

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

GRILLiT Inc.

1254 Osgood Street
Unit 1406
North Andover, MA 01845

727-300-5775
grillitbrands.com
SIC Code: 5812

Quarterly Report For the Period Ending: March 31, 2022

As of March 31, 2022 the Number of shares outstanding of Common Stock was:

3,853,836,751

As of December 31, 2021, the number of shares outstanding of our Common Stock was:

3,853,836,751

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: No:

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: No:

¹ "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities.

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets.

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Current = GRILLIT INC.

Formerly = Holdings Energy, Inc. until 4-2013

Formerly = Green Equity Holdings, Inc. until 4-2012

Formerly = CX2 Technologies, Inc. until 8-2010

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

Date and State of Incorporation: May 21, 2002 in Nevada

Issuer's current standing: Active

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

The address(es) of the issuer's principal executive office:

1254 Osgood Street Unit 1406

North Andover, MA 01845

The address(es) of the issuer's principal place of business:

Check box if principal executive office and principal place of business are the same address:

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes:

No:

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

None

2) Security Information

Trading symbol:	GRLT	
Exact title and class of securities outstanding:	COMMON STOCK	
CUSIP:	39850R109	
Par or stated value:	.0001	
Total shares authorized:	4,000,000,000	as of date: 3/31/2022
Total shares outstanding:	3,853,836,751	as of date: 3/31/2022
Number of shares in the Public Float ² :	3,796,798,431	as of date: 3/31/2022
Total number of shareholders of record:	770	as of date: 3/31/2022

Transfer Agent

Name: Pacific Stock Transfer
Phone: 1.800.785.7782
Email: info@pacificstocktransfer.com
Address: 6725 Via Austi Parkway #300 Las Vegas, NV 89119

Is the Transfer Agent registered under the Exchange Act?³ Yes: No:

² "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

³ To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.**

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods:

Shares Outstanding as of Second Most Recent Fiscal Year End: <u>Opening Balance</u>			*Right-click the rows below and select "Insert" to add rows as needed.						
Date <u>Jan 1, 2020</u>	Common: 3,660,503,905 Class A: 225,000 Class B: 0 Class C: 21,720 Class D: 268,829 Class E: 100,000								
Date of Transaction	Transaction type (eg. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (Entities must have individual with voting / investment control disclosed).	Reason for share issuance (eg. for cash or debt conversion) OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
4/9/2021	New	76,545,833	Common	\$.0024	Yes	Mammoth Brad Hare	Debt Conversion	Unrestricted	Section 4(a)(1)
6/3/2021	New	116,787,013	Common	\$.0019	Yes	Mammoth Brad Hare	Debt Conversion	Unrestricted	Section 4(a)(1)
Shares Outstanding on Date of This Report: <u>Ending Balance</u>									
Date <u>Mar 31, 2022</u>	Common: 3,853,836,751 Class A: 225,000 Class B: 0 Class C: 21,720 Class D: 268,829 Class E: 100,000								

Additional Notes: The conversion of notes by Mammoth into common stock on April 9, 2021 and June 3, 2021 are the result of Irrevocable Reserved Shares authorized by C. Keith Wilkerson II, who was the CEO of GRILLiT Inc. on March 16, 2016, to Mammoth and acknowledged and agreed by Pacific Stock Transfer. Irrevocable Reserved Shares allow for a transfer agent to act without delay and without the need for any action or confirmation by the company (GRILLiT Inc.) with respect to the issuance of common stock pursuant to any conversions received by the Transfer Agent (Pacific Stock Transfer) from the Investor (Mammoth). As of January 1, 2021 Mammoth had 193,333,333 reserved shares and post conversion, Mammoth currently has 487 reserved shares remaining.

B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements:

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / Investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
2/3/2022	\$140,000	\$140,000	0	01/31/2027	No Conversion Terms, 60-month fixed rate debt offering up to \$140,000.	BHG Albert Crawford	Working Capital
1/19/2022	\$18,130	\$18,130	0	12/31/2026	No Conversion Terms, 60-month fixed rate debt offering	Honeycomb Credit Christian Bilger	Working Capital
6/3/2021	\$33,334	\$50,000	0	6/2/2023	Conversion only upon default notice of monthly payment.	Mammoth Brad Hare	Working Capital
6/30/2014	\$ 17,361	\$ 17,361	0	6/29/2015	Converts at 75% of closing Market Price on day of conversion	Lou Frangos	Working Capital
6/30/2014	\$ 12,000	\$ 12,000	0	6/29/2015	Converts at 75% of closing Market Price on day of conversion	Rebecca C. Tyree	Working Capital
6/30/2014	\$ 12,000	\$ 12,000	0	6/29/2015	Converts at 75% of closing Market Price on day of conversion	Laura M. Evans	Working Capital
6/30/2014	\$ 12,000	\$ 12,000	0	6/29/2015	Converts at 75% of closing Market Price on day of conversion	John H. Ruld, Jr.	Working Capital
6/30/2014	\$ 12,000	\$ 12,000	0	6/29/2015	Converts at 75% of closing Market Price on day of conversion	Allan Corn	Working Capital
6/30/2014	\$ 6,000	\$ 6,000	0	6/29/2015	Converts at 75% of closing Market Price on day of conversion	Vidal C. Rivera	Working Capital
6/30/2014	\$ 7,000	\$ 7,000	0	6/29/2015	Converts at 75% of closing Market Price on day of conversion	Diana M. Nagy	Working Capital
6/30/2014	\$ 12,000	\$ 12,000	0	6/29/2015	Converts at 75% of closing Market Price on day of conversion	Bobbie C. St John	Working Capital
6/30/2014	\$ 12,000	\$ 12,000	0	6/29/2015	Converts at 75% of closing Market Price on day of conversion	James H. & Dolores E. Almond	Working Capital
6/30/2014	\$ 12,000	\$ 12,000	0	6/29/2015	Converts at 75% of closing Market Price on day of conversion	Willis Honea	Working Capital
6/30/2014	\$ 18,000	\$ 18,000	0	6/29/2015	Converts at 75% of closing Market Price on day of conversion	George Nicholas	Working Capital
6/30/2014	\$ 118,250	\$ 118,250	0	6/29/2015	Converts at 75% of closing Market Price on day of conversion	Dynamic Spirit, LLC (Paul Aoun)	Working Capital
6/30/2014	\$ 12,000	\$ 12,000	0	6/29/2015	Converts at 75% of closing Market Price on day of conversion	Dynamic Spirit, LLC (Paul Aoun)	Working Capital
6/30/2014	\$ 20,000	\$ 20,000	0	6/29/2015	Converts at 75% of closing Market Price on day of conversion	Smart Equity Partners, LLC (Keith Gebert)	Working Capital
6/30/2014	\$ 18,000	\$ 18,000	0	6/29/2015	Converts at 75% of closing Market Price on day of conversion	Lauro Equipment - Mark Lauro	Debt Conv

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
6/30/2014	\$ 25,000	\$ 25,000	0	6/29/2015	Converts at 75% of closing Market Price on day of conversion	Michael Lacqua	Services
6/30/2014	\$ 7,500	\$ 7,500	0	6/29/2015	Converts at 75% of closing Market Price on day of conversion	Umiya Food Mart, Inc (NITABEN PATEL)	Loan
6/30/2014	\$ 5,000	\$ 5,000	0	6/29/2015	Converts at 75% of closing Market Price on day of conversion	KANB, LLC (KATHRYN E. HEID)	Working Capital
6/30/2014	\$ 7,500	\$ 7,500	0	6/29/2015	Converts at 75% of closing Market Price on day of conversion	Rajeshkumar Patel	Debt Conv
8/11/2015	\$ 3,900	\$ 3,900	0	8/10/2016	Converts at 75% of closing Market Price on day of conversion	Kocian & Company Rachell Kawiecki	Debt Conv
8/11/2015	\$ 5,000	\$ 5,000	0	8/10/2016	Converts at 75% of closing Market Price on day of conversion	C&C Franchise Sales (Eric S Crider)	Debt Conv
6/15/2016	\$700,000	\$700,000	0	8/30/2016	NONE	TCA Global Fund (Robert Press)	Debt Repayment

Use the space below to provide any additional details, including footnotes to the table above:

None

4) Financial Statements

A. The following financial statements were prepared in accordance with:

- U.S. GAAP
 IFRS

B. The financial statements for this reporting period were prepared by (name of individual)⁴:

Name: Gregory P. Mitchell
Title: CEO
Relationship to Issuer: Officer

GRILLiT INC. Balance Sheet Comparison (Unaudited)

	<u>March 31</u> <u>2022</u>	<u>March 31</u> <u>2021</u>
ASSETS		
Current Assets		
Total Cash	14,654	25,219
Total Accounts Receivable	1,238	0
Total Inventory	4,826	0
Total Current Assets	20,718	25,219
Fixed Assets		
Total Fixed Assets	148,778	0
Other Assets		
Investment In Subsidiaries	1,151,229	1,151,229
Other Assets - Security Deposits	16,988	0
Total Other Assets	1,168,217	1,151,229
TOTAL ASSETS	1,337,712	1,176,448
LIABILITIES AND EQUITY		
Total Accounts Payable	0	0
Total Other Current Liabilities	12,450	6,128
Total Current Liabilities	12,450	6,128
Long-Term Liabilities		
Convertible Notes Payable	354,511	449,071
Financial Lease Liability	5,889	0
Long Term Liabilities - Preferred Shares - C	108,600	108,600
Long Term Liabilities - Preferred Shares - D	1,344,145	1,344,145
Long Term Liabilities - Preferred Shares - E	300,000	300,000
Long Term Liabilities - Revolving Credit	732,076	700,000
Long Term Liabilities - Other	292,393	203,918
Total Long-Term Liabilities	3,137,614	3,105,733
Total Liabilities	3,150,064	3,111,861
Stockholders Equity		
Total Stockholders Equity	-1,812,352	-1,935,413
TOTAL LIABILITIES AND EQUITY	1,337,712	1,176,448

See accompanying notes to these unaudited financial statements.

⁴ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

GRILLiT INC.
Profit and Loss Comparison
(Unaudited)

	Year to Date March 31 2022	Year to Date March 31 2021
Income		
Income	40,377	0
Total Income	40,377	0
Cost of Goods Sold		
Cost of Goods Sold	7,369	0
Total Cost of Goods Sold	7,369	0
Gross Profit	33,009	0
Expenses		
Payroll Expenses	38,128	0
General Administrative Expenses	24,825	22,414
Interest Paid	3,207	1,158
Total Expenses	66,160	23,572
Net Operating Income	-33,151	-23,572
Total Other Income	27,250	0
Net Income	-5,901	-23,572

See accompanying notes to these unaudited financial statements.

GRILLiT INC.
Statement of Stockholders' Equity
For the Quarter Ended March 31, 2022

	Preferred Stock	Common Stock	Additional Paid- in Capital	Retained Earnings	Treasury Stock	Total Stockholders Equity
Balance January 1, 2022	1,200.50	385,383.80	1,546,998.80	(3,739,448.86)	(584.95)	(1,806,451)
Issuance of Additional Common Stock	-	-	-	-	-	-
Purchase of Treasury Stock	-	-	-	-	-	-
Net Income	-	-	-	(5,901)	-	(5,901)
Dividends on Preferred Stock	-	-	-	-	-	-
Balance March 31, 2022	1,201	385,384	1,546,999	(3,745,350)	(585)	(1,812,352)

See accompanying notes to these unaudited financial statements.

GRILLiT INC.
Statement of Cash Flows Comparison
(Unaudited)

	<u>March 31</u> <u>2022</u>	<u>March 31</u> <u>2021</u>
OPERATING ACTIVITIES		
Net Income	-5,901	-10,573
Adjustments to reconcile Net Income to Net Cash provided by operations:		
Accounts Receivable - Other	-387	0
Inventory	-994	0
Accounts Payable (A/P)	0	543
Other Current Liabilities	1,879	0
Total Net Cash provided by operations:	<u>498</u>	<u>543</u>
Net cash provided by operating activities	<u>-5,404</u>	<u>-10,030</u>
INVESTING ACTIVITIES		
Fixed Assets	-18,258	0
Security Deposits	-2,000	0
Net cash provided by investing activities	<u>-20,258</u>	<u>0</u>
FINANCING ACTIVITIES		
Convertible Notes Payable	0	0
Financial Lease Liability	-1,850	0
Revolving Credit	-8,400	0
Long Term Liabilities - Other	38,726	35,031
Net cash provided by financing activities	<u>28,476</u>	<u>35,031</u>
Net cash increase for period	<u>2,814</u>	<u>25,000</u>
Cash at beginning of period	<u>11,840</u>	<u>394</u>
Cash at end of period	<u><u>14,654</u></u>	<u><u>25,394</u></u>

See accompanying notes to these unaudited financial statements.

GRILLIT, INC.
NOTES TO THE FINANCIAL STATEMENTS

NOTE 1 — ORGANIZATION AND MANAGEMENT'S PLANS

Organization

May 12, 2022 – GRILLiT Inc released the 1st Quarter 2022 financial reports that show Q1 sales totaled 40K. This quarter we will report Q2 sales guidance of 85K and full year sales guidance of 465K. We can't thank the customers of Tampa and our employees enough and credit them for loving our **Fresh Baked Goodness!** Our following allowed the Pretzel Haus in Carrollwood to generate more than 50% of the revenue in the month of March. It's exciting to think that these numbers do not include catalysts in Q2 created by the two highlights on Tampa TV stations as well as the ability to sell beer at the Carrollwood location. These activities are showing that the Carrollwood location is beating the top line numbers that are exceeding our original business plan and trending to being cash flow positive in only 3 months of operation.

It is a rare opportunity to watch a business go from concept to reality in the public eye. When we started down this path back in 2019 & 2020, there was no way to know we would go through a global pandemic that has lasted more than 2 years to-date. Roughly 80,000 restaurants have temporarily or permanently closed since the start of the pandemic, according to estimates from the National Restaurant Association. The operation of our original Pretzel Haus location has overcome many challenges such as inflationary pressures on key ingredients and paper products, a global supply chain crunch making it challenging to acquire equipment and furniture, and the struggle the entire hospitality industry has had to hire and retain adequate employees to operate through the nationwide labor shortages. The beauty of the Pretzel Haus is the simplicity of our offering. We have a very simple menu that expands with the addition of a few simple ingredients keeping our operating cost relatively low compared to the competition. We have selected locations that have high traffic numbers and are densely populated. We have intentionally kept the square footage small to minimize the overhead costs of the operation. We also have embraced online and mobile ordering to allow an unlimited clientele we can service in a short period of time. Lastly, the addition of beer to the menu will boost the profitability of the business with the 75% profit margin on every glass we serve, and we know it will pair nicely with one of our fresh based pretzel products.

Since the onset of the Omicron Variant in Covid-19 in mid-Q4 2021, we had to adapt our original business plans in early Q1 by opting to operate 4-5 hours per day until sufficient staff was trained. We expanded our hours of operation to 40 hours per week in February, but still not at the 70 hours per week we have in our business plan. In February we also added online ordering, built a customized mobile app, and started offering our menu on DoorDash and Uber Eats. In March we saw a 60% jump in revenues to finish at 40K in sales for Q1. The hockey stick growth in Q1 has been followed up by very strong preliminary numbers with growth above 20% in April and the publicity we have seen due to the exposure on 2 Tampa TV stations leading into May. The addition of beer to our menu is also expect that to increase sales another 10-15%. Additionally, our long-term strategic plan is to rotate 5-6 local craft beers on-tap and cross market The Pretzel Haus with each of the local breweries. This will create a grass roots marketing plan that is to be replicated as we open additional locations throughout a region.

We continue to look for additional locations in the greater Tampa market and have inquired about being able to secure any future openings at the Tampa International Airport. With the recent TV highlights, The Pretzel Haus has increased our exposure with developers in the greater Tampa area about future locations. We must be cautiously optimistic as the Tampa retail market is extremely hot, and the challenges related to hiring and training staff has increased the operational risk of opening additional locations beyond the Carrollwood and Palm Harbor locations. Our immediate plan is to focus resources on opening the Palm Harbor location, training staff and managers out of our Carrollwood facility, and refining our processes and menu. As of May 6th, the latest permit in Pinellas County has neither been approved nor rejected. We are ready to open that location as soon as the permit is issued. Our engineer has already incorporated the feedback received from the latest review and is making the necessary adjustments.

GRILLiT Inc. continues to have ongoing discussions with multiple companies across the US. Many of these companies are PE firms who have noticed The Pretzel Haus thanks to the exposure the Tampa market creates naturally. We even have one local firm who turned their brand into an international restaurant sensation visiting our Fresh Baked Goodness.. Contacts like this can assist us in getting the needed capital and expertise to execute a national expansion.

2022 Q2 & 2022 FULL YEAR PROJECTIONS:

We are projecting Q2 Sales of 80K and full year sales of 465K with Palm Harbor contributing 125K to the 2022 Full Year numbers.

February 10, 2022 - GRILLiT, Inc. released the full year 2021 Financial Reports. Beginning with the Balance Sheet, cash on hand at fiscal year-end was \$11,840 that is held at Bank of America. Other notable events for the year-end are that we increased total assets of GRILLiT Inc. in 2021 by 161K, mostly from the 130K increase in fixed assets related to the leasehold improvements and equipment at the Carrollwood and Palm Harbor locations. We were also able to increase Shareholder Equity by 118K during 2021. The revolving credit arrangement with Mammoth of 50K has a \$40,476 balance as of 12/31 and a \$35,714 balance as of 2/9/2022. This account is current. Other Long-Term Liabilities are mostly the personal investment of Greg Mitchell, the current CEO, over the past 4 years in keeping GRILLiT Inc. current with regulatory authorities, Transfer Agent, OTC Markets, and additional investments into opening The Pretzel Haus locations.

The Honeycomb campaign brought in approximately 20K into the business in January 2022, but the decision to use Honeycomb had other intrinsic value other than the immediate capital raise. The Pretzel Haus brand was also marketed to thousands of companies and high net worth individuals through the Honeycomb Credit Platform. Firms from around the world have reached out inquiring about investment opportunities in the brands we represent. One of the most interesting is a PE firm out of Austria looking to take an American made pretzel recipe to the place pretzels were believed to be founded. This firm loved the concept we have built in Tampa, and we are currently in discussions on how we could turn this into a reality. We have also been in contact with other restaurant technology companies looking to assist in expanding our brand beyond just restaurants, but rather the POS technology and related marketing activities that drive the success of restaurants. We currently having conversations with multiple companies looking to invest in The Pretzel Haus as well as the other brands we represent, and we expect these conversations to be ongoing as we look to expand.

February 7, 2022 – GRILLiT, Inc announced that it received a 140K fixed rate note financed Bankers Healthcare Group to support the growth and buildout of the Pretzel Haus Locations in Tampa Florida. GRILLiT plans to build the business through the operations of our physical retail locations. This financing arrangement was obtained through a personal guaranteed by Greg Mitchell for the purpose of providing additional liquidity as we execute on our strategy to grow The Pretzel Haus brand and pay off higher interest rate debts.

February 1, 2022 – GRILLiT, Inc announced that it has partnered with Zaytech Software & Media based outside San Francisco, California to build out their first mobile application. That application is live on the Apple and Google platforms.

November 11, 2021 - GRILLiT, Inc. released the Q3 2021 Financial Reports. Cash on hand at quarter end is \$24,556 that is held at Bank of America. We have been consolidating multiple bank accounts to simplify our banking relationships and create a long-term partnership with Bank of America and the services they offer to restaurants and small businesses related to POS integration, payroll services, and future lines of credit. Other Long-Term Liabilities are mostly the personal investment of Greg Mitchell, our current CEO over the past 4 years in keeping GRILLiT Inc. current with regulatory authorities, out Transfer Agent, OTC Markets, and additional investments into opening The Pretzel Haus locations.

When looking at the income statement, most of the expenses are expenses related to opening the locations, utilities, and general overhead expenses and the direct expenses related to the management and opening The Pretzel Haus locations. We should expect to see expenses increase in Q4 with the opening of both the Palm Harbor and the Carrollwood locations. There have been no changes in the shareholder equity as no additional shares have been issued in Q3 and there are no plans to issue any shares in the near future.

Now we look at the statement of cash flow where you can see the items previously called out related to the balance sheet. We added the revolving credit of 50K from Mammoth related to the expenses of building out the Palm harbor Location and started paying that debt down to 47,619 in Q3 2021. As of November 11, 2021 we are current on that liability. Also seeing an increase from last quarter are the Long-Term Liabilities – Other which are the individual contributions by our current CEO, Greg Mitchell, into the business for Q3. This is to keep in line with our vision that we would not be liquidating shareholders. Due to the unforeseen challenges realized in the opening of the first two locations, Greg Mitchell will continue to fund in this manner until the first two locations are open and operational. The opening of the Pretzel Haus has been a long-time vision from both Greg & Nick that started back in 2013 and we are so close to this becoming a reality. We also believe the success of the Honeycomb Credit Reg CF campaign will assist in the opening of our next locations.

We are also announcing that we have a Grand Opening date for the Carrollwood Location in December. The delays and challenges with getting permits updated to bring the Palm Harbor location up to code with Pinellas County standards have allowed us to reallocate resources of our General Contractor in Q3 to focus on opening Carrollwood location. The Palm Harbor location only has 2-3 weeks of remaining work according to our General Contractor and will be opening shortly after getting the final approval from Pinellas County. This has been a long time coming and we look forward to 2022 being a full year of revenue and profits for The Pretzel Haus and GRILLiT. As stated last quarter, the success of our first 2 Pretzel Haus locations along with a successful campaign by Honeycomb will support our plans to open 3 more

Pretzel Haus locations as well as other incubator GRILLiT brands The Chicken Haus, GRILLiT, and Bessemer Brewery in 2022 and 2023

August 5, 2021 - GRILLiT, Inc. released the 2021 Q2 Reports. Starting with the balance sheet, GRILLiT Inc. finished Q2 with a 52K cash balance related to investments into the company to support the buildout and operating expenses of the first Pretzel Haus Location. Fixed assets increased by 26K in Quarter 2 of 2021 related to leasehold improvements into the facilities. Lastly there were deposits related to the Palm Harbor lease and utility deposits that totaled 6K that are an asset to the company. Overall, GRILLiT has experienced an increase in assets by 83K year to date. During Q2, GRILLiT Inc. was able to reduce the Convertible Notes Payable by 95K through the conversion of a 2016 Mammoth Note that Irrevocable Reserved Shares were authorized by C. Keith Wilkerson II, who was the CEO of GRILLiT Inc. to Mammoth and acknowledged and agreed by Pacific Stock Transfer. Irrevocable Reserved Shares allow for a transfer agent to act without delay and without the need for any action or confirmation by the company (GRILLiT Inc.) with respect to the issuance of common stock pursuant to any conversions received by the Transfer Agent (Pacific Stock Transfer) from the Investor (Mammoth). As of January 1, 2021 Mammoth had 193,333,333 reserved shares and post conversion, Mammoth currently has 487 reserved shares remaining. GRILLiT saw an increase in the revolving debt by 50K related to the revolving credit agreement with Mammoth Corporation. GRILLiT Inc was also able to reduce the Long-Term Liabilities of GRILLiT by multiple investors into GRILLiT dating back to 2014 – 2015 agreeing to write-off of personal notes they had with the company. These decisions were based on the execution of the company business plan as well as the related performance of the company stock. Other Long-Term liabilities were increased by cash investments by Greg Mitchell into GRILLiT Inc. GRILLiT Inc was also able to pay off a 6K credit card in the 2nd Quarter. Overall, GRILLiT Inc was able to increase Shareholder Equity 163K in the first half of 2021. Related to the Profit & Loss statement, GRILLiT Inc. was able to generate a Net Income of 74K through June 30, 2021. This is the result of GAAP requiring the write-off of notes to be reported as income to GRILLiT Inc. These are the same transactions that caused the decrease in our liabilities in the 2nd Quarter of 2021 by 105K. Shareholders are demonstrating their confidence that GRILLiT Inc. through The Pretzel Haus are moving the company in the right location.

Although we had hoped to have our grand opening on or around July 31, 2021, the April 23rd statement “We are projecting a 90-day buildout of the location with a projected opening in the beginning of Q3” is proving to be more accurate. It’s nice to say that financing isn’t our challenge, rather sourcing contractors, building materials, and delays in getting permits approved by government officials has added to the traditional delays of building out a retail location. All the activities are proving to be more difficult as the Pandemic has created limited available resources to complete work rapidly.

We are also happy to disclose that GRILLiT management started negotiations to secure our second Pretzel Haus location approximately 15 miles away from the current Palm Harbor location. This would allow us to meet our projection that we would open 2 Pretzel Haus locations in 2021 aligned with our Shareholder presentation we released in February 2021. For 2022, the success of our first 2 Pretzel Haus locations will support our plans to open 3 more Pretzel Haus locations as well as other incubator GRILLiT brands The Chicken Haus, GRILLiT, and Bessemer Brewery in 2022 and 2023.

June 8, 2021 - GRILLiT Inc. announced that it has closed on a fixed rate \$500,000 note with Mammoth Corporation. The Company received the initial tranche of \$50,000 on Thursday, June 3, 2021 and, upon consent of the lender, GRILLiT Inc. will be able to access additional funds on the same terms up to \$500,000. This note is not convertible into common stock unless there is a default on the monthly installment payments. This note will be used to carry out our expansion strategy of The Pretzel Haus by funding the buildout to get us close to 10 locations in the greater Tampa market over the next 2-3 years.

April 28, 2021 - GRILLiT, Inc. released the 2021 Q1 Reports. The reports show a slight increase in operating expenses related to multiple logo competitions for The Pretzel Haus, The Chicken Haus, Bessemer Brewery, and Trademark applications that took place in January, February, and March. We hired an outside website development firm to start building the foundation for a new web site located at GRILLiTBRANDS.com and allow for us to utilize this infrastructure to build the future functionality needed to process and ship orders nationally through the Pretzel Haus website. The business also experienced an increase in expenses related to the preparation of the Attorney Letter related to becoming current. GRILLiT Inc. continues to work to seek capital from sources to open multiple locations of The Pretzel Haus in the Tampa FL market. We expect to see an increase in our cash position that will be used specifically to fund the opening of new

locations. GRILLiT Inc. was successful in Q1 in securing a \$75,000 5-year fixed rate note at an interest rate of 6.75% to fund the buildout of Original Pretzel Haus. As mentioned previously, we believe we will be able to fund our expansion through fixed rate debt financing as we do not want to liquidate current shareholders beyond the 4 Billion shares authorized. We did not utilize a convertible bond to fund our expansion as was used by previous management. The success of our plan is to open new locations of The Pretzel Haus as it returns the highest revenue per capital investment per location allowing us to open more locations at a faster pace compared to other brands in our pipeline of brands. We are already looking for additional locations that fit the profile of The Original Pretzel Haus locations in the Greater Tampa Area. Based on our projections, the payback of the original 75K investment is between 12 - 18 months. At this pace we can generate enough free cash flow to self-finance the openings of locations after opening 3-4 locations which is part of our business plan to turn GRILLiT around and prove this business model. We are utilizing the same strategy used by the St. Louis Bread company, that later became Panera.

April 23, 2021 - GRILLiT, Inc. announced they have signed a lease for **The Pretzel Haus** at 2655 East Lake Road in Palm Harbor, FL. We are projecting a 90-day buildout of the location with a projected opening in the beginning of Q3.

February 15, 2021 - GRILLiT, Inc. released the 2020 Annual Report along with a GRILLiT brands presentation giving insight into the mission and vision of GRILLiT Inc. Our Mission is to serve our communities by providing delicious food and beverages options where patrons feel safe, comfortable, and valued. Our Vision is to become a nationwide portfolio of responsible dining destinations that invest in diversity and inclusion in the communities we serve. Management provided a growth roadmap for each of the brands. We are actively looking to hire Presidents of the GRILLiT and Chicken Haus brands. Each president will be responsible to develop the business and brand atmosphere. We also gave insight into the opening timeline for each brand.

January 14, 2021 - GRILLiT, Inc. announced the Hiring of Nick Agostino to be the President of The Pretzel Haus, LLC. In his new leadership position, Nick will be responsible for executing the strategic plan around The Pretzel Haus LLC, prioritizing locating future sites to establish The Pretzel Haus brand in the greater Tampa Market. Under the leadership of Agostino, The Pretzel Haus LLC aims to produce fresh products for local Pretzel Haus branded retail stores, offering stuffed pretzels with flavors such as pepperoni and mozzarella, spinach and feta, turkey bacon ranch, and rotating seasonal flavors along with your original twisted favorites.

December 18, 2020 - GRILLiT, Inc. announced that all financial reports have been updated with OTC and will now have current filings being reported going forward. GRILLiT also provided insight into the business model going forward to create and develop early-stage restaurant brands and announced the initial 4 brands: The Pretzel Haus, GRILLiT, The Chicken Haus, and Bessemer Brewery.

November 9, 2020 - GRILLiT, Inc. announced that we will be developing restaurant concepts and building partnerships that will enable us to grow as a development stage restaurant incubator in the Tampa and Boston Markets. We continue to solicit partners that will come alongside us to develop the original vision of GRILLiT as well as other opportunities with the intent of bringing additional shareholder value to GRLT.

December 27, 2018 – GRILLiT Inc. has agreed to divest all property related to Back Alley Blues & Barbeque LLC. and assign all control back to the remaining shareholders of Back Alley Blues & Barbeque LLC. This will eliminate all future financial obligations GRILLiT has with the Central Bank of Oklahoma, the State of Oklahoma, and local tax authorities. GRILLiT also secured, in the case of a future sale of the property for a term of 3 years, a representative interest in all appreciable gains on the property to preserve the shareholders interest in divesting this property. This is an effort to have a simplified business model that will prepare GRILLiT Inc. for future growth.

January 23, 2018 - GRILLiT Inc. voted to appoint a new manager of Back Alley Blues & Barbeque LLC. who is local to the Tulsa market and can best represent the interest of GRILLiT and the shareholders in renegotiating a Commercial Loan Modification Agreement with the Central Bank of Oklahoma and other related challenges on the property occupied by White Flag before closing on September 12, 2017. GRILLiT Inc. CEO met with the lawyers and other board members of Back Alley Blues & Barbeque LLC and believe the current manager is highly skilled to assist in resolving the challenges we as a company face.

January 2, 2018 – C Keith Wilkerson II resigned as CEO of GRILLiT Inc. with the Board electing Greg Mitchell to replace

him as the CEO. It was recognized that there were many challenges that faced the company related to GRILLiT INC. and where GRILLiT was deficient in meeting reporting requirements of a publicly traded company. A considerable amount of time will be needed to research and verify information to bring GRILLiT INC. current in reporting to OTC. All documents in the possession of Mr. Ghazi HAJJ and Keith Wilkerson were delivered to Mr. Mitchell to start the process of going through historical records dating back to 2013-14 through January 2, 2018.

December 2017 – Due to personal reasons, C Keith Wilkerson II has decided to permanently close all locations in the Tulsa Oklahoma region and will be seeking a new CEO who can work to build GRILLiT Inc. He is currently in negotiations and plans will be revealed in the upcoming year.

NOTE 2 — SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Presentation

The accompanying consolidated financial statements have been prepared by the principals of GRILLiT Inc. The financials of the parent company reflect negligible activity over the periods covered by the financial statements and therefore, except for the capital structure, the financials of the subsidiary companies.

Development Stage Company

The Company is a development stage company as defined by the FASB Accounting Standards Code ("ASC") 915-10 "Development Stage Entities". The Company is now devoting all efforts on developing multiple brands which will operate under the "GRILLiT" brand of restaurants.

Principles of Consolidation

GRILLiT, Inc.'s consolidated financial statements include the accounts of GRILLiT, Inc. and its wholly and majority owned subsidiaries. All significant intercompany accounts and transactions have been eliminated in consolidation.

Use of estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements as well as the reported amount of revenues and expenses during the reporting period.

Fiscal year end

The Company elected December 31 as its fiscal year ending date.

Revenue recognition

The Company will follow ASC 605-10 "Revenue Recognition" to recognize revenue on an accrued basis as operations permit itself as a manufacturer in the pharmaceuticals industry. The Company shall recognize revenue when it is earned and/or when it is assured collection of receivables are when all of the following criteria are met: (i) persuasive evidence of an arrangement exists, (ii) the product has been shipped and/or the services have been rendered, assured payment for its inventory held for sale is sold.

Income taxes

The Company accounts for income taxes pursuant to the asset and liability method under SFAS No. 109, Accounting for Income Taxes, which requires deferred income tax assets and liabilities to be computed annually for temporary differences between the financial statement and tax bases of assets and liabilities that will result in taxable or deductible amounts in the future based on enacted laws and rates applicable to the periods in which the temporary differences are expected to affect taxable income. Valuation allowances are established when necessary to reduce deferred tax assets to the amounts expected to be realized.

NOTE 3— STOCKHOLDERS' EQUITY

Common Stock

As of April 25, 2013, GRILLiT executed a securities purchase agreement that resulted in the Company's ownership of 100% of Healthy & Tasty Ventures, LLC ("HTV"). The Company issued a total of 6,500,000 shares of restricted common stock to the holders of the membership interests of HTV in exchange for all such membership interests of HTV. The transaction resulted in a business combination and a change of control within the Company.

On September 4, 2013, the Company effectuated a 5 for 1 common stock dividend to the Company's shareholders. All shareholders of GRILLiT owning common shares on the record date of August 7, 2013 received four (4) additional shares of GRILLiT restricted common stock for every share (restricted or free trading) held by such shareholder. The dividend common shares are "restricted" as defined in the Securities Act of 1933. Rule 144 allows for the public resale of restricted securities only if certain holding period and other conditions are satisfied. The start date for the holding period for the share dividend is the record date of August 7, 2013, and the holding period is one year.

Preferred Stock

Series A Preferred Stock shall not be convertible into Common Stock. The holders of the Series A Preferred Stock vote 15,000 votes for every share held. Series A Preferred Stock has a \$0.001 par value per share (the "Series A Preferred Stock"). The maximum number of shares of Series A Preferred Stock shall be Three Hundred Thousand (300,000) shares. As of September 30, 2021, there were 300,000 shares of Series A Preferred authorized and 225,000 issued and outstanding.

Series B Preferred Stock, \$0.001 par value per shares, is convertible to common stock or redeemable in cash at the option of the Company one year after issuance. If converted, the series B preferred stock is converted at a conversion price of 80% of the market price of the Company's common stock at the time of conversion, with a floor of \$0.50 and a ceiling of \$1,000. If redeemed, the Company pays 1.15 times the face value of the series B preferred stock (\$1.00/share). As of September 30, 2021, there were 2,000,000 shares of Series B Preferred authorized and 0 shares issued.

Series C Preferred Stock is convertible to common stock or redeemable in cash at the option of the Company eighteen months after issuance. If converted, the Series C Preferred Stock is converted at a conversion price of 75% of the market price of the Company's common stock at the time of conversion, multiplied by 1.12 (12% coupon). If redeemed, the Company pays 1.12 times the face value of the Series C Preferred Stock (\$5.00/share). As of September 30, 2021, there were 1,000,000 shares of Series C Preferred authorized and 220,770 shares issued with 199,050 shares returned to GRILLiT as Treasury Stock leaving 21,720 shares outstanding.

Series D Preferred Stock, \$0.001 par value per share is convertible to common stock such that one half of the holder's shares are convertible to common stock one year after issuance, and the remaining half are convertible 15 months after issuance. If Series D Preferred Stock is converted, it uses a conversion price of 75% of the market price of the Company's common stock at the time of conversion. The face value is \$5.00 per share. As of September 30, 2021, there were 1,000,000 shares of Series D Preferred authorized and 654,729 Series D Preferred shares issued with 385,900 Series D Preferred shares returned to GRILLiT as Treasury Stock leaving 268,829 shares outstanding.

Series E Preferred Stock, \$0.0001 par value with the face value of \$3.00 per share. Each share of Series E Preferred Stock may be converted into such number of shares of the Corporation's authorized but unissued Common Stock calculated by taking the face value of the shares; divided by the average of the volume weighted average price for the Common Stock for the five business days immediately prior to the date a "Conversion Notice". As of September 30, 2021, there were 200,000 shares of Series E Preferred authorized and 100,000 Series E Preferred shares issued and outstanding.

NOTE 4 – FAIR ASSET VALUE

The Company recorded its acquisition of Healthy & Tasty Ventures, LLC at book value. No fair market valuation of the acquisition has been performed. If and when the Company elects to perform a financial audit in order to become a fully reporting company, a third-party fair market valuation will likely be performed for its acquisition of Healthy & Tasty Ventures, LLC and related subsidiaries.

NOTE 5 – ACQUIRED SUBSIDIARIES

On February 26, 2016, the Company announced it had taken over operations of a family restaurant in Broken Arrow, Oklahoma for an investment of \$200,000 from the prior owner. Full Moon Café is a well-known local restaurant with a solid reputation for American food and entertainment. Escrow was closed on the purchase of the company stock of the restaurant occurred on February 17, 2016.

On March 22, 2016, the Company announced the purchase of another Tulsa, Oklahoma restaurant renaming it the Sooner Bread Company. The restaurant is well known for family and take out dining. Of note is that all of the dough used in the operation's menu fare is made in house. The purchase price of the restaurant totaled \$172,022. The operations were shut down in May, 2016, with the plan to refurbish the location and re-opening as The Sooner Bread Company in late 2016. As of this release, the location is not currently operational.

On June 16, 2016, the Company acquired two additional restaurants in downtown Tulsa, Oklahoma. The White Flag Pub is a bar and grill, specializing in hamburgers. The second location, Joe Momma's, a well-known pizza restaurant had been closed due to a fire prior to GRILLiT taking ownership. Due to discrepancies arising that impacted the valuation represented during the due diligence period, Joe Momma's was returned to the previous management group and all related debts and assets associated with the acquisition of Joe Momma's were reversed.

On July 14, 2016, the Company acquired as wholly owned Subsidiary of GRILLiT, GARR Franchising, LLC. Mr. Ghazi S. Hajj is appointed as President of GARR Franchising, LLC.

On August 28, 2016, GRILLiT Inc. entered into a Purchase Agreement to acquire Bill Michael Inc. (DBA: Catfish Cove). Catfish Cove had a total of 2 restaurants that were in Bankruptcy Court. The first was in Moore, Oklahoma and the second was in Yukon, Oklahoma. On October 3, 2016 The United States Bankruptcy Court for the Western District of Oklahoma ordered that the sale motion was granted, and the debtor was authorized to sell the Property. The purchase agreement was never completed between Bill Michael Inc. and GRILLiT Inc. and Catfish Cove was ultimately purchased out of bankruptcy by Catfish Cove Restaurants, LLC.

On January 2, 2018, GRILLiT Inc. acquired GRILLiT of the Suncoast LLC. GRILLiT of the Suncoast owns the Master Franchise agreement for 18 counties along the Gulf Coast of Florida from Ocala to Marco Island and Orlando also known as the central West District and Southwest Districts of Florida. GRILLiT of the Suncoast will be fully integrated into GRILLiT Inc.

NOTE 6 – LOANS AND CREDIT ADVANCES

On 2/3/2022 GRILLiT Inc. closed on a fixed rate note of \$140,000 with BHG. The majority of these proceeds were used to refinance and consolidate the debt accumulated during the construction and buildout of the Palm Harbor location and Carrollwood locations that took place in Q3 & Q4 2021. This resulted in a minimal increase to the total outstanding debt and improved the monthly cash flow of GRILLiT.

On 1/19/2022 closed out the Crowd Funding campaign from Honeycomb Credit. The final note from Honeycomb was \$18,130 and interest only payments are being made from the operational account of The Pretzel Haus.

On 6/8/2021 GRILLiT Inc. closed on a fixed rate \$500,000 note with Mammoth Corporation. The Company received the initial tranche of \$50,000 on Thursday, June 3, 2021 and, upon consent of the lender, GRILLiT Inc. will be able to access additional funds on the same terms up to \$500,000. This note is not convertible into common stock unless there is a default on the monthly installment payments. GRILLiT Inc. also negotiated that with each tranche, the installment payments are deferred 90 days to allow for a buildout period of each future Pretzel Haus location.

The management of GRILLiT Inc. has reviewed the \$700,000 loan GRILLiT Inc. has with TCA Global Credit Fund. TCA Global Credit Fund was placed under the receivership of Jonathan E Perlman for the estates of the Receivership Entities and retained Genovese Joblove & Battista as counsel. GRILLiT inc. provide information to the SEC related to the distribution of the TCA funds. It is the opinion of the current management of GRILLiT Inc. that TCA Management is responsible for not performing their due diligence and distributed funds to individuals and companies who did not contribute to future growth of GRILLiT Inc. as the use of proceeds paid previous debts and would not create a viable pathway to build a business with the ability to repay the debt. It is the opinion of the current Management that the debt should be eliminated, and Genovese Joblove & Battista pursue legal action to recover the funds distributed TCA note from the entities identified in the disbursement letter dated June 14, 2016. The \$700,000 will remain as a debt until this is resolved with a formal elimination of the Debt by TCA Global Fund and their receivers per GAAP. It is estimated that of the \$700,000, \$54,458 of the proceeds were used to fund the ongoing and future operations of GRILLiT and could be reasonably estimated to be a debt of GRILLiT Inc. As was communicated in previous press releases, GRILLiT will continue to work with the SEC, State Attorney Generals, and any additional legal and official requests for information.

NOTE 7 – GAIN/LOSS ON DISPOSITION OF ASSETS

There has been no activity.

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

- A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

GRILLiT Inc. is an incubator company of early-stage restaurant brands that have the potential to be duplicated and franchised both regionally, nationally, and internationally. Our products are what will drive our success and we want to create an environment where families can make and share memories while enjoying a high-quality meal.

- B. Please list any subsidiaries, parents, or affiliated companies.

Subsidiary - The Pretzel Haus LLC
Subsidiary - The Chicken Haus of Andover LLC

- C. Describe the issuers' principal products or services.

GRILLiT Inc creates and develops restaurant brands by providing management, accounting, marketing, financing, technology, and other services that support introducing new restaurant brands into marketplace throughout the United States.

6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

The assets of GRILLiT are the Franchise Disclosure Document (FDD), Defined Master Franchising territories, trademarks, recipes, operational manuals, of the various brands under development.

GRILLiT Inc has entered into a 63-month lease for the Pretzel Haus location in Palm Harbor, FL.

GRILLiT Inc has entered into a 60-month lease for the Pretzel Haus location in Tampa, FL (Carrollwood).

7) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling, or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% or more of any class of the issuer's securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type or class	Ownership Percentage of Class Outstanding	Note
Gregory Mitchell	Officer	North Andover, MA	225,000	A	100%	1254 Osgood Street Unit 1406 North Andover, MA 01845
Gregory Mitchell	Officer	North Andover, MA	46,329,266	Common	1.20%	1254 Osgood Street Unit 1406 North Andover, MA 01845
Nicholas Agostino	Officer	Trinity, FL	12,000,000	Common	0.3%	10122 Ringling St Trinity, FL 34655
Virtual Winds	>5% Class B Shares	ST. MICHAEL, BARBADOS	5,720	B	26.3%	Ajmal Kahn St Michael, Barbados
Elias Khouri	>5% Class D Shares	Fort Lauderdale, FL	13,889	D	5.2%	
Walter Frauenberger	>5% Class D Shares	Troy, OH	20,000	D	7.4%	
Marlene Merchan	>5% Class D Shares	Wellington, FL	15,000	D	5.6%	
Charles Moskewitz	>5% Class D Shares	Boston, MA	16,000	D	5.9%	
David Feldbaum	>5% Class D Shares	Pembroke Pines, FL	29,200	D	10.9%	
TCA Global Fund	>5% Class E Shares	Hollywood, FL	100,000	E	100%	Robert Press Hollywood, FL

8) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses).

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended, or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities.

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated.

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

None

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Accountant or Auditor

None

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Investor Relations

None

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

None

Name: _____
Firm: _____
Nature of Services: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Gregory Mitchell certify that:

1. I have reviewed this **Quarterly Disclosure Statement of GRILLiT Inc. for the period ended March 31, 2022**
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

May 12, 2022 [Date]

"/s/ Gregory Mitchell [CEO's Signature]

Principal Financial Officer:

I, Gregory Mitchell certify that:

1. I have reviewed this **Quarterly Disclosure Statement of GRILLiT Inc. for the period ended March 31, 2021**
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

May 12, 2022 [Date]

"/s/ Gregory Mitchell [CFO's Signature]