

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

FERNHILL BEVERAGE, INC.

3425 Circulo Adorno, Carlsbad, CA 92009

858-610-2415

fernhillbev.com

Corp.furnhillbeverage@gmail.com

SIC Code 5149

Annual Report

For the Period Ending: December 31, 2020
(the "Reporting Period")

As of September 25, 2021, the number of shares outstanding of our Common Stock was:

1,995,590,271

As of December 31, 2020, the number of shares outstanding of our Common Stock was:

1,327,420,271

As of September 30, 2020, the number of shares outstanding of our Common Stock was:

1,267,420,271

As of December 31, 2019, the number of shares outstanding of our Common Stock was:

496,420,271

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: ☐ No: ☒

¹ "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

The Company was incorporated as Fernhill Beverage, Inc. in the state of Oklahoma on August 27, 2015.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

The Company was incorporated in the State of Oklahoma on August 27, 2015 and is currently in active status with the Oklahoma Secretary of State. There have been no changes to incorporation status since inception.

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

NO

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

NO

The address(es) of the issuer's principal executive office:

NO

The address(es) of the issuer's principal place of business:

Check box if principal executive office and principal place of business are the same address: ☒

3425 Circulo Adorno, Carlsbad, CA 92009

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☐ No: ☒

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

NA

2) Security Information

Trading symbol:	<u>FHBC</u>
Exact title and class of securities outstanding:	Common Stock
CUSIP:	315218 10 7
Par or stated value:	\$0.0001

Total shares authorized:	2,000,000,000	as of date: December 31, 2020
Total shares outstanding:	1,327,420,271	as of date: December 31, 2020

Number of shares in the Public Float ² :	916,565,958	as of date: December 31, 2020
Total number of shareholders of record:	192	as of date: December 31, 2020

All additional class(es) of publicly traded securities (if any):

Trading symbol:	FHBC	
Exact title and class of securities outstanding:	Convertible Series A Preferred Stock	
CUSIP:		
Par or stated value:	\$0.0001	
Total shares authorized:	20,000,000	as of date: December 31, 2020
Total shares outstanding:	20,000,000	as of date: December 31, 2020

Trading symbol:	FHBC	
Exact title and class of securities outstanding:	Convertible Series B Preferred Stock	
CUSIP:		
Par or stated value:	\$0.0001	
Total shares authorized:	60,000,000	as of date: December 31, 2020
Total shares outstanding:	20,000,000	as of date: December 31, 2020

Transfer Agent

Name: Signature Stock Transfer, Inc.
2632 Coachlight Court
Plano, TX 75093
1-972-612-4120
signaturestocktransfer@msn.com

Is the Transfer Agent registered under the Exchange Act?³ Yes: ☒ No: ☐

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☐

² "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

³ To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

Shares Outstanding as of Second Most Recent Fiscal Year End: Opening Balance Date 1/17/2017 Common: 207,420,271 Preferred: A - 20,000,000 B - 18,008,889			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
1/1/2017	<u>New issuance</u>	<u>5,000,000</u>	<u>Common Stock</u>	<u>\$0.0001</u>	<u>No</u>	<u>Clifford Hagberg</u>	<u>Compensation Financial Services</u>	<u>Unrestricted</u>	Restricted 144
1/27/2017	<u>Cancelled</u>		<u>Common</u>	<u>\$0.0001</u>	<u>No</u>	<u>Jonathan Connor</u>			
2/3/2017	<u>New issuance</u>	<u>3,000,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>No</u>	<u>Steven Costanzo</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	
2/27/2017	New Issuance	6,000,000	Common	0.0001	No	Zackary Clemens	Debt Conversion	Unrestricted	
4/3/2017	New Issuance	3,000,000	Common	0.0001	No	Thomas Horvathne	Debt Conversion	Unrestricted	
9/12/2017	New Issuance	20,000,000	Common	0.0001	No	Jonathan Connor	Debt Conversion	Unrestricted	
12/13/2017	New Issuance	10,000,000	Common	0.0001	No	Carlos Hernandez	Debt Conversion	Unrestricted	
12/13/2017	New Issuance	10,000,000	Common	0.0001	No	Paul Kane	Debt Conversion	Unrestricted	
1/1/2018	New issuance	5,000,000	common	\$0.0001	No	Clifford Hagberg	Compensation Financial Services	Restricted	144
1/1/2018	New issuance	3,000,000	common	\$0.0001	No	Mario Gonzales	Compensation Financial Services	Restricted	144
1/1/2018	New issuance	5,000,000	common	\$0.0001	No	Geoff Heath	Compensation Financial Services	Restricted	144

1/1/2018	New Issuance	3,000,000	Common	\$0.0001	No	Robert Goods	Compensation Sales Services	Restricted	144
1/1/2018	New Issuance	5,000,000	Common	\$0.0001	No	Sean Nichols	Compensation Sales Services	Restricted	144
1/1/2018	New Issuance	5,000,000	Common	\$0.0001	No	Mark Hammill	Compensation Design Services	Restricted	144
1/1/2018	New Issuance	50,000,000	Common	\$0.0001	No	Lawrence Twombly	Compensation Management Services	Restricted	144
11/15/2018	New Issuance	35,000,000	Common	\$0.0001	No	Brett Caroline	Debt Conversion	Unrestricted	
12/1/2018	New Issuance	30,000,000	Common	\$0.0001	No	Lawrence Twombly	Compensation Management Services	Restricted	144
12/1/2018	New issuance	10,000,000	Common	\$0.0001	No	Clifford Hagberg	Compensation financial Services	Restricted	144
12/27/2018	Transferred	20,000,000	Series (A) Preferred	\$0.0001	No	Wouter Moinat	Issued on August 27, 2015	Unrestricted	
1/3/2019	New issuance	50,000,000	Common	\$0.0001	No	Lawrence Twombly	Compensation Management Services	Restricted	144
10/2/2019	New Issuance	35,000,000	Common	\$0.0001	No	Ed Monet	Debt Conversion	Unrestricted	144
1/16/2020	New Issuance	46,000,000	Common	\$0.0001	No	Ed Monet	Debt Conversion	Unrestricted	144
2/19/220	New Issuance	50,000,000	Common	\$0.0001	No	Charles Abujudeh	Debt Conversion	Unrestricted	144
3/17/2020	New Issuance	50,000,000	Common	\$0.0001	No	Charles Abujudeh	Debt Conversion	Unrestricted	144
3/20/2020	New Issuance	59,000,000	Common	\$0.0001	No	Matt Myers	Debt Conversion	Unrestricted	144
5/08/2020	New Issuance	70,000,000	Common	\$0.0001	No	Matt Myers/Pete Bellin	Debt Conversion	Unrestricted	144

7/6/2020	New Issuance	70,000,000	Common	\$0.0001	No	Charles Abujudeh	Debt Conversion	Unrestricted	144
7/7/2020	New Issuance	92,000,000	Common	\$0.0001	No	Matt Myers	Debt Conversion	Unrestricted	144
08/11/2020	New Issuance	2,793,717	Common	.0014	No	UBS Financial Services Inc		Restricted	144
10/05/2020	New Issuance	75,000,000	Common	.0014	No	Liquid Management, Inc. Edward Monet	Debt Conversion	Unrestricted	
10/04/2020	New Issuance	60,000,000	Common	\$0.0001	No	Charlie Abujudeh	Debt Conversion	Unrestricted	
Shares Outstanding on Date of This Report: Ending Balance									
Ending Balance: Date 12/31/2020									
Common: 1,327,420,271									
Preferred: A - 20,000,000									
Preferred: B - 20,000,000									

Example: A company with a fiscal year end of December 31st, in addressing this item for its quarter ended June 30, 2021, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2019 through June 30, 2021 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements: ☐

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
4/17/2017	\$5,500	\$5,000	\$500	4/17/2018	50% discount to market	Ed Monet	4/17/2017
4/26/2017	\$5,500	\$5,000	\$500	4/26/2018	50% discount to market	Jonathan Connor	4/26/2017
5/9/2017	\$7,700	\$7,000	\$700	5/9/2018	50% discount to market	Jonathan Connor	5/9/2017
3/19/2018	\$5,000	\$5,000	\$500	3/19/2019	50% discount to market	Ken Coyer	3/19/2018
4/20/2018	\$5,000	\$5,000	\$500	4/20/2019	50% discount to market	George Beebee	4/20/2018

10/2/2019	\$25,000	\$25,000	\$0	10/2/2020	50% discount to market	Charles Abujudeh	10/2/2019
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Use the space below to provide any additional details, including footnotes to the table above:

4) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☒ U.S. GAAP
☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual)⁴:

Name: **Lawrence Twombly**

Title: **CFO Former**

Financial Income statements as of September 30, 2019:

On November 3, 2020, the company removed Mr. Twombly as Chairman, President, CEO, CFO, Secretary, Treasurer and Director, for audit of the company to determine the value and extent of the company's assets, the examination of expenditures, misrepresented share issues and the investigation of corporate mismanagement. On April 20, 2021, Attorney Mr. Laskero, on behalf of the current management, sent Mr. Twombly a demand letter to produce; 4th Quarter Financial Income and all documents, receipts, and records related to or otherwise associated with the financial information filed from January 2018 to the present. As of this date, Mr. Twombly has not provided

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance Sheet;
- D. Statement of Income;
- E. Statement of Cash Flows;
- F. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- G. Financial notes; and
- H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

Financial Statements are provided starting on page 12

Financial statement information is considered current until the due date for the subsequent report (as set forth in the

⁴ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

The Company continues to focus its efforts on the development of beverage products and related products. The company primarily markets to the youth segment of the beverage industry. Fernhill Beverage, Inc. is a for profit stock corporation registered in the State of Oklahoma with its headquarters located in Carlsbad; CA. Fernhill Beverage, Inc. is created to develop an innovative and quality driven beverage company. Fernhill Beverage, Inc. is dedicated to providing the very best in fun, exiting and healthy beverage products aimed at a youthful consumer base. Fernhill Beverage, Inc. is committed to taking advantage of a unique and readily available distribution base. Fernhill Beverage, Inc. is poised to design the next evolution in the youth and young adult beverage market.

- ☐ To develop, create and make the best beverage products available to the consumers in the beverage industry.
- ☐ To assemble a team of professionals with a proven track record of success both in and out of the beverage industry.

- ☐ To maximize revenues and profitability for its investors, shareholders and partners.

B. Please list any subsidiaries, parents, or affiliated companies.

The Company has no subsidiaries, parents or affiliated companies at this time.

C. Describe the issuers' principal products or services.

The Company continues to focus its efforts on the development of beverage products and related products. The company primarily markets to the youth segment of the beverage industry. Fernhill Beverage, Inc. is a for profit stock corporation registered in the State of Oklahoma with its headquarters located in Carlsbad; CA. Fernhill Beverage, Inc. is created to develop an innovative and quality driven beverage company. Fernhill Beverage, Inc. is dedicated to providing the very best in fun, exiting and healthy beverage products aimed at a youthful consumer base. Fernhill Beverage, Inc. is committed to taking advantage of a unique and readily available distribution base. Fernhill Beverage, Inc. is poised to design the next evolution in the youth and young adult beverage market. and young adult beverage market.

6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

The Company's assets at this time are primarily intangible in nature and do not require separate facilities for storage or operation. Research and development are conducted at vendor locations on a shared-profits basis.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The company maintains its office at 3425 Circulo Adorno, Carlsbad, CA 92009 under a rental agreement.

7) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% or more of any class of the issuer's securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
David Bright	President, CEO, Secretary, Treasurer, Officer and Director	603 Seagrave Drive Oceanside, CA 92054				
Stephen Laskero	Counsel	2494 Canyon Creek Rd' Escondido, CA 92025-7463				
Lawrence Twombly	Shareholder	3425 Circulo Adorno Carlsbad, CA 92009	171,000,000	Common	12.88%	
_____	_____	_____	_____	_____	_____	_____

8) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

No

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

No

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

No

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

No

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Accountant or Auditor

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Investor Relations

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

Name: **None**

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Daniel Bright certify that:

1. I have reviewed this December 31, 2020 Annual Report of Fernhill Beverage, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

09/26/2021 [Date]

[CEO's Signature]



(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Daniel Bright certify that:

1. I have reviewed this December 31, 2020 Annual Report of Fernhill Beverage, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

09/26/2021 [Date]

[CFO's Signature]



(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Fernhill Beverage, Inc.
Balance Sheet
As of December 31, 2020

	Dec 31, 20
ASSETS	
Current Assets	
Checking/Savings	
Chase Bank Cash	59,636.00
Total Checking/Savings	59,636.00
Accounts Receivable	
Accounts Receivable	145,200.00
Total Accounts Receivable	145,200.00
Other Current Assets	
Furniture, Fixtures, Equipment	55,801.00
Total Other Current Assets	55,801.00
Total Current Assets	260,637.00
Other Assets	
Consulting Agreement	28,000.00
Goodwill Super Buzz	160,000.00
Inventory RK Super	464,714.00
Inventory Super Buzz	4,390.00
Other Asset	95,342.00
Prepaid CoPack	44,500.00
RK Super Labels	32,385.00
Road Kill Bottles	205,870.00
Road Kill Ingredients	39,381.00
Road Kill Labels	4,250.00
Spin-Out Goodwill	90,000.00
Total Other Assets	1,168,832.00
TOTAL ASSETS	1,429,469.00
LIABILITIES & EQUITY	
Liabilities	
Long Term Liabilities	
Accrued Consulting Agreement	28,000.00
Notes	95,006.83
Total Long Term Liabilities	123,006.83
Total Liabilities	123,006.83
Equity	
Common Stock	93,342.00
Paid IN Capital Beebe	5,000.00
Paid In Capital Coyer	5,000.00
Paid in Capital CZA	18,000.00
Paid in Capital Hammill	5,000.00
Paid In Capital IBRE	17,506.83
Paid In Capital La Jolla IPO	2,000.00
Paid In Capital Liquid	10,500.00
Paid In Capital SCA	5,000.00
Paid in Capital V Group	12,500.00
Preferred Stock	2,000.00
Retained Earnings	1,065,059.34
Net Income	65,554.00
Total Equity	1,306,462.17
TOTAL LIABILITIES & EQUITY	1,429,469.00

Fernhill Beverage, Inc.
Statement of Operations Unaudited
January through December 31, 2020

	<u>Jan - Dec 20</u>
Ordinary Income/Expense	
Income	
Sales income Hand Sanitizer	41,710.00
Sales Income Road Kill	2,207,495.00
Sales Income Super Buzz	24,516.00
Total Income	2,273,721.00
Cost of Goods Sold	
COG Hand Sanitizer	27,663.00
COG Super Buzz	13,742.00
COS Road Kill	1,855,952.00
Freight	136,220.00
Sales Promotion	34,680.00
Total COGS	2,068,257.00
Gross Profit	205,464.00
Expense	
Art Work Design	3,900.00
Bank Service Charges	180.00
Casual labor	0.00
Corporation Fee	6,600.00
General Administrative	572.00
Legal Fees	11,000.00
Liability Insurance	4,500.00
Meals and Entertainment	2,181.00
POS Material	2,330.00
Promotional Product Giveaway	89,800.00
Transfer Agent Fee	7,800.00
Travel	11,047.00
Total Expense	139,910.00
Net Ordinary Income	65,554.00
Net Income	65,554.00

Fernhill Beverage, Inc.
Statement of Cash Flows Unaudited
January through December 31, 2020

	<u>Jan - Dec 20</u>
OPERATING ACTIVITIES	
Net Income	65,554.00
Adjustments to reconcile Net Income to net cash provided by operations:	
Accounts Receivable	259,358.00
Net cash provided by Operating Activities	324,912.00
INVESTING ACTIVITIES	
Consulting Agreement	22,000.00
Goodwil Super Buzz	-160,000.00
Inventory RK Super	-64,406.00
Inventory Super Buzz	-4,390.00
Other Asset	-43,700.00
Prepaid CoPack	-13,500.00
RK Super Labels	-14,500.00
Road Kill Bottles	-103,920.00
Road Kill Ingredients	23,425.00
Net cash provided by Investing Activities	-358,991.00
FINANCING ACTIVITIES	
Accrued Consulting Agreement	-22,000.00
Notes	5,978.00
Common Stock	43,700.00
Paid in Capital Bellin	-7,500.00
Paid in Capital CZA	-22,000.00
Paid In Capital La Jolla IPO	-5,500.00
Net cash provided by Financing Activities	-7,322.00
Net cash increase for period	-41,401.00
Cash at beginning of period	101,037.00
Cash at end of period	<u><u>59,636.00</u></u>

Fernhill Beverage, Inc.
Statement of Stockholders Equity
December 30, 2020
Unaudited

	Common Shares		Preferred Shares		Paid In Capital	Accum Earnings	Total Stockholders Equity
	Shares	Amount	Shares	Amount			
Balance 12/31/17	260,420,271	26,042	20,000,000	2,000	108,507	224,229	360,778
Issuance 1/1/18	76,000,000	7,600					7,600
Issuance 11/15/18	35,000,000	3,500					3,500
Issuance 12/1/18	40,000,000	4,000					4,000
Net Income(loss) 12/31/18					27,000	449,355	476,355
Balance 12/31/18	411,420,271	41,142	20,000,000	2,000	135,507	673,584	852,233
Issuance 1/3/19	50,000,000	5,000					5,000
Issuance 10/2/19	35,000,000	3,500					3,500
Net Income(loss) 12/31/19					(20,000)	391,475	371,475
Balance 12/31/19	496,420,271	49,642	20,000,000	2,000	115,507	1,065,059	1,232,208
Issuance 1/16/20	46,000,000	4,600					4,600
Issuance 2/19/20	50,000,000	5,000					5,000
Issuance 3/17/20	50,000,000	5,000					5,000
Issuance 3/20/20	59,000,000	5,900					5,900
Issuance 5/8/20	70,000,000	7,000					7,000
Issuance 7/6/20	70,000,000	7,000					7,000
Issuance 7/7/20	92,000,000	9,200					9,200
Net Income(loss) 12/31/20					(35,000)	65,554	30,554
Balance 12/31/20	933,420,271	93,342	20,000,000	2,000	80,507	1,130,613	1,306,462

Fernhill Beverage, Inc.
December 31, 2020
NOTES TO FINANCIAL STATEMENTS

NOTE 1- NATURE OF OPERATIONS

Nature of Operations

The company is a for profit stock corporation registered in the State of Oklahoma with its headquarters located in Carlsbad, CA. The company is created to develop an innovative and quality driven beverage company.

NOTE 2- SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Presentation

These financial statements are presented in United States dollars and have been prepared in accordance with generally accepted accounting principles in the United States of America.

NOTE 3-STOCKHOLDERS' EQUITY

The company's capitalization is 933,420,271 common shares with a par value of \$.0001 per share, 20,000,000 preferred A shares with a par value of \$.0001 and 60,000,000 preferred B shares with a par value of \$.0001.

NOTE 4 – LONG-TERM DEBT

As of December 31, 2020, the Company has issued notes payable of \$87,507 (plus accruing interest) as follows:

\$12,500 issued August 27, 2015, to V Group, Inc. as loan, Note is convertible at 50% to market and bears 10% interest rate;

\$2,000 issued February 5, 2015 to La Jolla IPO, Inc. as loan, note is convertible at 50% to market and bears 10% interest rate;

\$5,500 issued February 20, 2015 to IBRE Incorporated. The note converts at .00075, note is convertible at 50% to market and bears 10% interest rate;

\$5,500 issued December 31, 2014 to Liquid Management, Inc. as loan, note is convertible at 50% to market and bears 10% interest rate;

\$5,000 issued September 19, 2016 to SCA Management for the payment of OTC Market Fees, note is convertible at 50% to market and bears 10% interest rate;

\$ 5,000 issued October 1, 2016 to Mark Hammill as loan note is convertible at 50% to market and bears 10% interest rate;

\$5,000 issued April 17, 2017 to Liquid Management as loan note is convertible at 50% to market and bears 10% interest rate;

\$5,000 issued April 26, 2017 to IBRE as loan note is convertible at 50% to market and bears 10% interest rate; \$7,000 issued May 9, 2017 to IBRE as loan, note is convertible at 50% to market and bears 10% interest rate;

\$5,000 issued March 19, 2018 to Coyer, as loan, note is convertible at 50% to market and bears 10% interest rate;

\$5,000 Note Dated April 20, 2018 to Beebe, as loan, note is convertible at 50% to market and bears 10% interest rate;

\$25,000 issued February 4, 2019 to CZA, as loan, note is convertible at 50% to market and bears 10% interest rate;