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OTC Markets Group Inc.
300 Vesey Street, 12th Floor,
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May 16, 2022

Re: Attorney Letter for Sycamore Entertainment Group, Incorporated (SEGI) Regarding Current Public Information

Dear Sir or Madam:

The purpose of this correspondence is to inform OTC Markets and the public regarding the availability of current public information for the “Issuer” Sycamore Entertainment Group Inc. (SEGI), a Nevada corporation. This law firm has been retained as securities counsel by the Issuer for the limited purpose of writing an opinion regarding the availability of current public information as that term is defined in Rule 144(c) (2) of the Securities Act of 1933 as amended. For this purpose, the OTC Markets Group is entitled to rely on this opinion and may publish this letter through the OTC Market Disclosure and News Service (otcmarkets.com) for the purpose of making this information available to the public.

The undersigned and sole author of this correspondence is licensed to practice law in the state of California, the Southern Dist. of California, and is a member of the United States Supreme Court Bar association. The Undersigned is also a United States resident and is entitled to practice before the United States Securities and Exchange Commission (the “SEC”) and has not been disciplined or otherwise prohibited from that practice. The undersigned is not currently and never has been subject to an investigation, hearing, or proceeding by the SEC, the U.S. Commodity Futures Trading Commission, the Financial Industry Regulatory Authority, or any other federal, state, or foreign entity. Moreover, the undersigned never has been and is not currently suspended or barred from practice in any foreign or domestic court of law or other tribunal or been charged in a civil or criminal case. Finally, the undersigned does not beneficially own any of the issuer’s stock and has not been promised any stock in the future for any reason whatsoever.

Facts, Limitations & Assumptions

In support of this opinion, the undersigned has reviewed applicable federal laws, rules and regulations including specifically the Securities Act of 1933 as amended and other relevant laws deemed necessary to render this opinion. The undersigned has also reviewed the corporate records determined to be appropriate for this opinion, verified or assumed the legal capacity of all persons and entities, the genuineness of all signatures, the authenticity of all documents, and the veracity of all individuals who provided information regarding this matter.

In the portion of this opinion that relies upon the information contained in the OTC disclosures of the issuer, the undersigned has not made an independent investigation regarding the representations contained therein. However, during my review of the documentation and conversations with the issuer's representatives, none of the information appeared incorrect or disingenuous. Therefore, all the information relied upon is believed to be true and reliable, and the documents genuine. This opinion is limited by the assumptions described in this letter and does not apply to any other situation.

In the formation of the opinions contained in this letter, the undersigned has examined the following specific documents available by publication through the OTC Disclosure and News service:

<u>Publish Date</u>	<u>Title</u>
05/13/2022	Annual Report - Disclosure Statement for Annual Report 12/31/21
05/13/2022	Annual Report-Annual Report for Period Ending 12/31/21
04/01/2022	Notification of Late Filing - Notice of Late Filing - Annual Report
12/09/2021	OTCQB Certification - OTCQB Certification 12/31/20
11/22/2021	Interim Financial Report - Disclosure For Quarterly Report 09/30/2021
11/22/2021	Quarterly Report - SEPTEMBER 30, 2021 INTERIM FINANCIAL STATEMENTS
11/15/2021	Notification of Late Filing - Notification of Late Filing Sep 30 2021
10/05/2021	Annual Report - Disclosure Statement for Annual Report 12/31/2020
10/05/2021	Annual Report - 12/31/2019-12/31/2020 Audited Financial Statements
08/23/2021	Quarterly Report - Disclosure Statement for quarterly Report 06/30/2021
08/23/2021	Quarterly Report - Quarterly 06/30/21
08/17/2021	Notification of Late Filing - Notice of Late Filing
07/09/2021	Attorney Letter with Respect to Current Information - Attorney Letter 3/31/2021

06/04/2021	Quarterly Report - DISCLOSURE STATEMENT FOR THE QUARTER ENDED March 31, 2021
05/24/2021	Quarterly Report - FINANCIAL STATEMENT FOR THE QUARTER ENDED March 31, 2021
05/18/2021	Notification of Late Filing - Notification of Late Filing - March 31, 2021
05/17/2021	Attorney Letter with Respect to Current Information - Attorney Letter 12/31/2020
05/06/2021	Annual Report - Disclosure Statement for Annual Report 12/31/2020
04/15/2021	Annual Report-Annual Report 12/31/2020
04/01/2021	Notification of Late Filing-Audit Update 09/30/2020

The undersigned has met with Edward Sylvan, the Chief Executive Officer, and Chief Financial Officer of the Company as well as Terry Sylvan, Lorenzo Hughes, and Chip Sloan, the principal directors and officers of Sycamore Entertainment Group, Inc., by telephone conference and email on at least three separate occasions. During these conversations, the information published by the issuer was discussed and confirmed. Each of the officers and directors of the corporation certified there are no material misstatements or untrue facts contained in the company's disclosures. The undersigned has also met via telephone conference with Scott Chichester, the Certified Public Accountant responsible for the financial information contained in the above referenced published disclosures. Mr. Chichester also confirmed there are no material misstatements or omissions in the financial information reported to the public.

The financial disclosures for the fiscal years ending December 2019, December 31, 2020, and December 31, 2021, are unaudited financial statements prepared by Scott Chichester, a Certified Public Accountant, who has identified himself as a service provider for the Company. Mr. Chichester is associated with Madison Park Advisors LLC, located at 99 Wall Street, Suite 4700, New York, NY 10005. During my conversation with Mr. Chichester, he confirmed he has been an account in the state of New York for over 25 years and has been preparing financial statements for Sycamore Entertainment Group and others for over 10 years. He graduated from the prestigious Villanova University in Villanova, Pennsylvania with a degree in accounting. He completed the financial information contained in the above referenced reports in conformance with all recognized professional standards and requirements. The undersigned is informed and believes that Mr. Chichester has no other affiliation with Sycamore Entertainment Group.

During our conversation, Mr. Chichester described a thorough review of the company's financial records completed and published by Sadler, Gibb and Associates, LLC located at 344 West, 1380 south, suite 250, Draper, Utah on October 5, 2021. Sadler, Gibb, and Associates' credentials are contained in the published report for the fiscal years ending 2019 and 2020. Sadler, Gibb and Associates is an independent registered public auditing firm that, according to its published report, used professionals with specialized skill and knowledge to assist in the evaluation of the Company estimate of fair value and the development of its own independent expectation.

After discussing this matter with Edward Sylvan, the CEO and CFO of the Company, the undersigned has received written confirmation that none of the individuals identified as owning 5% or more of the

company's common stock is currently under investigation by any federal or state agency for the violation of any securities laws, and never have been charged, indicted or been found guilty of any securities law violations including legal counsel. Consequently, to the best of my knowledge, after reasonable inquiry, the above referenced information can be relied upon by OTC Markets and the public as being true.

The undersigned confirmed the number of outstanding shares of the Issuer by reviewing the "Security Details" available on the OTC Disclosure and News Service, talking to the transfer agent and other information contained in the Issuer's current public filings. The undersigned also confirmed that the Issuer's transfer agent, is ClearTrust, LLC, located at 16540 Pointe Village Dr., Lutz, Florida. and it is registered with the SEC. The transfer agent's phone number is 813-235-4490.

Non-Shell Status

According to the issuer's OTC disclosures it is not now and never has been a "shell company" as defined by Rule 405 of the Securities Act and 12b-2 of the Exchange Act. My factual inquiries support the conclusion that the company has been an ongoing concern with more than nominal assets and operations since its inception in 1999. My opinion has been confirmed by the information contained in the independent audit completed by Sadler, Gibb and Associates and the public accountant for the Company. However, a more detailed analysis is beyond the scope of this letter since the company has been in existence for over 20 years.

Legal Opinion

It is the undersigned's opinion that the information provided by the issuer presents "adequate current public information" regarding the issuer and its securities that is available to the public as those terms are defined in Rule 144(c)(2) of the Securities Act of 1933. The available information contains all information a broker-dealer would need to publish a quote for the Securities under Rule 15c2-11 of the Securities Exchange Act of 1934, as amended. It also is consistent with OTC Market Group's Pink Basic Disclosure Guidelines that have been published through the OTC Disclosure & News Service.

The opinions contained in this letter are limited to the United States federal securities laws, without regard to any other state, local or municipal laws of any jurisdiction. Nothing in this correspondence should be construed as a guarantee or a definitive opinion of fact. All opinions assume that the presented documents and statements of management are true, and the facts contained in the documents reviewed in support of this opinion are genuine. The letter is being presented in accordance with the guidelines of the OTC Market Disclosure and New Service and OTC is hereby granted all permissions and rights to publish and rely on this letter as of the date of its issuance. This correspondence applies only to law, facts and circumstances described herein and should not be relied upon by any other person or entity for any purpose. No other publication, use or reproduction of this correspondence is authorized without the specific written permission of the undersigned.

Regards,



Stephen Laskero, Attorney at Law