

# **Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines**

## **Transnational Group, Inc.**

2701 N. Thanksgiving Way, suite 100 Lehi, UT 84043

[Insert Company Telephone]

www.transnational-group.com

info@transnational-group.com

SIC Code: 518210

### **Quarterly Report**

**For the Period Ending: August 31, 2021**

(the "Reporting Period")

As of 8/31/21, the number of shares outstanding of our Common Stock was:

125,100,000

As of May 31, 2021, the number of shares outstanding of our Common Stock was:

117,600,000

As of February 28, 2021, the number of shares outstanding of our Common Stock was:

56,000,000

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes:  No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes:  No:

Indicate by check mark whether a Change in Control<sup>5</sup> of the company has occurred over this reporting period:

Yes:  No:

<sup>5</sup> "Change in Control" shall mean any events resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

**1) Name and address(es) of the issuer and its predecessors (if any)**

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

The Company was incorporated on April 2, 1999 in the State of Nevada as Vitaminoverrun.com Corp. and in August, 2001, the Company changed its name to Apache Motor Corporation, Inc. In November, 2005, the Company changed its name to Transnational Automotive Group, Inc.

Transnational Group, Inc., a Nevada corporation ("Company"), changed its name from Transnational Automotive Group, Inc., on January 31, 2014. The name change was effectuated in the marketplace by FINRA on July 23, 2014.

On September 14, 2020 Grassroots Advisory, LLC was appointed as Custodian of Transnational Group, Inc. in case number A-20-819126-B by the Nevada District Court, in Clark County, Nevada. Douglas DiSanti, Chairman, CEO and Custodian was issued 58,000,000 shares of common stock.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

The Issuer is a Nevada Corporation and in good standing in such jurisdiction. The corporate history is provided in the previous section.

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

On June 21, 2021, Real Transition Capital Purchased 58,000,000 shares of the common shares from Douglas DiSanti, and was appointed Chairman and CEO of the Company.

On June 29, 2021, Transnational Group, Inc. formed Bokoo TV, Inc., a wholly-owned subsidiary of the Company.

On July 18, 2021, Bokoo TV, Inc. merged with On OTT Now, Inc. As merger consideration, the Shareholder(s) of On OTT Now, Inc. received 10,000,000 shares of Series A preferred stock in the Company and 75,000 shares of Series B Preferred Stock. Each holder of Series A Preferred Stock shall be entitled to cast that number of votes which is equivalent to the number of shares of Series A Preferred Stock times one thousand (1,000).

Each share of Series B Preferred Stock can convert into 1,667 shares of the Company's common stock.

On July 23, The Company filed a Series of Designation for 6,000 shares of Series C Preferred Stock. Each share of Series C preferred stock converts into 13,334 shares of common stock.

The address(es) of the issuer's principal executive office:

2701 N. Thanksgiving Way, suite 100, Lehi, UT 84043

The address(es) of the issuer's principal place of business:

*Check box if principal executive office and principal place of business are the same address:*

\_\_\_\_\_

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes:  No:

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

\_\_\_\_\_

## 2) Security Information

Trading symbol: TAMG  
Exact title and class of securities outstanding: Common Stock par value \$.001  
CUSIP: 893775205  
Par or stated value: \$.001

Total shares authorized: 500,000,000 common as of date: August 31, 2021  
Total shares outstanding: 125,100,000 as of date: August 31, 2021  
Number of shares in the Public Float<sup>6</sup>: 14,728,412 as of date: August 31, 2021  
Total number of shareholders of record: 508 as of date: August 31, 2021

*All additional class(es) of publicly traded securities (if any):*

Trading symbol: \_\_\_\_\_  
Exact title and class of securities outstanding: \_\_\_\_\_  
CUSIP: \_\_\_\_\_  
Par or stated value: \_\_\_\_\_  
Total shares authorized: \_\_\_\_\_ as of date: \_\_\_\_\_  
Total shares outstanding: \_\_\_\_\_ as of date: \_\_\_\_\_

### Transfer Agent

Name: Pacific Stock Transfer Co.  
Phone: 702-361-3033  
Email: awalker@pacificstocktransfer.com  
Address: 6725 Via Austi Parkway Suite 300 Las Vegas, NV 89119

Is the Transfer Agent registered under the Exchange Act?<sup>7</sup> Yes:  No:

## 3) Issuance History

<sup>6</sup> "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

<sup>7</sup> To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

#### A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods:

Shares Outstanding as of Second Most Recent Fiscal Year End: <u>Opening Balance</u>			*Right-click the rows below and select "Insert" to add rows as needed.						
Date <u>03/01/19</u> Common: <u>49,860,508</u> Preferred: <u>10,000,000</u>									
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
<u>12/17/20</u>	<u>New issuance</u>	<u>6,139,492</u>	<u>Common</u>	<u>\$.001</u>	<u>Yes</u>	<u>7P Capital, LLC</u>	<u>Services</u>	<u>Restricted</u>	_____
<u>05/11/21</u>	<u>New issuance</u>	<u>3,600,000</u>	<u>Common</u>	<u>\$.0829</u>	<u>No</u>	<u>Samoma Partners, Inc.</u>	<u>Note Conversion</u>	<u>Restricted</u>	_____
<u>08/04/21</u>	<u>New Issuance</u>	<u>58,000,000</u>	<u>Common</u>	<u>\$.001</u>	<u>Yes</u>	<u>Douglas DiSanti</u>	<u>Custodian Services</u>	<u>Restricted</u>	_____
<u>07/18/21</u>	<u>New Issuance</u>	<u>75,000</u>	<u>Series B</u>	<u>\$.001</u>	<u>No</u>	<u>OTT Media Cap, LLC</u>	<u>Merger Consideration</u>	<u>Restricted</u>	
<u>07/23/21</u>	<u>New Issuance</u>	<u>500</u>	<u>Series C</u>	<u>\$.0075</u>	<u>Yes</u>	<u>Altus Advisors, LLC</u>	<u>PIPE Investment</u>	<u>Restricted</u>	
<u>07/27/21</u>	<u>New Issuance</u>	<u>500</u>	<u>Series C</u>	<u>\$.0075</u>	<u>Yes</u>	<u>ML Squared, LLC</u>	<u>PIPE Investment</u>	<u>Restricted</u>	
<u>8/19/21</u>	<u>New Issuance</u>	<u>7,500,000</u>	<u>Common</u>	<u>\$.001</u>	<u>Yes</u>	<u>7P Capital, LLC</u>	<u>Services</u>	<u>Restricted</u>	

Shares Outstanding on Date of This Report:	
Ending Balance:	Ending Balance 125,100,000 common and 10,076,000 of Preferred
Date <u>8/31/21</u>	Common: <u>125,100,000</u>
	Preferred: <u>10,076,000</u>

**Example:** A company with a fiscal year end of December 31<sup>st</sup>, in addressing this item for its quarter ended June 30, 2021, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2019 through June 30, 2021 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

\_\_\_\_\_

#### B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements:

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____

Use the space below to provide any additional details, including footnotes to the table above:

#### 4) Financial Statements

A. The following financial statements were prepared in accordance with:

- U.S. GAAP
- IFRS

B. The financial statements for this reporting period were prepared by (name of individual)<sup>8</sup>:

Name: **Barry Grunberger**  
Title: **CEO**  
Relationship to Issuer: **Officer**

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance Sheet;
- D. Statement of Income;
- E. Statement of Cash Flows;
- F. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- G. Financial notes; and
- H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

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Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

## 5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

- A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

The Bokoo TV OTT platform will offer an affordable TV like experience with hundreds of live channels and On Demand available on the web, mobile device apps, Roku, Amazon Fire, Samsung and other prominent smart TV platforms targeting and genres of content and focused not only on English language but content focused on the diaspora populations globally i.e. Indian, Russian, Filipino, Chinese, Vietnamese etc. in their native languages, first in North America and then globally.

The total diaspora population in North America now approaches 60 Million people led by these countries & regions of origin - India, Mexico, Russian, China, Vietnam, Pakistan, Philippines followed by Central/South America rest of Africa, Asia and the Caribbean. Creating our own Bamboo channels both in English and in other native

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<sup>8</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

languages and partnering with both content creators, content owners and aggregators who will manage their own branded channels to upload and control the content, programming and look and feel of their the Bokoo TV platform will be able to get to scale across the ROKU, Amazon Fire Stick, Android, Chromecast, IOS and Apple TV platforms.

Becoming a leading OTT presence for the Diaspora communities on all platforms, for both linear, VOD, and live channels, with a hybrid, affordable monthly subscription model with a free first month and a limited advertising option to achieve scale and continuous ongoing monthly revenue and a premium based service to use without commercials.

Our target audience will be able to adjust the platform to their choice of native languages which will be supported included English, Spanish, Hindi, Tagalog, Russian, Chinese, Vietnamese, Arabic, and German, And the channel lineup will also adjust to start with their native language channels instead of scrolling through the channel list.

B. Please list any subsidiaries, parents, or affiliated companies.

Bokoo TV, Inc.

C. Describe the issuers' principal products or services.

Streaming media channels, content and services to the Diaspora communities within the United States

## 6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The Company leases shared office space in 2701 N. Thanksgiving Way, Suite 100, Lehi, UT 84043. Due to the recent pandemic, the Company determined it was not in its best interest to secure any long term lease right now but rather to have the ability/flexibility to scale up or down as needed.

## 7) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% or more of any class of the issuer's securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
<u>Barry Grunberger</u>	<u>Chairman, CEO</u>	<u>1162 Erin Way Campbell, CA 95008</u>				
<u>Deepankar Katyal</u>	<u>Director</u>	<u>5447 31st Ave SW, Seattle, WA 98126</u>				
<u>On OTT Cap. LLC</u>	<u>Beneficial Owner</u>		<u>10,000,000</u>	<u>Series A Preferred</u>	<u>100%</u>	
<u>On OTT Cap. LLC</u>	Beneficial Owner		<u>75,000 shares</u>	<u>Series B Convertible Preferred</u>	<u>100%</u>	
<u>Andrew Van Noy</u>	<u>Director</u>	<u>2724 W. 275 N. Lehi, UT 84043</u>	<u>58,000,000</u>	<u>Common</u>	<u>46%</u>	_____
<u>7P Capital, LLC</u>	<u>Shareholder</u>	<u>101 E. Park Blvd. Suite 600 Plano, TX 75074</u>	<u>13,639,492 shares</u>	<u>Common</u>	<u>10.9%</u>	

## 8) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

## 9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

### Securities Counsel

Name: Destiny Aigbe  
Firm: The Law Offices of Destiny Aigbe PLLC  
Address 1: 1101 Connecticut Ave NW, Unit 450, Washington, DC 20036  
Address 2: \_\_\_\_\_  
Phone: 202 854 8386  
Email: destiny@aigbelaw.com

### Accountant or Auditor

Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

### Investor Relations

Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

### Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Nature of Services: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

## 10) Issuer Certification

*Principal Executive Officer:*

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Barry Grunberger certify that:

1. I have reviewed this Quarterly Disclosure of Transnational Group, Inc;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

9-8-21

/s/Barry Grunberger

CEO

*Principal Financial Officer:*

I, Barry Grunberger certify that:

1. I have reviewed this Quarterly Disclosure of Transnational Group, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

9/8/21

/s/Barry Grunberger

CFO

**Transnational Group, Inc.**  
Consolidated Balance Sheet

	August 31, 2021	February 28, 2021	February 28, 2020	February 28, 2019
<b>ASSETS</b>				
<b>CURRENT ASSETS</b>				
Cash	\$ 90,900	\$ -	\$ -	\$ -
Trade and other receivables			-	-
Advance on acquisition			-	-
Prepaid expenses - claims			-	-
Mining equipment			-	-
Mining equipment awaiting shipment			-	-
<b>TOTAL CURRENT ASSETS</b>	<u>90,900</u>	<u>-</u>	<u>-</u>	<u>-</u>
<b>OTHER ASSETS</b>				
Goodwill and intangible assets	7,500,000	-	-	-
<b>TOTAL OTHER ASSETS</b>	<u>7,500,000</u>	<u>-</u>	<u>-</u>	<u>-</u>
<b>TOTAL ASSETS</b>	<u><u>\$ 7,590,900</u></u>	<u><u>\$ -</u></u>	<u><u>\$ -</u></u>	<u><u>\$ -</u></u>
<b>LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)</b>				
<b>CURRENT LIABILITIES</b>				
Loans and advances from stockholders	\$ 100	\$ 953,811	\$ 900,152	\$ 844,479
Accrued liabilities		-	-	-
Payables to stock holders		-	-	-
<b>TOTAL CURRENT LIABILITIES</b>	<u>100</u>	<u>953,811</u>	<u>900,152</u>	<u>844,479</u>
<b>TOTAL LIABILITIES</b>	<u>100</u>	<u>953,811</u>	<u>900,152</u>	<u>844,479</u>
<b>SHAREHOLDERS' EQUITY (DEFICIT)</b>				
Preferred stock, \$0.001 par value; 100,000,000 Authorized shares: zero outstanding	10,076	-	-	-
Common stock, \$0.001 par value; 500,000,000 authorized shares; 125,100,000 and 56,000,000 shares issued and outstanding, respectively	125,100	56,000	49,861	49,861
Additional paid in capital	25,666,712	17,347,448	17,353,587	17,353,587
Accumulated deficit	(18,211,088)	(18,357,259)	(18,303,600)	(18,247,927)
<b>TOTAL SHAREHOLDERS' EQUITY (DEFICIT)</b>	<u>7,590,800</u>	<u>(953,811)</u>	<u>(900,152)</u>	<u>(844,479)</u>
<b>TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)</b>	<u><u>\$ 7,590,900</u></u>	<u><u>\$ -</u></u>	<u><u>\$ -</u></u>	<u><u>\$ -</u></u>
	-	-	-	-

The accompanying notes are an integral part of these consolidated financial statements.

**Transnational Group, Inc.**  
Consolidated Income Statement

	Three Months Ended		Six Months Ended		Year Ended	
	August 31, 2021	August 31, 2020	August 31, 2021	August 31, 2020	February 28, 2021	February 28, 2020
REVENUE	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
COST OF REVENUE	-	-	-	-	-	-
Gross Profit	-	-	-	-	-	-
OPERATING EXPENSES						
Salaries and outside services	-	-	-	-	-	-
Selling, general and administrative expenses	9,200	-	9,200	-	-	-
Depreciation and amortization	-	-	-	-	-	-
TOTAL OPERATING EXPENSES	9,200	-	9,200	-	-	-
INCOME (LOSS) FROM OPERATIONS BEFORE OTHER INCOME AND TAXES	(9,200)	-	(9,200)	-	-	-
OTHER INCOME (EXPENSE)						
Other expense	(500,000)	-	(500,000)	-	-	-
Gain on extinguishment of debt	-	-	665,927	-	-	-
Interest expense	-	(13,488)	(10,556)	(27,123)	(53,659)	(55,673)
TOTAL OTHER INCOME (EXPENSE)	(500,000)	(13,488)	155,371	(27,123)	(53,659)	(55,673)
INCOME/(LOSS) FROM OPERATIONS BEFORE PROVISION FOR TAXES	(509,200)	(13,488)	146,171	(27,123)	(53,659)	(55,673)
PROVISION (BENEFIT) FOR INCOME TAXES	-	-	-	-	-	-
NET INCOME/(LOSS)	(509,200)	(13,488)	146,171	(27,123)	(53,659)	(55,673)
NET INCOME/(LOSS) ATTRIBUTABLE TO COMMON SHAREHOLDERS	\$ (509,200)	\$ (13,488)	\$ 146,171	\$ (27,123)	\$ (53,659)	\$ (55,673)

**Transnational Group, Inc.**  
Consolidated Statement of Stockholders' Equity

	Six Months Ended		Year Months Ended	
	August 31, 2021	August 31, 2020	February 28, 2021	February 28, 2020
CASH FLOWS FROM OPERATING ACTIVITIES:				
Net gain (loss) from continued operations	\$ 146,171	\$ (27,123)	\$ (53,659)	\$ (55,673)
Adjustment to reconcile net loss to net cash (used in) operating activities				
Non-cash compensation expense				
Non-cash service expense				
Change in assets and liabilities:				
(Increase) Decrease in:				
Accounts payable	100			
Accrued expenses	10,556	27,123	53,659	55,673
	156,827	-	-	-
NET CASH USED IN OPERATING ACTIVITIES				
CASH FLOWS FROM INVESTING ACTIVITIES:				
Acquisition of On OTT Now	-			
	-	-	-	-
NET CASH PROVIDED BY INVESTING ACTIVITIES				
CASH FLOWS FROM FINANCING ACTIVITIES:				
Gain on exchange of debt for equity	(665,927)		-	
Issuance of Series A Pref				
Proceeds from issuance of term loan				
	(665,927)	-	-	-
NET CASH PROVIDED BY FINANCING ACTIVITIES				
NET INCREASE / (DECREASE) IN CASH	(509,100)	-	-	-
CASH, BEGINNING OF PERIOD	-	-	-	-
CASH, END OF PERIOD	\$ (509,100)	\$ -	\$ -	\$ -
SUPPLEMENTAL DISCLOSURES OF CASH FLOW INFORMATION				
Interest paid	\$ -	\$ -	\$ -	\$ -
Taxes paid	\$ -	\$ -	\$ -	\$ -
Non-cash financing activities:				
Issuance of common stock to lenders	\$ 298,440		\$ 6,139	

**Transnational Group, Inc.**  
Consolidated Statement of Stockholders' Equity

	Preferred Stock		Common Stock		Additional	Accumulated	Total
	Shares	Amount	Shares	Amount	Paid-in Capital	Deficit	
<b>Year ended February 28, 2020</b>							
<b>Balance, February 28, 2019</b>	-	\$ -	49,860,508	\$ 49,861	\$ 17,353,587	\$ (18,247,927)	\$ (844,479)
Net loss	-	-	-	-	-	(13,488)	(13,488)
<b>Balance, May 31, 2019</b>	-	-	49,860,508	49,861	17,353,587	(18,261,415)	(857,967)
Net loss	-	-	-	-	-	(13,488)	(13,488)
<b>Balance, August 31, 2019</b>	-	-	49,860,508	49,861	17,353,587	(18,274,903)	(871,455)
Net loss	-	-	-	-	-	(13,341)	(13,341)
<b>Balance, November 30, 2019</b>	-	-	49,860,508	49,861	17,353,587	(18,288,244)	(884,796)
Net loss	-	-	-	-	-	(15,356)	(15,356)
<b>Balance, February 28, 2020</b>	-	\$ -	49,860,508	\$ 49,861	\$ 17,353,587	\$ (18,303,600)	\$ (900,152)
<b>Year ended February 28, 2021</b>							
<b>Balance, February 28, 2020</b>	-	\$ -	49,860,508	\$ 49,861	\$ 17,353,587	\$ (18,303,600)	\$ (900,152)
Net loss	-	-	-	-	-	(13,635)	(13,635)
<b>Balance, May 31, 2020</b>	-	-	49,860,508	49,861	17,353,587	(18,317,235)	(913,787)
Net loss	-	-	-	-	-	(13,488)	(13,488)
<b>Balance, August 31, 2020</b>	-	-	49,860,508	49,861	17,353,587	(18,330,723)	(927,275)
Net loss	-	-	-	-	-	(13,341)	(13,341)
<b>Balance, November 30, 2020</b>	-	-	49,860,508	49,861	17,353,587	(18,344,064)	(940,616)
Stock issuance to custodian	-	-	6,139,492	6,139	(6,139)	-	-
Net loss	-	-	-	-	-	(13,195)	(13,195)
<b>Balance, February 28, 2021</b>	-	\$ -	56,000,000	\$ 56,000	\$ 17,347,448	\$ (18,357,259)	\$ (953,811)
<b>Six months ended August 31, 2021</b>							
<b>Balance, February 28, 2021</b>	\$ -	\$ -	56,000,000	\$ 56,000	\$ 17,347,448	\$ (18,357,259)	\$ (953,811)
Stock issuances to lenders	-	-	3,600,000	3,600	294,840	-	298,440
Stock issuance to custodian	-	-	58,000,000	58,000	(58,000)	-	-
Net loss	-	-	-	-	-	655,371	655,371
<b>Balance, May 31, 2021</b>	-	-	117,600,000	117,600	17,584,288	(17,701,888)	-
Issuance of Series A Preferred stock	10,000,000	10,000	-	-	490,000	-	500,000
Issuance of Series B Preferred stock	75,000	75	-	-	7,499,925	-	7,500,000
Issuance of Series C Preferred stock	1,000	1	-	-	99,999	-	100,000
Stock issuance to custodian	-	-	7,500,000	7,500	(7,500)	-	-
Net loss	-	-	-	-	-	(509,200)	(509,200)
<b>Balance, August 31, 2021</b>	<u>10,076,000</u>	<u>\$ 10,076</u>	<u>125,100,000</u>	<u>\$ 125,100</u>	<u>\$ 25,666,712</u>	<u>\$ (18,211,088)</u>	<u>7,590,800</u>