



March 8, 2023

Dear Shareholders,

I am writing to provide an update on the status of our pending acquisition. As you are aware, we announced our intention to acquire IMS Experts, LLC several months ago. Although we have made significant progress towards finalizing the transaction, we have not completed the acquisition. We intend to complete this transaction as soon as practicable.

We understand that this news may be disappointing, but I assure you that we are working diligently to successfully complete this acquisition as soon as possible. We are currently in discussions with all parties involved to finalize all outstanding issues and complete the necessary paperwork.

Our commitment to this acquisition remains unwavering. We believe that the acquisition will be beneficial to our company and our shareholders, and we are doing everything in our power to ensure its successful completion.

We intend to keep you updated on the company's progress as new information becomes available. Thank you for your continued patience and support as we work towards building and expanding our company.

Sincerely,

Paul Cristiano

Chief Executive Officer

Nexteligent Holdings, Inc.