

## OTCQB Certification

I, Gregory J Quarles, CEO of Applied Energetics, Inc. ("the Company"), certify that:

1. The Company is registered or required to file periodic reporting with the SEC or is exempt from SEC registration as indicated below (mark the box below that applies with an "X"):  
 Company is registered under Section 12(g) of the Exchange Act  
 Company is relying on Exchange Act Rule 12g3-2(b)  
 Company is a bank that reports to a Bank Regulator under Section 12(i) of the Exchange Act  
 Company is a bank that is non-SEC reporting but is current in its reporting to a Banking Regulator  
 Company is reporting under Section 15(d) of the Exchange Act.  
 Company is reporting under the Alternative Reporting Company Disclosure Guidelines  
 Company is reporting under Regulation A (Tier 2)  
 Other (describe) 12(b)
2. The Company is current in its reporting obligations as of the most recent fiscal year end and any subsequent quarters, and such information has been posted either on the SEC's EDGAR system or the OTC Disclosure & News Service, as applicable.
3. The Company Profile displayed on [www.otcmarkets.com](http://www.otcmarkets.com) is current and complete as of 5/11/2021 and includes the total shares outstanding, authorized, and in the public float as of that date.
4. The share information below is for the primary OTCQB traded security as of the latest practicable date:

Trading Symbol		<u>AERG</u>
The data in this chart is as of:		<u>5/11/2021</u>
Shares Authorized	(A)	<u>500,000</u>
Total Shares Outstanding	(B)	<u>199,840,573</u>
Number of Restricted Shares (SEE NOTE 1 BELOW)	(C)	<u>89,766,945</u>
Unrestricted Shares Held by Officers, Directors, 10% Control Persons & Affiliates	(D)	<u>5,107,705</u>
Public Float: <i>Subtract Lines C and D from Line B</i>	(E)	<u>104,965,923</u>
% Public Float: <i>Line E Divided by Line B (as a %)</i> (SEE NOTE 2 BELOW)	(F)	<u>53%</u>
Number of Beneficial Shareholders of at least 100 shares (SEE NOTE 3 BELOW)	(G)	<u>3,788 as of 9/17/2019</u>

NOTE 1: Restricted Shares means securities that are subject to resale restrictions for any reason. Your transfer agent should be able to provide the total number of restricted securities.

NOTE 2: Public Float means the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "10 percent Control Person"), or any Affiliates thereof, or any Family Members of officers, directors and control persons. Family Member shall mean a Person's spouse, parents, children and siblings, whether by blood, marriage or adoption, or anyone residing in such Person's home. OTCQB traded securities are required to have a freely traded public float of at least 10% of the shares outstanding, unless an exemption applies.

NOTE 3: Beneficial Shareholder means any person who, directly or indirectly has or shares voting power of such security or investment power, which includes the power to dispose, or to direct the disposition of, such security. OTCQB traded securities are required to have at least 50 beneficial shareholders, unless an exemption applies.

5. The company is duly organized, validly existing and in good standing under the laws of Delaware in which the Company is organized or does business.

6. The following is a complete list of any law firm(s) and attorney(s) that acted as the Company's primary legal counsel in preparing its most recent annual report. Include the firm and attorney(s) name if outside counsel, or name and title if internal counsel. (If no attorney assisted in putting together the disclosure, identify the person(s) who prepared the disclosure and their relationship to the company.) Please also identify any other attorney, if different than the primary legal counsel, that assisted the company during the prior fiscal year on any matter including but not limited to, preparation of disclosure, press releases, consulting services, corporate action or merger assistance, etc.

Masur Griffiths Avidor LLP  
Mary O'Hara  
65 Reade St 3A  
New York, NY 10007

7. The following is a complete list of third party providers, including names and addresses, engaged by the Company, its officers, directors or controlling shareholders, at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this OTCQB Certification, to provide investor relations services, public relations services, marketing, brand awareness, consulting, stock promotion, or any other related services to the Company. Please describe the services provided by each third party provider listed below.

PR Newswire  
350 Hudson Street, Ste 300  
New York, NY 10014

Cameron Associates, Inc.  
Kevin McGrath  
535 Fifth Avenue, 24th Floor  
New York, NY 10017

8. Convertible Debt

The following is a complete list of all promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities that were issued or outstanding at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this OTCQB Certification:

Check this box if there were no promissory notes, convertible notes, or other convertible debt arrangements issued or outstanding at any point during this time period.

Date of note issuance	Outstanding Balance	Principal Amount at Issuance	Interest Accrued	Maturity Date	Conversion Terms	Shares Converted to date	Name of Noteholder	Reason for issuance
7/22/2020	\$ -	150,000.00	4,356.30	7/15/2021	\$0.30 a share	514,521	EM Giles 2019 GST Trust	Working capital funds
7/22/2020	\$ -	500,000.00	14,520.70	7/15/2021	\$0.30 a share	1,715,069	George F. Wood	Working capital funds
7/21/2020	\$ -	520,000.00	14,603.30	7/15/2021	\$0.30 a share	1,782,011	Stephen Baksa	Working capital funds
7/22/2020	\$ -	150,000.00	4,356.30	7/15/2021	\$0.30 a share	514,521	Giles Family 2015 Trust	Working capital funds
7/22/2020	\$ -	102,000.00	2,962.20	7/15/2021	\$0.30 a share	349,874	Isles Capital	Working capital funds
8/11/2020	\$ -	102,000.00	2,403.30	7/15/2021	\$0.30 a share	348,011	Edward M Giles Revocable Trust	Working capital funds
7/31/2020	\$ -	50,000.00	1,328.80	7/15/2021	\$0.30 a share	171,096	ProspectBlue Ventures	Working capital funds
7/31/2020	\$ -	175,000.00	4,507.10	7/15/2021	\$0.30 a share	598,357	Medford Bragg	Working capital funds
8/5/2020	\$ -	2,000,000.00	50,411.20	7/15/2021	\$0.30 a share	6,834,704	Red Cedar Onshore Fund LP	Working capital funds
8/10/2020	\$ -	50,000.00	1,192.00	7/15/2021	\$0.30 a share	170,640	Marco Beltrami	Working capital funds
8/10/2020	\$ -	50,000.00	1,192.00	7/15/2021	\$0.30 a share	170,640	Jeffrey Beyer	Working capital funds
7/21/2020	\$ -	100,000.00	2,931.80	7/15/2021	\$0.30 a share	343,106	Walter Giles	Working capital funds
8/11/2020	\$ -	50,000.00	1,178.20	7/15/2021	\$0.30 a share	170,594	Allan Strange	Working capital funds
8/6/2020	\$ -	120,000.00	2,991.90	7/15/2021	\$0.30 a share	409,973	Charles Johnson	Working capital funds
8/11/2020	\$ -	50,000.00	1,178.20	7/15/2021	\$0.30 a share	170,594	Erwin Zeuschner	Working capital funds
8/13/2020	\$ -	50,000.00	1,150.90	7/15/2021	\$0.30 a share	170,503	Bruce Kiraly	Working capital funds
8/12/2020	\$ -	50,000.00	1,164.40	7/15/2021	\$0.30 a share	170,548	Odysseus Fund, LP	Working capital funds
8/18/2020	\$ -	100,000.00	2,164.40	7/15/2021	\$0.30 a share	340,548	Kanawha Salines, LLC	Working capital funds
8/5/2020	\$ -	150,000.00	3,781.20	7/15/2021	\$0.30 a share	512,604	Douglas M. Faris	Working capital funds
8/5/2020	\$ -	100,000.00	13,868.30	7/15/2021	\$0.30 a share	379,561	Bryan Charles Elliott IRA	Working capital funds
9/1/2020	\$ -	75,000.00	1,335.90	7/15/2021	\$0.30 a share	254,453	Scott Roth	Working capital funds
8/5/2020	\$ -	657,698.63	16,577.77	7/15/2021	\$0.30 a share	2,247,588	BK Katherman	Working capital funds
8/6/2020	\$ -	60,000.00	1,496.10	7/15/2021	\$0.30 a share	204,987	Watson Wright	Working capital funds

Use the space below to provide any additional details, including footnotes to the table above:

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9. Officers, Directors and 5% Control Persons

The following is a complete list of Officers, Directors and 5% Control Persons (control persons are beneficial owners five percent (5%) or more of any class of the issuer's equity securities), including name, address, and number of shares owned. Options and warrants that can be converted into common shares within the next 60 days should be included in the shareholdings listed below. **If any of the beneficial shareholders are corporate entities, provide the name and address of the person(s) owning or controlling such corporate entities.**

Name	City and State	Number of Shares Owned (list common, warrants and options separately)		Percentage of Shares of Class Owned
Bradford T Adamczyk	New Canaan, CT	2,235,081	Stock	1.1%
Bradford T Adamczyk	New Canaan, CT	5,000,000	option	2.4%
Gregory J Quarles	Tucson, AZ	5,500,000	option	2.7%
Jonathan R Barcklow	Springfield, VA	1,000,000	Stock	0.5%
Jonathan R Barcklow	Springfield, VA	5,000,000	option	2.4%
John E Schultz Jr	San Dimas, CA	1,872,624	Stock	0.9%
John E Schultz Jr	San Dimas, CA	2,500,000	option	1.2%
Stephen W. McCahon	Tucson, AZ	12,927,861	Stock	6.5%
Stephen W. McCahon	Tucson, AZ	1,750,000	Warrant	0.9%
Kevin T McFadden	Richmond, VA	12,100,000	Stock	6.1%
Kevin T McFadden	Richmond, VA	125,000	Warrant	0.1%
All directors and executive officers as a group (4 persons)		23,107,705		10.5%

10. Certification

Date: 5/17/2021

Name of Certifying CEO or CFO: Gregory J Quarles

Title: CEO



Signature: \_\_\_\_\_  
(Digital Signatures should appear as "/s/ [OFFICER NAME]" )