

Optimum Interactive (USA) Ltd.

Quarterly Report (Unaudited)

Effective 12/31/09¹

Item 1 Exact name of the issuer and the address of its principal executive offices.

Optimum Interactive (USA) Ltd. (hereinafter referred to as “Company”)

4600 Campus Drive, Suite 106, Newport Beach, CA 92660

Item 2 Shares outstanding.

1,001,100,000 shares of Common Stock

CUSIP: 683979 10 8

Trading Symbol: OTMI

Item 3 Interim financial statements.

1. Balance sheet;

Attached hereto as Exhibit A.

2. Statement of operations;

Attached hereto as Exhibit B.

3. Statement of cash flows;

Attached hereto as Exhibit C.

4. Statement of changes in stockholders' equity

None.

5. Financial notes; and

¹This Quarterly Report reflects the status of the Company through December 31, 2009. This Quarterly Report does not reflect the status of the Company as of the date filed.

None.

6. Audit letter, if audited

None.

Item 4 Management's discussion and analysis or plan of operation.

On December 9, 2009 the selection of SEC counsel was approved. The firm of Carl Duncan, Esq having a place of business at 5718 Tanglewood Drive, Bethesda, MD 20817 was retained. Pertaining to audit selection the firm of Mark Bailey & Company having a place of business at 1495 Ridgeview Drive, Suite 200, Reno, NV, 89519 was approved and retained to serve as the formal SEC audit firm to perform all necessary work related to the Company's plan to become a full reporting public Company in 2010. Furthermore, the approval to increase the Convertible Line of Credit Note to Facility of \$1.6M to \$3.2M was approved.

Item 5 Legal proceedings.

None.

Item 6 Defaults upon securities.

None.

Item 7 Other information.

Item 8 Exhibits.

n/a

Item 9 Certifications.

I, Anthony G. Roth, certify that:

1. I have reviewed this Quarterly Report of Optimum Interactive (USA) Ltd.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement

Date: June 14, 2010



Anthony G. Roth
Director as of December 31, 2009

Optimum Interactive (USA) Ltd

For the Period Ended December 31, 2009

(Unaudited)

1) Management and Board invested heavily in 2009 enabling the Company to expand it's products and services, build infrastructure, and complete systems and technology applications.

2) These financial statements reflect an Unaudited Quarter for operations ending DECEMBER 31, 2009

	For Period Ending December 31, 2009
Balance Sheet	
Current assets:	
Cash and cash equivalents	\$ 88,489
Accounts Receivable	97,000
Other Receivables	-
Total current assets	<u>185,489</u>
Noncurrent assets:	
Property, plant and equipment, net	<u>180,639</u>
Other assets:	
Software Development & Goodwill	2,345,510
Deposits	2,200
Total other assets	<u>2,347,710</u>
Total assets	<u><u>\$ 2,713,838</u></u>
Current liabilities:	
Wages payable	\$ -
Accounts payable and accrued liabilities	-
Payroll Taxes Payable	89,778
Advances from shareholders	2,079,511
Total current liabilities	<u>2,169,289</u>
Long-term debt, net of current maturities	0
Total liabilities	<u>2,169,289</u>
Stockholder's equity	
Common stock, (\$0.0000033 par value per share, 1,500,000,000 shares authorized, 960,000,000 outstanding)	2,532,001
Deficit accumulated during development stage	(1,987,452)
Total stockholders' equity	<u>544,549</u>
Total liabilities and stockholders's equity	<u><u>\$ 2,713,838</u></u>

Exhibit A
Optimum Interactive (USA) Ltd

For the Period Ended December 31, 2009

(Unaudited)

1) Management and Board invested heavily in 2009 enabling the Company to expand it's products and services, build infrastructure, and complete systems and technology applications.

2) These financial statements reflect an Unaudited Quarter for operations ending DECEMBER 31, 2009

Statement of Operations	For Period Ending December 31, 2009
Revenues	\$ 70,191
Cost of Sales	-
Operating Expenses	
Wages	(476,966)
Sales, general and administrative expenses	-
Other Expenses/Legal, Capitalization (one time charges for business expansion purposes)	<u>(519,353)</u>
Operating Income (Loss)	<u>(926,128)</u>
Other Income (Expense)	-
Earnings Before Tax	<u>(926,128)</u>
Income Tax	-
Profit (Loss)	<u>\$ (926,128)</u>
Prior Period Corporate Deficit	(1,061,324)
Current Corporate Deficit	<u>\$ (1,987,452)</u>

Exhibit B
Optimum Interactive (USA) Ltd

For the Period Ended December 31, 2009
(Unaudited)

1) Management and Board invested heavily in 2009 enabling the Company to expand it's products and services, build infrastructure, and complete systems and technology applications.

2) These financial statements reflect an Unaudited Quarter for operations ending DECEMBER 31, 2009.

Statement of Cash Flows	For Period Ending December 31, 2009
Cash flows from operating activities:	
Net loss	\$ (926,128)
Adjustments to reconcile net loss to net cash used in operating activities:	(855,419)
Increase (decrease) in accounts payable and accrued liabilities	0
Net cash used in operating activities	\$ (1,781,547)
Cash flows from investing activities:	0
Net cash used in investing activities	0
Cash flows from financing activities:	
Proceeds from notes payable to related party	1,725,000
Increase (decrease) in cash and cash equivalents	\$ (56,547)
Cash and cash equivalents, beginning of period	<u>\$ 145,036</u>
Cash and cash equivalents, end of period	<u><u>\$ 88,489</u></u>