

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

Cytta Corp.

5450 W Sahara Ave.
Suite 300
Las Vegas, NV 89146

(702) 900-7022
www.cytta.com
info@cytta.com
7389

Quarterly Report For the Period Ending: March 31 2021 (the "Reporting Period")

As of March 31, 2021, the number of shares outstanding of our Common Stock was:

292,879,675

As of Dec 31, 2020, the number of shares outstanding of our Common Stock was:

291,879,675

As of September 30, 2020, the number of shares outstanding of our Common Stock was:

289,147,675

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: No:

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: No:

1) Name and address(es) of the issuer and its predecessors (if any)

¹ "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Cytta Corp.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

May 30, 2006 in Nevada and Active

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

The address(es) of the issuer's principal executive office:

5450 W Sahara Ave.
Suite 300
Las Vegas, NV 89146

The address(es) of the issuer's principal place of business:

Check box if principal executive office and principal place of business are the same address:

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: No:

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

N/A

2) Security Information

Trading symbol:	CYCA
Exact title and class of securities outstanding:	Common
CUSIP:	12673W407
Par or stated value:	\$0.001

Total shares authorized:	500,000,000	as of date: 03.31.21
Total shares outstanding:	292,879,675	as of date: 03.31.21
Number of shares in the Public Float :	23,391,732	as of date: 03.31.21
Total number of shareholders of record:	265	as of date: 03.31.21

All additional class(es) of publicly traded securities (if any):

Trading symbol:	_____
Exact title and class of securities outstanding:	_____
CUSIP:	_____

Par or stated value: _____
 Total shares authorized: _____ as of date: _____
 Total shares outstanding: _____ as of date: _____

Transfer Agent

Name: Securities Transfer Corp.
 Phone: (469) 633-0101
 Email: dlopez@stctransfer.com
 Address: 2901 N Dallas Parkway, Suite 380, Plano, Texas 75093

Is the Transfer Agent registered under the Exchange Act?² Yes: No:

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.**

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods:

Shares Outstanding as of Second Most Recent Fiscal Year End:			*Right-click the rows below and select "Insert" to add rows as needed.						
Opening Balance Date <u>9.30.2018</u> Common: <u>157,547,671</u> Preferred: Series C: <u>600,000</u>									
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
2-Jan-19	Issuance	7,066,667	Common	\$0.02	No	Harvey Sussman	Cash	Restricted	Rule 144
2-Jan-19	Issuance	2,666,667	Common	\$0.02	No	Stephen Sussman	Cash	Restricted	Rule 144
2-Jan-19	Issuance	1,666,667	Common	\$0.02	No	Rhona Oren	Cash	Restricted	Rule 144
2-Jan-19	Issuance	1,000,000	Common	\$0.02	No	Andrew Sussman	Cash	Restricted	Rule 144

² To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

2-Jan-19	Issuance	1,000,000	Common	\$0.02	No	Joshua Sussman	Cash	Restricted	Rule 144
2-Jan-19	Issuance	666,667	Common	\$0.02	No	Antonia & William Stracher	Cash	Restricted	Rule 144
2-Jan-19	Issuance	333,334	Common	\$0.02	No	Jonathan Sussman	Cash	Restricted	Rule 144
2-Jan-19	Issuance	300,000	Common	\$0.02	No	Michael Schaenen	Cash	Restricted	Rule 144
2-Jan-19	Issuance	266,667	Common	\$0.02	No	Cindy Lenok	Cash	Restricted	Rule 144
2-Jan-19	Issuance	266,667	Common	\$0.02	No	Mary Concurso	Cash	Restricted	Rule 144
2-Jan-19	Issuance	250,000	Common	\$0.02	No	Primo Bushanti	Cash	Restricted	Rule 144
2-Jan-19	Issuance	250,000	Common	\$0.02	No	Kareem Aboul-Hosn	Cash	Restricted	Rule 144
2-Jan-19	Issuance	133,334	Common	\$0.02	No	Charles Leidner	Cash	Restricted	Rule 144
2-Jan-19	Issuance	133,334	Common	\$0.02	No	Robin Korines	Cash	Restricted	Rule 144
2-Jan-19	Issuance	9,000,000	Common	\$0.02	No	Michael Collins	Acquisition Technology	Restricted	Rule 144
2-Jan-19	Issuance	3,000,000	Common	\$0.02	No	Norman Romanick	Asset Acquisition	Restricted	Rule 144
2-Jan-20	Issuance	5,400,000	Common	\$0.02	No	Harvey Sussman	Cash	Restricted	Rule 144
2-Jan-20	Issuance	1,000,000	Common	\$0.02	No	Clayton M Regan	Services Management	Restricted	Rule 144
2-Jan-20	Issuance	1,000,000	Common	\$0.02	No	Barry Moore	Services Management	Restricted	Rule 144
2-Jan-20	Issuance	1,000,000	Common	\$0.02	No	Garret James Bryl	Services Management	Restricted	Rule 144
2-Jan-20	Issuance	1,000,000	Common	\$0.02	No	Christopher Mitchell	Services Management	Restricted	Rule 144
1-May-20	Issuance	500,000	Common	\$0.03	No	Carbeau LLC (Howard Schraub)	Services Management	Restricted	Rule 144
6-May-20	Issuance	1,000,000	Common	\$0.03	No	Paul Landesman	Services Management	Restricted	Rule 144
6-May-20	Issuance	1,000,000	Common	\$0.03	No	Nathan Holm	Services Management	Restricted	Rule 144
6-May-20	Issuance	1,250,000	Common	\$0.02	No	Nathan Holm	Cash	Restricted	Rule 144
6-May-20	Issuance	1,250,000	Common	\$0.02	No	Paul Landesman	Cash	Restricted	Rule 144

6-May-20	Issuance	500,000	Common	\$0.02	No	Paul Landesman Family Trust	Cash	Restricted	Rule 144
8/15/2020	Issuance	1,000,000	Common	\$0.03	No	Ed Stoughton	Cash	Restricted	Rule 144
8/15/2020	Issuance	1,000,000	Common	\$0.025	No	Ed Stoughton	Cash	Restricted	Rule 144
8/15/2020	Issuance	600,000	Common	\$0.025	No	Derek Leffler	Cash	Restricted	Rule 144
8/15/2020	Issuance	10,000,000	Common	\$0.025	No	James Polack	Cash	Restricted	Rule 144
8/15/2020	Issuance	1,000,000	Common	\$0.025	No	Peter Rettman	Cash	Restricted	Rule 144
8/15/2020	Issuance	1,000,000	Common	\$0.025	No	Robert B. Spitzer	Cash	Restricted	Rule 144
8/15/2020	Issuance	2,000,000	Common	\$0.025	No	The Diane Rosencrantz Family Trust	Cash	Restricted	Rule 144
8/15/2020	Issuance	2,000,000	Common	\$0.025	No	Donald L Shifrin	Cash	Restricted	Rule 144
8/15/2020	Issuance	2,000,000	Common	\$0.025	No	Michael and Henrika Sandorffy	Cash	Restricted	Rule 144
8/15/2020	Issuance	2,000,000	Common	\$0.025	No	Elaine & Edward Epstein	Cash	Restricted	Rule 144
8/15/2020	Issuance	1,000,000	Common	\$0.025	No	The Friendship Circle of Washington (Elazar Bogomilsky)	Cash	Restricted	Rule 144
8/15/2020	Issuance	1,500,000	Common	\$0.025	No	Martin Joe Campbell	Cash	Restricted	Rule 144
8/15/2020	Issuance	1,000,000	Common	\$0.025	No	Douglas Pat Cerretti	Cash	Restricted	Rule 144
8/15/2020	Issuance	1,000,000	Common	\$0.025	No	Dr. Bret Shupack	Cash	Restricted	Rule 144
8/15/2020	Issuance	1,500,000	Common	\$0.025	No	Etzion Genauer	Cash	Restricted	Rule 144
8/15/2020	Issuance	1,000,000	Common	\$0.025	No	Martin Goldberg	Cash	Restricted	Rule 144
8/15/2020	Issuance	1,000,000	Common	\$0.025	No	C. James Jensen	Cash	Restricted	Rule 144
8/15/2020	Issuance	2,000,000	Common	\$0.025	No	The Spitzer Foundation	Cash	Restricted	Rule 144
8/15/2020	Issuance	500,000	Common	\$0.025	No	Billy Anders	Cash	Restricted	Rule 144

8/15/2020	Issuance	1,500,000	Common	\$0.025	No	James Polack	Cash	Restricted	Rule 144
8/15/2020	Issuance	600,000	Common	\$0.025	No	Ed Stoughton	Cash	Restricted	Rule 144
8/15/2020	Issuance	1,000,000	Common	\$0.025	No	Derek Leffler	Cash	Restricted	Rule 144
8/15/2020	Issuance	400,000	Common	\$0.025	No	Toalei Talataina	Cash	Restricted	Rule 144
8/15/2020	Issuance	1,000,000	Common	\$0.025	No	Natacha Furlan	Cash	Restricted	Rule 144
8/15/2020	Issuance	500,000	Common	\$0.025	No	Michael Glorioso	Cash	Restricted	Rule 144
8/15/2020	Issuance	600,000	Common	\$0.025	No	Lisa Chen	Cash	Restricted	Rule 144
8/15/2020	Issuance	400,000	Common	\$0.025	No	Jingwen Chen	Cash	Restricted	Rule 144
8/15/2020	Issuance	1,000,000	Common	\$0.025	No	Peter Rettman	Cash	Restricted	Rule 144
8/15/2020	Issuance	1,000,000	Common	\$0.025	No	Roland Wheeler	Cash	Restricted	Rule 144
8/15/2020	Issuance	3,000,000	Common	\$0.025	No	The Friendship Circle of Washington (Elazar Bogomilsky)	Cash	Restricted	Rule 144
8/15/2020	Issuance	500,000	Common	\$0.025	No	Martin Joe Campbell	Cash	Restricted	Rule 144
8/15/2020	Issuance	1,000,000	Common	\$0.025	No	Peter Rettman	Cash	Restricted	Rule 144
8/15/2020	Issuance	3,750,000	Common	\$0.025	No	Peter Rettman	Cash	Restricted	Rule 144
8/15/2020	Issuance	12,500,000	Common	\$0.025	No	Makena Investment Advisors, LLC (Michael Chermak)	Services Management	Restricted	Rule 144
8/15/2020	Issuance	500,000	Common	\$0.025	No	Carbeau LLC (Howard Schraub)	Services Management	Restricted	Rule 144
8/15/2020	Issuance	500,000	Common	\$0.025	No	Kalmia LLC (Jeff Chatfield)	Services Management	Restricted	Rule 144
8/15/2020	Issuance	500,000	Common	\$0.025	No	Travis Calendine	Services Management	Restricted	Rule 144
8/15/2020	Issuance	1,000,000	Common	\$0.025	No	Joshua Cryer	Services Management	Restricted	Rule 144
8/15/2020	Issuance	500,000	Common	\$0.025	No	Greg Cutler	Services Management	Restricted	Rule 144
8/15/2020	Issuance	500,000	Common	\$0.025	No	Don Casey	Services Management	Restricted	Rule 144

8/15/2020	Issuance	1,000,000	Common	\$0.025	No	American Capital Ventures, Inc. (Howard Gostfrand)	Cash	Restricted	Rule 144
8/15/2020	Issuance	1,000,000	Common	\$0.025	No	Ed Stoughton	Cash	Restricted	Rule 144
8/15/2020	Issuance	600,000	Common	\$0.025	No	Derek Leffler	Cash	Restricted	Rule 144
8/15/2020	Issuance	20,000,000	Common	\$0.025	No	Michael Collins	Acquisition Technology	Restricted	Rule 144
8/15/2020	Issuance	250,000	Common	\$0.02	No	Samuel Womack	Cash	Restricted	Rule 144
8/15/2020	Issuance	500,000	Common	\$0.02	No	David Sipos	Cash	Restricted	Rule 144
9/30/2020	Issuance	50,000	Preferred Series D	N/A	No	Unified Financial Inc. (Gary Campbell)	Services Management	Restricted	Rule 144
11/02/2020	Issuance	13,500,000	Common	\$0.07	No	Boustead Securities, LLC (Keith Moore)	Services	Restricted	Rule 144
11/12/2020	Issuance	1,680,000	Common	\$0.028	No	Tekm Services Inc (Gary Campbell)	Services Management	Restricted	Rule 144
11/12/2020	Issuance	7,200,000	Common	\$0.028	No	Unified Assets Inc. (Gary Campbell)	Services Management	Restricted	Rule 144
11/12/2020	Issuance	8,400,000	Common	\$0.028	No	Lando Technologies Inc. (Gary Campbell)	Services Management	Restricted	Rule 144
11/19/2020	Share Cancellation	(28,048,200)	Common	N/A	N/A	Issued to EraStar Inc. Pursuant to Dissolved Merger	Cancelled Share Exchange	Restricted	Rule 144
01/31/2021	Issuance	1,000,000	Common	\$0.025	No	C. James Jensen	Cash	Restricted	Rule 144

Shares Outstanding on Date of This Report:

	<u>Ending</u>	<u>Balance</u>
<u>Ending Balance:</u>		
Date <u>03.31.2021</u>	Common:	<u>292,879,675</u>
	Preferred:	
	Series C	<u>600,000</u>
	Series D	<u>50,000</u>

Example: A company with a fiscal year end of December 31st, in addressing this item for its quarter ended September 30, 2020, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2018 through September 30, 2020 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements:

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____

Use the space below to provide any additional details, including footnotes to the table above:

4) Financial Statements

A. The following financial statements were prepared in accordance with:

- U.S. GAAP
 IFRS

B. The financial statements for this reporting period were prepared by (name of individual)³:

Name: Mohamed Assahouri
Title: None
Relationship to Issuer: Bookkeeper

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance sheet;
D. Statement of income;
E. Statement of cash flows;
F. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
G. Financial notes; and
H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

³ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

- A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Cytta Corp develops and distributes proprietary technology that radically shifts how video is streamed, consumed, transferred and stored. Our proprietary SUPR Stream is the technology at the core of our products, designed specifically for streaming and storing HD, 4K, and higher resolution video. The IGAN (Incident Global Area Network) Incident Command System (ICS) seamlessly streams and stores all relevant video and audio during emergency situations. This creates real-time situational awareness for police, firefighters, first responders, EMS, and their command centers.

Cytta Corp products work in size, weight, and power-constrained (SWaP) operating environments, and evolved through use in the military by meeting the need to stream multiple HD, 4K, and 4K+ video feeds with ultra-low latency, bandwidth, and power consumption. Cytta is taking this streaming, storage, and transfer technology to enterprises that would like to send more high-quality videos with fewer resources. Cytta manufactures all their products in the USA.

- B. Please list any subsidiaries, parents, or affiliated companies.

None

- C. Describe the issuers' principal products or services.

The Company is engaged in the creation, manufacture, distribution, and marketing of our proprietary streaming products. SUPR Stream is the technology at the core of our products, designed specifically for streaming and storing HD, 4K, and higher resolution video. Our other product, the IGAN (Incident Global Area Network) Incident Command System (ICS) seamlessly streams and stores all relevant video and audio during emergency situations. This creates real-time situational awareness for police, firefighters, first responders, EMS, military, and their command centers. The Company is currently manufacturing, marketing, and selling their proprietary SUPR Stream and IGAN ICS products.

6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The Issuer leases an executive office space on a month-to-month basis which is adequate for its current needs.

7) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% or more of any class of the issuer's securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
Gary Campbell	CEO/ CFO/ Sec/ Dir	Las Vegas, NV	52,030,723	Common	17.76%	_____
Michael Collins	Chief Visionary Officer/CTO	Playa Del Rey, CA	30,100,000	Common	10.27%	_____
Erik Stephansen	President/ Dir	Truckee, CA	7,770,081	Common	2.65%	_____
Michael Chermak	Chief Administrative Officer	Ramona, CA	12,500,000	Common	4.26%	_____
Harvey Sussman	Control person	Palm Harbor, FL	22,400,000	common	7.64%	_____

8) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

Name: Randall V. Brumbaugh
Firm: Law Office of Randall V Brumbaugh
Address 1: 8780 19th St. Suite 450
Address 2: Alta Loma, CA 91701
Phone: (626) 335-7750
Email: rbrumbaugh@gmail.com

Accountant or Auditor

Name: N/A
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Investor Relations

Name: H. Zelma
Firm: Complete Advisory Partners, LLC
Address 1: 22800 Hall Road, Suite 520
Address 2: Clinton Township. MI 48036
Phone: (586) 286-8900
Email: hank@capinc.net

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

Name: N/A
Firm: _____
Nature of Services: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Gary Campbell certify that:

1. I have reviewed this quarterly disclosure statement of Cytta Corp.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

06/06/2021 [Date]

/s/ Gary Campbell [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Gary Campbell certify that:

1. I have reviewed this quarterly interim disclosure statement of Cytta Corp.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

06/06/2021 [Date]

/s/ Gary Campbell [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Cytta Corp.
Balance Sheets
(Unaudited)

	March 31, 2021	September 30, 2020
ASSETS		
CURRENT ASSETS		
Cash and cash equivalents	\$ 516,928	\$ 847,646
Accounts Receivables	20,040	-
Inventory	63,989	34,199
Prepaid Expenses	1,044,816	559,443
Total Current Assets	1,645,773	1,441,288
Property and Equipment	159,397	143,058
TOTAL ASSETS	\$ 1,805,170	\$ 1,584,346
LIABILITIES AND STOCKHOLDERS' EQUITY		
LIABILITIES		
Current liabilities		
Accounts payable and accrued liabilities	2,749	47,209
Customer deposits	-	50,480
Total current liabilities	2,749	97,689
TOTAL LIABILITIES		
STOCKHOLDERS' EQUITY		
Preferred stock		
100,000,000 shares authorized, \$0.001 par value		
Series C Perferred Stock (600,000 issued and outstanding, par value \$0.001)	600	600
Series D Perferred Stock (10,000,000 shares authorized and 50,000 issued and outstanding, par value \$0.001)	50	50
Common stock:		
(500,000,000 shares authorized par value \$0.001; 292,879,675 (2021) and 289,147,675 (2020) shares issued and outstanding)	292,880	289,148
Additional paid-in capital	21,789,745	20,391,477
Accumulated Deficit	(20,695,604)	(19,681,368)
Capital stock to be issued	414,750	486,750
Total Stockholders' Equity	1,802,421	1,486,657
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	\$ 1,805,170	\$ 1,584,346

The accompanying notes are an integral part of these statements

Cytta Corp.
Statements of Operations
(Unaudited)

	For the Three Months Ended March 31, 2021	For the Three Months Ended March 31, 2020	For the Six Months Ended March 31, 2021	For the Six Months Ended March 31, 2020
Revenues	\$ -	\$ 20,040	\$ 70,520	\$ 20,040
Cost of goods sold	-	-	25,277	-
Gross Profit	<u>-</u>	<u>20,040</u>	<u>45,243</u>	<u>20,040</u>
Operating expenses				
Related party	72,000	120,010	144,000	228,010
General and administrative, other	471,458	109,836	915,737	128,990
Total Operating Expenses	<u>543,458</u>	<u>229,846</u>	<u>1,059,737</u>	<u>357,000</u>
Loss from operations	(543,458)	(209,806)	(1,014,494)	(336,960)
Other expenses				
Interest expense (income)	343	415	(258)	969
Total Other Expenses (Income)	<u>343</u>	<u>415</u>	<u>(258)</u>	<u>969</u>
Loss before income taxes	<u>(543,801)</u>	<u>(210,221)</u>	<u>(1,014,236)</u>	<u>(337,929)</u>
Provision for income taxes	-	-		
Net Loss	<u>\$ (543,801)</u>	<u>\$ (210,221)</u>	<u>\$ (1,014,236)</u>	<u>\$ (337,929)</u>
Loss per share, basic and fully diluted	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
Weighted average shares outstanding				
Basic and diluted	<u>292,301,898</u>	<u>194,947,675</u>	<u>293,846,505</u>	<u>194,947,675</u>

The accompanying notes are an integral part of these statements

Cytta Corp.
Statement of Changes in Stockholders' Equity
(Unaudited)
The Three and Six Months Ended March 31, 2021

	Series C Preferred Stock		Series D Preferred Stock		Common Stock		Additional Paid-in Capital	Capital Stock to be Issued	Accumulated Deficit	Total Stockholders' Equity
	Shares	Amount	Shares	Amount	Shares	Amount				
Balance September 30, 2020	600,000	\$ 600	50,000	\$ 50	289,147,675	\$ 289,148	\$ 20,391,477	\$ 486,750	\$ (19,681,368)	\$ 1,486,658
Common stock issued for services					13,500,000	13,500	\$ 931,500			945,000
Common stock issued for capital stock to be issued					17,280,000	17,280	414,720	(432,000)		-
Common stock issued for capital stock to be issued								25,000		25,000
Common stock cancelled					(28,048,000)	(28,048)	28,048			-
Net loss for the three months ended December 31, 2020									(470,435)	(470,435)
Balances December 31, 2020	600,000	600	50,000	50	291,879,675	291,880	21,765,745	79,750	(20,151,802)	1,986,222
Common stock issued for capital stock to be issued					1,000,000	1,000	24,000	(25,000)		-
Capital stock to be issued for cash								360,000		360,000
Net loss for the three months ended March 31, 2021									(543,801)	(543,801)
Balance March 31, 2021	600,000	\$ 600	50,000	\$ 50	292,879,675	\$ 292,880	\$ 21,789,745	\$ 414,750	\$ (20,695,603)	\$ 1,802,421

Cytta Corp.
Statement of Changes in Stockholders' Equity
(Unaudited)
The Three and Six Months Ended March 31, 2020

	Series C Preferred Stock		Series D Preferred Stock		Common Stock		Additional Paid-in Capital	Capital Stock to be Issued	Accumulated Deficit	Total Stockholders' Equity
	Shares	Amount	Shares	Amount	Shares	Amount				
Balance September 30, 2019	600,000	\$ 600	-	\$ -	185,547,675	\$ 185,772	\$ 16,383,258	\$2,373,644	\$ (18,914,524)	28,750
Capital stock to be issued for cash								8,000		8,000
Capital stock to be issued for accounts payable								108,000		108,000
Loss for the three months ended December 31, 2019									(127,707)	(127,707)
Balance December 31, 2019	600,000	600	-	-	185,547,675	185,772	16,383,258	2,489,644	(19,042,231)	17,043
Common Stock issued for capital stock to be issued					5,400,000	5,400	129,600	(135,000)		-
Common stock issued for services					4,000,000	4,000	76,000			80,000
Capital stock to be issued for cash								75,000		75,000
Common Stock Sub Payable for accounts payable								108,000		108,000
Loss for the three months ended March 31, 2020									(210,221)	(210,221)
	600,000	\$ 600	-	\$ -	194,947,675	\$ 195,172	\$ 16,588,858	\$2,537,644	\$ (19,252,453)	\$ 69,821

The accompanying notes are an integral part of these statements

Cytta Corp.
 Statements of Cash Flows
 (Unaudited)

	<u>For the Six Months Ended March 31, 2021</u>	<u>For the Six Months Ended March 31, 2020</u>
CASH FLOWS FROM OPERATING ACTIVITIES		
Net loss	\$ (1,014,236)	\$ (337,929)
Adjustments to reconcile net loss to net cash used in operating activities:		
Issuance of common stock for services	945,000	80,000
Issuance of subscriptions payable for accounts payable	-	216,000
Depreciation expense	17,910	-
Changes in Operating Assets and Liabilities:		
Inventory	(29,790)	-
Accounts Receivable	(20,040)	-
Prepaid expenses	(485,374)	-
Accounts payable and accrued liabilities	(44,459)	9,751
Customer deposits	(50,480)	-
Net cash from operating activities	<u>(681,469)</u>	<u>(32,178)</u>
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of property and equipment	<u>(34,249)</u>	<u>(2,458)</u>
Net cash used in investing activities	<u>(34,249)</u>	<u>(2,458)</u>
CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds from stock subscriptions	414,750	83,000
Net cash provided by financing activities	<u>414,750</u>	<u>83,000</u>
NET CHANGE IN CASH	(300,968)	48,364
CASH AT BEGINNING OF PERIOD	<u>847,646</u>	<u>17,054</u>
CASH AT END OF PERIOD	<u><u>\$ 516,928</u></u>	<u><u>\$ 65,418</u></u>
SUPPLEMENTAL CASH FLOW DISCLOSURES		
Cash paid for interest	\$ -	\$ -
Cash paid for income taxes	\$ -	\$ -

The accompanying notes are an integral part of these statements

Cytta Corp.
Notes to Financial Statements
March 31, 2021

NOTE 1 - ORGANIZATION AND DESCRIPTION OF BUSINESS

Cytta Corp., (“Cytta” or the “Company”) was incorporated on May 30, 2006 under the laws of the State of Nevada. It is located in Las Vegas, Nevada. The Company is engaged in the creation, manufacture, distribution, and marketing of our proprietary streaming products.

NOTE 2 – GOING CONCERN

The accompanying financial statements have been prepared on a going concern basis, which contemplates the realization of assets and the satisfaction of liabilities in the normal course of business. As of March 31, 2021, the Company had an accumulated deficit of \$20,695,604 and has also generated losses since inception. These factors, among others, raise substantial doubt about the ability of the Company to continue as a going concern.

In December 2019, a novel strain of coronavirus (COVID-19) emerged. Because COVID-19 infections have been reported throughout the United States, certain federal, state and local governmental authorities have issued stay-at-home orders, proclamations and/or directives aimed at minimizing the spread of COVID-19. The ultimate impact of the COVID-19 pandemic on the Company’s operations is unknown and will depend on future developments, which are highly uncertain and cannot be predicted with confidence, including the duration of the COVID-19 outbreak, new information which may emerge concerning the severity of the COVID-19 pandemic, and any additional preventative and protective actions that governments, or the Company, may direct, which may result in an extended period of continued business disruption, and reduced operations. Any resulting financial impact cannot be reasonably estimated at this time but it may have a material adverse impact on our business, financial condition and results of operations. Management expects that its business will be impacted to some degree, but the significance of the impact of the COVID-19 outbreak on the Company’s business and the duration for which it may have an impact cannot be determined at this time.

Cytta Corp develops and distributes proprietary technology that radically shifts how video is streamed, consumed, transferred and stored. Our proprietary SUPR Stream is the technology at the core of our products, designed specifically for streaming and storing HD, 4K, and higher resolution video. The IGAN (Incident Global Area Network) Incident Command System (ICS) seamlessly streams and stores all relevant video and audio during emergency situations. This creates real-time situational awareness for police, firefighters, first responders, EMS, and their command centers. Cytta Corp products work in size, weight, and power-constrained (SWaP) operating environments, and evolved through use in the military by meeting the need to stream multiple HD, 4K, and 4K+ video feeds with ultra-low latency, bandwidth, and power consumption. Cytta is taking this streaming, storage, and transfer technology to enterprises that would like to send more high-quality videos with fewer resources. Cytta manufactures all their products in the USA.

The Company intends to fund operations through equity financing arrangements, which may not be insufficient to fund its capital expenditures, working capital and other cash requirements for the foreseeable future. For the six months ended March 31, 2021, the Company sold 7,200,000 shares of preferred stock at \$0.05 per share and received \$360,000. Since March 31, 2021, the

Company sold 6,450,000 shares of preferred stock at \$0.05 per share and received an additional \$322,500.

NOTE 3 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Presentation

The accompanying unaudited condensed financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America for interim financial statements. Accordingly, they do not contain all information and footnotes required by accounting principles generally accepted in the United States of America for annual financial statements. In the opinion of the Company's management, the accompanying unaudited condensed financial statements contain all the adjustments necessary (consisting only of normal recurring accruals) to present the financial position of the Company as of March 31, 2021, and the results of operations and cash flows for the periods presented. The results of operations for the three and six months ended March 31, 2021, are not necessarily indicative of the operating results for the full fiscal year or any future period.

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosures of contingent assets and liabilities at the date of the financial statements and the reported amount of revenues and expenses during the reported period. Actual results could differ from those estimates.

Cash and Cash Equivalents

The Company considers all highly liquid investments with an original term of three months or less to be cash equivalents. These investments are carried at cost, which approximates fair value. Cash and cash equivalent balances may, at certain times, exceed federally insured limits. The Company has no cash equivalents at March 31, 2021, and September 30, 2020.

Inventory

Inventories are valued at the lower of cost or net realizable value, with cost determined on the first-in, first-out basis. Inventory costs include finished goods and component parts. In evaluating the net realizable value of inventory, management also considers, if applicable, other factors, including known trends, market conditions, currency exchange rates and other such issues. Inventory as of March 31, 2021, and September 30, 2020, was \$63,989 and \$34,199, respectively.

Property and equipment

Property and equipment are stated at cost, and depreciation is provided by use of a straight-line method over the estimated useful lives of the assets.

The Company reviews property and equipment for potential impairment whenever events or changes in circumstances indicate that the carrying amounts of assets may not be recoverable. The estimated useful lives of property and equipment is as follows:

Vehicles and equipment	5 years
Software	3 years

Fair value of financial instruments

The Company measures assets and liabilities at fair value based on an expected exit price as defined by the authoritative guidance on fair value measurements, which represents the amount that would be received on the sale of an asset or paid to transfer a liability, as the case may be, in an orderly transaction between market participants. As such, fair value may be based on assumptions that market participants would use in pricing an asset or liability. The authoritative guidance on fair value measurements establishes a consistent framework for measuring fair value on either a recurring or nonrecurring basis whereby inputs, used in valuation techniques, are assigned a hierarchical level.

The following are the hierarchical levels of inputs to measure fair value:

- Level 1 - Observable inputs that reflect quoted market prices in active markets for identical assets or liabilities.
- Level 2 - Inputs reflect quoted prices for identical assets or liabilities in markets that are not active; quoted prices for similar assets or liabilities in active markets; inputs other than quoted prices that are observable for the assets or liabilities; or inputs that are derived principally from or corroborated by observable market data by correlation or other means.
- Level 3 - Unobservable inputs reflecting the Company's assumptions incorporated in valuation techniques used to determine fair value. These assumptions are required to be consistent with market participant assumptions that are reasonably available.

The carrying amounts of the Company's financial assets and liabilities, such as cash, prepaid expenses, other current assets, accounts payable and accrued expenses, certain notes payable and notes payable - related party, approximate their fair values because of the short maturity of these instruments.

Revenue recognition

Effective January 1, 2018, the Company adopted ASC 606 — Revenue from Contracts with Customers. Under ASC 606, the Company recognizes revenue from the commercial sales of products by: (1) identify the contract (if any) with a customer; (2) identify the performance obligations in the contract (if any); (3) determine the transaction price; (4) allocate the transaction price to each performance obligation in the contract (if any); and (5) recognize revenue when each performance obligation is satisfied. Under ASC 606, revenue is recognized when the following criteria are met: (1) persuasive evidence of an arrangement exists; (2) the performance of service has been rendered to a customer or delivery has occurred; (3) the amount of fee to be paid by a customer is fixed and determinable; and (4) the collectability of the fee is reasonably assured. Other than The Company has no outstanding contracts with any of its' customers. The Company recognizes revenue when title, ownership, and risk of loss pass to the customer, all of which occurs upon shipment or delivery of the product and is based on the applicable shipping terms.

Stock-based compensation

The Company accounts for its stock based compensation under the recognition and measurement principles of the fair value recognition provisions of Statement of Financial Accounting Standards No. 123 (revised 2004) "Share-Based Payment" ("SFAS No. 123R")(ASC 718) using the modified prospective method for transactions in which the Company obtains

employee services in share-based payment transactions and the Financial Accounting Standards Board Emerging Issues Task Force Issue No. 96-18 “Accounting For Equity Instruments That Are Issued To Other Than Employees For Acquiring, Or In Conjunction With Selling Goods Or Services” (“EITF No. 96-18”) for share-based payment transactions with parties other than employees provided in SFAS No. 123(R) (ASC 718). All transactions in which goods or services are the consideration received for the issuance of equity instruments are accounted for based on the fair value of the consideration received or the fair value of the equity instrument issued, whichever is more reliably measurable. The measurement date used to determine the fair value of the equity instrument issued is the earlier of the date on which the third-party performance is complete or the date on which it is probable that performance will occur.

Income taxes

The Company accounts for income taxes under Statement of Financial Accounting Standards No. 109 “Accounting for Income Taxes” (“SFAS No. 109”) (ASC 740). Deferred income tax assets and liabilities are determined based upon differences between the financial reporting and tax bases of assets and liabilities and are measured using the enacted tax rates and laws that will be in effect when the differences are expected to reverse. Deferred tax assets are reduced by a valuation allowance to the extent management concludes it is more likely than not that the assets will not be realized. Deferred tax assets and liabilities are measured using enacted tax rates expected to apply to taxable income in the years in which those temporary differences are expected to be recovered or settled. The effect on deferred tax assets and liabilities of a change in tax rates is recognized in the statements of operations in the period that includes the enactment date.

Cash flows reporting

The Company follows the provisions of ASC 230 for cash flows reporting and accordingly classifies cash receipts and payments according to whether they stem from operating, investing, or financing activities and provides definitions of each category, and uses the indirect or reconciliation method (“Indirect method”) as defined by ASC 230 to report net cash flow from operating activities by adjusting net income to reconcile it to net cash flow from operating activities by removing the effects of (a) all deferrals of past operating cash receipts and payments and all accruals of expected future operating cash receipts and payments and (b) all items that are included in net income that do not affect operating cash receipts and payments.

Reporting segments

ASC 280 establishes standards for the way that public enterprises report information about operating segments in annual financial statements and requires reporting of selected information about operating segments in interim financial statements regarding products and services, geographic areas and major customers. ASC 280 defines operating segments as components of an enterprise about which separate financial information is available that is evaluated regularly by the chief operating decision maker in deciding how to allocate resources and in assessing performances. Currently, ASC 280 has no effect on the Company’s financial statements as substantially all of the Company’s operations are conducted in one industry segment.

Concentrations of Credit Risk

The Company’s financial instruments that are exposed to concentrations of credit risk primarily consist of its cash and cash equivalents and related party payables it will likely incur in the near future. The Company places its cash and cash equivalents with financial institutions of high credit worthiness. At times, its cash and cash equivalents with a particular financial institution may exceed any applicable government insurance limits. The Company’s management plans to

assess the financial strength and credit worthiness of any parties to which it extends funds, and as such, it believes that any associated credit risk exposures are limited.

Earnings (Loss) Per Share of Common Stock

The Company has adopted ASC 260-10-20, "Earnings per Share," ("EPS") which requires presentation of basic and diluted EPS on the face of the income statement for all entities with complex capital structures and requires a reconciliation of the numerator and denominator of the basic EPS computation to the numerator and denominator of the diluted EPS computation. In the accompanying financial statements, basic earnings (loss) per share is computed by dividing net income (loss) by the weighted average number of shares of common stock outstanding during the period.

Recent Accounting Pronouncements

Other than the above there have no recent accounting pronouncements or changes in accounting pronouncements during the period ended March 31, 2021, that are of significance or potential significance to the Company.

NOTE 4 – PROPERTY AND EQUIPMENT

The following table represents the Company's property and equipment as of March 31, 2021, and September 30, 2020:

	<u>March 31, 2021</u>	<u>September 30, 2020</u>
Property and equipment	\$ 196,736	\$ 162,847
Accumulated depreciation	(37,339)	(19,429)
Property and equipment, Net	<u>\$ 159,397</u>	<u>\$ 143,058</u>

Depreciation expense was \$9,920 and \$17,910 for the three and six months ended March 31, 2021.

NOTE 5 – RELATED PARTY TRANSACTIONS

Related Party agreements and fees

For the three and six months ended March 31, 2021, and 2020, the Company recorded expenses to related parties in the following amounts:

Description	Three months ended		Six months ended March	
	March 31, 2021	2020	31, 2021	2020
CEO-Management fees	\$ 36,000	\$ 81,010	\$ 72,000	\$ 156,010
Chief Technology Officer (CTO)	36,000	6,000	72,000	6,000
Public relations	-	22,500	-	45,000
Office rent and expenses	-	10,500	-	21,000
Total	<u>\$ 72,000</u>	<u>\$ 120,010</u>	<u>\$ 144,000</u>	<u>\$ 228,010</u>

For the three and six months ended March 31, 2021, the Company paid \$12,000 per month to its CEO and CTO, respectively. For the three and six months ended March 31, 2020, expenses for

management fees, public relations and office rent and expenses were all accrued (non-cash). The amounts owed were recorded as expenses with the offset to capital stock to be issued, which is included in the equity section on the balance sheet. In May 2020, the agreements with the CEO, the public relations company and the office rent expense ceased and the Company was no longer accruing such expenses. During the year ended September 30, 2020, the Company issued 50,000 shares of Series D Preferred Stock to a Company controlled by our CEO in satisfaction of \$1,347,894 of capital stock to be issued. As of September 30, 2020, included in capital stock to be issued was \$432,000 due to related parties. On November 12, 2020, the Company issued 17,280,000 shares of restricted common stock for payment of the \$432,000 in capital stock to be issued.

On October 25, 2020, the Company entered into a sublease with its CTO, whereby the Company agreed to annual lease payment of \$50,000. For the three and six months ended March 31, 2021, the Company expensed \$12,501 and \$20,835 to rent expense pursuant to this sublease.

NOTE 6- CAPITAL STOCK

Common Stock

The Company has authorized 500,000,000 common shares, par value \$0.001. Each common share entitles the holder to one vote, in person or proxy, on any matter on which action of the stockholders of the corporation is sought. As of March 31, 2021 and September 30, 2020, there were 292,879,675 and 289,147,675, respectively, common shares issued and outstanding.

During the six months ended March 31, 2021, the following shares of common stock were issued:

- 17,280,000 shares of common stock issued for common stock to be issued
- 1,000,000 shares of common stock were issued pursuant to a subscription agreement in exchange for \$25,000. The shares were sold at \$0.025 per share.
- 13,500,000 shares of common issued for services

The Company also cancelled 28,040,000 shares of common stock pursuant to a court order, that deemed a 2014 transaction to be null and void by the court due to misrepresentations.

Preferred Stock

The Company has 100,000,000 shares authorized as preferred stock, par value \$0.001 (the "Preferred Stock"), which such Preferred Stock shall be issuable in such series, and with such designations, rights and preferences as the Board of Directors may determine from time to time.

Series D Preferred Stock

On September 30, 2020, the Company filed an Amended and Restated Certificate of Designation with the State of Nevada of the Company's Series D Preferred Stock. Under the terms of the Amendment to Certificate of Designation of Series D Preferred Stock, 50,000 shares of the Company's preferred shares are designated as Series D Preferred Stock. Each share of Series D Preferred Stock is convertible into one share of fully paid and non-assessable Common Stock. For so long as any shares of the Series D Preferred Stock remain issued and outstanding, the Holders thereof, voting separately as a class, shall have the right to vote on all shareholder matters equal to two times the sum of all the number of shares of other classes of Corporation capital

stock eligible to vote on all matters submitted to a vote of the stockholders of the Corporation. On September 30, 2020, the Company issued 50,000 shares of Series D preferred Stock to a Company controlled by the Company's CEO, in satisfaction of \$1,347,894 of capital stock to be issued. As of March 31, 2021, and September 30, 2020, there were 50,000 shares of Series D Preferred Stock issued and outstanding.

Capital stock to be issued

As of September 30, 2020, the Company has \$486,750 of capital stock to be issued. During the six months ended March 31, 2021 17,280,000 shares of common stock and reduced the capital stock to be issued by \$432,000. During the six months ended March 31, 2021, the Company sold 7,200,000 shares of preferred Stock at \$0.05 and received \$360,000. As of March 31, 2021, the Company has \$414,750 of capital stock to be issued, which is included in the equity section of the condensed balance sheet presented herein.

NOTE 7 – COMMITMENTS AND CONTINGENCIES

On October 22, 2020, the Company entered into the First Amendment to a Placement Agent Agreement with Boustead Securities, LLC ("Boustead"). Pursuant to the terms of the amendment, the Company agreed to compensate Boustead \$10,000 and to issue Boustead 13,500,000 shares of common stock. The amendment also states that no additional compensation would be paid to Boustead on the first \$1,150,000 of financing proceeds received by the Company on or after March 20, 2020. The agreement terminates on March 2, 2022.

On November 24, 2020, a plaintiff (the "Plaintiff") filed a complaint in the State District Court for Clark County, Nevada, naming Cytta as a Defendant. The Plaintiff contends that the Company had breached an agreement. On or about January 15, 2021, the Defendant filed an Answer and Counterclaim in the litigation and also contended that in fact the Plaintiff owed money to Cytta having breached an earlier services agreement, of limited scope and duration, and other obligations owed to Cytta, and was liable for defaming Cytta in various communications he had sent to certain persons or entities prior to his demand being asserted. Management intends to contest the matter vigorously.

NOTE 8 - INCOME TAXES

The Company provides for income taxes under ASC 740, Accounting for Income Taxes. ASC 740 requires the use of an asset and liability approach in accounting for income taxes. Deferred tax assets and liabilities are recorded based on the differences between the financial statement and tax bases of assets and liabilities and the tax rates in effect when these differences are expected to reverse. ASC 740 requires the reduction of deferred tax assets by a valuation allowance if, based on the weight of available evidence, it is more likely than not that some or all of the deferred tax assets will not be realized.

In assessing the need for a valuation allowance, management must determine that there will be sufficient taxable income to allow for the realization of deferred tax assets. Based upon the historical and anticipated future income, management has determined that the deferred tax assets meet the more-likely-than-not threshold for realizability. Accordingly, a no valuation allowance has been recorded against the Company's deferred tax assets as of March 31, 2021.

NOTE 9 - SUBSEQUENT EVENTS

From April 1, 2021 through May 24, 2021, the Company sold 6,450,000 shares of Preferred Stock at \$0.05 per share and received proceeds of \$322,500.

The Company has evaluated subsequent events through the date the financial statements were issued. The Company has determined that there are no other such events that warrant disclosure or recognition in the financial statements, except as stated herein.