSIP (if applicable):	<u>N/A</u>
Par or stated value:	<u>\$0.001</u>
Total shares authorized:	<u>1</u> <u>as of date: 08/31/2023</u>
Total shares outstanding (if applicable):	<u>1</u> <u>as of date: 08/31/2023</u>
Total number of shareholders of record	

(if applicable): 1 as of date: 08/31/2023

Exact title and class of the security:	<u>Series B Preferred</u>	
CUSIP (if applicable):	<u>N/A</u>	
Par or stated value:	<u>.0001</u>	
Total shares authorized:	<u>10,000,000</u>	as of date: <u>08/31/2023</u>
Total shares outstanding (if applicable):	<u>1,177,117</u>	as of date: <u>08/31/2023</u>
Total number of shareholders of record (if applicable):	<u>12</u>	as of date: <u>08/31/2023</u>

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

1 common share receives 1 voting share. Preferred A converts to 60% of all votes

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

1 Preferred A converts to 100m common shares.

1 Preferred B converts to 10 common shares and has a 12 month convert option by the Issuer and can be converted up to 12 months to common by the holder.

3. Describe any other material rights of common or preferred stockholders.

The Preferred B is non-dilutive for 12 months unless converted to common prior to the 12 month anniversary.

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

NA

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.**

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: ☐ Yes: ☒ (If yes, you must complete the table below)

Shares Outstanding as of Second Most Recent Fiscal Year End:			*Right-click the rows below and select "Insert" to add rows as needed.						
Opening Balance									
Date <u>11/30/2021</u> Common: <u>72,315,249</u>									
Preferred A: <u>1</u> Preferred B: <u>0</u>									
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to. *You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) - OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
<u>01/20/2022</u>	<u>New Issuance</u>	<u>3,543,447</u>	<u>Common</u>	<u>.001</u>	<u>NO</u>	<u>Robert Munck</u>	<u>Consulting</u>	<u>Unrestricted</u>	<u>Exempt</u>
<u>01/20/2022</u>	<u>New Issuance</u>	<u>3,543,447</u>	<u>Common</u>	<u>.001</u>	<u>NO</u>	<u>John Stippick</u>	<u>Consulting</u>	<u>Unrestricted</u>	<u>Exempt</u>
<u>19th May 2022</u>	<u>New Issuance</u>	<u>17,325</u>	<u>Preferr ed B</u>	<u>\$11.54</u>	<u>No</u>	<u>Robby Riggs</u>	<u>Debt*</u>	<u>Restricted</u>	<u>144</u>
<u>19th May 2022</u>	<u>New Issuance</u>	<u>64,970</u>	<u>Preferr ed B</u>	<u>\$12.22</u>	<u>No</u>	<u>SanoSano Consulting LLC/Robby Riggs</u>	<u>Debt*</u>	<u>Restricted</u>	<u>144</u>
<u>25th April 2022</u>	<u>New Issuance</u>	<u>17,324</u>	<u>Preferr ed B</u>	<u>\$5.77</u>	<u>No</u>	<u>Adam Blackman</u>	<u>Debt*</u>	<u>Restricted</u>	<u>144</u>
<u>10th May 2022</u>	<u>New Issuance</u>	<u>200,670</u>	<u>Preferr ed B</u>	<u>\$5.33</u>	<u>No</u>	<u>Sourcerock Energy Partners Ltd/William (Bill) Rowell</u>	<u>Debt*</u>	<u>Restricted</u>	<u>144</u>
<u>20th April 2022</u>	<u>New Issuance</u>	<u>25,988</u>	<u>Preferr ed B</u>	<u>\$3.85</u>	<u>No</u>	<u>Incrypto Ventures LLC/ Karen Creasey</u>	<u>Cash</u>	<u>Restricted</u>	<u>144</u>
<u>20th April 2022</u>	<u>New Issuance</u>	<u>51,976</u>	<u>Preferr ed B</u>	<u>\$3.85</u>	<u>No</u>	<u>Thomas Clark</u>	<u>Cash</u>	<u>Restricted</u>	<u>144</u>
<u>17th May 2022</u>	<u>New Issuance</u>	<u>129,941</u>	<u>Preferr ed B</u>	<u>\$3.85</u>	<u>No</u>	<u>Premium Acres SA DE C.V/Steven Hodder</u>	<u>Cash</u>	<u>Restricted</u>	<u>144</u>

<u>25th April 2022</u>	<u>New Issuance</u>	<u>25,988</u>	<u>Preferr ed B</u>	<u>\$3.85</u>	<u>No</u>	<u>Mike Holt</u>	<u>Cash</u>	<u>Restricted</u>	<u>144</u>
<u>17th May 2022</u>	<u>New Issuance</u>	<u>77,965</u>	<u>Preferr ed B</u>	<u>\$3.85</u>	<u>No</u>	<u>Anwar Kraven</u>	<u>Cash</u>	<u>Restricted</u>	<u>144</u>
<u>20th May 2022</u>	<u>New Issuance</u>	<u>51,976</u>	<u>Preferr ed B</u>	<u>\$3.85</u>	<u>No</u>	<u>Max Roberts</u>	<u>Cash</u>	<u>Restricted</u>	<u>144</u>
<u>25th April 2022</u>	<u>New Issuance</u>	<u>12,994</u>	<u>Preferr ed B</u>	<u>\$3.85</u>	<u>No</u>	<u>Ste Gould</u>	<u>Cash</u>	<u>Restricted</u>	<u>144</u>
<u>NOTE: Reverse Split</u>	<u>20:1 6/9/22</u>								
<u>1st March 2023</u>	<u>New Issuance</u>	<u>500,000</u>	<u>Preferr ed B</u>	<u>2.00</u>	<u>Yes</u>	<u>Chahta Equity Partners Ltd/Randall Eddington</u>	<u>Stock Purchase* Not 1</u>	<u>Restricted</u>	<u>144</u>
<u>15th April 2023</u>	<u>New Issuance</u>	<u>80,000</u>	<u>Comm on</u>	<u>.237</u>	<u>No</u>	<u>Jagannadh Satyavolu</u>	<u>Consulting/ Advisor</u>	<u>Restricted</u>	<u>144</u>
<u>4th April 2023</u>	<u>New Issuance</u>	<u>150,000</u>	<u>Comm on</u>	<u>.20</u>	<u>No</u>	<u>Brian Halle</u>	<u>Consulting/ Advisor</u>	<u>Restricted</u>	<u>144</u>
<u>1Dec 2022</u>	<u>New Issuance</u>	<u>5,000,000</u>	<u>Comm on</u>	<u>.13</u>	<u>No</u>	<u>Ryan Messer</u>	<u>Director</u>	<u>Restricted</u>	<u>144</u>
Shares Outstanding on Date of This Report:									
	<u>Ending Balance</u>	<u>Ending</u>							
<u>Balance:</u>									
<u>Date <u>08/31/2023</u></u>	<u>Common:</u>	<u>9,200,245</u>							
	<u>Preferred A:</u>	<u>1</u>							
	<u>Preferred B:</u>	<u>1,177,117</u>							

Example: A company with a fiscal year end of December 31st, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2021 through December 31, 2022 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

* The Preferred B Shares issued for Debt were issued in a Settlement Agreement between Global Green Solutions, Inc. and the Individual or Entity listed, wherein Global Green Solutions Inc. was originally made Guarantor on those certain Promissory Notes.

*Note 1: The Buyer and the Seller desire to enter into a transaction whereby the Buyer acquires 100% of the Units of Blackrock Midstream LLC, in exchange for \$1,000,000 dollars, to be paid in the form of 500,000 shares of Buyer's Series B Convertible Preferred Shares stock to Seller, or its assigns, based upon a price per share of \$.20, symbol ADHI on otcmarkets.com (the "Stock"). Blackrock may spin out from the parent based on filing and completion of raise within a Reg A, whereby it would leave 10% ownership with the buyer and the right to pay buyers shareholder base a common share dividend in Blackrock equal to 10% ownership rights. Blackrock retains 20% of the Series B Preferred Shares issued to it.

B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities:

No: ☐ Yes: ☒ (If yes, you must complete the table below)

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder. *You must disclose the control person(s) for any entities listed.	Reason for Issuance (e.g. Loan, Services, etc.)
12/01/2019	\$25,000	\$25,000	\$0	Payable to MKH Ventures LLC upon request	Convertible at par value of the common stock price	MKH Ventures LLC/Samuel A. Barraza	Services
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____

Use the space below to provide any additional details, including footnotes to the table above:

NA

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations.
(Please ensure that these descriptions are updated on the Company's Profile on www.otcmarkets.com).

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

We have concluded our second quarter with Blackrock Midstream as our 100% owned subsidiary.

The company has been working on acquiring a contract within the state of Georgia to manage maintain and develop a pre-existing renewable natural gas project in a large landfill operation. The company has engaged two lobbyists to procure meetings with high level officials which will be instrumental in obtaining such a contract. The company has access to the source code for the patented equipment within the facility and is well positioned to execute on the maintenance and development of this infrastructure. This opportunity could provide Arsenal with substantial revenues and will bring a new revenue stream for the jurisdiction and the public which resides within. Once achieved this business model will be replicated in the state of Georgia and other markets where natural gas, or in this case biomethane is produced from municipal solid waste. The company has substantial experience in this space as well as pre-disposal digesters and other forms of pyrolysis.

Arsenal continues to pursue the datacenter acquisition and is evaluating additional projects related to renewable natural gas facilities and other acquisitions.

The company continues to fund operations and incur expenses related to those operations from the company's treasury.

B. List any subsidiaries, parent company, or affiliated companies.

Convergence Infrastructure Partners LLC (50%)
Arsenal Digital Mining LLC Texas)
Arsenal Digital Infrastructure LLC (Texas)
Viridis Properties LLC
Blackrock Midstream LLC (100%)

C. Describe the issuers' principal products or services.

Arsenal Digital Holdings Inc. is a service provider specializing in energy and power development projects. Arsenal focuses on sustainable/renewable technology for energy transition initiatives.

Arsenal Digital Holdings Inc. acquired 100% of Blackrock Midstream, LLC in March of 2023

Blackrock Midstream is a midstream energy logistics and marketing company. Its main business is making a market for liquids and gas for upstream producers and midstream aggregators. Blackrock partners with producers to buy the raw product other midstream aggregators and refineries to derive the product's end price, then blends and delivers the product to match the spec needed, taking the spread between buy and sell price. Blackrock is a fundamental part of the foundation of Arsenal's business plan and long-term strategy.

5) **Issuer's Facilities**

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases. Blackrock Midstream LLC operates three leased facilities. Alva Oklahoma consists of 16 storage and blending tanks, and related infrastructure. Tarzan Texas facility includes tanks and related infrastructure. Port of Victoria Texas includes a 100,000 Bbl tank and other related infrastructure and equipment. The terms of the leases are month to month.

The issuer maintains an office at the registered address in Texas and one in the Metro Atlanta GA area.

6) **Officers, Directors, and Control Persons**

Using the table below, please provide information, as of the period end date of this report, regarding any officers, or directors of the company, individuals or entities controlling more than 5% of any class of the issuers securities, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Names of All Officers, Directors and Control Persons	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Names of control person(s) if a corporate entity
<u>Ryan Messer</u>	<u>President CEO</u>	<u>Atlanta GA</u>	<u>5,001,000</u>	<u>Common/unrestricted</u>	<u>54.35</u>	<u>_____</u>

R-Squared Management, LLC	Owner of more than 5%	<u>Las Vegas NV</u>	<u>1</u>	<u>Special 2019 Series A Preferred Stock</u>	<u>100%</u>	<u>Note 1. Ryan Messer</u>
Aera Energy LLC	<u>Owner of more than 5%</u>	<u>Bakersfield, CA</u>	<u>1,000,000</u>	<u>Common/Restricted</u>	<u>10.87%</u>	<u>Note 2. Erik Bartsch, CEO</u>
<u>Sano Sano Consulting LLC</u>	Owner of more than 5%	New York	<u>64,970</u>	<u>Preferred B</u>	<u>5.52%</u>	<u>*Note 3</u> <u>Jeff Stone</u>
<u>Sourcerock Energy Partners Ltd</u>	Owner of more than 5%	<u>Switzerland</u>	<u>200,670</u>	<u>Preferred B</u>	<u>17.05%</u>	<u>*Note 3</u> <u>William Rowell</u>
<u>Premium Acres SA DE C.V</u>	Owner of more than 5%	Mexico	<u>129,941</u>	<u>Preferred B</u>	<u>11.04%</u>	<u>*Note 3</u> <u>Matt Steven Hodder</u>
<u>Anwar Craven</u>	Owner of more than 5%	South Africa	<u>77,965</u>	<u>Preferred B</u>	<u>6.62%</u>	<u>*Note 3</u>
Chahta Equity Partners Ltd	Owner of more than 5%	Texas, USA	500,000	Preferred B	42.48%	Randall Eddington

***Note 1:** On 12/5/2019, in a private party transaction, Synergy Management Group (Controlled by Benjamin Berry) sold its 1 (one) share of Special 2019 Series A Preferred Stock to AKBB Holdings, LLC (Controlled by Tony Wong) for \$60,000 cash VIA wire transfer.

On 05/01/2021, AKBB Holdings, LLC., (controlled by Tony Wong) transferred its 1 (one) share of Special 2019 Series A Preferred Stock to R-Squared Management, LLC (Controlled by Ryan Messer). The Special 2019 Series A Preferred Stock as a part of a consideration of a promissory note at a future date.

***Note 2:** The Aera Energy shares were compensation for an abandoned transaction years prior to the Conservatorship and we are in the process of recovering these shares. Shares Issued for Joint Venture; Shares Held in Escrow by First American Title; see Form 10K <https://sec.report/Document/0001002014->

***Note 3:** Preferred B convertible at a ratio of 1:10 Pref B to common shares

7) Legal/Disciplinary History

A. Identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

NO

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

NO

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of

federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

NO

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

NO

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

NONE

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Securities Counsel (must include Counsel preparing Attorney Letters).

Name: Donald R. Keer, P.E., Esq.
Address 1: 3663 Greenwood Circle
Address 2: Chalfont PA 18914
Phone: 215-962-9378
Email: keeresp@gmail.com

Accountant or Auditor

Name: John A Smith
Firm: John A. Smith P.C.
Address 1: _____
Address 2: _____
Phone: _____
Email: john.smith@johnasmithpc.com

Investor Relations

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

All other means of Investor Communication:

Twitter: @Arsenal_ADHI
Discord: _____

LinkedIn _____
Facebook: _____
[Other] _____

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: _____
Firm: _____
Nature of Services: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

9) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☐ IFRS
☒ U.S. GAAP

B. The following financial statements were prepared by (name of individual)²:

Name: **John A. Smith PC**
Title: **CPA**
Relationship to Issuer: **Contractor**

Describe the qualifications of the person or persons who prepared the financial statements: **Licensed CPA**

Provide the following financial statements for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- a. Audit letter, if audited;
- b. Balance Sheet;
- c. Statement of Income;
- d. Statement of Cash Flows;
- e. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- f. Financial Notes

Important Notes:

- Financial statements must be "machine readable". Do not publish images/scans of financial statements.

² The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

- All financial statements for a fiscal period must be published together with the disclosure statement in one Annual or Quarterly Report.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Ryan Messer certify that:

1. I have reviewed this Disclosure Statement for Arsenal Digital Holdings, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

10/30/2023 [Date]

/s/ Ryan Messer [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Ryan Messer certify that:

1. I have reviewed this Disclosure Statement for Arsenal Digital Holdings, Inc
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

10/30/2023 [Date]

/s/ Ryan Messer [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

ARSENAL DIGITAL HOLDINGS INC.
(A Development Stage Company)
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
QUARTER ENDED AUGUST 31, 2023 (UNAUDITED)

NOTE 1 - NATURE OF BUSINESS

ORGANIZATION

On November 19th, 2019, Synergy Management Group, LLC was granted a custodianship order in the district court of Clark County of the State of Nevada. Subsequently, on December 5th, 2019, the Custodian granted to itself, 1 share of preferred stock, Special 2019 Series A Preferred Stock at par value of \$0.001. The Special 2019 Series A Preferred has 60% voting rights over all classes of stock and is convertible into 100,000,000 shares of the Company's common stock.

On December 4, 2019, in a private transaction, the custodian entered into a Securities Purchase Agreement (the "SPA") with AKBB Holdings, LLC, a Nevada limited liability company, to sell the Special 2020 Series A Preferred Stock. Upon closing of the SPA on December 9, 2019, AKBB Holdings, LLC acquired 60% voting control of the Company.

On March 27th, 2020, the district court of Clark County of the State of Nevada decreed that all custodial acts are approved and Synergy Management Group, LLC was discharged as custodian with full control of Global Green Solutions, Inc. returned to its Board of Directors.

On May 1st, 2021, AKBB Holdings, LLC, (Controlled by Tony Wong), transferred its 1 (one) share of Special 2019 Series A Preferred Stock to R-Squared Management, LLC, (Controlled by Ryan Messer). The Special 2019 Series A Preferred Stock as a part of a consideration of a promissory note at a future date according to the Securities Purchase Agreement. Upon closing of the SPA on May 1st, 2021, R-Squared Management, LLC., acquired 60% voting control of the Company.

In June of 2022, the Company received a name and symbol change to Arsenal Digital Holdings Inc. (ADHI) and conducted a reverse split of its shares in a 20:1 reverse split.

Arsenal Digital Holdings, Inc., is a development stage company with operations in the energy, power and renewable technology space.

BASIS OF PRESENTATION

The Company has not earned any revenues from limited principal operations. Accordingly, the Company's activities have been accounted for as those of a "Development Stage Enterprise" as set forth in Financial Accounting Standards Board Statement No. 7 ("SFAS 7"). Among the disclosures required by SFAS 7 are that the Company's financial statements be identified as those of a development stage company, and that the statements of operations, stockholders' equity (deficit) and cash flows disclose activity since the date of the Company's inception.

BASIS OF ACCOUNTING

The accompanying consolidated financial statements have been prepared on the accrual basis of accounting in accordance with accounting principles generally accepted in the United States. All intercompany transactions have been eliminated.

NOTE 2 - SIGNIFICANT ACCOUNTING POLICIES

GOING CONCERN

The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern, which contemplates the realization of assets and the liquidation of liabilities in the normal course of business. The Company currently has operations in traditional crude oil marketing business post the acquisition of Blackrock Midstream LLC and has an accumulated deficit of \$39,356,282 to August 31, 2023. The Company intends to commence operations as set out below and raise the necessary funds to carry out the

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aforementioned strategies. The Company cannot be certain that it will be successful in these strategies even with the required funding.

These factors, among others, raise substantial doubt about the Company's ability to continue as a going concern. The accompanying consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty.

NOTE 2 - SIGNIFICANT ACCOUNTING POLICIES (continued)

USE OF ESTIMATES

The preparation of financial statements in conformity with U.S. generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the consolidated financial statements, and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

CASH AND CASH EQUIVALENTS

For purposes of the statement of cash flows, cash equivalents include demand deposits, money market funds, and all highly liquid debt instruments with original maturities of three months or less.

FINANCIAL INSTRUMENTS

The FASB issued ASC 820-10, *Fair Value Measurements and Disclosures*, for financial assets and liabilities. ASC 820-10 provides a framework for measuring fair value and requires expanded disclosures regarding fair value measurements. ASC 820-10 defines fair value as the price that would be received for an asset or the exit price that would be paid to transfer a liability in the principal or most advantageous market in an orderly transaction between market participants on the measurement date. ASC 820-10 also establishes a fair value hierarchy which requires an entity to maximize the use of observable inputs, where available. The following summarizes the three levels of inputs required by the standard that the Company uses to measure fair value:

- Level 1: Quoted prices in active markets for identical assets or liabilities

- Level 2: Observable inputs other than Level 1 prices, such as quoted prices for similar assets or liabilities; quoted prices in markets that are not active, or other inputs that are observable or can be corroborated by observable market data for substantially the full term of the related assets or liabilities.

- Level 3: Unobservable inputs that are supported by little or no market activity and that are significant to the fair value of the assets or liabilities.

CONCENTRATIONS AND CREDIT RISKS

The Company's financial instruments that are exposed to concentrations and credit risk primarily consist of its cash, sales, and accounts receivable.

Cash - The Company places its cash and cash equivalents with financial institutions of high credit worthiness. At times, its cash and cash equivalents with a particular financial institution may exceed any applicable government

ARSENAL DIGITAL HOLDINGS INC.
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insurance limits. The Company's management plans to assess the financial strength and credit worthiness of any parties to which it extends funds, and as such, it believes that any associated credit risk exposures are limited.

NOTE 2 - SIGNIFICANT ACCOUNTING POLICIES (continued)

FOREIGN CURRENCY TRANSLATION

The accounts of the Company are accounted for in accordance with the Statement of Financial Accounting Standards No. 52 ("SFAS 52"), "Foreign Currency Translation". The financial statements of the Company are translated into US dollars as follows: assets and liabilities at year-end exchange rates; income, expenses, and cash flows at average exchange rates; and shareholders' equity at historical exchange rate.

Monetary assets and liabilities, and the related revenue, expense, gain and loss accounts, of the Company are re-measured at year-end exchange rates. Non-monetary assets and liabilities, and the related revenue, expense, gain, and loss accounts are re-measured at historical rates. Adjustments which result from the re-measurement of the assets and liabilities of the Company are included in net income.

SHARE-BASED COMPENSATION

ASC 718, *Compensation – Stock Compensation*, prescribes accounting and reporting standards for all share-based payment transactions in which employee services are acquired. Transactions include incurring liabilities, or issuing or offering to issue shares, options, and other equity instruments such as employee stock ownership plans and stock appreciation rights. Share-based payments to employees, including grants of employee stock options, are recognized as compensation expense in the financial statements based on their fair values. That expense is recognized in the period of grant.

The Company accounts for stock-based compensation issued to non-employees and consultants in accordance with the provisions of ASC 505-50, *Equity – Based Payments to Non-Employees*. Measurement of share-based payment transactions with non-employees is based on the fair value of whichever is more reliably measurable: (a) the goods or services received; or (b) the equity instruments issued. The fair value of the share-based payment transaction is determined at the earlier of performance commitment date or performance completion date.

As of August 31, 2023, and 2022, respectively, there was \$Nil of unrecognized expense related to non-vested stock-based compensation arrangements granted. There have been no options granted during the years ending August 31, 2023, and 2022, respectively.

INCOME TAXES

The Company accounts for income taxes under ASC 740, *Income Taxes*. Under the asset and liability method of ASC 740, deferred tax assets and liabilities are recognized for the future tax consequences attributable to differences between the financial statements carrying amounts of existing assets and liabilities and their respective tax bases. Deferred tax assets and liabilities are measured using enacted tax rates expected to apply to taxable income in the years in which those temporary differences are expected to be recovered or settled. The effect on deferred tax assets and liabilities of a change in tax rates is recognized in income in the period the enactment occurs. A valuation allowance is provided for certain deferred tax assets if it is more likely than not that the Company will not realize tax assets through future operations. Deferred tax assets or liabilities were offset by a 100% valuation allowance, therefore there has been no recognized benefit as of August 31st 2023, and 2022, respectively. Further it is unlikely with the change of control that the Company will have the ability to realize any future tax benefits that may exist.

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NOTE 2 - SIGNIFICANT ACCOUNTING POLICIES (continued)

COMMITMENTS AND CONTINGENCIES

The Company follows ASC 450-20, *Loss Contingencies*, to report accounting for contingencies. Liabilities for loss contingencies arising from claims, assessments, litigation, fines and penalties and other sources are recorded when it is probable that a liability has been incurred and the amount of the assessment can be reasonably estimated.

EARNINGS PER SHARE

Net income (loss) per share is calculated in accordance with ASC 260, *Earnings Per Share*. The weighted-average number of common shares outstanding during each period is used to compute basic earnings or loss per share. Diluted earnings or loss per share is computed using the weighted average number of shares and diluted potential common shares outstanding. Dilutive potential common shares are additional common shares assumed to be exercised.

Basic net income (loss) per common share is based on the weighted average number of shares of common stock outstanding on August 31, 2023, and 2022, respectively. Due to net operating loss, there is no presentation of dilutive earnings per share, as it would be anti-dilutive.

FORGIVENESS OF INDEBTEDNESS

The Company follows the guidance of AS 470.10 related to debt forgiveness and extinguishment. Debts of the Company are considered extinguished when the statute of limitations in the applicable jurisdiction expires or when terminated by judicial authority such as the granting of a declaratory judgment. Debts to related parties or shareholders are treated as capital transactions when forgiven or extinguished and credited to additional paid in capital. Debts to non-related parties are treated as other income when forgiven or extinguished.

RECENT ACCOUNTING PRONOUNCEMENTS

We have reviewed all the recently issued, but not yet effective, accounting pronouncements and we do not believe any of these pronouncements will have a material impact on the Company.

In August 2017, the FASB issued ASU No. 2017-12, *Derivatives and Hedging (Topic 815)*, which changes both the designation and measurement guidance for qualifying hedging relationships and the presentation of hedge results, to better align an entity's risk management activities and financial reporting for hedging relationships. The amendments expand and refine hedge accounting for both nonfinancial and financial risk components and align the recognition and presentation of the effects of the hedging instrument and the hedged item in the financial statements. FASB ASU No. 2017-12 is effective for annual reporting periods beginning after December 15, 2018, including interim periods within those annual reporting periods, with early adoption permitted. We are still evaluating the impact that this guidance will have on our financial position or results of operations, and we have not yet determined whether we will early adopt FASB ASU No. 2017-12.

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NOTE 2 - SIGNIFICANT ACCOUNTING POLICIES (continued)

RECENT ACCOUNTING PRONOUNCEMENTS (continued)

In March 2016, the Financial Accounting Standards Board (“FASB”) issued Accounting Standards Update (“ASU”) No. 2016-09, Compensation – Stock Compensation (Topic 718): Improvements to Employee Share-Based Payment Accounting. This guidance changes how companies account for certain aspects of share-based payments to employees. Among other things, under the new guidance, companies will no longer record excess tax benefits and certain tax deficiencies in additional paid-in-capital (“APIC”) but will instead record such items as income tax expense or benefit in the income statement, and APIC pools will be eliminated. Companies will apply this guidance prospectively. Another component of the new guidance allows companies to make an accounting policy election for the impact of forfeitures on the recognition of expense for share-based payment awards, whereby forfeitures can be estimated, as required today, or recognized when they occur. If elected, the change to recognize forfeitures when they occur needs to be adopted using a modified retrospective approach. All the guidance will be effective for the Company in the fiscal year beginning January 1, 2018. Early adoption is permitted. The Company is currently evaluating the impact of this guidance, if any, on its financial statements and related disclosures.

In February 2016, the FASB issued ASU No. 2016-02, *Leases (Topic 842)*, which establishes new accounting and disclosure requirements for leases. FASB ASU No. 2016-02 requires lessees to classify most leases as either finance or operating leases and to initially recognize a lease liability and right-of-use asset. Entities may elect to account for certain short-term leases (with a term of 12 months or less) using a method like the current operating lease model. The statements of operations will include, for finance leases, separate recognition of interest on the lease liability and amortization of the right-of-use asset and for operating leases, a single lease cost, calculated so that the cost of the lease is allocated over the lease term on a straight-line basis. While we are in the early stages of our implementation process for FASB ASU No. 2016-02 and have not yet determined its impact on our financial position or results of operations, these leases would potentially be required to be presented on the balance sheet in accordance with the requirements of FASB ASU No. 2016-02. FASB ASU No. 2016-02 is effective for annual reporting periods beginning after December 15, 2018, including interim periods within those annual reporting periods, with early adoption permitted. FASB ASU No. 2016-02 must be applied using a modified retrospective approach, which requires recognition and measurement of leases at the beginning of the earliest period presented, with certain practical expedients available.

In July 2015, the FASB issued ASU No. 2015-11, Inventory (Topic 330): Simplifying the Measurement of Inventory. The guidance requires an entity to measure inventory at the lower of cost or net realizable value, which is the estimated selling prices in the ordinary course of business, less reasonably predictable costs of completion, disposal, and transportation, rather than the lower of cost or market in the previous guidance. This amendment applies to inventory that is measured using first-in, first-out (FIFO). This amendment is effective for public entities for fiscal years beginning after December 15, 2016, including interim periods within those years. A reporting entity should apply the amendments prospectively with earlier application permitted as of the beginning of an interim or annual reporting period. The Company is currently evaluating the impact of this guidance, if any, on its financial statements and related disclosures.

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NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
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NOTE 2 - SIGNIFICANT ACCOUNTING POLICIES (continued)

RECENT ACCOUNTING PRONOUNCEMENTS (continued)

In May 2014, the FASB issued ASU No. 2014-09, Revenue from Contracts with Customers (“ASU 2014-09”), which requires an entity to recognize the amount of revenue to which it expects to be entitled for the transfer of promised goods or services to customers. ASU 2014-09 will replace most existing revenue recognition guidance in U.S. generally accepted accounting principles when it becomes effective. In July 2015, the FASB deferred the effective date of the standard by an additional year; however, it provided companies the option to adopt one year earlier, commensurate with the original effective date. Accordingly, the standard will be effective for the Company in the fiscal year beginning January 1, 2018, with an option to adopt the standard for the fiscal year beginning January 1, 2017. The Company is currently evaluating this standard and has not yet selected a transition method or the effective date on which it plans to adopt the standard, nor has it determined the effect of the standard on its financial statements and related disclosures.

NOTE 3 - INCOME TAXES

Income taxes are provided based upon the liability method. Under this approach, deferred income taxes are recorded to reflect the tax consequences in future years of differences between the tax basis of assets and liabilities and their financial reporting amounts at each year-end. A valuation allowance is recorded against deferred tax assets if management does not believe the Company has met the “more likely than not” standard imposed by accounting standards to allow recognition of such an asset.

Deferred tax assets/liabilities were as follows as of August 31, 2023, and August 31, 2022:

Description	2023	2022
Net operating loss carry forward	\$39,356,282	\$ 35,875,379
Valuation allowance	<u>(39,356,282)</u>	<u>(35,875,379)</u>
Total	\$ 0	\$ 0

On August 31st 2023, the Company expected no net deferred tax assets to be recognized, resulting from net operating loss carry forwards. Deferred tax assets were offset by a corresponding allowance of 100%.

The Company experienced a change in control during the year, and therefore no more than an insignificant portion of this net operating allowance will ever be used against future taxable income.

ARSENAL DIGITAL HOLDINGS INC.
(A Development Stage Company)
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
QUARTER ENDED AUGUST 31, 2023 (UNAUDITED)

NOTE 4 – NOTES PAYABLE – RELATED PARTIES

The following notes payable were from related parties:

NOTE 5 – CONVERTIBLE NOTES PAYABLE

The promissory note, previously held by Slingshot Marketing Solutions, LLC., was transferred to the Holder, MKH Ventures, LLC., controlled by Samuel A. Barraza on December 1st, 2019, with the terms that the promissory note is convertible to the Holder at par value of the common stock price.

NOTE 6 - COMMITMENTS AND CONTINGENCIES

Risks and Uncertainties

The Company's operations are subject to significant risks and uncertainties including financial, operational, and regulatory risks, including the potential risk of business failure.

The Company has entered no contracts during the year as follows:

On November 19th, 2019, the District Court for Clark County, NV appointed Synergy Management Group as custodian of the Company. The custodianship remains in effect until discharged.

On December 11th, 2019, the Company appointed the following officers:

Antonio Wong: Director and President

James Edwards: Treasurer

Miranel Chico: Secretary

On March 28th, 2020, the District Court for Clark County, NV entered a Notice of Entry of Order of Final Discharge for the previously mentioned custodianship.

On April 20th, 2021, the Company appointed Ryan Messer as President of Global Green Solutions, Inc.

On April 30th, 2021, Tony Wong resigned as CEO/President of the Company.

On July 1st, 2021 Tony Wong resigned as Director of the Company.

On December 10th, 2021, Miranel Chico resigned as Chief Operating Officer of Global Green Solutions, Inc.

On December 10th, 2021 WenWen Jiang resigned as Chairman of Global Green Solutions.

On March 1st 2023 Randall Eddington was appointed as the Chief Operating Officer of Arsenal Digital Holdings Inc.

Legal and other matters

In the normal course of business, the Company may become a party to litigation matters involving claims against the Company. The Company's management is unaware of any pending or threatened assertions and there are no current matters that would have a material effect on the Company's financial position or results of operations.

NOTE 7 - SUBSEQUENT EVENTS

Management has evaluated subsequent events through the date of filing the consolidated financial statements with OTC Markets, the date the consolidated financial statements were available to be issued. Management is not aware of any significant events that occurred after the balance sheet date that would have a material effect on the consolidated financial statements thereby requiring adjustment or disclosure, other than those noted below:

ARSENAL DIGITAL HOLDINGS INC.
(A Development Stage Company)
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
QUARTER ENDED AUGUST 31, 2023 (UNAUDITED)

CERTIFICATION

I, Ryan Messer, President hereby certify that I have prepared the accompanying unaudited financial statements and notes hereto, and that these financial statements and accompanying notes present fairly, in all material respects, the financial position of the issuer and the results of its operations and cash flows for the periods presented, in conformity with accounting principles generally accepted in the United States, consistently applied.

/s/ Ryan Messer
Ryan Messer, President

ARSENAL DIGITAL HOLDINGS INC.**INDEX TO FINANCIAL STATEMENTS**

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F-2 Balance Sheets		
ARSENAL DIGITAL HOLDINGS INC. (A Development Stage Company)		
CONSOLIDATED BALANCE SHEETS		
(UNAUDITED)		
	As of August 31, 2023	As of November 30, 2022
ASSETS		
Current Assets:		
Cash	\$ 505,812	\$ 356,508
Amounts receivable	-	-
Other receivables	491,000	201,000
Deposits	400,000	400,000
Long-Term Assets	-	-
Investments	341,549	-
	-	-
TOTAL ASSETS	\$ 1,738,361	\$ 957,508
LIABILITIES & STOCKHOLDERS' DEFICIT		
Current Liabilities:	\$ -	\$ -
Accounts payable and accrued liabilities	400,301	138,374
Convertible notes- 0% Interest	25,000	25,000
Other payables	265	265
Project Funding Advances	-	-
Total Current Liabilities	425,566	163,639
Stockholders' Deficit	-	-
Preferred Stock	-	-
Special 2019 Series A Preferred Stock - 1 share authorized, par value \$0.001 each	-	-
issued and outstanding as of August 31, 2023 and November 30, 2022.	-	-
Special 2022 Series B Preferred Stock - 750,314 shares authorized, par value \$0.0001 each	-	-
issued and outstanding as of August 31, 2023 and November 30, 2022.	118	68
Common stock	-	-
100,000,000 shares authorized, par value \$0.00001 each	-	-
79,402,143 shares issued and outstanding at August 31, 2023	846	794
79,402,143 shares issued and outstanding at November 30, 2022	-	-
Additional Paid-In Capital	40,668,113	38,969,255
Accumulated other comprehensive income	-	-
Accumulated deficit	(39,356,282)	(38,176,248)
Total Stockholders' Deficit	1,312,795	793,869
TOTAL LIABILITIES & STOCKHOLDERS' DEFICIT	\$ 1,738,361	\$ 957,508

F-3 Statement of Operations

ARSENAL DIGITAL HOLDINGS INC. (A Development Stage Company)
CONSOLIDATED STATEMENT OF OPERATIONS
(UNAUDITED)

	Three Months Ended		Nine Months Ended	
	August 31,	August 31,	August 31,	August 31,
	2023	2022	2023	2022
Revenue:				
Income	\$ 17,371,410	\$ -	\$ 36,693,504	\$ -
Total Income	17,371,410	-	36,693,504	-
Cost of revenue	17,207,190		36,500,168	
Gross profit	164,220		193,336	
Operating expenses:				
General and administrative expenses	267,791	66,518	670,817	78,118
Consulting fees	-	-	-	-
Finance charges	-	45	-	1,600
Interest and bank charges	1,178	-	3,793	-
Office and sundry	-	-	-	78,601
Professional fees	-	-	-	43,336
Project development expenses	-	-	-	-
Stock-based compensation	698,960	-	698,960	71
Total Operating Expenses	967,928	66,563	1,373,570	201,726
Operating Loss	(803,708)	(66,563)	(1,180,234)	(201,726)
OTHER				
Gain (Loss) on debt settlement	-	-	-	-
Impairment of advances	-	-	-	(251,900)
Impairment of intangibles	-	-	-	-
Interest income	63	14	200	14
Bad debt	-	-	-	-
Net (Loss)	(803,645)	(66,549)	(1,180,034)	(453,612)
Net (Income) Loss Attributable To Non-Controlling Interests	-	-	-	-
Net Loss Attributable to Arsenal Digital Holdings Inc.	\$ (803,645)	\$ (66,549)	\$ (1,180,034)	\$ (453,612)
Per Share Information:				
Weighted average number of common shares outstanding	3,970,245	3,957,313	3,970,245	3,970,245
Net Income(Loss) per common share				
- Basic and fully diluted	\$ (0.2024)	\$ (0.0168)	\$ (0.2972)	\$ (0.1143)

F-4 Statement of Stockholders' Deficit

ARSENAL DIGITAL HOLDINGS INC. (A Development Stage Company)
CONSOLIDATED STATEMENT OF STOCKHOLDERS' DEFICIT
(UNAUDITED)

	Series A Convertible Preferred B Stock		Series B Convertible Preferred B Stock		COMMON STOCK		PAID IN CAPITAL	ACCUMULATED COMPREHENSIVE INCOME	ACCUMULATED DEFICIT	TOTALS
	# of Shares	Amount	# of Shares	Amount	# of Shares	Amount				
Balances - November 30, 2022	1	-	677,117	\$ 68	3,970,245	\$ 794	\$ 38,969,255	\$ -	\$ (38,176,248)	\$ 793,869
Issuance Stock for Services	-	-	-	-	-	-	-	-	-	-
Net Income (Loss)	-	-	-	-	-	-	-	-	(154,346)	(154,346)
Balances - February 28, 2023	1	-	677,117	\$ 68	3,970,245	\$ 794	\$ 38,969,255	\$ -	\$ (38,330,594)	\$ 639,523
Issuance Stock	-	-	500,000	50	-	-	999,950	-	-	-
Net Income (Loss)	-	-	-	-	-	-	-	-	(222,042)	(222,042)
Balances - May 31, 2022	1	-	1,177,117	118	3,970,245	794	39,969,205	-	(38,552,636)	417,481
Issuance of Stock for Acquisition	-	-	-	-	5,230,000	52	698,908	-	-	-
Net Income (Loss)	-	-	-	-	-	-	-	-	(803,645)	(803,645)
Balances - August 31, 2023	1	-	1,177,117	\$ 118	9,200,245	\$ 846	\$ 40,668,113	\$ -	\$ (39,356,282)	\$ (386,165)

	Series A Convertible Preferred B Stock		Series B Convertible Preferred B Stock		COMMON STOCK		PAID IN CAPITAL	ACCUMULATED COMPREHENSIVE INCOME	ACCUMULATED DEFICIT	TOTALS
	# of Shares	Amount	# of Shares	Amount	# of Shares	Amount				
Balance - November 30, 2021	1	-	-	\$ -	72,315,249	\$ 723	\$ 35,355,930	\$ -	\$ (35,421,767)	\$ (65,114)
Issuance Stock for Services	-	-	-	-	7,086,894	71	-	-	-	71
Net Income (Loss)	-	-	-	-	-	-	-	-	(282,424)	(282,424)
Balances - February 28, 2022	1	-	-	-	79,402,143	794	35,355,930	-	(35,704,191)	(347,467)
Issuance Stock	-	-	376,828	38	-	-	1,449,962	-	-	1,450,000
Net Income (Loss)	-	-	-	-	-	-	-	-	(104,639)	(104,639)
Balances - May 31, 2022	1	-	376,828	38	79,402,143	794	36,805,892	-	(35,808,830)	997,894
Issuance Stock	-	-	-	-	-	-	-	-	-	-
Net Income (Loss)	-	-	-	-	-	-	-	-	(66,549)	(66,549)
Balances - August 31, 2022	1	\$ -	376,828	\$ 38	79,402,143	\$ 794	\$ 36,805,892	\$ -	\$ (35,875,379)	\$ 931,345

F-5 Cash Flow Statement

ARSENAL DIGITAL HOLDINGS INC. (A Development Stage Company)
CONSOLIDATED STATEMENT OF CASH FLOWS (UNAUDITED)

	Six Months Ended	
	August 31,	August 31,
	2023	2022
Cash Flows from Operating Activities:		
Net loss	\$ (1,180,034)	\$ (453,612)
Adjustments to reconcile net loss to net cash used in operating activities		
Depreciation	-	-
Non-cash finance charges	-	-
Stock-based compensation	698,960	71
Stock issued for debt	-	-
Non-cash license fee	-	-
Gain on non-cash debt settlements	-	-
Non-cash project development expense recovery	-	-
Accrued interest	-	-
Impairment of intangible assets	-	-
Impairment of advances	-	-
Changes in operating assets and liabilities	(290,000)	(201,000)
Amounts receivable	-	-
Prepaid expenses	-	-
Accounts payable and accrued liabilities	261,927	2,059
Net Cash Used In Operating Activities	(509,147)	(652,482)
Cash Flows from Investing Activities:		
Cash received from acquisition	658,451	-
Net Cash Provided By Investing Activities	658,451	-
Cash Flows from Financing Activities:		
Issue of share capital, net of issuance costs	-	1,450,000
Net proceeds from convertible notes	-	-
Advances from non-controlling interests	-	-
Loan advances (repayments) - net	-	-
Project funding advances	-	(400,000)
Net Cash Provided By Financing Activities	-	1,050,000
Net Change in Cash	149,304	397,518
Cash and Cash Equivalents - Beginning of Year	356,508	-
Cash and Cash Equivalents - End of Year	\$ 505,812	\$ 397,518