

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

LIGHTHOUSE GLOBAL HOLDINGS, INC

4100 W. Flamingo Road
Suite 1488
Las Vegas, NV 89103
+1 (725) 239 2818
www.LHGIncorp.com
danny@LHGIncorp.com
SIC: 6719

Annual Report
For the Period Ending: December 31, 2020
(the "Reporting Period")

As of December 31, 2020, the number of shares outstanding of our Common Stock was:

542,234,907

As of September 30, 2020 (our prior reporting period), the number of shares outstanding of our Common Stock was:

542,234,907

As of December 31, 2019 (our last fiscal year end), the number of shares outstanding of our Common Stock was:

542,234,907

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: No:

1

¹ OTC Pink Basic Disclosure Guidelines (v3 February 2021)

Indicate by check mark whether a Change in Control² of the company has occurred over this reporting period:³

Yes: No:

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Lighthouse Global Holdings, Inc., formerly WMAC Holding Corporation (until 2/2018), Vuco Holdings Corporation (until 7/2013), Bona Coffee Holdings Corp (until 5/2011) and Espo's Surf & Sport, Inc. (until 8/2008).

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

Effective May, 2018, the Company transferred its State of Jurisdiction from New York to Nevada, where it is currently active.

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

The address(es) of the issuer's principal executive office:

As of the date of this report, our principal corporate office is maintained at 4100 W. Flamingo Rd, #1488, Las Vegas, Nevada 89103. This is a virtual office leased on a month to month basis.

The address(es) of the issuer's principal place of business:

Check box if principal executive office and principal place of business are the same address:

² "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

³ OTC Pink Basic Disclosure Guidelines (v3 February 2021)

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: No:

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

None

2) Security Information

Trading symbol:	<u>LHGI</u>	
Exact title and class of securities outstanding:	<u>Common</u>	
CUSIP:	<u>92938B 10 9</u>	
Par or stated value:	<u>\$0.001</u>	
Total shares authorized:	<u>950,000,000</u>	as of date: <u>12/31/20</u>
Total shares outstanding:	<u>542,234,907</u>	as of date: <u>12/31/20</u>
Number of shares in the Public Float ⁴ :	<u>169,244,338</u>	as of date: <u>12/31/20</u>
Total number of shareholders of record:	<u>355</u>	as of date: <u>12/31/20</u>

All additional class(es) of publicly traded securities (if any):

Trading symbol:	<u>LHGI</u>	
Exact title and class of securities outstanding:	<u>Preferred</u>	
CUSIP:	<u>92938B 10 9</u>	
Par or stated value:	<u>\$0.001</u>	
Total shares authorized:	<u>50,000,000</u>	as of date: <u>12/31/20</u>
Total shares outstanding:	<u>25,000,000</u>	as of date: <u>12/31/20</u>

Transfer Agent

Name: Action Stock Transfer
Phone: 801-274-1088
Email: jb@actionstocktransfer.com (Justeene Blankenship)
Address: 2469 E. Fort Union Blvd., Suite 214, Salt Lake City, UT 84121

Is the Transfer Agent registered under the Exchange Act?⁵ Yes: No:

3) Issuance History

Changes during the prior two year period:

⁶

⁴ "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

⁵ To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

⁶ OTC Pink Basic Disclosure Guidelines (v3 February 2021)

On April 15, 2019, the Company filed a Reg S filing seeking to raise funds through offerings to foreign investors. Through September 30, 2019, six individuals, unrelated to the Company, purchased a total of 600,000 shares of common stock.

Effective August 6, 2019, the Company authorized reclassifying 50,000,000 shares of Common Stock to be classified as Preferred. Further, they established 25,000,000 shares of those shares to be Series B Preferred shares and issued them to the Chairman/CEO for services rendered.

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods:

Shares Outstanding as of Second Most Recent Fiscal Year End: <u>Opening Balance</u> Date <u>12/31/18</u> Common: <u>541,634,907</u> Preferred: <u>n/a</u>			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
<u>5/29/19</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>.065</u>	<u>No</u>	<u>Jenny Hsieh Hwa Teh Investor</u>	<u>Sale of Shares</u>	<u>Restricted</u>	<u>Reg S</u>
<u>5/29/19</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>.065</u>	<u>No</u>	<u>Siraj Chakabarti Investor</u>	<u>Sale of Shares</u>	<u>Restricted</u>	<u>Reg S</u>
<u>6/06/19</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>.065</u>	<u>No</u>	<u>Siew Sai Hoo Investor</u>	<u>Sale of Shares</u>	<u>Restricted</u>	<u>Reg S</u>
<u>6/06/19</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>.065</u>	<u>No</u>	<u>Yong Chai Sin Investor</u>	<u>Sale of Shares</u>	<u>Restricted</u>	<u>Reg S</u>
<u>6/11/19</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>.065</u>	<u>No</u>	<u>Yoke Fong Tan Investor</u>	<u>Sale of Shares</u>	<u>Restricted</u>	<u>Reg S</u>

⁷ OTC Pink Basic Disclosure Guidelines (v3 February 2021)

<u>6/11/19</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>.065</u>	<u>No</u>	<u>Han Min Wong Investor</u>	<u>Sale of Shares</u>	<u>Restricted</u>	<u>Reg S</u>
<u>8/10/19</u>	<u>New Issuance</u>	<u>25,000,000</u>	<u>Preferred</u>	<u>.001</u>	<u>No</u>	<u>Danny Lim, Chairman/CEO</u>	<u>For rendered services</u>	<u>Restricted</u>	<u>Exemption</u>
Shares Outstanding on Date of This Report: Ending Balance									
Ending Balance:									
Date <u>12/31/20</u> Common: <u>542,234,907</u> Preferred: <u>25,000,000</u>									

Use the space below to provide any additional details, including footnotes to the table above:

None

B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements:

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____

Use the space below to provide any additional details, including footnotes to the table above:

4) Financial Statements

A. The following financial statements were prepared in accordance with:

- U.S. GAAP
 IFRS

B. The financial statements for this reporting period were prepared by (name of individual)⁹:

Name: Tyrus C. Young
Title: Consultant
Relationship to Issuer: None

The following financial statements are attached to this Disclosure Statement.

Balance sheet, as of December 31, 2020 and 2019
Statement of income for the Years Ended December 31, 2020 and 2019
Statement of cash flows for the Years Ended December 31, 2020 and 2019
Statement of Changes in Shareholders' Equity for the Two Years Ended December 31, 2020
Notes to the Financial Statements for the Years Ended December 31, 2020 and 2019

5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

The Company is a holding entity for technology and assets, currently relating to real estate and development, and asset management.

B. Describe any subsidiaries, parents, or affiliated companies, if applicable, and a description of such entity's business, contact information for the business, officers, directors, managers or control persons. Subsidiary information may be included by reference

Effective April 12, 2019, the Company established Projagg Asia Pte Ltd. as a 100% owned subsidiary. The subsidiary will be responsible for the management of the Projagg platform and all revenues and expenses are included in the presentation of these financial statements.

C. Describe the issuers' principal products or services, and their market

During the current period the focus has been on management of assets, acquiring and the development of sharing economy platforms with distributed ledger technology for global project development.

⁹ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

6) Issuer's Facilities

As of the date of this report, our principal corporate office is maintained at 4100 W. Flamingo Rd., #1488, Las Vegas, Nevada 89103. This is a virtual office leased on a month to month basis.

7) Officers, Directors, and Control Persons

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer/Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
<u>Danny Lim</u>	<u>Chairman/CEO/CFO</u>	<u>Singapore, Singapore</u>	<u>0</u>	<u>Common</u>	<u>0.00%</u>	
<u>Jemelle Castro</u>	<u>Executive Vice President</u>	<u>Singapore, Singapore</u>	<u>29,000,000</u>	<u>Common</u>	<u>5.35%</u>	<u>_____</u>
<u>Jemelle Castro</u>	<u>Executive Vice President</u>	<u>Singapore, Singapore</u>	<u>12,500,00</u>	<u>Preferred</u>	<u>50%</u>	<u>Each share vote = 20 Common share votes</u>
<u>Wintz Lim</u>	<u>Director</u> <u>Chief Technology Architect</u>	<u>Singapore, Singapore</u>	<u>13,000,000</u>	<u>Common</u>	<u>2.4%</u>	
<u>Wintz Lim</u>	<u>Director</u> <u>Chief Technology Architect</u>	<u>Singapore, Singapore</u>	<u>12,500,00</u>	<u>Preferred</u>	<u>50%</u>	<u>Each share vote = 20 Common share votes</u>

10

8) Legal/Disciplinary History

A. Please identify whether any of the persons listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined,

¹⁰ OTC Pink Basic Disclosure Guidelines (v3 February 2021)

barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;¹¹

12

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

- C. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

Name: Stephen Mills
Firm: _____
Address 1: PO Box 281077
Address 2: Nashville, TN 37228
Phone: (615) 366-0690
Email: stevemillslaw@gmail.com

Accountant or Auditor

11

¹² OTC Pink Basic Disclosure Guidelines (v3 February 2021)

Name: Tyrus C. Young
Firm: Factsco, LLC
Address 1: 2407 Plantation Center Dr. Ste100
Address 2: Matthews, NC 28105
Phone: (727) 470-8684
Email: factsco@gmail.com

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Danny Lim certify that:

- 1) I have reviewed the December 31, 2020, Disclosure statement of Lighthouse Global Holdings, Inc.;
- 2) Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
- 3) Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Revised
April 7, 2021



/s/ Danny Lim, Group CEO & CFO

LIGHTHOUSE GLOBAL HOLDINGS, INC.
BALANCE SHEETS

ASSETS

	December 31	December 31
	2020	2019
	<u>(Unaudited)</u>	<u>(Unaudited)</u>
Current Assets		
Cash in Bank	\$ 9,602	\$ 6,695
Accounts Receivables	<u>-</u>	<u>3,635</u>
Total Current Assets	<u>9,602</u>	<u>10,330</u>
Fixed Assets (net of accumulated depreciation)		
Projagg Platform	5,070,000	5,460,000
Machinery & equipment	<u>13,022</u>	<u>25,861</u>
Total Fixed Assets	<u>5,083,022</u>	<u>5,485,861</u>
Other Assets		
Investment - Projagg Platform	<u>16,295</u>	<u>16,295</u>
Total Other Assets	<u>16,295</u>	<u>16,295</u>
TOTAL ASSETS	<u>\$ 5,108,919</u>	<u>\$ 5,512,486</u>

The accompanying notes are an integral part of the financial statements

LIABILITIES & STOCKHOLDERS' EQUITY

	December 31	December 31
	2020	2019
	<u>(Unaudited)</u>	<u>(Unaudited)</u>
Current Liabilities		
Accounts Payable	\$ 5,852	\$ -
Payable - GLC	8,211	-
Advances by Shareholders	<u>330,109</u>	<u>180,109</u>
Total Current Liabilities	<u>344,172</u>	<u>180,109</u>
 Long Term Liabilities		
	<u>-</u>	<u>-</u>
Total Long Term Liabilities	<u>-</u>	<u>-</u>
 TOTAL LIABILITIES	<u>344,172</u>	<u>180,109</u>
 Stockholders' Equity		
Common Stock - 950,000,000 shares authorized; Par value of \$.001 per share; 542,234,907 and 542,234,907 shares issued and outstanding at December 31, 2020 and December 31, 2019, respectively	542,235	542,235
Preferred Stock - 50,000,000 shares authorized; Par value of \$0.001 per share; 25,000,000 and -0- shares issued and outstanding at December 31, 2020 and December 31, 2019, respectively	25,000	25,000
Capital in excess of par value	1,022,666,279	1,022,866,279
Stock Payable	200,000	-
Retained Earnings - Deficit	<u>(1,018,668,767)</u>	<u>(1,018,101,137)</u>
Total Stockholders' Equity	<u>4,764,747</u>	<u>5,332,377</u>
 TOTAL LIABILITIES & STOCKHOLDERS'		
EQUITY	<u><u>\$ 5,108,919</u></u>	<u><u>\$ 5,512,486</u></u>

The accompanying notes are an integral part of the financial statement

LIGHTHOUSE GLOBAL HOLDINGS, INC.
Statements of Operation
For the Years Ended December 31, 2020 and 2019

	For the Year Ended	
	December 31,	
	2020	2019
Revenues		
Sales	\$ <u>15,060</u>	\$ <u>16,856</u>
Total Revenues	<u>15,060</u>	<u>16,856</u>
Cost of Sales	<u>-</u>	<u>-</u>
Total Gross Profit	<u>15,060</u>	<u>16,856</u>
General & Administrative Expense	<u>177,651</u>	<u>303,694</u>
Net Gain (Loss) from Operations	<u>(162,591)</u>	<u>(286,838)</u>
Other Income (Expense)		
Gain (Loss) on Write-down of Assets	-	-
Depreciation and amortization	<u>(405,039)</u>	<u>(403,353)</u>
Total Other Income (Expense)	<u>(405,039)</u>	<u>(403,353)</u>
Net Profit (Loss)	\$ <u><u>(567,630)</u></u>	\$ <u><u>(690,191)</u></u>
Basic and Diluted Income (Loss) Per Share		
Continuing Operations	<u>-</u>	<u>-</u>
Net Income (Loss) Per Share	\$ <u><u>-</u></u>	\$ <u><u>-</u></u>

The accompanying notes are an integral part of these financial statements

LIGHTHOUSE GLOBAL HOLDINGS, INC.
STATEMENTS OF CASH FLOWS
For the Years Ended December 31, 2020 and 2019

	For the Year Ended	
	December 31,	
	2020	2019
<u>Cash Flows from Operating Activities</u>		
Net Profit (Loss)	\$ (567,630)	\$ (690,191)
Advances to Shareholders - not requiring cash	150,000	155,109
Depreciation and amortization	405,039	403,353
Adjustments to reconcile net loss to net used by operating activities		
(Increase) Decrease in:		
Accounts Receivable	3,635	117,640
Increase (Decrease) in:		
Accounts Payable	5,852	(91,642)
Payable - GLC	8,211	-
Net Cash Provided (Used) by Operations	<u>5,107</u>	<u>(105,731)</u>
<u>Cash Flows from Investing Activities</u>		
Purchase of Machinery & Equipment	<u>(2,200)</u>	<u>-</u>
Net Cash Provided (Used) by Investing Activities	<u>(2,200)</u>	<u>-</u>
<u>Cash Flows from Financing Activities</u>		
Proceeds from sale of stock	-	60,000
Advances (to) from shareholders	-	67,399
Investments made	-	(16,295)
Net Cash Provided (Used) by Financing Activities	<u>-</u>	<u>111,104</u>
Net Increase (Decrease) in Cash	2,907	5,373
Beginning Cash Balance	<u>6,695</u>	<u>1,322</u>
Ending Cash Balance	<u>\$ 9,602</u>	<u>\$ 6,695</u>

The accompanying notes are an integral part of the financial statements

LIGHTHOUSE GLOBAL HOLDINGS, INC.
STATEMENT OF CHANGES IN SHAREHOLDER EQUITY
For the Years Ended December 31, 2020 and 2019

	Common	Common	Preferred	Preferred	Stock to be	Capital	Retained	Net
	Shares	Stock	Shares	Stock	Issued	in Excess of	Earnings	Shareholder's
						Par Value	(Deficit)	Equity
Balance at January 1, 2019	541,634,907	\$ 541,635	-	\$ -	\$ -	\$ 1,022,853,348	\$ (1,017,410,946)	\$ 5,984,037
Issuance of Preferred Shares			25,000,000	25,000		(25,000)		-
Sale of Common Stock	600,000	600				37,931		38,531
Income (Loss) from Operations						-	(690,191)	(690,191)
Balance at December 31, 2019	542,234,907	542,235	25,000,000	25,000	-	1,022,866,279	(1,018,101,137)	5,332,377
Contract Adjustment to be paid with Common Stock					200,000	(200,000)		-
Income (Loss) from Operations						-	(567,630)	(567,630)
Balance at December 31, 2020	542,234,907	542,235	25,000,000	25,000	200,000	1,022,666,279	(1,018,668,767)	4,764,747

The accompanying notes are an integral part of the financial statements

LIGHTHOUSE GLOBAL HOLDINGS, INC.
Notes to Condensed Financial Statements
December 31, 2020

Note 1 Organization and Summary of Significant Accounting Policies

Organization

Lighthouse Global Holdings, Inc. (the “Company”) was organized under the laws of the State of New York in 2006 as Espo’s Surf & Sport, Inc. The Company has elected a fiscal year end of December 31st. The Company was originally organized for the purpose of retail and wholesale sales of beach and surfing related apparel, sporting goods, and accessories. Following that, the Company is involved in the mining of precious metals. Currently, the company has been reorganized as a holding entity for the purpose of managing assets using the cloud platform, acquiring new technology, and developing them into a high growth companies, with global scalability. In May, 2018, the Company changed its state of incorporation to Nevada.

On January 31, 2014, Golden Mark contributed and transferred to the Company, a gold, silver, copper, zinc, nickel and iron mining area covering a total of 3,000 hectares. The mining area was appraised at a value of US \$400MM per 1,000 hectares and a book value of 79% of that appraisal. The appraised value involves a mining right to operate for fifty (50) years, as mandated by the mining laws of the Philippines. Due to governmental changes in regulations, these mining operations were shut down and in March of 2018, all assets were written off.

During the year ended December 31, 2018, the Company began management of property assets, mining of bitcoins, and revamping Projagg to be a platform suitable for scalability, exponential growth and anti-fraud funding and financial system for the real estate and infrastructure development. By 2019, the Company had evolved into revamping the Projagg platform as described in Note 3. The Company is repositioning itself to be a Unicorn Breeder – that is, acquiring tech startups and nurturing them to be Unicorns on day. Unicorns are private startups worth more than \$1 Billion.

Basis of Presentation

The accompanying unaudited financial statements of the Company have been prepared in accordance with accounting principles generally accepted in the United States of America and the rules of the Security and Exchange Commission (“SEC”), and should be read in conjunction with the audited financial statements and notes thereto contained in the Company’s Annual Report filed (for the annual period ended December 31, 2014). In the opinion of management all adjustments (which include normal recurring adjustments) necessary to present fairly the financial position and the results of operations and cash flows presented have been reflected herein.

Certain information and footnote disclosures normally included in financial statements prepared in accordance with generally accepted accounting principles have been condensed or omitted. It is suggested that these condensed financial statements be read in conjunction with the financial statements and notes thereto included in the Company’s December 31, 2014 audited financial statements.

Income Taxes

The Company applies the provisions of FASB ASC Topic 740, *Income Taxes*. Topic 740 requires an asset and liability approach for financial accounting and reporting for income taxes, and the recognition of deferred tax assets and liabilities for the temporary differences between the financial reporting basis and tax basis of the Company’s assets and liabilities at enacted tax rates expected to be in effect when such amounts are realized or settled. Due to a loss from inception, the Company has no tax liability. Deferred income tax assets and liabilities are reflected at currently enacted income tax rates applicable to the period in which the deferred tax assets and liabilities are expected to be realized or settled. As changes in tax laws or rates are enacted, deferred tax assets and liabilities are adjusted through the provision for income taxes.

Use of Estimates in Preparation of Financial Statements

The preparation of financial statements in conformity with Accounting Principles Generally Accepted in the United States requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the reporting period. Actual results could differ from those estimates.

Basic Loss per Common Share

The Company computes basic loss per common share in accordance with FASB ASC Topic 260-10, *Earnings Per Share*. Net loss is divided by the weighted-average number of common shares outstanding during the period. Diluted earnings per share is computed using weighted average number of common shares plus dilutive common shares equivalents outstanding during the period using the treasury stock method. Because the Company incurred losses or no income for the periods ended at and prior to March 31, 2018, the effect of any equivalent shares for each period would be excluded from the loss per share computation since the impact would be antidilutive. There were no common stock equivalents outstanding as December 31, 2020 and 2019.

Revenue Recognition

Revenues of the Company are recognized as earned in accordance with the nature of the income as it occurs. Anticipated revenues in future periods is expected to come primarily from the training and operation of the Projagg Platform as it is used in various real estate development projects.. Revenues will not be recognized until such time as the service has been completed or escrows have closed.

Property and Equipment

Property and equipment are stated at cost. Depreciation is provided using the straight-line method over the useful lives of the related assets. Expenditures for maintenance and repairs are charged to expenses as incurred. Machinery and Equipment is depreciated over a 7 year life. The nature of the platform suggests a longer term life than mere software, therefore the investment in the Projagg Platform will be amortized over 15 years.

Impairment of Long-lived Assets

Long-lived tangible assets, including property, plant and equipment, and finite-lived intangible assets are reviewed for impairment whenever events or changes in circumstances indicate that the book value of the asset or asset groups may not be recoverable. The Company evaluates, regularly, whether events and circumstances have occurred that indicate possible impairment and relies on a number of factors, including operating results, business plans, economic projections, and anticipated future cash flows. The Company uses an estimate of the future undiscounted net cash flows of the related asset or asset group over the remaining life in measuring whether the assets are recoverable. Measurement of the amount of impairment, if any, is based upon the difference between the asset's carrying value and estimated fair value.

Cash and Cash Equivalents

For purposes of the statement of cash flows, the Company considers all highly liquid investments purchased with a maturity of three months or less to be cash equivalents.

Note 2 Going Concern

The Company has limited operating capital with limited revenue from operations. Realization of a major portion of the assets is dependent upon the Company's ability to meet its future financing requirements, and the success of future operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. The financial statements do not include any adjustment that might result from the outcome of this uncertainty.

Note 3 Business Ventures

In January, 2014, Golden Mark contributed to WMAC a gold, silver, zinc, nickel and iron mining area covering a total of 3,000 hectares. The prevailing market price of a gold mining area with proven reserves, commands a premium price of US \$ 450M per 1,000 hectares. The WMAC mining area however, was appraised at US \$400M/1,000 hectares and placed its book value at 79% of the appraised value based on estimated remaining reserves. The appraised value involves a mining right to operate the entire 3,000 hectares area for fifty (50) years, as mandated by the mining laws of the Philippines. Official Assay Reports from the Philippine Government Mines & Geosciences Bureau (MGB) show a huge recovery of gold and silver per metric ton from various samples of rock minerals from the existing mining tunnels.

During 2014, mining activities and related sales did well. However, by the onset of 2015, funds were not available to meet market demands and all operations were shut down. The suspension continued through 2018. As of March 31, 2018, the Company has abandoned all efforts to retain the property and equipment and have written off the remaining investment in those operations.

Beginning in April, 2018, the Company began with management of assets that have provided some cash flow for the operation while it is acquiring advanced sharing economy platform with distributed ledger technology for the real estate project development industry. In November, 2018, the Company completed its acquisition of the Projagg platform which will allow the Company to begin obtaining revenues through real estate development projects. In July, 2019, the Company redirected its energies and began working on redeveloping its platform onto a new proprietary blockchain technology known as the 2-Tier Vaultchain and a Fintech tender system, Tendersys, that is linked to payment and transactions. Those became Projagg's proprietary products requiring a patent application to be submitted in early 2020.

Note 4 Common Stock

During the year ended December 31, 2019, the Company increased its authorization of common shares to 1,000,000,000 shares.

On December 11, 2018, the Company issued 130,000,000 shares of common stock for the purpose of purchasing the Projagg Platform software. See also: Related party transactions.

Note 5 Related Party Transactions

In November, 2018, the Company completed the purchase of the Projagg Platform for \$5,850,000, paying for the purchase with 130,000,000 shares of common stock, divided among four recipients. The Company CEO received 78,000,000 shares and the Company's EVP received 13,000,000 shares as co-developers of the Projagg Aggregator Platform. Of the remaining two recipients, one is an owner of the seller's company and is the brother of the Company's CEO. The transaction was examined for reasonableness and determined that the share price of \$0.045 per share exceeded the market price at the time of the completion of the agreement. It is expected that the platform will generate \$10 - 15 MM over the next 3 to 5 years, thus justifying the cost of the purchase.

Note 6 Subsequent Events

In accordance with FASB ASC Topic 855, Subsequent Events, the Company evaluates events and transactions that occur after the balance sheet date for potential recognition in the financial statements. The effects of all subsequent events that provide additional evidence of conditions that existed at the balance sheet date are recognized in the financial statements as of December 31, 2019. In preparing these financial statements, the Company evaluated the events and transactions that occurred through the date these financial statements were issued.

As of the date of this report the Company identified no events subsequent to the financial statement date that needed disclosure in these statements.

ITEM 2 MANAGEMENT'S DISCUSSION AND ANALYSIS OF RESULTS OF OPERATIONS AND FINANCIAL CONDITION

Forward looking information

Information included in this report includes forward looking statements, which can be identified by the use of forward-looking terminology such as may, will, expect, anticipate, believe, estimate, or continue, or the negative thereof or other variations thereon or comparable terminology. The disclaimers in this report constitute cautionary statements identifying important factors, including risks and uncertainties, relating to the forward-looking statements that could cause actual results to differ materially from those reflected in the forward-looking statements.

Our future operating results are subject to many factors, including:

- Our ability to identify and acquire profitable business entities
- Our ability to raise financial means for acquiring and operating business entities
- The general business climate of the U.S., particularly in the Honolulu and New Orleans areas
- Other risks currently unknown but which could arise in the future.

In some cases, you can identify forward-looking statements by terminology such as "may," "should," "could," "predict," "potential," "continue," "expect," "anticipate," "future," "intend," "plan," "believe," "estimate" and similar expressions (or the negative of such expressions). Any or all of our forward looking statements in this report and in any other public statements we make may turn out to be wrong. They can be affected by inaccurate assumptions we might make or by known or unknown risks and uncertainties. Consequently, no forward looking statement can be guaranteed. In addition, we undertake no responsibility to update any forward-looking statement to reflect events or circumstances which occur after the date of this report.

Critical Accounting Policies

Our discussion and analysis of results of operations and financial condition are based upon our financial statements, which have been prepared in accordance with accounting principles generally accepted in the United States of America. The preparation of these financial statements requires us to make estimates and judgments that affect the reported amounts of assets, liabilities, revenues and expenses, and related disclosure of contingent assets and liabilities. We evaluate our estimates on an ongoing basis, including those related to provisions for uncollectible accounts receivable, inventories, valuation of intangible assets and contingencies and litigation. We base our estimates on historical experience and on various other assumptions that are believed to be reasonable under the circumstances, the results of which form the basis for making judgments about the carrying values of assets and liabilities that are not readily apparent from other sources. Actual results may differ from these estimates under different assumptions or conditions. The accounting policies that we follow conform to accounting principles generally accepted in the United States, and have been consistently applied in the preparation of the financial statements.

Off-Balance Sheet Arrangements

We have no off balance sheet arrangements.

Revenue Recognition

The Company recognizes revenues in accordance with the Securities and Exchange Commission, Staff Accounting Bulletin (SAB) number 104, *Revenue Recognition*. SAB 104 clarifies application of U.S. generally accepted accounting principles to revenue transactions.

RESULTS OF OPERATIONS

During the year ended December 31, 2020 and December 31, 2019, the Company generated revenues of \$ 15,060 and \$16.856 respectively, from bitcoin mining and management of property assets.

Between April, 2018 and July, 2018, the Company managed US property assets. In the same year, the company purchased ten S9 14Th/s Antminer machines and actively data mined Bitcoins. However, when the market price began to dramatically decline, operations were suspended.

Prior to April 1, 2018, there were no results of operations due the suspension of activities by former management.

LIQUIDITY AND CAPITAL RESOURCES

The Company has funded operations in past years from proceeds generated from sales or the sale of common stock and donated capital from investors.

ITEM 3. QUANTITATIVE AND QUALITATIVE DISCLOSURES ABOUT MARKET RISK.

As a "smaller reporting company" as defined by Item 10 of Regulation S-K, the Company is not required to provide information required by this Item.

ITEM 4. CONTROLS AND PROCEDURES.

The Company's principal executive officer and its principal financial officer, carried out an evaluation of the Company's disclosure controls and procedures (as defined in Exchange Act Rules 13a-14(c) and 15d -14 (c) as of December 31, 2020. As a result of this evaluation, they concluded that our disclosure controls and procedures were not effective. Specifically, our disclosure controls and procedures were not effective to enable us to accurately record, process, summarize and report certain information required to be include in the Company's periodic SEC filings within the required time periods, and to accumulate and communicate to our management, including the Chief Executive Officer and Chief Financial Officer, to allow timely decisions regarding required disclosure.

Our management, including our chief executive officer and chief financial officer, does not expect that our disclosure controls and procedures or our internal controls will prevent all error and all fraud. A control system, no matter how well conceived and operated, can provide only reasonable, not absolute, assurance that the objectives of the control system are met. Further, the design of a control system must reflect the fact that there are resource constraints and the benefits of controls must be considered relative to their costs. Due to the inherent limitations in all control systems, no evaluation of controls can provide absolute assurance that all control issues and instances of fraud, if any, within the Company have been detected.

Changes in internal controls.

There were no significant changes in the Company's internal controls or in other factors that could significantly affect the Company's internal controls subsequent to the date of their evaluation.

PART II. OTHER INFORMATION

ITEM 1. LEGAL PROCEEDINGS

None

ITEM 1A. RISK FACTORS

Not applicable

ITEM 2. UNREGISTERED SALES OF EQUITY SECURITIES AND USE OF PROCEEDS

None

ITEM 3. DEFAULTS UPON SENIOR SECURITIES

None

ITEM 4. MINE SAFETY DISCLOSURES

Not Applicable

ITEM 5. OTHER INFORMATION

None

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Revised:

Date: April 7, 2021

Lighthouse Global Holdings, Inc.

By: /s/ Danny Lim



Danny Lim, Group CEO/CFO