Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

EVA LIVE, INC.,
a Nevada Corporation

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Primary SIC Code: 7370

As of October 28, 2022, the number of shares outstanding of our Common Stock was: **115,847,349**

Current Report of Material Events

1.   CHANGE IN "SHELL" STATUS

Eva Live, Inc., a Nevada corporation (the "Company") is filing this Amended Supplemental Information and Disclosure Statement to notify our shareholders that the Company is no longer a "shell company" as defined by Rule 405 of the Securities Act of 1933 ("Rule 405"). Rule 405 defines a "shell company" as an issuer that has: (1) no or nominal operations; and (2) either: (i) no or nominal assets; (ii) assets consisting solely of cash and cash equivalents; or (iii) assets consisting of any amount of cash and cash equivalents and nominal other assets.

The following information is being provided because: (i) the Company was designated a Shell Company; (ii) the Company is changing its status and is no longer a Shell Company; (iii) the date of the change in Shell Company status should be deemed effective as of the date of this Report; and (iv) to set forth the reason(s) the Company believes it is no longer a Shell Company under the SEC's definition.

We believe that our balance sheets for the periods ended September 30, 2022, and our year ended December 31, 2021, clearly indicate that the Company exceeds the threshold to not being considered a "shell company". Although the definition of "shell company" does not include revenues specifically, it is generally understood that revenues are a good indication of actual operations. Accordingly, for the nine-month ended September 30, 2022, the Company generated $1,049,135 of revenue and for the year ended December 31, 2021, the Company generated $2,458,273 of revenue.

Based on the information contained herein, as of September 28, 2021, the date the Company closed the transaction with EMC, as fully describe below, we believe the Company was no longer considered a "shell company" as defined by Rule 405 of the Act.

The following summary of the Company's business and operations provide evidence of actual operations through the Company's services and having assets, that are far greater than "nominal".

Relevant Corporate History

The Company was initially incorporated as International Pit Boss Gaming, Inc. on August 27, 2002; International Pit Boss Gaming, Inc. changed its name to Logo Industries Corp on February 14, 2006; Logo Industries Corp. changed its name to Malwin Ventures, Inc. on November 17, 2008. The Company's principal activity was as an exploration stage company engaged in the acquisition and exploration of mineral properties then owned by the Company. The Company was in the business of designing and developing software for the gaming industry from August 2002 through February 2006. From February 2006 until March 24, 2014, the Company was classified as a shell company, during which time the Company pursued various business ventures, none of which came to fruition.

On March 24, 2021, the Company entered into a Shares Exchange Agreement ("Share Exchange Agreement") with EvaMedia Corp., a Delaware corporation ("EMC") pursuant to which the Company acquired 100% of the issued and outstanding shares of EMC, in exchange for One Hundred Ten Million One Hundred Ninety-Two Thousand One Hundred Seventy-Seven (110,192,177) shares of the Company's common stock. As a result of the Share Exchange Agreement, EMC become a wholly owned subsidiary of the Company. The Share Exchange Agreement contained customary representations and warranties.

On September 10, 2021, the Financial Industry Regulatory Authority ("FINRA") announced the effectiveness of a change in the Company's name from "Malwin Ventures, Inc." to "Eva Live, Inc." (the "Name Change") and a change in the Company's ticker symbol from "MLWN" to the new trading symbol "GOAI" (the "Symbol Change"). Trading under the new ticker symbol began at market opening July 11, 2021.

On September 28, 2021, the Company and EMC executed that certain Acknowledgment of Closing Conditions & Closing Agreement, acknowledging that all closing conditions as set forth in the Share Exchange Agreement had been fully satisfied and accordingly the transactions contemplated by the Share Exchange Agreement was closed (the "Closing"). As of the Closing, the Company's plan of operation consists of that of EMC's and the new business operations and direction of the Company became that of its wholly owned subsidiary, EvaMedia Corp.

On July 13, 2022, the Company entered into a Share Exchange Agreement ("AdFlare SEA") with AdFlare Limited, a company duly formed under the laws of Ireland (Reg. Number: 714192) ("AdFlare"), and the shareholders of AdFlare, Phil Aspin, an individual and Stephen Adds, an individual (collectively, the "Shareholders") whereby the Company acquired One Hundred (100%) percent of the issued and outstanding shares of AdFlare in exchange for Five Hundred Thousand (500,000) shares of the Company's restricted common stock. The total value of the transaction was $1,500,000.

Accordingly, and as a matter of law, upon the closing of the Purchase Agreement and the acquisition of AdFlare, the Company was longer considered a "shell company" as that term isdefined in Rule 405 of the Securities Act of 1933, as amended.

2.   CURRENT OPERATIONS

Eva Live, Inc. is a technology company that has developed an automated and smart advertiser campaign management platform, referred to as "Eva" or the "Eva Platform". Our platform enables advertisers ('customers, clients') to buy advertising space on several digital channels to reach their desired audience. Our technology addresses the needs of markets in which high volume advertisers want automated advertising purchases to have high conversion rates. We are focused on data-driven marketing and cross-channel measurement, which is critical to businesses looking to optimize their marketing budget and reach audiences across all their integrated advertising efforts. Eva is designed to address the needs of markets in which the volume and speed of information render real-time human analysis infeasible. We are focused on the large and growing digital advertising market that faces these challenges.

Our AI system autonomously purchases ads, or impressions, one at a time, on digital advertising exchanges to create portfolios of impressions designed to optimize hard ROI goals of advertisers, such as increased sales, heightened brand awareness, and decreased cost per customer acquisition. Since inception, we have rapidly grown our business, building a diversified customer base that includes over 70 of Advertising Age's 100 Leading National Advertisers and over 40 Fortune 100 companies.

- Global media spending is a $747.67 billion dollar a year industry.[1] Digital is the fastest growing category reaching $455.30 billion in 2021.[2]
- According to Juniper Research, ad fraud will cost the industry $100 billion by 2023.[3] Adobe concluded that 28% of all web traffic could be non-human or fake.[3]

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[1] Global Ad Spend 2021. https://www.emarketer.com/content/global-ad-spend-will-grow-more-than-10-this-year-economy-recovers-quicker-than-expected
[2] Global Digital Ad Spending 2021. https://www.emarketer.com/content/worldwide-digital-ad-spending-2021
[3] Advertising Fraud Losses to Reach $100 Billion by 2023, Juniper Research. https://news.bloomberglaw.com/tech-and-telecom-law/how-cybercrim-finals-are-stealing-your-ad-dollars

By solving critical industry problems such as the above, our goal is to become a global leader through AI driven digital media buying.

Our typical customers are advertising agencies, which place advertising with media, but which perform no creative services (media buying service such as online traffic from Eva Media). We also deal with businesses organized to provide a full range of services (i.e., through in-house capabilities or subcontracting), including advice, creative services, account management, production of advertising material, media planning, and buying (i.e., placing advertising).

We have designed our system's architecture based on Artificial Intelligence, or AI, to match advertising campaigns to specific ad spots one at a time. Our system creates conversion mapping tables that consistently increase conversion rates by analyzing those trends with optimized historical conversion rates and further capitalizing upon and improving those rates prospectively. We leverage "big data," an accumulation of too large and complex data processing by traditional database management tools. More companies are attempting to leverage big data to make strategic business decisions. As a result, we have built automated tools that perform the analysis and feed the information back into our decision logic. We have designed our solution to optimize brand campaigns to create brand awareness and direct response campaigns with a fixed conversion point.

Our team members have successfully run advertising campaigns for products and brands, ranging from consumer products to clothing items to automobiles. We provide a differentiated solution that is simple, powerful, scalable, and extensible across geographies, industry verticals, and the display, mobile, social, and video digital advertising channels. We expect our Eva Platform to be fully automated, scalable, and cost-effective as it will allow us to run several campaigns simultaneously. As the number of campaigns grows, we scale up our technology and hardware rather than increasing our workforce. Consequently, we can cost-effectively grow operations as we acquire new clients if our platform's demand and acceptance increase.

About Eva

As Eva enters her sixth year of operations, she has grown from a start-up in Los Angeles, to an international powerhouse of the digital advertising world. She has grown to cover 192 countries with her unique platform, processing 29 billion US searches per month, and over 11 billion local searches. The beauty of the Eva platform is in her ability to scale for the needs of each client. Right now, Eva is managing over 100 million display impressions every day, and over 90 million opt-in emails. Each campaign currently running in constantly optimized and evolving with every single consumer interaction.

Eva is a custom built Artificial Neural Network, ANN for short. This ANN not only lets Eva think but feel. She incorporates billions of pieces of information about individuals, such as their website views, browser history, click history, browsing content patterns, online shopping, likes, screen time — everything. She uses this data to learn and define advanced predictive patterns of what each person does online. This also allows her to determine what they might need to solve a problem or fulfill a need. However, Eva doesn't stop there. She then includes information to determine the feelings or potential mood of each person. Eva includes context, such as the weather they're experiencing, stock market information that affects them, national and local news headlines, for example, and assigns that person a 'precog rating.' This combined evaluation then influences the type of ads Eva determines will convert for each particular person. Artificial intelligence allows us to understand sales cycles better and correlate our client's strategies and spending to achieve the results they expect.

Over the past 5 years, Eva has also grown into a leading partner for every large publisher in the world. Her partnership and full platform integration with key industry leaders such as Google, Facebook and Amazon allow for seamless ad management, while our relationship with over 20,000 vertical private publishing partners together forms an impressive footprint in North America, Europe, and Latin America – estimated to cover approximately 90% of the Internet.

Finally, Eva currently serves 40 of Fortune's top 100 companies, 70 of Advertising Age's 100 leading national advertisers, and 10,000 local as well as 5,000 national ad agencies as customers, providing advertisers with a single, managed platform to deliver all forms of search, text, display, in-game, audio, and CTV/video ads across all devices and through all channels including Google, Facebook, Amazon, AOL, and MSN, but also through our relationships with a host of online publishers.

About AdFlare

AdFlare a leader in the specialized field of "Header Bidding," with a deep contextual understanding in an array of ad technologies spanning search, display, and video across mobile and desktop, providing solutions to help all publishers drive revenue. Header bidding, also known as advance or pre-bidding, is a technology wherein publishers offer their inventory to multiple ad exchanges, advertisers, and agencies simultaneously. The idea is by letting multiple buyers bid on the same inventory at the same time, in real-time, there's more competition driving up the auction pressure and a chance to serve each impression at a higher Cost Per Mille rate ("CPM rate"), meaning capturing additional revenue. AdFlare has a track record of delivering over 1 billion ad impressions a month and increasing AdX over Adsense CPM of over 30% with an average fill-rate of 99.9% in the U.S. market.

Top 5 Critical Industry Problems.

1.   Ad Fraud. According to Juniper Research, advertisers will be losing $100 billion a year globally by 2023 on digital ad spend to fraudulent users and inventory. Fake and ineffective ad placements include ad stacking, domain spoofing, bots, rotating ads, and ad stuffing. Another major problem is ads that are not even seen. For example, ads that pop under (under the user's browser) and ads that are down the page, requiring scrolling to be viewed. Sophisticated scammers continue to adopt new techniques presenting an ongoing challenge to marketers.

2.   Transparency. A report, prepared by K2 Intelligence for the ANA, found that "non-transparent business practices" were "pervasive" in media buying agencies.[4] It called out programmatic advertising for "black box procedures" that consumed as much as 90% of media spend and did little or nothing to aid ROI.

3.   Brand safety. With digital, mobile, and video ad spend reaching $455.30 billion in 2021 and 90% of mobile video ads alone being transacted programmatically[5], the rapidly expanding digital ad world is a hazard for anyone without a safety plan in place. Brand safety refers to the tools and strategies that ensure an online ad does not appear in a context that could damage the advertiser's brand.

4.   Optimization. There are tens of billions of daily trades across all digital advertising exchanges, thousands of times more than the number of daily trades executed by NASDAQ and the NYSE combined. This involves constantly monitoring and changing creative, bid price and size, and frequency shifting, amongst other time and labor-intensive processes prone to human lag and error.

5.   Audience Commoditization. Brands with unique first party data (proprietary information about their customers) struggle to use the data within a standard DSP (demand side platform). Programmatic has tended towards audience commoditization, which is no longer good enough.

The EVA Solution

Eva has solved each problem and more.

1.   Ad Fraud. Eva's Fraud Fence algorithm and logic prevents ad fraud, potentially saving advertisers more than a quarter of their budget.

2.   Transparency. Eva simultaneously runs over 10,000 campaigns for advertisers with highly diverse goals delivering reports down to granular details, as well as custom reports. Every dollar of ad spend is 100% viewable and trackable.

3.   Brand Safety. Eva's Fraud Fence also protects brands from improper placement of ads.

[4] "Adobe concluded that 28% of all web traffic could be non-human." WSJ. https://www.wsj.com/articles/fraudulent-web-traffic-continues-to-plague-advertisers-other-businesses-1522234801
[5] ANA Independent Study Finds Rebates and Other Non-Transparent Practices to be Pervasive in U.S. Media Ad-Buying Ecosystem. https://www.ana.net/content/show/id/pr-media-transparency

4.   <u>Optimization</u>. Eva responds to bid requests within 100 milliseconds, while handling 300,000 bid requests a second. She is continuously and autonomously optimizing, removing the danger of human lag on underperforming campaigns to deliver superior return on ad spend.

5.   <u>Precision Targeting</u>. Eva incorporates clients' first-party data and matches audience to third-party data sources. This combined with Eva AI's deeper contextual and therefore predictive understanding of each consumer is an unbeatable combination.

Eva's Artificial Intelligence Solutions

The Company has developed an automated and smart advertiser campaign management platform ('Eva Platform'). The platform enables advertisers to buy advertising space on several digital channels to reach their desired audience effectively. Our senior management's initial techno-feasibility study shows that 'Eva Platform' will include several advertising software modules to be a full-service and integrated digital advertising software. The Company developed the Eva Platform internally to represent the next generation of AI-driven digital media buying and marketing optimization software. The Company owns all the Eva Platform's source code and intellectual property, secured, and held on the Amazon Web Services (AWS) cloud system and the Company's server. The Company has not filed any patents, trademarks, or copyright as of the date of this document.

Our infrastructure supports over 25,000 CPU cores in eight data centers and houses 15 petabytes of data. Eva AI is a differentiated solution that's simple, powerful, scalable, and extensible across geographies, industry verticals and the display, mobile, social, and video digital advertising channels. Eva responds to each bid request within 100 milliseconds. She currently handles 300,000 bid requests a second. We build user profile matrix trees to feed Eva real-time data. Eva is completely dockerized and is horizontally scalable. Backend was written in Java and our AI layer is in Python. Our Fraud Fence algorithm and logic prevents ad fraud. If a publisher wants to show our ad, they need to implement our Private Key on their domain. If the Eva platform doesn't receive a call from a verified Private Key, Eva doesn't return an ad, thus the ads running on Eva can only be seen on sites that have been verified.

The Growing Importance of AI

"Artificial Intelligence and digital marketing are beginning to go hand-in-hand. With the ability to collect data, analyze it, apply it and then learn from it — AI is transforming digital strategy." — Forbes, AI & Big Data

Artificial intelligence is not only the current innovation in this space, but the new necessity for campaign success. It's The future of ad tech and represents a significant opportunity. Eva is one of the few DSPs built from the ground up with AI capabilities, and now represents one of the most advances platforms in ad tech today.

- Top-performing companies are more than twice as likely to be using Artificial Intelligence for marketing (28% vs. 12%) according to Adobe's latest Digital Intelligence Briefing.[6]
- 22% of marketers are currently using AI-based applications with an added 57% planning to use AI-based apps in the coming years.[7]
- Just over 52% of small businesses with sales of $25 million or less are using AI for predictive analytics and customer insights.[8]9
- 81% of marketers are planning to or have already adopted the use of AI for audience targeting.[9]10
- By 2023, 75% of all online and mobile ads will be delivered by way of AI-based programmatic advertising.[10]8

[6] VCs Plowed a Record $9.3 Billion Into AI Startups Last Year, Bloomberg. https://www.bloomberg.com/news/articles/2019-01-08/vcs-plowed-a-re- cord-9-3-billion-into-ai-startups-last-year
[7] Ibid.
[8] Mobile Video Advertising 2019, emarketer. https://www.emarketer.com/content/mobile-video-advertising-2019
[9] Ibid.
[10] 10 Charts That Will Change Your Perspective Of Marketing Technology, Forbes. https://www.forbes.com/sites/louiscolumbus/2019/12/08/10-char ts-that-will-change-your-perspective-of-marketing-technology/#6ff30b9b5c92 https://www.statista.com/statistics/237974/online-advertising-spending-worldwide/

Our Revenue Model

We generate revenues as a principal-based or an agency-based service provider.

Under the principal-based agency, the Company takes a principal position in the contract. The Company uses its Eva Demand Side Platform (EVA DSP) to directly buy media (advertising inventory) from the media sellers. The Company repackages the advertising inventory for sale to clients. The Company also performs other advertising and branding work for the client – such as developing a landing page, website, widget design, banner design, and so on. The Company receives the Ad Spend or a marketing budget from the client to perform such services. In some instances, these services are performed on a non-disclosure basis, meaning the client does not know what the Company paid for the media space or time or development. The Company recognizes the total Ad Spend of the client as its revenue.

Under the agency-based model, the Company acts as an agent of the client, and negotiates deals with media sellers. The client is responsible for paying the media sellers directly or for paying the Company, which then pays the media sellers on behalf of the client. Under the agency-based model, the Company earns revenue by charging clients a platform fee based on a percentage of a client's total spend (Ad Spend) on the purchase of the advertising from the Advertising Inventory Supplier (seller). We keep a percentage of that advertising spend as a fee and remit the remainder to the seller. The Company does not have any leverage to control the seller inventory cost before the client's purchase. The platform fee we intend to charge clients is a percentage of their purchases through our platform, similar to a commission, and the platform fee is not contingent on the results of an advertising campaign.

We recognize revenue upon the fulfillment of our contractual obligations in connection with a completed transaction, subject to satisfying all other revenue recognition criteria.

Our Target Audiences

Eva has 5 primary marketing audiences:

1.   <u>Consumers</u>. Consumers, end users, everyone that surfs the web and appreciates relevant, properly targeted ads. Ads that are useful, desirable, and not annoying.

2.   <u>Publishers</u>. Publishers with high quality content traffic who are looking to monetize it to generate better revenue. Eva offers the highest Cost Per Thousand (CPM) rates.

3.   <u>Advertisers</u>. Advertising agencies as well as big brands. We partner with agencies fulfilling their clients' online media buy. Eva also facilitates larger corporate brands who are increasingly moving their media buying in-house.

4.   <u>Game Developers</u>. For game developers such as Electronic Arts and Super Cell, Eva offers a unique in-game SDK that allows programmers to put ads in their games that can be tracked on the Eva platform and generate new revenue.

5.   <u>Partners</u>. We partner with companies to have access to their advertisers, and we use our platform to monetize these partnerships. For example, techads.com, labwire.com, and psquared.com.

Our Industry

Our industry is extremely competitive and fragmented. We directly compete with other demand-side platforms (DSP) providers; some of our competition is privately held small-sized companies, and others are large, well-known, established companies such as Facebook, Google, and Amazon. The overall digital marketing ecosystem is divided into buyers (advertisers), sellers (publishers), and marketplaces. The landscape has several segments – such as display & programmatic, mobile, video, search engine, content advertisement, and social ads.

We believe that participants on the buy-side or sell-side should be advocates for their buyers or sellers, while those in the market business should act as a referee or have market-driven incentives to protect or enhance the integrity

of the marketplace. We believe that there are inherent conflicts of interest when market participants serve both buyers and sellers.

With the introduction of new technologies, AI implementation, and new entrants' entry into the market, we expect competition to continue and intensify in the future.

According to eMarketer [11], by the end of 2020, the combined ad revenues of Facebook and Google's media in the U.S. will account for nearly 63% of advertisers' total budgets for programmatic display. eMarketer estimates U.S. advertisers will spend nearly $60 billion on programmatic display by the end of 2019. By 2021, nearly 88%, or $81.00 billion, of all U.S. digital display ad dollars will transact programmatically. The Company expects that DSPs will consolidate to provide advertisers with more end-to-end advertising solutions.

The industry continues to move towards hyper-personalized, interactive, and high-quality content to capture the users' attention as consumers' attention span is shortening. The Company believes that Advertisers are demanding more visibility and transparency for their ad spend, with reports into who views the ads and whether their spending attracts customers and gives them the targeted return on investments. There is a clear shift towards native and personalized content distributed through omnichannel - search engines, social media, websites, blogs, and other digital marketing channels. To build personalizing ads, market participants require big data, and as a result, data ownership is increasingly valuable in the market. Although the significant powerhouses, Google, Amazon, and Facebook have ownership of a massive quantity of big data, niche solution providers are becoming formidable.

Eva's Advantages Versus Competition
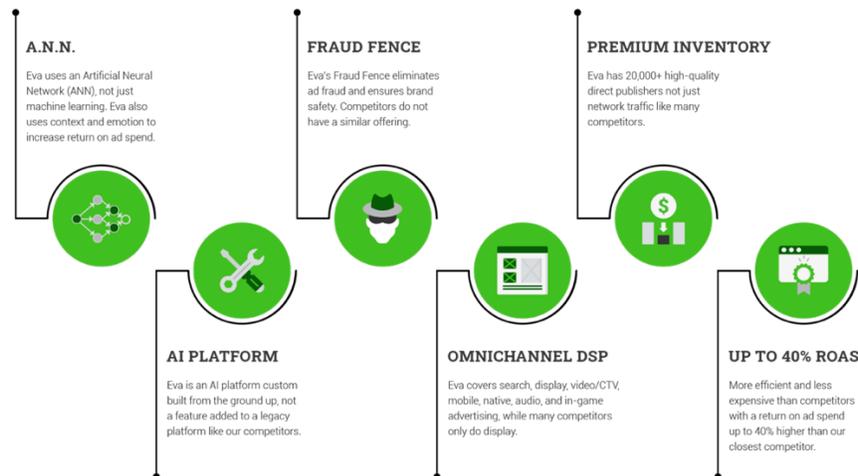
The Company competes mainly based on the Eva Platform's performance, capabilities, and transparency and our focus on executing the end-to-end marketing campaign for our clients. We differentiate from our competitors in the following areas:

- we are an independent digital advertising company focused on providing advertisers, advertising agencies, and others on the buy-side of our industry;
- we have made the creative and messaging as the focal point, plus we solve multiple problems with minimum manual configuration, which is driven by big data analysis, and AI-powered programmatically served ads that feature products, messaging, distinctly customized to each consumer;
- we have an increased focus on performance measurement and the value of inventory; by delivering full transparency, modernize commercial terms, preventing Ad fraud, increasing user privacy, and improving tech standards across the Eva ecosystem;

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[11] https://www.emarketer.com/content/us-programmatic-ad-spending-forecast-2019

- we provide comprehensive access to a wide range of advertising inventory types and third-party data vendors, which results in highly expressive targeting; and,
- we believe that our platform provides a deeper contextual, emotional, and predictive understanding of each consumer in real-time to make marketing optimization autonomously.

Eva Platform Development

Eva Platform is divided into four distinct micro-services – Bidder, AI, Campaign Manager, and Reporting System. The Company used JavaScript, Ruby, and PHP based container orchestration services, including storage, networking, and security, for example, adding more Amazon Web Service (AWS) resources. It possible to run multiple parts of an app independently in microservices, on the same hardware, with much greater control over individual pieces and life cycles. The Company is using Docker and Kubernetes languages to scale the various modules of the Eva Platform. For the database, the data layer consists of Memcached database, a general-purpose distributed memory-caching. The physical database used is Cassandra and MongoDB, a fully managed NoSQL database, deployable in AWS cloud system. The Eva Platform also uses Apache Kafka, open-source stream-processing software to consolidate data for the AI system to consume.

- Bidder is the primary openRTB system that listens for bid requests that come from advertising exchanges. The bidder was built based on the OpenRtb2.5 standard and supports all types of bid requests such as display, mobile, inapp, and video. The bidder currently processes 150,000 queries per second but can be easily scaled up as needed as we add additional traffic. Unique to our bidder is Eva Fraud Fence technology. Eva Fraud Fence actively looks for low-quality bid requests and, when found, stops the bidder from bidding on that traffic. Our system takes many data points into account to identify this low-quality traffic, such as the IP address, user agent, the device type, the operating system, the historical browsing pattern, and other factors. The Bidder allows Eva Platform to spend marketing dollars on traffic that is more likely to convert into desired goals.
- The Company built the Campaign Manager using Ruby as the primary user interface for the system. The Manager allows the Eva Platform to enter and modify advertising campaigns. We save the campaigns into a SQL database, and then they are replicated to the bidders and AI using Kafka Zookeeper.
- The AI built the Artificial Intelligence (AI) layer as an artificial neural network using the open-source library Neuroph. The supervised artificial neural network trains the system based on historical data. We predefine the critical data points such as the users' location, current weather at their location, browsing history, conversion history, time of year, and other information. The system then pulls new data from Kafka every minute and retrains the neural network. The process enables the system to learn and adapt as conditions change continually. The ultimate goal of doing this is to increase conversions for our clients.
- The Company built the Reporting System using PHP, and it pulls data from all sources and presents it in an easy-to-read way for clients. We provide each client with a 'log in' to view daily statistics and analytics to see where their marketing dollars have gone.

Eva Platform Maintenance

Eva Platform has deployed software code to autoscaling clusters on AWS. The autoscaling allows adjustment to CPU memory and disk as needed. The Eva Platform runs the process monthly and archives data that is older than a year. This data gets encrypted and stored on physical disks at our office. We also have a dashboard that sends out alerts if any process becomes unreachable. We use Logstash, an open-source, server-side data processing pipeline that allows the Eva Platform to collect error data from various sources, transform it on the fly, and send it to the desired destination. The Eva Platform also has a process that runs every five minutes to search for critical errors. The maintenance system sends out alerts via email to the internal support for immediate action.

CERTIFICATION

I, Dave Boulette, hereby certify the following:

1.   I have reviewed this Supplemental Information Disclosure Statement of Eva Live, Inc.

2.   Based on my knowledge, this Supplemental Information Disclosure Statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the information covered by this Supplemental Information Disclosure Statement.

3.   Based on my knowledge, the financial information included or incorporated by reference in this Supplemental Information Disclosure Statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this Supplemental Disclosure Statement.

EVA LIVE, INC.

/s/ Dave Boulette
By: Dave Boulette
Title: Chief Executive Officer