

OTCQB Certification

I, Dennis P. Calvert, President of BioLargo, Inc. (“the Company”), certify that:

1. The Company is registered or required to file periodic reporting with the SEC or is exempt from SEC registration as indicated below (mark the box below that applies with an “X”):
 - Company is registered under Section 12(g) of the Exchange Act
 - Company is relying on Exchange Act Rule 12g3-2(b)
 - Company is a bank that reports to a Bank Regulator under Section 12(i) of the Exchange Act
 - Company is a bank that is non-SEC reporting but is current in its reporting to a Banking Regulator
 - Company is reporting under Section 15(d) of the Exchange Act.
 - Company is reporting under the Alternative Reporting Company Disclosure Guidelines
 - Company is reporting under Regulation A (Tier 2)
 - Other (describe) _____
2. The Company is current in its reporting obligations as of the most recent fiscal year end and any subsequent quarters, and such information has been posted either on the SEC’s EDGAR system or the OTC Disclosure & News Service, as applicable.
3. The Company Profile displayed on www.otcmarkets.com is current and complete as of May 4, 2021 and includes the total shares outstanding, authorized, and in the public float as of that date.
4. The share information below is for the primary OTCQB traded security as of the latest practicable date:

Trading Symbol		<u>BLGO</u>
The data in this chart is as of:		<u>May 4, 2021</u>
Shares Authorized	(A)	<u>400,000,000</u>
Total Shares Outstanding	(B)	<u>241,412,685</u>
Number of Restricted Shares (SEE NOTE 1 BELOW)	(C)	<u>96,205,501</u>
Unrestricted Shares Held by Officers, Directors, 10% Control Persons & Affiliates	(D)	<u>0</u>
Public Float: <i>Subtract Lines C and D from Line B</i>	(E)	<u>145,207,184</u>
% Public Float: <i>Line E Divided by Line B (as a %)</i> (SEE NOTE 2 BELOW)	(F)	<u>60</u>
Number of Beneficial Shareholders of at least 100 shares (SEE NOTE 3 BELOW)	(G)	<u>4,338</u>

NOTE 1: Restricted Shares means securities that are subject to resale restrictions for any reason. Your transfer agent should be able to provide the total number of restricted securities.

NOTE 2: Public Float means the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a “10 percent Control Person”), or any Affiliates thereof, or any Family Members of officers, directors and control persons. Family Member shall mean a Person’s spouse, parents, children and siblings, whether by blood, marriage or adoption, or anyone residing in such Person’s home. OTCQB traded securities are required to have a freely traded public float of at least 10% of the shares outstanding, unless an exemption applies.

NOTE 3: Beneficial Shareholder means any person who, directly or indirectly has or shares voting power of such security or investment power, which includes the power to dispose, or to direct the disposition of, such security. OTCQB traded securities are required to have at least 50 beneficial shareholders, unless an exemption applies.

5. The company is duly organized, validly existing and in good standing under the laws of Delaware in which the Company is organized or does business.

6. The following is a complete list of any law firm(s) and attorney(s) that acted as the Company's primary legal counsel in preparing its most recent annual report. Include the firm and attorney(s) name if outside counsel, or name and title if internal counsel. (If no attorney assisted in putting together the disclosure, identify the person(s) who prepared the disclosure and their relationship to the company.) Please also identify any other attorney, if different than the primary legal counsel, that assisted the company during the prior fiscal year on any matter including but not limited to, preparation of disclosure, press releases, consulting services, corporate action or merger assistance, etc.

John R. Browning - Browning Law Group, APC
Gil Bradshaw/Chris Wilson - Wilson Bradshaw LLP

7. The following is a complete list of third party providers, including names and addresses, engaged by the Company, its officers, directors or controlling shareholders, at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this OTCQB Certification, to provide investor relations services, public relations services, marketing, brand awareness, consulting, stock promotion, or any other related services to the Company. Please describe the services provided by each third party provider listed below.

Stock Day Media, 10000 North 31st Ave, C-105, Phoenix, AZ 85051, wire services, research
Proactive Investors LLC, 767 3rd Ave., New York NY 10017, editorial coverage, articles, interviews, promotion
Tysadco Partners LLC dba ClearThink Capital, 210 West 77th #7W, New York NY 10024, research, brand awareness, investor relations
SRAX, Inc. dba Sequire, 2629 Townsgate RD, STE 215, Westlake Village, CA 91361, investor intelligence/computer analysis
The OTC Exchange, 15027 West Bell Road, Surprise AZ 85374, News service

8. Convertible Debt

The following is a complete list of all promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities that were issued or outstanding at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this OTCQB Certification:

Check this box if there were no promissory notes, convertible notes, or other convertible debt arrangements issued or outstanding at any point during this time period.

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	Name of Noteholder (entities must have individual with voting / investment control disclosed). ¹	Reason for Issuance (e.g. Loan, Services, etc.)
See attached Exhibit A								

¹ International Reporting Companies may elect not to disclose the names of noteholders who are non-affiliates of the company. "Affiliate" is a Person that directly, or indirectly through one or more intermediaries, controls or is controlled by, or is under common control with, an officer, a director, or a shareholder beneficially-owning 10 percent or more of the Company's outstanding shares.

Use the space below to provide any additional details, including footnotes to the table above:

See Exhibit A attached, which is qualified by the Company's filings with the SEC

9. Officers, Directors and 5% Control Persons

The following is a complete list of Officers, Directors and 5% Control Persons (control persons are beneficial owners five percent (5%) or more of any class of the issuer's equity securities), including name, address, and number of shares owned. Options and warrants that can be converted into common shares within the next 60 days should be included in the shareholdings listed below. **If any of the beneficial shareholders are corporate entities, provide the name and address of the person(s) owning or controlling such corporate entities.**

Name	City and State (and Country if outside US)	Number of Shares Owned (list common, warrants and options separately)	Percentage of Class of Shares Owned
See Exhibit B attached hereto			

10. Certification

Date: May 10, 2021

Name of Certifying CEO or CFO: Dennis P. Calvert

Title: President

Signature: /s/Dennis P. Calvert
(Digital Signatures should appear as "/s/ [OFFICER NAME]")

EXHIBIT A

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$) (through May 10, 2021)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
6/20/2017	\$0	\$25,000	\$ -	6/20/2020	Fixed at \$0.30	118,303	Anne Baddour	Loan
3/1/2018	\$0	\$100,000	\$ -	4/20/2021	Fixed at \$0.25	570,567	Sanatio Capital LLC (1)	Loan
9/19/2018	\$406,250	\$400,000	\$ 33,074	8/12/2021	Fixed at \$0.14	1,017,857	Vernal Bay (2) and Chappy Bean (3)	Loan
1/7/2019	\$0	\$330,000	\$ -	4/7/2020	65% of low bid	3,107,589	Vista Capital LLC (4)	Loan
June to Sept 2019	\$0	\$3,175,000	\$ -	12 months	\$0.17 or adjusted	31,325,106	multiple	Loan
8/6/2019	\$0	\$600,000	\$ -	8/9/2021	Fixed at \$0.30	-	Tom Talbot	Loan
3/8/2018	\$50,000	\$50,000	\$ -	3/1/2023	Fixed at \$0.16	-	Bruce Kelber	Loan

NOTES:

- (1) Dispositive voting power of Sanatio Capital LLC held by Jack B. Strommen.
- (2) Dispositive voting power of Vernal Bay Investments, LLC held by Anthony Jacobson and Robert Boyer.
- (3) Dispositive voting power of Chappy Bean LLC held by Jaren Johnson.
- (4) Dispositive voting power of Vista Capital LLC held by David Clarke.

EXHIBIT B

The following table sets forth information regarding the beneficial ownership of shares of our common stock as of May 4, 2021, including rights to acquire beneficial ownership of shares of our common stock within 60 days of May 4, 2021, by (a) all stockholders known to the Company to be beneficial owners of more than 5% of the outstanding Common stock; (b) each director, (c) each Named Executive Officer, and (d) all directors and executive officers of the Company as a group:

Name and Address of Beneficial Owner ⁽¹⁾	Amount of Beneficial Ownership	Percent of Class ⁽²⁾
Kenneth R. Code ⁽⁴⁾	24,927,824	9.6%
Dennis P. Calvert ⁽⁵⁾	12,269,745	4.7%
Jack B. Strommen ⁽⁶⁾	8,864,563	3.4%
Charles K. Dargan II ⁽⁷⁾	3,778,530	1.5%
Dennis E. Marshall ⁽⁸⁾	3,412,804	1.3%
Joseph L. Provenzano ⁽⁹⁾	2,329,404	0.9%
Kent C. Roberts II ⁽¹⁰⁾	2,604,092	1.0%
John S. Runyan ⁽¹¹⁾	2,669,139	1.0%
All directors and officers as a group (8 persons)	60,856,101	23.4%

Except as noted in any footnotes below, each person has sole voting power and sole dispositive power as to all of the shares shown as beneficially owned by them. Beneficial ownership is determined in accordance with the rules of the SEC and generally includes voting or investment power with respect to securities.

- (1) The address for all directors and the Named Executive Officers is: c/o BioLargo, Inc., 14921 Chestnut St., Westminster, CA 92683, except for: Kent C. Roberts II's address is 1146 Oxford Road, San Marino, CA 91108; Charles K. Dargan II's address is 18841 NE 29th Avenue, Suite 700, Aventura, FL 33180; and John S. Runyan's address is 30001 Hillside Terrace, San Juan Capistrano, CA 92675
- (2) Our company has only one class of stock outstanding. The sum of 239,442,848 shares of common stock outstanding as of April 19, 2021, and 19,768,617 shares of common stock subject to options currently exercisable or exercisable within 60 days by the directors and officers, are deemed outstanding for determining the number of shares beneficially owned by the directors and officers, and the directors and officers as a group, and for computing the percentage ownership of the person holding such options, but are not deemed outstanding for computing the percentage ownership of any other person.
- (3) Includes 22,139,012 shares owned indirectly by Mr. Code issued on April 29, 2007 to IOWC Technologies, Inc. in connection with the acquisition by our company of certain intellectual property and other assets on that date. Includes 408,571 shares issuable to Mr. Code upon exercise of options.
- (4) Includes 1,528,695 shares of common stock held by New Millennium Capital Partners, LLC, which is wholly owned and controlled by Mr. Calvert. Includes 2,611,471 shares issuable to Mr. Calvert upon exercise of other options granted from time to time by our company.
- (5) Includes 958,543 shares issuable to Mr. Strommen upon exercise of options; includes 3,590,476 shares issuable to Mr. Strommen upon the exercise of warrants.
- (6) Includes 3,588,286 shares issuable to Mr. Dargan upon exercise of options.
- (7) Includes 3,152,772 shares issuable to Mr. Marshall upon exercise of options.
- (8) Includes 1,058,661 shares issuable to Mr. Provenzano upon exercise of options.
- (9) Includes 2,077,867 shares issuable to Mr. Roberts upon exercise of options.
- (10) Includes 2,321,970 shares issuable to Mr. Runyan upon exercise of options.