

INNOVEST GLOBAL, INC.
A Nevada Corporation

8834 Mayfield Road
Chesterland, OH 44026

Telephone: 440-644-1027

Corporate Website: www.innovestglobal.com

SIC Code: 5033

Quarterly Report

For the period ending March 31, 2021

(the "Reporting Period")

As of March 31, 2021, the number of shares outstanding of our Common Stock was: 208,372,457

As of December 31, 2020, the number of shares outstanding of our Common Stock was: 191,119,957

As of December 31, 2020, the number of shares outstanding of our Common Stock was: 191,119,957

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: No:

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

¹ "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

Yes: No:

1) Name and address(es) of the issuer and its predecessors (if any)

The former name of the issuer is Aurum Resource and Asset Management, Inc. We were incorporated in the State of Nevada on October 14, 1999 under the name of International Sports Marketing Group Inc. On November 25, 2003, the company's name was changed to Cal Alta Auto Glass Ltd. On June 1, 2005, the company's name was changed to Cal Alta Auto Glass, Inc. On May 15, 2012 the company's name was changed to Mining Minerals of Mexico, Corp. On July 17, 2014 our name was changed to Aurum Resource and Asset Management, Inc. On January 30, 2017, we changed our name to Innovest Global, Inc.

Other than listed above, and the current doing business name of Innovest Global, Inc. ("Innovest", "Innovest Global") the company has used no other names in the past five years.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

We were incorporated in the State of Nevada on October 14, 1999. The company is currently registered and active to do business in Nevada and in Ohio, where our headquarters are located.

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

N/A

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

In the first quarter of 2021, 150,000 shares of preferred stock were converted to 15,000,000 shares of common stock.

The address(es) of the issuer's principal executive office:

Company Headquarters:

8834 Mayfield Road

Chesterland, OH 44026

Tel: 440-644-1027

e-mail: info@innovestglobal.com

Company Website: www.innovestglobal.com

The address(es) of the issuer's principal place of business:

Check box if principal executive office and principal place of business are the same address:

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

Yes: No:

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

2) Security Information

Trading symbol: IVST (formerly ARMI)
Exact title and class of securities outstanding: Common Stock
CUSIP: 45781Q 102
Par or stated value: \$0.001
Total shares authorized: 500,000,000 as of date: March 31, 2021
Total shares outstanding: 208,372,457 as of date: March 31, 2021
Number of shares in the Public Float²: 41,041,710 as of date: March 31, 2021
Total number of shareholders of record: 413 as of date: March 31, 2021

Transfer Agent

Name: Pacific Stock Transfer Company
Phone: 702-361-3033
Email: jclaiborne@pacificstocktransfer.com
Address: 64045 South Spencer Street, Suite 403 Las Vegas, NV 89119

Is the Transfer Agent registered under the Exchange Act?³ Yes: No:

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods:

Shares Outstanding as of Second Most Recent Fiscal Year End:		
	<u>Opening Balance</u>	*Right-click the rows below and select "Insert" to add rows as needed.
Date <u>12/31/2018</u>	Common: <u>141,050,292</u>	
	Preferred: <u>1,250,000</u>	

² "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

³ To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance ? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
<u>01/16//2019</u>	<u>Issuance</u>	<u>200,000</u>	<u>Common</u>	<u>\$0.001</u>	<u>Yes</u>	<u>MAGNUM OF LIGHT LLC</u>	<u>Advisory Services</u>	<u>Unrestricted</u>	<u>Exempt pursuant to Section 4(a)(2) of the Securities Act</u>
<u>01/16/2019</u>	<u>Issuance</u>	<u>500,000</u>	<u>Common</u>	<u>\$0.001</u>	<u>Yes</u>	<u>J. YENGES</u>	<u>Advisory Services</u>	<u>Unrestricted</u>	<u>Exempt pursuant to Section 4(a)(2) of the Securities Act</u>
<u>02/21/2019</u>	<u>Issuance</u>	<u>1,000,000</u>	<u>Common</u>	<u>\$0.15</u>	<u>Yes</u>	<u>T. EICHELE</u>	<u>Consideration for our purchase of that company</u>	<u>Unrestricted</u>	<u>Exempt pursuant to Section 4(a)(2) of the Securities Act</u>
<u>03/07/2019</u>	<u>Issuance</u>	<u>160,000</u>	<u>Common</u>	<u>\$0.05</u>	<u>Yes</u>	<u>JAMES S MCANDREW & ROBERT GLEN HARRIS TTEES</u>	<u>Private Placement</u>	<u>Unrestricted</u>	<u>Exempt pursuant to Rule 506(b) under the Securities Act</u>
<u>04/03/2019</u>	<u>Issuance</u>	<u>67,000</u>	<u>Common</u>	<u>\$0.15</u>	<u>Yes</u>	<u>D. NUMARK</u>	<u>Subscription</u>	<u>Unrestricted</u>	<u>Exempt pursuant to Rule 506(b) under the Securities Act</u>
<u>04/2019</u>	<u>Issuance</u>	<u>3,695,000</u>	<u>Common</u>	<u>\$0.059</u>	<u>Yes</u>	<u>Authority National Supply former owners</u>	<u>Consideration for our purchase of that company</u>	<u>Unrestricted</u>	<u>Exempt pursuant to Section 4(a)(2) of the Securities Act</u>

<u>05/29//2019</u>	<u>Issuance</u>	<u>500,000</u>	<u>Common</u>	<u>\$0.001</u>	<u>Yes</u>	<u>D. MINTZ</u>	<u>Consideration for our purchase of Shepherd Energy</u>	<u>Unrestricted</u>	<u>Exempt pursuant to Section 4(a)(2) of the Securities Act</u>
<u>05/29//2019</u>	<u>Issuance</u>	<u>500,000</u>	<u>Common</u>	<u>\$0.001</u>	<u>Yes</u>	<u>S. MINTZ</u>	<u>Consideration for our purchase of Shepherd Energy</u>	<u>Unrestricted</u>	<u>Exempt pursuant to Section 4(a)(2) of the Securities Act</u>
<u>05/29//2019</u>	<u>Issuance</u>	<u>500,000</u>	<u>Common</u>	<u>\$0.001</u>	<u>Yes</u>	<u>J. SIMLER</u>	<u>Consideration for our purchase of Shepherd Energy</u>	<u>Unrestricted</u>	<u>Exempt pursuant to Section 4(a)(2) of the Securities Act</u>
<u>06/18/2019</u>	<u>Issuance</u>	<u>166,667</u>	<u>Common</u>	<u>\$0.15</u>	<u>Yes</u>	<u>FOURSTRONG LLC</u>	<u>Purchase</u>	<u>Unrestricted</u>	<u>Exempt pursuant to Rule 506(b) under the Securities Act</u>
<u>07/09/2019</u>	<u>Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>\$0.15</u>	<u>Yes</u>	<u>J. JACOBSON</u>	<u>Subscription</u>	<u>Unrestricted</u>	<u>Exempt pursuant to Rule 506(b) under the Securities Act</u>
<u>08/06/2019</u>	<u>Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>\$0.15</u>	<u>Yes</u>	<u>D. CARTWRIGHT</u>	<u>Subscription</u>	<u>Unrestricted</u>	<u>Exempt pursuant to Rule 506(b) under the Securities Act</u>
<u>08/06/2019</u>	<u>Issuance</u>	<u>133,333</u>	<u>Common</u>	<u>\$0.15</u>	<u>Yes</u>	<u>R. NURSE</u>	<u>Subscription</u>	<u>Unrestricted</u>	<u>Exempt pursuant to Rule 506(b) under the Securities Act</u>
<u>08/27/2019</u>	<u>Issuance</u>	<u>75,000</u>	<u>Common</u>	<u>0.15</u>	<u>Yes</u>	<u>T. WENGER</u>	<u>Subscription</u>	<u>Restricted</u>	<u>Exempt pursuant to Rule 506(b) under the Securities Act</u>

<u>11/08/2019</u>	<u>Issuance</u>	<u>200,000</u>	<u>Common</u>	<u>0.15</u>	<u>Yes</u>	<u>T. HABECK</u>	<u>Subscription</u>	<u>Restricted</u>	<u>Exempt pursuant to Rule 506(b) under the Securities Act</u>
<u>11/08/2019</u>	<u>Issuance</u>	<u>150,000</u>	<u>Common</u>	<u>0.15</u>	<u>Yes</u>	<u>D. GIANCOLA</u>	<u>Subscription</u>	<u>Restricted</u>	<u>Exempt pursuant to Rule 506(b) under the Securities Act</u>
<u>01/22/2020</u>	<u>Issuance</u>	<u>10,000,000</u>	<u>Common</u>	<u>0.18</u>	<u>No</u>	<u>PONTE INVESTMENTS LLC</u>	<u>Debt management services</u>	<u>Restricted</u>	<u>Exempt pursuant to Section 4(a)(2) of the Securities Act</u>
<u>02/11/2020</u>	<u>Issuance</u>	<u>500,000</u>	<u>Common</u>	<u>0.175</u>	<u>No</u>	<u>MZHCI LLC</u>	<u>Consulting Services</u>	<u>Restricted</u>	<u>Exempt pursuant to Section 4(a)(2) of the Securities Act</u>
<u>02/28/2020</u>	<u>Issuance</u>	<u>854,833</u>	<u>Common</u>	<u>0.285</u>	<u>No</u>	<u>SIBCO BUILDING PRODUCTS</u>	<u>As part of a customer purchasing program</u>	<u>Restricted</u>	<u>Exempt pursuant to Section 4(a)(2) of the Securities Act</u>
<u>03/30/2020</u>	<u>Issuance</u>	<u>3,000,000</u>	<u>Common</u>	<u>\$0.15</u>	<u>Yes</u>	<u>I. EGLESTON</u>	<u>For services as our chief financial officer</u>	<u>Restricted</u>	<u>Exempt pursuant to Rule 701 under the Securities Act</u>
<u>03/30/2020</u>	<u>Issuance</u>	<u>350,000</u>	<u>Common</u>	<u>\$0.15</u>	<u>Yes</u>	<u>M. KELLY</u>	<u>Employee Compensation</u>	<u>Restricted</u>	<u>Exempt pursuant to Rule 701 under the Securities Act</u>
<u>05/01/2020</u>	<u>Issuance</u>	<u>650,000</u>	<u>Common</u>	<u>\$0.18</u>	<u>No</u>	<u>D. PAYTOSH</u>	<u>Employee Compensation</u>	<u>Restricted</u>	<u>Exempt pursuant to Rule 701 under the</u>

									<u>Securities Act</u>
<u>06/01/2020</u>	<u>Issuance</u>	<u>500,000</u>	<u>Common</u>	<u>\$0.16</u>	<u>No</u>	<u>J. YENGES</u>	<u>Employee Compensation</u>	<u>Restricted</u>	<u>Exempt pursuant to Rule 701 under the Securities Act</u>
<u>06/01/2020</u>	<u>Issuance</u>	<u>316,520</u>	<u>Common</u>	<u>\$0.16</u>	<u>No</u>	<u>S. EMCH</u>	<u>Employee Compensation</u>	<u>Restricted</u>	<u>Exempt pursuant to Rule 701 under the Securities Act</u>
<u>07/08/2020</u>	<u>Issuance</u>	<u>25,833</u>	<u>Common</u>	<u>\$1.00</u>	<u>No</u>	<u>EMS LLC</u>	<u>Subscription</u>	<u>Restricted</u>	<u>Exempt pursuant to Rule 506(b) under the Securities Act</u>
<u>08/18/2020</u>	<u>Issuance</u>	<u>2,500,000</u>	<u>Common</u>	<u>\$0.001</u>	<u>Yes</u>	<u>CHESAPEAKE GROUP INC</u>	<u>Investor Relations Services</u>	<u>Restricted</u>	<u>Exempt pursuant to Section 4(a)(2) of the Securities Act</u>
<u>08/18/2020</u>	<u>Issuance</u>	<u>1,500,000</u>	<u>Common</u>	<u>\$0.001</u>	<u>Yes</u>	<u>K. KENNEDY</u>	<u>Investor Relations Services</u>	<u>Restricted</u>	<u>Exempt pursuant to Section 4(a)(2) of the Securities Act</u>
<u>09/15/2020</u>	<u>Issuance</u>	<u>11,543,479</u>	<u>Common</u>	<u>\$0.2</u>	<u>No</u>	<u>D. GIANCOLA</u>	<u>Consideration for our purchase of H.P. Technologies Inc.</u>	<u>Restricted</u>	<u>Exempt pursuant to Section 4(a)(2) of the Securities Act</u>
<u>10/23/2020</u>	<u>Issuance</u>	<u>25,000</u>	<u>Common</u>	<u>0.001</u>	<u>Yes</u>	<u>K. SHAW</u>	<u>Investor Relations Services</u>	<u>Restricted</u>	<u>Exempt pursuant to Section 4(a)(2) of the Securities Act</u>

<u>10/23/2020</u>	<u>Issuance</u>	<u>407,000</u>	<u>Common</u>	<u>0.05</u>	<u>Yes</u>	<u>R. DICKEY</u>	<u>Investor Relations Services</u>	<u>Restricted</u>	<u>Exempt pursuant to Section 4(a)(2) of the Securities Act</u>
<u>10/28/2020</u>	<u>Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.001</u>	<u>Yes</u>	<u>T. JORN</u>	<u>Investor Relations Services</u>	<u>Restricted</u>	<u>Exempt pursuant to Section 4(a)(2) of the Securities Act</u>
<u>10/28/2020</u>	<u>Cancellation</u>	<u>3,000,000</u>	<u>Common</u>	<u>N/A</u>	<u>N/A</u>	<u>I. EGGLESTON</u>	<u>Former CFO services</u>	<u>N/A</u>	<u>N/A</u>
<u>12/02/2020</u>	<u>Issuance</u>	<u>3,000,000</u>	<u>Common</u>	<u>0.25</u>	<u>No</u>	<u>PONTE INVESTMENTS LLC</u>	<u>Debt settlement</u>	<u>Restricted</u>	<u>Exempt pursuant to Section 4(a)(2) of the Securities Act</u>
<u>12/03/2020</u>	<u>Issuance</u>	<u>6,000,000</u>	<u>Common</u>	<u>\$0.001</u>	<u>Yes</u>	<u>D. MINTZ</u>	<u>CEO services</u>	<u>Restricted</u>	<u>Exempt pursuant to Rule 701 under the Securities Act</u>
<u>12/08/2020</u>	<u>Issuance</u>	<u>850,000</u>	<u>Common</u>	<u>\$0.001</u>	<u>Yes</u>	<u>A. MANAV</u>	<u>Consulting services</u>	<u>Restricted</u>	<u>Exempt pursuant to Section 4(a)(2) of the Securities Act</u>
<u>12/30/2020</u>	<u>Issuance</u>	<u>1,200,000</u>	<u>Common</u>	<u>\$0.001</u>	<u>Yes</u>	<u>THE CHESAPEAKE GROUP INC</u>	<u>Investor Relations Services</u>	<u>Restricted</u>	<u>Exempt pursuant to Section 4(a)(2) of the Securities Act</u>
<u>12/30/2020</u>	<u>Issuance</u>	<u>1,700,000</u>	<u>Common</u>	<u>\$0.10</u>	<u>Yes</u>	<u>MZHCI LLC</u>	<u>Investor Relations Services</u>	<u>Restricted</u>	<u>Exempt pursuant to Section 4(a)(2) of the Securities Act</u>

<u>01/19/2021</u>	<u>Issuance</u>	<u>1,000,000</u>	<u>Common</u>	<u>\$0.15</u>	<u>No</u>	<u>T. EICHELE</u>	<u>Commissions</u>	<u>Restricted</u>	<u>Exempt pursuant to Rule 701 under the Securities Act</u>
<u>01/19/2021</u>	<u>Issuance</u>	<u>400,000</u>	<u>Common</u>	<u>\$0.05</u>	<u>Yes</u>	<u>A. SARAN</u>	<u>Subscription</u>	<u>Restricted</u>	<u>Exempt pursuant to Rule 506(b) under the Securities Act</u>
<u>01/29/2021</u>	<u>Issuance</u>	<u>200,000</u>	<u>Common</u>	<u>\$0.001</u>	<u>Yes</u>	<u>J. JACOBSON</u>	<u>Debt settlement</u>	<u>Restricted</u>	<u>Exempt pursuant to Section 4(a)(2) of the Securities Act</u>
<u>02/10/2021</u>	<u>Issuance</u>	<u>2,500</u>	<u>Common</u>	<u>\$0.001</u>	<u>Yes</u>	<u>E. MILLER</u>	<u>Advisory services</u>	<u>Restricted</u>	<u>Exempt pursuant to Section 4(a)(2) of the Securities Act</u>
<u>02/16/2021</u>	<u>Conversion of preferred stock</u>	<u>15,000,000</u>	<u>Common</u>	<u>N/A</u>	<u>N/A</u>	<u>TN3 LLC</u>	<u>Conversion of existing security</u>	<u>Restricted</u>	<u>Exempt pursuant to Section 3(a)(9) of the Securities Act</u>
<u>03/02/2021</u>	<u>Cancellation</u>	<u>10,000,000</u>	<u>Common</u>	<u>N/A</u>	<u>N/A</u>	<u>PONTE INVESTMENTS LLC</u>	<u>Debt management services</u>	<u>Restricted</u>	<u>Exempt pursuant to Section 4(a)(2) of the Securities Act</u>
<u>03/02/2021</u>	<u>Issuance</u>	<u>10,000,000</u>	<u>Common</u>	<u>\$0.001</u>	<u>Yes</u>	<u>MAGNUM OF LIGHT LLC</u>	<u>Consulting services</u>	<u>Restricted</u>	<u>Exempt pursuant to Section 4(a)(2) of the Securities Act</u>
<u>03/25/2021</u>	<u>Issuance</u>	<u>500,000</u>	<u>Common</u>	<u>\$0.15</u>	<u>No</u>	<u>D.BAKER</u>	<u>Advisory services</u>	<u>Restricted</u>	<u>Exempt pursuant to Section 4(a)(2) of the</u>

									<u>Securities Act</u>
<u>03/25/2021</u>	<u>Issuance</u>	<u>150,000</u>	<u>Common</u>	<u>\$0.15</u>	<u>No</u>	<u>J. JACOBSON</u>	<u>Debt settlement</u>	<u>Restricted</u>	<u>Exempt pursuant to Section 4(a)(2) of the Securities Act</u>
Shares Outstanding on Date of This Report:									
		<u>Ending Balance</u>							
<u>Ending Balance:</u>									
Date <u>03/31/2021</u>	Common:	<u>208,372,457</u>							
		Preferred:	<u>1,100,000</u>						

Use the space below to provide any additional details, including footnotes to the table above:

B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements:

<u>Date of Note Issuance</u>	<u>Outstanding Balance (\$)</u>	<u>Principal Amount at Issuance (\$)</u>	<u>Interest Accrued (\$)</u>	<u>Maturity Date</u>	<u>Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)</u>	<u>Name of Noteholder (entities must have individual with voting / investment control disclosed).</u>	<u>Reason for Issuance (e.g. Loan, Services, etc.)</u>
<u>04/10/2020</u>	<u>1,254,545</u>	<u>1,254,545</u>	_____	_____	_____	_____	<u>PPP Loan</u>
<u>3/15/2021</u>	<u>906,450</u>	<u>906,450</u>	_____	_____	_____	_____	<u>PPP Loan</u>
<u>08/03/2020</u>	<u>36,000</u>	<u>36,000</u>	_____	_____	_____	<u>Josh Jacobson</u>	<u>Loan</u>

Use the space below to provide any additional details, including footnotes to the table above:

4) Financial Statements

A. The following financial statements were prepared in accordance with:

- U.S. GAAP
- IFRS

B. The financial statements for this reporting period were prepared by (name of individual)⁴:

Name: **L. Michael Yukich**
Title: **CFO**
Relationship to Issuer: **Officer**

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Consolidated Balance Sheet;
- D. Consolidated Statement of Operations;
- E. Consolidated Statement of Cash Flows;
- F. Consolidated Statement of Changes in Stockholders' Equity (Deficit)
- G. Noted to Consolidated Financial Statements; and

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

Refer to 10-Q report for the period ended March 31, 2021 that was posted on October 1, 2021.

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Innovest Global is a diversified industrials company providing value-added solutions across multiple business sectors. Innovest Global builds long-term shareholder value by acquiring established industrial businesses on favorable terms, realizing synergies and achieving organic growth through investments in innovative technology and business systems. Our mission is to create extraordinary customer experiences with our exceptional people, novel solutions and streamlined operations that prioritize relationships and integrate cutting edge technologies.

The Company has several subsidiaries with the following current operations:

Call Center Services: The Call Center Services reportable segment offers inbound and outbound call services on a short or long-term basis customized to client needs.

The Energy Brokerage reportable segment provides competitive electricity and natural gas purchase programs for residential and commercial consumers, while giving energy suppliers the opportunity to extend special offers and savings to potential new customers.

⁴ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

1. Innovest Global is classified under SIC 5033.
2. We are operating and have generated revenue from these operations beginning in 2017. Prior to 2016, the Company was speculating in mining exploration and development and completely exited that business by late 2016.
3. We are not and have never been a “shell company”.
4. The following are 100% wholly owned subsidiaries of Innovest and are included in the financial statements attached to this disclosure statement. The contact information for these parties is the same as the Corporate address and phone number for Innovest Global which is 440-644-1027 and info@innovestglobal.com.
 - Innovest Energy Group: A provider of custom-tailored solutions to drastically reduce customers energy spend, protect infrastructure investment, and provide sources of project funding. This business includes the prior acquisition of Shepherd Energy Solutions and the recent acquisition of Primary Metering Solutions in early 2019. Reported within the Energy Solutions Segment. Inactive in 2021
 - H.P. Technologies, Inc. (“H.P. Technologies”): A broker of energy procurement and consultative services to commercial and industrial clients. Reported within the Energy Brokerage Segment.
 - Contact Source Solutions, LLC (“Contact Source”, “Contact Source Solutions”): An inbound and outbound call center to commercial and industrial clients. Reported within the Call Center Services Segment.
 - Midwest Curtainwalls: A designer and fabricator of curtainwall systems utilized in large commercial and industrial properties. Reported within the Building Solutions Segment. Inactive in 2021
 - Innovest Building Solutions, LLC (“Innovest Building Solutions”), a newly formed entity. Reported within the Building Solutions Segment. Inactive in 2021
 - Authority National Supply: A national distributor of roofing, windows, fasteners and associated tools and accessories. Reported within the Wholesale Purchasing Segment. Inactive in 2021
 - Chagrin Safety Supply, LLC (“Chagrin Safety”, “Chagrin Safety Supply”): A distributor of personal protection equipment and apparel from head-to-toe servicing small and large municipal, commercial and industrial organizations. Reported within the Other Segment. Inactive in 2021

6) Issuer’s Facilities

Corporate Headquarters - 8834 Mayfield Road, Chesterland, OH 44026

- Description - 11,000 square foot office space, includes furniture and fixtures, computers, printers and other office equipment
- Lease terms – Five-year lease, Rate \$11,700 per month plus utilities
- Condition - New offices 8 years old, as-new condition

7) Company Insiders (Officers, Directors, and Control Persons)

Name of Officer/Director or Control Person (1)	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
<u>Daniel G. Martin</u>	<u>Chairman, CEO</u>	<u>Huntsburg, OH</u>	<u>26,466,666</u>	<u>Common</u>	<u>12.702%</u>	—
<u>Daniel G. Martin</u>	<u>Chairman, CEO</u>	<u>Huntsburg, OH</u>	<u>1,100,000</u>	<u>Preferred (2)</u>	<u>100.00%</u>	—
<u>Damon Mintz</u>	<u>Former officer</u>	<u>Chagrin Falls, OH</u>	<u>17,155,000</u>	<u>Common</u>	<u>8.233%</u>	
<u>John Klopp (3)</u>	<u>Independent Director</u>	<u>Cleveland, OH</u>	<u>17,626,183</u>	<u>Common</u>	<u>8.458%</u>	—
<u>Timothy Figley</u>	<u>Board Member</u>	<u>E. Palestine, OH</u>	<u>13,105,000</u>	<u>Common</u>	<u>6.289%</u>	—

<u>L. Michael Yukich</u>	<u>CFO</u>	<u>Streetsboro, OH</u>	<u>1,000,000</u>	<u>Common</u>	<u>0.48%</u>	<u>—</u>
<u>Daniel Baker</u>	<u>Independent Director</u>	<u>Gates Mills, OH</u>	<u>500,000</u>	<u>Common</u>	<u>0.24%</u>	<u>—</u>
<u>Dennis J Giancola</u>	<u>Former Employee</u>	<u>Avon, OH</u>	<u>16,593,479</u>	<u>Common</u>	<u>7.963%</u>	<u>—</u>

(1) Unless otherwise indicated, we believe that all persons named in the table have sole investment and voting power over the shares of stock owned.

(2) There are 1.1 million Series A Preferred Shares outstanding, held by Daniel Martin. These Shares have designation preferences which include voting preferences and conversion characteristics; such conversion attributes are included in the “Fully Diluted” Shares outstanding representations in the financial statements.

(3) Common shares include 1,000,000 issued in support of services on the Board of Directors. Remaining shares were acquired through Section 4(a)(2) offerings of the Securities Act. 5,335,455 shares are held by Mr. Klopp’s family of which Mr. Klopp disclaims beneficial ownership.

8) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

N/A

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person’s involvement in any type of business, securities, commodities, or banking activities;

N/A

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

N/A

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person’s involvement in any type of business or securities activities.

N/A

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

In early 2019, Innovest and its subsidiaries obtained several merchant cash advances for receivables (MCAs). As a result of a downturn in receivables, exacerbated by the COVID-19 pandemic, we were unable to make payments under the

MCAs as the MCA holders expected. Although we have been able to pay off the majority of the MCAs, several MCA holders have brought suit against us, claiming breaches of the MCA agreements. There are currently two cases pending in Ohio and New York seeking in the aggregate approximately \$300,000 (Trust Capital Funding v Innovest Global, et al, filed in the Geauga County Ohio Court of Common Pleas on August 10, 2020; and SPG Finance v Innovest Global, et al, filed in the Erie County, New York, Supreme Court on November 7, 2019;). We do not believe that we are liable for these full amounts claimed and are defending the cases vigorously. Ultimately, we expect to resolve these cases for a reduced amount.

In addition, we are involved in ordinary and routine litigation incidental to our business that we do not believe will have a material impact on our financial status or results of operations.

9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

Name: Christopher Hubbert (Partner)
Firm: Kohrman Jackson & Krantz
Address 1: 1375 East Ninth St.
Address 2: Cleveland, OH 44114
Phone: 216-696-8700
Email: cjh@kjk.com

Accountant or Auditor

Name: Teri Schaffer (Partner)
Firm: BDO
Address 1: 32125 Solon Road
Address 2: Cleveland, OH 44139
Phone: 440-248-8787
Email: tschaffer@bdo.com

Investor Relations

Firm: MZ Group
Address 1: 5950 Priestly Drive
Address 2: Carlsbad, CA 92008
Phone: 949-491-8235
Email: IVST@mzgroup.us

Other Service Providers

Name: Galina Garrison (VP Delivery)
Firm: Letzhangout
Nature of Services: Consulting
Address 1: 2058-B Pebble Dr.
Address 2: Alamo, CA 94507
Phone: 415-254-9104
Email: galina@letzhangout.com

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Daniel Martin certify that:

1. I have reviewed this quarterly disclosure statement of Innovest Global, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

10/01/2021

"/s/ [Daniel Martin]"

Principal Financial Officer:

I, L. Michael Yukich certify that:

1. I have reviewed this quarterly disclosure statement of Innovest Global, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

10/01/2021

"/s/ [L. Michael Yukich]"