

# Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

## SNM Global Holdings, Inc.

7950 NW 53<sup>rd</sup> Street, Suite 337  
Miami, Florida 33166

410.733.6551

[www.snmholdings.com](http://www.snmholdings.com)

[info@snmholdings.com](mailto:info@snmholdings.com)

SIC Code: 6719

## QUARTERLY REPORT

For the Period Ending: **MARCH 31, 2023**  
(the "Reporting Period")

### Outstanding Shares

The number of shares outstanding of our Common Stock was:

2,542,349,762 as of March 31, 2023

2,542,349,762 as of December 31, 2022

2,322,349,762 as of December 31, 2021

### Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

### **Change in Control**

Indicate by check mark whether a Change in Control<sup>1</sup> of the company has occurred over this reporting period:

Yes: ☐ No: ☒

#### **1) Name and address(es) of the issuer and its predecessors (if any)**

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

**Name changed to SNM Global Holdings Inc. on January 22, 2007**  
**Cinemaya Media Group, Inc. originally incorporated on December 29, 2006**

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

**State of Incorporation: Nevada**  
**The Company is active and in good standing**

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

**There are no trading suspension orders issued by the SEC since inception**

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

**There were no stock splits, stock dividends, recapitalizations, mergers, acquisitions, spin-offs or reorganizations within the past 12 months and none are currently anticipated.**

**See the Statement of Stockholders' Equity in the accompanying financial statements for detailed information regarding the Company's equity transactions.**

The address(es) of the issuer's principal executive office:

**7950 NW 53<sup>rd</sup> Street, Suite 337**  
**Miami, Florida 33166**

The address(es) of the issuer's principal place of business:

**X Check if principal executive office and principal place of business are the same address:**

**7950 NW 53<sup>rd</sup> Street, Suite 337**  
**Miami, Florida 33166**

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<sup>1</sup> "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ☒ Yes: ☐ If Yes, provide additional details below:

## 2) Security Information

### Transfer Agent

Name: **Pacific Stock Transfer, Inc.**  
Phone: **800-785-7782**  
Email: **info@pacificstocktransfer.com**  
Address: **6725 Via Austi Pkwy, Suite 300**  
**Las Vegas, Nevada 89119**

**The Transfer Agent is registered under the Exchange Act.**

### Publicly Quoted or Traded Securities:

*The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.*

Trading Symbol: **SNMN**  
Exact title and class of securities outstanding: **Common Stock**  
CUSIP: **78461L200**  
Par or stated value: **\$0.001**

Total shares authorized:	<b>3,000,000,000 as of 3-31-23</b>
Total shares outstanding:	<b>2,542,349,762 as of 3-31-23</b>
Total number of shareholders of record:	<b>269 as of 3-31-23</b>

### Other classes of authorized or outstanding equity securities:

*The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g. preferred shares). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.*

Exact title and class of the security:	<b>Preferred Stock – Series A</b>
CUSIP (if applicable):	<b>N/A</b>
Par or stated value:	<b>\$0.001</b>
Total shares authorized:	<b>10,000,000 as of 3-31-23</b>
Total shares outstanding (if applicable):	<b>10,000,000 as of 3-31-23</b>
Total number of shareholders of record	<b>1 as of 3-31-23</b>

### **Security Description:**

*The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:*

**1. For common equity, describe any dividend, voting and preemption rights.**

No dividend rights, no preemption rights, one vote per share

**2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.**

No dividend rights, no preemption rights, no liquidation rights, no redemption or sinking fund provisions. The preferred stock represents cumulative voting rights of 50.1% of the Company regardless of any other dilutive issuances.

**3. Describe any other material rights of common or preferred stockholders.**

None

**4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.**

None

### **3) Issuance History**

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.**

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

## A. Changes to the Number of Outstanding Shares

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: ☐ Yes: ☒ (If yes, you must complete the table below)

Shares Outstanding as of Second Most Recent Fiscal Year End: <u>Opening Balance</u> Date 12-31-20 Common: 1,824,012,321 Preferred: 10,000,000			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to. *You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) - OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
1/12/2021	New Issuance	138,337,441	Common	\$.001	Yes	Dennis Atkins	Debt Conversion	Restricted	3(A)(9)
8/31/2021	New Issuance	170,000,000	Common	\$.001	Yes	Dennis Atkins	Debt Conversion	Restricted	3(A)(9)
9/15/2021	New Issuance	190,000,000	Common	\$.001	Yes	Dennis Atkins	Debt Conversion	Restricted	3(A)(9)
7/12/2022	New Issuance	220,000,000	Common	\$.001	Yes	Dennis Atkins	Debt Conversion	Restricted	3(A)(9)
Shares Outstanding on Date of This Report: <u>Ending Balance</u> Date 3-31-23 Common: 2,542,349,762 Preferred 10,000,000									

Use the space below to provide any additional details, including footnotes to the table above:

See Item 6 - Officers, Directors and Control Persons for voting/investment control

## B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities:

No: ☐ Yes: ☒ (If yes, you must complete the table below)

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder. *You must disclose the control person(s) for any entities listed.	Reason for Issuance (e.g. Loan, Services, etc.)
12/31/2021	\$250,819	\$226,450	\$24,369	12/31/2020	Lower of 50% of mkt or \$0.0001	Dennis Atkins	Cash
6/30/2022	\$76,715	\$69,872	\$6,843	6/30/2023	Lower of 50% of mkt or \$0.0001	Dennis Atkins	Cash

Use the space below to provide any additional details, including footnotes to the table above:

None

## 4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. (Please ensure that these descriptions are updated on the Company's Profile on [www.otcmarkets.com](http://www.otcmarkets.com)).

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

The Company, SNM Global Holdings, is a Media/Entertainment Company in the business of acquiring emerging and current assets primarily in the entertainment field. This includes both majority and minority stakes of companies in the field of film, art, music, self-care, and internet properties. SNM ultimate goal is to have a diversified portfolio of assets to enhance the Company's valuation and shareholders value.

B. List any subsidiaries, parent company, or affiliated companies.

None

C. Describe the issuers' principal products or services.

The Company's principal products are entertainment and media content.

## 5) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The Company maintains a virtual office at 7950 NW 53<sup>rd</sup> Street, Suite 337, Miami, Florida 33166 on a “month to month” rental basis.

## 6) Officers, Directors, and Control Persons

Using the table below, please provide information, as of the period end date of this report, regarding any officers, or directors of the company, individuals or entities controlling more than 5% of any class of the issuers securities, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Names of All Officers, Directors and Control Persons	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Names of control person(s) if a corporate entity
Kenneth Troy Lowman	CEO/Director	7950 NW 53 <sup>rd</sup> Street, #337 Miami, FL 33166	10,000,000	Preferred-Series A	100%	N/A

## 7) Legal/Disciplinary History

A. Identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);  
  
None
2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;  
  
None
3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or  
  
None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

## 8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Securities Counsel (must include Counsel preparing Attorney Letters).

Name: Callie Tempest Jones  
Brunson Chandler & Jones, PLLC  
Address: 175 South Main Street  
Suite 1410  
Salt Lake City, Utah 84111  
Phone: 801.303.5721  
Email: [callie@bcjlaw.com](mailto:callie@bcjlaw.com)

Accountant:

Name: Dennis Atkins, CPA  
Firm: Dennis Atkins, CPA, PC  
Address: 6175 Plumtree Lane  
Edmond, Oklahoma 73034  
Phone: 405.330.8395  
Email: [dennisatkinscpa@icloud.com](mailto:dennisatkinscpa@icloud.com)

Investor Relations

Name: None  
Firm: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

*All other means of Investor Communication:*

Twitter: None  
Discord: None  
LinkedIn: None  
Facebook: None  
[Other ] None

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: None  
Firm: \_\_\_\_\_  
Nature of Services: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

**9) Financial Statements**

A. The following financial statements were prepared in accordance with:

- ☐ IFRS  
☒ U.S. GAAP

B. The following financial statements were prepared by (name of individual)<sup>2</sup>:

Name: Dennis Atkins, CPA  
Title: Certified Public Accountant  
Relationship to Issuer: Outside Accounting Firm  
Describe the qualifications of the person or persons who prepared the financial statements: Certified Public Accountant

Provide the following financial statements for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- a. Audit letter, if audited;
- b. Balance Sheet;
- c. Statement of Income;
- d. Statement of Cash Flows;
- e. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- f. Financial Notes

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<sup>2</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

## 10) Issuer Certification

### *Principal Executive Officer:*

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Kenneth Troy Lowman, certify that:

1. I have reviewed this Disclosure Statement for SNM Global Holdings, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

May 8, 2023

/s/ Troy Lowman

Troy Lowman, CEO, President

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

### *Principal Financial Officer:*

I, Kenneth Troy Lowman, certify that:

1. I have reviewed this Disclosure Statement for SNM Global Holdings, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

May 8, 2023

/s/ Troy Lowman

Troy Lowman, CFO, President

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

## ITEM 9:

### SNM Global Holdings, Inc.

#### Balance Sheets (Unaudited)

#### ASSETS

	March 31, <u>2023</u>	December 31, <u>2022</u>
<b>CURRENT ASSETS</b>		
Cash and cash equivalents	\$ 5,206	\$ 27
Total current assets	<u>5,206</u>	<u>27</u>
<b>INVESTMENTS</b>		
Capitalized Film Production Costs	1,256,977	1,256,976
Investment in HempHUB Inc.	<u>30,000</u>	<u>30,000</u>
 Total Assets	 <u>\$ 1,292,183</u>	 <u>\$ 1,287,003</u>

#### STOCKHOLDERS' EQUITY

##### CURRENT LIABILITIES

Accounts payable	\$ 42,258	\$ 42,260
Accrued expenses	-	589,865
Due to shareholder	1,735,397	1,145,531
Current maturities of notes payable	<u>363,851</u>	<u>262,543</u>
Total current liabilities	2,141,506	2,040,199

##### LONG-TERM NOTES PAYABLE

	<u>-</u>	<u>-</u>
Total Liabilities	2,141,506	2,040,199

##### STOCKHOLDERS' EQUITY

Common stock - par value \$.001 3,000,000,000 shares authorized; 2,542,349,762 and 2,542,349,762 shares issued and outstanding respectively	2,401,336	2,401,336
Preferred stock - par value \$.001; 10,000,000 and 10,000,000 shares issued and outstanding respectively	10	10
Additional paid-in capital	2,772,482	2,772,482
Retained earnings (deficit)	<u>(6,023,151)</u>	<u>(5,927,024)</u>
Total stockholders' equity	<u>(849,323)</u>	<u>(753,196)</u>

Total Liabilities and Stockholders' Equity	<u>\$ 1,292,183</u>	<u>\$ 1,287,003</u>
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The accompanying notes are an integral part of these financial statements.

**SNM Global Holdings, Inc.**  
**Statement of Profit and Loss**  
**(Unaudited)**

	<b>Three Months Ended March 31, <u>2023</u></b>	<b>Year Ended December 31, <u>2022</u></b>
<b>REVENUES</b>	\$ -	\$ -
<b>OPERATING COSTS AND EXPENSES</b>	-	-
<b>ADMINISTRATIVE COSTS</b>	<u>96,127</u>	<u>83,172</u>
Total Expenses	<u>96,127</u>	<u>83,172</u>
Operating Income (Loss)	(96,127)	(83,172)
<b>OTHER INCOME (EXPENSES)</b>		
Debt forgiveness income	-	184,763
Interest expense	<u>-</u>	<u>(19,710)</u>
Income before income taxes	(96,127)	81,881
Provision for income taxes	<u>-</u>	<u>-</u>
<b>NET INCOME (LOSS)</b>	<u><u>\$ (96,127)</u></u>	<u><u>\$ 81,881</u></u>
<b>Earnings Per Share (see Note 2):</b>		
Basic weighted average number of common shares outstanding	<u><u>2,542,349,762</u></u>	<u><u>2,542,349,762</u></u>
Basic income (loss) per share	<u><u>\$ -</u></u>	<u><u>\$ -</u></u>
Diluted weighted average number of common shares outstanding	<u><u>2,542,349,762</u></u>	<u><u>2,542,349,762</u></u>
Diluted income (loss) per share	<u><u>\$ -</u></u>	<u><u>\$ -</u></u>

The accompanying notes are an integral part of these financial statements.

**SNM Global Holdings, Inc.**  
**Statement of Stockholders' Equity**  
**(Unaudited)**

	<u>Common Stock</u>		<u>Preferred Stock</u>		<u>Paid-in</u>	<u>Retained</u>	
	<u>Shares</u>	<u>Amount</u>	<u>Shares</u>	<u>Amount</u>	<u>Capital</u>	<u>Earnings</u>	<u>Total</u>
						<u>(Deficit)</u>	
Balance, December 31, 2020	1,824,012,321	\$ 1,684,013	10,000,000	\$ 10	\$ 3,408,073	\$ (5,842,037)	\$ (749,941)
Issuance of stock for convertible debt (January 12, 2021)	138,337,441	137,323			(123,591)		13,732
Issuance of stock for convertible debt (August 31, 2021)	170,000,000	170,000			(153,000)		17,000
Issuance of stock for convertible debt (September 15, 2021)	190,000,000	190,000			(161,000)		29,000
Net income (loss) for period						(166,868)	(166,868)
Balance, December 31, 2021	2,322,349,762	\$ 2,181,336	10,000,000	\$ 10	\$ 2,970,482	\$ (6,008,905)	\$ (857,077)
Issuance of stock for convertible debt (July 12, 2022)	220,000,000	220,000			(198,000)		22,000
Net income (loss) for period						81,881	81,881
Balance, December 31, 2022	2,542,349,762	\$ 2,401,336	10,000,000	\$ 10	\$ 2,772,482	\$ (5,927,024)	\$ (753,196)
Net income (loss) for period						(96,127)	(96,127)
Balance, March 31, 2023	2,542,349,762	\$ 2,401,336	10,000,000	\$ 10	\$ 2,772,482	\$ (6,023,151)	\$ (849,323)

The accompanying notes are an integral part of these financial statements.

**SNM Global Holdings, Inc.**  
**Statement of Cash Flows**  
(Unaudited)

	<b>Three Months Ended March 31, <u>2023</u></b>	<b>Year Ended December 31, <u>2022</u></b>
<b>Operating activities:</b>		
Net income (loss)	\$ (96,127)	\$ 81,881
Adjustments to reconcile net income/loss to net cash used in operating activities:		
Non-cash compensation	-	-
(Increase) decrease in assets:		
Other assets	-	-
Increase (decrease) in liabilities:		
Accounts payable	-	-
Accrued expenses	-	59,425
Total adjustments	<u>-</u>	<u>59,425</u>
Net cash from (used in) operating activities	<u>(96,127)</u>	<u>141,306</u>
<b>Investing activities:</b>		
Investment in HempHUB Inc.	-	-
Investments - capitalized film production costs	-	(249,341)
Net cash used in investing activities	<u>-</u>	<u>(249,341)</u>
<b>Financing activities:</b>		
Issuance of stock for cash	-	-
Proceeds from borrowings	101,327	108,056
Payments on borrowings	-	-
Debt conversion	-	-
Net cash provided by financing activities	<u>101,327</u>	<u>108,056</u>
Net increase(decrease) in cash and cash equivalents	\$ 5,200	\$ 21
Cash and cash equivalents at beginning of period	<u>6</u>	<u>6</u>
Cash and cash equivalents at end of period	<u>\$ 5,206</u>	<u>\$ 27</u>
<b><u>Supplemental cash flow information:</u></b>		
Cash paid during the period for interest	<u>\$ -</u>	<u>\$ -</u>
Cash paid during the period for income taxes	<u>\$ -</u>	<u>\$ -</u>
<b><u>Noncash investing and financing activities:</u></b>		
Acquisition of intelletual property for stock	<u>\$ -</u>	<u>\$ -</u>

The accompanying notes are an integral part of these financial statements.

SNM Global Holdings, Inc.  
NOTES TO FINANCIAL STATEMENTS  
MARCH 31, 2023  
(Unaudited)

NOTE 1 - Organization and Basis of Presentation

SNM Global Holdings, Inc. ("SNM", "the Company", "we" or "us") was the surviving entity of a merger between Cinemaya Media Group and Caltas Fitness Inc. in January, 2007. Since 2015, the Company has focused on building a management team to launch an entertainment and media holding company in the business of acquiring and developing a variety of businesses related to the film, beverages and lifestyle sectors.

In the opinion of management, the accompanying balance sheets and related statements of income, cash flows, and stockholders' equity, consisting only of normal recurring items, necessary for their fair presentation in conformity with accounting principles generally accepted in the United States of America ("U.S. GAAP"). Preparing financial statements requires management to make estimates and assumptions that affect the amounts of assets, liabilities, revenue, and expenses. Actual results and outcomes may differ from management's estimates and assumptions.

NOTE 2 - Summary of Significant Accounting Policies

Cash and Cash Equivalents

The Company considers those short-term, highly liquid investments with original maturities of three months or less as cash and cash equivalents.

Property and Equipment

Provision is made for depreciation of office furniture fixtures and equipment, machinery and equipment, and building. Depreciation is computed using the straight-line method over the estimated useful lives of the related assets which are 5 to 10 years.

Impairment of Long-Lived Assets

In accordance with Statement of Financial Accounting Standards ("SFAS") 144, "Accounting for the Impairment or Disposal of Long-Lived Assets" the Company reviews its long-lived assets for impairments. Impairment losses on long-lived assets are

SNM Global Holdings, Inc.  
NOTES TO FINANCIAL STATEMENTS  
MARCH 31, 2023  
(Unaudited)

recognized when events or changes in circumstances indicate that the undiscounted cash flows estimated to be generated by such assets are less than their carrying value and, accordingly, all or a portion of such carrying value may not be recoverable. Impairment losses then are measured by comparing the fair value of assets to their carrying amounts. No Impairment was recognized for any of the periods presented.

#### Revenue Recognition

Revenues are recognized when earned.

#### Earnings Per Share

Basic profit or (loss) per share is calculated by dividing the Company's net profit or loss applicable to common shareholders by the weighted average number of common shares issued and outstanding during the period. Diluted earnings per share is calculated by dividing the Company's net income/(loss) available to common shareholders by the diluted weighted average number of shares outstanding during the year. The diluted weighted average number of shares outstanding is the basic weighted number of shares adjusted for any potentially dilutive debt or equity.

	For the Year Ended <u>December 31, 2022</u>	For the Year Ended <u>December 31, 2021</u>
Income (Loss)	\$ (166,868)	\$ (166,868)
Basic Average Number of Shares Outstanding	2,542,349,762	2,322,349,762
Basic Earnings (Loss) Per Share	\$ (0.00)	\$ (0.00)
Diluted Average Number of Shares Outstanding	2,542,349,762	2,322,349,762
Diluted Earnings (Loss) Per Share	\$ (0.00)	\$ (0.00)

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### Income Taxes

The Company records deferred income taxes using the liability method as prescribed under the provisions of SFAS No. 109. Under the liability method, deferred tax assets and liabilities are recognized for the expected future tax consequences of temporary differences between the financial statement and income tax bases of the Company's assets and liabilities. An allowance is recorded, based upon currently available information, when it is more likely than not that any or all of the deferred tax assets will not be realized. The provision for income taxes includes taxes currently payable, if any, plus the net change during the year in deferred tax assets and liabilities recorded by the Company.

### Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and the disclosures of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from these estimates.

### NOTE 3 - Stockholders' Equity

#### Preferred Stock:

As of March 31, 2023, the Company had 10,000,000 shares of Series A Preferred stock issued and outstanding. The preferred stock represents cumulative voting rights of 50.1% of the Company regardless of any other dilutive issuances of the Company.

#### Common Stock:

As of December 31, 2022, the Company reflects a total of 2,542,349,762 shares of Common Stock issued and outstanding.

On October 4, 2020, a total of 137,322,900 shares were issued in conversion of note principal and interest.

On January 12, 2021, a total of 138,337,441 shares were issued in conversion of note principal and interest.

On August 31, 2021, a total of 170,000,000 shares were issued in conversion of note principal and interest.

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On September 15, 2021, a total of 190,000,000 shares were issued in conversion of note principal and interest.

On July 12, 2022, a total of 220,000,000 shares were issued in conversion of note principal and interest.

At various stages in the Company's development we have issued shares of common stock, valued at fair market value, for services or assets with a corresponding charge to operations or property and equipment. In accordance with SFAS 123, these transactions, except for stock issued to employees, have been recorded on the Company's books at the fair value of the consideration received or the fair value of the common stock issued, whichever is more reliably measured.

NOTE 4 - Related Party Transactions

On September 16, 2020, the Company acquired 100% of BullittPoint Properties, LLC from Kenneth T. Lowman, the Company's CEO, for a promissory note in the amount of \$486,020.41. The note is due in 36 months and bears interest at the rate of 3% per annum. BullittPoint Properties, LLC is a film production company and has completed three documentaries which are ready for sale. The production costs for these three films totals \$1,256,976 and, in accordance with GAAP, have been capitalized and will be amortized to expense as revenues are generated based on the individual-film-forecast-computation method. In conjunction with and subsequent to this acquisition and as an accommodation to the Company, the Company's CEO agreed to forgive \$486,020 in accrued salaries.

NOTE 5- Notes Payable

On September 16, 2020, the Company acquired 100% of BullittPoint Properties, LLC from Kenneth T. Lowman, the Company's CEO, for a promissory note in the amount of \$486,020.41. The note is due in 36 months and bears interest at the rate of 3% per annum. BullittPoint Properties, LLC is a film production company and has completed three documentaries which are ready for sale. The production costs for these three films totals \$1,256,976 and, in accordance with GAAP, have been capitalized and will be amortized to expense as revenues are generated based on the individual-film-forecast-computation method. In conjunction with and subsequent to this acquisition and as an

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accommodation to the Company, the Company's CEO agreed to forgive \$486,020 in accrued salaries.

NOTE 6- Going Concern

The accompanying unaudited financial statements have been prepared in conformity with accounting principles generally accepted in the United States of America, which contemplate continuation of the Company as a going concern.

The Company realized a net income of \$81,881 for the year ended December 31, 2022 and incurred a net loss of \$166,868 for the year ended December 31, 2021. As of the year ended December 31, 2022 the Company has \$27 cash to satisfy its future cash requirements, a working capital deficit of \$2,040,172 and an accumulated deficit of \$5,927,024. These conditions raise substantial doubt about the Company's ability to continue as a going concern. The Company depends upon capital to be derived from future financing activities such as subsequent offerings of its common stock or debt financing in order to operate and grow the business. There can be no assurance that the Company will be successful in raising such capital. The key factors that are not within the Company's control and that may have a direct bearing on operating results include, but are not limited to, acceptance of the Company's business plan and the ability to raise capital in the future. There may be other risks and circumstances that management may be unable to predict.

NOTE 7 - Income Taxes

The Company has adopted FASB 109 to account for income taxes. No provision for income taxes has been recorded in these financial statements based on the net operating loss carry-forward of \$5,927,024 as of December 31, 2022 that will be offset against future taxable income. Due to the uncertainty as to the utilization of net operating loss carry- forwards, an evaluation allowance has been made to the extent of any tax benefit that net operating losses may generate.

Deferred income taxes reflect the net tax effect of temporary differences between the carrying amounts of assets and liabilities for financial reporting purposes and the amounts used for income tax purposes. Deferred tax assets and the related valuation account as of the periods presented are as follows:

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	December 31, <u>2022</u>	December 31, <u>2021</u>
Deferred tax asset:		
Net operating loss carry-forward	\$ 2,370,000	\$ 2,404,000
Valuation allowance	<u>(2,370,000)</u>	<u>(2,404,000)</u>
	\$ -	\$ -

At March 31, 2023, the Company had net operating loss carry-forwards totaling \$5,927,024 that, if conditions of the Internal Revenue Codes are met, can be carried forward to offset future earnings. These carry-forwards expire in various amounts through 2042.