

# **Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines**

**UNIFIED GLOBAL CORP.,**

**fka**

**CHINA SENIOR LIVING INDUSTRY INTERNATIONAL HOLDING CORPORATION**

2000 S. Colorado Blvd, Tower One, Suite 2000

Denver, CO 80222

720-227-0115

SIC Code 8742

[www.CHYLotc.com](http://www.CHYLotc.com)

**Quarterly Report**

**For the Three Month Period Ending:** March 31, 2022  
(the "Reporting Period")

As of March 31, 2022, the number of shares outstanding of our Common Stock was: 56,560,007.

As of December 31, 2021, the number of shares outstanding of our Common Stock was: 56,560,007.

As of December 31, 2021, the number of shares outstanding of our Common Stock was: 56,560,007.

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes:  No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes:  No:

Indicate by check mark whether a Change in Control<sup>1</sup> of the company has occurred over this reporting period:

Yes:  No:

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<sup>1</sup> "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) **Name and address(es) of the issuer and its predecessors (if any)**

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Effective July 26, 2021, the current name of the issuer was changed to Unified Global Corp. Following are the dates of any predecessor entities for the past five years and their names:

September 8, 2015 to July 26, 2021: China Senior Living Industry International Holding Corporation  
January 8, 2008 to September 8, 2015: China Forestry, Inc.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

The Company was incorporated in the State of Nevada on January 13, 1986. As of the date of this report the Company is in active status in the state of Nevada.

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

The address(es) of the issuer's principal executive office:

2000 S. Colorado Blvd, Tower One, Suite 2000  
Denver, CO 80222

The address(es) of the issuer's principal place of business:

*Check box if principal executive office and principal place of business are the same address:*

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes:  No:

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

None

1) **Security Information**

Trading symbol:	CHYL
Exact title and class of securities outstanding:	Common stock
CUSIP:	90471J 109
Par or stated value:	\$0.001

Total shares authorized:	200,000,000	as of date: March 31, 2022
Total shares outstanding:	56,560,007	as of date: March 31, 2022

Number of shares in the Public Float<sup>2</sup>: 4,681,231 as of date: 3/31/2022  
Total number of shareholders of record: 279 as of date: 3/31/2022

All additional class(es) of publicly traded securities (if any):

Trading symbol: \_\_\_\_\_  
Exact title and class of securities outstanding: \_\_\_\_\_  
CUSIP: \_\_\_\_\_  
Par or stated value: \_\_\_\_\_  
Total shares authorized: \_\_\_\_\_ as of date: \_\_\_\_\_  
Total shares outstanding: \_\_\_\_\_ as of date: \_\_\_\_\_

#### Transfer Agent

Name: Issuer Direct Corporation  
Phone: 801.272.9294  
Email: [Julie.Felix@issuerdirect.com](mailto:Julie.Felix@issuerdirect.com)  
Address: 500 Perimeter Park Drive  
Suite D  
Morrisville, NC 27560

Is the Transfer Agent registered under the Exchange Act?<sup>3</sup> Yes:  No:

## 2) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

### A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods:

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<sup>2</sup> "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

<sup>3</sup> To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

Shares Outstanding as of Second Most Recent Fiscal Year End: Opening Balance Date 12/31/2020 Common: 56,560,007 Preferred: -0-			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) - OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
4/15/2020	new issuance	200,000	Preferred	\$25,000	no	Small Cap Compliance, LLC <sup>(1)</sup>	management	restricted	Sec 4(2)
Shares Outstanding on Date of This Report: Ending Balance: Date 3/31/2022 Common: 56,560,007 Preferred: 200,000									

<sup>(1)</sup> The principal of this company was Rhonda Keaveney during the period of time in which this company owned the Series A Preferred Stock. These shares were subsequently acquired by Unified Global Co, Inc., the current owner. See Item 7, below.

**Example:** A company with a fiscal year end of December 31<sup>st</sup>, in addressing this item for its quarter ended September 30, 2020, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2018 through September 30, 2020 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

**B. Debt Securities, Including Promissory and Convertible Notes**

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements:

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)

10/4/2021	\$200,000	\$200,000	\$12,191.70	10/4/2024	\$0.10 per share	Vertical Freedom Management Fund, Inc (1)	Loan
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(1) The manager of this entity is Domenic A. Cinalli.

### 3) Financial Statements

A. The following financial statements were prepared in accordance with:

- U.S. GAAP
- IFRS

B. The financial statements for this reporting period were prepared by (name of individual)<sup>4</sup>:

Name: Scott Eldred  
 Title: President  
 Relationship to Issuer: President

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance sheet;
- D. Statement of income;
- E. Statement of cash flows;
- F. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- G. Financial notes; and
- H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

Financial statements and footnotes are appended at the end of this report

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

### 4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

During 2021, the Company was attempting to become a vertically integrated Canadian/American Multi-State Operator (Cam-AM MSO) by consolidating cannabis operations in specific mature markets. It had signed letters of intent to acquire unrelated operating companies, but these transactions did not close due various reasons including limited financing and the Company not being listed for trading on the OTCQB. As a result, management of the Company is currently seeking out other private

companies who are interested in moving to the public marketplace in order to acquire the same and provide liquidity for the Company's shareholders

B. Please list any subsidiaries, parents, or affiliated companies.

Imperium Partners LLC., a dormant company.

C. Describe the issuers' principal products or services.

See 5(A) response, above for a description of the Company's services.

## 5) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The Company's principal place of business is located at 2000 S. Colorado Blvd, Tower One, Suite 2000, Denver, CO 80222, which is an executive office suite. This space is sublet from a related party on a month to month basis at a cost of \$69 per month.

## 6) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% or more of any class of the issuer's securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer/Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
Unified Global Co, Inc.	5% shareholder	Denver, CO	200,000 <sup>(1)</sup>	Series A Preferred	100%	
Scott Eldred <sup>(2)</sup>	President, Director	Denver, CO	-0-			
Thomas Grant Moreau	Director	Edmonton, Alberta, Canada	-0-			

(1) Each Preferred Share is entitled to 1,000 votes and may be converted into 1,000 shares of Common Stock at the election of the holder.

(2) Mr. Eldred is President of this company and controls the disposition of these shares. Time Charitable Trust of Edmonton, Alberta, Canada is the

controlling shareholder of Unified Global CO, Inc, Paul Lufkin of Denver, CO is the Trustee of said Trust.

## 7) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

## 8) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

### Securities Counsel

Name: Andrew Telsey, Esq  
Firm: Andrew I Telsey, P.C.  
Address 1: 6198 S. Moline Ct.  
Address 2: Englewood, CO 80111  
Phone: (303) 521-7447  
Email: [andrew@telseylaw.com](mailto:andrew@telseylaw.com)

Accountant /Outsourced

Name: Kristi Kampmann  
Firm: NowCFO LLC  
Address 1: 1801 Broadway, #537  
Address 2: Denver, CO 80202  
Phone: (303) 519-8755  
Email: [kkampmann@nowcfo.com](mailto:kkampmann@nowcfo.com)

Investor Relations None

Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement.** This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Nature of Services: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

## 9) Issuer Certification

*Principal Executive Officer:*

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Scott Eldred, certify that:

1. I have reviewed this amended Quarterly Disclosure Statement of Unified Global Corp., fka China Senior Living Industry International Holding Corporation for the quarter ended March 31, 2022
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

May 23, 2022

/s/ Scott Eldred

(Digital Signatures should appear as “/s/ [OFFICER NAME]”)

*Principal Financial Officer:*

I, Scott Eldred, certify that:

1. I have reviewed this amended Quarterly Disclosure Statement of Unified Global Corp., fka China Senior Living Industry International Holding Corporation for the period ended March 31, 2022;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

May 23, 2022

/s/ Scott Eldred

(Digital Signatures should appear as “/s/ [OFFICER NAME]”)

**UNIFIED GLOBAL CORP.,**

**fka**

**CHINA SENIOR LIVING INDUSTRY INTERNATIONAL  
HOLDING CORPORATION**

**FOR THE THREE MONTHS  
ENDED MARCH 31, 2022 AND  
2021**

**(UNAUDITED)**

**UNIFIED GLOBAL CORP**  
**FKA CHINA SENIOR LIVING INDUSTRY INTERNATIONAL HOLDING CORPORATION**  
**CONDENSED BALANCE SHEETS**  
(Unaudited)

	<b>Mar 31, 2022</b>	<b>Dec 31, 2021</b>
<b>Assets</b>		
Current Assets		
Cash and cash equivalents	\$ 7,679	\$ 4,944
Prepaid Expenses	15,000	15,000
Advances Receivable	9,845	9,845
Total Current Assets	32,524	29,789
Other Assets		
Long Term Assets	-	-
Total Other Assets	-	-
<b>Total Assets</b>	<b>\$ 32,524</b>	<b>\$ 29,789</b>
<b>Liabilities and Equity</b>		
Current Liabilities		
Accounts Payable	\$ 24,738	\$ 1,539
Accrued Liabilities and other liabilities	3,222	3,222
Advances, Related Party	423,479	255,327
Total Liabilities, All Current	451,439	260,088
Long Term Liabilities		
Convertible Promissory Note	212,192	206,027
Total Long Term Liabilities	212,192	206,027
<b>Total Liabilities</b>	<b>663,631</b>	<b>466,115</b>
<b>Shareholder's Deficit</b>		
Series A Preferred Shares, \$0.001 par value, 10,000,000 shares authorized; 200,000 shares issued and outstanding at March 31, 2022 and December 31, 2021	200	200
Common Stock, \$0.001 par value; 200,000,000 shares authorized; 56,560,007 shares issued and outstanding at March 31, 2022 and December 31, 2021	56,560	56,560
Additional Paid In Capital	31,090	31,090
Accumulated Deficit	(718,957)	(524,176)
<b>Total Shareholder's Deficit</b>	<b>\$ (631,107)</b>	<b>\$ (436,326)</b>
<b>Total Liabilities and Shareholder's Deficit</b>	<b>\$ 32,524</b>	<b>\$ 29,789</b>

*The accompanying notes are an integral part of these unaudited condensed financial statements.*

**UNIFIED GLOBAL CORP**  
**FKA CHINA SENIOR LIVING INDUSTRY INTERNATIONAL HOLDING CORPORATION**  
**CONDENSED STATEMENT OF OPERATIONS**  
**(Unaudited)**

	<b>For the Three Months Ended</b>	
	<b>March 31,</b>	
	<u>2022</u>	<u>2021</u>
Revenues	\$ -	\$ -
Operating Expenses		
General and administrative	<u>188,617</u>	<u>4,750</u>
Total Operating Expenses	<u>(188,617)</u>	<u>(4,750)</u>
Operating Income(Loss)	<u>(188,617)</u>	<u>(4,750)</u>
Other Income (Expenses)		
Interest Expense	<u>(6,164)</u>	<u>-</u>
Total Other Income (Expense)	<u>(6,164)</u>	<u>-</u>
Consolidated Net Income(Loss)	<u><u>\$ (194,781)</u></u>	<u><u>\$ (4,750)</u></u>
Earnings Per Share:		
Basic and Diluted Loss per Share	<u><u>\$ (0.00)</u></u>	<u><u>\$ (0.00)</u></u>
Basic and Diluted Weighted Average Shares Outstanding	<u><u>58,681,924</u></u>	<u><u>56,560,007</u></u>

*The accompanying notes are an integral part of these unaudited condensed financial statements.*

**UNIFIED GLOBAL CORP**  
**FKA CHINA SENIOR LIVING INDUSTRY INTERNATIONAL HOLDING CORPORATION**  
**CONDENSED STATEMENTS OF STOCKHOLDERS' DEFICIT**  
**FOR THE THREE MONTHS ENDED MARCH 31, 2022**  
**(Unaudited)**

	Series A Preferred Stock		Common Stock		Additional Paid-in Capital	Accum Deficit	Total Stockholders' Deficit
	Shares	Amount	Shares	Amount			
<b>Balance, December 31, 2019</b>	-	\$ -	56,560,007	\$ 56,560	\$ 6,290	\$ (641,874)	\$ (579,024)
Series A Preferred Shares Issued	200,000	200	-	-	24,800	-	25,000
Net Income (loss)	-	-	-	-	-	(34,700)	(34,700)
<b>Balance, December 31, 2020</b>	<b>200,000</b>	<b>\$ 200</b>	<b>56,560,007</b>	<b>\$ 56,560</b>	<b>\$ 31,090</b>	<b>\$ (676,574)</b>	<b>\$ (588,724)</b>
Net Income	-	-	-	-	-	152,398	152,398
<b>Balance, December 31, 2021</b>	<b>200,000</b>	<b>\$ 200</b>	<b>56,560,007</b>	<b>\$ 56,560</b>	<b>\$ 31,090</b>	<b>\$ (524,176)</b>	<b>\$ (436,326)</b>
Net Loss	-	-	-	-	-	(194,781)	(194,781)
<b>Balance, March 31, 2022</b>	<b>200,000</b>	<b>\$ 200</b>	<b>56,560,007</b>	<b>\$ 56,560</b>	<b>\$ 31,090</b>	<b>\$ (718,957)</b>	<b>\$ (631,107)</b>

*The accompanying notes are an integral part of these unaudited condensed financial statements.*

**UNIFIED GLOBAL CORP**  
**FKA CHINA SENIOR LIVING INDUSTRY INTERNATIONAL HOLDING CORPORATION**  
**CONDENSED STATEMENTS OF CASHFLOWS**  
**(Unaudited)**

	<b>For the Three Months Ended</b>	
	<b>March 31,</b>	
	2022	2021
<b>Operating Activities</b>		
Net Income (Loss)	\$ (194,781)	\$ (4,750)
Changes in Operating assets & liabilities:		
Increase in Accounts Payable	23,199	-
Increase in Accrued Liabilities	6,165	-
Net Cash (Used in) Operating Activities	\$ (165,417)	\$ (4,750)
<b>Investing Activities</b>		
Cash Advances from related parties	-	4,750
Net Cash Provided by Investing Activities	\$ -	\$ 4,750
<b>Financing Activities</b>		
Funds from related party advances	168,152	-
Net Cash Provided by Financing Activities	\$ 168,152	\$ -
Net Increase in Cash	\$ 2,735	\$ -
Cash at the Beginning of Period	\$ 4,944	\$ -
Cash at the End of Period	\$ 7,679	\$ -

*The accompanying notes are an integral part of these unaudited condensed financial statements.*

**Unified Global Corp.**  
**(Formerly China Senior Living Industry International Holding Corporation)**  
**Notes to Condensed Financial Statements**  
**For the Three Months Ended March 31, 2022 and 2021**  
**(Unaudited)**

**NOTE 1 - ORGANIZATION AND DESCRIPTION OF BUSINESS**

Unified Global Corp, fka China Senior Living Industry International Holding Corporation (the “Company”), was incorporated under the laws of the State of Nevada on January 13, 1986 under the name Patriot Investment Corporation, which was engaged in acquiring an established business or business opportunity. On April 13, 1999, the Company filed a registration statement with the SEC and became a reporting company under the Securities Exchange Act of 1934, as amended, 60 days thereafter. Since inception the Company has been engaged in several different businesses and has been controlled by several different management groups. On June 26, 2007, the Company entered into a Share Exchange Agreement with Harbin SenRun Forestry Development Co., Ltd., a corporation organized and existing under the laws of the People’s Republic of China and changed its name to China Forestry Inc. The Company was engaged in the timber business. On or about Jan 3, 2008, the Company changed its name to China Forestry Inc. On September 8, 2015, the Company changed its name from China Forestry, Inc. to China Senior Living Industry International Holding Corporation. At this time the Company ceased the business of plantation and sale of garden plants and became engaged in senior living and senior care. On April 2, 2020, the Company filed a Form 15-12G terminating the Company’s obligation to continue to file reports pursuant to the Securities Exchange Act of 1934, as amended. However, the Company was not current in its filings with the SEC. On April 15, 2020, the District Court for Clark County, Nevada, entered an order appointing a custodian for China Senior Living Industry International Holding Corp. On May 29, 2020, the Custodian appointed a new interim officer and a sole director, On May 30, 2020, the Company filed a Certificate of Reinstatement. and on July 14, 2020, the Custodianship was terminated.

On July 2, 2021, the current controlling shareholder of the Company acquired all of the Series A Convertible Preferred Stock and changed the business plan of the Company to becoming a vertically integrated Canadian/American MultiState Operator (Can-AM MSO) by consolidating cannabis operations in specific mature markets As part of the terms of this transaction all outstanding liabilities, consisting of accounts payables, employee advances, notes payable and related party obligations were paid in full, leaving the Company debt free at the time of the change of control. The Company had signed letters of intent to acquire unrelated operating companies, but these transactions did not close due various reasons including limited financing and the Company not being listed for trading on the OTCQB. As a result, management of the Company is currently seeking out other private companies who are interested in moving to the public marketplace in order to acquire the same and provide liquidity for the Company’s shareholders

On July 29, 2021, the Company changed its name to Unified Global Corp.

**NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES**

*Basis of Presentation*

The Company’s unaudited condensed financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America (“U.S. GAAP”). The accompanying unaudited condensed financial statements reflect all adjustments, consisting of only normal recurring items, which, in the opinion of management, are necessary for a fair statement of the results of operations for the periods shown.

*Use of Estimates*

The preparation of the unaudited condensed financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

*Cash and Cash Equivalents*

The Company’s cash and cash equivalents are maintained with recognized financial institutions located in the United

**Unified Global Corp.**  
**(Formerly China Senior Living Industry International Holding Corporation)**  
**Notes to Condensed Financial Statements**  
**For the Three Months Ended March 31, 2022 and 2021**  
**(Unaudited)**

States. The Company considers all highly liquid investments with a maturity date of less than 90 days or less to be cash equivalents. In the normal course of business, the Company may carry balances with certain financial institutions that exceed federally insured limits. The Company has not experienced losses on balances in excess of such limits and management believes the Company is not exposed to significant risks in that regard.

*Related Party Transactions*

The Company follows ASC 850, *Related Party Disclosures*, for the identification of related parties and disclosure of related party transactions.

In accordance with ASC 850, the Company's unaudited condensed financial statements include disclosures of material related party transactions, other than compensation arrangements, expense reimbursements, and other similar items in the ordinary course of business, as well as transactions that are eliminated in the preparation of unaudited condensed financial statements.

*Commitments and Contingencies*

The Company follows ASC 450, *Contingencies*, which requires the Company to assess the likelihood that a loss will be incurred from the occurrence or non-occurrence of one or more future events. Such assessment inherently involves an exercise of judgment. In assessing possible loss contingencies from legal proceedings or unasserted claims, the Company evaluates the perceived merits of such proceedings or claims, and of the relief sought or expected to be sought.

If the assessment of a contingency indicates that it is probable that a material loss will be incurred and the amount of the liability can be estimated, then the estimated liability would be accrued in the Company's unaudited condensed financial statements. If the assessment indicates that a potentially material loss contingency is not probable but is reasonably possible, or is probable but cannot be estimated, then the nature of the contingent liability, and an estimate of the range of possible losses, if determinable and material, would be disclosed. Loss contingencies considered remote are generally not disclosed unless they involve guarantees, in which case the guarantees would be disclosed.

*Impact of COVID-19 Pandemic*

On March 11, 2020, the World Health Organization declared the current coronavirus ("COVID-19") outbreak to be a global pandemic. In response to this declaration and the rapid spread of COVID-19 within the United States, federal, state, and local governments throughout the country have imposed varying degrees of restrictions on social and commercial activity to promote social distancing in an effort to slow the spread of the illness. These measures had a significant adverse impact upon many sectors of the economy, including retail commerce.

The Company's operational and service activities are performed for Companies throughout the United States. States and local governments have put forth restrictions as to how operations should proceed. In response to those measures and for protection of both employees and customers, the Company made required changes to operations, which did not have a material impact upon operations or the financial condition of the Company.

*Off Balance Sheet Arrangements*

The Company does not have any off-balance sheet arrangements.

*Net Income(Loss) Per Common Share*

The Company reports net income per common share in accordance with FASB ASC 260, "Earnings per Share". This statement requires dual presentation of basic and diluted earnings with a reconciliation of the numerator and denominator of the earnings per share computations. Basic net loss per share is computed by dividing net income (loss) attributable to common stockholders by the weighted average number of shares of common stock outstanding

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during the period and excludes the effects of any potentially dilutive securities. Diluted earnings per share is equal to basic earnings per share because there are no potential dilutable instruments that would have an anti-dilutive effect on earnings. Diluted net income (loss) per share gives effect to any dilutive potential common stock outstanding during the period.

Recently Issued Accounting Pronouncements

The Company has implemented all new accounting pronouncements that are in effect. These pronouncements did not have any material impact on the financial statements unless otherwise disclosed, and the Company does not believe that there are any other new accounting pronouncements that have been issued that might have a material impact on its financial position or results of operations.

**NOTE 3 - GOING CONCERN**

The accompanying unaudited condensed financial statements have been prepared assuming that the Company will continue as a going concern, which contemplates the realization of assets and the discharge of liabilities in the normal course of business for the foreseeable future. As of March 31, 2022, the Company had total assets of \$32,524, total current liabilities of \$451,439 and an accumulated deficit of (\$718,957). The Company's ability to raise additional capital through the future issuances of common stock and/or debt financing is unknown. The obtainment of additional financing, the successful development of the Company's contemplated plan of operations, and its transition, ultimately, to the attainment of profitable operations are necessary for the Company to continue operations. These conditions and the ability to successfully resolve these factors raise substantial doubt about the Company's ability to continue as a going concern. The unaudited condensed financial statements of the Company do not include any adjustments that may result from the outcome of these aforementioned uncertainties.

**NOTE 4 – RELATED PARTY TRANSACTIONS**

During the year ended December 31, 2021, the Company's principal shareholder advanced funds or paid expense on behalf of the Company totaling \$255,327 in support of the Company's operations. During the three months ended March 31, 2022, an additional \$168,552 was advanced for a total of \$423,479. The advanced is unsecured, non-interest bearing and due on demand.

**NOTE 5 – CONVERTIBLE PROMISSORY NOTE**

On October 4, 2021, the Company entered into a Convertible Promissory Note with the Vertical Freedom Management, LLC for \$200,000 for a term of 3 years. The Convertible Promissory Note accrues interest at a rate of 12.5% per annum. The Convertible Promissory Note is convertible into shares of the Company's restricted common stock at an exercise price of \$0.10 per share. At March 31, 2022, principal of \$200,000 and accrued interest of \$12,192 was outstanding.

**NOTE 6 -- COMMITMENTS AND CONTINGENCIES**

Leases

During the three months ended March 31, 2022 and 2021, the Company did not enter into any leases for equipment or commercial real estate.

Employment Agreements

During the three months ended March 31, 2022 and 2021, the Company did not have employment agreements with any of its officers or key employees.

**NOTE 7 – STOCKHOLDERS' DEFICIT**

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Preferred Stock

On April 20, 2020, the Company's Board approved the designation of 1,000,000 shares of Series A Preferred Stock, par value \$0.001. One share of Series A preferred stock is convertible into 1,000 shares of common stock and is entitled to 1,000 votes per preferred share. Holder of the Series A are not entitled to receive dividends.

At March 31, 2022, the Company had 200,000 shares of Series A Preferred Stock issued and outstanding.

Common Stock

At March 31, 2022, the Company has authorized 200,000,000 shares of its \$0.001 par value common stock. At March 31, 2022, there were 56,560,077 shares of common stock issued and outstanding.

**NOTE 8 - SUBSEQUENT EVENTS**

In accordance with ASC 855 – *Subsequent Events*, the Company has analyzed its operations after March 31, 2022 to the date these unaudited condensed financial statements were available to be issued. The following transactions were identified.

Through March 2022, the Company had signed letters of intent to acquire unrelated operating companies, but these transactions did not close due various reasons including limited financing as a result of the Company not being listed for trading on the OTCQB. As a result, the management of the Company is expanding its business plan to seek out new business opportunities without regard to the nature of such business.

In April 2022, the Company was released of its obligation of a related party note payable with a current principal due at March 31, 2022 of \$423,479.