

Law Offices of Marc Applbaum
1133 6th Avenue, 2nd Floor
San Diego, CA. 92101
619-796-2721

October 6, 2010

Pink OTC Markets
304 Hudson Street
Second Floor
New York, New York 10013

Re: Legal Opinion Concerning Adequate Current Information of Quest Oil Corporation (QOIL)

To Whom May Concern:

I have been retained by Quest Oil Corporation (the “Company” or “Issuer”) to serve as special securities counsel for the Company for the purpose of (i) entering into the Attorney Letter Agreement with Pink Sheets LLC (“**Pink Sheets**”) dated October 5, 2010 (the “**Agreement**”) and (ii) posting this letter on the Pink Sheets News Service in accordance with the Guidelines set forth in the Agreement. Pink Sheets is entitled to rely on this letter in determining whether the Company has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933.

ANALYSIS

In determining whether the Issuer has met its disclosure obligations with respect to adequate current information, counsel has reviewed a number of documents obtained from the Issuer for the purpose of rendering the within opinion, and the documents examined consist of:

- (1) The Company’s Quarterly Report for the period ending September 30, 2010, as filed with the Pink OTC Markets, Inc. on October 6, 2010;
- (2) The Company’s Consolidated Balance Sheets, Statement of Income, Cash Flows Statement, Statement of Stockholders’ Equity and Notes to the Financial Statements for the period ending September 30, 2010 as filed with the Pink OTC Markets, Inc. on October 6, 2010;
- (3) The Company’s Articles of Incorporation and any subsequent changes to the Articles of Incorporation from inception to the present;
- (4) Minutes of the Board of Directors from inception to the present; and
- (5) Bylaws of the Issuer.

In addition, I have made such investigations and have considered such questions of law as I deemed necessary and appropriate for the purpose of rendering this Opinion. In all such examinations, I have assumed the genuineness of all signatures, the authenticity of all documents

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submitted to me as originals, the conformity to original documents of all documents submitted to me as copies and the authenticity of all originals of such documents submitted as copies. Further, in all such examinations, I may have relied on information obtained from public officials, officers of the Issuer and other sources and represent that all such sources are believed to be reliable.

This opinion opines that the Quarterly Report for the period ending September 30, 2010, when combined with the Company's Initial Company Information and Disclosure Statement and subsequent reports, releases or information posted by the Company on Pink Sheets News Service or as previously filed with the SEC via EDGAR (the "**Reports**") (together, the "**Reports**"): (i) constitutes adequate current information that is publicly available as of October 6, 2010 within the meaning of Rule 144(c)(2) under the Securities Act of 1933 as a result of such Disclosure Documents being posted in the Pink Sheets News Service through the OTC Disclosure and News Service; (ii) the Disclosure Documents include all of the information that a broker-dealer would be required to obtain from the Company to publish a quotation for the common stock of the Company under Rule 15c2-11 under the Securities and Exchange Act of 1934; (iii) and such information complies with the Pink OTC Markets' Guidelines for Providing Adequate Current Information which are located at www.otcmarkets.com. The undersigned does not undertake and has not undertaken to independently verify information provided in any previous Reports and has relied in part therein and in the opinion(s) of previous counsel provided therein or on certifications of currently existing management as to the authenticity of the facts or data provided therein.

The Company's president, Mr. Joseph F. Wallen, prepared the unaudited financial statements contained in the Quarterly Report which was reviewed and approved by the Company's Board of Directors. Mr. Wallen is a Graduate of the University of Texas at San Antonio Business School with a Bachelor of Business Administration degree, with concentration in accounting, in 1978 and has spent the last 30 years performing operations, administrative functions and accounting functions from general ledger to financials for numerous mid-tier oil and gas companies. Mr. Wallen handled the financial and field operations for Roadrunner Oil Inc, an independent operator. His duties included the monthly government filings, maintaining daily communications with field personnel, internal accounting and lease operation. Mr. Wallen performed consulting for Tauren Exploration (Texas) in February 1992 and through 1997 where he was responsible for all accounting and general ledger functions of the company, including the field operations, communications and scheduling of field personnel and the drilling and production of the oil/gas leases, all monthly government filings. In June 1997, Mr. Wallen joined Road Runner Oil Inc (Utah) where he was responsible for all administrative operations of the oil field in the Uintah County, Utah through August 2002. After the sale of the Road Runner properties, Mr. Wallen consulted for several oil and gas companies in operations and financial functions from August 2002 until March 2004. In March 2004, Mr. Wallen started his own company known as Wallstin Petroleum and in August 2005, Mr. Wallen merged with Quest Oil Corporation. In January 2007, Mr. Wallen acquired B&B Oil, Inc. and established Mason Oil & Gas, LLC acquiring his own oil and gas properties. Mr. Wallen is suited to understand the intricacies of oil and gas accounting and field operations.

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The Company's transfer agent is Action Stock Transfer Corporation. Action Stock Transfer has an address at 7069 S. Highland Dr. Suite 300, Salt Lake City, Utah 84121. Its telephone number is 801-274-1088. Action Stock Transfer Corporation is registered with the Securities and Exchange Commission. All quotes of the Company's Securities in the production were made by the undersigned from verbal communication with the Transfer Agent during the process of production, ensuring the most accurate and timely information. The information with regard to issued and outstanding shares of the Company at September 30, 2010 and at the time of this filing was received from the Company's Transfer Agent.

The undersigned is a U.S. resident and has (i) at one time personally met with management and with a majority of the directors of the Company and, recently, met with management and with a majority of the directors of the Company via telephone conferences in connection with the Quarterly Report, (ii) reviewed the Quarterly Report published by the Company on the Pink Sheets News Service on October 6, 2010 and (iii) discussed the Quarterly Report with management and with a majority of the Directors of the Company through various mediums as disclosed herein.

As of the date of this opinion, the undersigned has been informed Pink OTC Markets has issued a "Caveat Emptor" warning on the Company's webpage at www.otcmarkets.com due to recent market activity. The Company has not, to our or the Company's management knowledge, either directly or indirectly through its officers, directors, or control persons or agents, engaged or compensated (or agreed to engage or compensate) any individual or entity to promote market awareness about its securities or otherwise compensated any individual or entity for public relations or investor relations or promotional activity during the past three years. Although the Company has not directly or indirectly engaged in any activities listed under the Caveat Emptor warning with Pink OTC Markets in connection with its stock, Pink OTC Markets nevertheless requires the Company disclose the following executive officers, directors, general partners and other control person of the Issuer and promoters, finders, consultants or any other advisors of the Issuer that assisted, prepared or provided information with respect to the Issuer's disclosure or who received securities as consideration for services rendered to the Issuer. As such, the Quarterly Report as filed with the Pink OTC Markets and received on October 5, 2010 details specifically all Securities issued by the Company within the last three years.

In addition, the undersigned has made specific inquiry of each of the persons listed in the Quarterly Report for the period ending September 30, 2010 as filed with the Pink OTC Markets, persons engaged in promotional activities engaged by the Issuer, and persons owning more than ten percent (10%) of the securities of the Issuer (collectively, the "Insiders"), and based upon such inquiries and other information available to counsel, the sales of the securities by Insiders within the twelve-month period prior to this opinion have been either registered pursuant to an effective registration statement under the Securities Act of 1933 (the "Act"), were made in compliance with Rule 144 under the Act (including, without limitation, any required filings of Form 144), or were made pursuant to a valid court order or other exemption from the registration requirements of the Act. Nothing has come to the attention of the undersigned indicating that any of the Insiders have obtained or are in possession of any material non-public information

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regarding the Issuer or the securities which would prohibit any of them from buying or selling the Securities under Rules 10b-5 or 10b5-1 under the Securities Exchange Act of 1934.

Further, to the best of my knowledge, after inquiry of management and the members of the Board of Directors of the Issuer, neither the Issuer nor its Board of Directors nor any 5% or greater shareholder is currently under investigation by any Federal or State regulatory authority for any violations of Federal or State securities laws.

The undersigned is licensed to practice law only in the State of California. Accordingly, the foregoing letter applies only insofar as the existing law of the State of California and applicable federal law may be concerned, and counsel expresses no opinion with respect to (i) the laws of any other jurisdiction, (ii) choice of law, or (iii) conflicts of law, and none of the views stated above shall be deemed to include or refer to any other jurisdiction, choice of law or conflicts of law. The undersigned has not been prohibited from practicing before the Securities and Exchange Commission.

The opinions set forth herein are expressed as of the date hereof and remain valid so long as the documents, instruments, records and certificates I have examined and relied upon, as noted above, are unchanged and the assumptions I have made, as noted above, are valid. While this Opinion is intended exclusively for use by Pink OTC Markets, Inc., the same is hereby granted full and complete rights and permission without any future request to publish this Opinion as part of www.otcmarkets.com for viewing by the public and regulatory agencies.

Yours truly,

/s/ Marc Applbaum

Marc Applbaum, Esq.
Attorney at Law