

RM2 INTERNATIONAL, INC.
810 Flightline Blvd., Deland, FL 32724
844 779 9858
www.rm2.com
info@rm2.com

CURRENT EVENT REPORT

April 20, 2023
(the “Reporting Date”)

1. REDOMICILE OF CORPORATION FROM UTAH TO DELAWARE

On April 12, 2023 (the “**Effective Date**”), RM2 International, Inc., now a Delaware corporation (the “**Company**”) completed its redomicile from the State of Utah to the State of Delaware.

As of the Effective Date the stockholders of the Company are the same individuals or entities who were stockholders prior to the Effective Date. The Company remains the direct owner of all of its assets and responsible for all of its liabilities to the same and full extent as prior to the Effective Date. There are no changes to Company share capitalization and the members of the Board of Directors remains the same. Delaware General Corporation Law now governs the corporate and ministerial matters pertaining to the Company and its stockholders.

The Company’s redomicile was approved on March 3, 2023, by a written consent of the Board of Directors and by a written consent of the stockholders representing 62.52% of the issued and outstanding shares of common stock. On the Effective Date, (i) Articles of Transfer were filed with the Utah Secretary of State, pursuant to Section 16-10a-1533.5 of the Utah Revised Business Corporations Act; and (ii) a Certificate of Incorporation and Certificate of Conversion were filed with the Secretary of State of Delaware pursuant to Section 265 of the Delaware General Corporation Law. As of the Effective Date, the Company ceased to exist as a Utah corporation and continues its existence as a Delaware corporation.

2. FINRA CLEARANCE DELAYS

Although the Company redomicile action has been completed for all purposes under applicable state laws, it remains subject to clearance by the Financial Industry Regulatory Authority (“**FINRA**”). The Company’s name and ticker symbol change request (as filed over one year ago on March 14, 2022) is also still under review by FINRA, notwithstanding the Company’s prompt response and satisfaction of all requests for information by FINRA. The Company was formerly known as ARC Group Worldwide, Inc.¹ and trades under the ticker symbol ARCW. While the name change of the Company to RM2 International, Inc. was effectuated on December 19, 2022 pursuant to the amendment of the Company’s charter following explicit request of FINRA, FINRA has still refused to publicly acknowledge the name change. Until such time as the name change is cleared, the Company will continue to trade under the ticker symbol ARCW. The failure of FINRA to date to clear this ordinary-course corporate action has caused significant confusion in the capital markets. No explanation has been given by FINRA for this delay. The Company will continue

¹ ARC Acquisition Corp. (doing business as ARC Group Worldwide, Inc.), a leading global advanced manufacturing service provider, and RM2 International, Inc., are unaffiliated.

to vigorously seek clearance of the Company's name change from FINRA and will update its ticker symbol to one that more accurately reflects the Company's new name promptly thereafter.

IMPORTANT INFORMATION FOR PROSPECTIVE INVESTORS AND STOCKHOLDERS

This communication is not intended to and does not constitute an offer to sell, buy or exchange or the solicitation of an offer to sell, buy or exchange any securities or the solicitation of any vote or approval in any jurisdiction, nor shall there be any sale, purchase, or exchange of securities or solicitation of any vote or approval in any jurisdiction in contravention of applicable law.

ADDITIONAL INFORMATION

To learn more about the Company, visit our website at: <https://www.rm2.com/> .
For additional information regarding the Company please contact by e-mail: info@rm2.com

/s/ Kevin Mazula
Kevin Mazula, CEO