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OTC Markets Group Inc.
300 Vesey Street, 12th Floor,
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May 26, 2023

Re: Attorney Letter for Sycamore Entertainment Group, Incorporated (SEGI) Regarding Current Public Information for the year ending December 31, 2022.

Dear Sir or Madam:

The purpose of this correspondence is to inform OTC Markets Group and the public regarding the availability of current public information for the “Issuer” Sycamore Entertainment Group Inc. (SEGI), a Nevada corporation. This law firm has been retained by the Issuer for the limited purpose of writing an opinion regarding the availability of current public information as that term is defined in Rule 144(c) (2) of the Securities Act of 1933 as amended. For this purpose, the OTC Markets Group is entitled to rely on this opinion and may publish this letter through the OTC Market Disclosure and News Service (otcmarkets.com) for the purpose of making this information available to the public.

The undersigned and sole author of this correspondence is licensed to practice law in the state of California, the Southern Dist. of California, and is a member of the United States Supreme Court Bar association. The Undersigned is also a United States resident and is entitled to practice before the United States Securities and Exchange Commission (the “SEC”) and has not been disciplined or otherwise prohibited from that practice. The undersigned is not currently and never has been subject to an investigation, hearing, or proceeding by the SEC, the U.S. Commodity Futures Trading Commission, the Financial Industry Regulatory Authority, or any other federal, state, or foreign entity. Moreover, the undersigned never has been and is not currently suspended or barred from practice in any foreign or domestic court of law or other tribunal or been charged in a civil or criminal case. Finally, the undersigned does not beneficially own any of the issuer’s stock and has not been promised any stock in the future for any reason whatsoever.

Facts, Limitations & Assumptions

In support of this opinion, the undersigned has reviewed applicable federal laws, rules and regulations including specifically the Securities Act of 1933 as amended and other relevant laws deemed necessary to render this opinion. The undersigned has also reviewed the corporate records determined to be appropriate for this opinion, verified or assumed the legal capacity of all persons and entities, the genuineness of all signatures, the authenticity of all documents, and the veracity of all individuals who provided information regarding this matter.

In the section of this opinion that relies upon the information contained on the OTC Disclosure and News Service, the undersigned has not made an independent investigation into the representations contained therein. However, during my review of the documentation and conversations with the issuer's representatives, none of the information appeared incorrect or disingenuous. Therefore, all the information relied upon is believed to be true and reliable, and the documents genuine. This opinion is limited by the assumptions described in this opinion and does not apply to any other situation.

In the formation of the opinions contained in this letter, the undersigned has examined the following specific documents available by publication through the OTC Disclosure and News Service:

PUBLISH DATE	TITLE	PERIOD END DATE	STATUS
05/22/2023	Quarterly Report - Financial Statement and Disclosure Document	03/31/2023	
05/16/2023	Notification of Late Filing - EXTENSION	03/31/2023	
05/12/2023	Annual Report - Disclosure Statement for Period Ended 12/31/2022	12/31/2022	
05/12/2023	Annual Report - December 31, 2022 Financial Statements	12/31/2022	
02/07/2023	Quarterly Report - Disclosure Statement for Period Ended 09/30/22	09/30/2022	
02/07/2023	Quarterly Report - Quarterly Report Period Ended 09/30/22	09/30/2022	
08/22/2022	Quarterly Report - Disclosure Statement for Period ended 06/30/22	06/30/2022	
08/22/2022	Quarterly Report - Quarterly report ended June 30 2022	06/30/2022	

08/16/2022	<u>Notification of Late Filing - Notification of Late Filing June 30 2022</u>	06/30/2021
06/27/2022	<u>Attorney Letter with Respect to Current Information - Disclosure for interim Financial Report 03/31/2022</u>	03/31/2022
06/24/2022	<u>Interim Financial Report - Disclosure Statement for Period ended 03/31/22</u>	03/31/2022
06/15/2022	<u>Interim Financial Report - Disclosure Statement for Period ended 03/31/22</u>	03/31/2022
06/15/2022	<u>Annual Report - Disclosure Statement for Annual Report</u>	12/31/2021

The undersigned has met with Edward Sylvan, the Chief Executive Officer, and Chief Financial Officer of the Company as well as Terry Sylvan, and Lorenzo Hughes, the principal directors and officers of Sycamore Entertainment Group, Inc., by telephone conference and email on several occasions. During these conversations, the information published by the issuer was discussed and confirmed. Each of the officers and directors of the corporation certified there are no material misstatements or untrue facts contained in the company's disclosures. The undersigned has also met via telephone conference with Scott Chichester, the Certified Public Accountant responsible for the financial information contained in the above referenced published disclosures. Mr. Chichester also confirmed there are no material misstatements or omissions in the financial information reported to the public and that the financial information was prepared in GAAP form and otherwise complies with all OTC requirements including all generally accepted accounting principles.

The financial disclosures for the fiscal years ending December 2019, December 31, 2020, December 31, 2021, and December 31, 2022, are unaudited financial statements prepared by Scott Chichester, a Certified Public Accountant, who has identified himself as a service provider for the Company. Mr. Chichester is associated with Madison Park Advisors LLC, located at 99 Wall Street, Suite 4700, New York, NY 10005. During my conversation with Mr. Chichester, he confirmed he has been an account in the state of New York for over 25 years and has been preparing financial statements for Sycamore Entertainment Group and others for over 10 years. He graduated from the prestigious Villanova University in Villanova, Pennsylvania with a degree in accounting. He completed the financial information contained in the above referenced reports in conformance with all recognized professional standards and requirements. The undersigned is informed and believes that Mr. Chichester has no other affiliation with Sycamore Entertainment Group.

During our conversation, Mr. Chichester described a thorough review of the company's financial records completed and published by Sadler, Gibb and Associates, LLC located at 344 West, 1380 south, suite 250, Draper, Utah on October 5, 2021. Sadler, Gibb, and Associates' credentials are.

contained in the published report for the fiscal years ending 2019 and 2020. Sadler, Gibb and Associates is an independent registered public auditing firm that, according to its published report, used professionals with specialized skill and knowledge to assist in the evaluation of the Company including an independent estimate of its fair value in October of 2021.

After discussing this matter with Edward Sylvan, the CEO and CFO of the Company, the undersigned has received written confirmation that none of the individuals identified as owning 5% or more of the company's common stock is currently under investigation by any federal or state agency for the violation of any securities laws, and never have been charged, indicted or been found guilty of any securities law violations including legal counsel. Consequently, to the best of my knowledge, after reasonable inquiry, the above referenced information can be relied upon by OTC Markets and the public as being true.

The undersigned confirmed the number of outstanding shares of the Issuer by reviewing the "Security Details" available on the OTC Disclosure and News Service, talking to the transfer agent and other information contained in the Issuer's current public filings. The undersigned also confirmed that the Issuer's transfer agent is ClearTrust, LLC, located at 16540 Pointe Village Dr., Lutz, Florida. and it is registered with the SEC. The restricted and unrestricted shares held by the transfer agent were slightly different than what has been published because the numbers are more current as of the writing of this correspondence. The transfer agent's phone number is 813-235-4490.

Non-Shell Status

According to the issuer's OTC disclosures it is not now and never has been a "shell company" as defined by Rule 405 of the Securities Act and 12b-2 of the Exchange Act. My factual inquiries support the conclusion that the company has been an ongoing concern with more than nominal assets and operations since its inception in 1999. My opinion has been confirmed by the information contained in the independent audit completed by Sadler, Gibb and Associates and the public accountant for the Company. A more detailed analysis is beyond the scope of this opinion since the company has been in existence for over 20 years.

Legal Opinion

It is the undersigns opinion that the information provided by the issuer presents "adequate current public information" regarding the issuer and its securities that is available to the public as those terms are defined in Rule 144(c)(2) of the Securities Act of 1933. The available information contains all information a broker-dealer would need to publish a quote for the Securities under Rule 15c2-11 of the Securities Exchange Act of 1934, as amended. It also is consistent with OTC Market Group's Pink Basic Disclosure Guidelines that have been published through the OTC Disclosure & News Service including the new guidance for submitting attorney letters dated January 5, 2023.

The opinions contained in this letter are limited to the United States federal securities laws, without regard to any other state, local or municipal laws of any jurisdiction. Nothing in this correspondence should be construed as a guarantee or a definitive opinion of fact. All opinions assume that the presented documents, statements of management, and statements of the accountants are true. In formulating this opinion, the author has relied upon the above referenced documents and the facts contained therein to support this opinion. This opinion is being presented in accordance with the

guidelines of the OTC Market Disclosure and New Service and OTC is hereby granted all permissions and rights to publish and rely on this letter as of the date of its issuance. This correspondence applies only to the law, facts and circumstances described herein and should not be relied upon by any other person or entity for any purpose. No other publication, use or reproduction of this correspondence is authorized without the specific written permission of the undersigned.

Regards,

A handwritten signature in blue ink that reads "Stephen Laskero". The signature is written in a cursive, flowing style.

Stephen Laskero, Attorney at Law