

# Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

## Lead Innovation Corporation

Junhao Hotel, 3 Jingguan Avenue, Sanxiang Town  
Zhongshan City, Guangdong, China 528463

Telephone: +86 137-0236-1616

Email: admin@leadinnovgroup.com

Primary SIC code: **7011** - Hotels and motels

Secondary SIC code: **5093** - Scrap and waste materials

## Annual Report

For the year ended November 30, 2022 (the “Reporting Period”)

### Outstanding Shares

The number of shares outstanding of our Common Stock was:

526,440,742 shares as of November 30, 2022

526,440,742 shares as of November 30, 2022

### Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934.):

Yes: No: ☒

Indicate by check mark whether the company’s shell status has changed since the previous reporting period:

Yes: No: ☒

### Shell Status

Indicate by check mark whether a Change in Control<sup>5</sup> of the company has occurred over this reporting period:

Yes: No: ☒

<sup>5</sup> “Change in Control” shall mean any events resulting in:

(i) Any “person” (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the “beneficial owner” (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company’s then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company’s assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

**1) Name and address(es) of the issuer and its predecessors (if any)**

The current name of the issuer is Lead Innovation Corporation (since February 27, 2018). The issuer has been incorporated in Nevada since November 14, 2008.

<u>Predecessors</u>	<u>Date of Name Change</u>	<u>State of incorporation</u>
Hitec Corp.	November 4, 2014	Nevada
Dragon Polymers Inc.	April 27, 2012	Nevada
Blue Gold Beverages Inc.	April 8, 2010	Nevada

Prior to being re-domiciled to Nevada on November 14, 2008, the issuer was originally incorporated in the State of Delaware on November 2, 2003 under the name A.G. Media Group, Inc. which was subsequently changed to Heart Health Inc. on November 1, 2007.

The issuer has an active standing with the state of Nevada.

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception.

A Cease Trade Order was placed on the issuer by the Autorite des Marches Financiers (AMF) in Quebec on July 12, 2014. The AMF placed the CTO on the Issuer due to a failure to file financial statements with them that conformed to the requirements of the AMF.

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months: **None**

The address of the issuer's principal executive office:

Junhao Hotel  
3 Jingguan Avenue, Sanxiang Town  
Zhongshan City, Guangdong, China 528463

The address of the issuer's principal place of business:

☒ *Check if principal executive office and principal place of business are the same address:*

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years:

No: ☒ Yes: ☐ If Yes, provide additional details below:

\_\_\_\_\_

## 2) Security Information

### Transfer Agent

Name: EQ by Equiniti

Phone: 303-282-4800

Email: stocktransfer@equiniti.com

Address: 1110 Centre Pointe Curve, Suite 101, Mendota Heights, MN 55120

### Publicly Quoted or Traded Securities:

Trading Symbol: **LEIC**

Exact title and class of securities outstanding: **common**

CUSIP: **433653 102**

Par or stated value: **\$0.00001**

Total shares authorized: **1,800,000,000 as of November 30, 2022**

Total shares outstanding: **526,440,742 as of November 30, 2022**

Number of shares in the Public Float<sup>6</sup>: **132,407 as of November 30, 2022**

Total number of shareholders of record: **109 as of November 30, 2022**

### Other classes of authorized or outstanding equity securities:

Exact title and class of securities: **preferred**

Par or stated value: **\$0.00001**

Total shares authorized: **200,000,000 as of November 30, 2022**

Total shares outstanding:

Series A preferred: **314,035 as of November 30, 2022**

Series B preferred: **3,260 as of November 30, 2022**

Series C preferred: **550 as of November 30, 2022**

Series D preferred: **100 as of November 30, 2022**

Series E preferred: **20,686 as of November 30, 2022**

Series F preferred: **1,090 as of November 30, 2022**

### Security Description:

#### **1. For common equity, describe any dividend, voting and preemption rights.**

##### **(1) Dividend**

Common stockholders shall have the right to receive dividends, if and when the board of directors declares them.

##### **(2) Voting**

Common stockholders shall have voting rights, and voting rights shall be proportionate to the number of shares held.

##### **(3) Preemption right**

Common stockholders shall have the preemptive right to maintain their percentage of ownership in the company by allowing them to purchase new shares issued by the Company, before they are offered to the public.

**2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.**

**Series A Preferred Stock**

**(1) Dividend**

The holders of shares of the Series A Preferred Stock shall be entitled to receive a 6% cumulative dividend payable in cash or in Preferred Stock, as and when declared by the Board of Directors of the Company.

**(2) Voting**

The Series A Preferred Stock shall vote together with all others classes and series of stock of the Company as a single class on all actions to be taken by the stockholders of the Company.

**(3) Conversion**

Each share of Series A Preferred Stock shall be convertible after a holding period of one (1) year, at the option of the holder thereof, and at the office of the Company or any transfer agent for such stock, into an equal number of fully paid and nonassessable shares of Common Stock as is obtained by (x) multiplying the number of shares of Series A Preferred Stock to be so converted by the Original Series A Purchase Price; and (y) dividing the result by the Series A Conversion Price per share. As used herein, the "Series A Conversion Price" shall be equal to the Original Series A Purchase Price with respect to each such share of Series A Preferred Stock, subject to adjustment as set forth herein.

**(4) Liquidation**

The holders of the shares of Series A Preferred Stock shall be entitled to be paid out of the assets of the Company available for distribution to its stockholders, after and subject to the payment in full of all amounts required to be distributed to any other class or series of stock of the Company ranking on liquidation prior and in preference to the Series A Preferred Stock, but before any distribution or payment shall be made to the holders of Common Stock or any other class or series of stock ranking on liquidation junior to the Series A Preferred Stock, an amount equal to \$0.10 per share (subject to the appropriate adjustments in the event of any stock dividend, stock split, combination or other similar recapitalization affecting such shares) plus any accrued but unpaid dividends thereon.

**(5) Redemption or sinking fund provisions**

None

**Series B Preferred Stock**

**(1) Dividend**

The holders of shares of the Series B Preferred Stock shall be entitled to receive an 8% cumulative dividend payable in cash or in Preferred Stock, as and when declared by the Board of Directors of the Company.

**(2) Voting**

None

(3) Conversion

Each share of Series B Preferred Stock shall be convertible into five (5) common shares for each \$1 of Series B Preferred Share value.

(4) Liquidation

Upon any liquidation, the holders of the shares of Series B Preferred Stock shall share pro rata with the holders of Common Stock, on an as if converted basis.

(5) Redemption or sinking fund provisions

None

**Series C Preferred Stock**

(1) Dividend

The holders of shares of the Series C Preferred Stock shall be entitled to receive, when, as and if declared by the Board of Directors, out of assets of the Company legally available therefor, dividends on a pro rata basis with all other holders of the Series C Preferred Stock and all holders of Common Stock (as adjusted for any stock dividends, combinations or splits with respect to such stock).

(2) Voting

None

(3) Conversion

Each share of Series C Preferred Stock shall be convertible after a holding period of eighteen (18) months, at the option of the holder thereof, and at the office of the Company or any transfer agent for such stock, into two thousand (2,000) wholly paid and non-assessable shares of Common Stock.

(4) Liquidation

Upon any liquidation, the holders of the shares of Series C Preferred Stock shall share pro rata with the holders of Common Stock, on an as if converted basis.

(5) Redemption or sinking fund provisions

None

**Series D Preferred Stock**

(1) Dividend

The holders of shares of the Series D Preferred Stock shall be entitled to receive, when, as and if declared by the Board of Directors, out of assets of the Company legally available therefor, dividends on a pro rata basis with all other holders of the Series D Preferred Stock and all holders of Common Stock (as adjusted for any stock dividends, combinations or splits with respect to such stock).

(2) Voting

None

(3) Conversion

The Series D Preferred Stock shall be convertible after a holding period of eighteen (18) months, at the option of the holder thereof, and at the office of the Company or any transfer agent for such stock, into Five (5) common shares for each \$1 of Series D Preferred Share value.

(4) Liquidation

Upon any liquidation, the holders of the shares of Series D Preferred Stock shall share pro rata with the holders of Common Stock, on an as if converted basis.

(5) Redemption or sinking fund provisions

None

**Series E Preferred Stock**

(1) Dividend

The holders of shares of the Series E Preferred Stock shall be entitled to receive, when, as and if declared by the Board of Directors, out of assets of the Company legally available therefor, dividends on a pro rata basis with all other holders of the Series E Preferred Stock and all holders of Common Stock (as adjusted for any stock dividends, combinations or splits with respect to such stock).

(2) Voting

None

(3) Conversion

Each share of Series E Preferred Stock shall be convertible after a holding period of Ninety (90) days, at the option of the holder thereof, and at the office of the Company or any transfer agent for such stock, into Five (5) common shares for each \$1 of Series E Preferred Share value.

(4) Liquidation

Upon any liquidation, the holders of the shares of Series E Preferred Stock shall share pro rata with the holders of Common Stock, on an as if converted basis.

(5) Redemption or sinking fund provisions

None

**Series F Preferred Stock**

(1) Dividend

The holders of shares of the Series F Preferred Stock shall be entitled to receive, when, as and if declared by the Board of Directors, out of assets of the Company legally available therefor, dividends on a pro rata basis with all other holders of the Series F Preferred Stock and all holders of Common Stock (as adjusted for any stock dividends, combinations or splits with respect to such stock).

(2) Voting

None

(3) Conversion

Each share of Series F Preferred Stock shall be convertible after a holding period of Ninety (90) days, at the option of the holder thereof, and at the office of the Company or any transfer agent for such stock, into Five (5) common shares for each \$1 of Series F Preferred Share value.

(4) Liquidation

Upon any liquidation, dissolution or winding up of the Company, whether voluntary or involuntary, the holders of the shares of Series F Preferred Stock shall share pro rata with the holders of Common Stock, on an as if converted basis.

- (5) Redemption or sinking fund provisions  
None

**3. Describe any other material rights of common or preferred stockholders.**

None

**4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.**

None

**3) Issuance History**

**A. Changes to the Number of Outstanding Shares**

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: ☐ Yes: ☒ (If yes, you must complete the table below)

Number of Shares outstanding as of December 1, 2020		Opening Balance: Common: 65,440,742 Series A Preferred: 314,035 Series C Preferred: 550							
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to  *You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
February 12, 2021	New Issuance	3,000	Series B Convertible Preferred Stock	1,000	No	Linghang Group Corporation (controlled by Chun Hong Cheng Cheng)	Consulting services	Restricted	Exempt under Section 4(a)(2)
February 12, 2021	New Issuance	260	Series B Convertible Preferred Stock	1,000	No	Zhenxia Zheng	Consulting services	Restricted	Exempt under Section 4(a)(2)
February 12, 2021	New Issuance	100	Series D Convertible Preferred Stock	1,000	No	Kam Iat Fu International Company Limited (controlled by Tam Son I)	Subscription	Restricted	Exempt under Section 4(a)(2)
February 12, 2021	New Issuance	20,686	Series E Convertible Preferred Stock	1,000	No	Linghang Group Corporation (controlled by Chun Hong Cheng Cheng)	Asset Transfer Agreement	Restricted	Exempt under Section 4(a)(2)
February 12, 2021	New Issuance	170	Series F Convertible Preferred Stock	1,000	No	Jiahui Huang	Consulting services	Restricted	Exempt under Section 4(a)(2)
February 12, 2021	New Issuance	170	Series F Convertible Preferred Stock	1,000	No	Li Hao	Consulting services	Restricted	Exempt under Section 4(a)(2)
February 12, 2021	New Issuance	175	Series F Convertible Preferred Stock	1,000	No	Meijuan Ou	Consulting services	Restricted	Exempt under Section 4(a)(2)
February 12, 2021	New Issuance	395	Series F Convertible Preferred Stock	1,000	No	Zhenxia Zheng	Consulting services	Restricted	Exempt under Section 4(a)(2)
March 1, 2021	New Issuance	8,000,000	Common Shares	\$ .20	Yes	Firestar Emprise Limited (controlled by Yuexiu He)	Asset Transfer Agreement	Restricted	Exempt under Section 4(a)(2)
April 13, 2021	New Issuance	90,000,000	Common Shares	\$ .20	Yes	Linghang Group Corporation (controlled by Chun Hong Cheng Cheng)	Advance on Investment and Cooperation Agreement	Restricted	Exempt under Section 4(a)(2)
June 9, 2021	Cancellation	50,000,000	Common Shares	\$ .20	Yes	Kam Iat Fu International Company Limited (controlled by Tam Son I)	Advance on Investment and Participation Agreement	Restricted	Exempt under Section 4(a)(2)
July 19, 2021	New Issuance	2,000,000	Common Shares	\$ .20	Yes	Richard Ho	Consulting services	Restricted	Exempt under Section 4(a)(2)
July 19, 2021	New Issuance	180	Series F Convertible Preferred Stock	\$ .20	Yes	Richard Ho	Consulting services	Restricted	Exempt under Section 4(a)(2)
July 19, 2021	New Issuance	1,000,000	Common Shares	\$ .20	Yes	Chan Wai San	Consulting services	Restricted	Exempt under Section 4(a)(2)
September 1, 2021	Null of Cancellation	50,000,000	Common Shares	\$ .20	Yes	Kam Iat Fu International Company Limited (controlled by Tam Son I)	Advance on Investment and Participation Agreement	Restricted	Exempt under Section 4(a)(2)



September 1, 2021	New Issuance	142,800,000	Common Shares	\$.20	Yes	Zhongshan City Lead Innovation Industrial Development Co., Ltd. (controlled by Jie Gao)	Asset Transfer Agreement	Restricted	Exempt under Section 4(a)(2)
September 1, 2021	New Issuance	92,400,000	Common Shares	\$.20	Yes	Chi Peng Iao	Asset Transfer Agreement	Restricted	Exempt under Section 4(a)(2)
September 1, 2021	New Issuance	44,800,000	Common Shares	\$.20	Yes	Zushe Zhou	Asset Transfer Agreement	Restricted	Exempt under Section 4(a)(2)
September 1, 2021	New Issuance	10,000,000	Common Shares	\$.20	Yes	Cintron Management Limited (controlled by Yuexiu He)	Consulting Services	Restricted	Exempt under Section 4(a)(2)
September 1, 2021	New Issuance	35,000,000	Common Shares	\$.20	Yes	Guang Shi	Asset Transfer Agreement	Restricted	Exempt under Section 4(a)(2)
September 1, 2021	New Issuance	15,000,000	Common Shares	\$.20	Yes	Hande Li	Asset Transfer Agreement	Restricted	Exempt under Section 4(a)(2)
September 1, 2021	New Issuance	10,000,000	Common Shares	\$.20	Yes	Firestar Emprise Limited (controlled by Yuexiu He)	Consulting Services	Restricted	Exempt under Section 4(a)(2)
September 1, 2021	New Issuance	10,000,000	Common Shares	\$.20	Yes	Richard Ho	Consulting Services	Restricted	Exempt under Section 4(a)(2)
Shares Outstanding on November 30, 2022:	Ending Balance: Common: 526,440,742 Series A Preferred: 314,035 Series B Preferred: 3,260 Series C Preferred: 550 Series D Preferred: 100 Series E Preferred: 20,686 Series F Preferred: 1,090								

## B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities:

No: ☐

Yes: ☒ (If yes, you must complete the table below)

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder  *You must disclosed the control person(s) for any entities listed.	Reason for Issuance (e.g. Loan, Services, etc.)
10/1/13	53,775	21,720	32,055	10/1/14	Convertible into common shares at the rate of \$0.001 per common share	Dechao Zhang	Working capital loan
Various	301,693	251,685	50,008	None	None	Harvey G. Buhr	Working capital loan
Various	83,210	83,210	0	None	None	Chun Hong Cheng Cheng	Working capital loan
12/7/19	597,532	440,000	157,532	12/7/21	Convertible into common shares at the rate of \$0.20 per common share	Dezhi Zhu	Services
12/7/19	1,086,421	800,000	286,421	12/7/21	Convertible into common shares at the rate of \$0.20 per common share	Linghang Group Corporation (controlled by Chun Hong Cheng Cheng)	Services

8/1/20	64,071	50,000	14,071	8/1/22	Convertible into common shares at the rate of \$0.20 per common share	Linghang Group Corporation (controlled by Chun Hong Cheng Cheng)	Asset Transfer
10/19/20	31,362	25,000	6,362	10/19/22	Convertible into common shares at the rate of \$0.20 per common share	Firestar Emprise Limited (controlled by Yuexiu He)	Asset Transfer

## 5) Issuer's Business, Products or Services

- A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Lead Innovation Corporation, through its subsidiaries, engages in the home furnishing, lifestyle, hotel & hospitality, food & beverage, environment, healthcare, and consumer businesses with a focus on innovation and brand development. The Company's aim is to create a truly eco-friendly global platform while keeping both environment and human safety in mind. In its hospitality business, the company manages and operates a boutique hotel brand Junhao and a hospitality supply chain that includes the Classico and Lead Innovation brands. The Company aims to build a worldwide lifestyle supply chain to service Asia, Europe and the U.S.

- B. List any subsidiaries, parent company, or affiliated companies.

In February 2019, the issuer entered into a letter of agreement with Lead Innovation Limited, a Macau company ("Lil Macau"). Lil Macau was formed with the vision of developing lifestyle products and projects of innovative, creative nature that fosters a modern lifestyle of quality and leisure. Since inception in 2016, Lil Macau has developed certain projects in the People's Republic of China through its wholly owned subsidiary Zhuhai City Unicorn Hotel Management Co., Ltd. (WFOE), a PRC company. Additionally, Lil Macau recently entered into business in the food and beverage distribution industry in Macau which business extends to other countries in Asia. Lil Macau, through its WFOE subsidiary, also owns business and certain high-end properties in the Zhongshan City of Guangdong Province in the People's Republic of China.

Chun Hong Cheng Cheng, majority shareholder, officer and director of the issuer is also the majority shareholder, officer and director of Lil Macau.

On March 29, 2019, pursuant to the letter of agreement, the Lil Macau shareholders sold all of their shares in Lil Macau representing 100% of total issued and outstanding shares of Lil Macau in exchange for 500 series A preferred shares of the issuer. The preferred shares are convertible after 18 months from issuance at a conversion rate of 2,000 common shares for each preferred share.

Pursuant to an Investment, Cooperation and Partnering Agreement dated May 18, 2020, the issuer issued 50,000,000 common shares on June 9, 2020 to Kam Iat Fu International Company Limited at \$0.20 per common share resulting in a change of control. Pursuant to the Agreement Kam Iat agreed to inject business assets into the issuer within the next twenty-four months. The issuer agreed to issue an advance in common shares equal to 10% of the value of the business assets to be injected into the issuer.

Pursuant to an Investment and Cooperation Agreement dated April 13, 2021, the Company issued 90,000,000 common shares to Linghang Group Corporation at \$0.20 per common share resulting in a change of control. Pursuant to the Agreement, Linghang Group Corporation agreed to inject business assets into the Company in the next thirty-six months. The Company agreed to issue an advance in common shares

equal to 10% of the value of the business assets to be injected into the Company.

The Company has been informed by Kam Iat Fu International Company Limited that it is not pursuing the Investment, Cooperation and Partnering Agreement with the Company dated May 6, 2020. Pursuant to a Cancellation Agreement dated on June 9, 2021 to cancel the Investment, Cooperation and Partnering Agreement dated May 6, 2020 with Kam Iat Fu International Company Limited, the Company cancelled 50,000,000 common shares issued on June 9, 2020 to Kam Iat Fu International Company Limited (Certificate No. 004335) at \$0.20 per common share. Therefore, pursuant to the Cancellation Agreement, Kam Iat Fu is not pursuing the Investment, Cooperation and Partnering dated May 6, 2020.

On June 1, 2021, a wholly owned subsidiary of the issuer Zhuhai City Unicorn Hotel Management Co., Ltd. entered into a Consulting Service Agreement, an Equity Pledge Agreement, an Operating Agreement, an Option Agreement and a Voting Proxy Agreement with Zhongshan City Lead Innovation Industrial Development Co., Ltd. to expand its business into luxury Lifestyle furniture design and manufacturing.

The issuer, through HTIC Environmental Inc., a wholly owned subsidiary, dedicates to the state-of-the-art technologies for clean and renewable energy and environmental solutions. The issuer is currently obtaining funding to pursue the clean and renewable energy business as well as other environmental businesses.

The Company was informed by Kam Iat Fu International Company Limited that it was not able to secure final approval by Board of Directors, majority control shareholder, and ultimate beneficiary of Kam Iat Fu International Company Limited to cancel the Investment, Cooperation and Partnering Agreement with the Company dated May 6, 2020 and was neither in a position to return to Company the deposit payment that Company paid to it in the form of 50,000,000 shares of Company's common shares with Certificate No. 004335, Company will consider the cancellation nullified and that Kam Iat Fu International Company Limited remains obligated to fulfil the entire Investment, Cooperation and Partnering Agreement with the Company dated May 6, 2020 as originally intended. There is no dispute between the Company and Kam Iat Fu International Company Limited.

Pursuant to an Asset Transfer Agreement dated September 1, 2021, the Company issued 142,800,000 common shares to Zhongshan City Lead Innovation Industrial Development Co., Ltd. at \$0.20 per common share resulting in a change of control to acquire assets of Guangxi Qindi Liquor Co., Ltd. to expand its business into liquor production and distribution.

On September 1, 2021, the Company entered into an Asset Transfer Agreement through its wholly owned subsidiary Zhuhai City Unicorn Hotel Management Co., Ltd. to acquire assets of Zhaoqing Liming Complex Stone Veneer Manufacturing Co., Ltd. to expand its business into luxury Lifestyle furniture material supply.

On August 1, 2022, shareholders of Guangxi Qindi Liquor Co., Ltd. decided to transfer all its assets into a company named Guilin Rongjiang Sanhua Liquor Co., Ltd. controlled by the same shareholders of Guangxi Qindi Liquor Co., Ltd., and the shareholders warrant that Guilin Rongjiang Sanhua Liquor Co., Ltd. will commit all obligations of Guangxi Qindi Liquor Co., Ltd. to Zhuhai City Unicorn Hotel Management Co., Ltd. under the Asset Transfer Agreement dated September 1, 2021.

C. Describe the issuers' principal products or services.

The Company has a history of operating in real estate development and expanded its operations to include tourism & hospitality, food & beverage, energy & environment, high tech, education, etc. Other added core businesses include international trade financing, robotics manufacturing, and healthcare.

The Company now is focused in consolidating and innovating the hospitality including hotels, interior design, home and commercial furnishing products, food & beverage, etc. The Company was formed with

the vision of businesses that fosters a modern lifestyle and leisure, developing beyond its traditional base through innovation.

## 5) Issuers' Facilities

The issuer's facilities are located at Junhao Hotel, 3 Jingguan Avenue, Sanxiang Town, Zhongshan City, Guangdong, China 528463. The facilities are provided free of charge from an officer and director of the issuer.

## 6) Officers, Directors and Control Persons

Names of All Officers, Directors and Control Person	Affiliation with Company (e.g. Officer Title/Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Name of control person(s) if a corporate entity
Chun Hong Cheng Cheng	Officer/Director	Zhongshan City, Guangdong, China	5,300,782	Common	1%	
			300	Series C Preferred	54.55%	
Zhongshan City Lead Innovation Industrial Development Co., Ltd.	Owner of more than 5%	Zhongshan City, Guangdong, China	142,800,000	Common	27.13%	Jie Gao
Linghang Group Corporation	Owner of more than 5%	Zhongshan City, Guangdong, China	98,500,000	Common	18.71%	Chun Hong Cheng Cheng
			3,000	Series B Preferred	92%	
			20,686	Series E Preferred	100%	
Chi Peng Iao	Owner of more than 5%	Zhongshan City, Guangdong, China	92,400,000	Common	17.55%	
Kam Iat Fu International Company Limited	Owner of more than 5%	Macau	50,000,000	Common	9.50%	Tam Son I
Zu She Zhou	Owner of more than 5%	Guilin City, Guangxi, China	44,800,000	Common	8.51%	
Guang Shi	Owner of more than 5%	Zhaoqing City, Guangdong, China	35,000,000	Common	6.65%	

## 8) Legal/Disciplinary History

A. Identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

**None**

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

**None**

3. A finding or judgement by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

**None**

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

**None**

- B.** Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

**None**

## **8) Third Party Service Providers**

Provide the name, address, telephone number and email address of each of the following outside providers.

Securities Counsel (must include Counsel preparing Attorney Letters).

*Matthew McMurdo  
McMurdo Law Group, LLC  
185 Avenue of the Americas 3<sup>rd</sup> floor  
New York, New York 10036  
917-318-2865  
matt@nannaronelaw.com*

Accountant or Auditor

None

Investor Relations

None

Other Service Providers:

*Qingjiang Yuan*

*Accounting Services*

*Room 1101, Building 4, Lvzhou II, Gaohang, Pudong New District, Shanghai, China*

*+86 135-6496-7079*

*76210776@qq.com*

**9) Financial Statements**

A. The following financial statements were prepared in accordance with:

☐ IFRS

☒ U.S. GAAP

B. The following financial statements were prepared by Qingjiang Yuan<sup>6</sup>:

Name: Qingjiang Yuan

Title: Accountant

Relationship to Issuer: None

Describe the qualifications of the person or persons who prepared the financial statements: Senior Accountant

Provide the following financial statements described below for the most recent fiscal year end or quarter end. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- a. Audit letter, if audited
- b. Balance Sheet;
- c. Statement of Income;
- d. Statement of Cash Flows;
- e. Statement of Changes in Stockholders' Equity
- f. Financial Notes

**10) Issuer Certification**

*Principal Executive Officer:*

I, Chun Hong Cheng Cheng, certify that:

1. I have reviewed this Disclosure Statement for Lead Innovation Corporation;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

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<sup>6</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

January 15, 2023

/s/ Chun Hong Cheng Cheng

*Principal Financial Officer:*

I, Chun Hong Cheng Cheng, certify that:

1. I have reviewed this Disclosure Statement for Lead Innovation Corporation;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

January 15, 2023

/s/ Chun Hong Cheng Cheng