

URBAN TELEVISION NETWORK
CORPORATION URBT
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LICENSED IN CALIFORNIA
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May 14, 2021

OTC Markets Group, Inc.
300 Vesey Street, 12th Floor
New York, NY 10282

Re: Attorney Letter with Respect to Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines and Adequate Current Information for URBT for fiscal Quarter ended December 31, 2020 Amended

I, Summer Bridges, have been retained by URBT corporation with (the “Issuer”), to render this letter and related matters. I have been retained by the Issuer in order to review the current information supplied by the Issuer and providing this letter. I do not own any shares of the Issuer’s securities and there is no agreement to receive shares of the Issuer for my services.

OTC Markets Group is entitled to rely on this letter in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933 for fiscal quarter ended December 31, 2020.

I am a U.S. resident and licensed to practice law in California. The jurisdictions covered by this letter include the laws of the United States of America. I am permitted to practice before the Securities and Exchange Commission (the “SEC”) and have not, at any time, been prohibited from practice thereunder. I am not currently the subject of an investigation, hearing, or proceeding by the SEC, the U.S. Commodity Futures Trading Commission (CFTC), the Financial Industry Regulatory Authority (FINRA), or any other federal, state, or foreign regulatory agency, nor have been at any time in the past five years. I am not and have not been at any time in the past five years, suspended or barred from practicing in any state or jurisdiction, nor have been charged in a civil or criminal case.

I have examined such corporate records and other documents, and such questions of law, as is considered necessary or appropriate for purposes of rendering this letter. The documents that this firm has reviewed (the “Information”) include, but are not limited to:

- a. The financial statements included within the Issuer’s “Quarterly Report” for the period ending December 31, 2020.

b. The Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

As to matters of fact, I have relied on information obtained from public officials, officers and directors of the Issuer and other sources, and these sources are believed to be reliable. In examining the Information, this firm has assumed that:

1. All statements and representations contained therein were accurate and reliable;
2. All signatures contained therein were genuine;
3. All documents submitted to me were true and accurate copies; and
4. All natural persons who signed documents had the legal capacity to do so.

Based on the foregoing review and other matters set forth herein, it is this my opinion that the Information (i) constitutes “adequate current public information” concerning the Securities and the Issuer and “is available” within the meaning of Rule 144(c)(2) under the Securities Act, (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the “Exchange Act”), (iii) complies as to form with the OTC Markets Group’s Pink Disclosure Guidelines, which are located on the Internet at www.otcmarkets.com, and (iv) has been posted through the OTC Disclosure & News Service.

This opinion speaks only to the periods and the matters addressed above and no opinion is rendered as to the veracity or accuracy of the information presented in the Information. Readers should not presume that the status of the Issuer as reported in its last disclosure is the current status of the Issuer or that there have not been material changes to the Issuer’s management, capital structure or business plans since its last disclosure. The opinions set forth herein are expressed as of the date hereof and remain valid so long as the documents, instruments, records, and certificates this firm has examined and relied upon as noted above are unchanged and the assumptions this firm has made, as noted above, are valid. If any facts or documents are determined to be incorrect, misstated, or misrepresented, then the opinions expressed herein may not continue to be valid. Furthermore, I disclaim any undertaking to advise on developments hereafter occurring or coming to my attention, whether or not the same would (if now existing and known to myself) cause any change or modification herein.

The individual responsible for the preparation of the Quarterly Financial Statements contained in the Information was Ira Viener, Certified Public Accountant. Mr. Viener has a Master of Business Administration in Corporate Finance from Pace University. Mr. Viener also has years of financial reporting experience and has worked under the supervision of professional accountants, as well as operate his own accounting practice.

The Issuer’s transfer agent is Securities Transfer Corporation, which is registered with the SEC. This firm has relied upon information provided by URBT to confirm the number of outstanding common shares set forth in the Information. It should be noted that the

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Issuer acts as its own transfer agent for its preferred stock and confirmed that the number of outstanding preferred shares set forth in the Information is correct.

I have met with Mr. Joseph Collins, the CEO of the Issuer, Mr. Ira Viener, CPA, with whom I discussed the Information after review. To the best of my knowledge, after inquiry with the aforementioned individuals, neither they, the Issuer of the securities, nor counsel, nor any beneficial owner of 5% or more of the Issuer's common stock is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

The Information does not contain evidence that the Issuer is currently a "shell company" as defined in Rules 405 of the Securities Act of 1933 and 12b-2 of the Exchange Act. It is not possible to determine whether or not the Issuer was considered a shell company during such time.

No person other than OTC Markets Group is entitled to rely on this letter; however, OTC Markets Group has full and complete permission to publish this letter in the OTC Disclosure & News Service for viewing by the public.

Sincerely,

/s/ Summer Bridges
Summer Bridges, Esq.