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OTC Markets, Inc.  
304 Hudson Street  
2nd Floor  
New York, NY 10013

April 20, 2021

Gentlemen:

In accordance with the requirements of the OTC Markets, we hereby submit the following:

1. OTC Markets is entitled to rely on this letter in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933.
2. We are general securities counsel to Ensurge, Inc. and have served in this capacity since September 2016 and we have been retained by the Issuer for the purpose of rendering this letter and other matters. Each member of our firm is a U.S. resident.
3. We have examined such corporate records and other documents and such questions of law as we considered necessary or appropriate for purposes of rendering this letter.
4. We are authorized to practice law in the State of New York, which is the state of incorporation of the Issuer. The jurisdictions covered by this letter are limited to the laws of the United States and to the laws of the State of New York.
5. We are permitted to practice before the Securities and Exchange Commission ("SEC") and we have not been prohibited from practice thereunder.
6. As to matters of fact, we may rely or have relied on information obtained from public officials, officers of the Issuer and other sources, which such other sources, we believe to be reliable.
7. We have examined the Issuer's certificate of incorporation and amendments thereto, by-laws, information and disclosure statement, each of which have been previously filed with the OTC Disclosure and News Service and the 2020 Annual Report and 2020 Amended Annual Report filed with the OTC Disclosure and News Service on or about April 20, 2021 and such other documents as we deemed advisable in connection with the preparation of this letter (the "Information").

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8. We wish to advise you that the Information (i) constitutes “adequate current public information” concerning the Securities and the Issuer and “is available” within the meaning of Rule 144(c)(2) under the securities Act, (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the “Exchange Act”), (iii) complies as to form with the OTC Markets’ Guidelines for Providing Adequate Current Information, which are located on the Internet at [www.otcm Markets.com](http://www.otcm Markets.com), and (iv) has been posted through the OTC Disclosure and News Service.

9. Bruce M. Smith, as CFO, is responsible for the review of the financial statements contained in the Information and he is responsible for the preparation of the financials. The financial statements for the years ended December 31, 2020 and 2019 and the quarterly reports for March 31, June 30 and September 30, 2020 were not audited or reviewed by an independent firm.

10. V-Stock Transfer, LLC, 18 Lafayette Place, Woodmere, NY 11598 is the transfer agent and registrar of the Issuer and is registered with the SEC. The number of outstanding shares of Common Stock of the Issuer described in the Information was confirmed by us with the number of outstanding shares of Common Stock based upon the records of the transfer agent disclosed to us. We found no material discrepancies between the numbers.

11. Steven Morse, a co-managing member of the firm (i) telephonically met with management, Bruce Smith and Chad Mishleau, and a majority of the directors of the Issuer, including Adam Falkoff, Chad Mishleau and Charles Gargano, and reviewed the information with them, (ii) reviewed the Information published by the Issuer through the OTC Disclosure and News Service and (iii) discussed the Information with management and a majority of the directors of the Issuer.

12. To the best of our knowledge, after inquiry of management and the directors of the Issuer, we are not aware of the Issuer, any 5% holder or our firm (or any member of our firm) being currently under investigation by any federal or state regulatory authority for any violation of any federal or state securities laws.


13. No person other than OTC Markets is entitled to rely on this letter. We grant OTC Markets full and complete permission and rights to publish this letter through the OTC Disclosure and News Service for viewing by the public and regulators.

14. Please be advised of the following:

- We have not received, nor do we have an agreement to receive in the future, shares of the issuer's stock, in payment for services.
- We have never been or currently or in the past five years, suspended or barred from practicing in any state or jurisdiction, and we have never been or currently or in the past 5 years been charged in a civil or criminal case.
- We have never been or currently, or in the past five years, been the subject of an investigation, hearing, or proceeding by the SEC, the U.S. Commodity Futures Trading Commission (CFTC), the Financial Industry Regulatory Authority (FINRA), or any other federal, state, or foreign regulatory agency.
- The Company (or its predecessors) have never been a "shell company" as defined in Rules 405 of the Securities Act of 1933 and 12b-2 of the Exchange Act of 1934.

Very truly yours,

MORSE & MORSE, PLLC

  
Steven Morse, Managing Member