Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

Mojo Data Solutions

1250 Ave Ponce De Leon Ste 301 PMB 0907 San Juan, PR 00907-3976

631-521-9700

www.mojotags.com info@mojotags.com

> (SIC Code) 5410

Annual Report

For the fiscal year ending December 31, 2022 (the "Reporting Period")

Outstanding Shares

The number of shares outstanding of our Common Stock was:

58,983,271 as of 12-31-2022

MOJO DATA SOLUTIONS, INC. 224 Datura Street Suite 1015 West Palm Beach, FL 33401

Shell Status	
•	eck mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):
Yes: ⊠	No: □
ndicate by che	eck mark whether the company's shell status has changed since the previous reporting period:
Yes: □	No: ⊠
Change in Co ndicate by che	ntrol eck mark whether a Change in Control ¹ of the company has occurred over this reporting period:
Yes: □	No: ⊠
1) Name	and address(es) of the issuer and its predecessors (if any)

TWL Water Technologies, Inc. - name change on 12/30/2019 (DoS Puerto Rico) 100 E 15th Street #635
Fort Worth, TX 76102
469-866-4844

Mojo Digital Assets, Inc. - name change on 11/24/2020 (DoS Puerto Rico)

Dorado Reef

E21 Calle Las Palmas

Dorado, PR 00646

Issuer's current name is still Mojo Data Solutions, Inc. 1250 Ave Ponce De Leon Ste 301 PMB 0907 San Juan, PR 00907-3976

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

Puerto Rico

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None.

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None.

The address(es) of the issuer's principal executive office:

MOJO Data Solutions, Inc. 1250 Ave Ponce De Leon Ste 301 PMB 0907 San Juan, PR 00907-3976

The address(es) of the issuer's principal place of business:

Check if principal executive office and principal place of business are the same address:

Has the issuer or any of its predecessors been in bankruptcy,	, receivership,	or any similar	proceeding in	the past five
years?				

No: \boxtimes Yes: \square If Yes, provide additional details below:

2) Security Information

Transfer Agent

Name: Olde Monmouth Stock Transfer Co. Inc.

Phone: <u>732-872-2727</u>

Email: matt@oldemonmouth.com
Address: 200 Memorial Parkway

Atlantic Highlands, NJ 07716

Publicly Quoted or Traded Securities:

Trading symbol: MJDS
Exact title and class of securities outstanding: COMMON
CUSIP: 60841U100

Par or stated value: 0.001

Total shares authorized:300,000,000as of date: 12-31-2022Total shares outstanding:58,983,271as of date: 12-31-2022Number of Shares in Public Float:1,637,598as of date: 12-31-2022Total number of shareholders of record:22as of date: 12-31-2022

Other classes of authorized or outstanding equity securities:

Exact title and class of the security: Preferred A

CUSIP (if applicable):

Par or stated value: <u>0.001</u>

Total shares authorized: 100,000,000 as of date: 12-31-2022 Total shares outstanding (if applicable): 70,000,000 as of date: 12-31-2022

Total number of shareholders of record

(if applicable): 6 as of date: 12-31-2022

Exact title and class of the security: Preferred B

CUSIP (if applicable):

Par or stated value: 0.001

Total shares authorized: 100,000,000 as of date: 12-31-2022 as of date: 12-31-2022 as of date: 12-31-2022

Total number of shareholders of record

(if applicable): 2 as of date 12-31-2022

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

none

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

<u>Preferred A stock - par value \$0.001 per share. Each share of Series A preferred stock shall be entitled to ten shares of common stock in vote, a 3:1 conversion factor and be entitled to participating dividends.</u>

3. Describe any other material rights of common or preferred stockholders.

<u>Preferred B stock- par value \$0.001 per share. Each share of Series B preferred stock shall be entitled to one share of common stock in vote and be entitled to participating dividends.</u>

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

None

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities in the past two completed fiscal years and any subsequent interim period.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: \square Yes: \boxtimes (If yes, you must complete the table below)

Shares Outst Fiscal Year E Date <u>12-31-2</u>		*Rig	ht-click the ro	ws below and select "Ir	nsert" to add rows	as needed.			
	Preferred: 10	000,000,000							
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuan ce	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to. *You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) - OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
11/20/20	New Issuance	47,500,000	Pref A	0.001	Yes	Joseph Spiteri	<u>Purchase</u>	Restricted	Rule 144
11/20/20	New Issuance	8,750,000	Pref A	0.001	<u>Yes</u>	WR Valentine	Purchase	Restricted	Rule 144
11/20/20	New Issuance	8,750,000	Pref A	0.001	<u>Yes</u>	FUNJ Holdings	Purchase	Restricted	Rule 144
11/20/22	New Issuance	5,000,000	Pref A	0.001	<u>Yes</u>	Bull Blockchain	Services Rendered	Restricted	Rule 144

11/20/22	Returned to Treasury	(5,000,000)	Pref A	0.001	<u>Yes</u>	Bull Blockchain	Returned	Restricted	Rule 144
2/3/22	New Issuance	2,500,000	Pref A	0.001	<u>Yes</u>	Kaylan Sliney	Services Rendered	Restricted	Rule 144
2/16/22	New Issuance	1,250,000	Pref A	0.001	Yes	Chris Bartlett	Services Rendered	Restricted	Rule 144
2/16/22	New Issuance	1,250,000	Pref A	0.001	Yes	Peter Kosodoy	Services Rendered	Restricted	Rule 144
11/16/21	# 165	150,000	Common	0.001	Yes	Ronald Everett	<u>Deleted</u>	Restricted	Rule 144
11/16/21	# 230	23,000,000	Common	0.001	<u>Yes</u>	Xavier Modrono	<u>Deleted</u>	Restricted	Rule 144
11/16/21	# 227	22,500,000	Common	0.001	Yes	Saveene Corporation	<u>Deleted</u>	Restricted	Rule 144
11/16/21	# 226	180,000,000	Common	0.001	<u>Yes</u>	Spirit Dom Millionaire	<u>Deleted</u>	Restricted	Rule 144
Sharos Outet	anding on Date of This	Donort:							

Shares Outstanding on Date of This Report:

Ending Balance Ending

Balance:

Date <u>12/31/22</u> Common: <u>58,983,271</u>

Preferred: 100,000,000

B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities:

No: \square Yes: \boxtimes (If yes, you must complete the table below)

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder. *You must disclose the control person(s) for any entities listed.	Reason for Issuance (e.g. Loan, Services, etc.)
7/1/21	\$10,000	\$10,000	<u>\$1500</u>	<u>1/1/25</u>	3:1 @ 0.01 per share	Joseph Spiteri	Loan
10/1/21	\$10,000	\$10,000	<u>\$1400</u>	1/1/25	<u>/1/25</u> 3:1 @ 0.01 per share <u>Joseph Spiteri</u>		<u>Loan</u>
10/1/21	\$10,000	<u>\$10,000</u>	<u>\$1400</u>	<u>1/1/25</u>	3:1 @ 0.01 per share	Frank Pena	<u>Loan</u>
10/1/21	\$10,000	<u>\$10,000</u>	<u>\$1400</u>	<u>1/1/25</u>	3:1 @ 0.01 per share	Ed Bendokas	<u>Loan</u>
10/1/21	\$10,000	\$10,000	<u>\$1400</u>	1/1/25	3:1 @ 0.01 per share	Kaylan Sliney	<u>Loan</u>
6/28/22	<u>\$10,000</u>	<u>\$10,000</u>	<u>\$500</u>	1/1/25	3:1 @ 0.01 per share	Joseph Spiteri	<u>Loan</u>

Use the space below to provide any additional details, including footnotes to the table above:

4) Issuer's Business, Products and Services

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

No current operations

B. List any subsidiaries, parent company, or affiliated companies.

None

C. Describe the issuers' principal products or services.

No current operations

5) Issuer's Facilities

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

N/A

6) Officers, Directors, and Control Persons

Using the table below, please provide information, as of the period end date of this report, regarding any officers, or directors of the company, individuals or entities controlling more that 5% of any class of the issuer's securities, or any person that performs a similar function, regardless of the number of shares they own. If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.

Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

Names of All Officers, Directors and Control Persons	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Names of control person(s) if a corporate entity
Joseph Spiteri	CEO & Chairman	Dorado Reef E21 Calle Las Palmas, Dorado PR 00646	47,500,000	Preferred A	67.86%	

7) Legal/Disciplinary History

- A. Identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:
 - 1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

No

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

No

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

No

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

<u>No</u>

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Securities Counsel (must include Counsel preparing Attorney Letters).

Name: <u>Kaylan Sliney</u>

Address 1: 757 Third Avenue, 20th Floor

Address 2: New York, NY 10017

Phone: <u>212.602.1021</u>

Email: <u>kaylan.sliney@gmail.com</u>

Accountant or Auditor

Name: <u>Keith Zhen</u>

 Firm:
 Keith K Zhen CPA

 Address 1:
 2070 W 6th St.

 Address 2:
 Brooklyn, NY 11223

 Phone:
 347-408-0693

Email: keithzhen@yahoo.com

Investor Relations

Name: Chris Bartlett & Peter Kozodoy

Add	dress 1: dress 2: one:	85 Willo New Ha 203-49	aven, CT 06512
All	other means of Inves	stor Con	nmunication:
Dis Linl Fac [Otl	tter: cord: kedIn sebook: ner] ier Service Providers	N/A N/A N/A N/A N/A	
res	pect to this disclos	ure stat	service provider(s) that that assisted , advised , prepared , or provided information with tement . This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any ssistance or services to the issuer during the reporting period.
Add Add	n: ure of Services: dress 1: dress 2: one:		
9)	Financial State	ements	
A.	The following finance	cial state	ments were prepared in accordance with:
	□ IFRS ⊠ U.S. GAAP		
B.	The following finance	cial state	ments were prepared by (name of individual) ² :
	Name: Title: Relationship to Issu	ıer:	Keith Zhen CPA Accountant
	Describe the qualific	cations o	of the person or persons who prepared the financial statements: CPA
		g for Pir	ial statements for the most recent fiscal year or quarter. For the initial disclosure lk Current Information for the first time) please provide reports for the two previous fiscal nterim periods.

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BALANCE SHEETS

(unaudited)

ACCETC	Do	ecember 31, 2022
ASSETS Current Assets:		
Cash and cash equivalents	\$	1,661
Total Current Assets	Φ	1,661
Total Current Assets		1,001
Total Assets	\$	1,661
LIABILITIES AND SHAREHOLDERS' EQUITY		
Current Liabilities:		
Accrued expenses	\$	7,500
Loan from a related party (Note 5)	_	60,000
Total Current Liabilities		67,500
Total Liabilities		67.500
Total Liabilities		67,500
Commitments and Contingencies (Note 8)		-
Shareholders' Equity:		
Series A Preferred stock, par value \$0.001, 70,000,000 shares authorized;		
70,000,000 shares issued and outstanding		70,000
Series B Preferred stock, par value \$0.001, 30,000,000 shares authorized;		
30,000,000 shares issued and outstanding		30,000
Common stock, par value \$0.001, 300,000,000 shares authorized;		
58,983,271 shares issued and outstanding		58,983
Additional paid-in capital		324,019
Retained Earnings (Accumulated deficit)		(548,841)
Total Shareholders' Equity (Deficit)	_	(65,839)
Total Liabilities and Shareholders' Equity (Deficit)	\$	1,661

STATEMENTS OF OPERATIONS

(unaudited)

	For the Year Endo December 31, 2022					
Revenue						
Sales	\$	-				
Cost of Goods Sold						
Gross Profit		-				
Operating Expenses						
Computer and internet expenses		8,575				
Professional fees		16,200				
Public company filing fees		14,053				
Transfer agent fees		3,305				
Office expenses		7,355				
Total Operating Expenses		49,488				
Loss from Operations		(49,488)				
Lose before Provision for Income Tax		(49,488)				
Provision for Income Tax						
Net Loss	\$	(49,488)				
Other comprehensive income (loss)		-				
Total comprehensive income (loss)	\$	(49,488)				
Basic and diluted loss per Share	\$	(0.00)				
Weighted average basic and diluted shares outstanding						
Weighted average common stock outstanding		58,983,271				
Effect of Series A Preferred Stock*		210,000,000				
Effect of Series B Preferred Stock**		30,000,000				
Weighted average shares outstanding-basic and diluted		298,983,271				

^{*} Each share of Series A preferred stock shall be entitled to ten shares of common stock in vote, a 3:1 conversion factor and be entitled to participating dividends.

^{**} Each share of Series B preferred stock shall be entitled to one share of common stock in vote, and be entitled to participating dividends.

STATEMENTS OF CHANGES IN SHAREHOLDERS' EQUITY (DEFICIT)

(unaudited)

	Series A P \$0.001		Series B P \$0.001				Comm \$0.001			Additional Paid-in	Retained Earnings (Accumulated	í	Total Shareholders' Equity
	Shares	Amount	Shares		Amount		Shares		Amount	Capital	Deficit)		(Deficit)
Balances at January 1, 2022	70,000,000	\$ 70,000	30,000,000	\$	30,000	\$	58,983,271	\$	58,983	\$ 324,019	\$ (499,353)	\$	(16,351)
Net income (loss)	-	-	-		-		-		-	-	(49,488)		(49,488)
Balances at December 31, 2022	70,000,000	\$ 70,000	30,000,000	s _	30,000	\$ _	58,983,271	\$_	58,983	\$ 324,019	\$ (548,841)	\$ _	(65,839)

The accompanying notes are an integral part of these financial statements. $\ensuremath{\mathbf{5}}$

STATEMENTS OF CASH FLOWS

(unaudited)

	For the Year Ende December 31, 2022					
Cash Flows from Operating Activities						
Net loss	\$	(49,488)				
Adjustments to reconcile net loss						
Changes in operating assets and liabilities						
Increase/(Decrease) in accrued expenses		7,500				
Net cash used by operating activities		(41,988)				
Cash Flows from Investing Activities Net cash provided (used) by investing activities		_				
Cash Flows from Financing Activities						
Loan from a related party		40,000				
Net cash provided (used) by financing activities		40,000				
Increase (decrease) in cash		(1,988)				
Cash at beginning of period		3,649				
Cash at end of period	\$	1.661				
Cush at the or period	Ψ	1,001				
Supplemental Disclosures of Cash Flow Information:						
Cash paid during the year for:						
Interest	\$	-				
Income tax	\$	-				

NOTES TO FINANCIAL STATEMENTS

(unaudited)

Note 1- ORGANIZATION AND BUSINESS BACKGROUND

Mojo Digital Assets Inc. (the "Company" or "Mojo") was founded in Nevada on July 8, 2010 as Authentic Teas, Inc. ("Authentic"). Authentic's wholly-owned subsidiary was incorporated in the province of Ontario, Canada on July 8, 2010. On September 13, 2013, Authentic Teas, Inc., a Nevada corporation, merged with and into Mojo Data Solutions, Inc., a Puerto Rico corporation and a wholly-owned subsidiary of Authentic formed on August 21, 2013 solely for the purpose of reincorporating Authentic in Puerto Rico under the name Mojo Data Solutions, Inc., which was changed to TWL Water Technologies, Incorporated on December 30, 2019, and to Mojo Digital Assets Inc. on November 24, 2020.

The Company had been engaged in the various business since it's incorporation. The Company was not successful and discontinued the majority of its operation by December 31, 2019. Beginning from January 2020, the Company plans on providing business services and financing to emerging growth entities.

On August 3, 2020, our CEO, Mr. Joseph Spiteri obtained the control of the Company via the Stock Purchase Agreement (the "SPA") entered with the prior officers and directors. Mr. Spiteri purchase all the 70,000,000 shares of Series A preferred stock and was appointed as the sole director.

Note 2- CONTROL BY PRINCIPAL OWNERS

The directors and executive officers own, directly or indirectly, beneficially and in the aggregate, the majority of the voting power of the outstanding capital of the Company. Accordingly, directors, executive officers and their affiliates, if they voted their shares uniformly, would have the ability to control the approval of most corporate actions, including approving significant expenses, increasing the authorized capital and the dissolution, merger, or sale of the Company's assets.

Note 3- GOING CONCERN

The financial statements have been prepared assuming that the Company will continue as a going concern. The Company incurred net losses of \$49,488 for the year ended December 31, 2022. In addition, the Company had accumulated deficit of \$548,841 as of December 31, 2022. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management believes that the Company's capital requirements will depend on many factors including the success of the Company's development efforts and the Company's efforts to raise capital. Management also believes the Company needs to raise additional capital for working purposes. There is no assurance that such financing will be available in the future. The financial statements of the Company do not include any adjustments relating to the recoverability and classification of recorded assets, or the amounts and classifications of liabilities that might be necessary should the Company be unable to continue as a going concern.

Note 4- SIGNIFICANT ACCOUNTING POLICIES

Basis of Presentation

The accompanying financial statements are prepared in accordance with generally accepted accounting principles in the United States of America ("US GAAP").

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

- I, Joseph Spiteri certify that:
 - 1. I have reviewed this Disclosure Statement for Mojo Data Solutions (MJDS);
 - Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
 - 3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

2/16/23 [Date]

/s/ Joseph Spiteri [CEO's Signature]

Principal Financial Officer:

- I, Joseph Spiteri certify that:
 - 1. I have reviewed this Disclosure Statement for Mojo Data Solutions (MJDS);
 - Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement: and
 - 3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

2/16/23 [Date]

/s/ Joseph Spiteri/ [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")