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April 26, 2022

**VIA ELECTRONIC MAIL**

OTC Markets Group Inc.  
304 Hudson Street,  
2nd Floor  
New York, NY 10013

**Re: Unified Global Corp. fka China Senior Living Industry International Holding Corporation  
("CHYL")  
Attorney Letter with Respect to Current Information**

Dear Sir/Madam:

This firm is legal counsel to Unified Global Corp. fka China Senior Living Industry International Holding Corporation, a Nevada corporation, with its principal office located at 2000 S. Colorado Blvd, Tower One, Suite 2000, Denver, CO 80222 (the "Company"). Management of the Company has requested that we issue this letter as part of the Company's compliance with the rules and regulations of OTC Markets. In regard thereto, only OTC Markets Group is entitled to rely on this letter, including relying on the contents of this letter in determining whether the Company has made adequate current information publicly available within the meaning of Rule 144 (c)(2) under the Securities Act of 1933, as amended, OTC Markets Group is granted full and complete permission and rights to publish this letter through the OTC Disclosure & News Service for public viewing.

The undersigned is a U.S. resident and is licensed to practice law in the state of Colorado. The undersigned is permitted to practice before the Securities and Exchange Commission ("SEC") and has not, at any time, been prohibited from practice thereunder. The jurisdictions covered by this letter include the laws of the United States of America. The undersigned is not currently, nor has ever been in the past five years, suspended or barred from practicing in any state or jurisdiction. The undersigned has not been charged in any civil or criminal case and I am not currently, nor have I been in the past five years, been the subject of an investigation, hearing, or proceeding by the SEC, the U.S. Commodity Futures Trading Commission (CFTC), the Financial Industry Regulatory Authority (FINRA), or any other federal, state, or regulatory agency. I am independent counsel retained by the Company to assist it in its compliance with various federal and state securities laws, rules and regulations.

The undersigned has examined such corporate records and other documents, and such questions of law that have been considered necessary or appropriate for the purposes of rendering this letter. The documents that have been reviewed (the "Information") include but are not limited to the Company's Financial Statements for year ended December 31, 2021, published with the OTC on April 14, 2022, the Company's corporate records, including its Articles of Incorporation, as amended to date, its bylaws and corporate minutes. As to matters of fact, I have relied on information obtained from public officials, officers and directors of the Company and other source, and these sources are believed to be reliable. In

examining the Information, we have assumed that all statements and representations contained therein were accurate and reliable, all signatures contained therein were genuine, all documents submitted to us were true and accurate copies and all natural persons who signed documents had the legal capacity to do so.

Based on the foregoing review and other matters set forth herein, it is our opinion that the Information (i) constitutes "adequate current public information" concerning the Company and its securities; (ii) has been made publicly available within the meaning of Rule 144(c)(2) under the Securities Act; (iii) includes all of the information that a broker-dealer would be required to obtain from the Company to publish a quotation for the Company's securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the "Exchange Act"); (iv) complies as to form with the OTC Markets Group's Pink Basic Disclosure Guidelines; and (v) has been posted through the OTC Disclosure & News Service.

The financial statements of the Company relevant herein have not been audited. Scott Eldred and Edwin Bartlett are the individuals responsible for the information included in and preparation of the Disclosure Statement and Financial Statements contained in the Information. Mr. Eldred has been the CEO of the Company since July 2021. Mr. Bartlett was CFO of the Company from July 2021 until December 21, 2021. The unaudited financial statements and notes thereto were prepared with the assistance of Kristi Kampmann and Bodi Braithwaite of NOW CFO Denver V, LLC, 18001 Broadway, Suite 537, Denver, CO. Ms. Kampmann has over 25 years' experience in accounting, audit, financial reporting and footnote creation and paralegal support to OTC and SEC reporting companies. Mr Braithwaite has over 10 years' experience in accounting, audit and financial reporting support to OTC and SEC reporting companies.

The Company's transfer agent is Issuer Direct Corporation, 1981 Murray Holladay Road, Suite 100, Salt Lake City, UT 84117, which is registered with the Securities and Exchange Commission. We have relied upon information provided by Issuer Direct Corporation to confirm the number of outstanding shares set forth in the Information. The undersigned has personally communicated with Ms. Julie Felix, Senior Platform Specialist – Corporate Transfer, at Issuer Direct Corporation and discussed the Information with her. To the best of my knowledge, after inquiry of management and the directors of the Company by phone and email, neither the Company, any member of its management nor any 5% holder, nor counsel, is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

The Company is a shell company as defined in Rules 405 of the Securities Act of 1933 and 12b-2 of the Exchange Act of 1934.

No person other than the OTC Markets Group is entitled to rely on this letter; however, OTC Markets Group is granted full and complete permission and rights to publish the letter through the OTC Disclosure & News Service for public viewing. This letter is meant to cover and speak in regard to the Company's fiscal year ended December 31, 2021 only and shall not apply for any other periods.

Yours truly,

ANDREW I. TELSEY, P.C.

s/Andrew Telsey

For the Firm