

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

Mucinno Holding, Inc.

Ave. Carlos Lazo s/n Zona Industrial, Cd. Sahagún, Tepeapulco Hidalgo, CP 43998, México

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Quarterly Report

For the Period Ending: June 30, 2022
(the "Reporting Period")

As of July 26, 2022, the number of shares outstanding of our Common Stock was:

6,134,463,986

As of June 30, 2022, the number of shares outstanding of our Common Stock was:

6,134,463,986

As of March 31, 2022, the number of shares outstanding of our Common Stock was:

6,134,463,986

As of December 31, 2021, the number of shares outstanding of our Common Stock was:

6,134,463,986

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: No:

Indicate by check mark whether a Change in Control of the company has occurred over this reporting period:

Yes: No:

1) Name and address(es) of the issuer and its predecessors (if any)

In April 2012, the Company changed its name to "Nano Labs Corp."

Nano Labs Corp. was Incorporated in Colorado in March 1995 as "Colorado Ceramic Tile, Inc."

On March 21, 2019 the Company re-domesticated its state of incorporation from Colorado to Wyoming.

On December 4, 2019, the Company reinstated it state of incorporation back to Colorado.

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None.

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

On February 29, 2020, the Company completed a Share Exchange pursuant to which, the shareholders of Promotora exchanged 100% of the capital stock of Promotora for 50 shares of Series A Preferred Stock, resulting in the Promotora's shareholders obtaining control of Nano Labs Corp. and Promotora becoming a wholly owned subsidiary of the Nano Labs Corp.

The address(es) of the issuer's principal executive office:

Torre Vertice Merida, World Class Business L.
Calle 4 x 15 No. 170a, Fraccionamiento Montecristo
Mérida 97133
Mexico

The address(es) of the issuer's principal place of business:

Check box if principal executive office and principal place of business are the same address:

Ave. Carlos Lazo s/n Zona Industrial, Cd. Sahagún, Tepeapulco Hidalgo, CP 43998, México

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: No:

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

N/A

2) Security Information

Trading symbol:	<u>MCNO</u>
Exact title and class of securities outstanding:	<u>Common</u>
CUSIP:	<u>63009Q101</u>
Par or stated value:	<u>\$0.00001</u>
Total shares authorized:	<u>10,000,000,000</u> as of date:
Total shares outstanding:	<u>6,134,463,986</u> as of date: <u>06/30/2022</u>
Number of shares in the Public Float:	<u>2,184,463,986</u> as of date: <u>06/30/2022</u>
Total number of shareholders of record:	<u>13</u> as of date: <u>06/30/2022</u>

All additional class(es) of publicly traded securities (if any):

Trading symbol:	<u>NA</u>
Exact title and class of securities outstanding:	<u>Series A Preferred Stock</u>
CUSIP:	<u>None</u>
Par or stated value:	<u>\$0.001</u>
Total shares authorized:	<u>10,000,000</u> as of date: <u>06/30/2022</u>
Total shares outstanding:	<u>50</u> as of date: <u>06/30/2022</u>

Transfer Agent

Name: ClearTrust, LLC
 Phone: 813-235-4490
 Email: inbox@cleartrusttransfer.com
 Address: 16540 Pointe Village Dr., Suite 205, Lutz, FL, 33558

Is the Transfer Agent registered under the Exchange Act? Yes: No:

3) Issuance History

A. Changes to the Number of Outstanding Shares

The following summarizes each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities in the past two completed fiscal years and through June 30, 2022.

Shares Outstanding as of Second Most Recent Fiscal Year End:									
<u>Opening Balance</u>									
Date: <u>January 1, 2019</u>									
Common: <u>3,193,428,004</u>									
Preferred: <u>50</u>									
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
July 30 2019	issuance	2,600,000,000	Common	\$0.00001	No	Bernardo Camacho	Cash and Services	Restricted	Exempt
January 27, 2021	issuance	100,000,000	Common	\$0.00001	No	Adar Bays (Sarah Eisenberg)	Debt Conversion	Unrestricted	Exempt
March 4, 2021	issuance	241,035,982	Common	\$0.00001	No	UNION CAPITAL LLC (Yakov Borenstein)	Debt Conversion	Unrestricted	Exempt
Shares Outstanding on Date of This Report:									
<u>Ending Balance</u>									
Date: <u>June 30, 2022</u>									
Common: <u>6,134,463,986</u>									
Preferred: <u>50</u>									

B. Debt Securities, Including Promissory and Convertible Notes

The following summarizes all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments assumed as part of the reverse merger on February 29, 2020 that may be converted into a class of the issuer's equity securities. :

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
<u>1/8/15</u>	<u>27,500</u>	<u>27,500</u>	<u>17,133</u>	<u>1/8/17</u>	Equal the lesser of (a) \$0.02 or (b) 60% of the lowest trade occurring during the ten (10) consecutive Trading Days	Black Mountain Equities, Inc. (Adam Baker)	<u>Loan</u>
<u>5/12/15</u>	<u>157,000</u>	<u>157,000</u>	<u>0</u>	<u>5/12/16</u>	Equal to lower of: (a) 55% of the lowest trading price of the Company's common stock during the 25 consecutive trading days prior to convert.	ICONIC Holdings LLC (Robert Papiri)	<u>Loan</u>
<u>5/12/15</u>	<u>55,000</u>	<u>55,000</u>	<u>32,397</u>	<u>5/12/16</u>	Equal to lower of: (a) 55% of the lowest trading price of the Company's common stock during the 25 consecutive trading days prior to convert.	ICONIC Holdings LLC (Robert Papiri)	<u>Loan</u>
<u>5/28/15</u>	<u>25,000</u>	<u>25,000</u>	<u>17,540</u>	<u>5/28/15</u>	Lesser of \$0.01 or 60% of the lowest trade price in the 25 trading days previous to the conversion.	JMJ Financial (Justin Kener)	<u>Loan</u>
<u>7/01/16</u>	<u>42,000</u>	<u>42,000</u>	<u>15,962</u>	<u>07/01/17</u>	at a 40% discount to the lowest trading price with a 20 day look back.	LG Capital Funding LLC (Joseph Lerman)	<u>Loan</u>
<u>3/31/2013</u>	<u>350,000</u>	<u>350,000</u>	<u>0</u>	<u>On Demand</u>	50% Discount to Trading Price on date of Conversion	ASUS (Joe Trazzi)	<u>Loan</u>
<u>9/17/2013</u>	<u>275,000</u>	<u>275,000</u>	<u>0</u>	<u>On Demand</u>	50% Discount to Trading Price on date of Conversion	ASUS (Joe Trazzi)	<u>Loan</u>

4) Financial Statements

A. The following financial statements were prepared in accordance with:

- U.S. GAAP
 IFRS

B. The financial statements for this reporting period were prepared by (name of individual):

Name: David D. Brooks
Title: Outside Consultant
Relationship to Issuer: No other relationship

The Company's interim financial statements for the quarter ended June 30, 2022 are prepared on a US GAAP basis and posted on the OTC Disclosure & News Service under "Quarterly Report" on July 26, 2022.

5) Issuer's Business, Products and Services

A. Summary of Business Operations:

Mucinno Holding, Inc. was conceived after a reverse merger, in which it was completely restructured, due to the change of the majority owners, administration team and operations. Mucinno Holding is focused on mining activities with the mission to offer high quality and reliable products and services to the biggest clients of the cement industry. It has more than 20 years of experience, years in which it has specialized in aggregates such as silica sand, iron, coal, mineral slag, graphite etc. The company has managed to build long commercial relationships since its foundation, with "AAA" companies, offering them high quality services such as sand collection (presented in foundry residuals) to Amsted Rail and supply and transport services to CEMEX, HOLCIM, Minera Autlan, Fortaleza, Amsted Rail, Crown Cork, etc. Complying with the companies' requirements has led to an increase of demand and the creation of contracts.

Mucinno Holding owns and operates two silica sand mines, located in the center and in the southeast of Mexico.

The center mine used to be a piece of land where foundry related companies used to accumulate their foundry residuals (foundry molds made from silica sand). The Mucinno Holding founder identified an opportunity in the situation and decided to take charge of the land and the accumulated residuals, by processing, cleaning, and screening them to obtain high quality silica sand. Since then, the center mine has been utilizing the accumulated residuals and has implemented the residuals collection services to maintain the raw material stock. Thousands of tons of silica sand are sold every month to high standards cement producer companies (CEMEX, Minera Autlan, Holcim...) that utilize silica sand to produce their products.

Thanks to the complying history that the company has made in its 20 years, an opportunity in the southeast of the country surged. The southeast mine initiated its operations in December 2020, it was acquired as an opportunity to increase the company's capacity to supply more cement plants of its clients. This mine is an open sky mine composed by 102 hectares, where natural silica sand is collected. Sand is accumulated to maintain a current stock and be able to supply its clients the whole year.

Mucinno Holding shows its quality not only in its products but also in its services. The sale of silica sand is accompanied by transport services to provide a full service to its clients and guarantee quality in its product. Mucinno Holding specializes in logistics to supply its clients in time, form and security standards. The company creates circuits to deliver its orders and offer aggregates transport services to other companies as well. The transport fleet has increased from 6 units to 25 in the meantime of 2021 and is continuously growing thanks to the increase of the demand.

The company's vision of its future is to keep growing its sand supply by continue to build its current commercial relationships and creating new relationships, expand to offer more services and products to its clients, develop and commercialize finished goods made from its own raw material.

B. Subsidiaries, Parents, or Affiliated Companies:

Promotora Mexicana de Vehiculos a Mexican corp.

C. Principal products or services:

Processing, recycling and transportation of silica sand and not toxic waste from the metalworking industry

- Transportation of minerals
- Minerals exploitation
- Collection of silica sand
- Processing and Cleaning of materials

- Temporary storage of silica sand
- Distribution of silica sand
- Sale of byproducts such as: iron, refractory brick, coal, mineral slag, graphite, etc.

6) Issuer's Facilities

Summary of the Company's assets, properties or facilities owned, used or leased by the issuer:

Mucinno Holding has its principal executive offices in the city of Merida, Yucatan, Mexico. The subsidiary of Mucinno Holding (Promotora Mexicana de Vehiculos) was initially based in Ave. Carlos Lazo s/n Zona Industrial, Cd. Sahagún, Tepeapulco Hidalgo, CP 43998. Where the center mine is located. A second mine-initiated operations at the end of 2020, located in Tabasco state. The main assets include mines, raw material presented as foundry molds and natural silica sand, a transport equipment fleet composed of 25 trucks, heavy-duty equipment utilized for sand production.

7) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that The following summarizes all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the Company, as well as the identity of any significant or beneficial shareholders.

The information provided is as of the June 30, 2021, and includes any person or entity owning 5% of more of any class of the issuer's securities, as well as any officer, and any director of the company, regardless of the number of shares they own.

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer/Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
<u>Edgar Emiliano Mucino Castillo</u>	<u>CEO</u>	<u>Toluca, Mexico</u>	<u>23</u>	<u>Preferred</u>	<u>46%</u>	_____
<u>Edgar Emiliano Mucino Garcia</u>	<u>Director</u>	<u>Toluca, Mexico</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>	
<u>Jose Pablo Mucino Castillo</u>	<u>CFO</u>	<u>Toluca, Mexico</u>	<u>22</u>	<u>Preferred</u>	<u>44%</u>	_____
<u>Bernardo Camacho</u>	<u>Owner of more than 5%</u>	<u>CDMX / MEXICO</u>	<u>3,370,000,000</u>	<u>Common</u>	<u>58.169 %</u>	_____

8) Legal/Disciplinary History

A. The following identifies whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

In the past 10 years, no persons listed above have been subject to a conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses).

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None.

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

In the past 10 years, no persons listed above have been subject to a finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated.

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

In the past 10 years, no persons listed above have been subject to the entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

- B. The following describe any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

There is no material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject.

9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

Name: Marc Woolf
Firm: Anthony L.G., PLLC
Address 1: 625 N. Flagler Dr., Suite 600
Address 2: West Palm Beach, FL 33401
Phone: 561-514-0936
Email: Mwoolf@AnthonyPLLC.com

Accountant or Auditor

Name: David Brooks
Firm: D. Brooks and Associates CPAs, P.A.
Address 1: 4440 PGA Blvd, Suite 104
Address 2: Palm Beach Gardens, Florida 33410
Phone: 561-429-6225
Email: david@dbrookscpa.com

Investor Relations

None

Other Service Providers

None

10) Issuer Certification

Principal Executive Officer:

I, Edgar Emiliano Mucino Castillo certify that:

1. I have reviewed this quarterly statement of Mucinno Holding - MCNO;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

July 26, 2022

/s/ Edgar Emiliano Mucino Castillo CEO

Principal Financial Officer:

I, Jose Pablo Mucino Castillo certify that:

1. I have reviewed this quarterly statement of Mucinno Holding - MCNO;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

July 26, 2022

/s/ Jose Pablo Mucino Castillo CFO