OTC Markets

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

Valiant Eagle Inc.

6320 Canoga Ave #1564
Woodland Hills, Ca 91367
747-444-1542
www.valianteagle.net
IR@valianteagle.net
SIC: 6719 – Holding Companies, Miscellaneous

Quarterly Report
For the Period Ending: September 30, 2022
(the "Reporting Period")

As of September 30, 2022, the number of shares outstanding of our Common Stock was:

2,298,268,251

As of June 30, 2022, the number of shares outstanding of our Common Stock, prior to the reverse split, was:

1,482,468,251

As of December 31, 2021, the number of shares outstanding of our Common Stock was:

1,352,468,251

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Indicate by check mark whether a Change in Control[1] of the company has occurred over this reporting period:

[1] "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being

Yes: ☐ No: ☒

1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities and the dates of the name changes.

The exact name of the company is Valiant Eagle, Inc.

The company was originally incorporated as International Medical Staffing, Inc., in the state of Delaware in 2007. In November, 2009, the company changed its name to Purespectrum until February 2020 when it was changed to Valiant Eagle Inc.

Date and state (or jurisdiction) of incorporation (also describe any changes to incorporation since inception, if applicable) Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

2007 in Delaware. Active

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

The Company performed a 5000 to 1 reverse stock split as well as a name change on February 12, 2020

The address(es) of the issuer's principal executive office:

6320 Canoga Avenue, #1564
Woodland Hills, CA 91367

The address(es) of the issuer's principal place of business:
Check box if principal executive office and principal place of business are the same address: ☒

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☐ No: ☒

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

2) Security Information

Trading symbol: PSRU
Exact title and class of securities outstanding: Common Stock
CUSIP: 91916V202
Par or stated value: 0.0001
Total shares authorized: 22,000,000,000 as of September 30, 2022
Total shares outstanding: 2,298,268,251 as of September 30, 2022

converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

Number of shares in the Public Float[2]: 2,258,166,549 as of September 30, 2022
Total number of shareholders of record: 123 as of September 30, 2022

All additional class(es) of publicly traded securities (if any):

Transfer Agent

Name: Transfer Online
Phone: 1-503-227-2950
Email: carolyn@transferonline.com
Address: 512 SE Salmon Street
Portland, OR 97214

Is the Transfer Agent registered under the Exchange Act?[3] Yes: ☒ No: ☐

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☐

Shares Outstanding as of Second Most Recent Fiscal Year End: Opening Balance Date 12/31/2019 Common: 4,260,240,500 Preferred: 50,000,000			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	**Transaction type (e.g. new issuance, cancellation, shares returned to treasury)**	**Number of Shares Issued (or cancelled)**	**Class of Securities**	**Value of shares issued ($/per share) at Issuance**	**Were the shares issued at a discount to market price at the time of issuance? (Yes/No)**	**Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).**	**Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided**	**Restricted or Unrestricted as of this filing.**	**Exemption or Registration Type.**

[2] "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

[3] To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

02/12/2020	Reverse Split	(4,218,803,026)	Common		No		Reverse split		
05/12/2020	Issuance	40,000,000	Common	$4000	Yes	Xavier Mitchell	Debt Conversion	Restricted	Rule 144
06/02/2020	Issuance	4,000,000	Common	$400	Yes	Branalex Financial Group Inc. (Stephen Taub)	Debt Conversion	Unrestricted	Rule 144
06/04/2020	Issuance	4,000,000	Common	$400	Yes	Joel Tombran	Debt Conversion	Unrestricted	Rule 144
06/26/2020	Issuance	4,000,000	Common	$400	Yes	Intermarket Associates LLC (Charlie Abujudeh)	Debt Conversion	Unrestricted	Rule 144
07/10/2020	Issuance	4,000,000	Common	$400	Yes	OC Sparkle Inc. (Abraham Abu)	Debt Conversion	Unrestricted	Rule 144
08/26/2020	Issuance	100,000	Pref C	$100	No	Dana Belle	Compensation	Restricted	Rule 144

08/26/2020	Issuance	100,000	Pref C	$100	No	Jimmy Waters	Compensation	Restricted	Rule 144
08/26/2020	Issuance	50,000	Pref C	$50	No	Lavelle Mitchell	Compensation	Restricted	Rule 144
08/26/2020	Issuance	50,000	Pref C	$50	No	Paul Khan	Compensation	Restricted	Rule 144
08/26/2020	Issuance	700,000	Pref C	$700	No	Xavier Mitchell	Compensation	Restricted	Rule 144
08/26/2020	Issuance	1,250,000	Common	$125	Yes	Caesar Capital Group LLC (Michael Woloshin)	Debt Conversion	Unrestricted	Rule 144
09/30/2020	Issuance	4,000,000	Common	$400	Yes	Caesar Capital Group LLC (Michael Woloshin)	Debt Conversion	Unrestricted	Rule 144
10/16/2020	Issuance	6,000,000	Common	$600	Yes	Branalex Financial Group Inc. (Stephen Taub)	Debt Conversion	Unrestricted	Rule 144

12/14/2020	Issuance	6,845,550	Common	$685	Yes	Tri-Bridge Ventures LLC (John Forsythe III)	Debt Conversion	Unrestricted	Rule 144
01/04/2021	Issuance	7,500,000	Common	$750	Yes	Sumit Ghai	Debt Conversion	Unrestricted	Rule 144
01/05/2021	Issuance	7,523,260	Common	$752	Yes	Tri-Bridge Ventures LLC (John Forsythe III)	Debt Conversion	Unrestricted	Rule 144
01/20/2021	Issuance	8,500,000	Common	$850	Yes	Branalex Financial Group Inc. (Stephen Taub)	Debt Conversion	Unrestricted	Rule 144
01/29/2021	Issuance	6,948,451	Common	$695	Yes	Tri-Bridge Ventures LLC (John Forsythe III)	Debt Conversion	Unrestricted	Rule 144
02/03/2021	Issuance	3,529,415	Common	$353	Yes	Caesar Capital Group LLC (Michael Woloshin)	Debt Conversion	Unrestricted	Rule 144
02/05/2021	Issuance	10,000,000	Common	$1000	Yes	Intermarket Associates LLC	Debt Conversion	Unrestricted	Rule 144

						(Charlie Abujudeh)			
02/09/2021	Issuance	9,800,000	Common	$980	Yes	Rock Bay Partners (Jamie Nelson)	Debt Conversion	Unrestricted	Rule 144
02/22/2021	Issuance	12,500,000	Common	$1250	Yes	OC Sparkle Inc. (Abraham Abu)	Debt Conversion	Unrestricted	Rule 144
02/22/2021	Issuance	12,500,000	Common	$1250	Yes	Intermarket Associates LLC (Charlie Abujudeh)	Debt Conversion	Unrestricted	Rule 144
02/23/2021	Issuance	12,500,000	Common	$1250	Yes	Branalex Financial Group Inc. (Stephen Taub)	Debt Conversion	Unrestricted	Rule 144
02/23/2021	Issuance	12,000,000	Common	$1200	Yes	Rock Bay Partners (Jamie Nelson)	Debt Conversion	Unrestricted	Rule 144
03/01/2021	Issuance	12,500,000	Common	$1250	Yes	Sumit Ghai	Debt Conversion	Unrestricted	Rule 144

03/10/2021	Issuance	13,000,000	Common	$1300	Yes	Rock Bay Partners (Jamie Nelson)	Debt Conversion	Unrestricted	Rule 144
03/23/2021	Issuance	15,000,000	Common	$1500	Yes	Rock Bay Partners (Jamie Nelson)	Debt Conversion	Unrestricted	Rule 144
03/24/2021	Issuance	20,000,000	Common	$2000	Yes	Branalex Financial Group Inc. (Stephen Taub)	Debt Conversion	Unrestricted	Rule 144
03/25/2021	Issuance	12,500,000	Common	$1250	Yes	Intermarket Associates LLC (Charlie Abujudeh)	Debt Conversion	Unrestricted	Rule 144
03/30/2021	Issuance	25,000,000	Common	$2500	Yes	Intermarket Associates LLC (Charlie Abujudeh)	Debt Conversion	Unrestricted	Rule 144
03/30/2021	Issuance	25,000,000	Common	$2500	Yes	Rock Bay Partners (Jamie Nelson)	Debt Conversion	Unrestricted	Rule 144
04/05/2021	Issuance	30,000,000	Common	$3000	Yes	Branalex Financial Group Inc. (Stephen Taub)	Debt Conversion	Unrestricted	Rule 144

04/06/2021	Issuance	23,000,000	Common	$2300	Yes	Rock Bay Partners (Jamie Nelson)	Debt Conversion	Unrestricted	Rule 144
04/21/2021	Issuance	27,000,000	Common	$2700	Yes	Rock Bay Partners (Jamie Nelson)	Debt Conversion	Unrestricted	Rule 144
06/08/2021	Cancellation	70,000	Pref B	$7	No	Dallas Boley	Settlement Agreement	Restricted	Rule 144
06/08/2021	Issuance	35,000,000	Common	$3500	No	Dallas Boley	Settlement Agreement	Unrestricted	Rule 144
06/16/2021	Issuance	41,687,636	Common	$4168	Yes	Tri-Bridge Ventures LLC (John Forsythe III)	Subscription Agreement	Unrestricted	Reg A
06/22/2021	Issuance	4,333,334	Common	$433	Yes	Varleton McDonald	Debt Conversion	Unrestricted	Rule 144
06/23/2021	Issuance	25,000,000	Common	$2500	Yes	Suares Capital LLC (Donnell Suares)	Subscription Agreement	Unrestricted	Reg A
11/24/2021	Cancellation	80,000	Pref B	$8	No	Nathan Yoder	Settlement Agreement	Restricted	Rule 144

06/23/2021	Issuance	40,000,000	Common	$4000	No	Nathan Yoder	Settlement Agreement	Unrestricted	Rule 144
06/30/2021	Issuance	52,778,631	Common	$5278	Yes	Tri-Bridge Ventures LLC (John Forsythe III)	Subscription Agreement	Unrestricted	Reg A
07/09/2021	Issuance	40,000,000	Common	$4000	Yes	Rock Bay Partners (Jamie Nelson)	Debt Conversion	Unrestricted	Rule 144
07/13/2021	Issuance	21,250,000	Common	$2125	Yes	Branalex Financial Group Inc. (Stephen Taub)	Subscription Agreement	Unrestricted	Reg A
07/15/2021	Cancellation	124,000	Pref B	$12.4	No	Rodney Leonard Belle, Jr.	Settlement Agreement	Restricted	Rule 144
07/15/2021	Issuance	62,000,000	Common	$6200	No	Rodney Leonard Belle, Jr.	Settlement Agreement	Unrestricted	Rule 144
08/31/2021	Issuance	43,500,000	Common	$4350	Yes	Rock Bay Partners (Jamie Nelson)	Debt Conversion	Unrestricted	Rule 144

09/15/2021	Issuance	25,000,000	Common	$2500	Yes	Leonite Fund I, LP (Avi Geller)	Subscription Agreement	Unrestricted	Reg A
09/17/2021	Issuance	37,500,000	Common	$3,750	Yes	Suares Capital LLC (Donnell Suares)	Subscription Agreement	Unrestricted	Reg A
09/17/2021	Issuance	25,000,000	Common	$2500	Yes	Marbletown Advisor LLC (Jasahn Sommerville)	Subscription Agreement	Unrestricted	Reg A
09/21/2021	Issuance	8,500,000	Common	$850	Yes	Branalex Financial Group Inc. (Stephen Taub)	Subscription Agreement	Unrestricted	Reg A
09/23/2021	Issuance	80,000,000	Common	$8000	Yes	Rock Bay Partners (Jamie Nelson)	Subscription Agreement	Unrestricted	Reg A
09/23/2021	Issuance	60,000,000	Common	$6000	Yes	Leonite Fund I, LP (Avi Geller)	Subscription Agreement	Unrestricted	Reg A
09/24/2021	Issuance	12,500,000	Common	$1250	Yes	AES Capital Management (Eli Safdieh)	Subscription Agreement	Unrestricted	Reg A

09/27/2021	Issuance	62,500,000	Common	$6250	Yes	Rock Bay Partners (Jamie Nelson)	Subscription Agreement	Unrestricted	Reg A
09/27/2021	Issuance	25,000,000	Common	$2500	Yes	Marbletown Advisor LLC (Jasahn Sommerville)	Subscription Agreement	Unrestricted	Reg A
10/07/2021	Issuance	60,000,000	Common	$6000	Yes	Leonite Fund I, LP (Avi Geller)	Subscription Agreement	Unrestricted	Reg A
10/13/2021	Issuance	18,750,000	Common	$1875	Yes	Efrat Investments LLC (Pinny Rotter)	Subscription Agreement	Unrestricted	Reg A
11/01/2021	Issuance	3,125,000	Common	$312.50	Yes	Branalex Financial Group Inc. (Stephen Taub)	Subscription Agreement	Unrestricted	Reg A
11/01/2021	Issuance	18,750,000	Common	$1875	Yes	Efrat Investments LLC (Pinny Rotter)	Subscription Agreement	Unrestricted	Reg A
11/01/2021	Issuance	25,000,000	Common	$2500	Yes	Marbletown Advisor LLC (Jasahn Sommerville)	Subscription Agreement	Unrestricted	Reg A

11/01/2021	Issuance	60,000,000	Common	$6000	Yes	Leonite Fund I, LP (Avi Geller)	Subscription Agreement	Unrestricted	Reg A
11/24/2021	Cancellation	166,000	Pref B	$16.6	No	Dallas Boley	Settlement Agreement	Restricted	Rule 144
11/24/2021	Issuance	83,000,000	Common	$8300	No	Dallas Boley	Settlement Agreement	Unrestricted	Rule 144
03/07/2022	Cancellation	260,000	Pref B	$26	No	Rodney Belle, Jr.	Settlement Agreement	Restricted	Rule 144
03/07/2022	Issuance	130,000,000	Common	$13,000	No	Rodney Belle, Jr.	Settlement Agreement	Unrestricted	Rule 144
07/15/2022	Issuance	130,000,000	Common	$13,000	Yes	Canel Aki	Debt Conversion	Unrestricted	Rule 144
08/03/2022	Issuance	160,000,000	Common	$16,000	No	Canel Aki	Debt Conversion	Unrestricted	Rule 144
08/30/2022	Issuance	120,800,000	Common	$12,800	No	Canel Aki	Debt Conversion	Unrestricted	Rule 144

09/08/2022	Issuance	50,000,000	Common	$5,000	Yes	Arin LLC (Adam Ringer)	Subscription Agreement	Unrestricted	Reg A
09/09/2022	Issuance	20,000,000	Common		Yes	Leonite Capital LLC (Avi Geller)	Subscription Agreement	Unrestricted	Reg A
09/12/2022	Issuance	50,000,000	Common		Yes	Arin LLC (Adam Ringer)	Subscription Agreement	Unrestricted	Reg A
09/14/2022	Issuance	50,000,000	Common		Yes	Arin LLC (Adam Ringer)	Subscription Agreement	Unrestricted	Reg A
09/15/2022	Issuance	50,000,000	Common		Yes	Ezzat El Jallad	Subscription Agreement	Unrestricted	Reg A
09/28/2022	Issuance	185,000,000	Common		Yes	Sumer Technologies Inc. (Elijah Holmes)	Debt Conversion	Unrestricted	Rule 144
Shares Outstanding on Date of This Report: Ending Balance Ending Balance: Date 09/30//2022 Common: 2,298,268,251 Preferred A:1000 Preferred B: 49,299,000 Preferred C: 1,000,000									

Example: A company with a fiscal year end of December 31st, in addressing this item for its quarter ended September 30, 2019, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2017 through September 30, 2019 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities..

Check this box if there are no outstanding promissory, convertible notes or debt arrangements: ☐

Date of Note Issuance	Outstanding Balance ($)	Principal Amount at Issuance ($)	Interest Accrued ($)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
06/02/2020	$8,941	$8000	$941	03/02/2018	65% Discount to Market	Joel Tombran	Assignment of Debt
10/16/2018	273,883	200,000	$73,883	10/16/2019	50% Discount to Market	Dana Belle	Purchase and Sale Agreement for Edwardo Sheldon LLC
02/20/2020	18,413	15,000	$3,413	02/20/2021	50% Discount to Market	Tracie Goodwin	Consulting and Services Agreement
03/10/2020	91,911	75,000	$16,911	03/10/2021	50% Discount to Market	David Nokes	Advisory Board Agreement
07/10/2020	2379	2000	$379	07/10/2021	50% Discount to Market	Robert I Matthews III	Loan
06/25/2021	1,104,276	1,000,000	$104,276	06/25/2022	50% Discount to Market	Carl Dawson	Share Purchase Agreement

09/01/2021	43,535	100,000	$56,465	09/01/2022	50% Discount to Market	Sumer Technologies Inc. (Elijah Holmes)	Share Purchase Agreement

Use the space below to provide any additional details, including footnotes to the table above:

Pursuant to the Acquisition and Merger Agreement dated 9/7/2018 between the Company, Xavier Mitchell, Dallas Boley, Paul Khan, Millenial Investments LLC and Nathan Yoder:
1) Paul Khan's debt was assigned to Michael Sherman, a creditor of OKTV. Michael Sherman's debt was cancelled as of September 10, 2019 for non performance.
2) Nathan Yoder and Millennial Investments LLC assigned their debt to Anthony Chambers, a creditor of OKTV.

Pursuant to a Debt Forgiveness Agreement dated February 22nd, 2021 between the Company and Xavier Mitchell, Xavier Mitchell forgave all of the debt that the Company owed him.

The Company cancelled its

4) Financial Statements

A. The following financial statements were prepared in accordance with:

☒ U.S. GAAP
☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual)[4]:

Name: Xavier Mitchell
Title: CEO
Relationship to Issuer: CEO and Director

Name: **Vic Devlaeminck**
Title: CPA
Relationship to Issuer: None. Independent contractor.

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

C. Balance sheet;
D. Statement of income;
E. Statement of cash flows;
F. Statement of Changes in Shareholders' Equity
G. Financial notes; and
H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

[4] The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

(FINANCIAL STATEMENTS ARE ATTACHED AFTER ISSUER CERTIFICATION)

5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Valiant Eagle, Inc. (PSRU:OTC) is a publicly-traded corporation focused on the energizing of entertainment in television, the Internet, and social media. It aims to achieve unparalleled advances in those media through content featuring Music, Sports, Entertainment, and, with respect to the millennial generation, through Technology.

Technology is now an integral part of our lives. With its speed, accuracy, and virtually unlimited quantity of information, the Internet provides us all with many means of communication. However, that is all the Internet guarantees to provide — a means to convey information. Individuals, organizations and governments are freely using this platform, mostly to their own ends.

The Internet does not automatically provide fulfillment, opportunity, or happiness to all who use it, and so, with respect to entertainment program content, a high level of consumer satisfaction has yet to be reached.

Valiant Eagle, Inc. looks to fill this void by feeding high-quality, fulfilling program content to iPhones, Android phones, tablets, computers, and smart TVs.

2015 demarked the transition of the Information Age into the Communication Age. No longer is information, when delivered one-way (e.g. through traditional cinema, television, radio, and print such as newspapers and magazines) considered as valuable as it was.

Knowledge, intellectual or emotional, passed through these same media now includes a means of two-way-communication. Feedback, comments, questions, are now so commonplace that the average western person communicates up to a hundred times more per day than before social media existed. The majority spoke up, and the world changed once more.

It is now no longer necessary to use the traditional media to reach the public at large. Since their traditional role as gatekeepers to Information has disintegrated, the traditional print, TV and cinema media business models will gradually sunset and be at least partially subsumed into those of the Internet.

From statistical evidence, 2017 was the first year that the usage of digital video through smartphones, tablet devices and smart TVs superseded that of traditional TVs connected with network, satellite or cable services.

Specialized video content, whether on demand or by niche subscription, then provided their audiences with a truly discrete and satisfactory experience, tailored to their own individual tastes, by downloading or streaming video, and then allowed for those audiences to speak back to the media, and further tailor their own programing experiences to their wants and needs.

Thus, the need for viewers to consume specialized or niche-oriented online and broadcast content for entertainment and information has exploded, and is still growing exponentially, since each of these newer portable devices can be

considered to be its own highly portable TV set with an audience of one. That individual is ever curious and searching for new, fulfilling content to watch and learn through, or watch and feel through.

With its access to its comprehensive set of programs, channels and stations, leading to the smooth and effortless delivery of both intellectually and emotionally satisfying program content, Valiant Eagle, Inc. allows its viewers to lock in on contemporary topics in Music, Sports, Entertainment and Technology in the most convenient and efficient way ever. It has its eye set in the new Communication Age, and intends to reach and maintain its position at its very apex.

B. Describe any subsidiaries, parents, or affiliated companies, if applicable, and a description of such entity's business, contact information for the business, officers, directors, managers or control persons. Subsidiary information may be included by reference

Opportunity Knocks Television LLC (OKTV) is a wholly owned subsidiary of the company.

OKTV (Opportunity Knocks) is a broadcast entertainment network offering 24/7, 365 days a year programming. Viewers are able to enjoy original programming, TV series, documentaries and feature films across a wide variety of genres. The network can be watched from viewers as much as they want, anytime, anywhere, on any Internet-connected screen TV or mobile device.

The network debuted in March, 2018 and is available in the U.S. on DirectTV, and also accessible via Roku, Amazon Fire, and Rabbit TV. OKTV also streams live on its Facebook page and via Phillips and Samsung Smart TVs, as well as on the app TVtogo.

The managing member of OKTV is Xavier Mitchell

The Company owns all of the membership interest in both Providence Films LLC and Providence Film Group LLC. Both are full service production companies providing the content for works in the realms of the performing arts, new media art, film, television, radio, comics, interactive arts, video games, websites and video. The companies are involved with budgeting, scheduling, scripting, the supply of talent and resources, the organization of staff, the production itself, post-production, distribution, and marketing.

The managing member is Xavier Mitchell

The Company owns all of the membership interest in Franchise X Entertainment LLC that manages brands and trademarks, coordinates the production, manufacturing, distribution, marketing, promotion , and enforcement of copyright for sound recordings and music videos; also conducts talent scouting and development of new artists and maintains contracts with recording artists and their managers. Franchise X Entertainment LLC is also a talent agency that has the following up and coming artists with corresponding song copyrights and royalties under contract:

Notcho
Belle Aire
Lavelle
Cadence
Keem O'Shae

It also owns the following assets: mixing board, microphones, monitors, mac computers, software, furniture and equipment.

The managing member is Xavier Mitchell

The Company acquired all of the membership interest in Edwardo Sheldon LLC which owns Sherman Oaks Newsstand. Sherman Oaks Newsstand has been open since 1949 and is a popular tourist place to visit in LA. It carries current media events from newspapers, magazines, and so much more. This was subsequently closed.

The managing member is Dana Belle.

The company launched and owns all shares in Xavier Media Group (XMG). XMG has a portfolio of over two dozen streaming and broadcast channels, each in its own specific niche or micro-niche and ranging from sports, cannabis, music, children's entertainment, fitness, horror, to many others.

Currently, all channels are on Roku (currently reaching over 40 million subscribers and growing rapidly, while cable TV's consumer base continues to diminish), and will soon be available on Amazon Fire, Apple TV, Google Playstore, Rabbit TV, XBOX, Chromecast and more. Select channels will also be broadcast through regular FCC-approved TV channels.

The CEO is Xavier Mitchell

Pursuant to a Share Option Agreement between the Company and the majority controlling shareholders of American Basketball Association, the Company acquired 8% of ABA Sports Realty Group (ASRG) which has the mission of providing venues for the 100+ ABA teams that are active or have reserved markets across the country

Pursuant to a Joint Venture between the Company and the American Basketball Association (ABA), the Company is the majority controlling shareholder of American Basketball Association Canada Inc., a Federally incorporated Canadian corporation. It has the exclusive license to use ABA branding to develop a Canadian league and to grant Reservation Rights to third parties in Canada to create expansion ABA team(s) in Canada. The Company owns 62% of American Basketball Association Canada Inc. The CEO of American Basketball Association Canada Inc. is Xavier Mitchell.

Pursuant to ABA Team Reservation Agreements between the American Basketball Association and the Company, the Company owns two basketball teams in Hollywood and Beverly Hills named Hollywood Action and Beverly Hills Majestics.

Pursuant to a Share Purchase Agreement between Carl Dawson and the Company, the Company acquired a non-dilutable 15% equity stake in Americas Next Investment ("ANI"). ANI acts as a hybrid of both a TV show and an equity crowdfunding platform. The TV portion of ANI helps drive interest and promotes a company's investment thesis and message to investors in real-time on major financial channels, such as CNBC, Fox Business, and Bloomberg.
Viewers of ANI can then go onto its website (americasnextinvestment.com) and invest online in the startup company they saw on TV through ANI's crowdfunding platform. Currently, ANI's platform supports approved Regulation A+ and Regulation D investment offerings.

Pursuant to a Bill Of Sale And Assignment Of Motion Pictures between AIM Group Films and the Company, the Company acquired the following iconic movies including remake rights:

Adios Amigos (1976)
Adventures of Huckleberry Finn (1953)

Black Brigade (1970)
Bloody Wednesday (1985)
Callie and Son (1981)
Fists of Fury (1971)
Ginger in the Morning (1974)
Great American Tragedy (1972)
Gulliver's Travels (1939)
Nuclear Run (1980)
Revenge of Doctor X (1970)
Swamp Thing (1982)

Pursuant to a Share Purchase Agreement between Sumer Technologies Inc. and the Company, the Company acquired a 5% non-dilutable stake in this unique rideshare company. Pursuant to an Amendment to Share Purchase Agreement, the Company increased its stake in Sumer Technologies Inc. to 15%.

C. Describe the issuers' principal products or services, and their markets

The principal product is the broadcast entertainment network, OKTV.

6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

Office space at 6320 Canoga Ave Woodland Hills, Ca 91367. Monthly rent is $500
Office space at 21044 Sherman Way. Canoga Park, Ca 91303. Monthly rent is $500
Storage space at 18440 Burbank Blvd. Tarzana, Ca 91356. Monthly rent $200
Storage space at 6836 Canby Ave., Reseda, Ca 91335. Monthly rent is $350
Office space at 7044 Owensmouth, Canoga Park ca 91303. Monthly rent is $1,600
Office space at 7245 Reseda Ave, Reseda Ca 91335. Monthly rent is $1,100

The Company, Directors and Consultants also use virtual offices.

7) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% of more of any class of the issuer's securities, as well as any officer, and any director of the company, regardless of the number of shares they own. **If any listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information of an individual representing the corporation or entity in the note section.**

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer/Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
Xavier Mitchell	Officer/Director/Owner of more than 5%	Los Angeles, California	1000 44,999,000 40,000,000 670,000	Preferred A Preferred B Common Preferred C	100% 91% 2% 67%	
Jimmy Waters	Owner of more than 5%	Riverside, California	100,000	Preferred C	10%	
Dana Belle	Owner of more than 5%	Tarzana, California	100,000	Preferred C	10%	
Elijah Holmes	Owner of more than 5%	Port Tobacco, Maryland	185,000,000	Common	8%	

8) Legal/Disciplinary History

A. Please identify whether any of the persons listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

Yes

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

No

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

No

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

No

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

Name: Vic Devlaeminck
Firm:
Address 1: 10013 N.E. Hazel Dell Avenue, Suite 317
Address 2: Vancouver, Washington, 98685
Phone: 503-806-3533
Email: jevic321@aol.com

Accountant or Auditor

Name: Vic Devlaeminck
Firm:
Address 1: 10013 N.E. Hazel Dell Avenue, Suite 317
Address 2: Vancouver, Washington, 98685
Phone: 503-806-3533
Email: jevic321@aol.com

Investor Relations

Name:
Firm:
Address 1:
Address 2:
Phone:
Email:

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement**. This includes counsel, advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

Name: Paul Khan
Firm:
Nature of Services: Consulting
Address 1:
Address 2:
Phone:
Email: paulkhanstein@yahoo.ca

10) OTHER INFORMATION

On March 15th, 2016, the Company sold its patents and trademarks to a publicly-traded company for a convertible note for $7500 that matures in one year; carries interest at 8% and converts at a 30% discount to market. Due to non-payment, the agreement was cancelled as of September 18th, 2018 by both parties. A listing of the patents is as follows:

G/L	Filing Date	Issue Date	Family Code	Matter #	PSPM Title	Patent Number
	07/23/08	-	364070	364070, 363957	High Power Factor Ballast	
	08/06/08	-	364070	363961	High Power Factor Ballast (*self-starting*)	
	11/24/08	-	364070	363954, 365889, 369219, 366198, 372948, RL 54679 (LinFluorDimBal)	High Power Factor Dimmable Ballast; *Linear Fluorescent Dimmable Ballast*	
	-	-	364070	363619	LED Dimmable Ballast	
	02/06/09	-	363959	367521, 363959 368246	Filament Cut Off & Low Loss Ballast; *Low Loss Lighting Ballast with Filament Shut-off*	
	11/24/04	**03/31/09**	**363944NPa**	**363944**	**Square Wave Driver; *Method and System for Driving a Plasma-Based Light Source***	**7514879**
	04/02/04	**08/27/07**	**364092**	**364092**	**Fluorescent Lamp with Reflectors**	**7252406**
	07/30/04	**07/26/07**	**363944NPb**	**364095**	**Ballast for Variably Controlled Constant Current; *High Efficiency Ballast for Gas Discharge***	**7235932**
	-	-	365389	365389	LED-Based UV Source for Fluorescent Lamp	

04/02/04	-	363953	363953	Dual Tube Lamp; *High Efficiency Gas Discharge Lamps*	
03/04/09	-	364871	364871, 372769	Cold Cathode Fluorescent Ballast	
-	-	377142	377142	Variable Frequency Feedback Control for Ballast	
-	-	377146	377146	Ballast with Feedback from Resonant Circuit	
-	-	377598	377598	Full Bridge Lighting Ballast	
04/02/04	**06/17/08**	**364094**	**364094**	**Ballast with Sine Wave Oscillator**	**7514878**
04/02/04	**Fee Pd 02/24/09**	**363949**	**363949**	**Ballast with Sine Wave Oscillator (multiple phases);** ***High Frequency Electronic Ballast with Sine Wave Oscillator***	**7388334**
-	-	n/a	371437	Ballast for HID Headlights	
09/05/08	-	364058	363946, 364058	Dimmer Circuit; *Method & Apparatus for Dimming Light Sources*	
01/14/09	-	364058	364704, 369220, 365890	Two Wire Dimmer	
-	-	364058	367858	Automated Dimming	
-	-	n/a	requested	Dual Dimmer System	
-	-	379477	379477	Power Line Carrier Dimming Systems	
-	-	365372	365372	Geothermal Retrofit for Heat Pump Systems	

11) Issuer Certification

Principal Executive Officer:

The certifications shall follow the format below:

I, Xavier Mitchell certify that:

1. I have reviewed this Quarterly disclosure statement and financial statement of Valiant Eagle, Inc;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

11/8/22

Xavier Mitchell

Xavier Mitchell

CEO

Principal Financial Officer:

I, Xavier Mitchell, certify that:

1. I have reviewed this Quarterly disclosure statement of Valiant Eagle, Inc.

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

11/8/22

/s/Xavier Mitchell [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

VALIANT EAGLE, INC.
Financial Statements
Balance Sheet
For the Periods Ended September 30, 2022 & December 31, 2021
Unaudited

	Sept. 30, 2022	Dec. 31, 2021
ASSETS		
Current Assets		
Cash on hand, in bank	6,793	328,017
Accounts receivable	112,000	112,000
Prepaid director services	0	11,000,000
Prepaid consulting services	2,350,000	2,350,000
Total current assets	2,468,793	13,790,017
Fixed Assets		
Recording studio equipment	-	-
Total fixed assets	-	-
Other Assets		
OKTV	4,500	4,500
Providence films	54,457,892	11,810,000
Franchise X Ent., LLC	2,500,000	2,000,000
America's Next Investment	1,100,000	1,100,000
Xmg assets	200,000	200,000
Asrg assets	50,000	50,000
12 Iconic movies	125,000	125,000
5% interest - Rideshare	100,000	100,000
Edward Sheldon assets	600,000	600,000
Total other assets	59,137,392	15,989,500
Total assets	61,606,185	29,779,517

VALIANT EAGLE, INC.
Financial Statements
Balance Sheet
For the Periods Ended September 30, 2022 & December 31, 2021
Unaudited

	Sept. 30, 2022	Dec. 31, 2021
LIABILITIES AND STOCKHOLDERS' EQUITY		
LIABILITIES		
Current Liabilities		
Accounts payable	8,100	8,100
Notes payable - current	-	-
Total current liabilities	8,100	8,100
Long-term Liabilities		
Notes payable	1,400,000	1,776,900
Notes payable - director	-	-
Accrued inteest	143,338	168,573
Total long-term liabilities	1,543,338	1,907,327
Total liabilities	1,551,438	1,953,573
STOCKHOLDERS' EQUITY		
Preferred stock, Class A, $0.0001 par value, 1,000 authorized; 1,000 issued and outstanding at 12/31/21 and 9/30/22	0	0
Preferred stock, Class B, $0.0001 par value, 49,999,000 authorized; 49,559,000 issued and outstanding at 12/31/21 and 9/30/22	4,956	4,956
Preferred stock, Class C, $0.0001 par value, 1,000,000 authorized; issued and outstanding: 1,000,000 at 12/31/21 and 9/30/22	100	100
Common stock, $0.0001 par value; 5,000,000,000 authorized; issued and outstanding: 1,352,468,251 at 12/31/21 and 2,298,268,251 at 9/30/22	229,827	135,247
Additional paid in capital	45,376,332	16,859,940
Accumulated deficit	10,825,701	(15,834,095)
Current earnings	3,617,831	26,659,796
Total Stockholders' equity	60,054,747	27,825,944
Total Liabilities and Stockholders' Equity	$ 61,606,185	$ 29,779,517

VALIANT EAGLE, INC.
Statement of Income and
Retained Earnings (Deficit)
For the Nine Months Ended
September 30, 2022 & September 30, 2021
Unaudited

	Sept. 30, 2022	Sept. 30, 2021
Revenue	$ 8,190,112	$ 4,269,000
Operating Expenses		
Interest expense	108,006	271,527
Sales team	589,376	723,000
Assistant	123,027	37,000
Programming	694,605	525,000
Legal & professional	118,731	104,500
Marketing	108,288	33,050
Master Control	183,609	165,000
Content	228,097	258,000
Public relations	15,137	22,900
Interns	54,396	26,000
Web	10,460	4,200
Travel	-	2,500
Editors	292,485	122,000
Equipment	71,195	106,859
Supplies	48,370	28,000
Rent	195,000	180,000
Advertising	8,640	21,000
IT	46,285	26,400
Utilities	82,483	75,000
Wages & direct costs	1,312,862	1,405,000
Repairs & maintenance	20,766	22,500
Development	188,836	73,000
Miscellaneous	71,627	52,000
Total Expenses	4,572,281	4,284,436
Net Operating Gain (Loss)	$ 3,617,831	$ (15,436)
Extraordinary gain: debt settlement	-	26,316,759
Net Income	3,617,831	26,301,323
Retained earnings (Deficit);		
Beginning of period	10,825,701	(15,834,095)
End of Period	$ 14,443,532	$ 10,467,228

VALIANT EAGLE, INC.
Statement of Cash Flows
For the Nine Months Ended
September 30, 2022 & September 30, 2021
Unaudited

	2022	2021
OPERATING ACTIVITIES		
Net Income (Loss)	$ 3,617,831	$ 26,301,323
Adjustments to reconcile net Income (Loss) to net cash provided by operations		
Decrease (increase) in accounts rec.	0	0
Decrease (increase) in prepaid services	11,000,000	0
Decrease (increase) in accounts payable	0	(15,206)
Decrease (increase) in acc. Interest	(25,235)	(3,978,804)
Total Adjustments	10,974,765	(3,994,010)
Net cash provided by operating activities	14,592,596	22,307,313
Investing Activities		
Asset acquisition/divestment	(43,147,892)	(2,175,000)
Net cash provided by investment activity	(43,147,892)	(2,175,000)
Financing Activities		
Notes payable	(376,900)	(22,932,000)
Stock issuances	94,580	100,785
Paid in capital	28,516,392	3,991,008
Net cash from financing activity	28,234,072	(18,840,207)
Net cash increase for period	(321,224)	1,292,106
Cash at beginning of period	328,017	57,500
Cash at end of period	6,793	1,349,606

VALIANT EAGLE, INC.
Statement of Stockholders' Equity
September 30, 2022
Unaudited

	Common Stock		Paid-in	Accum.	Total Stockholders'
	Shares	Amount	Capital	Earnings	Equity
December 31, 2018	4,260,200,000	426,020		(12,405,654)	(902,371)
Stock cancellations (net)	(40,500,000)	(4,050)			(4,050)
Net income (loss) - FYE 12/31/19				(2,317,217)	(2,317,217)
December 31, 2019	4,219,700,000	421,970	11,077,263	(14,722,871)	(3,223,638)
Reverse stock split	(4,218,803,026)	(421,880)			(421,880)
Stock issuances - 6/30/20	52,500,000	5,250			5,250
Stock issuances - 9/30/20	9,750,000	975	1,004,652		1,005,627
Stock issuances - 12/31/20	12,845,550	1,284	1,422,044		1,423,328
Net income(loss) - 12/31/20				(1,111,224)	(1,111,224)
December 31, 2020	75,992,524	7,599	13,503,959	(15,834,095)	(2,322,537)
Stock issuances	1,276,475,727	127,648	3,355,981		3,483,629
Net income (loss) - 12/31/21				26,659,796	26,659,796
December 31, 2021	1,352,468,251	135,247	16,859,940	10,825,701	27,820,888
Stock issuances	945,800,000	94,580	28,516,392		28,610,972
Net Income - 9/30/22				3,617,831	3,617,831
September 30, 2022	2,298,268,251	229,827	45,376,332	14,443,532	60,049,691

VALIANT EAGLE, INC.
Notes to the Financial Statement
September 30, 2022

THE COMPANY

The Company was incorporated under the laws of Delaware on March 21, 2007, as International Medical Staffing Inc. which is in the business of developing, marketing, licensing, and contract manufacturing of lighting technology for use in residential, commercial, and industrial applications worldwide. In November, 2009, the Company changed its name to Purespectrum Inc

On February 20, 2015, the Company acquired as a wholly owned subsidiary, Nutrafill LLC, a Georgia corporation that is a nutraceutical manufacturer using only natural ingredients. The company encapsulates a variety of vitamins, and also packages, powders and liquids.

On September 7th, 2018, pursuant to an Acquisition and Merger Agreement, the Company fully divested itself of Nutrafill LLC, and acquired all of the membership interest in Opportunity Knocks Television LLC, a Californian Limited Liability Company.

Opportunity Knocks Television is a variety network created with you and your family in mind. OKTV is television with a purpose. It air shows to inspire and motivate, not only entertain you; whatever your interests. This network is designed with a very specific aim in mind.... “Bringing Families Back together”. It is developed to engage people to rethink community. It speaks to the children, the tweens, young adults and the grandparents.

As of February 12, 2020, the Company performed a name change to Valiant Eagle, Inc. to
better reflect the Company’s strategic focus on the energizing of entertainment in television, the internet, and social media. In addition, it received FINRA approval simultaneously as the name change for a 5000-1 reverse stock split.

SIGNIFICANT ACCOUNTING POLICIES

The Company's accounting policies conform to United States generally accepted accounting principles and have been consistently applied in the preparation of these financial statements.

The financial statements included herein have not been audited by and independent registered public accounting firm, but include all adjustments (including normal, recurring entries), which are, in the opinion of management, necessary for a fair presentation of the results for such periods.

GENERAL PRINCIPLES

a) Estimates

The preparation of the financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect certain reported amounts and disclosure. Accordingly, actual results could differ from those estimates.

b) Revenue Recognition

The Company recognizes revenue when earned in accordance with SEC Staff Accounting Bulletin No 101. "Revenue Recognition in Financial Statements".

c) Cash and Cash Equivalents

The Company considers all highly liquid investments with maturities of three months or less to be cash equivalents.

NOTES PAYABLE

The Company had long term debt (not including interest) of $200,000 owed to Dana Belle as per the Purchase and Sale Agreement for Edwardo Sheldon LLC. It was issued on October 16th, 2018, matures one year after issuance and carries interest of 8% per annum.

The Company had long term debt (not including interest) of $15,000 owed to Tracie Goodwin for Consulting Services. It was issued on February 20th, 2020, matures one year after issuance and carries interest of 8% per annum.

The Company had long term debt (not including interest) of $75,000 owed to David Nokes as per an Advisory Board Agreement. It was issued on March 10th, 2020, matures one year after issuance and carries interest of 8% per annum.

The Company had long term debt (not including interest) of $7580 owed to Joel Tombran as per a Debt Purchase Agreement signed on June 2nd, 2020, with Anthony Chambers.

The Company had long term debt (not including interest) of $2000 owed to Robert I Matthews III as per a 8% Convertible Promissory Note. It was issued on July 10, 2020, matures one year after issuance and carries interest of 8% per annum.

The Company has long term debt (not including interest) of $1,000,000 owed to Carl Dawson as per a 8% Convertible Promissory Note pursuant to a Share Purchase Agreement. It was issued on June 25, 2021 , matures one year after issuance and carries interest of 8% per annum.

The Company has long term debt (not including interest) of $100,000 owed to Sumer Technologies Inc. as per a 8% Convertible Promissory Note pursuant to a Share Purchase Agreement. It was issued on September 1st, 2021 , matures one year after issuance and carries interest of 8% per annum.

SHARE CAPITAL

On September 6, 2019, the Company cancelled their reserve account allocation of 265,000,000 common shares.
On October 8, 2019, 250,000,000 common shares issued from a debt conversion were cancelled.

GOING CONCERN

The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. The Company has suffered recurring operating losses and is dependent upon raising capital to continue operations. The financial statements do not include any adjustments that might result from the outcome of this uncertainty. It is the intention of the Company's stockholders to fund capital shortfalls for the foreseeable future.