

## **SUPPLEMENTAL REPORT**

March 16, 2023  
(Date of Report)

BioCube, Inc.  
(Name of Issuer as specified in its Charter)

3060 West 3680 South, Unit 92  
Salt Lake City, Utah 84119  
(Address of Principal Offices)

801-688-5194  
(Phone Number)

The Transaction. Effective March 1, 2023, BioCube, Inc. (“BioCube”) entered into a Stock Exchange Agreement with the sole member (“Sole Member”) of Wasatch Properties REO, LLC., a Utah limited liability company (“Operating Company”), pursuant to which BioCube acquired all of the outstanding membership interests in and to the Operating Company. In exchange, BioCube paid the sum of \$4,000 and issued 4,000,000 shares of common stock. In addition, BioCube entered into a consulting agreement with the Sole Member pursuant to which the Sole Member will receive a monthly consulting fee of \$4,000 and also will receive a bonus at the end of each 12 month period, among other terms.

Change in Shell Status. Rule 405 promulgated under the Securities Act of 1933, as amended (“Rule 405”) defines a “shell company” as an issuer that has: (1) no or nominal operations; and (2) either: (i) no or nominal assets; (ii) assets consisting solely of cash and cash equivalents; or (iii) assets consisting of any amount of cash and cash equivalents and nominal other assets.

Prior to the above described transaction, BioCube had no revenue, no assets nor operations and therefore, was a shell company as that term is defined under Rule 405. As a result of the stated transaction, the Company is no longer a shell company.

Reasons for Change In Shell Status. The Operating Company has been in business for since 2015. The Company provides a variety of on-site services for lenders on residential and commercial properties that are in foreclosure mainly in the States of Utah and Wyoming. These services generally include internal and external improvements, like renovations, general repair, landscape services and the like. As part of its operations, the Operating Company maintains a \$2 million errors and omissions liability insurance policy. In addition, from time to time, the Operating Company purchases residential properties, performs necessary renovations and repairs, and resells the property in the market. For fiscal years ended December 31, 2022 and December 31, 2021, the Operating Company had (unaudited) gross revenues of approximately \$370,000 and \$380,000, respectively. Although the referenced Rule 405 does not include revenues in its “shell company” definition, revenues from services rendered are indeed a hallmark of business operations and not of a shell company. At this time, as a result of the significant business activities of the Operating Company, the wholly owned entity of BioCube,

BioCube can no longer be considered a company with “no or nominal operations” as stated in Rule 405. Resultantly, the Company is no longer a shell company.

Signature

I, Robert Kropf, hereby certify that:

I have reviewed this Supplemental Report for BioCube, Inc.;

Based on my knowledge, this Supplemental Report does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement.

  
BioCube, Inc.

Robert Kropf  
Chief Executive Officer

March 16, 2023