

# Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

## Triad Pro Innovators, Inc.

2103 W. Parkside Lane Suite 105  
Phoenix, AZ 85027

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www.triadproinc.com  
info@triadproinc.com  
SIC Code 3691

## Quarterly Report

For the period ending November 30, 2022 (the "Reporting Period")

### Outstanding Shares

The number of shares outstanding of our Common Stock was:

370,425,688 as of November 30, 2022

334,211,050 as of August 31, 2022

308,529,606 as of February 28, 2022

### Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes:  No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes:  No:

### Change in Control

Indicate by check mark whether a Change in Control<sup>1</sup> of the company has occurred over this reporting period:

Yes:  No:

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<sup>1</sup> "Change in Control" shall mean any events resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

**1) Name and address(es) of the issuer and its predecessors (if any)**

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Triad Pro Innovators, Inc  
Shing-Mei International, Inc. Until January 2012  
Institutional Holdings, Inc. until April 2008  
Euromed, Inc. until April 1999

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

State of Nevada since May 17, 1994 and is still active

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

The address(es) of the issuer's principal executive office:

2103 W. Parkside Lane Suite 105  
Phoenix, AZ 85027

The address(es) of the issuer's principal place of business:

Check if principal executive office and principal place of business are the same address:

2103 W. Parkside Lane Suite 105  
Phoenix, AZ 85027

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No:  Yes:  If yes, provide additional details below:

None

**2) Security Information**

**Transfer Agent**

Name: Pacific Stock Transfer, Company  
Phone: 800-785-7782  
Email: info@pacificstocktransfer.com  
Address: 6725 Via Austi Pkwy, Suite 300  
Las Vegas, NV 89119

**Publicly Quoted or Traded Securities:**

*The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.*

Trading symbol:	TPII	
Exact title and class of securities outstanding:	Common	
CUSIP:	895817104	
Par or stated value:	\$0.001	
Total shares authorized:	500,000,000	as of date: November 30, 2022
Total shares outstanding:	370,425,688	as of date: November 30, 2022
Total number of shareholders of record:	684	as of date: November 30, 2022

*All additional class(es) of publicly quoted or traded securities (if any):*

**Other classes of authorized or outstanding equity securities:**

*The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g. preferred shares). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.*

Exact title and class of the security:	Preferred	
CUSIP (if applicable):	n/a	
Par or stated value:	\$0.0001	
Total shares authorized:	10,000,000	as of date: November 30, 2022
Total shares outstanding (if applicable):	3,064,000	as of date: November 30, 2022
Total number of shareholders of record	4	as of date: November 30, 2022

**Security Description:**

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

**1. For common equity, describe any dividend, voting and preemption rights.**

No preemption rights and dividends as approved by the Board of Directors.

**2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.**

On October 1, 2015 the Company created 10,000,000 preferred shares with a par value of \$0.001 and authorized 2,500,000 designated as Preferred A. The shares have limited liquidation rights; are subject to the rights of the common shares and possess conversion rights of one preferred share equal to fifty common shares.

On March 17, 2021, the Company designated 5,000,000 preferred shares as Preferred B having a par value of \$0.001 and issued 3,064,000 to the Company's three founders. The shares possess the same characteristic as the Preferred A, except that the conversion rights can only be exercised at a maximum of 1/3 on each anniversary date in each of the three succeeding years.

N/A \_\_\_\_\_

3. Describe any other material rights of common or preferred stockholders.

N/A \_\_\_\_\_

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

N/A \_\_\_\_\_

**3) Issuance History**

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.**

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

**A. Changes to the Number of Outstanding Shares**

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No:      Yes:  (If yes, you must complete the table below)

Shares Outstanding as of Second Most Recent Fiscal Year End: <u>Opening Balance</u> Date 11/30/2020    Common: 21,693,661 Preferred: 1,000,000			Refer to the attached spread sheet as provided by Pacific Stock Transfer						
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to.  *You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) - OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
_____	_____	_____	_____	_____	_____	_____	_____	_____	
_____	_____	_____	_____	_____	_____	_____	_____	_____	
_____	_____	_____	_____	_____	_____	_____	_____	_____	
Shares Outstanding on Date of This Report: <u>Ending Balance</u> Date 11/30/2022    Common: 370,425,688 Preferred: 3,064,000			Refer to the attached spread sheet as provided by Pacific Stock Transfer						

**Example:** A company with a fiscal year end of December 31<sup>st</sup>, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2021 through December 31, 2022 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:  
None

Refer to the spreadsheet as provided by Pacific Stock Transfer

## B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities:

No:  Yes:  (If yes, you must complete the table below)

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder. <small>*You must disclose the control person(s) for any entities listed.</small>	Reason for Issuance (e.g. Loan, Services, etc.)
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____

Use the space below to provide any additional details, including footnotes to the table above:  
None

## 4) Issuer's Business, Products and Services

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

TRIAD PRO INNOVATORS, INC. (the "Company") was incorporated in Nevada on May 17, 1994 ("Inception"). After several attempts to establish a suitable business combination during the late 1990's through August 22, 2016, the Company acquired new management, and a Certificate of Reinstatement was issued by the State of Nevada. New management obtained control at that time and entered into a business plan to develop renewable energy storage products. On August 18, 2016, Pal Business Groups, Inc., a company possessing specialized energy storage technology, was merged into the Company. On August 20, 2016 the Company acquired Rapid-K Energy Solutions; its proprietary energy storage solutions and its registered trademarks. On both October 31, 2016, and January 2, 2017 respectively, the Company acquired two revenue producing co-generation facilities. As a result of the Covid 19 pandemic, the recipients of these services became non-functional and the Company shifted its focus and resources toward the continued development of its proprietary kCell and its inclusion in multiple applications, namely the solar powered Spree Golf car, a diesel hybrid portable lighting tower, and a diesel-powered gen-set.

B. List any subsidiaries, parent company, or affiliated companies.

None

C. Describe the issuers' principal products or services.

The issuer has developed a proprietary device to be utilized in a variety of circumstances to store electricity. The newly developed Triad Pro Energy Storage Cell provides our storage system with a broad spectrum of operational flexibility. Using our propriety hardware and software solution, our Energy Storage kCell can be configured to store energy at a rate limited only by the network providing it, and then release that energy in a regulated way based upon the application which allows for flexibility currently absent in chemical battery-based storage systems. At the present time the Company has integrated its proprietary Energy Storage Cell across three applications to include; a solar powered golf car, a portable gen-set and a portable light trailer.

5) **Issuer's Facilities**

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

Research and Development Facility: 2103 W Parkside Ln #105 Phoenix, AZ 85027; 3,000 square feet, 9 months remaining on a 2-year lease.

6) **Officers, Directors, and Control Persons**

Using the table below, please provide information, as of the period end date of this report, regarding any officers, or directors of the company, individuals or entities controlling more than 5% of any class of the issuer's securities, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Names of All Officers, Directors and Control Persons	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Names of control person(s) if a corporate entity
*Murray Goldenberg	*CEO	Palm Desert, Ca	32,095,000	Pref & Common	16%	
Vincent A. Palmieri	Director	Indio, Ca	70,667,000	Pref & Common	11%	
*Ronald Bindl	*Director	Glendale, Az	32,450,000	Pref & Common	5%	
Michael Nyhuis	Director	Rancho Mirage, Ca	40,550,000	Pref & Common	6%	

\*(See also Subsequent Event in the Notes to Financial Statements for additional information)

## 7) Legal/Disciplinary History

A. Identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

## 8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Securities Counsel (must include Counsel preparing Attorney Letters).

Name: Heskett & Heskett Attorneys at Law  
Address 1: 2401 Nowata Place, Suite A  
Address 2: Bartlesville, Oklahoma 74006  
Phone: (918) 336-1773  
Email: [jacob@Hesklaw.com](mailto:jacob@Hesklaw.com)  
Facsimile: (918) 336-3152

Accountant or Auditor

Name:

Firm:  
Address 1:  
Address 2:  
Phone:  
Email:

#### Investor Relations

Name: None  
Firm: None  
Address 1: None  
Address 2: None  
Phone: None  
Email: None

#### *All other means of Investor Communication:*

Twitter: <https://twitter.com/TriadProInc>  
Discord: None  
LinkedIn: None  
Facebook: None  
[Other ] None

#### Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: Gene O'Brien  
Firm: Law Office of Gene E. O'Brien P.C.  
Nature of Services: Legal  
Address 1: 74710 Highway 111 Suite 102  
Address 2: Palm Desert, Ca 92260  
Phone: 760-340-5200  
Email: gene@geneobrienlaw.com

### 9) Financial Statements

A. The following financial statements were prepared in accordance with:

- IFRS  
 U.S. GAAP

B. The following financial statements were prepared by (name of individual)<sup>2</sup>:

Name: **Vincent Palmieri**  
Title: **Secretary**  
Relationship to Issuer: **Secretary**

Describe the qualifications of the person or persons who prepared the financial statements:  
CTEK/PTIN retired

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<sup>2</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

Provide the following financial statements for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- a. Audit letter, if audited;
- b. Balance Sheet;
- c. Statement of Income;
- d. Statement of Cash Flows;
- e. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- f. Financial Notes

Important Notes:

- Financial statements must be "machine readable". Do not publish images/scans of financial statements.
- All financial statements for a fiscal period must be published together with the disclosure statement in one Annual or Quarterly Report.

## 10) Issuer Certification

*Principal Executive Officer:*

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Ronald Bindl certify that:

1. I have reviewed this Disclosure Statement for Triad Pro Innovators, Inc;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

04/10/2023 [Date]

/S/Ronald Bindl [CEO's Signature]

/s/Ronald Bindl

*Principal Financial Officer:*

I, Vincent A. Palmieri certify that:

1. I have reviewed this Disclosure Statement for Triad Pro Innovators, Inc;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

04/10/2023 [Date]

/s/Vincent A Palmieri [CFO's Signature]

**Triad Pro Innovators, Inc**  
**Balance Sheet Prev Year Comparison**  
As of November 30, 2022

	Nov 30, 22	Nov 30, 21
<b>ASSETS</b>		
<b>Current Assets</b>		
<b>Checking/Savings</b>		
1000 · Cash in Bank -		
1012 · BA 3251-7589-1942	3,122.25	0.00
<b>Total 1000 · Cash in Bank -</b>	<b>3,122.25</b>	<b>0.00</b>
1005 · Toronto Dominion 4492	2,947.30	2,947.30
1007 · Bank of America #9615	0.00	17,342.32
1008 · Bank of America-Savings#9628	0.00	7,164.58
1009 · Wells Fargo Bank #3163	0.00	52,325.59
<b>Total Checking/Savings</b>	<b>6,069.55</b>	<b>79,779.79</b>
<b>Accounts Receivable</b>		
1200 · Accounts Receivable	21,165.00	0.00
<b>Total Accounts Receivable</b>	<b>21,165.00</b>	<b>0.00</b>
<b>Other Current Assets</b>		
1290 · Employee Loans Receivables		
1290-21 · Loans to Others-Mike Nyhuis	0.00	68,004.24
<b>Total 1290 · Employee Loans Receivables</b>	<b>0.00</b>	<b>68,004.24</b>
1600 · Inventory		
1610 · Inventory	293,249.54	287,171.07
1620 · Prepaid Inventory	437,791.70	102,916.32
<b>Total 1600 · Inventory</b>	<b>731,041.24</b>	<b>390,087.39</b>
<b>Total Other Current Assets</b>	<b>731,041.24</b>	<b>458,091.63</b>
<b>Total Current Assets</b>	<b>758,275.79</b>	<b>537,871.42</b>
<b>Fixed Assets</b>		
1700 · Assets		
1705-01 · Shop Equipment	5,200.00	5,200.00
1720-01 · Office Furniture & Fixtures	5,421.72	5,421.72
1790 · Accumulated Depreciation	-688,735.22	-10,317.24
<b>Total 1700 · Assets</b>	<b>-678,113.50</b>	<b>304.48</b>
<b>Total Fixed Assets</b>	<b>-678,113.50</b>	<b>304.48</b>
<b>Other Assets</b>		
1950 · Assets - Other		
1950-05 · Web site	25,330.00	20,330.00
1950-10 · Goodwill & IP	550,000.00	550,000.00
1950-99 · Accumulated Depreciation	-199,700.00	-166,100.00
<b>Total 1950 · Assets - Other</b>	<b>375,630.00</b>	<b>404,230.00</b>
1960 · Security Deposit	15,923.00	20,035.00
<b>Total Other Assets</b>	<b>391,553.00</b>	<b>424,265.00</b>
<b>TOTAL ASSETS</b>	<b>471,715.29</b>	<b>962,440.90</b>
<b>LIABILITIES &amp; EQUITY</b>		
<b>Liabilities</b>		
<b>Current Liabilities</b>		
<b>Accounts Payable</b>		
2000 · Accounts Payable	317,794.53	174,555.30
<b>Total Accounts Payable</b>	<b>317,794.53</b>	<b>174,555.30</b>

**Triad Pro Innovators, Inc**  
**Balance Sheet Prev Year Comparison**  
As of November 30, 2022

	Nov 30, 22	Nov 30, 21
<b>Credit Cards</b>		
2010 · Credit Cards		
2010-12 · AMEX 3-71006	0.00	5,535.79
2010-20 · BA 6289 Murray	0.00	40,176.95
2010-30 · BNP 5649 VAP	134.84	0.00
2010-90 · PAL CREDIT CARD LINE	5,075.00	0.00
<b>Total 2010 · Credit Cards</b>	<b>5,209.84</b>	<b>45,712.74</b>
<b>Total Credit Cards</b>	<b>5,209.84</b>	<b>45,712.74</b>
<b>Other Current Liabilities</b>		
STATE OF CALIF BOE Payable	0.00	67.21
2550 · Sales Tax Payable	0.00	-67.21
2700 · Notes Payables - Current		
2706 · N/P Murray Goldenberg	0.00	6,702.49
2730 · Loans Payable-BlueVine/Celtic B	0.00	53,823.82
2740 · Loan Payable - EPPS LLC	0.00	-10,035.00
<b>Total 2700 · Notes Payables - Current</b>	<b>0.00</b>	<b>50,491.31</b>
2750 · Reimbursements	0.00	-2,550.00
2760 · Deferred Income	198,071.55	0.00
<b>Total Other Current Liabilities</b>	<b>198,071.55</b>	<b>47,941.31</b>
<b>Total Current Liabilities</b>	<b>521,075.92</b>	<b>268,209.35</b>
<b>Long Term Liabilities</b>		
2850 · SBA Loans		
2850-10 · SBA Bank of America	80,563.51	113,165.00
2850-20 · SBA Wells Fargo	47,566.00	47,566.00
<b>Total 2850 · SBA Loans</b>	<b>128,129.51</b>	<b>160,731.00</b>
2900 · Loans Payable		
2900-24 · Gregory Workun	0.00	10,000.00
2900-CB · Calbest	33,978.75	0.00
2900-GC · Graham Campbell	51,446.10	26,146.10
2900-GD · Gregory Dale Workun	10,000.00	10,000.00
2900-GW · Gerald Wiebe	51,511.09	26,146.10
2900-MC · Moroschan Casey	10,000.00	10,000.00
2900-MG · Murray Goldenberg	166,803.70	20,542.72
2900-MN · Mike Nyhuis	89,421.00	0.00
2900-VP · Vincent Palmieri	60,000.00	0.00
<b>Total 2900 · Loans Payable</b>	<b>473,160.64</b>	<b>102,834.92</b>
<b>Total Long Term Liabilities</b>	<b>601,290.15</b>	<b>263,565.92</b>
<b>Total Liabilities</b>	<b>1,122,366.07</b>	<b>531,775.27</b>
<b>Equity</b>		
3000 · Opening Balance Equity	115,519.20	-5,001.19
3100 · Common Stock	331,210.62	181,460.62
3104 · Preferred Stock		
3104-A · Preferred A Stock	1,000.00	1,000.00
3104-B · Preferred B Stock	2,064.00	2,064.00
3104-C · Preferred C Stock	200.00	200.00
<b>Total 3104 · Preferred Stock</b>	<b>3,264.00</b>	<b>3,264.00</b>
3107 · Paid in Capital		
3107-01 · Paid in Capital via CASH	2,166,375.30	1,584,895.30
3107-02 · Paid in Capital Reg Statements	727,700.00	437,000.00
3107-03 · Paid in Capital from Services	34,200.00	17,241,295.49
<b>Total 3107 · Paid in Capital</b>	<b>2,928,275.30</b>	<b>19,263,190.79</b>

Unaudited

**Triad Pro Innovators, Inc**  
**Balance Sheet Prev Year Comparison**  
**As of November 30, 2022**

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	<u>Nov 30, 22</u>	<u>Nov 30, 21</u>
32000 · Retained Earnings	-1,813,969.80	-15,133,431.11
Net Income	-2,214,950.10	-3,878,817.48
Total Equity	-650,650.78	430,665.63
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b><u>471,715.29</u></b>	<b><u>962,440.90</u></b>

**Triad Pro Innovators, Inc**  
**Statements of Operations**  
September through November 2022

	Sep - Nov 22	Sep - Nov 21
<b>Ordinary Income/Expense</b>		
<b>Income</b>		
<b>4010 · Sales</b>		
4010-99 · Discounts and Allowances	31,105.74	0.00
<b>Total 4010 · Sales</b>	31,105.74	0.00
<b>Total Income</b>	31,105.74	0.00
<b>Cost of Goods Sold</b>		
<b>5000 · Cost of Goods Sold</b>		
5001 · Parts & Materials-PHX	0.00	0.00
5002 · Incoming Freight-PHX	51,310.05	5,293.10
5000 · Cost of Goods Sold - Other	0.00	40.95
<b>Total 5000 · Cost of Goods Sold</b>	51,310.05	5,334.05
<b>Total COGS</b>	51,310.05	5,334.05
<b>Gross Profit</b>	-20,204.31	-5,334.05
<b>Expense</b>		
<b>6105 · Advertising</b>	396.90	7,840.78
<b>6120 · Bank Service Charges</b>	240.00	1,288.96
<b>6140 · Consulting</b>	0.00	21,584.00
<b>6180 · Insurance</b>		
6185 · Insurance - Gen Liability	0.00	7,113.03
6180 · Insurance - Other	0.00	10,067.80
<b>Total 6180 · Insurance</b>	0.00	17,180.83
<b>6200 · Interest Expense</b>		
6210 · Finance Charge	506.74	0.00
6220 · Interest	3,456.22	0.00
<b>Total 6200 · Interest Expense</b>	3,962.96	0.00
<b>6230 · Licenses / Permits &amp; Fees</b>		
6231 · Filing Fees	1,880.01	652.00
6232 · Permits	0.00	136.50
6233 · Licenses	4,099.90	0.00
<b>Total 6230 · Licenses / Permits &amp; Fees</b>	5,979.91	788.50
<b>6235 · Marketing</b>	0.00	49,870.37
<b>6240 · Office Expense</b>	139.95	6,389.79
<b>6247 · Payroll Tax Expenses</b>	0.00	2,525.81
<b>6250 · Postage &amp; Delivery</b>	1,061.14	1,943.10
<b>6270 · Professional Fees</b>		
6270-01 · Legal Fees	477.50	650.00
6270-02 · Accounting{256}	0.00	1,250.01
6270-03 · Consulting{257}	94,625.00	158,673.29
<b>Total 6270 · Professional Fees</b>	95,102.50	160,573.30
<b>6280 · Research &amp; Development</b>	9,750.00	51,283.00
<b>6290 · Rent &amp; Leases</b>	17,782.94	17,431.25
<b>6300 · Repairs and Maintenance</b>		
6325 · Equipment & Fixtures	780.00	0.00
6300 · Repairs and Maintenance - Other	62.98	0.00
<b>Total 6300 · Repairs and Maintenance</b>	842.98	0.00
<b>6335 · Supplies</b>		
6336 · Small Tools	43.46	3,620.85
6337 · Office Supplies	249.01	310.11
<b>Total 6335 · Supplies</b>	292.47	3,930.96

Unaudited

**Triad Pro Innovators, Inc**  
**Statements of Operations**  
September through November 2022

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	Sep - Nov 22	Sep - Nov 21
<b>6350 · Travel &amp; Ent</b>		
6351 · Gas - Travel	1,534.37	21,301.74
6352 · Meals	243.01	148.02
<b>Total 6350 · Travel &amp; Ent</b>	1,777.38	21,449.76
<b>6800 · Utilities</b>	1,094.07	626.95
<b>6999 · Reconciliation Discrepancies</b>	89,854.68	-67,716.41
<b>Total Expense</b>	228,277.88	296,990.95
<b>Net Ordinary Income</b>	-248,482.19	-302,325.00
<b>Other Income/Expense</b>		
<b>Other Expense</b>		
7100-00 · Adjustments Unknown	0.00	-165,469.25
7777 · Depreciation	229,578.00	10,317.24
<b>Total Other Expense</b>	229,578.00	-155,152.01
<b>Net Other Income</b>	-229,578.00	155,152.01
<b>Net Income</b>	-478,060.19	-147,172.99

TRIAD PRO INNOVATORS, INC.

Statement of Stockholders' Equity

For the Nine and Three Months ended November, 2022 and 2021

(unaudited)

	Common shares		Preferred shares			Additional paid	Accumulated	Stockholders'
	shares	par value	Class A	Class B	par value	in capital	deficit	equity
<u>Nine Months Ended November 30, 2022</u>								
Balances, May 31, 2022	308,561,050	\$ 308,561	1,000,000	2,264,000	\$ 3,264	\$ 21,674,471	\$ (21,691,917)	\$ 294,379
Common shares issued for cash	25,650,000	25,650	-	-	\$ -	487,350	\$ -	\$ 513,000
Loss for the nine months ended November 30, 2022	-	\$ -	-	-	\$ -	\$ -	\$ (1,110,589)	\$ (1,110,589)
Balances, November 30, 2022	<u>370,425,688</u>	<u>\$ 370,425</u>	<u>1,000,000</u>	<u>2,264,000</u>	<u>\$ 3,264</u>	<u>\$ 22,161,821</u>	<u>\$ (22,802,506)</u>	<u>\$ (303,210)</u>
<u>Nine Months Ended November 30, 2021</u>								
Balances, May 31, 2021	104,944,050	\$ 104,944	1,000,000	-	\$ 1,000	\$ 14,914,239	\$ (15,286,176)	\$ (91,071)
Shares issued to founders	-	-	-	2,064,000	2,064	2,577,936	-	2,580,000
Preferred shares sold for cash	-	-	-	200,000	200	249,800	-	250,000
Convert shares to be issued included in shares sold for cash	-	-	-	-	-	-	-	(174,922)
Common shares issued for services	7,300,000	7,300	-	-	-	480,450	-	487,750
Common shares sold for cash	46,250,000	46,250	-	-	-	628,638	-	674,888
Loss for the nine months	-	-	-	-	-	-	(4,062,437)	(4,062,437)
Balances, November 30, 2021	<u>158,494,050</u>	<u>\$ 158,494</u>	<u>1,000,000</u>	<u>2,264,000</u>	<u>\$ 3,264</u>	<u>\$ 18,851,063</u>	<u>\$ (19,348,613)</u>	<u>(335,792)</u>
<u>Three Months Ended November 30, 2022</u>								
Balances, August 31, 2022	334,211,050	\$ 331,211	1,000,000	2,264,000	\$ 3,264	\$ 22,161,821	\$ (22,324,446)	\$ 482,833
Common shares issued for services	36,214,638	36,214	-	-	-	-	-	36,214
Common shares issued for cash	-	-	-	-	-	-	-	-
Loss for the three months	-	-	-	-	-	-	(478,060)	(478,060)
Balances, November 30, 2022	<u>370,425,688</u>	<u>\$ 370,425</u>	<u>1,000,000</u>	<u>2,264,000</u>	<u>\$ 3,264</u>	<u>\$ 22,161,821</u>	<u>\$ (22,802,506)</u>	<u>\$ (640,685)</u>
Balances at August 31, 2021	158,494,050	\$ 153,494	1,000,000	2,264,000	\$ 3,264	\$ 18,851,063	\$ (18,592,669)	\$ 320,152
Common shares sold for cash	-	-	-	-	-	-	-	-
Loss for the three months	-	-	-	-	-	-	(367,983)	(367,983)
	<u>158,494,050</u>	<u>1,000,000</u>	<u>1,000,000</u>	<u>2,264,000</u>	<u>\$ 3,264</u>	<u>\$ 18,851,063</u>	<u>\$ (19,348,613)</u>	<u>\$ (47,831)</u>

(the accompanying notes are an integral part of these unaudited financial statements)

**Triad Pro Innovators, Inc**  
**Statement of Cash Flows**  
September through November 2022

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	<u>Sep - Nov 22</u>
<b>OPERATING ACTIVITIES</b>	
Net Income	-478,060.19
Adjustments to reconcile Net Income to net cash provided by operations:	
1290 · Employee Loans Receivables:1290-21 · Loans to Others-Mike Nyhuis	13,493.18
1600 · Inventory:1610 · Inventory	-31,872.19
1600 · Inventory:1620 · Prepaid Inventory	-8,808.02
2000 · Accounts Payable	-69,710.58
2010 · Credit Cards:2010-20 · BA 6289 Murray	709.08
2010 · Credit Cards:2010-30 · BNP 5649 VAP	134.84
2010 · Credit Cards:2010-90 · PAL CREDIT CARD LINE	5,075.00
2700 · Notes Payables - Current:2730 · Loans Payable-BlueVine/Celtic B	-51,823.82
2760 · Deferred Income	-14,421.00
<b>Net cash provided by Operating Activities</b>	<u>-635,283.70</u>
<b>INVESTING ACTIVITIES</b>	
1700 · Assets:1790 · Accumulated Depreciation	221,178.00
1950 · Assets - Other:1950-99 · Accumulated Depreciation	8,400.00
1960 · Security Deposit	4,112.00
<b>Net cash provided by Investing Activities</b>	<u>233,690.00</u>
<b>FINANCING ACTIVITIES</b>	
2850 · SBA Loans:2850-10 · SBA Bank of America	-32,601.49
2900 · Loans Payable:2900-24 · Gregory Workun	-10,000.00
2900 · Loans Payable:2900-CB · Calbest	33,978.75
2900 · Loans Payable:2900-MG · Murray Goldenberg	106,823.82
2900 · Loans Payable:2900-MN · Mike Nyhuis	75,927.82
2900 · Loans Payable:2900-VP · Vincent Palmieri	60,000.00
3000 · Opening Balance Equity	120,520.39
32000 · Retained Earnings	42,601.49
<b>Net cash provided by Financing Activities</b>	<u>397,250.78</u>
<b>Net cash increase for period</b>	-4,342.92
<b>Cash at beginning of period</b>	<u>10,412.47</u>
<b>Cash at end of period</b>	<u><u>6,069.55</u></u>

## **NOTES TO FINANCIAL STATEMENTS**

### **NOTE 1 - ORGANIZATION AND OPERATIONS**

TRIAD PRO INNOVATORS, INC. (the "Company") was incorporated in Nevada on May 17, 1994 ("Inception"). With numerous attempts to both identify and consummate a suitable and sustainable business combination that could potentially provide a modicum of longevity and success during the period spanning the late 1990's, through August of 2016, new management came into the company and a Certificate of Reinstatement was issued by the State of Nevada. The new management obtained a controlling interest in the company and implemented a fresh business plan to develop renewable energy storage products. On August 18, 2016 Pal Business Groups, Inc., a company possessing specialized energy storage technology was merged into the Company. On August 20, 2016 the Company acquired Rapid-K Energy Solutions, its proprietary energy storage solutions and its registered trademarks. On both October 31, 2016, and January 2, 2017 respectively, the Company acquired two revenue producing co-generation facilities.

As a result of the Covid-19 pandemic, the then "end" users of these services became non-operational, and as such, the Company re-directed its focus onto the continued research and development of its proprietary kCell technology, and its integration across a broad spectrum of applications, specifically the solar powered Spree Golf Car, a diesel hybrid portable lighting tower, and a diesel-powered Gen-Set.

### **NOTE 2 – BASIS OF PRESENTATION AND SIGNIFICANT ACCOUNTING POLICIES**

#### Summary of Significant Accounting Policies

This summary of significant accounting policies of Triad Pro Innovators, Inc. is presented to assist in understanding the Company's financial statements. The financial statements and notes are representations of the Company's management who are responsible for the integrity and objectivity of the financial statements. These accounting policies conform to generally accepted accounting principles and have been consistently applied in the preparation of the financial statements.

#### Use of Estimates

The preparation of financial statements in accordance with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. A change in managements' estimates or assumptions could have a material impact on the Company's financial condition and results of operations during the period in which such changes occurred.

Actual results could differ from those estimates. The Company's financial statements reflect all adjustments that management believes are necessary for the fair presentation of their financial condition and results of operations for the periods presented.

#### Year-end

The Company's year-end is February 28.

#### Cash and Cash Equivalents

For purposes of the statements of cash flows, cash equivalents include all highly liquid investments with original maturities of three months or less which are not securing any corporate obligations. The Company maintains its cash in bank deposit accounts, which, at times, may exceed federally insured limits. The Company has not experienced any losses in such accounts.

#### Property and Equipment

Property and equipment are carried at cost. Expenditures for maintenance and repairs are charged against operations. Renewals and betterments that materially extend the life of the assets are capitalized. When assets are retired or otherwise disposed of, the cost and related accumulated depreciation are removed from the accounts, and any resulting gain or loss is reflected in income for the period. Depreciation is computed for financial statement purposes on a straight-line basis over estimated useful lives of the related assets. The estimated useful lives of depreciable assets are;

Classification	Estimated Useful Life
Computers and office equipment	3 years
Furniture and fixtures	5 years
Operating plants	5 years
Intellectual property	7 years

The Company has elected to begin depreciating the intellectual property when revenue is earned from it. Until then the intellectual property including trademarks will be evaluated quarterly to determine whether any impairment is required.

#### Revenue Recognition

The Company adopted Accounting Standards Update (“ASU”) No. 2014-09, Revenue from Contracts with Customers, effective May 1, 2018 using the cumulative effect transition method. Two core principles of this new guidance, which was codified into Accounting Standards Codification (“ASC”) Topic 606, Revenue from Contracts with Customers, are that an entity should (a) measure revenue in connection with its sale of goods and services to a customer based on the consideration to which the entity expects to be entitled in exchange for each of those goods and services and (b) recognize revenue upon satisfaction of its performance obligations under the contract. An entity’s performance obligation is considered satisfied when (or as) control of the promised goods and services are transferred to the customer.

Prior to adoption of ASC 606, the Company measured revenue based on the contract price and recognized revenue upon shipment of the product or delivery of the service to the customer. In addition, prior to adoption, the Company deferred revenue recognition for estimated sales returns.

The Company derives revenue from the sale of its products and services and recognizes revenue net of amounts due to taxing authorities (such as local and state sales tax). Our customers will place sales orders online and through our “back-office” operations, which creates a contract and establishes the transaction price. The Company now recognizes revenue when (or as) it transfers control of the promised goods and services to the customer. With respect to products sold, our performance obligation is satisfied upon receipt of the products by the customer. The timing of our revenue recognition may differ from the time when we invoice and/or collect payment. The Company has elected to treat shipping and handling costs to ship product to its customer as an activity to fulfill its performance obligations, rather than a separate performance obligation.

#### Impairment of Long-lived Assets

The Company reviews long-lived assets for impairment when circumstances indicate the carrying amount of an asset may not be recoverable based on the undiscounted future cash flows of the asset. If the carrying amount of the asset is determined not to be recoverable, a write-down to fair value is recorded. Fair values are determined based on quoted market values, discounted cash flows, or external appraisals, as applicable. The Company reviews long-lived assets for impairment at the individual asset or the asset group level for which the lowest level of independent cash flows can be identified. An impairment expense of \$1,172,614 has been recorded on long-lived assets for the year ended November 30, 2020, and 0 for the year ended November 30, 2021.

#### Income Taxes

Income taxes are accounted for under the asset and liability method. Deferred tax assets and liabilities are recognized for the future tax consequences attributable to differences between the financial statement carrying amounts of existing assets and liabilities and their respective tax bases and operating loss and tax credit carry forwards. Deferred tax assets and liabilities are measured using enacted tax rates expected to apply to taxable income in the years in which those temporary differences are expected to be recovered or settled. The effect on deferred tax assets and liabilities of a change in tax rates is recognized in income in the period that includes the enactment date. A valuation allowance is provided for deferred tax assets if it is more likely than not these items will either expire before the Company is able to realize their benefits, or that future deductibility is uncertain.

The Company also follows the guidance related to accounting for income tax uncertainties. In accounting for uncertainty in income taxes, the Company recognizes the financial statement benefit of a tax position only after determining that the relevant tax authority would more likely than not sustain the position following an audit. For tax positions meeting the more likely than not threshold, the amount recognized in the financial statements is the largest benefit that has a greater than 50 percent

likelihood of being realized upon ultimate settlement with the relevant tax authority. No value for unrecognized tax benefits was recorded as of February 28, 2022.

#### Fair Value Measurements

The fair value of a financial instrument is the amount that could be received upon the sale of an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. Financial assets are marked to bid prices and financial liabilities are marked to offer prices. Fair value measurements do not include transaction costs. A fair value hierarchy is used to prioritize the quality and reliability of the information used to determine fair values. Categorization within the fair value hierarchy is based on the lowest level of input that is significant to the fair value measurement. The fair value hierarchy is defined into the following three categories:

Level 1: Quoted market prices in active markets for identical assets or liabilities

Level 2: Observable market-based inputs or inputs that are corroborated by market data

Level 3: Unobservable inputs that are not corroborated by market data

#### Stock-Based Compensation

The Company records stock-based compensation at fair value as of the date of grant and recognizes the corresponding expense over the requisite service period. Compensation expense is generally recognized on a straight-line basis over the service period.

#### Earnings (Loss) per Common Share

Basic earnings per share are calculated dividing income available to common stockholders by the weighted average number of common shares outstanding. Diluted earnings per share are based on the assumption that all dilutive convertible shares and stock options and warrants were converted or exercised. Dilution is computed by applying the treasury stock method. Under this method, warrants and options are assumed to be exercised at the beginning of the period (or at the time of issuance, if later), and as if funds obtained thereby were used to purchase common stock at the average market price during the period. There were 0 dilutive shares outstanding as of November 30, 2022 and February 28, 2022.

#### Research and Development Costs

The Company has, and will continue to invest in the development and production of various products related to the kCell. Expenditure will be analyzed and reviewed based on its specifics, to determine its specific disclosure with regard to ASC 350-30. The Company has reviewed the existing intellectual property and has determined that it is not economically feasible at this time to determine, for any of the products being developed, the economic benefit to be received, nor their future useful life, and therefore will expense all costs as research and development costs.

#### Recently Adopted Accounting Pronouncements

The Company has evaluated recent accounting pronouncements, through November 30, 2022 and believes that none are expected to have a material effect on the Company's financial statements.

#### NOTE 3 – GOING CONCERN

The accompanying financial statements have been prepared, using accounting principles generally accepted in the United States of America ("GAAP"), assuming that the Company will continue as a going concern, which contemplates the recoverability of assets and the satisfaction of liabilities in the normal course of business. Since the change of management and control, the Company has been engaged substantially in developing its business plan and production of proof-of-concept prototypes. The Company incurred accumulated net losses through August 31, 2022 of \$22,324,226. In addition, the Company's development activities since acquisition have been financially sustained through the sale of capital stock and capital contributions from lenders and affiliated parties.

The ability of the Company to continue as a going concern is dependent upon its ability to raise additional capital from the sale of common stock or through debt financing and, ultimately, the achievement of significant operating revenues. These financial statements do not include any adjustments relating to the recoverability and classification of recorded asset amounts, or amounts and classification of liabilities that might result from this uncertainty.

#### NOTE 4 – LOANS PAYABLE

On November 30, 2017, the Company, as partial compensation for acquisition of a co-generation facility, made payments, through August 31 2021, to an unsecured lender, in the amount of \$81,769.

On September 10, 2019, and October 10, 2019 the Company borrowed \$70,000 and \$73,110 from two independent lenders. \$96,316 has been repaid. The advances are unsecured.

On May 4, 2020 and June 6, 2020, the Company received \$113,165 under the Cares Act Paycheck Protection Plan and \$47,800 from the Small Business Administration Disaster Relief Plan, respectively. No payments have been made on either loan. On September 28, 2022 Bank of America advised the Company that \$39,657.17 plus interest of \$945.25 was being forgiven.

#### **NOTE 5 – RELATED PARTY LOANS PAYABLE**

As of November 30, 2022 the Company owed \$633,891.64 to related parties for unsecured, interest-bearing cash advances made to the Company for working capital. There are no specific repayment terms.

#### **NOTE 6 – CONVERTIBLE LOAN PAYABLE**

On October 7, 2007, Automated Shops Inc., which changed its name to Pal Business Groups, Inc. on January 21, 2016, borrowed \$200,000 from an investor. The Company assumed the note as partial compensation for the intellectual property acquired from Pal. The note is unsecured, bears interest at 6% per annum, and is payable on demand. No demand has been made for payment. The Company issued 14,500,000 common shares to several individuals to reduce the accrued interest on the note by \$14,500. On October 7, 2020 the note holder sold the note, and on October 16, 2020 Triad entered into a Settlement Agreement with the new note holder who applied to the Court utilizing an exemption under SEC section 3(a)(10) and obtained approval to convert the note into common shares. As at August 31, 2021 the note holder had converted 59,584,604 common shares and paid off the entire loan balance including interest and legal fees.

On October 9, 2017 the Company purportedly issued a convertible promissory note in favor of Bright Star International, Inc. in the amount of \$4,000. The note provides the lender with the right to convert outstanding amounts at a conversion price of \$0.001 per share. The cash consideration paid for the note was purportedly paid to the then CEO of the Company. The company is disclosing this note without any express admission of liability thereunder, and furthermore reserve all rights with respect to the note.

#### **NOTE 7 – STOCKHOLDERS' EQUITY**

##### Common Shares

During the three months ended August 31, 2019 the Company issued, for cash, 410,000 common shares purchased through the warrant program at a cost of \$0.05 per share for a total cost of \$20,500. During the same three months, the Company, pursuant to the subscription agreement, issued 27,619 shares at a cost of \$0.001, recorded as a charge of \$27 to paid in capital.

On August 31, 2019 the Company canceled 14,251,790 common shares that had been issued for a long-term asset acquisition that was never consummated.

During the year ended November 30, 2020 the Company issued 274,429 restricted common bonus shares to four investors, charged to paid in capital at a cost of \$0.001 per share.

During the quarter ended November 30, 2020 the Company issued 3,295,065 restricted common shares to reduce a convertible note by \$18,123 at a cost of \$0.0055 per share.

On December 31, 2020 the Company issued 2,700,000 common restricted shares to four service providers, recorded at a total cost of \$47,790 or \$0.018 per share.

During the quarter ended February 28, 2021, the Company sold to three investors, a cumulative total of 4,167,000 common restricted shares for a total dollar amount of \$125,000, or an average price of \$0.03 per share.

During the quarter ended February 28, 2021 a note holder converted 47,289,539 common shares and paid off, pursuant to a court approved 3(a)(10), a convertible loan payable, in the amount of \$264,536 at an average cost of \$0.006 per share.

During the year ended February 28, 2022 the Company sold, pursuant to a Reg A offering, 87,650,000 common shares recorded at a cost of \$0.02 per share, and issued 10,100,000 restricted common shares to nine service providers, also recorded at a cost of \$0.02 per share.

During the year ended February 28, 2022 the Company issued 105,000,000 common restricted shares, for past and future services, to three of its founders, recorded at a cost of \$0.02 per share and 867,000 common restricted shares to two investors in order to satisfy the Company's obligation under the original subscription agreements.

During the three months ended May 31, 2022, the Company sold for cash, 22,650,000 common shares pursuant to the Reg A offering, recorded at a cost of \$0.02 per share.

During the three months ended August 31, 2022 the Company sold for cash, 2,000,000 common shares pursuant to the Reg A offering, and issued 1,000,000 common restricted shares to two consultants for services provided, all recorded at a cost of \$0.02 per shares.

During the three months ended November 30, 2022 the company did not sell any shares.

#### Preferred Shares

On October 1, 2015 the Company created 10,000,000 preferred shares with a par value of \$0.001 and authorized 2,500,000 designated as Preferred A. The shares have limited liquidation rights; are subject to the rights of the common shares and possess conversion rights of one preferred share equal to fifty common shares.

On March 17, 2021, the Company designated 5,000,000 preferred shares as Preferred B having a par value of \$0.001 and issued 2,064 to the Company's three founders. The shares possess the same characteristic as the Preferred A, except that the conversion rights can only be exercised at a maximum of 1/3 on each anniversary date in each of the three succeeding years.

On December 12, 2022 the Company authorized the remainder of the Preferred shares as series Preferred C.

#### **NOTE 8 – CERTAIN TRANSACTIONS**

Due to the removal of former management, and the appointment of a new interim CEO during the covered period of this report, it has been determined that certain items may need further review and or revision. New management has undertaken the duty to diligently examine all aspects of the company's operations, and will continue to implement the necessary measures to reflect the company's current condition by adhering to the requirements set forth in the Pink Basic Disclosure Guidelines, including updating financial statements and related information as necessary, and as future reports and filings become due.

#### **NOTE 9 - SUBSEQUENT EVENTS**

The Company has evaluated all events that occurred after the balance sheet date through the date when the financial statements were issued to determine if they must be reported. The management of the Company determined the following reportable events: following the Quarter ended November 30th, 2022, the Company received and accepted the resignation letter dated January 9th, 2023, from Murray Goldenberg in his capacity as a member of the Board of Directors. (\*During the covered period Mr. Goldenberg was formerly removed from his office as CEO, CFO and President, and Ron Bindl was immediately appointed to the office of CEO by way of a Board of Directors majority vote that was passed on September 9th, 2022)

The remainder of the Preferred shares are Preferred C and the future issuance will be disclosed in the next filing period.

On April 5th, 2023, the Board of Directors unanimously passed a resolution to approve and execute an Asset Purchase Agreement ("APA") with EEL Energy Corp. ("EEL") to include the sale of certain assets to ("EEL")

Date of Transaction	Transaction ype (eg. New issuance, cancellation shared returned to treasury)	Class of Securities	Number of Shares Issued (or cancelled)	Value of shares issued (\$/per share at Issuance	Were the shared issued at a discount to market price at the time of issuance?	Individual/Entity Shares were issued to. You must disclose the control person(s) for any entities	Reason for the share issuance (e.g. for cash or debt conversion) -or Nature of services provided	Restricted or Unrestricted as of this filing	Exemption or Registration Type
1/22/2018	N/A	Common	20,000	N/A	N/A	1000310 B C LTD	N/A	N/A	N/A
11/19/2020	N/A	Common	21,667	N/A	N/A	1000310 B C LTD	N/A	N/A	N/A
12/28/2017	N/A	Common	200,000	N/A	N/A	4204034 MANITOBA LTD	N/A	N/A	N/A
12/28/2018	N/A	Common	200,000	N/A	N/A	4204034 MANITOBA LTD	N/A	N/A	N/A
1/16/2019	N/A	Common	633,333	N/A	N/A	4204034 MANITOBA LTD	N/A	N/A	N/A
9/7/2018	N/A	Common	1,000,000	N/A	N/A	4683057 MANITOBA LTD	N/A	N/A	N/A
3/11/2021	N/A	Common	667,000	N/A	N/A	4683057 MANITOBA LTD	N/A	N/A	N/A
8/30/2017	N/A	Common	69,103,038	N/A	N/A	808 RENEWABLE ENERGY CORP	N/A	N/A	N/A
5/18/2018	N/A	Common	(49,262,825)	N/A	N/A	808 RENEWABLE ENERGY CORP	N/A	N/A	N/A
10/4/2019	N/A	Common	(11,974,322)	N/A	N/A	808 RENEWABLE ENERGY CORP	N/A	N/A	N/A
11/7/2000	N/A	Common	1,100	N/A	N/A	ABRAHAM FISHMAN	N/A	N/A	N/A
9/7/2018	N/A	Common	10,000	N/A	N/A	ADAM BROWN	N/A	N/A	N/A
11/7/2000	N/A	Common	100	N/A	N/A	ADELAIDE TRUMMER	N/A	N/A	N/A
1/22/2018	N/A	Common	40,000	N/A	N/A	ANDREW J SULLIVAN	N/A	N/A	N/A
11/7/2000	N/A	Common	10,000	N/A	N/A	ANTHONY F VACCARO	N/A	N/A	N/A
7/28/2021	N/A	Pref B	214,785	N/A	N/A	ANTONIO ERNESTO ROLLO &	N/A	N/A	N/A
5/12/2022	N/A	Common	1,297,961	N/A	N/A	ARIZONA COOPERATIVE POWER LLC	N/A	N/A	N/A
11/7/2000	N/A	Common	7,150	N/A	N/A	B V WISTERIA	N/A	N/A	N/A
6/11/2018	N/A	Common	40,000	N/A	N/A	BEATRICE CARON	N/A	N/A	N/A
10/16/2020	N/A	Common	40,000	N/A	N/A	BEATRICE CARON	N/A	N/A	N/A
10/16/2020	N/A	Common	36,923	N/A	N/A	BEATRICE CARON	N/A	N/A	N/A
11/15/2017	N/A	Common	20,000	N/A	N/A	BRAD MILLS	N/A	N/A	N/A
12/28/2018	N/A	Common	20,000	N/A	N/A	BRANDON LEE QUICK	N/A	N/A	N/A
12/28/2018	N/A	Common	20,000	N/A	N/A	BRANDON LEE QUICK	N/A	N/A	N/A
12/28/2017	N/A	Common	40,000	N/A	N/A	BRANISLAV POPOVIC PROFESSIONAL	N/A	N/A	N/A
6/20/2019	N/A	Common	40,000	N/A	N/A	BRANISLAV POPOVIC PROFESSIONAL	N/A	N/A	N/A
6/20/2019	N/A	Common	26,667	N/A	N/A	BRANISLAV POPOVIC PROFESSIONAL	N/A	N/A	N/A
2/1/2018	N/A	Common	1,250,000	N/A	N/A	BRIAN LAMEROUX	N/A	N/A	N/A
3/19/2021	N/A	Common	4,000,000	N/A	N/A	BRIGHT STAR INTERNATIONAL INC	N/A	N/A	N/A
11/7/2000	N/A	Common	3,573	N/A	N/A	BRUCE ROTHMANN	N/A	N/A	N/A
11/7/2000	N/A	Common	330	N/A	N/A	C D J EVERS	N/A	N/A	N/A
11/7/2000	N/A	Common	47	N/A	N/A	CALIFORNIA STATE CONTROLLER	N/A	N/A	N/A
2/6/2018	N/A	Common	40,000	N/A	N/A	CARL SCULTEURE	N/A	N/A	N/A
10/25/2019	N/A	Common	20,000	N/A	N/A	CARL SCULTEURE	N/A	N/A	N/A
10/25/2019	N/A	Common	26,667	N/A	N/A	CARL SCULTEURE	N/A	N/A	N/A
6/7/2018	N/A	Common	40,000	N/A	N/A	CARSON GRANT MCKAY	N/A	N/A	N/A
10/10/2018	N/A	Common	40,000	N/A	N/A	CARSON GRANT MCKAY	N/A	N/A	N/A
11/10/2017	N/A	Common	60,000	N/A	N/A	CASEY MOROSCHAN	N/A	N/A	N/A
10/16/2020	N/A	Common	60,000	N/A	N/A	CASEY MOROSCHAN	N/A	N/A	N/A
10/16/2020	N/A	Common	11,429	N/A	N/A	CASEY MOROSCHAN	N/A	N/A	N/A
11/7/2000	N/A	Common	5,000	N/A	N/A	CECIL JONES	N/A	N/A	N/A
11/7/2000	N/A	Common	300	N/A	N/A	CEDE & CO	N/A	N/A	N/A
11/7/2000	N/A	Common	129,000	N/A	N/A	CEDE & CO	N/A	N/A	N/A
11/7/2000	N/A	Common	4	N/A	N/A	CEDE & CO	N/A	N/A	N/A
11/7/2000	N/A	Common	2	N/A	N/A	CEDE & CO	N/A	N/A	N/A
11/7/2000	N/A	Common	77	N/A	N/A	CEDE & CO	N/A	N/A	N/A
11/13/2020	N/A	Common	948,052	N/A	N/A	CEDE & CO	N/A	N/A	N/A
11/23/2020	N/A	Common	2,347,013	N/A	N/A	CEDE & CO	N/A	N/A	N/A
12/1/2020	N/A	Common	4,181,935	N/A	N/A	CEDE & CO	N/A	N/A	N/A
12/9/2020	N/A	Common	4,347,826	N/A	N/A	CEDE & CO	N/A	N/A	N/A
12/17/2020	N/A	Common	5,900,000	N/A	N/A	CEDE & CO	N/A	N/A	N/A
12/23/2020	N/A	Common	3,981,549	N/A	N/A	CEDE & CO	N/A	N/A	N/A
12/29/2020	N/A	Common	6,900,000	N/A	N/A	CEDE & CO	N/A	N/A	N/A

12/31/2020	N/A	Common	2,981,549	N/A	N/A	CEDE & CO	N/A	N/A	N/A
1/4/2021	N/A	Common	4,800,000	N/A	N/A	CEDE & CO	N/A	N/A	N/A
1/6/2021	N/A	Common	6,800,000	N/A	N/A	CEDE & CO	N/A	N/A	N/A
1/8/2021	N/A	Common	4,700,000	N/A	N/A	CEDE & CO	N/A	N/A	N/A
1/12/2021	N/A	Common	2,696,680	N/A	N/A	CEDE & CO	N/A	N/A	N/A
8/12/2021	N/A	Common	2,500,000	N/A	N/A	CEDE & CO	N/A	N/A	N/A
9/1/2021	N/A	Common	2,500,000	N/A	N/A	CEDE & CO	N/A	N/A	N/A
9/17/2021	N/A	Common	2,500,000	N/A	N/A	CEDE & CO	N/A	N/A	N/A
9/21/2021	N/A	Common	2,500,000	N/A	N/A	CEDE & CO	N/A	N/A	N/A
9/27/2021	N/A	Common	5,000,000	N/A	N/A	CEDE & CO	N/A	N/A	N/A
10/18/2021	N/A	Common	2,500,000	N/A	N/A	CEDE & CO	N/A	N/A	N/A
10/28/2021	N/A	Common	2,500,000	N/A	N/A	CEDE & CO	N/A	N/A	N/A
11/16/2021	N/A	Common	3,000,000	N/A	N/A	CEDE & CO	N/A	N/A	N/A
12/10/2021	N/A	Common	800,000	N/A	N/A	CEDE & CO	N/A	N/A	N/A
1/18/2022	N/A	Common	3,750,000	N/A	N/A	CEDE & CO	N/A	N/A	N/A
2/2/2022	N/A	Common	2,000,000	N/A	N/A	CEDE & CO	N/A	N/A	N/A
2/22/2022	N/A	Common	2,500,000	N/A	N/A	CEDE & CO	N/A	N/A	N/A
3/3/2022	N/A	Common	2,500,000	N/A	N/A	CEDE & CO	N/A	N/A	N/A
3/15/2022	N/A	Common	2,500,000	N/A	N/A	CEDE & CO	N/A	N/A	N/A
3/25/2022	N/A	Common	1,250,000	N/A	N/A	CEDE & CO	N/A	N/A	N/A
11/10/2017	N/A	Common	40,000	N/A	N/A	CHAD BEAUCHAMP	N/A	N/A	N/A
3/11/2021	N/A	Common	100,000	N/A	N/A	CHARLENE CADY	N/A	N/A	N/A
12/20/2021	N/A	Common	2,500,000	N/A	N/A	CHARLES DEBUSSCHERE	N/A	N/A	N/A
11/7/2000	N/A	Common	7,000	N/A	N/A	CHARLES MOHUNDRO	N/A	N/A	N/A
5/12/2022	N/A	Common	1,250,000	N/A	N/A	CHRISTOPHER ADAM MULDER	N/A	N/A	N/A
6/11/2018	N/A	Common	40,000	N/A	N/A	CHRISTOPHER CARLEY	N/A	N/A	N/A
8/6/2019	N/A	Common	40,000	N/A	N/A	CHRISTOPHER CARLEY	N/A	N/A	N/A
8/6/2019	N/A	Common	36,923	N/A	N/A	CHRISTOPHER CARLEY	N/A	N/A	N/A
11/7/2000	N/A	Common	50	N/A	N/A	CHRISTOPHER F TRUSKY	N/A	N/A	N/A
11/15/2017	N/A	Common	20,000	N/A	N/A	CLINTON HUSSEY	N/A	N/A	N/A
11/10/2017	N/A	Common	20,000	N/A	N/A	CLINTON PETERS	N/A	N/A	N/A
7/9/2019	N/A	Common	20,000	N/A	N/A	CLINTON PETERS	N/A	N/A	N/A
7/9/2019	N/A	Common	21,667	N/A	N/A	CLINTON PETERS	N/A	N/A	N/A
6/8/2018	N/A	Common	100,000	N/A	N/A	CRAIG BUSSEY	N/A	N/A	N/A
11/7/2000	N/A	Common	30,000	N/A	N/A	CRISTOBAL FAMILY LIMITED PARTNERS	N/A	N/A	N/A
11/7/2000	N/A	Common	4,000	N/A	N/A	DANIEL DYMOND	N/A	N/A	N/A
11/7/2000	N/A	Common	20	N/A	N/A	DAVID GREENSPAN	N/A	N/A	N/A
2/6/2018	N/A	Common	20,000	N/A	N/A	DAVID LAWTON	N/A	N/A	N/A
11/7/2000	N/A	Common	3,600	N/A	N/A	DAVID SPREEN	N/A	N/A	N/A
5/12/2022	N/A	Common	500,000	N/A	N/A	DAVID W SMITH	N/A	N/A	N/A
11/7/2000	N/A	Common	50	N/A	N/A	DINA UY	N/A	N/A	N/A
12/20/2021	N/A	Common	500,000	N/A	N/A	DLD3 CARS LLC	N/A	N/A	N/A
11/7/2000	N/A	Common	25,400	N/A	N/A	DON J GUNTHER	N/A	N/A	N/A
1/22/2018	N/A	Common	20,000	N/A	N/A	DOUGLAS QUICK	N/A	N/A	N/A
7/9/2019	N/A	Common	20,000	N/A	N/A	DOUGLAS QUICK	N/A	N/A	N/A
7/9/2019	N/A	Common	21,667	N/A	N/A	DOUGLAS QUICK	N/A	N/A	N/A
6/5/2019	N/A	Common	4,500,000	N/A	N/A	DWAC CONTROL ACCOUNT FOR	N/A	N/A	N/A
6/5/2019	N/A	Common	500,000	N/A	N/A	DWAC CONTROL ACCOUNT FOR	N/A	N/A	N/A
8/6/2019	N/A	Common	5,000,000	N/A	N/A	DWAC CONTROL ACCOUNT FOR	N/A	N/A	N/A
11/7/2000	N/A	Common	20	N/A	N/A	EARL HUNTER	N/A	N/A	N/A
11/7/2000	N/A	Common	50	N/A	N/A	ELAINE KARLIN	N/A	N/A	N/A
11/7/2000	N/A	Common	6,900	N/A	N/A	ELBERT G TINDELL	N/A	N/A	N/A
11/7/2000	N/A	Common	50	N/A	N/A	EW HIBBARD	N/A	N/A	N/A
11/7/2000	N/A	Common	79,553	N/A	N/A	FIRST ATLANTA FINANCIAL GROUP LLC	N/A	N/A	N/A
11/7/2000	N/A	Common	1,100	N/A	N/A	FLORIDA DEPT OF FINANCIAL SRVS	N/A	N/A	N/A
11/7/2000	N/A	Common	30	N/A	N/A	FRANCES RUFTY TTEE	N/A	N/A	N/A
11/7/2000	N/A	Common	30	N/A	N/A	FRED DUNCAN JR	N/A	N/A	N/A
11/7/2000	N/A	Common	5,000	N/A	N/A	FRENCH JONES	N/A	N/A	N/A
11/7/2000	N/A	Common	19,634	N/A	N/A	GARY PURCELL	N/A	N/A	N/A

2/9/2022	N/A	Common	500,000	N/A	N/A	GARY WATT	N/A	N/A	N/A
3/21/2022	N/A	Common	500,000	N/A	N/A	GARY WATT	N/A	N/A	N/A
11/4/2022	N/A	Common	1,500,000	N/A	N/A	GENE E OBRIEN	N/A	N/A	N/A
6/11/2018	N/A	Common	20,000	N/A	N/A	GEORGE YAMAUCHI	N/A	N/A	N/A
7/9/2019	N/A	Common	20,000	N/A	N/A	GEORGE YAMAUCHI	N/A	N/A	N/A
7/9/2019	N/A	Common	21,667	N/A	N/A	GEORGE YAMAUCHI	N/A	N/A	N/A
5/12/2022	N/A	Common	1,000,000	N/A	N/A	GERALD WIEBE	N/A	N/A	N/A
11/29/2017	N/A	Common	40,000	N/A	N/A	GLENN MELVIN	N/A	N/A	N/A
6/20/2019	N/A	Common	40,000	N/A	N/A	GLENN MELVIN	N/A	N/A	N/A
6/20/2019	N/A	Common	26,667	N/A	N/A	GLENN MELVIN	N/A	N/A	N/A
11/7/2000	N/A	Common	30,000	N/A	N/A	GLORIA V RUIZ	N/A	N/A	N/A
5/12/2022	N/A	Common	1,000,000	N/A	N/A	GRAHAM CAMPBELL	N/A	N/A	N/A
1/13/2022	N/A	Common	500,000	N/A	N/A	GRANT AND KELLY REILY	N/A	N/A	N/A
1/13/2022	N/A	Common	500,000	N/A	N/A	GRANT AND KERRY PETERSEN	N/A	N/A	N/A
3/21/2022	N/A	Common	2,000,000	N/A	N/A	GREG DAVIS	N/A	N/A	N/A
11/7/2000	N/A	Common	12,500	N/A	N/A	GREGORY A GAYLOR	N/A	N/A	N/A
12/20/2018	N/A	Common	100,000	N/A	N/A	GREGORY RIVERS	N/A	N/A	N/A
12/20/2018	N/A	Common	100,000	N/A	N/A	GREGORY RIVERS	N/A	N/A	N/A
11/29/2017	N/A	Common	20,000	N/A	N/A	GREGORY WORKUN	N/A	N/A	N/A
6/13/2018	N/A	Common	20,000	N/A	N/A	GREGORY WORKUN	N/A	N/A	N/A
12/20/2018	N/A	Common	27,619	N/A	N/A	GREGORY WORKUN	N/A	N/A	N/A
6/20/2019	N/A	Common	47,619	N/A	N/A	GREGORY WORKUN	N/A	N/A	N/A
11/7/2000	N/A	Common	100	N/A	N/A	HARVEY N SHORT TR	N/A	N/A	N/A
11/7/2000	N/A	Common	40	N/A	N/A	HILDAGARD SCHMUCKLE SUCCESSOR	N/A	N/A	N/A
1/13/2022	N/A	Common	500,000	N/A	N/A	IAN LILICO	N/A	N/A	N/A
12/31/2020	N/A	Common	400,000	N/A	N/A	JAI CHAUDHURI	N/A	N/A	N/A
1/12/2022	N/A	Common	500,000	N/A	N/A	JAMES BRISCOE	N/A	N/A	N/A
7/18/2022	N/A	Common	500,000	N/A	N/A	JAMES BRISCOE	N/A	N/A	N/A
10/10/2018	N/A	Common	100,000	N/A	N/A	JAMES FIFIELD	N/A	N/A	N/A
2/2/2022	N/A	Common	1,000,000	N/A	N/A	JAMES FIFIELD	N/A	N/A	N/A
2/9/2022	N/A	Common	1,288,889	N/A	N/A	JAMES FIFIELD	N/A	N/A	N/A
11/7/2000	N/A	Common	9,957	N/A	N/A	JAMES STEINKERCHNER	N/A	N/A	N/A
11/7/2000	N/A	Common	20	N/A	N/A	JEFF LYONS	N/A	N/A	N/A
11/7/2000	N/A	Common	60,000	N/A	N/A	JOHN W SURGENT	N/A	N/A	N/A
9/7/2018	N/A	Common	20,000	N/A	N/A	JUSTIN DOUGHERTY	N/A	N/A	N/A
11/7/2000	N/A	Common	50	N/A	N/A	JW HINNEN	N/A	N/A	N/A
11/7/2000	N/A	Common	50	N/A	N/A	JW HINNEN	N/A	N/A	N/A
11/7/2000	N/A	Common	10	N/A	N/A	KATHERINE E SCHUMACHER	N/A	N/A	N/A
12/31/2020	N/A	Common	400,000	N/A	N/A	KEITH A ROSENBAUM	N/A	N/A	N/A
5/19/2021	N/A	Common	3,500,000	N/A	N/A	KEITH WARFIELD	N/A	N/A	N/A
7/18/2022	N/A	Common	1,000,000	N/A	N/A	KENDALL PRINCE	N/A	N/A	N/A
10/25/2019	N/A	Common	5,000	N/A	N/A	KENNETH LINDEN	N/A	N/A	N/A
10/16/2020	N/A	Common	84,410	N/A	N/A	KENNETH LINDEN	N/A	N/A	N/A
11/19/2020	N/A	Common	95,000	N/A	N/A	KENNETH LINDEN	N/A	N/A	N/A
1/8/2018	N/A	Common	40,000	N/A	N/A	KENNETH LINDEN TTEE	N/A	N/A	N/A
2/1/2018	N/A	Common	60,000	N/A	N/A	KENNETH LINDEN TTEE	N/A	N/A	N/A
6/7/2018	N/A	Common	122,000	N/A	N/A	KENNETH LINDEN TTEE	N/A	N/A	N/A
6/11/2018	N/A	Common	12,000	N/A	N/A	KENNETH LINDEN TTEE	N/A	N/A	N/A
2/2/2022	N/A	Common	5,000,000	N/A	N/A	KEVIN SAKSER	N/A	N/A	N/A
2/2/2022	N/A	Common	500,000	N/A	N/A	LAWRENCE PRENDIVILLE	N/A	N/A	N/A
5/12/2022	N/A	Common	4,500,000	N/A	N/A	LESLIE FIFIELD	N/A	N/A	N/A
3/5/2018	N/A	Common	3,500,000	N/A	N/A	LIFE SCIENCES JOURNEYS INC	N/A	N/A	N/A
11/7/2000	N/A	Common	1	N/A	N/A	LORRAINE M TUZZOLO	N/A	N/A	N/A
1/13/2022	N/A	Common	300,000	N/A	N/A	LUCAS LONGO	N/A	N/A	N/A
11/7/2000	N/A	Common	50	N/A	N/A	MAHESH MEHTA	N/A	N/A	N/A
1/13/2022	N/A	Common	5,000,000	N/A	N/A	MARK AND JENNA LONGO	N/A	N/A	N/A
1/22/2018	N/A	Common	20,000	N/A	N/A	MARK VILLA	N/A	N/A	N/A
9/10/2018	N/A	Common	20,000	N/A	N/A	MARK VILLA	N/A	N/A	N/A
11/7/2000	N/A	Common	160	N/A	N/A	MARY ELLEN DEPREE KIERNAN	N/A	N/A	N/A

11/7/2000	N/A	Common	2,500	N/A	N/A	MARY JANEK	N/A	N/A	N/A
7/18/2022	N/A	Common	500,000	N/A	N/A	MATT STOTT &	N/A	N/A	N/A
11/7/2000	N/A	Common	14,291	N/A	N/A	MAXIM POVOLOTSKY	N/A	N/A	N/A
12/20/2021	N/A	Common	200,000	N/A	N/A	MERYIEN JANEVINE	N/A	N/A	N/A
6/7/2018	N/A	Common	20,000	N/A	N/A	MICHAEL MCGEE	N/A	N/A	N/A
12/28/2017	N/A	Common	100,000	N/A	N/A	MICHAEL NYHIUS	N/A	N/A	N/A
3/17/2021	N/A	Pref B	144,000	N/A	N/A	MICHAEL NYHUIS	N/A	N/A	N/A
1/12/2022	N/A	Common	35,000,000	N/A	N/A	MICHAEL NYHUIS	N/A	N/A	N/A
11/4/2022	N/A	Common	410,000	N/A	N/A	MICHAEL NYHUIS	N/A	N/A	N/A
6/7/2018	N/A	Common	200,000	N/A	N/A	MICHEAL LAWRENCE PRENDIVILLE	N/A	N/A	N/A
3/11/2021	N/A	Common	200,000	N/A	N/A	MICHEAL LAWRENCE PRENDIVILLE	N/A	N/A	N/A
3/21/2022	N/A	Common	1,000,000	N/A	N/A	MICHEAL LAWRENCE PRENDIVILLE	N/A	N/A	N/A
11/7/2000	N/A	Common	20	N/A	N/A	MICHELLE REGINA CALGER	N/A	N/A	N/A
11/7/2000	N/A	Common	12,422,521	N/A	N/A	MID-CONTINENTAL SECURITIES CORP	N/A	N/A	N/A
3/11/2021	N/A	Common	250,000	N/A	N/A	MIDLAND IRA INC	N/A	N/A	N/A
5/12/2022	N/A	Common	750,000	N/A	N/A	MITCHELL PHILLIPS	N/A	N/A	N/A
2/16/2017	N/A	Pref A	1,000,000	N/A	N/A	MURRAY GOLDENBERG	N/A	N/A	N/A
3/17/2021	N/A	Pref B	917,000	N/A	N/A	MURRAY GOLDENBERG	N/A	N/A	N/A
1/12/2022	N/A	Common	35,000,000	N/A	N/A	MURRAY GOLDENBERG	N/A	N/A	N/A
1/13/2022	N/A	Common	300,000	N/A	N/A	NOAH LONGO	N/A	N/A	N/A
7/18/2022	N/A	Common	1,000,000	N/A	N/A	NORTHFALLS INVESTMENTSLP	N/A	N/A	N/A
12/31/2018	N/A	Common	1,000,000	N/A	N/A	ORCA BRIDGE INC	N/A	N/A	N/A
7/28/2021	N/A	Pref B	118,215	N/A	N/A	PATRICK BALDWIN	N/A	N/A	N/A
2/6/2018	N/A	Common	40,000	N/A	N/A	PHILLIP RANGE	N/A	N/A	N/A
6/8/2018	N/A	Common	20,000	N/A	N/A	PHILLIP RANGE	N/A	N/A	N/A
6/8/2018	N/A	Common	60,000	N/A	N/A	PHILLIP RANGE	N/A	N/A	N/A
11/10/2017	N/A	Common	160,000	N/A	N/A	R MARK BONTEN &	N/A	N/A	N/A
1/16/2019	N/A	Common	220,952	N/A	N/A	R MARK BONTEN &	N/A	N/A	N/A
1/18/2019	N/A	Common	160,000	N/A	N/A	R MARK BONTEN &	N/A	N/A	N/A
3/21/2022	N/A	Common	1,750,000	N/A	N/A	RANDALL DALE KOROSCIL &	N/A	N/A	N/A
11/10/2017	N/A	Common	60,000	N/A	N/A	RANYNALD PAMBRUN	N/A	N/A	N/A
6/20/2019	N/A	Common	60,000	N/A	N/A	RAYNALD PAMBRUN	N/A	N/A	N/A
11/7/2000	N/A	Common	11,634	N/A	N/A	RICHARD BELZ	N/A	N/A	N/A
1/12/2022	N/A	Common	250,000	N/A	N/A	RICHARD BINDL	N/A	N/A	N/A
7/18/2022	N/A	Common	500,000	N/A	N/A	RICHARD BINDL	N/A	N/A	N/A
9/7/2018	N/A	Common	20,000	N/A	N/A	RICHARD DOUGLAS SCOTT	N/A	N/A	N/A
2/6/2018	N/A	Common	20,000	N/A	N/A	RICHARD FUKUNAGA	N/A	N/A	N/A
7/9/2019	N/A	Common	20,000	N/A	N/A	RICHARD FUKUNAGA	N/A	N/A	N/A
7/9/2019	N/A	Common	21,667	N/A	N/A	RICHARD FUKUNAGA	N/A	N/A	N/A
12/28/2018	N/A	Common	20,000	N/A	N/A	RICHARD MALING	N/A	N/A	N/A
1/13/2022	N/A	Common	1,000,000	N/A	N/A	RIMAR GROUP LIMITED	N/A	N/A	N/A
11/7/2000	N/A	Common	355	N/A	N/A	ROBERT E HARREMAN	N/A	N/A	N/A
11/7/2000	N/A	Common	4,000	N/A	N/A	ROBERT LAWLESS	N/A	N/A	N/A
9/10/2018	N/A	Common	20,000	N/A	N/A	ROBERT S QUICK	N/A	N/A	N/A
11/7/2000	N/A	Common	3,573	N/A	N/A	ROBERT STANLEY	N/A	N/A	N/A
5/19/2021	N/A	Common	3,500,000	N/A	N/A	ROBERT WEHRLI	N/A	N/A	N/A
2/1/2018	N/A	Common	1,500,000	N/A	N/A	RONALD BINDL	N/A	N/A	N/A
3/17/2021	N/A	Pref B	670,000	N/A	N/A	RONALD BINDL	N/A	N/A	N/A
1/12/2022	N/A	Common	1,500,000	N/A	N/A	RONALD BINDL	N/A	N/A	N/A
11/4/2022	N/A	Common	1,500,000	N/A	N/A	RONALD BINDL	N/A	N/A	N/A
10/25/2019	N/A	Common	30,000	N/A	N/A	RONALD BRAKO	N/A	N/A	N/A
10/25/2019	N/A	Common	20,000	N/A	N/A	RONALD BRAKO	N/A	N/A	N/A
11/7/2000	N/A	Common	200	N/A	N/A	RONALD F ANDERSON	N/A	N/A	N/A
11/29/2017	N/A	Common	30,000	N/A	N/A	RONALD W BRAKO & JANET A BRAKO J	N/A	N/A	N/A
3/21/2022	N/A	Common	500,000	N/A	N/A	ROSE LIU	N/A	N/A	N/A
12/31/2020	N/A	Common	400,000	N/A	N/A	SASHA SHEMIRANI	N/A	N/A	N/A
11/15/2017	N/A	Common	20,000	N/A	N/A	SCOTT HUSSEY	N/A	N/A	N/A
1/22/2018	N/A	Common	60,000	N/A	N/A	SEAN TRAVIS	N/A	N/A	N/A
2/1/2018	N/A	Common	10,000	N/A	N/A	SHARRON STROUD	N/A	N/A	N/A

11/7/2000	N/A	Common	1	N/A	N/A	STANDARD & POORS COMPUSTAT	N/A	N/A	N/A
12/31/2020	N/A	Common	1,500,000	N/A	N/A	STEPHEN STEEN	N/A	N/A	N/A
10/25/2017	N/A	Common	80,000	N/A	N/A	STEPHEN WHYTE GRAY HUNTER	N/A	N/A	N/A
5/19/2021	N/A	Common	300,000	N/A	N/A	STEVE MCGREGOR	N/A	N/A	N/A
12/28/2018	N/A	Common	100,000	N/A	N/A	STEVEN MCGREGOR	N/A	N/A	N/A
1/16/2019	N/A	Common	400,000	N/A	N/A	STEVEN MCGREGOR	N/A	N/A	N/A
11/7/2000	N/A	Common	30	N/A	N/A	SUBODH VATS	N/A	N/A	N/A
12/20/2021	N/A	Common	1,050,000	N/A	N/A	TAYLOR J.E. FIFIELD	N/A	N/A	N/A
12/20/2021	N/A	Common	1,200,000	N/A	N/A	TAYLOR J.E. FIFIELD	N/A	N/A	N/A
11/7/2000	N/A	Common	10	N/A	N/A	TERRENCE M ADAMS	N/A	N/A	N/A
5/19/2021	N/A	Common	1,500,000	N/A	N/A	THOMAS J BEENER	N/A	N/A	N/A
11/7/2000	N/A	Common	19,634	N/A	N/A	THOMAS LAUNDRIE	N/A	N/A	N/A
11/7/2000	N/A	Common	52,500	N/A	N/A	TINDELL FAMILY LIMITED PARTNERSHIP	N/A	N/A	N/A
11/7/2000	N/A	Common	100	N/A	N/A	TONY HARANDI	N/A	N/A	N/A
11/10/2017	N/A	Common	20,000	N/A	N/A	TYSON FARWELL	N/A	N/A	N/A
7/9/2019	N/A	Common	20,000	N/A	N/A	TYSON FARWELL	N/A	N/A	N/A
7/9/2019	N/A	Common	21,667	N/A	N/A	TYSON FARWELL	N/A	N/A	N/A
11/7/2000	N/A	Common	10	N/A	N/A	VICTOR DELGADO	N/A	N/A	N/A
10/31/2017	N/A	Common	500,000	N/A	N/A	VINCENT A PALMIERI	N/A	N/A	N/A
10/31/2017	N/A	Common	500,000	N/A	N/A	VINCENT A PALMIERI	N/A	N/A	N/A
5/19/2021	N/A	Common	33,750,000	N/A	N/A	VINCENT A PALMIERI	N/A	N/A	N/A
11/4/2022	N/A	Common	35,000,000	N/A	N/A	VINCENT A PALMIERI	N/A	N/A	N/A
11/4/2022	N/A	Common	917,000	N/A	N/A	VINCENT A PALMIERI	N/A	N/A	N/A
1/13/2022	N/A	Common	500,000	N/A	N/A	WALTER AND CHERI REIMER	N/A	N/A	N/A
11/7/2000	N/A	Common	40,555	N/A	N/A	XCELL CAPITAL, LLC	N/A	N/A	N/A
11/7/2000	N/A	Common	90	N/A	N/A	YEN HSU CHEN	N/A	N/A	N/A