

# Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

## CAVU Resources Inc.

6000 Fairview Road; Suite 150  
Charlotte, NC 28210

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704-564-2372  
www.livetobehappy.com  
ir@ltbh.com  
SIC CODE 7374

### **Quarterly Report** **For the Period Ending: June 30, 2022** (the "Reporting Period")

As of June 30, 2022, the number of shares outstanding of our Common Stock was:

1,529,664,573

As of March 31, 2022, the number of shares outstanding of our Common Stock was:

1,451,998,286

As of December 31, 2021, the number of shares outstanding of our Common Stock was:

1,461,015,286

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes:  No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes:  No:

Indicate by check mark whether a Change in Control<sup>1</sup> of the company has occurred over this reporting period:

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<sup>1</sup> "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

Yes:  No:

**1) Name and address(es) of the issuer and its predecessors (if any)**

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

The Company was originally incorporated under the laws of the state of Nevada on August 23, 1995.

The Company was originally incorporated as Magic Lantern Group, Inc. on August 23, 1995.

The Company changed its name to CasinoBuilders.com, Inc. on May 13, 1999.

The Company changed its name to Proximity Digital Networks, Inc. on October 16, 2001.

The Company changed its name to Proximity, Inc. on January 3, 2005.

The Company changed its name to CAVU Resources, Inc. on April 27, 2009.

The Company changed its name to LiveToBeHappy, Inc. on June 6, 2021. The Company is currently in process of changing its name with the OTC and FINRA.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

The Company was originally incorporated under the laws of the state of Nevada on August 23, 1995. The Company is in good standing with the state of Nevada.

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None.

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None.

The address(es) of the issuer's principal executive office:

6000 Fairview Road  
Suite 150  
Charlotte, NC 28210

The address(es) of the issuer's principal place of business:

*Check box if principal executive office and principal place of business are the same address:*

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes:  No:

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

N/A

## 2) Security Information

Trading symbol:	CAVR	
Exact title and class of securities outstanding:	PREFERRED A	
CUSIP:	N/A	
Par or stated value:	\$0.0001	
Total shares authorized:	11,000,000	as of date: June 30, 2022
Total shares outstanding:	1,000,000	as of date: June 30, 2022
Number of shares in the Public Float <sup>2</sup> :	678,904,606	as of date: June 30, 2022
Total number of shareholders of record:	273	as of date: June 30, 2022

*All additional class(es) of publicly traded securities (if any):*

Trading symbol:	CAVR	
Exact title and class of securities outstanding:	PREFERRED B	
CUSIP:	N/A	
Par or stated value:	\$0.0001	
Total shares authorized:	11,000,000	as of date: June 30, 2022
Total shares outstanding:	4,750,000	as of date: June 30, 2022

Trading symbol:	CAVR	
Exact title and class of securities outstanding:	COMMON	
CUSIP:	14965R 104	
Par or stated value:	\$0.0001	
Total shares authorized:	2,350,000,000	as of date: June 30, 2022
Total shares outstanding:	1,529,664,573	as of date: June 30, 2022

### Transfer Agent

Name: Pacific Stock Transfer Company  
Phone: (702) 361-3033  
Email: luke@pacificstocktransfer.com  
Address: 6725 Via Austi Pkwy, Suite 300  
Las Vegas, NV 89119, USA

Is the Transfer Agent registered under the Exchange Act?<sup>3</sup> Yes:  No:

## 3) Issuance History

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<sup>2</sup> "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

<sup>3</sup> To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

### A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods:

Shares Outstanding as of Second Most Recent Fiscal Year End: <u>Opening Balance</u>			*Right-click the rows below and select "Insert" to add rows as needed.						
Date December 31, 2019									
Common: 1,076,764,735									
Preferred A: 1,000,000									
Preferred B:									
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
January 20, 2020	Issuance	5,000,000	Common	\$0.002	No	Penny Eng	Debt Conversion	Restricted	144 Reg D
February 20, 2020	Issuance	150,000,000	Common	\$0.005	No	Russell Sinacori	Acquisition of Sinacori Builders LLC	Restricted	144 Reg D
February 27, 2020	Issuance	1,500,000	Common	\$0.005	No	Dorothy Petell	Cash	Restricted	144 Reg D
March 5, 2020	Issuance	5,000,000	Common	\$0.005	No	Stephen McLaughlin	Subscription Receivable	Restricted	144 Reg D
March 5, 2020	Issuance	5,000,000	Common	\$0.005	No	Daniel Dyszelski	Subscription Receivable	Restricted	144 Reg D
March 5, 2020	Issuance	4,000,000	Common	\$0.005	No	Kevin Burrell (6)	Subscription Receivable	Restricted	144 Reg D
March 5, 2020	Retired	(14,000,000)	Common	\$0.005	No	Russell Sinacori (1)	Subscription Receivable	Restricted	144 Reg D
April 1, 2020	Issuance	1,000,000	Common	\$0.005	No	Glen Landes	Cash	Restricted	144 Reg D
April 1, 2020	Issuance	3,000,000	Common	\$0.005	No	Robert Cornaglia	Services	Restricted	144 Reg D

April 1, 2020	Issuance	3,000,000	Common	\$0.005	No	Robert Demes	Services	Restricted	144 Reg D
April 1, 2020	Issuance	8,127,222	Common	\$0.015	No	Michael Sherkh (5)	Cash	Restricted	144 Reg D
April 1, 2020	Issuance	3,000,000	Common	\$0.005	No	Robert Silver	Services	Restricted	144 Reg D
April 14, 2020	Issuance	2,500,000	Common	\$0.005	No	Michael Varouhas	Services	Restricted	144 Reg D
April 30, 2020	Issuance	2,000,000	Common	\$0.005	No	Russell Sinacori	Director	Restricted	144 Reg D
April 30, 2020	Issuance	2,000,000	Common	\$0.005	No	Adriana Boulton Samuels (2)	Director	Restricted	144 Reg D
April 30, 2020	Issuance	20,265,250	Common	\$0.002	No	Russell Sinacori (1)	Debt Conversion	Restricted	144 Reg D
May 4, 2020	Issuance	2,500,000	Common	\$0.010	No	Brooks Marzka	Cash	Restricted	144 Reg D
May 4, 2020	Issuance	6,000,000	Common	\$0.005	No	Mark McLaughlin	Services	Restricted	144 Reg D
May 4, 2020	Issuance	3,000,000	Common	\$0.005	No	Brendan Schwartz	Services	Restricted	144 Reg D
May 20, 2020	Issuance	1,000,000	Common	\$0.005	No	Charles Treviso	Services	Restricted	144 Reg D
June 6, 2020	Issuance	1,000,000	Common	\$0.005	No	Angela McClure	Services	Restricted	144 Reg D
July 7, 2020	Issuance	75,000,000	Common	\$0.005	No	Russell Sinacori	Acquisition of Sinacori Builders LLC	Restricted	144 Reg D
August 5, 2020	Cancelled	(20,265,250)	Common	\$0.002	No	Russell Sinacori (1)	Debt Conversion	Restricted	144 Reg D
6-Apr-21	Issuance	384,616	Common	0.0065	No	Tangela Johnson	Services	Restricted	144 Reg D
6-Apr-21	Issuance	769,231	Common	0.0065	No	Derrick Johnson	Services	Restricted	144 Reg D
6-Apr-21	Issuance	1,428,572	Common	0.007	No	Christopher Shinn	Services	Restricted	144 Reg D
6-Apr-21	Issuance	4,000,000	Common	0.007	No	Wendy Moyer	Services	Restricted	144 Reg D
6-Apr-21	Issuance	714,286	Common	0.007	No	Brett Humphrey	Services	Restricted	144 Reg D
6-Apr-21	Issuance	4,000,000	Common	0.007	No	Kevin Burrell (6)	Services	Restricted	144 Reg D
14-Apr-21	Issuance	150,000	Common	0.02	No	Keith Higgans	Services	Restricted	144 Reg D

14-Apr-21	Issuance	250,000	Common	0.02	No	Teresa Brown	Services	Restricted	144 Reg D
14-Apr-21	Issuance	1,000,000	Common	0.005	No	Angela McClure	Services	Restricted	144 Reg D
14-Apr-21	Issuance	5,000,000	Common	0.005	No	Joe Caprino	Services	Restricted	144 Reg D
14-Apr-21	Issuance	285,715	Common	0.007	No	Tate Boorse	Services	Restricted	144 Reg D
14-Apr-21	Issuance	1,500,000	Common	0.007	No	Wendy Moyer	Services	Restricted	144 Reg D
14-Apr-21	Issuance	4,763,637	Common	0.015	No	James Stock	Services	Restricted	144 Reg D
27-Apr-21	Issuance	250,000	Common	0.02	No	Mitchell Jackson	Services	Restricted	144 Reg D
27-Apr-21	Issuance	250,000	Common	0.02	No	Tyler Nottingham	Services	Restricted	144 Reg D
27-Apr-21	Issuance	250,000	Common	0.02	No	Subba Puttagunta	Services	Restricted	144 Reg D
10-May-21	Issuance	1,000,000	Common	0.05	No	Charles Treviso	Services	Restricted	144 Reg D
1-Jul-21	Issuance	3,400,000	Common	0.05	No	Thomas Resser	Services	Restricted	144 Reg D
1-Jul-21	Issuance	1,760,000	Common	0.05	No	Polly Tetrault	Services	Restricted	144 Reg D
16-Jul-21	Issuance	3,111,111	Common	0.05	No	Dale Fussell	Services	Restricted	144 Reg D
23-Jul-21	Issuance	10,000,000	Common	0.05	No	Sara Ahdidiznab	Services	Restricted	144 Reg D
23-Jul-21	Issuance	5,000,000	Common	0.05	No	Alfia Sinacori	Services	Restricted	144 Reg D
23-Jul-21	Issuance	4,000,000	Common	0.05	No	Adriana Boulton Samuels (2)	Services	Restricted	144 Reg D
23-Jul-21	Issuance	2,000,000	Common	0.05	No	Edward Estridge	Services	Restricted	144 Reg D
16-Aug-21	Issuance	1,000,000	Common	0.05	No	Edward Estridge	Services	Restricted	144 Reg D
30-Sep-21	Issuance	545,455	Common	0.0275	No	Robert Wade Edwards	Cash	Restricted	144 Reg D
30-Sep-21	Issuance	5,454,546	Common	0.0275	No	Asif Ramji (7)	Cash	Restricted	144 Reg D
08-Feb-22	Issuance	16,500,000	Common	0.01	No	Mark Mclaughlin	Services	Restricted	144 Reg D

20-Feb-22	Cancelled	(192,000,000)	Common	0.01	No	Russell Sinacori	Conversion	Restricted	144 Reg D
28-Feb-22	Issuance	6,734,750	Common	0.01	No	Helen Demes	Conversion	Restricted	144 Reg D
28-Feb-22	Issuance	400,000	Common	0.015	No	Don Millen	Services	Restricted	144 Reg D
28-Feb-22	Issuance	100,000	Common	0.015	No	Blair Thompson	Services	Restricted	144 Reg D
28-Feb-22	Issuance	10,909,000	Common	0.015	No	Barry & Cyndi Gardner	Acquisition of RenuYou	Restricted	144 Reg D
3-Mar-22	Issuance	125,000,000	Common	\$0.015	No	3A10	Various Acquisitions	Unrestricted	3(a)10
3-Mar-22	Issuance	400,000	Common	\$0.01	No	Joshua Blanchar	Cash	Restricted	144 Reg D
16-Mar-22	Issuance	2,000,000	Common	\$0.015	No	Timothy Samuels	Services	Restricted	144 Reg D
16-Mar-22	Issuance	2,000,000	Common	\$0.015	No	Robert Cornaglia	Services	Restricted	144 Reg D
16-Mar-22	Issuance	300,000	Common	\$0.015	No	Charles Treviso	Services	Restricted	144 Reg D
22-Mar-22	Issuance	12,540,000	Common	\$0.015	No	Pradeep Singh	Cash	Restricted	144 Reg D
22-Mar-22	Issuance	6,099,250	Common	\$0.015	No	Robert Demes	Conversion	Restricted	144 Reg D
28-Mar-22	Issuance	4,750,000	Pref B	N/A	N/A	Russell Sinacori	Conversion	Restricted	144 Reg D
8-Apr-22	Issuance	2,000,000	Common	\$0.015	No	Don Millen	Services	Restricted	144 Reg D
26-Apr-22	Issuance	20,000,000	Common	\$0.015	No	Jonathan Kidd	Acquisition of HRS	Restricted	144 Reg D
27-Apr-22	Issuance	5,000,000	Common	\$0.015	No	Anthony Battaglia	Acquisition of AV Rover	Restricted	144 Reg D
5-May-22	Issuance	952,000	Common	\$0.015	No	Mary Ann Battaglia	Acquisition of AV Rover	Restricted	144 Reg D
5-May-22	Issuance	4,761,904	Common	\$0.015	No	Joseph Gibson	Acquisition of AV Rover	Restricted	144 Reg D
5-May-22	Issuance	4,761,904	Common	\$0.015	No	Doug Smith	Acquisition of AV Rover	Restricted	144 Reg D
5-May-22	Issuance	18,095,238	Common	\$0.015	No	Chris Rantanen	Acquisition of AV Rover	Restricted	144 Reg D
5-May-22	Issuance	14,285,712	Common	\$0.015	No	Joe Caprino	Acquisition of AV Rover	Restricted	144 Reg D

27-May-22	Issuance	3,809,529	Common	\$0.015	No	Ralf Mueller	Cash	Restricted	144 Reg D
17-June-22	Issuance	4,000,000	Common	\$0.015	No	Don Millen	Services	Restricted	144 Reg D

Shares Outstanding on Date of This Report:	
	<u>Ending Balance</u> <u>Ending</u>
Balance:	
Date of this Report	Common:
June 30, 2022	1,529,664,573

**Example:** A company with a fiscal year end of December 31<sup>st</sup>, in addressing this item for its quarter ended September 30, 2020, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2018 through September 30, 2020 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

- (1) Held through the Sinacori Family Irrevocable Trust
- (2) Held through V and T Realty LLC
- (3) Held through Campitelli Law PLLC
- (4) Held through Innovative Healthcare Distribution LLC
- (5) Held through Resources Unlimited NW LLC
- (6) Held through Premier Investments of the Carolinas
- (7) Held through RH Venture Worx LLC

## B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements:

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
March 18, 2010	\$66,040	\$66,040	-0-	March 18, 2020	Conversion Price \$0.015	Jim Stock	Loan
March 31, 2019	\$120,000	\$120,000	-0-	March 18, 2020	Conversion Price \$0.015 (1)	Michael Sheikh	Services
May 30, 2019	\$7,288.00	\$11,788.00	\$471.52	November 1, 2019	Conversion Price \$0.005	William C Robinson	Services
May 30, 2019	\$3,451.00	\$3,451.00	\$138.04	November 1, 2019	Conversion Price \$0.005	Michael Sheikh	Services
December 20, 2019	\$0.00	\$10,000.00	-0-	January 20, 2020	Conversion Price \$0.002 (1)	Penny Eng	Loan

July 1, 2020	\$47,300.00	\$47,300.00	-0-	December 31, 2020	Conversion Price \$0.010	Robert Demes	Compensation
July 1, 2020	\$55,154.00	\$55,154.00	-0-	June 30, 2021	Conversion Price \$0.010	Russell Sinacori	Compensation
January 15, 2021	\$66,000.00	\$66,000.00	-0-	January 15, 2022	Conversion Price \$0.010	Russell Sinacori	Compensation
January 15, 2021	\$51,500.00	\$51,500.00	-0-	January 15, 2022	Conversion Price \$0.010	Robert Demes	Compensation
October 18, 2021	\$99,000.00	\$99,000.00	-0-	October 18, 2022	Conversion Price \$0.025	EMA Financial	Services
April 22, 2022	\$588,235.25	\$588,235.25	-0-	January 22, 2023	Conversion Priced varies based on market price	RB Capital Partners Inc	Loan
May 16, 2022	\$1,176,470.50	\$1,176,470.50	-0-	February 16, 2023	Conversion Price varies based on market price	Stock Loan Services LLC	Loan

Use the space below to provide any additional details, including footnotes to the table above:

- (1) Security has been converted to common stock.

#### 4) Financial Statements

A. The following financial statements were prepared in accordance with:

- U.S. GAAP  
 IFRS

B. The financial statements for this reporting period were prepared by (name of individual)<sup>4</sup>:

Name: **Grant Edwards**  
Title: Chief Financial Officer (current)  
Relationship to Issuer: Officer

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance sheet;  
D. Statement of income;  
E. Statement of cash flows;  
F. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)  
G. Financial notes; and  
H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

<sup>4</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

N/A

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

## 5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

### A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

CAVU Resources, Inc. (the "Company" or "CAVU") was incorporated under the laws of the State of Nevada on August 23, 1995 as Magic Lantern Group, Inc. The Company has operated continuously since incorporation in various business entities including Internet companies, Magic Lantern, Inc., CasinoBuilders.com, Inc., Proximity Digital Networks, Inc. and Proximity, Inc. The Company has continued as an operating entity throughout this period and as business environments have changed it has redirected its business model, by acquiring its operating subsidiary, CAVU Resources, Inc. on April 24, 2009. The Company acquired and developed assets and technologies within the energy sector. Certain assets already held by the Company as a result of the acquisition of CAVU Resources, Inc. include mineral rights, oil and gas leases and equipment for oil and gas exploration. With the collapse of the energy market in 2014 and 2015 Management made the decision to liquidate its energy assets. This was a four-year process with a large percentage of assets sold and the related debts paid. Subsequently, CAVU has targeted undervalued companies and assets for acquisition. On January 1, 2016 the company decided to divest itself of the balance of its oil and gas assets and liquidate all of the non-operating and minority holding to pay debt settle outstanding lawsuits and to redirect the company's efforts in a new direction. Current operations include building a lifestyle and real estate services platform that includes several wholly owned subsidiaries. These operating subsidiaries have operations inclusive of real estate services, land development, home-building, mental health and neurofeedback, travel and entertainment, health and fitness, education, and supply chain and logistics. The company also acquired an option to acquire PostBidShip, Inc which it plans to exercise in the very near term.

### B. Please list any subsidiaries, parents, or affiliated companies.

On February 12, 2020, the Company completed the acquisition of Sinacori Builders, LLC ("Sinacori") and created the brand "Growing Together". The Sinacori purchase price is \$4,700,000 to be paid in cash or the Company's stock. On the date of acquisition, the Company issued 150,000,000 shares valued at \$0.005 per share or an aggregate value of \$750,000. The Company issued an interest free convertible note for the remaining purchase price of \$3,950,000. The Company issued 75,000,000 additional shares valued at \$0.005 per share with an aggregate value of \$375,000,000 in July 2020 towards the purchase price. It is expected to make payments of at least \$500,000 every six months and issue an additional 75,000,000 shares to satisfy the remaining debt. The company believes that the revenue from the Sinacori acquisition will more than offset the payment schedule. Russell Sinacori will stay on as CEO of Sinacori. As part of the acquisition the company also added two new members to the board; Russell Sinacori and Tim Samuels. In December of 2021, the Company completed the acquisitions of HoneyBee Enterprises, Inc., DBA RenuYou Neurofeedback and Brain Fitness Center, AV Rover, Inc., Canary Travel, LLC, Hospitality Restoration Services LLC (51%) and Trudant Executive Services, LLC. The Company also acquired an exclusive license of the patented Physical Therapy Bike and formed a subsidiary to hold its intellectual property rights in it and in the DRIP climber patents.

### C. Describe the issuers' principal products or services.

CAVU closed all oil and gas operations and sold all of the related assets. It also closed down all of its existing Partnerships, Limited Liability Companies and all operating subsidiaries.

The Company has refocused its business plan and is intensely focused on raising capital for the purchase of properties, technologies and businesses in the business sector pertaining to information, education, subculture groups and social internet activities. As described in 5 (B) Sinacori Builders under the brand of "Growing Together" will continue to build state of the art new homes, townhouses and apartments.

- Sinacori Builders– Land Development and Construction
- Hospitality Restoration Services – Commercial property restoration services
- RenuYou – Neurofeedback and Mental Health
- Trudant Executive Services – Outsourced professional and financial services for entrepreneurs
- GTA – online education
- AV Rover – educational broadcast and remote learning equipment
- Canary Travel – consumer and business travel services, septically large group travel and major event travel services
- DRIP Fitness – design, engineering, prototype, manufacture and distraction of useful and novel exercise equipment
- PostBidShip – SaaS based freight optimization solution

**6) Issuer’s Facilities**

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The Company’s principal corporate office is located at 6000 Fairview Road, Suite 150 Charlotte, NC 28210. The Company also maintains separate offices for its subsidiaries.

**7) Company Insiders (Officers, Directors, and Control Persons)**

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% of more of any class of the issuer’s securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. The company expects in the third quarter of 2022 to vest the ownership shares of the CEO and CFO into preferred shares pursuant to a board resolution passed in December of 2021. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an . representing the corporation or entity in the note section.**

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Notes

Kevin Cox	Chief Executive Officer	Tulsa, Oklahoma	-0-	N/A	6.0%	Options on 145 Million Shares
Grant Edwards	Chief Financial Officer	Atlanta, Georgia	-0-	N/A	4.6%	Options on 112 Million Shares
Robert Silver	Chairman and Chief Innovations Officer	Charlotte, North Carolina	303,000,0000	Common	21.4%	
Russell Sinacori	Director, CEO of Sinacori Builders	Charlotte, North Carolina	308,007,477	Common & Preferred	21.5%	Includes shares held by the Sinacori Family Trust

## 8) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

While the company works diligently to avoid litigation, the company has no fear of litigating to protect the company and its shareholders. Any such litigation is usually taken in a pro-active manner knowing that the possibility of counter-litigation exists. Investors in the company should know that the company has threatened litigation against usurious lenders, vendors and suppliers who have not lived up to the terms of their contracts, former employees who failed to adhere to their contracts, and former acquisition targets who may have misled the company regarding their financial

status. As a result, the company always may be the subject of a claim or counterclaim because of the company's activities.

The only active litigation involves a current lawsuit filed by the company to recover damages from its former Chief Technology Officer. The Former Chief Technology Officer filed a countersuit for wrongful termination.

The Company has received demand letter notices from various creditors as part of settlement negotiations between the various creditors and the company. Management has considered litigating these matters if the creditors are not amenable to settlement agreements management believes would be in the best interest of the shareholders.

## 9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

### Securities Counsel

Name: BYRON THOMAS  
Firm: LAW OFFICES OF BYRON THOMAS  
Address 1: 3275 S. JONES BLVD. STE. 104 LAS VEGAS, NV 89146  
Address 2: LAS VEGAS, NEVADA 89146  
Phone: 702-747-3103  
Email: [byronthomaslaw@gmail.com](mailto:byronthomaslaw@gmail.com)

### Corporate Counsel:

Name: LAWRENCE METELITSA  
Firm: LUCOSKY BROOKMAN  
Address 1: 101 WOOD AVENUE SOUTH  
Address 2: WOODBRIDGE, NJ 08830  
Phone: 732-395-4400  
Email: [lmelitsa@lucbro.com](mailto:lmelitsa@lucbro.com)

### Investor Relations

FIRM: MZ North America  
PHONE: +1 949-546-6326  
Email: [LTBH@mzgroup.us](mailto:LTBH@mzgroup.us)

### Investment Banker

FIRM: Spartan Capital  
PHONE: +1 877-772-7818  
Email: [info@spartancapital.com](mailto:info@spartancapital.com)

### Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

None.

## 10) Issuer Certification

### *Principal Executive Officer:*

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, **Kevin Cox** certify that:

1. I have reviewed this **Quarterly Report of CAVU Resources, Inc.**;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

**August 22, 2022**

**/s/ Kevin Cox, Chief Executive Officer**

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

### *Principal Financial Officer:*

I, **Grant Edwards** certify that:

1. I have reviewed this **Quarterly Report of CAVU Resources, Inc.**;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

**August 22, 2022**

**/s/ Grant Edwards, Chief Financial Officer**

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

**CAVU Resources Inc.**  
**Consolidated Balance Sheets (Unaudited)**

	<b>June 30,</b>	<b>December 31,</b>
	<b>2022</b>	<b>2021</b>
	<hr/>	<hr/>
<b>Assets</b>		
<b>Current Assets</b>		
Cash and cash equivalents	\$ 133,601	\$ 415,241
Receivables	56,305	48,311
Inventory/Land/WIP	4,791,198	4,487,321
Total current assets	<hr/> 4,981,104	<hr/> 4,950,872
<b>Other Assets</b>		
Other assets	27,111	198,984
Goodwill& Other intangible assets	5,332,013	5,332,013
Property and equipment	42,132	111,662
Total other assets	<hr/> 5,401,256	<hr/> 5,642,658
Total assets	<hr/> <u>\$10,382,360</u>	<hr/> <u>\$10,593,531</u>
<b>Liabilities and Stockholders' Deficit</b>		
<b>Current Liabilities</b>		
Accounts payable & Accrued expenses	\$ 3,436,860	\$ 1,775,551
Related party seller convertible note payable- current portion	1,500,000	1,500,000
Current loans payable	6,801,038	9,645,225
Total current liabilities	<hr/> 11,737,898	<hr/> 12,920,776
<b>Long Term Liabilities</b>		
Related party seller note payable, less current portion	3,450,000	2,450,000
Other long term debt	1,035,226	150,000
Total long term liabilities	<hr/> 4,485,226	<hr/> 2,600,000
Total liabilities	16,223,124	15,520,776
<b>Stockholders' Deficit</b>		
Additional paid in capital	(1,582,581)	(1,221,901)
Accumulated deficit	(4,628,704)	(3,851,473)
Common stock, par value \$0.0001	152,966	146,001
Preferred Stock	128	128
Total stockholders' deficit attributed to CAVU Resources	<hr/> (6,058,191)	<hr/> (4,927,245)
Noncontrolling interests	217,427	
Total stockholders' deficit	<hr/> (5,840,764)	
Total liabilities and stockholders' deficit	<hr/> <u>\$10,382,360</u>	<hr/> <u>\$10,593,531</u>

**CAVU Resources Inc.**  
**Consolidated Statements of Operations (Unaudited)**  
**For the three and six months ended June 30, 2022 and 2021**

	3 months		6 months	
	2022	2021	2022	2021
Revenue	2,738,595	2,710,617	5,388,934	3,998,268
Cost of Revenue	1,260,636	2,421,665	3,438,294	3,451,894
Total gross profit (loss)	1,477,959	288,952	1,950,640	546,374
Selling, general, and administrative expenses	914,514	419,208	1,885,644	837,524
Interest expense	289,014	21,625	624,800	44,261
Other expense (income), net	-	-	-	-
Loss before income taxes	274,431	(151,881)	(559,804)	(335,411)
Income tax expense (benefit)	-	-	-	-
Net income (loss)	\$ 274,431	\$ (151,881)	\$ (559,804)	\$ (335,411)
Net income attributed to Noncontrolling interests	\$ 217,427	\$ -	\$ 217,427	\$ -
Net income (loss) attributed to CAVU Resources	\$ 57,004	\$ -	\$ (777,231)	\$ -
Loss per share attributed to CAVU Resources:				
Basic and diluted	\$ 0.00	\$ (0.00)	\$ (0.00)	\$ (0.00)
Shares used in per share calculation:				
Basic and diluted	1,493,085,680	1,437,327,114	1,474,796,233	1,424,329,116

**CAVU Resources Inc.**  
**Consolidated Statements of Stockholders' Equity (Deficit) (Unaudited)**  
**Through June 30, 2022**

	Common Stock		Preferred		Additional Paid in Capital	Accumulated Deficit	Total Stockholders' Equity (Deficit)
	Shares	Amount	Shares	Amount			
Balance at December 31, 2019	300,000,000	\$ 30,000	-	\$ -	\$ 609,679	\$ (910,260)	\$ (269,648)
Distributions	-	-	-	-	(119,022)	-	(119,022)
Recapitalization on reverse merger	1,072,703,895	107,170	1,000,000	128	(4,063,399)	-	(3,956,101)
Sale of common stock	13,127,222	1,313	-	-	158,096	-	159,408
Shares issued for serviced rendered	22,500,000	2,250	-	-	193,500	-	195,750
Shares issued to directors for services	4,000,000	400	-	-	31,600	-	32,000
Net loss	-	-	-	-	-	(1,517,118)	(1,517,118)
Balance at December 31, 2020	1,412,331,117	\$ 141,133	1,000,000	\$ 128	\$ (3,189,546)	\$ (2,427,378)	\$ (5,474,731)
Issuance of shares, net	48,684,169	4,868	-	-	1,967,645	-	1,971,580
Net loss	-	-	-	-	-	(1,424,095)	(1,424,095)
Balance at December 31, 2021	1,461,015,286	\$ 146,001	1,000,000	\$ 128	\$ (1,221,901)	\$ (3,851,473)	\$ (4,927,246)
Issuance of shares, net	260,649,287	6,965	-	-	(360,680)	-	(353,715)
Issuance of Preferred B	(192,000,000)	-	4,750,000	-	-	-	-
Net loss	-	-	-	-	-	(559,804)	(559,804)
Balance at June 30, 2022	1,529,664,573	\$ 152,966	5,750,000	\$ 128	\$ (1,582,581)	\$ (4,411,277)	\$ (5,840,764)

Note: Accumulated Deficit is the sum of Accumulated Deficit and Noncontrolling Interest on the Consolidated Balance Sheet.

**CAVU Resources Inc.**  
**Consolidated Statements of Cash Flows (Unaudited)**  
**For the six months ended June 30, 2022 and 2021**

	<b>2022</b>	<b>2021</b>
Cash flows from operating activities		
Net loss	\$ (559,804)	\$ (335,411)
Adjustments to reconcile net loss to net cash provided by (used in) operating activities:		
Changes in operating assets and liabilities	278,164	288,423
Net cash provided by (used in) operations	(281,640)	(46,988)
Cash flows used in investing activities		
Land deposits	-	(52,149)
Net cash provided by investing activities	-	(52,149)
Net cash provided by (used in) financing activities	-	-
Net change in cash and cash equivalents	(281,640)	(99,137)
Cash and cash equivalents at beginning of year	415,241	127,337
Cash and cash equivalents at end of period	\$ 133,601	\$ 28,200

**CAVU Resources Inc.**

**June 30, 2022**

**NOTES TO THE FINANCIAL STATEMENTS**

**NOTE 1: NATURE OF OPERATIONS**

CAVU Resources, Inc. was incorporated under the laws of the State of Nevada under the name Magic Lantern Group, Inc. on August 23, 1995. CAVU Resources, Inc. became a shell company after the divestiture of all of its operating assets and remained a shell company until February 2020. Subsequent to year end in September 2021, CAVU Resources, Inc. changed its corporate name to LiveToBeHappy, Inc. ("the Company", "LTBH", "we", or "us").

At March 31, 2022, the Company operations in the following solely-owned entities: (1) Sinacori Builders (2) Trudant Services (3) Canary Travel (4) RenuYou (5) Growing Together Academy (6) AV Rover (7) HRS, Inc. In addition, the Company has an option to purchase Post Bid Ship, Inc. The Company also has other businesses that did not have material activity in the first and second quarter of 2022.

**NOTE 2: SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES**

**Basis of Presentation**

These financial statements are presented in United States dollars and have been prepared in accordance with accounting principles generally accepted in the United States of America. The results of the Company's operations for any interim period are not necessarily indicative of the results of the Company's operations for any other interim period or for a full fiscal year.

These statements should be read in conjunction with the annual financial statements and related notes included in the 2021 Annual Report filed on March 31, 2022 with the OTC Markets.

**Fiscal Year**

The Company's fiscal year ends on December 31.

**NOTE 3: STOCKHOLDERS EQUITY**

There were no material changes in the second quarter of 2022.